

**United States Bankruptcy Court
Southern District of California**

IN RE:

Case No. _____

Smiley, Thomas 3rd

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Timothy Horan, Jr. Trust KTD, Inc. 1001 McKinney, 18th Floor Houston, TX 77002				210,000.00
Gonzalez Saggio & Harlan LLP 411 E. Bonneville, Suite 100 Las Vegas, NV 89101				147,029.50
Ken Ash 210 Fifth Street, 2nd Floor Castle Rock, CO 80104				100,000.00
Lipson Neilson Cole Seltzer & Garin, PC Attn: Joseph P. Garin, Esq. 9580 West Sahara Ave., Suite 120 Las Vegas, CA 89117				81,990.24
Denise Mayes 12142 Fairhope Rd San Diego, CA 92128			Contingent Unliquidated	70,000.00
Thomas B. Smiley Jr. 13222 Medallion Lane Lakeside, CA 92040				47,500.00
Nancy Allf, Attorney At Law 415 S. Sixth St., Suite 200F Las Vegas, NV 89101				24,996.00
IRS 800 Front Street San Diego, CA 92101				19,500.00
Gerald D. Facciani C/O Santoro, Driggs, Walch 400 S. Fourth Street, 3rd Floor Las Vegas, NV 89101	(702) 791-0308		Disputed	0.00
Joseph Proto Santoro, Driggs, Walch 400 S. Fourth St., 3rd Floor Las Vegas, NV 89101	Nickolas Santoro (702) 791-1912		Disputed	0.00

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 8, 2010 Signature /s/ Thomas Smiley, III
of Debtor **Thomas Smiley, III**

Date: _____ Signature _____
of Joint Debtor
(if any)