B1 (Official)	Form 1)(4/1	10)										
			United Soutl		Banki istrict of						Vo	luntary Petition
	,		er Last, First, California (Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Na			or in the last	8 years					used by the J			8 years
			c., a Kans	as Cor _l	p. DBA-E	l Norte	(and manes	,.	
Last four dig (if more than one	e, state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. ((ITIN) No./(Complete E	IN Last f	our digits o	f Soc. Sec. or	r Individual-	Гахрауег I	I.D. (ITIN) No./Complete EIN
P.O. Box	x 461442	r (No. and	Street, City, a	and State)):		Street	Address of	Joint Debtor	(No. and St	reet, City,	and State):
Escondi	ido, CA					ZIP Code						ZIP Code
County of R	esidence or	of the Prin	cipal Place o	f Busines		92046	Count	v of Reside	ence or of the	Principal Pl	ace of Bus	iness:
San Die		or the Time	cipui i iucc o	i Busines.			Count	y or reside	or or the	11e.pui 11.	acc of Bus	
Mailing Add	dress of Deb	tor (if diffe	rent from str	eet addres	ss):		Mailii	ng Address	of Joint Debt	or (if differe	nt from str	eet address):
					_	ZIP Code						ZIP Code
Location of	Principal As	ssets of Bus	siness Debtor	Р	.O. Box 4	161442						I
(if different	from street a	address abo	ove):		scondido	o, CA 920)46					
		Debtor				of Business one box)			•			Under Which
		one box)			lth Care Bu	siness		the Petition is Filed (Check one box) ☐ Chapter 7				
☐ Individu	al (includes	Joint Debte	ors)		gle Asset Re 1 U.S.C. §		defined	efined Chapter 9 Chapter 15 Petition for Recognition				
	bit D on pa		•	Rail	road ekbroker			☐ Chapter 11 of a Foreign Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for Recognition			· ·	
☐ Corporat ☐ Partnersl		es LLC and	LLP)	☐ Con	nmodity Bro	oker		☐ Chapt	er 13	of	a Foreign	Nonmain Proceeding
Other (If	1	one of the al	bove entities,	☐ Clea	aring Bank er					Natur	e of Debts	
check this	s box and state	e type of enti	ity below.)		Tax-Exe	mpt Entity	,			(Checl	k one box)	_
				und	(Check box otor is a tax- er Title 26 of the (the Inter-	of the Unite	anization d States	defined	are primarily condition of the second of the	§ 101(8) as idual primarily	for	Debts are primarily business debts.
	Fil	ling Fee (C	heck one box	κ)		I —	one box:	1	-	ter 11 Debt		
Full Filing	=								debtor as defii ness debtor as o		- '	
attach sign	ned application	on for the cou	(applicable to art's considerat	ion certifyi	ng that the			regate nonco	ntingent liquid	ated debts (exc	cluding debt	ts owed to insiders or affiliates)
debtor is t Form 3A.		fee except in	n installments.	Rule 10060	(b). See Offic		are less than	\$2,343,300 (and every three years thereafter).
			able to chapter art's considerat			BB.	Acceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).		ı one or moı	re classes of creditors,
Statistical/A										THIS	SPACE IS	FOR COURT USE ONLY
Debtor e	stimates tha	t, after any	l be available exempt prop for distribut	erty is ex	cluded and	administrat		es paid,				
Estimated N	_	_					_			1		
1- 49	□ 50- 99	100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A		П	П		П	П	П	П		1		
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than			
Estimated Li \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 11-01885-11 Filed 02/04/11 Doc 1 Pg. 2 of 42

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition MKR Properties, Inc., a California corporation (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ John L. Smaha 95855

Signature of Attorney for Debtor(s)

John L. Smaha 95855 (Bar No. 95855)

Printed Name of Attorney for Debtor(s)

Smaha Law Group

Firm Name

7860 Mission Center Ct. #100 San Diego, CA 92108

Address

Email: jsmaha@smaha.com

619-688-1557 Fax: 619-688-1558

Telephone Number

February 4, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Helen Rebmann

Signature of Authorized Individual

Helen Rebmann

Printed Name of Authorized Individual

Secretary & Treasurer

Title of Authorized Individual

February 4, 2011

Date

Name of Debtor(s):

MKR Properties, Inc., a California corporation

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	-	-	-

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

WRITTEN CONSENT WITHOUT A MEETING OF THE BOARD OF DIRECTORS MKR PROPERTIES, INC.

A meeting of the Board of Directors was held on February 3, 2011 of MKR Properties, Inc., a California corporation (the "Company"):

WHEREAS, the Company is unable to pay its debts as they mature, and,

WHEREAS, it would be in the best interests of creditors for the Company to file a voluntary petition under Chapter 11 of the Bankruptcy Code:

NOW, THEREFORE, BE IT RESOLVED, that the Company file as soon as practicable a bankruptcy in accordance with Chapter 11 of the Bankruptcy Code.

BE IT RESOLVED, that the Company is hereby authorized and directed to file as soon as practicable a bankruptcy in accordance with Chapter 11 of the United States Bankruptcy Code placing MKR Properties, Inc. in protection under Chapter 11 of the United States Bankruptcy Code.

BE IT FURTHER RESOLVED, that Helen Rebmann as Secretary Treasurer is authorized and directed to take any and all actions necessary for the purposes of filing said Chapter 11 bankruptcy, including but not limited to, signing statements of financial affairs, liabilities and assets, and all other matters necessary thereto.

BE IT FURTHER RESOLVED, that the Company is authorized to employ the law firm of Smaha Law Group as its counsel to represent it as debtor in its Chapter 11 Bankruptcy proceeding.

Executed this 3rd day of February 2011 at San Diego, California.

Harold Rebmann,

Helen Rebmann

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of California

In re	MKR Properties, Inc., a California corporation		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Accutech Legal Support Service 1620 5th Avenue San Diego, CA 92101	Accutech Legal Support Service 1620 5th Avenue San Diego, CA 92101	Services Rendered on Lawsuit		258.00
Allan Wallace 14011 Ventura Blvd., #406 Sherman Oaks, CA 91423	Allan Wallace 14011 Ventura Blvd., #406 Sherman Oaks, CA 91423	Services Rendered on Lawsuit		1,949.28
Applied Consultants 3040 Clairemont Drive, Ste. B San Diego, CA 92117	Applied Consultants 3040 Clairemont Drive, Ste. B San Diego, CA 92117	Services Rendered on Lawsuit		8,863.50
Austin Valuation Consultants 3811 Bee Cave Rd., Ste. 210 Austin, TX 78746-6459	Austin Valuation Consultants 3811 Bee Cave Rd., Ste. 210 Austin, TX 78746-6459	Services Rendered on Lawsuit		10,154.63
Construction Testing & Engin. c/o Sean D. Schwerdtfeger 501 Est Broadway, Ste. 1700 San Diego, CA 92101	Construction Testing & Engin. c/o Sean D. Schwerdtfeger 501 Est Broadway, Ste. 1700 San Diego, CA 92101	Attorneys Fees and Costs	Unliquidated Disputed	152,848.06
Esquire 2700 Centennial Tower 101 Marietta Street Atlanta, GA 30303	Esquire 2700 Centennial Tower 101 Marietta Street Atlanta, GA 30303	Deposition Services		7,951.05
Harding Family Trust c/o Richard G. Opper 225 Broadway, Ste. 1900 San Diego, CA 92101	Harding Family Trust c/o Richard G. Opper 225 Broadway, Ste. 1900 San Diego, CA 92101	(Other Creditors: Todd Harding as Trustee for the Harding Family Trust) Attorneys Fees and Costs	Unliquidated Disputed	464,436.24
Judicate West 1851 E. First Street, #1600 Santa Ana, CA 92705	Judicate West 1851 E. First Street, #1600 Santa Ana, CA 92705	Services Rendered on Lawsuit		400.00
Kleinfelder West Incorporated 5015 Shoreham Place San Diego, CA 92122	Kleinfelder West Incorporated 5015 Shoreham Place San Diego, CA 92122	Services Rendered on Lawsuit	Unliquidated Disputed	33,538.78

R4 (Official	Form 4	(12/07)	- Cont

In re	MKR Properties, Inc., a California corporation	Case No.	
		·	

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [ij secured, also state value of security]
Klinedinst PC 501 West Broadway, Ste. 600 San Diego, CA 92101	Klinedinst PC 501 West Broadway, Ste. 600 San Diego, CA 92101	Attorneys Fees		1,707.00
LECG, LLC 80 Lancaster Avenue Devon, PA 19333	LECG, LLC 80 Lancaster Avenue Devon, PA 19333	Services Rendered on Lawsuit		29,516.75
Lee & Associates Commercial RE c/o James R. Ballard 101 West Broadway, Ste. 810 San Diego, CA 92101	Lee & Associates Commercial RE c/o James R. Ballard 101 West Broadway, Ste. 810 San Diego, CA 92101	(Other Creditors: North San Diego County, Adam Robinson and Greg Pieratt Attorneys Fees and Costs	Unliquidated Disputed	446,344.69
Quade & Associates 3377 Carmel Mtn. Rd., Ste. 250 San Diego, CA 92121	Quade & Associates 3377 Carmel Mtn. Rd., Ste. 250 San Diego, CA 92121	Attorneys Fees	Unliquidated Disputed	412,966.26
Regional Water Quality Control c/o Beatrice Griffey 9174 Sky Park Ct., Ste. 100 San Diego, CA 92123	Regional Water Quality Control c/o Beatrice Griffey 9174 Sky Park Ct., Ste. 100 San Diego, CA 92123	Contingent Claim for Environmental Clean Up	Contingent Unliquidated	1,000,000.00
Sandler, Lasry & Laube 402 W. Broadway, Ste. 1700 San Diego, CA 92101	Sandler, Lasry & Laube 402 W. Broadway, Ste. 1700 San Diego, CA 92101	Services Rendered on Lawsuit		1,811.75
State Water Resources Control SCP Program P.O. Box 94412 Sacramento, CA 94244-2120	State Water Resources Control SCP Program P.O. Box 94412 Sacramento, CA 94244-2120	Oversite Cost		22,844.54
Varco Environmental Consult c/o Paul Kissel 1320 Columbia Street, Ste. 210 San Diego, CA 92101	Varco Environmental Consult c/o Paul Kissel 1320 Columbia Street, Ste. 210 San Diego, CA 92101	Attorneys Fees and Costs	Unliquidated Disputed	306,984.54
Veritex San Diego Reporting Co 402 W. Broadway, Ste. 700 San Diego, CA 92101	Veritex San Diego Reporting Co 402 W. Broadway, Ste. 700 San Diego, CA 92101	Services Rendered on Lawsuit		6,473.10
Wells Fargo P.O. Box 7666 Boise, ID 83707-1666	Wells Fargo P.O. Box 7666 Boise, ID 83707-1666	1558 Simpson Way, Escondido, CA		438,818.00 (435,000.00

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	MKR Properties, Inc., a California corporation	Case No.	
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Secretary & Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 4, 2011	Signature	/s/ Helen Rebmann
			Helen Rebmann
			Secretary & Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of California

In re	MKR Properties, Inc., a California corporation	Case No	
-	Debtor	 ;	
		Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4,835,000.00		
B - Personal Property	Yes	3	255,156.61		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		3,474,539.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		4,395,912.17	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedu	ıles	15			
	To	otal Assets	5,090,156.61		
			Total Liabilities	7,870,451.17	

United States Bankruptcy Court Southern District of California

MKR Properties, Inc., a California corporation		Case No.			
De	ebtor ,	Chapter	11		
STATISTICAL SUMMARY OF CERTAIN LIA	BILITIES AN	D RELATED DAT	ΓA (28 U.S.C. § 1		
you are an individual debtor whose debts are primarily consumer debt case under chapter 7, 11 or 13, you must report all information reques	ots, as defined in § 10 sted below.	01(8) of the Bankruptcy (Code (11 U.S.C.§ 101(8)		
☐ Check this box if you are an individual debtor whose debts are N report any information here.	NOT primarily consu	mer debts. You are not re	quired to		
This information is for statistical purposes only under 28 U.S.C. § 1 Summarize the following types of liabilities, as reported in the Sche		m.			
Type of Liability	Amount				
Domestic Support Obligations (from Schedule E)					
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)					
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)					
Student Loan Obligations (from Schedule F)					
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E					
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)					
TOTAL					
State the following:					
Average Income (from Schedule I, Line 16)					
Average Expenses (from Schedule J, Line 18)					
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)					
State the following:					
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column					
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column					
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column					
4. Total from Schedule F					
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)					

101(8)), filing

B6A (Official Form 6A) (12/07)

In re	MKR Properties, Inc., a California corporation		Case No.	
_		Debtor	•	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim	
1558 Simpson Way, Escondido, CA		-	435,000.00	438,818.00	
520 N. Quince, Escondido, CA		-	1,700,000.00	1,365,948.00	
740 North 4th Street, Escondido, CA (Valued as if Cleaned Up Environmentally)		-	2,700,000.00	1,669,773.00	

Sub-Total > 4,835,000.00 (Total of this page)

4,835,000.00 Total >

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re	MKR Properties, Inc., a California corporation		Case No.	
•		Debtor,		

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
n hand	X			
ng, savings or other financial	Wells	Fargo Checking Account Ending in 5124	-	5,250.47
ts, certificates of deposit, or in banks, savings and loan, ouilding and loan, and ead associations, or credit , brokerage houses, or atives.		Fargo Savings Account Ending in 7346 onmental Deposit)	-	175,029.73
y deposits with public s, telephone companies, ds, and others.	X			
nold goods and furnishings, ng audio, video, and ter equipment.	X			
pictures and other art, antiques, stamp, coin, tape, compact disc, and ollections or collectibles.	X			
g apparel.	X			
nd jewelry.	X			
ns and sports, photographic, ner hobby equipment.	X			
ts in insurance policies. insurance company of each and itemize surrender or value of each.	X			
ies. Itemize and name each	X			
ir a v	nsurance company of each and itemize surrender or value of each.	nsurance company of each nd itemize surrender or value of each.	nsurance company of each and itemize surrender or value of each.	nsurance company of each and itemize surrender or value of each.

Sub-Total > **180,280.20** (Total of this page)

² continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	MKR	Properties,	Inc a	California	corporation

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	x			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Check	nent with Carl J. Skaja (Approximate Va for \$125,000 received 01/27/2011. Bala be determined. Check for Deposit	ilue) nce	74,876.41
			Sub-Total (Total of this page)	al > 74,876.41
Sheet1 of2 continuation sheets at	tached		(10mi of this page)	

to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	MKR	Properties,	Inc a	California	corporation

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Po As	otential malpractice action against Quade & ssociates (Value Unknown)	-	Unknown
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

0.00

Total >

255,156.61

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case 11-01885-11 Filed 02/04/11 Doc 1 Pg. 14 of 42

B6C (Official Form 6C) (4/10) In re MKR Properties, Inc., a California corporation Case No. Debtor SCHEDULE C - PROPERTY CLAIMED AS EXEMPT Debtor claims the exemptions to which debtor is entitled under: ☐ Check if debtor claims a homestead exemption that exceeds (Check one box) \$146,450. (Amount subject to adjustment on 4/1/13, and every three years thereafter ☐ 11 U.S.C. §522(b)(2) ☐ 11 U.S.C. §522(b)(3) with respect to cases commenced on or after the date of adjustment.) Value of Current Value of Specify Law Providing Each Exemption Claimed Exemption Property Without Deducting Exemption Description of Property

NONE.

B6D (Official Form 6D) (12/07)

In re	MKR Properties, Inc., a California corporation	Case No.	
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Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C C C E B T C) C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	LLQULD	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxx3165 Wells Fargo P.O. Box 7666 Boise, ID 83707-1666	×	(-	10/2006 1558 Simpson Way, Escondido, CA	Ť	A T E D			
			Value \$ 435,000.00				438,818.00	3,818.00
Account No. xxxxxx3165 Wells Fargo P.O. Box 7666 Boise, ID 83707-1666	_ 	-	10/2006 520 N. Quince, Escondido, CA					
			Value \$ 1,700,000.00				1,365,948.00	0.00
Account No. xxxxxx3165 Wells Fargo P.O. Box 7666 Boise, ID 83707-1666	x	(-	10/2006 740 North 4th Street, Escondido, CA (Valued as if Cleaned Up Environmentally)					
	_	_	Value \$ 2,700,000.00	-	Ц		1,669,773.00	0.00
Account No.			Value \$					
continuation sheets attached			(Total of	Subt			3,474,539.00	3,818.00
			(Report on Summary of S		ota lule		3,474,539.00	3,818.00

B6E (Official Form 6E) (4/10)

٠				
In re	MKR Properties, Inc., a California corporation		Case No.	
-		Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sh

-- the her labeled "Subtotale"

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busines whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re	MKR Properties, Inc., a California corporation		Case No.
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NT I NG E N	Z J _ Q ⊃	DISPUTED		AMOUNT OF CLAIM
Account No.			Services Rendered on Lawsuit	Т	E			
Accutech Legal Support Service 1620 5th Avenue San Diego, CA 92101		_			D			258.00
Account No. xxx. xx. 3576			01/2009 to 12/2010	T	П	Г	†	
Allan Wallace 14011 Ventura Blvd., #406 Sherman Oaks, CA 91423		-	Services Rendered on Lawsuit					1,949.28
Account No. xxxx66.08			06/2010 to 10/2010	T	Н	Γ	†	
Applied Consultants 3040 Clairemont Drive, Ste. B San Diego, CA 92117		_	Services Rendered on Lawsuit					8,863.50
Account No. xxx. xx. 3368			03/2010 to 10/2010	T	П	Г	†	
Austin Valuation Consultants 3811 Bee Cave Rd., Ste. 210 Austin, TX 78746-6459		-	Services Rendered on Lawsuit					10,154.63
• • • • • • • • •			<u> </u>	Subt	tota	 .1	†	04 005 44
3 continuation sheets attached			(Total of t	his	pag	ge)		21,225.41

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

In re	MKR Properties, Inc., a California corporation	Case No.
		Dehtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

GDED/FORIGINAL F	С	Hu	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. 5721	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. 01/2010 Attorneys Fees and Costs	CONTINGENT	NLIQUIDATED	I SPUTED	AMOUNT OF CLAIM
Construction Testing & Engin. c/o Sean D. Schwerdtfeger 501 Est Broadway, Ste. 1700 San Diego, CA 92101		_	Automeys rees and costs			х	152,848.06
Account No. xxxx6639 Esquire 2700 Centennial Tower 101 Marietta Street Atlanta, GA 30303		_	08/2009 to 08/2010 Deposition Services				7,951.05
Account No. 5721 Harding Family Trust c/o Richard G. Opper 225 Broadway, Ste. 1900 San Diego, CA 92101		_	(Other Creditors: Todd Harding as Trustee for the Harding Family Trust) Attorneys Fees and Costs		x	x	464,436.24
Account No. Harold and Helen Rebmann 2749 Silver Oak Place Escondido, CA 92029		_	Shareholder Loan				1,486,864.00
Account No. xx6350 Judicate West 1851 E. First Street, #1600 Santa Ana, CA 92705		_	10/2009 to 04/2010 Services Rendered on Lawsuit				400.00
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t	Subt his			2,112,499.35

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

In re	MKR Properties, Inc., a California corporation	Case No.
		Dehtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	٦	1		1 -	1	-	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xxxxxxx xx. xx1524	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Services Rendered on Lawsuit	CONTINGENT	QUIDATE	DISPUTED	AMOUNT OF CLAIM
Kleinfelder West Incorporated 5015 Shoreham Place San Diego, CA 92122		-			D	х	
							33,538.78
Account No. Klinedinst PC 501 West Broadway, Ste. 600 San Diego, CA 92101		-	10/2010 Attorneys Fees				1,707.00
Account No. xxxxx-x8676 LECG, LLC 80 Lancaster Avenue Devon, PA 19333		-	01/2010 to 11/2010 Services Rendered on Lawsuit				29,516.75
Account No. 5721 Lee & Associates Commercial RE c/o James R. Ballard 101 West Broadway, Ste. 810 San Diego, CA 92101		-	(Other Creditors: North San Diego County, Adam Robinson and Greg Pieratt Attorneys Fees and Costs		x	х	446,344.69
Account No. xxx. xx. 1765 Quade & Associates 3377 Carmel Mtn. Rd., Ste. 250 San Diego, CA 92121		_	Attorneys Fees		x	х	412,966.26
Sheet no. 2 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			924,073.48

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

In re	MKR Properties, Inc., a California corporation		Case No	
		Debtor ,	,	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Ни	sband, Wife, Joint, or Community	С	U	В	1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	1 - Q D - C	U T E D	AMOUNT OF CLAIM
Account No.	┨		Contingent Claim for Environmental Clean Up	'	A T E D		
Regional Water Quality Control c/o Beatrice Griffey 9174 Sky Park Ct., Ste. 100 San Diego, CA 92123		-		х	х		1,000,000.00
Account No. xxxx-0001	╁	\vdash	09/01/2010	\vdash		\vdash	, ,
Sandler, Lasry & Laube 402 W. Broadway, Ste. 1700 San Diego, CA 92101		-	Services Rendered on Lawsuit				
							1,811.75
Account No. xxx2000			Oversite Cost				
State Water Resources Control SCP Program P.O. Box 94412 Sacramento, CA 94244-2120		-					00.044.54
Account No. 5721	╀	-	Attorneys Fees and Costs			-	22,844.54
Varco Environmental Consult c/o Paul Kissel 1320 Columbia Street, Ste. 210 San Diego, CA 92101		-	Allomeys rees and Costs		x	x	306,984.54
Account No. xxx5612	╁		03/2010 to 09/2010				
Veritex San Diego Reporting Co 402 W. Broadway, Ste. 700 San Diego, CA 92101		-	Services Rendered on Lawsuit				6,473.10
Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		<u> </u>	(Total of t	Subt			1,338,113.93
-			(Report on Summary of So	Т	ota	al	4,395,912.17

B6G (Official Form 6G) (12/07)

In re	MKR	Pro	perties,	Inc.,	а	California	cor	poration

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

HMR dba El Norte Towing 740 West 4th Avenue Escondido, CA 92025

Julian Terres 520 N. Quince, #9 Escondido, CA 92025

Manuel Ortiz Encino Landscaping 520 N. Quince, Unit #3 Escondido, CA 92025

Marc Steger & Paula Steger 520 N. Quince, Unit 1 Escondido, CA 92025

Marc Steger & Paula Steger 520 N. Quince, Unit #2 Escondido, CA 92025

San Diego Steel Solutions Rodolfo Dominguez 1558 Simpson Way Escondido, CA 92029

Sandra Martinez dba Martinez Organic Produce 1861 Thibido Rd., Apt. 206 Vista, CA 92081

SGC Construction 520 North Quince, #10 Escondido, CA 92025 Commercial Lease Lease Expiration: 08/31/2014

Lease Expiration: 08/31/2014

Commercial Unit #9

Lease Expiration: Month to Month

Commercial Unit #3

Lease Expiration: 07/31/2011

Commercial Unit #1

Lease Expiration: 07/31/2011

Commercial Unit #2

Lease Expiration: 07/31/2012

Guillermina Summerlin, an individual (Other

individual listed on Contract)

Commercial Lease

Lease Expiration: 08/31/2013

Commercial Unit #8

Lease Expiration: 12/31/2011

Commercial Lease

Lease Expiration: 08/31/2011

B6H (Official Form 6H) (12/07)

In re	MKR Properties, Inc., a California corporation		Case No	0	
		Debtor	,		

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.						
NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR					
Helen Rebmann 2749 Silver Oak Place Escondido, CA 92029	Wells Fargo P.O. Box 7666 Boise, ID 83707-1666					
Helen Rebmann 2749 Silver Oak Place Escondido, CA 92029	Wells Fargo P.O. Box 7666 Boise, ID 83707-1666					
Helen Rebmann 2749 Silver Oak Place Escondido, CA 92029	Wells Fargo P.O. Box 7666 Boise, ID 83707-1666					

B6I (Official Form 6I) (12/07)

In re	MKR Properties, Inc., a California corporation		Case No.	
		Debtor(s)		

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPEND	ENTS OF DEBTOR AND SP	OUSE		
2 Cook of Francisco	RELATIONSHIP(S): None.	AGE(S):			
Employment:	DEBTOR		SPOUSE		
Occupation					
Name of Employer					
How long employed					
Address of Employer					
INCOME: (Estimate of average or p	projected monthly income at time case filed)	_	DEBTOR		SPOUSE
1. Monthly gross wages, salary, and	commissions (Prorate if not paid monthly)	\$	0.00	\$	0.00
2. Estimate monthly overtime		\$	0.00	\$	0.00
3. SUBTOTAL		\$	0.00	\$	0.00
4. LESS PAYROLL DEDUCTIONS	3				
 a. Payroll taxes and social secu 	rity	\$	0.00	\$	0.00
b. Insurance		\$	0.00	\$	0.00
c. Union dues		\$	0.00	\$	0.00
d. Other (Specify):			0.00	\$	0.00
			0.00	\$	0.00
5. SUBTOTAL OF PAYROLL DED	DUCTIONS	\$	0.00	\$	0.00
6. TOTAL NET MONTHLY TAKE	HOME PAY	\$	0.00	\$	0.00
	business or profession or farm (Attach detaile	ed statement) \$	0.00	\$	0.00
8. Income from real property		\$	0.00	\$	0.00
9. Interest and dividends		\$	0.00	\$	0.00
dependents listed above	t payments payable to the debtor for the debtor	or's use or that of	0.00	\$	0.00
11. Social security or government as	sistance			_	
(Specify):			0.00	\$	0.00
12 D : : :			0.00	\$	0.00
12. Pension or retirement income		3	0.00	5	0.00
13. Other monthly income (Specify):		¢	0.00	\$	0.00
(Specify).			0.00	\$ 	0.00
				· -	
14. SUBTOTAL OF LINES 7 THRO	DUGH 13	\$	0.00	\$	0.00
15. AVERAGE MONTHLY INCOM	ME (Add amounts shown on lines 6 and 14)	\$	0.00	\$	0.00
16. COMBINED AVERAGE MON	THLY INCOME: (Combine column totals fro	om line 15)	\$	0.00)

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6J (Official Form 6J) (12/07)

In re	MKR Properties, Inc., a California corporation	Case No.	
	Ι	Debtor(s)	

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Comple expenditures labeled "Spouse."	ete a separate s	schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
	· <u></u>	
a. Are real estate taxes included? Yes No _X b. Is property insurance included? Yes No _X		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	0.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning	\$	0.00
7. Medical and dental expenses	\$	0.00
8. Transportation (not including car payments)	\$	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	0.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	0.00
e. Other	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	0.00
b. Other	\$	0.00
c. Other	\$	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00
17. Other	\$	0.00
Other	\$	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable on the Statistical Summary of Cartain Liabilities and Related Data)	\$	0.00
if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME	-	
a. Average monthly income from Line 15 of Schedule I	\$	0.00
b. Average monthly expenses from Line 18 above	\$	0.00
c. Monthly net income (a. minus b.)	S	0.00

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of California

In re	MKR Properties, Inc., a California corporatio	n		Case No.	
			Debtor(s)	Chapter	
	DECLARATION CON	NCERN	NING DEBTOR'S	SCHEDUL	ES
	DECLARATION UNDER PENALTY OF PE	ERJURY	ON BEHALF OF COR	RPORATION (OR PARTNERSHIP
	I, the Secretary & Treasurer of the corp perjury that I have read the foregoing summary a correct to the best of my knowledge, information	and sched	dules, consisting of1		
Date	February 4, 2011 Signature of the state of	gnature	/s/ Helen Rebmann Helen Rebmann Secretary & Treasury	ar.	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court Southern District of California

In re	MKR Properties, Inc., a California corporation		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$22,275.00 2011 YTD: Debtor Business Income

\$412,074.00 2010: Debtor Business Income \$428,311.00 2009: Debtor Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL AMOUNT PAID OF CREDITOR **PAYMENTS** OWING

None

Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

AMOUNT DATES OF PAID OR PAYMENTS/ VALUE OF AMOUNT STILL NAME AND ADDRESS OF CREDITOR **TRANSFERS TRANSFERS OWING** Quade & Associates 10/18/10-\$15.000: \$70.000.00 \$408,481.79 3377 Carmel Mountain Rd., Ste. 250 09/23/10-\$15,000; San Diego, CA 92121 09/13/10-\$40,000

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL **OWING**

Pending

4. Suits and administrative proceedings, executions, garnishments and attachments

None П

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately

COURT OR AGENCY CAPTION OF SUIT NATURE OF STATUS OR AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION Civil Lawsuit Superior Court of California MKR Properties, Inc. v. Lee & Associates Pending Commercial Real Estate, et al. 325 South Melrose SDSC Case No. 37-2008-00055721-CU-BC-NC Vista, CA 92081

MKR Properties, Inc. v. Premier Asset Recovery, Unlawful **Superior Court of California** Detainer

325 S. Melrose Drive

Vista, CA 92081

North County Regional Center

Inc. Case No. 37-2010-00040933-CL-UD-NC

filed.)

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

John L. Smaha SMAHA LAW GROUP 7860 Mission Center Court, Ste. 100 San Diego, CA 92108

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR

04/2010 \$5,000 from Helen Rebmann; and 02/03/2011 \$40,123.59 from Debtor

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

\$45,123.59

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 520 N. Quince, Ste. 11 Escondido, CA 92025 NAME USED Same

DATES OF OCCUPANCY

12/1999 to 10/2008

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17 Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE ENVIRONMENTAL

D ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS Palomar Plating Co.

4th Avenue West Escondido, CA 92025

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE **10/2006** ENVIRONMENTAL LAW

State Water Resources Control Bd 10/2006 California Water Code SCP Program (CWC) Section 13304 P.O. Box 944212

Sacramento, CA 94244-2120

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

6

NAME AND ADDRESS OF GOVERNMENTAL UNIT State Water Quality Control Board 9174 Sky Park Ct., STe. 100 San Diego, CA 92123-4353

DOCKET NUMBER CAO Order No. 2000-22 STATUS OR DISPOSITION

Pursuant to California Water Code (CWC) Section 13304 and directs MKR Properties, Inc. to cleanup and abate the effects of the waste discharged to soil and to ground water from the former Palomar Plating operations.

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpaver identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME **ADDRESS** NATURE OF BUSINESS **ENDING DATES** (ITIN)/ COMPLETE EIN MKR Properties, Inc. P.O. Box 461442

Escondido, CA 92046

BEGINNING AND

Property Management

12/31/2004 to Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



ADDRESS NAME

2093

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Mac Rebmann, Jr. Helen Rebmann 2749 Silver Oaks Place Escondido, CA 92029

DATES SERVICES RENDERED 09/2002 to Present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. **ADDRESS** DATES SERVICES RENDERED NAME None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME 740 West 4th Avenue Helen Rebmann Escondido, CA 92025 None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS**

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE

President

Harold Rebmann

2749 Silver Oaks Place Escondido, CA 92029

50% Helen Rebmann Secretary & Treasurer

2749 Silver Oaks Place Escondido, CA 92029

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the

commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

OF STOCK OWNERSHIP

50%

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 4, 2011

Signature

/s/ Helen Rebmann

Helen Rebmann Secretary & Treasurer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Southern District of California

In re	MKR Properties, Inc., a California	corporation	Case No.		
		Debtor(s)	Chapter	11	
	DISCLOSURE OF C	COMPENSATION OF ATTOI	RNEY FOR DE	CBTOR(S)	
	Pursuant to 11 U.S.C. § 329(a) and Banl compensation paid to me within one year be be rendered on behalf of the debtor(s) in contract the contract of the debtor of the de	fore the filing of the petition in bankruptcy	y, or agreed to be pai	d to me, for services rendere	
	For legal services, I have agreed to acce			30,000.00	
	Prior to the filing of this statement I hav	ve received		30,000.00	
	Balance Due		\$	0.00	
2.	The source of the compensation paid to me w	vas:			
	■ Debtor □ Other (specify):				
3.	The source of compensation to be paid to me	is:			
	■ Debtor □ Other (specify):				
4.	■ I have not agreed to share the above-disc	closed compensation with any other person	unless they are mem	pers and associates of my lav	w firm.
	☐ I have agreed to share the above-disclose copy of the agreement, together with a list	ed compensation with a person or persons vest of the names of the people sharing in the			ı. A
5.	In return for the above-disclosed fee, I have	agreed to render legal service for all aspect	ts of the bankruptcy of	ase, including:	
	 a. Analysis of the debtor's financial situation b. Preparation and filing of any petition, sch c. Representation of the debtor at the meeting d. [Other provisions as needed] Stand and representation in C prevailing hourly rates. 	edules, statement of affairs and plan which	n may be required; nd any adjourned hea	rings thereof;	
5.	By agreement with the debtor(s), the above-d	lisclosed fee does not include the following	g service:		
		CERTIFICATION			
	I certify that the foregoing is a complete state bankruptcy proceeding.	ement of any agreement or arrangement for	payment to me for re	presentation of the debtor(s)) in
Date	d: February 4, 2011	/s/ John L. Smah			
		John L. Smaha 9 Smaha Law Grou 7860 Mission Cei San Diego, CA 92 619-688-1557 Fa	ıp nter Ct. #100 2108		
		ismaha@smaha			

United States Bankruptcy Court Southern District of California

ation	Case No.	
Debtor	, Chapter	11
		0(3) for filing in this chanter 1
Security Class	Number of Securities	Kind of Interest
	50%	Common Stock
	50%	Common Stock
ration named as the debto ty Holders and that it is tru	r in this case, declare u ue and correct to the be	ander penalty of perjury that
_		
S	Secretary & Treasurer	,
	Debtor QUITY SECURIT The security of the sec	Debtor Chapter_ QUITY SECURITY HOLDERS ars which is prepared in accordance with Rule 1007(a Security Number of Securities 50%

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CSD 1008 [08/21/00] Name, Address, Telephone No. & I.D. No. John L. Smaha 95855 7860 Mission Center Ct. #100 San Diego, CA 92108 619-688-1557 (Bar No. 95855)	
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA 325 West "F" Street, San Diego, California 92101-6991	
In Re MKR Properties, Inc., a California corporation	BANKRUPTCY NO.
Debtor.	
VERIFICATION OF CREDIT	OR MATRIX
PART I (check and complete one):	
New petition filed. Creditor <u>diskette</u> required.	TOTAL NO. OF CREDITORS: 29
□ Conversion filed on See instructions on reverse side. □ Former Chapter 13 converting. Creditor diskette required. □ Post-petition creditors added. Scannable matrix required. □ There are no post-petition creditors. No matrix required.	TOTAL NO. OF CREDITORS:
 □ Amendment or Balance of Schedules filed concurrently with this original scannae Equity Security Holders. See instructions on reverse side. □ Names and addresses are being ADDED. □ Names and addresses are being DELETED. □ Names and addresses are being CORRECTED. 	able matrix affecting Schedule of Debts and/or Schedule of
PART II (check one):	
■ The above-named Debtor(s) hereby verifies that the list of creditors is true and c	orrect to the best of my (our) knowledge.
☐ The above-named Debtor(s) hereby verifies that there are no post-petition credit the filing of a matrix is not required.	ors affected by the filing of the conversion of this case and that
Date: February 4, 2011 /s/ Helen Rebmann Helen Rebmann/Seci	retary & Treasurer
Heleli Kebillallii/Seci	ietary & Heasulei

REFER TO INSTRUCTIONS ON REVERSE SIDE

Signer/Title

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INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, <u>ALL</u> creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with <u>Verification</u> is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

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Wells Fargo P.O. Box 7666 Boise, ID 83707-1666

United States Bankruptcy Court Southern District of California

In re	MKR Properties, Inc., a California	a corporation	Case No.	
		Debtor(s)	Chapter	11
	CORPORA	ATE OWNERSHIP STATEMENT	Γ (RULE 7007.1)	
or recu certific ndirec	usal, the undersigned counsel for _es that the following is a (are) corp	Procedure 7007.1 and to enable the MKR Properties, Inc., a California corporation(s), other than the debtor or lass of the corporation's(s') equity in	orporation in the a governmental un	above captioned action, it, that directly or
■ Noi	ne [Check if applicable]			
Febru	ary 4, 2011	/s/ John L. Smaha 95855		
Date		John L. Smaha 95855		
		Signature of Attorney or Liti	gant	
			s, Inc., a California	corporation
		Smaha Law Group		
		7860 Mission Center Ct. #100 San Diego, CA 92108		
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