Case 09-14438-LA11 Filed 09/25/09 Doc 1 Pg. 1 of 50

B 1 (Official Form 1) (1/08) **United States Bankruptcy Court** Voluntary Petition Southern District of California Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): SYNDICATE AUTOMOTIVE CONCEPTS, INC. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 20-1589472(if more than one, state all): Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 5444 Napa Street San Diego, CA ZIP CODE ZIP CODE 92110 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: San Diego County Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): P.O. Box 605 Rancho Santa Fe, CA ZIP CODE ZIP CODE 92067 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Nature of Business (Check one box.) Chapter of Bankruptcy Code Under Which Type of Debtor the Petition is Filed (Check one box.) (Form of Organization) Health Care Business (Check one box.) Chapter 7 Chapter 15 Petition for Single Asset Real Estate as Recognition of a Foreign Chapter 9 Individual (includes Joint Debtors) defined in 11 U.S.C. § 101 (51B) Main Proceeding See Exhibit D on page 2 of this form. X Chapter 11 Railroad Chapter 15 Petition for X Corporation (includes LLC and LLP) Chapter 12 Stockbroker Recognition of a Foreign Partnership Commodity Broker Chapter 13 Nonmain Proceeding Nature of Debts Check one box.) Clearing Bank Other (If debtor is not one of the above entities, Other check this box and state type of entity below.) Debts are primarily consumer Debts are primarily Tax-Exempt Entity debts, defined in 11 U.S.C. § 101(8) as "incurred by an business debts. (Check box, if applicable.) Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-hold purpose." Code (the Internal Revenue Code). **Chapter 11 Debtors** Filing Fee (Check one box.) Check one box: X Full Filing Fee attached. X Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. x Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information Debtor.: Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors 1 C S Estimated Number of Creditors SYNDICATE LOUISE X Over st Bankrupt 50,001-1,000-5.001-10.001-25.001-1-49 50-99 100-199 200-999 10,000 100,000 5,000 25,000 50,000 Estimated Assets ADLER X \$500.000.001 More than AUTOMOTIVE \$10,000,001 \$100,000,001 \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$50,000,001 \$0 to to \$1 billion \$1 bil him to \$100 \$50,000 \$100,000 to \$10 to \$50 to \$500 to \$1 \$500,000 million million million million million **Estimated Liabilities** Х \$500,000,001 More an \$1,000,001 \$100,000,001 \$50,001 to \$100,001 to \$500,001 \$10,000,001 \$50,000,001 CONCE to \$1 billion \$1 billion to \$500 \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 million million million million

Case 09-14438-LA11 Filed 09/25/09 Doc 1 Pg. 2 of 50

| B 1 (Official Form 1) (1/08) | | Page 2 | | |
|--|--|---|--|--|
| Voluntary Petition | Name of Debtor(s): | | | |
| (This page must be completed and filed in every case) | SYNDICATE AUTOMOTIVE | E CONCEPTS, INC. | | |
| All Prior Bankruptcy Cases Filed Within Last 8 Y | Years (If more than two, attach additiona | 1 sheet.) | | |
| Location | Case Number: | Date Filed: | | |
| Where Filed: | Cuse Mandon | | | |
| Location Where Filed: | Case Number: | Date Filed: | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliat | e of this Debtor (If more than one, attach | n additional sheet.) | | |
| Name of Debtor: | Case Number: | Date Filed: | | |
| District: | Relationship: | Judge: | | |
| Exhibit A | Ext | nibit B | | |
| | (To be considered if | dalitar is an individual | | |
| | - | debtor is an individual | | |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and | - | narily consumer debts.) | | |
| 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) | I, the attorney for the petitioner name | d in the foregoing petition, declare that I | | |
| of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | have informed the petitioner that [he | or she] may proceed under chapter 7, 11, | | |
| | | s Code, and have explained the relief | | |
| | available under each such chapter. I f | urther certify that I have delivered to the | | |
| | debtor the notice required by 11 U.S.C | C. § 342(b). | | |
| | | | | |
| | *7 | | | |
| | X | () (D(1)) | | |
| Exhibit A is attached and made a part of this petition. | Signature of Attorney for Debtor | (s) (Date) | | |
| | | | | |
| Evh | ibit C | | | |
| | | | | |
| Does the debtor own or have possession of any property that poses or is alleged to | pose a threat of imminent and identifiable | le harm to public health or safety? | | |
| Yes, and Exhibit C is attached and made a part of this petition. | | | | |
| | | | | |
| X No | | | | |
| Ev | nibit D | | | |
| | | and attach a congrete Exhibit D) | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | | |
| Exhibit D completed and signed by the debtor is attached a | nd made a part of this petition. | | | |
| If this is a joint petition: | | | | |
| - · · · | the state of the second | 4141 | | |
| Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | | |
| Information Regard | ding the Debtor - Venue | | | |
| (Check any | applicable box.) | · | | |
| X Debtor has been domiciled or has had a residence, principal the date of this petition or for a longer part of | ipal place of business, or principal assets | in this District for 180 days immediately | | |
| preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | |
| | | and a distribute 1 Garden to at the Point is | | |
| Debtor is a debtor in a foreign proceeding and has its pri | ncipal place of business or principal asse | its in the United States in this District, or | | |
| has no principal place of business or assets in the United | States but is a detendant in an action or | proceeding [in a federal or state court] in | | |
| this District, or the interests of the parties will be served | in regard to the relief sought in this Disti | nct. | | |
| | | | | |
| Certification by a Debtor Who Res | ides as a Tenant of Residential Proper | ty | | |
| (Check all a | pplicable boxes.) | | | |
| Landlord has a judgment against the debtor for possession | | , complete the following.) | | |
| Landiord has a judgment against the deotor for possessing | or dotter o residence. (It box envened | , | | |
| | | | | |
| (Name | of landlord that obtained judgment) | | | |
| (| • • | | | |
| (Addre | ess of landlord) | | | |
| ` | • | 4-14 | | |
| Debtor claims that under applicable nonbankruptcy law, | there are circumstances under which the | deptor would be permitted to cure the | | |
| entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | | |
| | | | | |
| Debtor has included with this netition the denosit with the | he court of any rent that would become d | ue during the 30-day period after the | | |
| filing of the petition. | Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the | | | |
| Debtor certifies that he/she has served the Landlord with | this certification (11 H C & 262(IV) | | | |
| Deptor certifies that ne/sne has served the Landford with | i una cerunicación. (11 0.3.0. g 302(1)). | | | |

| B 1 (Official Form) 1 (1/08) | Page 3 |
|--|--|
| Voluntary Petition | Name of Debtor(s): SYNDICATE AUTOMOTIVE |
| (This page must be completed and filed in every case.) | CONCEPTS, INC. |
| Signati | |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| XSignature of Debtor | X (Signature of Foreign Representative) |
| x | (Bignature of Fotoign Representative) |
| Signature of Joint Debtor | (Printed Name of Foreign Representative) |
| Telephone Number (If not represented by attorney) | Date |
| Date Signature of Attorney* | Signature of Non-Attorney Bankruptcy Petition Preparer |
| X Signature of Attorney for Debtor(s) Robert L. Rentto (42655) Printed Name of Attorney for Debtor(s) Rentto & Rentto Prof. Law Corp Firm Name 110 West "C" Street, Suite 1503 Address San Diego, CA 92101 | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| (619) 238-1002 | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Telephone Number September 14, 2009 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address |
| Signature of Debtor (Corporation/Partnership) | 1 1101000 |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | x |
| The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Authorized Individual Joseph Hegener Printed Name of Authorized Individual President Title of Authorized Individual | Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. |
| September 14, 2009 Date | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110: 18 U.S.C. § 156. |

Syndicate Automotive Concepts, inc. Profit & Loss by Class YTD January thru July 2009

| | | Mobile | | | |
|------------------------------------|----------------------------|----------------------|----------------------|------------|------------------------|
| Ordinary Income/Exper | Body Shop | Electronics | Tinting | Other | Total |
| Income | 1194 | | | | 1996 |
| Accessories Sale | es _ | | | | |
| Body Shop Sales | 143,272.27 | • | • | • | |
| Commissions Mobile Electronic | | - | - | • | 143,272.27 |
| Other Sales | | 139,173,04 | - | - | 139,173,04 |
| Suspension Sales | | /10 000 400 | - | 381.27 | |
| Tin! Sales | | (19,908.40) | 5 427 27 | • | (19,908.40) |
| Total income | 143,272.27 | 119,264,64 | 5,437.27 5,437.27 | 381.27 | 5,437,27 |
| | PA | | | 361.27 | 268,355.45 |
| Cost of Goods Said | 53.4% | 44.4% | 2.0% | 0.1% | 100.0% |
| Accessories | | | | | |
| Bodyshop | 39, 68 4.73 | | | | 20 čna 7m |
| Mobile Electronics Other | i | 52,756.85 | | | 39,684.73 52,756.85 |
| f ² roduction | 774.12 | 140.00 | | 2,583,67 | 2,583,67 |
| Subcontractors | 26,984,85 | 148.69 14,012.54 | 2.905.50 | • | 922.81 |
| Tinting | | 1 1012.04 | 1.463.36 | | 43,902.89 |
| Towing Payroll | 680,53 | 360,20 | 7.100.00 | | 1,463.36 1,040.73 |
| Total COGS | 97,994.45 | 102,705.73 | | _ | 200,700.18 |
| | 186,118.68 | 159,984.01 | 4,368.86 | 2,583.67 | 343,055.22 |
| Gross Profit | (22,848.41) | (50,719.37) | 1,068.41 | 48 805 481 | |
| | | (| 1,000.41 | (2,202.40) | (74,899.77) |
| Expenses Advertising | | | | | |
| Automobile Expens | 4,131,62 3,417.29 | 3,981.62 | - | | 8,113,23 |
| Bad Debt | 1 649 75 | 3,417.29 1,648.75 | • | | 6,834.57 |
| Bank Service Char | 9 484.80 | 484.80 | : | | 3,297.50 |
| Cleaning Services | (430.24) | (430,24) | - | | 969.60 (880.48) |
| Cleaning Supplies | 352.14 | 352.14 | - | | 704.28 |
| Credit Card Proces | € 3,622,15 | 3,622.15 | - | | • |
| Display | • | D.M.Z. 10 | - | | 7,244,29 |
| Distribution Donation | - | - | | | - |
| Dues & Subscriptio | _ | - | * • | | - |
| Eulpment Rental | · - | - | - | | |
| Fish Tank Supplies | 1,098.57 | 1,098.57 | • | | |
| Gifts | 68.26 | 68,26 | - | | 2,197.13 136.52 |
| Insurançe Interest Exponse | 23,144.42 | 23,144.42 | | | 45,288.83 |
| Internet Expense | 14,688,23 285,00 | 14,688.23 | - | | 29,376.46 |
| Licenses & Permits | 2,541.50 | 285,00 1,182.50 | • | | 570,00 |
| Misc | 3.73 | 3.73 | - | | 3,704.00 |
| Office Supplies | 1,405.06 | 1,405.06 | - | | 7.45 2.810.12 |
| Payro# Expenses Payroll Service | 25,751, 6 7 | 25,751,67 | - | | 51,503.33 |
| Pentalties | 35.70 3,5 7 2.07 | 35.70 3,572.07 | • | | 71.40 |
| Postage & Delivery | 29.89 | 428.78 | _ | | 7,144.14 |
| Professional Fees Rent | 4,498.88 | 4,063.98 | - | | 458.66 8,582.96 |
| Ropare | 57,947.50 | 57,947.50 | • | | 115,895.00 |
| Security | 150.00 384,71 | 150.00 384.71 | - | | 300.00 |
| Shop Damages | | - CAP4.71 | - | | 769,41 |
| Supplies | 1,084.44 | 973.54 | - | | 2,057.97 |
| Taxes Taxes-Property | 332.13 | 348.13 | - | | 680.26 |
| Telephone | 2,180.03 | | - | | • |
| Tools | | 2,180.03 124.21 | - | | 4,360.08 |
| Travel & Entertainm | 173.38 | 173.38 | • | | 124.21 |
| Meals & Entertainme Utilities | 846,82 | 846,82 | - | | 346.75 1,893.64 |
| Total Expenses | 4,322.85 157,771.19 | 4,322.65 | | | 8,645.29 |
| • | 101,171.18 | 156,235.39 | | | 314,006.58 |
| Net Ordinary Income | (180,817.60) | (206,954,76) | 1,068,41 | (2,202,40) | (388,706.35) |
| Other income/Expenses | | • | | (2,202,70) | (300,700.35) |
| Other Income | | | | | |
| Inferest Income | | | | | |
| Other Income | 1,023.32 | 866.49 | _ | 3,439.95 | 5,329.76 |
| Total Other Income | 1,023.32 | 886.49 | - | 3,439.95 | 5,329.76 |
| Other Expense | | | | | -, |
| Other Expenses | _ | | | | |
| Total Other Expenses | - | | | (0.01) | (0.01) |
| | | | • | 0.01 | 0.01 |
| Net Other Income | 1,023.32 | 866,49 | | 3,439,96 | 5,329.77 |
| Vet Income | (179,594.28) | /20¢ oue | 4.4 | | |
| = | 1,504.201 | (206.088.27) | 1,068.41 | 1.237.55 | (383,376,58) |
| | | | | | (383,376.58) |
| | | | | | |

Syndicate Automotive Concepts, Inc. Balance Sheet As of July 31, 2009

| Δ | 22 | et | • |
|---|----|----|----|
| ~ | - | | о. |

| Assets | |
|-----------------------------|----------------------|
| Current Assets | |
| Checking/Savings | |
| Cash Drawer | 400.00 |
| Undeposited Funds | 100.00 |
| Citibank 200687374 | 7,771.93 |
| Citibank 200977817 | (11,683.41) |
| Petty Cash | 79.46 |
| Total Checking/Savings | 100.00 |
| Total Officerations average | (3,632.02) |
| Accounts Receivable | |
| Accounts Receivable | 25,783.13 |
| Total Accounts Receivable | 25,783.13 |
| | 20,700.10 |
| Other Current Assets | |
| Inventory Assets | E 000 00 |
| Total Other Current Assets | 6,000.00 6,000.00 |
| | 0,000.00 |
| Total Current Assets | 28,151.11 |
| Fixed Assets | |
| Accumulated Depreciation | (123,055.00) |
| Equipment | 52,423.14 |
| Fish Tank | 15,942,39 |
| Furniture & Fixtures | 46,739.00 |
| Leasehold improvements | 298,190.64 |
| Vehicles | 24,075.92 |
| Total Fixed Assets | 314,316.09 |
| | 314,310,09 |
| Other Assets | |
| Prepaid Deposits | 4,870.00 |
| Prepaid Rent | 4,070.00 |
| Total Other Assets | 4,870.00 |
| | 7,070,00 |
| Total Assets | 347,337,20 |
| | 077,007,20 |

Syndicate Automotive Concepts, Inc. **Balance Sheet** As of July 31, 2009 Liabilities & Equity

| Liabilities & Equity | |
|---------------------------------|----------------|
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | 400 44 |
| Total Accounts Payable | 188,636.93 |
| i ayabic | 188,636.93 |
| Credit Cards | |
| Amex 1003 | 7 470 70 |
| Total Credit Cards | 7,476.72 |
| - | 7,476.72 |
| Other Current Liabilities | |
| Payroll Liabilities | 44.057.00 |
| Sales Tax Payable | 11,957.90 |
| Total Other Current Liabilities | 603.99 |
| Tanton Capinges | 12,561.89 |
| Total Current Liabilities | 208,675.54 |
| _ | 200,010,04 |
| Long Term Liabilities | |
| Notes Payable | 20,000.00 |
| Total Long Term Liabilities | 20,000.00 |
| | 20,000.00 |
| Total Liabilities | 228,675,54 |
| Em. iib. | , |
| Equity | |
| Opening Balance Equity | 200,000.00 |
| Owners Equity | 70,000.00 |
| Add' PIC | 3,455,530.28 |
| Retained Earnings | (3,223,492.02) |
| Net Income | (383,376.60) |
| Total Equity | 118,661.66 |
| Total Liabilities & Equity | 247 207 66 |
| | 347,337.20 |

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

| | Southern | Istrict Of California | |
|---------------------------|----------------------|-----------------------|--|
| In re SYNDICATE AUTOMOTIV | <u>/E CONCEPTS</u> , | Case No | |

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|----------------|---------------|---------|
| A - Real Property | Yes | 1.00 | \$ 0.00 | | |
| B - Personal Property | Yes | 3.00 | \$ 173,200.00 | | |
| C - Property Claimed as Exempt | Yes | 1.00 | ## E | | |
| D - Creditors Holding Secured Claims | Yes | 1.00 | Andrew Zoniell | \$ 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3.00 | | \$ 49,581.32 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 8.00 | | \$ 160,727.92 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1.00 | | | |
| H - Codebtors | Yes | 1.00 | | | |
| I - Current Income of Individual Debtor(s) | Yes | 1.00 | | | \$ 0.00 |
| J - Current Expenditures of Individual Debtors(s) | Yes | 1.00 | | | \$ 0.00 |
| | TOTAL | 21.00 | \$ 173,200.00 | \$ 210,309.24 | |

Form 6 - Statistical Summary (12/07)

In re

United States Bankruptcy Court Southern District Of California

| Southern | District Of Camornia |
|--|----------------------|
| SYNDICATE AUTOMOTIVE CONCEPTS , Debtor | Case No. |

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

| DIMINITIES DEMINING OF CERTAIN EMPIRITIES MAD REDAILED DATE (20 C.S.C. § 10 |
|---|
| If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below. |
| Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report an information here. |

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Am | ount |
|--|----|------|
| Domestic Support Obligations (from Schedule E) | \$ | 0.00 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ | 0.00 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ | 0.00 |
| Student Loan Obligations (from Schedule F) | \$ | 0.00 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | \$ | 0.00 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ | 0.00 |
| TOTAL | \$ | 0.00 |

State the following:

| Average Income (from Schedule I, Line 16) | \$ 0.00 |
|--|------------|
| Average Expenses (from Schedule J, Line 18) | \$ 0.00 |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | \$ 0.00 |

State the followings

| State the following: | | |
|--|--------------|---------|
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$ 0.00 |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$ 0.00 | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$ 0.00 |
| 4. Total from Schedule F | A SAME | \$ 0.00 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | 10 C (10 PM) | \$ 0.00 |

B6A (Official Form 6A) (12/07)

| SYNDICATE AUT | OMOTIVE CONCEPTS, | | |
|-------------------|-------------------|----------|-------|
| In re <u>INC.</u> | | Case No. | |
| Debtor | | (If k | nown) |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|---------------------------------------|--|-------------------------------|
| None | | | | |
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| | } | | | |
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| | | Total | | |

(Report also on Summary of Schedules.)

| In re SYNDICATE AUTOMOTIVE CONCEPTS, INC. | |
|---|------------|
| | Case No. |
| Debtor | (If known) |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--|---------------------------------------|--|
| 1. Cash on hand. | x | | | 1-1-1-1 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | CitiBank 740 Rancho Santa Fe, Solana Beach, CA | | \$6,012.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | SDG & E: \$ 4,290.00 City Treasurer: \$ 580.00 CFI/HAZARD: \$35,000.00 | | \$39,870.00 |
| Household goods and furnishings, including audio, video, and computer equipment. | x | CITITALAND. \$33,000.00 | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | х | | | |
| 6. Wearing apparel. | х | | | |
| 7. Furs and jewelry. | x | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | х | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | x | | | |
| 10. Annuities. Itemize and name each issuer. | x | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х | | | |

B6B (Official Form 6B) (12/07) -- Cont.

| In re | SYNDICATE AUTOMOTIVE CONCEPTS, INC. | Case No. | |
|-------|-------------------------------------|------------|---|
| | Debtor | (If known) | _ |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WITE, JOHN, OR COMMINETY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|--------------------------------------|---|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | x | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | x | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | x | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | x | | | |
| 16. Accounts receivable. | | Trade Receivables | | \$24,818.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | x | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | x | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real | | | | |
| Property. 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |
| | | | | |

B6B (Official Form 6B) (12/07) - Cont.

| In re SYNDICATE AUTOMOTIVE CONCEPTS, INC. Case No. | |
|---|--|
| | |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, YOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|--|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | х | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | x | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | x | | | |
| 26. Boats, motors, and accessories. | x | | | |
| 27. Aircraft and accessories. | x | | | |
| 28. Office equipment, furnishings, and supplies. | | | | \$20,000.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | | | \$75,000.00 |
| 30. Inventory. | | | | \$7,500.00 |
| 31. Animals. | x | | | |
| 32. Crops - growing or harvested. Give particulars. | x | | | |
| 33. Farming equipment and implements. | x | | | |
| 34. Farm supplies, chemicals, and feed. | x | | | |
| 35. Other personal property of any kind not already listed. Itemize. | x | | | |
| | • | continuation sheets attached Tota | ı 🗲 | \$ 173,200.00 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) B6C (Official Form 6C) (12/07)

In re SYNDICATE AUTOMOTIVE CONCEPTS, INC,

Debtor claims the exemptions to which debtor is entitled under:

Debtor

| Case No. | | |
|----------|------------|--|
| | (If known) | |

Check if debtor claims a homestead exemption that exceeds

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

| Check one box) | | \$136,875. | - |
|-------------------------|--------------------------------------|----------------------------------|---|
| 11 U.S.C. § 522(b)(2) | | | |
| 11 U.S.C. § 522(b)(3) | | | |
| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
| ot applicable | | | |
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B6D (Official Form 6D) (12/07)



In re SYNDICATE AUTOMOTIVE CONCEPTS, INC

Debtor

Case No. (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

X Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|---|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| | | · | | | | | | |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| | | | VALUE \$ | | | | | |
| continuation sheets attached | | | Subtotal ► (Total of this page) Total ► (Use only on last page) | | | | \$ \$ Report also on Summary of (If | \$ \$ |

Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re SYNDICATE AUTOMOTIVE CONCEPTS, INC. , Debtor

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts

| entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
|--|
| Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debto with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) |
| Domestic Support Obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Case 09-14438-LA11 Filed 09/25/09 Doc 1 Pg. 16 of 50

B6E (Official Form 6E) (12/07) – Cont.

| In re SYNDICATE AUTOMOTIVE CONCEPTS, INC. , Case No Debtor (if known) |
|--|
| Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| Deposits by individuals |
| Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| X Taxes and Certain Other Debts Owed to Governmental Units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| Commitments to Maintain the Capital of an Insured Depository Institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| Claims for Death or Personal Injury While Debtor Was Intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| * Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment. |

1 continuation sheets attached

B6E (Official Form 6E) (12/07) – Cont.

| In re SYNDICATE AUTOMOTIVE CONCEPTS, INC. | Case I | No | |
|---|--------|------------|--|
| Debtor | | (if known) | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| Type of Priority for Claims Listed on This Sheet | | | | | | | on This Sheet | | |
|--|----------|--|--|----------------|-----------------|----------|-----------------------|--------------------------------------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
| Account No. EDD P.O. Box 826276 Sacramento, CA 94230-6276 | | | | | | | 8,031.58 | 8,031.58 | |
| 5407441101100, 6713 1250 6270 | | | | , | | | | | |
| Account No. IRS Ogden, UT 84201-0039 | | | | | | | 30,954.23 | 30,954.23 | |
| Account No. | | - 1.00 | | | | | | | |
| San Diego County Treasurer-Tax Collector P.O. Box 129009 San Diego, CA 92112 | | | | | | | 1,040.57 | 1,040.57 | |
| Account No. | | | | <u> </u> | | | | | |
| State Board of Equalization, P.O. Box 942899, Sacramento, CA 92479-8022 | | | | | | | 9,554.94 | 9,554.94 | |
| Sheet no of continuation sheets Creditors Holding Priority Claims | attache | ed to Schedule o | | Su ils of t | btota his pa | | \$ 49,581.32 | \$ 49,581.32 | \$ |
| Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) \$ | | | | | | | | | |
| Totals > \$ \$ \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | |

B6F (Official Form 6F) (12/07)

SYNDICATE AUTOMOTIVE

| In re CONCEPTS, INC. | Case No |
|----------------------|---------|
| Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(if known)

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. | | | | | | | |
|---|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | |
| 4 Wheel Direct 701 W. Main Street El Cajon, CA 92020 | | | | | | | - \$308.48 |
| ACCOUNT NO. | ↓ | | | | | | |
| ACC 1375 N. Cuyamaca St. El Cajon, CA 92020 | | - | | | | | \$12,596.14 |
| ACCOUNT NO. | | | | | | | |
| Aetna P.O. Box 894938 Los Angeles, CA 90189-4938 | | | | | | | \$2,332.00 |
| ACCOUNT NO. | | | | | | | |
| AFLAC 1932 Wynnton Road Columbus, GA 31999-0797 | | | | | | | \$521.10 |
| ACCOUNT NO. | | | | | | | |
| Airgas West, Inc. 9010 Clairmont Mesa San Diego, CA 92123 | | | | | | | \$467.07 |
| Subtotal ➤ | | | | | 1 > | \$ | |
| 7 continuation sheets attached (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical | | | | | | \$ | |

B6F (Official Form 6F) (12/07) - Cont.

| 111 1 0 | OOMODI 107 | Debtor | Cust I to | (if known) |
|---------|------------|------------|-----------|------------|
| In re | CONCEPTS. | INC. | Case No. | |
| | SYNDICATE | AUTOMOTIVE | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------|--|---|------------|--------------|---------------|--------------------|
| ACCOUNT NO. | | | | | | | |
| Allied Waste 8364 Clairmont Mesa Blvd. San Diego, CA 92110 | | | | | | | \$182.76 |
| ACCOUNT NO. | | | | | | | |
| Aquari-Lease 3404 Newell Street San Diego, CA 92106 | | | | | | | \$667.13 |
| ACCOUNT NO. | | | | | | | |
| At Home Mortgage, LLC 7503 Circulo Sequoia Carlsbad, CA 92009 | | | | | | | \$20,000.00 |
| ACCOUNT NO. | | | | | | | |
| AT&T -3300 Payment Center Sacramento, CA 95887-0001 | | | | | | | \$333.31 |
| ACCOUNT NO. | | | | | | | |
| B&B Equipment 10108 Riverford Rd. Lakeside, CA 92040-2740 | | | | | | | \$1,684.33 |
| Sheet no. 1 of 7 continuation she to Schedule of Creditors Holding Unser | ets attach | ed | | 5 | Subtota | i > | \$ |
| Nonpriority Claims Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

B6F (Official Form 6F) (12/07)

SYNDICATE AUTOMOTIVE

| In re | CONCEPTS, | INC. | |
|-------|-----------|--------|--|
| | | Debtor | |

| Case No. | | |
|----------|----------------|--|
| | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. | | | | | | | |
|---|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | |
| Blue Cross P.O. Box 54630 Los Angeles, CA 90054-0630 | | | | | | | \$4,918.00 |
| ACCOUNT NO. | | | | | | | |
| Cabrillo Commerce Center Unit 66 P.O. 4800 Portland, OR 97298-4800 | | | | | | | \$63,736.15 |
| ACCOUNT NO. | | | | | | | |
| Car Quest Auto Parts File No. 57318, P.O. Box 7318 Los Angeles, CA 90074-7318 | | | | | | | \$0.00 |
| ACCOUNT NO. | | | | | | | |
| CFI 10951 Sorrento Valley Rd., 2A San Diego, CA 92121 | _ | | | | | | \$10,075.00 |
| ACCOUNT NO. | | | | | | | |
| Costal Pride Towing, Inc. 3140 Moore Street San Diego, CA 92110 | | | | | | | \$5,095.00 |
| Subtotal ➤ | | | | | 1 > | \$ | |
| _2_ continuation sheets attached | | | | | | \$ | |

B6F (Official Form 6F) (12/07) - Cont.

| In ro | CONCEPTS, | AUTOMOTIVE INC. | Case No. | |
|-------|-----------|-----------------|-----------|------------|
| 11110 | CONCELLOY | Debtor | Cu30 110. | (if known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| | | | | | , | г | |
|--|-----------|--|---|------------|--------------|-------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | |
| CRE Booths 14260 Garden Road, 30B Poway, CA 92064 | | _ | | | | | \$1,927.50 |
| ACCOUNT NO. | | | | | | | |
| Data Source Solutions 4001 Kennett Pike, #647 Wilmington, DE19807-2000 | | | | | | | \$561.69 |
| ACCOUNT NO. | | | | | | | |
| Farmers Insurance-V P.O. Box 89-4729 Los Angeles, CA 90189-4729 | | | | | | | \$364.60 |
| ACCOUNT NO. | | | | | | | |
| Fastenal P.O. Box 978 Winona, MN 55997-0978 | | | | | | | \$141.82 |
| ACCOUNT NO. | | | | | | | |
| FirstComp Endurance P.O. Box 2849 Omaha, NE 68103-2849 | | | | | | | \$505.00 |
| Sheet no. 3 of 7 continuation sheet to Schedule of Creditors Holding Unsect | ts attacl | ned | | | Subtota | > | \$ |
| Nonpriority Claims Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

B6F (Official Form 6F) (12/07)

SYNDICATE AUTOMOTIVE
In re CONCEPTS, INC.
Debtor

| Case No. | | |
|----------|------------|--|
| • | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. | | | | | | | |
|--|----------|--|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | |
| Industrial Metal Supply 8300 San Fernando Blvd. Sun Valley, CA 91352 | | | | | | | -\$48.56 |
| ACCOUNT NO. | | | | | | | |
| JL Audio, Atlanta Lockbox (College Park), P.O. Box 277421, Atlanta, GA 30384 | | | | | | | -\$27.44 |
| ACCOUNT NO. | | | | | | | |
| MERA 9100 Purdue Road, #200 Indianapolis, IN. 46268 | | | | | | | \$249.00 |
| ACCOUNT NO. | | | | | | | |
| Mission Linen & Uniform, Inc. 7912 Ostrow Street San Diego, CA 92111-3605 | | | | | | | \$543.89 |
| ACCOUNT NO. | | | | | | | |
| (Napa) Genuine Parts Co. File 56893, P.O. Box 6893 Los Angeles, CA 90074-6893 | | | | | | | -\$97.56 |
| | | | | | Subtota | 1 > | \$ |
| 4 continuation sheets attached (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical | | | | | | F.) | \$ |

Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

| | SYNDICATE AUTOMOTIVE | |
|-------|----------------------|------------|
| In re | CONCEPTS, INC. | Case No |
| | Debtor | (if known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | r | |
|--|----------|--|---|------------|--------------|-------------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | |
| Pacific Coast Finance P.O. Box 66501 St. Louis, MO 63166-6501 | | | | | | | \$1,319.42 |
| ACCOUNT NO. | | | | | | | |
| Principle P.O. Box 10372 Des Moines, IA 50306-0372 | | | | | | | \$1,070.04 |
| ACCOUNT NO. | | | | | | | |
| Safeco Insurance 7287-5329544 5 Oldfield Irvine, CA 92618-2809 | | | | | | | \$295.40 |
| ACCOUNT NO. | | | | | | ! | |
| SBC Smart Yellow Pages 4545 Murphy Canyon Rd., #200, San Diego, CA 92123 | | | | | | | \$8,845.22 |
| ACCOUNT NO. | | | | | | | |
| SDG&E P.O. Box 25111 Santa Ana, CA 92799 | | | | | | | -\$92.16 |
| Sheet no. 5 of 7 continuation sheet to Schedule of Creditors Holding Unsecu | s attach | ed | | 5 | Subtota | > | \$ |
| Nonpriority Claims Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

B6F (Official Form 6F) (12/07)

| | SYNDICATE AUTOMOTIVE |
|-------|----------------------|
| In re | CONCEPTS, INC. |

Debtor

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. | | | | | | | |
|---|----------|--|---|------------------------|------------------------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | |
| Stanford Signs 2556 Faivre Street Chula Vista, CA 91911 | | | | | | | \$2,250.00 |
| ACCOUNT NO. | | | | E | | : | |
| Star Towing 8060 Armour Street San Diego, CA 92111 | | | | | | | \$196.00 |
| ACCOUNT NO. | | | | | | | |
| Wheel Pros 16010 Bloomfield Ave. Cerritos, CA 90703 | | | | | | | \$18,410.00 |
| ACCOUNT NO. | | | | | | | |
| William D. Hartsock, Esq. 12636 High Bluff Drive, # 110 San Diego, CA 92130 | | | | | | | \$1,356.01 |
| ACCOUNT NO. | | | | | | : | |
| Wind n' Sea Towing 837 Turquoise St. San Diego, CA 92109 | | | | | | | \$448.00 |
| Subtotal > \$ | | | | | | \$ | |
| 6 continuation sheets attached | | (Report also on Su | (Use only on last page of the commary of Schedules and, if applicab | ipleted S le, on th | Tota chedule e Statist | F.) | \$ |

Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

| | SYNDICATE | AUTOMOTIVE | | | |
|-------|-----------|------------|---|----------|------------|
| In re | CONCEPTS, | INC. | • | Case No. | |
| | | Debtor | • | | (if known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| Zee Medical, Inc. P.O. Box 781525 Indianapolis, IN 46278-8525 | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| Sheet no. 7 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Subtotal ➤ | | | | | | | \$ 160,727.92 |
| Nonpriority Claims Total ➤ | | | | | | | \$ 160,727.92 |
| | | | (Use only on last page of the compummary of Schedules and, if applicable | e, on th | e Statis | tical | |

Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re SYNDICATE AUTOMOTIVE CONCEPTS, INC,

| Case No. | | |
|----------|--|--|
| | | |

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Check this box if debtor has no executory contracts or unexpired leases. | | | | |
|--|--|--|--|--|
| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. | | | |
| CFI/Hazard 10951 Sorrento Valley Road San Diego, CA 92121 | Debtor is Leasee. Non-residential real property. | | | |
| | | | | |
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B6H (Official Form 6H) (12/07)

In re $\underline{\text{SYNDICATE AUTOMOTIVE CONCEPTS, INC}}$, $\underline{\text{Debtor}}$

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITO |
|------------------------------|-----------------------------|
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B6I (Official Form 6I) (12/07)

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Case No.

In re SYNDICATE AUTOMOTIVE CONCEPTS, INC.

Debtor

NOT APPLICABLE

| (if known) | |
|------------|--|

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on From 22A, 22B, or 22C.

| Debtor's Marital | DEPENDENT | AND SPOUSE | |
|----------------------------------|---|-------------------|---|
| Status: | RELATIONSHIP(S): | | AGE(S): |
| Employment: | DEBTOR | | SPOUSE |
| Occupation | | | |
| Name of Employer | | | |
| How long employe | d | | |
| Address of Employ | rer . | | |
| • | of average or projected monthly income at time | DEBTOR | SPOUSE |
| case f | iled) | \$ | \$ |
| . Monthly gross w | ages, salary, and commissions | Ψ | Ψ |
| (Prorate if not | paid monthly) | \$ | \$ |
| . Estimate monthly | y overtime | | · |
| . SUBTOTAL | | | |
| | | \$ | \$ |
| . LESS PAYROLI | L DEDUCTIONS | | |
| a. Payroll taxes | and social security | \$ | \$ |
| b. Insurance | | \$ | |
| c. Union dues | | \$ | |
| d. Other (Specify | y): | \$ | \$ |
| . SUBTOTAL OF | PAYROLL DEDUCTIONS | \$ | \$ |
| . TOTAL NET MO | ONTHLY TAKE HOME PAY | \$ | \$ |
| | from operation of business or profession or farm led statement) | \$ | \$ |
| . Income from real | l property | \$ | |
| Interest and divid | lends | \$ | \$ |
| the debtor's u | nance or support payments payable to the debtor for se or that of dependents listed above | \$ | \$ |
| | r government assistance | \$ | \$ |
| 2. Pension or retire | | \$ | \$ |
| 3. Other monthly in (Specify): _ | ncome | \$ | \$ |
| 4. SUBTOTAL OF | LINES 7 THROUGH 13 | \$ | \$ |
| 5. AVERAGE MO | NTHLY INCOME (Add amounts on lines 6 and 14) | \$ | \$ |
| | VERAGE MONTHLY INCOME: (Combine column totals | (D) | \$isisisisisisis_ |
| from line 15) | | | Summary of Schedules and, if applicable, ammary of Certain Liabilities and Related Date |
| 7. Describe any inc | rease or decrease in income reasonably anticipated to or | cur within the ye | ear following the filing of this document: |

B6J (Official Form 6J) (12/07)

| In re | SYNDICATE | AUTOMOTIVE | CONCEPTS, INC. |
|-------|-----------|-------------------|----------------|
| | | | |

Debtor

NOT APPLICABLE

| Case No. | | |
|----------|-----------------|------|
| | (if lmoven) | |

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made biweekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form22A or 22C. Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse." 1. Rent or home mortgage payment (include lot rented for mobile home) Yes _____ No __ a. Are real estate taxes included? b. Is property insurance included? Yes _____ No ____ 2. Utilities: a. Electricity and heating fuel b. Water and sewer c. Telephone d. Other 3. Home maintenance (repairs and upkeep) 4. Food 5. Clothing 6. Laundry and dry cleaning 7. Medical and dental expenses 8. Transportation (not including car payments) ____ 9. Recreation, clubs and entertainment, newspapers, magazines, etc. 10. Charitable contributions 11. Insurance (not deducted from wages or included in home mortgage payments) a. Homeowner's or renter's b. Life c. Health d. Auto e. Other 12. Taxes (not deducted from wages or included in home mortgage payments) 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) a Auto b. Other c. Other ___ 14. Alimony, maintenance, and support paid to others 15. Payments for support of additional dependents not living at your home 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) 18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: 20. STATEMENT OF MONTHLY NET INCOME a. Average monthly income from Line 15 of Schedule I b. Average monthly expenses from Line 18 above c. Monthly net income (a. minus b.)

Case 09-14438-LA11 Filed 09/25/09 Doc 1 Pg. 30 of 50

B6 Declaration (Official Form 6 - Declaration) (307)

Debtor

| In re | SYNDICATE | AUTOMOTIVE | CONCEPTS, | INC. | | |
|-------|-----------|------------|-----------|------|---------|--|
| | | | | | Casa No | |

(if known)

| DECLARATION CONC | CERNING | DEBTOR'S SCHEDULES |
|---|---|--|
| DECLARATION UNDER PENA | ALTY OF PERJUF | RY BY INDIVIDUAL DEBTOR |
| I declare under penalty of perjury that I have read the foreg are true and correct to the best of my knowledge, information, and | • | schedules, consisting of sheets, and that they |
| Date | Signature: _ | Debtor |
| Date | Signature: _ | (Joint Debtor, if any) |
| | [If joint case, bot | h spouses must sign.] |
| DECLARATION AND SIGNATURE OF NON-AT | TORNEY BANKR | UPTCY PETITION PREPARER (See 11 U.S.C. § 110) in 11 U.S.C. § 110; (2) I prepared this document for compensation and have der 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have able by bankruptcy petition preparers, I have given the debtor notice of the rom the debtor, as required by that section. |
| Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer If the bankruptcy petition preparer is not an individual, state the name, title who signs this document. | | Social Security No. (Required by 11 U.S.C. § 110.) ad social security number of the officer, principal, responsible person, or partner |
| Address X Signature of Bankruptcy Petition Preparer | | Date |
| | | ring this document, unless the bankruptcy petition preparer is not an individual: |
| If more than one person prepared this document, attach additional signed | sheets conforming to | o the appropriate Official Form for each person. |
| 11 U.S.C. § 110, 18 U.S.C. § 156. | | ral Rules of Bankruptcy Procedure may result in fines or imprisonment or both. |
| I, the <u>president</u> [the president or of partnership] of the <u>corporation</u> [corporation read the foregoing summary and schedules, consisting of shee knowledge, information, and belief. Date <u>September 14, 2009</u> | terjury on Beha ther officer or an aut tion or partnership] to to (Total shown on su Signature: | there is the corporation of a member of an authorized agent of the named as debtor in this case, declare under penalty of perjury that I have ammary page plus I), and that they are true and correct to the best of my soesph Hegener [Print or type name of individual signing on behalf of debtor.] |
| [An individual signing on behalf of a partnership or corporation must | indicate position or | relationsnip to debtor. J F L e S L Q e II C |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

| Southern | DISTRICT OF | California | | |
|--|--|------------|------------|--|
| | | | | |
| In re:SYNDICATE AUTOMOTIVE CONCEPTS, I | NC | Case No. | | |
| Debtor | ······································ | | (if known) | |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT Jan-Aug 2009, \$ 294,944 Jan-Dec 2008, \$1,074,722 Jan-Dec 2007, \$1,064,562 SOURCE Regular Operations Regular Operations Regular Operations

2. Income other than from employment or operation of business

X

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL OWING

None X

Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS

AMOUNT PAID OR VALUE OF **TRANSFERS**

AMOUNT STILL **OWING**

None

X

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

See Attached

None X b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None X List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

4

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT

None X b. List all property which has been in the hands of a custodian, receiver, or a court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

ATTACHMENT TO STATEMENT OF FINANCIAL AFFAIRS

- 4. Suits and administrative proceedings. Executions, garnishments and attachments
- 1) Cabrillo Commerce Center, LLC v. Syndicate Automotive Concepts, Inc. 37-2009-00098386-CU-BC-CTL
- 3) Costal Pride Towing, Inc. v. Syndicate Automotive Concepts, Inc. 37-2009-00005511-SC-SC-CTL

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9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY OR **DESCRIPTION AND VALUE** OF PROPERTY

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY **TRANSFERRED** AND VALUE RECEIVED

None X

List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER **DEVICE**

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY **DESCRIPTION** OF **CONTENTS**

DATE OF TRANSFER OR SURRENDER,

6

IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None X

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 5620 Kearny Mesa Road, Suite No. A3C

San Diego, CA

NAME USED Syndicate Automotive Concepts, Inc.

DATES OF OCCUPANCY 9/04-4/30/09

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| | 16. Spouses and Former | Spouses | | | |
|-----------|--|--|---|--------------------------------|--|
| None | California, Idaho, Louisian years immediately preceding | ssided in a community property state, c a, Nevada, New Mexico, Puerto Rico, ng the commencement of the case, ide les or resided with the debtor in the comm | Texas, Washington, or ntify the name of the o | Wisconsin) within eight | |
| | NAME | | | | |
| | | | | | |
| | 17. Environmental Inform | nation. | | | |
| | For the purpose of this quest | tion, the following definitions apply: | | | |
| | "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material. | | | | |
| | | facility, or property as defined under by the debtor, including, but not limited to | | v, whether or not presently or | |
| | "Hazardous Material" mea material, pollutant, or contar | ns anything defined as a hazardous w ninant or similar term under an Environme | raste, hazardous substanental Law. | ce, toxic substance, hazardous | |
| None X | a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law: | | | | |
| | SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW | |
| | | | | | |
| None X | | dress of every site for which the debto licate the governmental unit to which the | | | |
| | SITE NAME | NAME AND ADDRESS | DATE OF | ENVIRONMENTAL | |

AND ADDRESS

OF GOVERNMENTAL UNIT

NOTICE

LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in

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which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL-SECURITY

ADDRESS

BEGINNING AND

NAME

OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

NATURE OF BUSINESS

ENDING DATES

None X

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Financial statements prepared in house

None X b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

List all firms or individuals who at the time of the commencement of this case were in possession of the None books of account and records of the debtor. If any of the books of account and records are not available, explain. Х NAME **ADDRESS** d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. X NAME AND ADDRESS DATE ISSUED 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of None each inventory, and the dollar amount and basis of each inventory. х DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other DATE OF INVENTORY INVENTORY SUPERVISOR b. List the name and address of the person having possession of the records of each of the inventories reported None in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS DATE OF INVENTORY 21. Current Partners, Officers, Directors and Shareholders If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the None partnership. X **PERCENTAGE** OF INTEREST NATURE OF INTEREST NAME AND ADDRESS If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who None directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE OF STOCK OWNERSHIP NAME AND ADDRESS TITLE President 100%

Joesph Hegener, P.O. Box 605 Rancho Santa Fe, CA 92067

22. Former partners, officers, directors and shareholders

None X a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

10

None X b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None X If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

Form 2. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

UNITED STATES BANKRUPTCY COURT

| Southe | ern_ DISTRICT OF Calliornia |
|--|---|
| In re SYNDICATE AUTOMOTIVE C | ONCEPTS, INC, Debtor Case No. |
| | Chapter 11 |
| | t of the partnership] named as the debtor in this case, I have read the foregoing <u>statement of financial</u> |
| [list or schedule or amendment or oth my information and and belief. | her document (describe)] and that it is true and correct to the best of |
| Date <u>September 14, 2009</u> | Signature Man |
| | Joseph Hegener, President, Syndicate Automotive Concepts, Inc. |
| | (Print Name and Title) |

| Case 09-14438-LA11 | Filed 09/25/09 | 9 Doc 1 Pg. 43 of | |
|---|--|----------------------|--------------------------------|
| | | | (CLERK'S STAMP) |
| Name Robert L. Rentto (42655) | | | |
| Rentto & Rentto Prof. Law Corp. | | | |
| Address 110 West "C" Street, Suite 1503 | | | |
| San Diego, CA 92101 | | | |
| Telephone (619) 238-1002 | | | |
| Attorney for Debtor(s) | | | |
| | | | |
| INUTED OF ATE | -0 - 4 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 | 001107 500 7115 | |
| UNITED STATE | | COURT FOR THE | |
| Southern | DISTRICT OF | California | - |
| In re SYNDICATE AUTOMOTIVE CONCEPTS, INC | 2. | | |
| | | | |
| | | Case No | |
| | Debt | | EQUITY SECURITY HOLDERS |
| (Set forth here all names, including trade names used by debtor(s) with | | | |
| Social Security No. | - | | |
| Social Security No. | - | | |
| Debtor's Employer's Tax Identification No. 20-15894 | 72 | | |
| REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS | CLASS OF SECURITY | NUMBER REGISTERED | KIND OF INTEREST REGISTERED |

Joseph Hegener P.O. Box 605

Common Stock

Rancho Santa Fe, CA 92067

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District Of California

| In re SYNDICATE AUTOMOTIVE CONCEPTS, INC., | Case No. | |
|--|------------|--|
| Debtor | Chapter 11 | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (2) | (4) | (5) |
|---|---|--|---|--|
| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to set off | (5) Amount of claim [if secured also state value of security] |
| Cabrillo Commerce Center, Unit 66, P.O. 4800 Portland, OR 97298–4800 | | | | \$63,736.15 |
| United States Treasury Internal Revenue Service Ogden, UT 84201-0039 | | | 44 | \$30,954.23 |
| At Home Mortgage, LLC 7503 Circulo Sequoia Carlsbad, CA 92009 | | | | \$20,000.00 |
| Wheel Pros 16010 Bloomfield Ave Cerritos, CA 90703 | 4 44000 | *************************************** | | \$18,410.00 |
| ACC 1375 N. Cuyamaca St. El Cajon, CA 92020 | | | | \$12,596.14 |
| CFI 10951 Sorrento Valley Rd., 2A San Diego, CA 92121 | | | | \$10,075.00 |
| State Board of Equalization P.O. Box 942879 Sacramento, CA 94279- 8022 | | | | \$9,554.94 |

B4 (Official Form 4) (12/07) – Cont. In re SYNDICATE AUTOMOTIVE CONCEPTS, INC. Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| | X • • | , | | |
|---|---|--|---|--|
| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to set off | (5) Amount of claim [if secured also state value of security] |
| SBC Smart Yellow Pages 4545 Murphy Canyon Rd., #200 San Diego, CA 92123 | | | | \$8,845.22 |
| EDD P.O. Box 826276 Sacramento, CA 94230- 6276 | | | | \$8,031.58 |
| Costal Pride Towing, Inc. 3140 Moore Street San Diego, CA 92110 | | | | \$5,095.00 |
| Blue Cross P.O. Box 54630 Los Angeles, CA 90054- 0630 | | | | \$4,918.00 |
| Aetna P.O. Box 894938 Los Angeles, CA 90189-4938 | | Ada | | \$2,332.00 |
| Stanford Signs 2556 Faivre Street Chula Vista, CA 91911 | | | | \$2,250.00 |
| CRE Booths 14260 Garden Road, 30B Poway, CA 92064 | | | | \$1,927.50 |
| B&B Equipment 10108 Riverford Rd. Lakeside, CA 92040-2740 | | | | \$1,684.33 |
| William D. Hartsock, Esq. 12636 High Bluff Drive, # 110 San Diego, CA 92130 | | | 1 | \$1,356.01 |
| Pacific Coast Finance P.O. Box 66501 St. Louis, MO 63166-6501 | | | | \$1,319.42 |
| Principle P.O. Box 10372 Des Moines, IA 50306- 0372 | | | | \$1,070.04 |
| San Diego County Treasurer-Tax Collector P.O. Box 129009 San Diego, CA 92112 | | | | \$1,040.57 |
| Aquari-Lease 3404 Newell Street San Diego, CA 92106 | | | | \$667.13 |

B4 (Official Form 4) (12/07) – Cont. In re SYNDICATE AUTOMOTIVE CONCEPTS, INC. Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARNTERSHIP

I, Joseph Hegener, the president of the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the fest of my information and belief.

Date September 34 ,2009

Signature

Joseph Hegener, president, Syndicate Automotive Concepts, Inc.

Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500.000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

CREDITORS LIST

4 Wheel Direct 701 W. Main Street El Cajon, CA 92020

ACC 1375 N. Cuyamaca St. El Cajon, CA 92020

Aetna P.O. Box 894938 Los Angeles, CA 90189-4938

AFLAC 1932 Wynnton Road Columbus, GA 31999-0797

Airgas West, Inc. 9010 Clairmont Mesa San Diego, CA 92123

Allied Waste 8364 Clairmont Mesa Blvd. San Diego, CA 92110

Aquari-Lease 3404 Newell Street San Diego, CA 92106

At Home Mortgage, LLC 7503 Circulo Sequoia Carlsbad, CA 92009

AT&T -3300 Payment Center Sacramento, CA 95887-0001

B&B Equipment 10108 Riverford Rd. Lakeside, CA 92040-2740

Blue Cross P.O. Box 54630 Los Angeles, CA 90054-0630 Cabrillo Commerce Center Unit 66 P.O. 4800 Portland, OR 97298-4800

Car Quest Auto Parts File No. 57318 P.O. Box 7318 Los Angeles, CA 90074-7318

CFI 10951 Sorrento Valley Rd., 2A San Diego, CA 92121

Costal Pride Towing, Inc. 3140 Moore Street San Diego, CA 92110

CRE Booths 14260 Garden Road, 30B Poway, CA 92064

Data Source Solutions 4001 Kennett Pike, #647 Wilmington, De 19807-2000

EDD P.O. Box 826276 Sacramento, CA 94230-6276

Farmers Insurance-V P.O. Box 89-4729 Los Angeles, CA 90189-4729

Fastenal P.O. Box 978 Winona, MN 55997-0978

FirstComp Endurance P.O. Box 2849 Omaha, NE 68103-2849

Industrial Metal Supply 8300 San Fernando Blvd. Sun Valley, CA 91352 JL Audio Atlanta Lockbox (College Park) P.O. Box 277421 Atlanta, GA 30384-7421

MERA 9100 Purdue Road, #200 Indianapolis, IN 46268

Mission Linen & Uniform, Inc. 7912 Ostrow Street San Diego, CA 92111-3605

(Napa) Genuine Parts Co. File 56893 P.O. Box 6893 Los Angeles, CA 90074-6893

Pacific Coast Finance P.O. Box 66501 St. Louis, MO 63166-6501

Principle
P.O. Box 10372
Des Moines, IA 50306-0372

Safeco Insurance 7287-5329544 5 Oldfield Irvine, CA 92618-2809

San Diego County Treasurer-Tax Collector P.O. Box 129009 San Diego, CA 92112

SBC Smart Yellow Pages 4545 Murphy Canyon Rd., #200 San Diego, CA 92123

SDG&E P.O. Box 25111 Santa Ana, CA 92799-5111

Stanford Signs 2556 Faivre Street Chula Vista, CA 91911 Star Towing 8060 Armour Street San Diego, CA 92111

State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-8022

United States Treasury Internal Revenue Service Ogden, UT 84201-0039

Wheel Pros 16010 Bloomfield Ave Cerritos, CA 90703

William D. Hartsock, Esq. 12636 High Bluff Drive, # 110 San Diego, CA 92130

Wind n' Sea Towing 837 Turquoise St. San Diego, CA 92109

Zee Medical, Inc. P.O. Box 781525 Indianapolis, IN 46278-8525