

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Southern District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Transdel Pharmaceuticals, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 45-0567010		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4275 Executive Square, Suite 230 La Jolla, CA <div style="text-align: right;">ZIP Code 92037</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: San Diego		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 4275 Executive Square, Suite 230 La Jolla, CA 92037		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Transdel Pharmaceuticals, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
 Transdel Pharmaceuticals, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Michael D. Breslauer
 Signature of Attorney for Debtor(s)

Michael D. Breslauer 110259
 Printed Name of Attorney for Debtor(s)

Solomon Ward Seidenwurm & Smith LLP
 Firm Name

401 B Street, Suite 1200
San Diego, CA 92101-4295

 Address

Email: mbreslauer@swsslaw.com

619-231-0303 Fax: 619-231-4755
 Telephone Number

June 23, 2011
 Date

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ John Lomoro
 Signature of Authorized Individual

John Lomoro
 Printed Name of Authorized Individual

Chief Financial Officer
 Title of Authorized Individual

June 23, 2011
 Date

 Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of California

In re Transdel Pharmaceuticals, Inc.
 Debtor(s)

Case No. _____
 Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Alexej Ladonnikov 13388 Surrey Lane Saratoga, CA 95070	Alexej Ladonnikov 13388 Surrey Lane Saratoga, CA 95070	convertible promissory note		1,091,849.00
DLA Piper LLP P.O. Box 64029 Baltimore, MD 21264-4029	DLA Piper LLP P.O. Box 64029 Baltimore, MD 21264-4029	Legal services		51,117.00
Owens Pharma Research Center 720 Alamitos Avenue, Suite A Long Beach, CA 90813	Owens Pharma Research Center 720 Alamitos Avenue, Suite A Long Beach, CA 90813	Trade debt		32,025.60
DPT Laboratories, Ltd. 12637 Collections Center Drive Chicago, IL 60693	DPT Laboratories, Ltd. 12637 Collections Center Drive Chicago, IL 60693	Trade debt		29,175.00
John Bonfiglio 125 Edgewood Drive Durham, NC 27713	John Bonfiglio 125 Edgewood Drive Durham, NC 27713	Accrued pay & vacation		22,102.34
Clinical Trials Management 3901 Houma Blvd Medical Plaza II, Suite 405 Metairie, LA 70006	Clinical Trials Management 3901 Houma Blvd Medical Plaza II, Suite 405 Metairie, LA 70006	Trade debt		20,410.80
Orange County Clinical Trials 1801 West Romneya Dr. Ste 208 Anaheim, CA 92801	Orange County Clinical Trials 1801 West Romneya Dr. Ste 208 Anaheim, CA 92801	Trade debt		19,171.70
Regents Square La Jolla, LLC Dept. 6970 Los Angeles, CA 90084-6970	Regents Square La Jolla, LLC Dept. 6970 Los Angeles, CA 90084-6970	Office rent		15,723.50
Joachim Schupp 5804 Blazing Star Lane San Diego, CA 92130	Joachim Schupp 5804 Blazing Star Lane San Diego, CA 92130	Accrued pay & vacation		13,826.22
Ysabella Fernando 9352 Twin Trails Drive #201 San Diego, CA 92129	Ysabella Fernando 9352 Twin Trails Drive #201 San Diego, CA 92129	Accrued pay & vacation		13,036.76
PPD Development LP 12937 Collections Center Drive Chicago, IL 60693	PPD Development LP 12937 Collections Center Drive Chicago, IL 60693	Trade debt		12,092.75

B4 (Official Form 4) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Beckloff Associates 3203 Solutions Center Chicago, IL 60677-3002	Beckloff Associates 3203 Solutions Center Chicago, IL 60677-3002	Trade debt		11,500.00
Covance Central Lab Services 8211 SciCor Drive Indianapolis, IN 46214-2985	Covance Central Lab Services 8211 SciCor Drive Indianapolis, IN 46214-2985	Trade debt		9,806.93
SD Sports Med & Family Health 6999 Alvarado Road Ste 2100 San Diego, CA 92120	SD Sports Med & Family Health 6999 Alvarado Road Ste 2100 San Diego, CA 92120	Trade debt		9,656.25
KMJ Corbin & Co LLP 555 Anton Blvd, Suite 1000 Costa Mesa, CA 92626	KMJ Corbin & Co LLP 555 Anton Blvd, Suite 1000 Costa Mesa, CA 92626	Trade debt		9,020.00
Chubb Group Insurance 15 Mountain View Road Warren, NJ 07059	Chubb Group Insurance 15 Mountain View Road Warren, NJ 07059	Trade debt		8,476.00
Clinical Pharmacology Study 26 Queen Street Worcester, MA 01610	Clinical Pharmacology Study 26 Queen Street Worcester, MA 01610	Trade debt		7,634.25
Sanofi-Aventis LLC P.O. Box 848203 Dallas, TX 75284-8203	Sanofi-Aventis LLC P.O. Box 848203 Dallas, TX 75284-8203	Trade debt		5,300.00
Sundance Clinical Research LLC 711 Old Ballas Road Suite 105 Saint Louis, MO 63141	Sundance Clinical Research LLC 711 Old Ballas Road Suite 105 Saint Louis, MO 63141	Trade debt		5,210.85
Continental Stock Transfer 17 Battery Place New York, NY 10004	Continental Stock Transfer 17 Battery Place New York, NY 10004	Trade debt		5,175.07

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 23, 2011Signature /s/ John Lomoro

John Lomoro
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of California

In re Transdel Pharmaceuticals, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	1,771,392.27		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		123,604.75	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		1,383,517.97	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		23			
			Total Assets	1,771,392.27	
			Total Liabilities	1,507,122.72	

United States Bankruptcy Court
Southern District of California

In re Transdel Pharmaceuticals, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > 0.00 (Total of this page)
 Total > 0.00
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Cash in checking account at Square 1 Bank, San Diego, CA	-	6,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit held by landlord, Regents Square, La Jolla, CA	-	6,749.00
		Security Deposit held by State Fund for Worker's Compensation Insurance	-	2,543.27
4. Household goods and furnishings, including audio, video, and computer equipment.		1 laptop computer, 1 desktop computer and 1 printer located in Debtor's office	-	700.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Product liability insurance policy dated 4/1/11 to 4/1/12	-	10,000.00
		Directors and officers insurance policy dated 9/17/10 to 9/17/11 (D&O policy)	-	0.00
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	25,992.27
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > 0.00
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		1 issued patent, 1 provisional patent, 1 approved patent (in Canada) to be issued and 3 trademark names (estimated value based on proposed sale transaction at least \$1,740,000.)	-	1,740,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Filing cabinets and office supplies located in Debtor's office	-	100.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Ketoprofen, an active pharmaceutical ingredient held at DPT Laboratories, San Antonio TX	-	5,300.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	1,745,400.00
(Total of this page)	
Total >	1,771,392.27

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (4/10)

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
 (Check one box)

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$146,450. *(Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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NONE.

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Joachim Schupp 5804 Blazing Star Lane San Diego, CA 92130	-	-	3/11 Accrued pay & vacation				13,826.22	4,973.20 8,853.02
Account No. John Bonfiglio 125 Edgewood Drive Durham, NC 27713	-	-	1/11 Accrued pay & vacation				22,102.34	10,377.34 11,725.00
Account No. John Lomoro 997 McCain Valley Court Chula Vista, CA 91913	-	-	3/11 Accrued pay & vacation				26,247.94	14,522.94 11,725.00
Account No. Terry Nida 342 Snowman Road Coudersport, PA 16915	-	-	1/11 Accrued pay & vacation				48,391.49	36,666.49 11,725.00
Account No. Ysabella Fernando 9352 Twin Trails Drive #201 San Diego, CA 92129	-	-	3/11 Accrued pay & vacation				13,036.76	9,041.34 3,995.42

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

75,581.31	48,023.44
123,604.75	48,023.44
75,581.31	48,023.44
123,604.75	48,023.44

B6F (Official Form 6F) (12/07)

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. ACE Parking Management Inc. 4225 Executive Square, Ste 400 La Jolla, CA 92037			5/11 Trade debt				400.00
Account No. Alexej Ladonnikov 13388 Surrey Lane Saratoga, CA 95070			4/10 convertible promissory note				1,091,849.00
Account No. AT&T P.O. Box 5025 Carol Stream, IL 60197-5025			3/11 Trade debt				1,302.55
Account No. Barney & Barney 9171 Towne Centre Dr Ste 500 San Diego, CA 92122			Trade debt				0.00
Subtotal (Total of this page)							1,093,551.55

9 continuation sheets attached

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Beckloff Associates 3203 Solutions Center Chicago, IL 60677-3002	-	10/10 Trade debt				11,500.00
Account No. Bozeman Urgent Care 1006 West Main Bozeman, MT 59715	-	9/09 Trade debt				2,200.00
Account No. Carr & Ferrell LLP 120 Constitution Drive Menlo Park, CA 94025	-	11/10 Legal services				504.70
Account No. Celerion 75 Remittance Drive Ste 6210 Chicago, IL 60675-6210	-	10/10 Trade debt				1,344.00
Account No. Chubb Group Insurance 15 Mountain View Road Warren, NJ 07059	-	1/11 Trade debt				8,476.00
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	24,024.70

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Clinical Pharmacology Study 26 Queen Street Worcester, MA 01610			9/09 Trade debt				7,634.25	
Account No. Clinical Trials Management 3901 Houma Blvd Medical Plaza II, Suite 405 Metairie, LA 70006			9/09 Trade debt				20,410.80	
Account No. Continental Stock Transfer 17 Battery Place New York, NY 10004			11/10 Trade debt				5,175.07	
Account No. Covance Central Lab Services 8211 SciCor Drive Indianapolis, IN 46214-2985			9/08 Trade debt				9,806.93	
Account No. DLA Piper LLP P.O. Box 64029 Baltimore, MD 21264-4029			12/10 Legal services				51,117.00	
Sheet no. <u>2</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	94,144.05

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. DPT Laboratories, Ltd. 12637 Collections Center Drive Chicago, IL 60693			11/10 Trade debt				29,175.00	
Account No. FedEx P.O. Box 7221 Pasadena, CA 91109-7321			1/11 Trade debt				406.22	
Account No. Great Lakes Research Group 200 S Wenona Street, Ste 170 Bay City, MI 48706			9/09 Trade debt				750.00	
Account No. J&S Studies, Inc. 1710 Crescent Point Pkwy College Station, TX 77845			6/09 Trade debt				3,299.95	
Account No. Joachim Schupp 5804 Blazing Star Lane San Diego, CA 92130			3/11 Reimbursement of business expenses				126.33	
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	33,757.50

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. John Bonfiglio 125 Edgewood Drive Durham, NC 27713	-	1/11 Reimbursement of business expenses					1,174.04
Account No. KMJ Corbin & Co LLP 555 Anton Blvd, Suite 1000 Costa Mesa, CA 92626	-	1/11 Trade debt					9,020.00
Account No. National Corporate Research 10 E 40th Street, 10th Floor New York, NY 10016	-	1/11 Trade debt					1,168.00
Account No. Nationwide Retire Consulting Dept 3248 Columbus, OH 43271-3248	-	10/10 Credit Debt					662.50
Account No. Office Depot P.O. Box 70025 Los Angeles, CA 90074-0025	-	7/09 Trade debt					385.64
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	12,410.18

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Orange County Clinical Trials 1801 West Romneya Dr. Ste 208 Anaheim, CA 92801	-	9/09 Trade debt					19,171.70
Account No. Ormond Medical Arts Pharmaceut 77 West Granada Blvd Altamonte Springs, FL 32714	-	9/09 Trade debt					1,740.26
Account No. Owens Pharma Research Center 720 Alamitos Avenue, Suite A Long Beach, CA 90813	-	9/09 Trade debt					32,025.60
Account No. PPD Development LP 12937 Collections Center Drive Chicago, IL 60693	-	7/10 Trade debt					12,092.75
Account No. PR Newswire Association LLC GPO Box 5897 New York, NY 10087-5897	-	11/10 Trade debt					1,691.50
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	66,721.81

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. PSAdams, Inc. 3525 Del Mar Heights Road #589 San Diego, CA 92130	-		11/10 Trade debt				1,672.61
Account No. Pure Compliance P.O. Box 951839 Dallas, TX 75395-1839	-		11/10 Trade debt				2,584.00
Account No. Regents Square La Jolla, LLC Dept. 6970 Los Angeles, CA 90084-6970	-		03/11 Office rent				15,723.50
Account No. Ricoh Americas P.O. Box 4245 Carol Stream, IL 60197-4245	-		12/10 Credit Debt				704.89
Account No. 256455 Ricoh Americas Corp. P.O. Box 41602 Philadelphia, PA 19101-1602	-		1/11 Trade debt				1,622.00
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	22,307.00

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Robert W. Levin, MD 646 Virginia Street, 4th Floor Dunedin, FL 34698	-	9/09 Trade debt				2,599.20
Account No. San Diego Managed Care Group 11777 Bernardo Plaza Ct #105 San Diego, CA 92128	-	9/09 Trade debt				550.00
Account No. Sanofi-Aventis LLC P.O. Box 848203 Dallas, TX 75284-8203	-	1/11 Trade debt				5,300.00
Account No. SD Sports Med & Family Health 6999 Alvarado Road Ste 2100 San Diego, CA 92120	-	9/09 Trade debt				9,656.25
Account No. SFM Clinical Trials 3730 Scotland Road Scotland, PA 17254	-	9/09 Trade debt				3,953.08
Subtotal (Total of this page)						22,058.53

Sheet no. 7 of 9 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Southern Orthopaedic Sports 1718 St Julian Place Columbia, SC 29204	-	9/09 Trade debt					550.00
Account No. State Worker's Insurance Fund 100 Lackawanna Ave P.O. Box 5100 Scranton, PA 18505-5100	-	3/11 Trade debt					653.00
Account No. Sundance Clinical Research LLC 711 Old Ballas Road Suite 105 Saint Louis, MO 63141	-	9-09 Trade debt					5,210.85
Account No. Triad Clinical Trials, LLC 1400 Battleground Ave Ste 150B Greensboro, NC 27408	-	9/09 Trade debt					3,909.20
Account No. University Orthopedics Center 101 Regent Court State College, PA 16801	-	9/09 Trade debt					1,219.60
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	11,542.65

B6F (Official Form 6F) (12/07) - Cont.

In re Transdel Pharmaceuticals, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Zacks Investment Research 111 north Canal St, Ste 1101 Chicago, IL 60606-7204		2/11 Trade debt				3,000.00
Account No. 						
Account No. 						
Account No. 						
Account No. 						

Sheet no. 9 of 9 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) 3,000.00

Total
 (Report on Summary of Schedules) 1,383,517.97

B6G (Official Form 6G) (12/07)

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
American Med-Tech Equity Advis 708 Third Avenue, 5th Floor New York, NY 10017	Letter agreement re financial advise and investment banking
CNA 915 Wilshire Blvd Los Angeles, CA 90017	Directors and Officers insurance policy
DPT Laboratories, Ltd. 307 E. Josephine San Antonio, TX 78215	Research and development agreement dated October 11, 2007 through May 2012
ERisk Services 227 US Highway 206, Ste 302 Flanders, NJ 07836-9174	Employers practices liability insurance through September 17, 2011
ESC Advisors/KEMA Partners 327 Central Park West Suite 8E New York, NY 10025	Letter agreement for financial advise and investment banking
Ironshore Insurance Services One State Street Plaza, 7th Fl New York, NY 10004	Products liability insurance through April 1, 2012
Jan Marini Skin Research, Inc. 6951 Via del Oro San Jose, CA 95119	License Agreement for anti-cellulite formulation dated June 14, 2010 through July 2016
JH Direct, LLC 2387 La Mirada Drive Vista, CA 92081	License agreement for anti-cellulite formulation dated May 20, 2009 through May 31, 2013
Liberty Insurance Company 353 Sacramento Street 6th Fl San Francisco, CA 94111	Directors & Officers insurance policy through September 17, 2011
Monitor Liability Managers LLC 2850 West Golf Road, Suite 800 Rolling Meadows, IL 60008-4039	Directors & Officers insurance policy
Regents Square La Jolla, LLC 4225 Executive Square La Jolla, CA 92037	Furnished office space lease agreement expires June 30, 2011
Ricoh Americas Corp. P.O. Box 41602 Philadelphia, PA 19101-1602	Copies lease agreement expires July 31, 2011

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Riley-Nacht, LLC 1630A 30th Street #461 Boulder, CO 80301	Consulting Agreement dated August 25, 2008 and Letter agreement dated June 12, 2011 through August 12, 2011
State Compensation Ins Fund 10105 Pacific Heights Blvd San Diego, CA 92121	Workers compensation insurance through September 1, 2011
Travelers Insurance Company 333 City Blvd West, Ste 1100 Orange, CA 92868	Property, crime liability, auto and umbrella commercial insurance policy through July 9, 2011

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Transdel Pharmaceuticals, Inc.
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0
 _____ continuation sheets attached to Schedule of Codebtors

B6I (Official Form 6I) (12/07)

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ 0.00	\$ 0.00
2. Estimate monthly overtime	\$ 0.00	\$ 0.00
3. SUBTOTAL	\$ 0.00	\$ 0.00
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ 0.00	\$ 0.00
b. Insurance	\$ 0.00	\$ 0.00
c. Union dues	\$ 0.00	\$ 0.00
d. Other (Specify): _____	\$ 0.00	\$ 0.00
_____	\$ 0.00	\$ 0.00
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ 0.00	\$ 0.00
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ 0.00	\$ 0.00
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ 0.00	\$ 0.00
8. Income from real property	\$ 0.00	\$ 0.00
9. Interest and dividends	\$ 0.00	\$ 0.00
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$ 0.00	\$ 0.00
11. Social security or government assistance (Specify): _____	\$ 0.00	\$ 0.00
_____	\$ 0.00	\$ 0.00
12. Pension or retirement income	\$ 0.00	\$ 0.00
13. Other monthly income (Specify): _____	\$ 0.00	\$ 0.00
_____	\$ 0.00	\$ 0.00
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ 0.00	\$ 0.00
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ 0.00	\$ 0.00
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)	\$ 0.00	\$ 0.00

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of California**

In re Transdel Pharmaceuticals, Inc.

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 23, 2011

Signature /s/ John Lomoro

John Lomoro
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of California**

In re Transdel Pharmaceuticals, Inc.

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2011
\$242,000.00	2010 - Grant revenue from Qualifying Therapeutic Grant Program awarded by IRS
\$0.00	2009

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
AT&T P.O. Box 5025 Carol Stream, IL 60197-5025	5/6/11 through 6/14/11	\$1,050.00	\$1,302.55
Blue Cross of California P.O. Box 54630 Los Angeles, CA 90054	3/31/11	\$8,414.00	\$0.00
Delaware Divisions of Corporations 401 Federal Street, Suite 4 Dover, DE 19901	4/28/11	\$899.75	\$0.00
Intercare Insurance Solutions 5375 Mira Sorrento Place #550 San Diego, CA 92121	4/19/11	\$20,650.00	\$0.00
John Bonfiglio 125 Edgewood Drive Durham, NC 27713	3/31/11, 4/8/11	\$668.74	\$23,276.35
Louis C. Paul & Associates One Sutton Place North 420 East 61st Street 8E New York, NY 10065	6/14/11	\$1,000.00	\$0.00
PSAdams, Inc. 3525 Del Mar Heights Road #589 San Diego, CA 92130	3/31/11, 4/28/11, 5/18/11	\$1,417.75	\$1,672.61
Pure Compliance P.O. Box 951839 Dallas, TX 75395-1839	5/18/11	\$607.00	\$1,672.61
Solomon Ward Seidenwurm Smith 401 B St., Ste. 1200 San Diego, CA 92101	5/3/11, 6/14/11	\$8,611.50	\$0.00
State Compensation Insurance P.O. Box 997432 Sacramento, CA 95899-7432	3/31/11	\$1,168.75	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Viavid Broadcasting P.O. Box 92055 West Vancouver, BC Canada	03/25/11, 5/18/11	\$1,794.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Jeffrey Abrams, MD 4275 Executive Square, Ste 230 La Jolla, CA 92037 Chairman of the Board	8 payments from 6/2/10 to 12/28/10	\$2,290.68	\$0.00
John Lomoro 997 McCain Valley Court Chula Vista, CA 91913 Chief Financial Officer	14 payments from 6/8/10 to 3/31/11	\$15,845.66	\$26,247.94
Joachim Schupp 5804 Blazing Star Lane San Diego, CA 92130 Former Chief Medical Officer	13 payments from 6/3/10 to 3/10/11	\$6,638.52	\$13,952.55
Terry Nida 342 Snowman Road Coudersport, PA 16915 Chief Business Officer	13 payments from 6/4/10 to 3/30/11	\$14,109.33	\$48,391.49
John Bonfiglio 125 Edgewood Drive Durham, NC 27713 Former Chief Executive Officer	6 payments from 11/10/10 to 4/8/22	\$12,899.76	\$23,276.38
Juliet Singh Former Chief Executive Officer	Payments in accordance with Separation Agreement 6/15/10 to 2/17/11	\$165,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Solomon Ward Seidenwurm Smith 401 B St., Ste. 1200 San Diego, CA 92101	5/3/11	2,000.00

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Solomon Ward Seidenwurm Smith 401 B St., Ste. 1200 San Diego, CA 92101	6/14/11	6,611.50
Solomon Ward Seidenwurm Smith 401 B St., Ste. 1200 San Diego, CA 92101	6/23/11	\$15,660.50

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
4225 Executive Square, Suite 460 La Jolla, CA 92037	same	July 2007-June 2010

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Transdel Pharmaceuticals Holdings, Inc.	88-0427210	4275 Executive Square Ste 230 La Jolla, CA 92037	Specialty pharmaceutical company focused on development of topically administered products	July 24, 1998 to present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
KMJ Corbin & Co LLP	555 Anton Blvd, Suite 1000 Costa Mesa, CA 92626	May 2007-January 2011

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
John Lomoro 997 McCain Valley Court Chula Vista, CA 91913	CFO, Secretary and Principal Executive Officer	0%
Terry Nida 342 Snowman Road Coudersport, PA 16915	Chief Business Officer	0%
Jeffrey Abrams, MD 4275 Executive Square, Ste 230 La Jolla, CA 92037	Chairman of the Board	9.8%
Anthony Thornley 4275 Executive Square, Ste 230 La Jolla, CA 92037	Director	.4%
John Grasela	Shareholder	7.4%
Joseph Grasela	Shareholder	7.4%
Juliet Singh	Shareholder	12.3%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
John Bonfiglio 125 Edgewood Drive Durham, NC 27713	Chief Executive Officer	5/13/11
Joachim Schupp 5804 Blazing Star Lane San Diego, CA 92130	Chief Medical Officer	4/30/11
Lynn Swann	Board Member	4/14/11

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
John Bonfiglio 125 Edgewood Drive Durham, NC 27713 Former CEO	10/18/10	From October 18, 2010 through resignation May 13, 2011 vested in and effectively recieved 18,750 shares of Debtor's common stock. As of June 13, 2011 the value of this stock is \$3,375.

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 23, 2011 Signature /s/ John Lomoro
 John Lomoro
 Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of California**

In re Transdel Pharmaceuticals, Inc.
Debtor(s)

Case No. _____
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>24,272.00</u>
Prior to the filing of this statement I have received	\$	<u>24,272.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 23, 2011

/s/ Michael D. Breslauer
Michael D. Breslauer 110259
Solomon Ward Seidenwurm & Smith LLP
401 B Street, Suite 1200
San Diego, CA 92101-4295
619-231-0303 Fax: 619-231-4755
mbreslauer@swsllaw.com

United States Bankruptcy Court
Southern District of California

In re Transdel Pharmaceuticals, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ADREN COOPER 7746 DONNYBROOK CT APT 106 ANNANDALE, VA 22003	Common	1,200	Common
AJIT SINGH 1108 U STREET FRESNO, CA 93721	Common	5,000	Common
AKSHAY SATEESH IRA R/O ETRADE CUSTODIAN 6204 BYRNWOOD CT SAN DIEGO, CA 92120	Common	11,465	Common
AKSHAY SATEESH EXP. STATION E301/203 RT. 141 & HENRY CLAY WILMINGTON DE, DE 19803	Common	1,370	Common
ALAN J STOFFER 2904 LOCUST ST WDM, IA 50265	Common	500	Common
ALEXEJ LADONNIKOV 13388 SURREY LANE SARATOGA, CA 95070	Common	638,545	Common
ALFRED G GLADSTONE 45 OLD OAK RD WEST HARTFORD, CT 06117	Common	20,403	Common
ALFRED GLADSTONE 45 OLD OAK ROAD WEST HARTFORD, CT 06117	Common	12,500	Common
ALONZO TAMEZ & CARMAN Q TAMEZ JT TEN 12452 S SUNNYSIDE AVE SELMA, CA 93662	Common	1,000	Common
ALPCO 440 E 400 SOUTH SALT LAKE CITY, UT 84111	Common	1,019	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ALVIN GRANCELL TR TTEE U/A DTD 01/24/1989 2633 LEISURE WORLD MESA, AZ 85206	Common	1,415	Common
AMERICAN ENTERPRISE INVESTMENT UNIT 682 CERTIFICATE CUSTIDY 682 AMERIPRISE FINANCIAL CENTER MINNEAPOLIS, MN 55474	Common	50	Common
AMY WANG GREGORY HORWITZ JTWROS 16720 MONTE HERMOSO DR PACIFIC PALISADES, CA 90272	Common	300	Common
ANDREW B FRIEDENBERG P.O. BOX 900363 SAN DIEGO, CA 92190	Common	500	Common
ANDREW S CORWIN 515 W END AVE NEW YORK NY, NY 10024	Common	165,596	Common
ANDREW S CORWIN C/F ALEXANDER D CORWIN UTMA/NY 515 W END AVE NEW YORK, NY 10024	Common	37,200	Common
ANNE L HUO AND ROBERT Y HUO JTWROS 16211 PINE LAKE FOREST CT LINDEN, MI 48451	Common	100	Common
ANNUPPENIE P SINGH CHARLES SCHWAB & CO INC CUST 2833 LOCHGREEN WAY DUBLIN, CA 94568	Common	2,520	Common
ANTHONY S THORNLEY 17405 VIA DE FORTUNA RANCHO SANTE FE, CA 92067	Common	50,000	Common
ARTHUR A BIRKBY TTEE MARY H BIRKBY TTEE 1885 LEXINGTON CIRCLE SE SALEM, OR 97306	Common	1,000	Common
AURACANA LLC 127 NORTH ST LEXINGTON, MA 02420	Common	10,432	Common

Sheet 1 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AVA LIGH & PETER LIGH JT TEN 825 8TH AVE NEW YORK, NY 10019	Common	3,000	Common
BALBIR S BRAR TTEE BY BRAR FAMILY TRUST 26261 GLEN CANYON DR LAGUNA HILLS, CA 92653	Common	133,734	Common
BARBARA C WILSON ROLLOVER IRA TD AMERITRADE CLEARING CUSTODIAN 2328 SCHILLINGS CT HENDERSON, NV 89074	Common	250	Common
BARRETTO PACIFIC CORPORATION ATTN: LANDON BARRETTO 1916 PIKE PL STE 12 UNIT 8 SEATTLE, WA 98101	Common	32	Common
BARRY EHRMANN 76 CHANDON NEWPORT COAST, CA 92657	Common	10	Common
BEAR STERNS SECURITIES CORP ONE METROTECH CENTER BROOKLYN, NY 11201	Common	1,800	Common
BEVERLY PINNAS 2901 COLUMBUS BLVD CORAL GABLES, FL 33134	Common	5,000	Common
BHARATH C Y MADDEPURI TOD APT 203 SRI SATYA SAI SADAN PLOT 48 AND 49 KPHB VI PHASE ANDHRA HYDERABAD 500072 INDIA	Common	500	Common
BRETT ANTONIO 319 VILLAGE LOOP DRIVE APEX, NC 27502	Common	100	Common
BROOKE R SATEESH ROTH IRA E*TRADE CUSTODIAN 6204 BYRNWOOD CT SAN DIEGO, CA 92120	Common	29,169	Common
BRUCE HODGSON 2763 WEST 10TH AVENUE VANCOUVER BC V6N 2T5	Common	462	Common

Sheet 2 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CAROLINE A DEL PIANO 282 W 23RD ST DEER PARK, NY 11729	Common	11	Common
CHARLES DUPONT JR 13740 NOB AVE DEL MAR CA, CA 92014	Common	32,281	Common
CHARLES E BATES 111 ROBIN GLEN LN OVILLA, TX 75154	Common	100	Common
CHARLES E DUPONT JR 13740 NOB AVE DEL MAR CA, CA 92014	Common	198,313	Common
CHARLES SCHWAB & CO INC ATTN: SECURITIES OPERATION 2423 E LINCOLN DR PHOENIX AZ, AZ 85016	Common	2,600	Common
CHARLES W GRIFFIN AND JUDY R GRIFFIN JTWROS 3077 KALMIA ST SAN DIEGO, CA 92104	Common	2,500	Common
CHOCOLATE CHIP INVESTMENTS 1645 VILLAGE CENTER CIRCLE #1NO LAS VEGAS, NV 89134	Common	76,007	Common
CHOCOLATE CHIP INVESTMENTS LP 1645 VILLAGE CENTER CIR #170 LAS VEGAS, NV 89134	Common	20,000	Common
CHRIS ALAN WALKER 16 COMSTOCK WAY SOUTH WALPOLE, MA 02071	Common	5,800	Common
CHRISTOS AGOURIDIS & KATHELINE R AGOURIDIS JTWROS 6699 PARK MILL DR DUBLIN, OH 43016	Common	125	Common
CHUN-YAN MI 412 PALMTREE DRIVE GAITHERSBURG, MD 20878	Common	200	Common
CITIGROUP GLOBAL MARKETS INC 333 W 34TH ST 3RF FL NEW YORK NY, NY 10001	Common	3,875	Common

Sheet 3 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CLIFTON COX 1808 PENNYPACKER LANE DURHAM, NC 27703	Common	4	Common
CLINTON EDWARD CURTIS CHARLES SCHWAB & CO INC.CUST 305 ODELL FARM LN OAK HILL, WV 25901	Common	500	Common
CONRAD R ODDEN TOD 4814 MILLIKEN CLOSE WILSON, NC 27896	Common	5,000	Common
CRT CAPITAL GROUP LLC 262 HARBOR DR STAMFORD, CT 06902	Common	75,000	Common
CUST FPO ANDREW S CORWIN IRRRA 515 W END AVE NEW YORK, NY 10024	Common	30,600	Common
CUST FPO ANDREW S CORWIN RRA 515 W END AVE NEW YORK, NY 10024	Common	24,549	Common
DACANAY VENTURES INC DEFINED BENEFIT PLAN 14478 SOUTHERN HILLS LANE POWAY, CA 92064	Common	25,000	Common
DAKE M SCHWARTE 10502 SW 52ND TER MIAMI, FL 33165	Common	700	Common
DANIEL J WALSH 112 TWIN OAKS ROAD KINGS PARK, NY 11754	Common	32,000	Common
DANIEL STANFORD 1494 UNION ST UNIT 107 SAN DIEGO, CA 92101	Common	31,250	Common
DARRIN MROZ 1438 BERMUDA LANE EL CAJON, CA 92021	Common	1,663	Common
DAVID ERIC MOORHEAD 1919 14TH ST #440 BOULDER, CO 80302	Common	2,000	Common

Sheet 4 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DAVID ERIC MOORHEAD SEP IRA TD AMERITRADE CLEARING CUSTODIAN 1919 14TH ST #440 BOULDER, CO 80302	Common	1,300	Common
DAVID HUNT BARNARD 1874 MARCI WAY FALLBROOK, CA 92028	Common	22,000	Common
DAVID HUNT BARNARD TTEE DORIS BARNARD 06 CHARIT UNITRU 1874 MARCI WAY FALLBROOK, CA 92028	Common	22,500	Common
DAVID MELVIN KANE 9505 CHATHAM ST MANASSAS, VA 20110	Common	500	Common
DAVID MELVIN KANE CUST FOR NICHOLAS DALTON KANE UMDUTMA 9505 CHATHAM ST MANASSAS, VA 20110	Common	200	Common
DAVID MELVIN KANE CUST FOR BENJAMIN THOMAS KANE UMDUTMA 9505 CHATHAM ST MANASSAS, VA 20110	Common	200	Common
DAVID THOMPSON 1086 LORI LN SUN PRAIRIE, WI 53590	Common	40	Common
DEAN J MUELLER 2215 CEDAR SPRINGS RD APT 1612 DALLAS TX, TX 75201	Common	25	Common
DENISE M LARKIN IRA E*TRADE CUSTODIAN 1874 MARCI WAY FALLBROOK, CA 92028	Common	17,600	Common
DENNIS NORMAN PRIEBE & SHU QING ZHOU PO BOX 840 VASHON, WA 98070	Common	1,000	Common
DENNIS P MCELLIGOTT 95 MELROSE AVE SAN FRANCISCO, CA 94131	Common	3,000	Common

Sheet 5 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DEVIN LEISHMAN 52 E SUMMIT AVE MIDLAND PARK, NJ 07432	Common	5	Common
DIAN GRIESEL 231 ROMFORD RD WASHINGTON DT, CT 06794	Common	57,000	Common
DIAN GRIESEL 11 STONE STREET 3RD FL NEW YORK, NY 10004	Common	31,877	Common
DMITRI GORDEI 1015 CONTINENTALS WAY APT 107 BELMONT, CA 94002	Common	2,000	Common
DOMESTIC SECURITES INVENTORY #29 160 SUMMIT AVE 160 SUMMIT AVE MONTVALE, NJ 07645	Common	580	Common
DON I SINGH 8042 E CLARKSON AVE SELMA, CA 93662	Common	1,750	Common
DONALD P MILONI 1425 E GREENWOOD LN GREENWOOD VLG, CO 80121	Common	60,000	Common
DUSTIN SHANE MYERS 3748 E PARADISE AVE VISALIA, CA 93292	Common	302	Common
EAMES HENRY KOLAR 1112 1/2 ECHO PARK AVE. LOS ANGELES, CA 90026	Common	5,200	Common
EDWINA J JOHNSON CUST FOR BUILDING 2 SUITE 215 3000 SAND HILL ROAD MENLO PARK, CA 94025	Common	100	Common
ELANA S RESH ROTH IRA ETRADE CUSTODIAN 6204 BRYNWOOD CT SAN DIEGO CA, CA 92120	Common	21,730	Common
ELINOR C GANZ - IRA ROLLOVER 1000 ISLAND BLVD PH 3 WILLIAMS ISLAND, FL 33160	Common	25,432	Common

Sheet 6 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ERNEST DAHL 13450 BALSAM CRESCENT SURREY BC V4P 1W2	Common	462	Common
ERNEST PELLEGRINO 35 JOHANNA LANE STATEN ISLAND, NY 10309	Common	32,000	Common
FIRST CLEARING LLC P O BOX 6570 GLEN ALLEN, VA 23058	Common	83	Common
FMT CO CUST IRA FBO JOSEPH E GRASELA 4767 OCEAN BLVD APT 1001 SAN DIEGO, CA 92109	Common	5,000	Common
FMT CO CUST IRA FBO GARY D LEVINE 21804 MARIGOT DR BOCA RATON, FL 33428	Common	1,000	Common
FMT CO CUST IRA FBO MYLES M SPICER 4734 COVENTRY RD E MINNETONKA, MN 55345	Common	500	Common
FMT CO CUST IRA FBO SOCORRO RODRIGUEZ BROCKMAN 7005 ROCK CANYON DR EL PASO, TX 79912	Common	100	Common
FMT CO CUST IRA ROLLOVER FBO AKIRA NAKAZATO 12607 PASEO FLORES SARATOGA, CA 95070	Common	8,950	Common
FMT CO CUST IRA ROLLOVER FBO RICHARD S HUNTER 17761 SW BELTON ROAD SHERWOOD, OR 97140	Common	2,000	Common
FMT CO CUST IRA ROLLOVER FBO PATRICIA J HAND 3 GREEN BLADE LN THE WOODLANDS, TX 77380	Common	1,260	Common
FMT CO CUST IRA ROLLOVER FBO DAVID N STERNLICHT 3 LODER ST RYE, NY 10580	Common	500	Common

Sheet 7 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
FMT CO CUST IRA ROLLOVER FBO WILLIAM E AGLINSKY 6765 PRAIRE VIEW DR MAINEVILLE, OH 45039	Common	500	Common
FMT CO CUST IRA ROLLOVER FBO DUANE A TRUMAN 2214 E 48TH ST DAVENPORT, IA 52807	Common	500	Common
FMT CO CUST IRA ROLLOVER FBO SCOTT P MURRAY 59 ORANGE ST # 2 WALTHAM, MA 02453	Common	200	Common
FMT CO CUST IRA ROLLOVER FBO PHILIP D CONLEY 2217 NORTHRIDGE RD FINDLAY, OH 45840	Common	200	Common
FMT CO CUST IRA ROLLOVER FBO EMILIA C ARAGON 10383 COMANCHE AVE RIVERSIDE, CA 92503	Common	47	Common
FMT CO CUST IRA SEPP FBO DAVID BORDEN FELDMAN 468 SANDHURST DR HIGHLAND HGTS, OH 44143	Common	100	Common
FMTC CUSTODIAN - IRA BDA NSPS AMBER ELIZABETH CAMERON 920 W TAYLOR ST SAN JOSE, CA 95126	Common	70	Common
FMTC CUSTODIAN - IRA BDA NSPS NAENA M GRISSETT 22435 LOST CREEK RD KATY, TX 77450	Common	70	Common
FMTC CUSTODIAN - ROTH IRA FBO JEREMY S PETERSON 21 VALERIE DR VERNON ROCKVL, CT 06066	Common	150	Common
FRANK SINIBALDI GWEN SINIBALDI JT TEN 4749 DANFORTH RESERVE STOW, OH 44224	Common	500	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
FREDERIC LEE PATTERSON TTEE NOREEN J HERNANDEZ TTEE PO BOX 69 CHLORIDE, AZ 86431	Common	3,000	Common
GARDEN STATE SECURITIES INC 328 NEWMAN SPRINGS ROAD 3RD FL RED BANK, NJ 07707	Common	16,000	Common
GARY L TESKEY & JOYCE LEON TESKEY JT/TIC 1346 E. TAYLOR STREET SAN JOSE, CA 95133	Common	500	Common
GARY YOCOM JR 266 ORIENTA PT DR ALTAMONTE SPRINGS, FL 32701	Common	2,078	Common
GEORGE D RIKOS 251 NORTH RIOS SOLANA BEACH, CA 92075	Common	10	Common
GEORGE J WYHINNY TTEE GEORGE J WYHINNY REV TRUST 8 COREY DR S BARRINGTON, IL 60010	Common	1,000	Common
GEORGE RUCKER 5311 BAY ST RD PALMETTO FL, FL 34221	Common	12,500	Common
GOLDMAN SACHS EXECUTION & CLEARING LP 30 HUDSON ST JERSEY CITY, NJ 07302	Common	3,000	Common
GORDON L DAVIS TTEE GORDON L DAVIS REV LIV TRUST 331 COUNTY RD 29 LAKE PLACID, FL 33852	Common	1,000	Common
GUY NICOLETTE 6731 NW 38TH TERRACE GAINESVILLE, FL 32653	Common	900	Common
HARPREET B BAINS 925 WOODRIDGE CT YUBA CITY, CA 95993	Common	3,520	Common
HITOSHI TAGAMI 15829 S DENKER AVE APT 19 GARDENA, CA 90247	Common	4,400	Common

Sheet 9 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
HOWARD M SIMON WFBNA CUSTODIAN TRAD IRA 2436 PALM DRIVE HERMOSA BEACH, CA 90254	Common	300	Common
HUGH N CONSIDINE & CAROLINE M DELANEY JT TEN 369A 11TH AVE SAN FRANCISCO, CA 94118	Common	600	Common
ILYA LIPOVICH 260 KING ST APT 1405 SAN FRANCISCO, CA 94107	Common	1,300	Common
ING DIRECT INVESTING INC. --OMNIBUS ACCOUNT-- 83 SOUTH KING STREET STE 700 SEATTLE, WA 98104	Common	570	Common
IRA FBO DARIN M RING PERSHING LLC AS CUSTODIAN 6819 TOWNSEND LN NE BREMERTON, WA 98311	Common	100	Common
IRA FBO LAURIE A STERLE PERSHING LLC AS CUSTODIAN 626 DEWITT DR HIGHLAND HGTS, OH 44143	Common	1,500	Common
IRAKLI MEZVRISHVILI 555 JOHN MUIR DR APT B416 SAN FRANCISCO, CA 94132	Common	35,550	Common
JACQUELINE MORGAN 432 LAIRD AVE HUEYTOWN, AL 35023	Common	50	Common
JAIRO ANTONIO FLORES AMANDA FLORES 13226 AZORES AVE SYLMAR, CA 91342	Common	200	Common
JAMAINE J WILLIAMS 12694 ANGELINA DR PEYTON, CO 80831	Common	400	Common
JAMES E MESSICK JR TTEE JAMES E MESSICK JR REV TR 25202 MARY ROAD GEORGETOWN, DE 19947	Common	5,000	Common

Sheet 10 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JAMES RICHARD AULT 13367 GRANDVIA PT SAN DIEGO, CA 92130	Common	1,200	Common
JAMES RICHARD AULT IRA 13367 GRANDVIA PT SAN DIEGO, CA 92130	Common	2,600	Common
JANOS PALKO 1535 E ELM AVE EL SEGUNDO, CA 90245	Common	355	Common
JEANNE RUDOLPH 1010 LEHIGH ST. BOULDER, CO 80305	Common	2,500	Common
JEFCO HARBORSIDE FINANCIAL CENTER 705 PLAZA 3 JERSEY CITY, NJ 07303	Common	74	Common
JENNIFER ALLEN 12016 NE 351ST ST LA CENTER, WA 98629	Common	500	Common
JEROME KURTZ CHARLES SCHWAB & CO INC CUST 11520 WOODBRIDGE ST STUDIO CITY, CA 91604	Common	2,000	Common
JESSICA A CHACIN CALLE EL COMERCIO QUINTA VICTORIA PRADOS DEL ESTE CARACAS 110 VENEZUELA	Common	1,000	Common
JFS INVESTMENTS C/O JOSEPH M SALVANI 35 CREST LOOP STATEN ISLAND, NY 10312	Common	200	Common
JFS INVESTMENTS 35 CREST LOOP STATEN ISLAND, NY 10312	Common	120,000	Common
JOAN T STEIN 54 PALMA CIR AUSTIN, TX 78744	Common	150	Common
JOE GRASELA TRUST 2877 PARADISE RD #2005 LAS VEGAS, NV 89109	Common	1,171,875	Common

Sheet 11 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JOHN C PAXSON AND FRANCINE PAXSON JT TEN PO BOX 1449 REDONDO BEACH, CA 90278	Common	2,000	Common
JOHN F SALIB 12083 EDDLESTON DR NORTHRIDGE, CA 91326	Common	2,500	Common
JOHN GRASELA TRUST 2877 PARADISE RD #2005 LAS VEGAS, NV 89109	Common	1,171,875	Common
JOHN J CONNORS 3 AARON ROAD LEXINGTON, MA 02421	Common	8,800	Common
JOHN M TRIPP TTEE JUDY L TRIPP TTEE 6550 VIEWPOINT DR LAS VEGAS, NV 89156	Common	1,000	Common
JOHN P TANSEY TRUST 2646 N DAYTON CHICAGO, IL 60614	Common	1,500	Common
JOHN R LAMB 12674 CARMEL COUNTRY RD UNIT 3 SAN DIEGO, CA 92130	Common	135	Common
JOHN S POINDEXTER III 1221 HYDE LANE RICHMOND, VA 23229	Common	1,000	Common
JOHN TANSEY & SUSAN CIELAK TANSEY JTWROS 2646 N DAYTON CHICAGO, IL 60614	Common	2,000	Common
JOHN W AUFDERMAUER TR AUFDERMAUER ENTERPRISES 3233 WHIPPLE RD UNION CITY, CA 94587	Common	2,000	Common
JOHN W DWYER CHARLES SCHWAB & CO INC CUST 33838 HUNTERS POINTE DRIVE FARMINGTON HILLS, MI 48331	Common	200	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JORGE A RAMIREZ & MINERBA ORTIZ JT WROS 10969 SAINT RAFAEL ST LAS VEGAS, NV 89141	Common	200	Common
JOSEPH J & KATHLEEN L MCCLOSKEY 1167 COPPERWOOD DR BLOOMFIELD, MI 48302	Common	623,969	Common
JOSEPH M SALVANI 35 CREST LOOP STATEN ISLAND, NY 10312	Common	20,000	Common
JOSEPH R JURAK POB #611 MORRISON, CO 80465	Common	2,500	Common
JOSEPH TIBBETTS 54 HILLSIDE RD APT 2 ORONO, ME 04473	Common	100	Common
JULIE SPENCE PRINE & PHILIP JOHN PRINE JT TEN 1091 COPPER HILL COURT LOUISVILLE, CO 80027	Common	25	Common
JULIET SINGH PO BOX 2191 RCHO SANTA FE, CA 92067	Common	1,952,125	Common
JUN SUK LEE ROLLOVER IRA TD AMERITRADE INC CUSTODIAN 11916 RIDING LOOP TER GAITHERSBURG, MD 20878	Common	1,500	Common
JUSTIN M TARSHIS 360 E 72ND ST APT A403 NEW YORK, NY 10021	Common	30	Common
JUSTIN T BURNETT IRA R/O ETRADE CUSTODIAN 180 E ALEGRIA SIERRA MADRE CA, CA 91024	Common	300	Common
KENNETH J WOOLCOTT TTEE KENNETH J WOOLCOTT TRUST 2000 FIRST AVENUE #2304 SEATTLE, WA 98121	Common	50,000	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
KENT BONNER & EUGENIE BONNER COMMUNITY PROPERTY 2000 POST OAK BLVD STE 100 HOUSTON, TX 77056	Common	1,000	Common
KERI RESH KRAFT ROTH IRA ETRADE CUSTODIAN 2312 CHERYL PL LOS ANGELES, CA 90049	Common	8,625	Common
KIRAN YADALLA 32 IMPERIAL COURT MONROE, NJ 08831	Common	12,500	Common
KONI TAMRATZI 2944 W 5TH ST APT 17-D BROOKLYN, NY 10014	Common	7,500	Common
KRAFT FAMILY TRUST ALON KRAFT & KERI RESH KRAFT TTEES 2312 CHERYL PL LOS ANGELES, CA 90049	Common	1,600	Common
KYLE GEORGE KOWALL 358 VILLAGE DRIVE NORTHLAKE, IL 60164	Common	1,600	Common
L SWIRYN & M SWIRYN TTEE MONTY E & LAURIE WEIL SWIRYN T 719 EL GRANADA BLVD HALF MOON BAY, CA 94019	Common	1,000	Common
LACUNA HEDGE FUND LLLP 0307 1100 SPRUCE STE 202 BOULDER, CO 80302	Common	112,743	Common
LAURA BOROVIK 1271 N STREAMWOOD LN VERNON HILLS, IL 60061	Common	2,800	Common
LAWRENCE C LONGO JR IRA TD AMERITRADE INC CUSTODIAN 38 LETTERY CIR SUDBURY, MA 01776	Common	5,000	Common
LEANNE MCCRACKEN ROBERT SCOTT MCCRACKEN JT TEN 2813 WOODLAWN DR MOORE, OK 73160	Common	1,600	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
LEI SHAO 45 MADISON DR PLAINSBORO, NJ 08536	Common	200	Common
LIBERN SHIPS CORP MPP PLAN 26300 ALEXANDER PLACE LOS ALTOS HILLS, CA 94022	Common	1,000	Common
LINDA HODGSON 2763 WEST 37TH AVENUE VANCOUVER BC V7E 6J7	Common	462	Common
LINDA J BUSBY IRA R/O ETRADE CUSTODIAN 3950 OLD SHELL ROAD MOBILE, AL 36608	Common	100	Common
LINDA JANE SPEAKE 8562 DORTHA CT SANTEE, CA 92071	Common	200	Common
LION BROTHERS INC 10246 REISTERSTOWN RD OWINGS MILLS, MD 21117	Common	5,000	Common
LYNN C SWANN -	Common	25,000	Common
MADHUSUDHAN G NUNNA 10 REBECCA CT RANDOLPH, NJ 07869	Common	200	Common
MAGID & CO C/O HILL THOMPSON MAGID & CO INC 15 EXCHANGE PL STE 800 JERSEY CITY, NJ 07032	Common	1,200	Common
MAHENDRA M PRAJAPATI 24621 ARCH ST NEWHALL, CA 91321	Common	600	Common
MARCIA CORWIN 370 RIVERSIDE DR APT 3B NEW YORK, NY 10025	Common	42,000	Common
MARK DEVIN LARSON CHARLES SCHWAB & CO INC CUST 1986 JASMINE ST EL CAJON, CA 92021	Common	500	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MARKET MAKER PBXP-INVENTORY - THOMAS MATCHETT 677 WASHINGTON BLVD STAMFORD, CT 06901	Common	460	Common
MARSHALL & ILSLEY TRUST CO NA CUST FBO EDWIN W COLMAN CHILDRES TRUST 800 LAUREL OAK DR STE 101 NAPLES FL, FL 34108	Common	125,000	Common
MAUREEN C VOONG & JIANXUN YU JT TEN 726 ELM ST APT D SAN CARLOS, CA 94070	Common	1,000	Common
MAX LAZZARI 2615 TANGLEWOOD DR SARASOTA, FL 34239	Common	200	Common
MAXIM LADONNIKOV CHARLES SCHWAB & CO INC CUST 13388 SURREY LN SARATOGA, CA 95070	Common	80,700	Common
MAXIM LADONNIKOV 13388 SURREY LN SARATOGA, CA 95070	Common	48,500	Common
MEIR MANOR 2 AMNON VETAMAR STR. HERTZLIYA 46417 ISRAEL	Common	2,000	Common
MERRILL LYNCH PIERCE FENNER & SMITH INCORPORATED 101 HUDSON ST JERSEY CITY, NJ 07302	Common	8,185	Common
MICHAEL & SANDRA IRUSALIMSKY 2000 TRUST 652 VILLA CENTRE WAY SAN JOSE, CA 95128	Common	83,500	Common
MICHAEL BRAUSER & BETSY BRAUSER TEN ENT 3164 NE 31ST AVE LIGHTHOUSE POINT, FL 33064	Common	2,014	Common
MICHAEL CORAGGIO 132 BLOOMFIELD ST APT 3 HOBOKEN, NJ 07030	Common	3,054	Common

Sheet 16 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MICHAEL CORWIN 15 SHASTA LANE MENLO PARK, CA 94025	Common	1,000	Common
MICHAEL CORWIN & MERLYN A CORWIN JT TEN 15 SHASTA LANE MENLO PARK, CA 94025	Common	183,498	Common
MICHAEL D KURTZ & ROSARIO R KURTZ JTWROS 3335 SEACREST DRIVE CARLSBAD, CA 92008	Common	500	Common
MICHAEL IRUSALIMSKY 652 VILLA CENTRE WAY SAN JOSE, CA 95128	Common	27,300	Common
MICHAEL LIPOVICH IRA E*TRADE CUSTODIAN 26300 ALEXANDER PLACE LOS ALTOS HILLS, CA 94022	Common	24,000	Common
MICKEY ACKERMAN 1948 BLAKE STREET DENVER, CO 80202	Common	5,000	Common
MIKE SOHAN SINGH & SURINDER P K SINGH JT TEN 4740 CINDY CT LIVERMORE, CA 94550	Common	3,000	Common
MO CO LLC ATTN: DAVID MOORHEAD 7313 OLD POST RD BOULDER, CO 80301	Common	2,500	Common
MOHAMMAD N RAHMAN 133 BELLINGHAM DRIVE MADISON, AL 35758	Common	500	Common
MORGAN STANLEY INC C/O DTC 55 WATER ST NEW YORK, NY 10041	Common	1,000	Common
MOSHE KRIKEB 19 TRUMPELDOR ST KIRYAT-ONO 55295 ISRAEL	Common	49,000	Common

Sheet 17 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MR SUKHMINDER SOHI 803 14TH STREET NEW WESTMINSTER BC V3M 4P5	Common	10,000	Common
MR TYLER SCOTT EUVERMAN 171-15236 36 AVE SURREY BC V3S 2B3	Common	368	Common
MR. AMARDIP GILL 31650 NORTHDAL CRT ABBOTSFORD BC V2T 6S2	Common	10,000	Common
MR. DONNY DIAL C/O DONNY DIAL 34886 ACKERMAN CRT ABBOTSFORD BC V2S 8J9	Common	90	Common
MR. ERIC YIN-LOK WONG 13703 81 AVE NW EDMONTON AB T5R 3N9	Common	400	Common
MR. JAWAHAR BHATIA 1475 EMERSON LANE MISSISSAUGA ON L5V 1L6	Common	12,000	Common
MR. MARK ROBERTS SUITE 512 3181 BAYVIEW AVE NORTH YORK ON M2K 2Y2	Common	1,000	Common
MR. ROBERT BASSI 30459 HERITAGE DR ABBOTSFORD BC V2T 6X9	Common	6,150	Common
MRS. BALJIT K MANGAT 31494 UPPER MACLURE RD ABBOTSFORD BC V2T 5P1	Common	11,000	Common
NATALIA RAZHEVA 50 PARKRIDGE DR APT 8 SAN FRANCISCO, CA 94131	Common	12,480	Common
NATIONAL FINANCIAL SRVICES LLC 200 LIBERTY STREET ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281	Common	4,800	Common
NAYAN B SHAH PO BOX 823 SHRUB OAK, NY 10588	Common	200	Common

Sheet 18 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
NFS/FMTC SEP IRA FBO DANIEL LLOYD KENNEDY 6813 44TH ST CT WEST UNIVERSITY PLACE, WA 98466	Common	5,000	Common
NOAH RUCKER-TRIPLETT 1080 WOODRIDGE RD PLACERVILLE, CA 95667	Common	770	Common
ODL SECURITIES LIMITED SEGREGATED CLIENT MONIES A/C EIGHT FLOOR 10 LOWER THAMES STREET EC3R 6AD LONDON UNITED KINGDOM	Common	100	Common
OVIDIU DUMITRESCU & CAMELIA DUMITRESCU JT TEN 1075 BAKER ST SAN FRANCISCO, CA 94115	Common	6,000	Common
PAMELA S D'ARC 515 W END AVE NEW YORK, NY 10024	Common	47,474	Common
PATRICIA B LONGO IRA TD AMERITRADE INC CUSTODIAN 38 LETTERY CIR SUDBURY, MA 01776	Common	2,200	Common
PATRICK N CATALANO ELIZABETH K CATALANO JT TEN 6206 CONTOUR DR DALLAS, TX 75248	Common	200	Common
PAUL DAVID GOODSON DESIGNATED BENE PLAN/TOD 415 ALCARAS CT OCEANSIDE, CA 92057	Common	8,000	Common
PAUL EDWIN STEPHENS IRA R/O ETRADE CUSTODIAN 2706 SABINAL TRAIL CEDAR PARK, TX 78613	Common	180	Common
PAUL J ELBERSE LIEJA 6881 MONTEVIDEO CP 11.500 URUGUAY	Common	500	Common
PAVEL KHROMCHENKO 11 HEDGEROW LANE MANALAPAN, NJ 07226	Common	50,000	Common

Sheet 19 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
PAVEL LADONNIKOV 2279 SUN GLORY LANE #A SAN JOSE, CA 95124	Common	554,545	Common
PEDDLE PARTNERS LLP 2445 NW 24TH COURT BOCA RATON, FL 33431	Common	37,970	Common
PEMBINA ASSET MANAGEMENT INC. ATTN: HAROLD NAPRAWA PO BOX 1819 STN DEL.CENTRE YORKTON SK S3N 3R2	Common	2,000	Common
PENSON FINANCIAL SERVICES 1700 PACIFIC AVE STE 1400 DALLAS, TX 75201	Common	3,010	Common
PERSHING LLC P O BOX 2050 JERSEY CITY, NJ 07303	Common	58,192	Common
PETER M SKANAVIS 6768 MAPLE TER WAUWATOSA, WI 53213	Common	1,000	Common
PFSI FBO ABRAHAM PERUMLATH ROTH IRA ABRAHAM PERUMLATH 86-16 RANGE STREET BELLEROSE, NY 11427	Common	943	Common
PFSI FBO WILLIAM J HERLIHY IRA WILLIAM J HERLIHY 15 HARWOOD DRIVE VOORHEES, NJ 08043	Common	1,500	Common
PHILIP CHU 879 LANSDOWN CT SUNNYVALE, CA 94087	Common	25,000	Common
PHYLLIS ULREICH 24 FARMSTEAD LANE WEST HARTFORD, CT 06117	Common	32,500	Common
POH S TAN & VIVIEN TAN JT WROS 12475 CAVALLO ST SAN DIEGO, CA 92130	Common	3,500	Common
PRAKOB SAE-JAO & JENNY CHIN LEE JT TEN 18 WOODSIDE AVE DALY CITY, CA 94015	Common	2,000	Common

Sheet 20 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
QING LI & XIAOJING LOU JTWROS 7466 PARK VILLAGE ROAD SAN DIEGO CA, CA 92129	Common	1,000	Common
R LONDON & H LONDON TTEE LONDON FAMILY TRUST PO BOX 5232 SANTA BARBARA, CA 93150	Common	228,691	Common
R P DUBRULE CHARLES SCHWAB & CO INC CUST 2503 TERRELLA PL ESCONDIDO, CA 92025	Common	431,042	Common
RAE GOULD POLIS TTEE ROBERT NATHAN POLIS TTEE 382 ALPINE WAY BOULDER, CO 80304	Common	5,000	Common
RAHUL RAJAN & RANJINI RAMACHANDER JT WROS 1660 GILDER CT NEWBURY PARK, CA 91320	Common	200	Common
RAJ MAHESHWARI SARITA SINGH TTEE 312 W 104TH ST NEW YORK, NY 10025	Common	5,000	Common
RANDOLPH C DOUGLAS P.O. BOW 150495 ST. LOUIS, MO 63115	Common	20	Common
RANDY JAMES SAVONA 9920 WESTCLIFF PKWY APT 1733 WESTMINSTER, CO 80021	Common	2,500	Common
RAY DAMREL 28632 LAKESIDE GREEN MAGNOLIA, TX 77355	Common	2,000	Common
RAYMOND JAMES & ASSOCIATES INC 880 CARILLON PKWY P O BOX 12749 ST PETERSBURG, FL 33733	Common	1,000	Common
RBC CAPITAL MARKETS CORP 510 MARQUETTE AVE S 510 MARQUETTE AVE S MINNEAPOLIS, MN 55402	Common	5,000	Common

Sheet 21 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RCHER FINANCIAL LLC 11595 W. 6TH AVE LAKEWOOD, CO 80215	Common	50,000	Common
RENEE MROZ-JONES 8425 EL PASO ST LA MESA, CA 91942	Common	800	Common
RICHARD MICHAEL O'LEARY CUST EMMA KATHERINE O'LEARY UTMA CO 2819 4TH ST BOULDER, CO 80304	Common	2,000	Common
RICHARD MICHAEL O'LEARY CUST ABILGAIL P O'LEARY UTMA CO 2819 4TH ST BOULDER, CO 80304	Common	2,000	Common
RICHARD MICHAEL O'LEARY CUST LUCY ANN O'LEARY UTMA CO 2819 4TH ST BOULDER, CO 80304	Common	2,000	Common
RICKI GROSSMAN 2 FOX HOLLOW COURT DIX HILLS, NY 11746	Common	6,130	Common
RIDGE CLEARING & OUTSOURCING SOLUTIONS INC 1981 MARCUS AVE 1ST FL LAKE CITY NY, NY 10042	Common	200	Common
RISA JOHNSON KIAM IRA TD AMERITRADE CLEARING CUSTODIAN 14609 LUCY DR DELRAY BEACH, FL 33484	Common	550	Common
ROBERT BENNETT PRAG TTEE DEL MAR CONSULTING GROUP INC R 2455 EL AMIGO RD DEL MAR, CA 92014	Common	50,000	Common
ROBERT BENNETT PRAG TTEE DEL MAR CONSULTING GROUP INC R 2455 EL AMIGO RD DEL MAR, CA 92014	Common	10,000	Common
ROBERT F KIBBLE LIVING TRUST U/A 12/28/90 P O BOX 918 RANCHO SANTE FE, CA 92067	Common	25,000	Common

Sheet 22 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ROBERT H THIBAUT & CARMEN L THIBAUT JT WROS 8866 CORMORANT DR BLAINE WA, WA 98230	Common	1,000	Common
ROBERT MARK JUBENVILLE KATHLEEN R JUBENVILLE TTEE 31483 BOBRICH ST LIVONIA, MI 48152	Common	500,000	Common
ROBERT S COLMAN TTEE ROBERT S COLMAN TRUST PO BOX 7370 KETCHUM, ID 83340	Common	294,027	Common
ROBERT WAYNE CASADY BARBARA CASADY TTEE 14047 PAMLICO ROAD APPLE VALLEY, CA 92307	Common	1,000	Common
RONALD L ZIMMERMAN PATRICIA M ZIMMERMAN 2811 ROLLINS DR ALLISON PARK, PA 15101	Common	9,300	Common
RUSSELL JAY BURNEY CHARLES SCHWAB & CO INC CUST 5809 E CLINTON AVE FRESNO CA, CA 93727	Common	100	Common
RYAN P. ROUHANA 2009 PALMER AVENUE NEW ORLEANS, LA 70118	Common	1,000	Common
SALVADOR ZAVALA 1191 COUNTY ROAD 481 BRAZORIA, TX 77422	Common	50	Common
SAM GOLDBERG 209 LAKE BLUFF DR COLUMBUS, OH 43235	Common	800	Common
SAN KIT CHENG 130-06 60 AVE FLUSHING, NY 11355	Common	10,500	Common
SAN-YIU CHENG 51-73 CODWISE PLACE ELMHURST, NY 11373	Common	12,980	Common

Sheet 23 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SANDOR CAPITAL MASTER FUND LP 2828 ROUTH STREET Ste 500 DALLAS, TX 75201	Common	509,119	Common
SANFORD ROTH 6831 N 58TH PL PARADISE VALLEY, AZ 85253	Common	7,812	Common
SATYA BOBBILI 315 BUCKEYE LANE WEST CHESTER, PA 19382	Common	100	Common
SCOTT TREADWAY CHARLES SCHWAB & CO INC CUST 5815 SE FEDERAL HWY # 41 STUART, FL 34997	Common	200	Common
SCOTTRADE INC P O BOX 31759 ST LOUIS MO, MO 63131	Common	700	Common
SCOTTRADE INC CUST FBO STANLEY A TERMAN ROLLOVER IRA 2730 ARGONAUTA ST CARLSBAD, CA 92009	Common	5,000	Common
SCOTTRADE INC CUST FBO DROR YAHALOM ROTH IRA 7705 MEADOWHAVEN DR DALLAS, TX 75254	Common	2,500	Common
SCOTTRADE INC CUST FBO JOHN TODD LISLE ROTH IRA 44570 FOREST RUN RD RACINE, OH 45771	Common	1,700	Common
SCOTTRADE INC CUST FBO JOSEF BRUCE SCHAFF ROLLOVER IR 38448 GREEN GABLES CT MECHANICSVILLE, MD 20659	Common	1,200	Common
SCOTTRADE INC CUST FBO ROBERT MARK COLKER SEP IRA 13945 ASHTON WOODS CIRCLE AUSTIN, TX 78727	Common	1,000	Common
SCOTTRADE INC CUST FBO NANCY HART IRA 8317 ROLLING RD MANASSAS, VA 20110	Common	1,000	Common

Sheet 24 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SCOTTRADE INC CUST FBO STANLEY TERMAN ROTH IRA 2730 ARGONAUTA ST CARLSBAD, CA 92009	Common	900	Common
SCOTTRADE INC CUST FBO WILLIAM JACK COSTELLO IRA PO BOX 2270 KIHEI, HI 96753	Common	500	Common
SCOTTRADE INC CUST FBO JAY LEONARD STORY ROLLOVER IRA 23 FAIRFAX DR SAINT PETERS, MO 63376	Common	253	Common
SCOTTRADE INC CUST FBO WILLIAM H LOUIS ROTH IRA 761 BROADWAY ST APT D EIELSON AFB, AK 99702	Common	200	Common
SCOTTRADE INC CUST FBO ERIN RASMUSSEN ROTH IRA 4100 SIERRA PL AMARILLO, TX 79118	Common	100	Common
SCOTTRADE INC CUST FBO SUE ANNE EDWARDS ROTH IRA 9245 OAKES RD ARCANUM, OH 45304	Common	100	Common
SCOTTRADE INC CUST FBO NOAH RUCKER-TRIPLETT ROTH IRA 1080 WOODRIDGE RD PLACERVILLE, CA 95667	Common	42	Common
SCOTTRADE INC CUST FBO RONALD JOESPH SHAY IRA 15915 E TOMBSTONE TRL FOUNTAIN HILLS, AZ 85268	Common	37	Common
SCOTTRADE INC CUST FBO NOAH RUCKER-TRIPLETT IRA 1080 WOODRIDGE RD PLACERVILLE, CA 95667	Common	33	Common
SERGEY SABLIN 167 SKYVIEW WAY SAN FRANCISCO, CA 94131	Common	1,034,090	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SHERRY RESH ROTH IRA ETRADE CUSTODIAN 6204 BRYNWOOD CT SAN DIEGO, CA 92120	Common	35,000	Common
SHIRLEY ANN HAMPTON 10680 COLOMA RD APT 175 RANCHO CORDOVA, CA 95670	Common	100	Common
SHIRLEY L POOLE 50 W. 97TH STREET APT 6C NEW YORK NY, NY 10025	Common	300	Common
SIVAKUMAR CHINNADORAI 18124 COACHMANS RD GERMANTOWN, MD 20874	Common	100	Common
STEPHANIE K HONEYCUTT 310 N ELM ST LITTLE ROCK, AR 72205	Common	50	Common
STEPHEN D MOCK IRA TD AMERITRADE CLEARING CUSTODIAN 359 HENDERSON RD MACON, GA 31217	Common	250	Common
STERNE AGEE & LEACH INC 813 SHADES CREEK PKWY STE 100B BIRMINGHAM, AL 35209	Common	1,300	Common
SUGARMAN INVESTMENT LC 120 JUDGES LANE TOWSON, MD 21204	Common	20,000	Common
SUGARMAN INVESTMENTS LP 120 JUDGES LANE TOWSON, MD 21204	Common	25,000	Common
SUSAN E SAXTON 7083 RAIN FOREST DR BOCA RATON, FL 33434	Common	22,500	Common
SUSAN GANZ 11103 VALLEY HEIGHTS DR OWINGS MILLS, MD 21117	Common	10,000	Common
SUSAN J GANZ 11103 VALLEY HEIGHTS DR OWINGS MILLS, MD 21117	Common	1,000	Common

Sheet 26 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SUZETTE M. FAILLE & DARRIN LEVY JT TEN PO BOX 508 EVERETT, WA 98206	Common	3,000	Common
TD AMERITRADE CLEARING INC P O BOX 2226 OMAHA NE, NE 68103	Common	981	Common
THE ABRAMS FAMILY TRUST 3395 WILLARD ST SAN DIEGO, CA 92122	Common	1,562,500	Common
THE ARLYNNE I SIEGEL TRUST ARLYNNE I SIEGEL TTEE 3191 MORITZ DR HUNTINGTN BCH, CA 92649	Common	5,000	Common
THE BANK OF NEW YORK MELLON TTEE AT&T SAVINGS PLAN 12705 MORNINGPARK CIR ALPHARETTA, GA 30004	Common	1,000	Common
THE COMMONWEALTH GROUP INC. 551 N.W. 77TH STREET STE 101 BOCA RATON, FL 33487	Common	1,000	Common
THE ROBERT J KAMMER REVOC LIV TRUST 6790 INDIAN TRAIL BOULDER CO, CO 80301	Common	50,000	Common
THOMAS LOVING 201 E TEXAS AVE 201 E TEXAS AVE PALACIOS, TX 77465	Common	3,000	Common
THOMAS M SCHMIDT ROTH IRA ETRADE CUSTODIAN 256 PENNSYLVANIA AVENUE TUCKAHOE, NY 10707	Common	200	Common
THOMAS MARTIN MALONEY PO BOX 11231 BOULDER, CO 80301	Common	13,675	Common
THOR F HAUFF 1723 MEADOW DR CHEYENNE, WY 82001	Common	325	Common

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TIM HEWITT 170 WOOD ST APT 3 SAN FRANCISCO, CA 94118	Common	500	Common
TIMOTHY H HUTTON 124 KINGS TRAIL WILLIAMSVILLE, NY 14221	Common	500	Common
TIMOTHY J HOLT & PAULA B HOLT JT TEN 16 LAKE SHORE DR MONTVILLE, NJ 07045	Common	10,000	Common
TIMOTHY J HOLT ROLLOVER IRA TD AMERITRADE CLEARING CUSTODIAN 16 LAKE SHORE DR MONTVILLE, NJ 07045	Common	15,000	Common
TOM M SCHIEBELHUT 2175 E PINEHURST AVE FRESNO, CA 93730	Common	750	Common
TONY PARMAR 1 WAKEFIELD AVE PORT WASHINGTON, NY 11050	Common	3,000	Common
UBS SECURITIES LLC 480 WASHINGTON BLVD 12TH FL JERSEY CITY, NJ 07310	Common	458,219	Common
USAA FED SVGS BANK C/F SDIRA CHARLES W GRIFFIN 3077 KALMIA ST SAN DIEGO, CA 92104	Common	2,500	Common
VALENTIN BALTER 1045 LASSEN DR MENLO PARK, CA 94025	Common	50,000	Common
VANDA SAVCHENKOVA & VITALIY SAVCHENKOV COMM PROP 2648 TYRONE COURT S SAN FRAN, CA 94080	Common	16,057	Common
VIJAYA KODALI 92 FULBRIGHT LN SCHAUMBURG, IL 60194	Common	500	Common
VIOLA ANDRESEN 1066 SALEM VALLEY RD RINGGOLD, GA 30736	Common	12	Common

Sheet 28 of 29 continuation sheets attached to the List of Equity Security Holders

In re Transdel Pharmaceuticals, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
VLADIMIR DETINICH APT 84 61 UL. SVOBODY 125364 MOSCOW RUSSIA	Common	700	Common
VLADIMIR I ZADOROGNUK 2648 TYRONE CT S SAN FRAN, CA 94080	Common	7,089	Common
VLADIMIR ZADOROGNUK 2648 TYRONE COURT 2648 TYRONE COURT SOUTH SAN FRANCISCO, CA 94080	Common	36,800	Common
VU NGO 890 SCOTT CT CAMPBELL, CA 95008	Common	900	Common
VYACHESLAV ZADOROGNUK & TETYANA ZADOROGNUK JT WROS 884 RIDGE CT APT 34 S SAN FRAN, CA 94080	Common	15,450	Common
VYACHESLAV ZADOROGNUK 884 RIDGE COURT #34 S SAN FRAN, CA 94080	Common	3,200	Common
WELLS FARGO INVESTMENTS 625 MARGQUETTE AVE MINNEAPOLIS, MN 55402	Common	12,400	Common
WILLIAM F RESH ROTH IRA ETRADE CUSTODIAN 6204 BRYNWOOD COURT SAN DIEGO, CA 92120	Common	44,696	Common
WILLIAM K DORR 9405 FARMINGDALE AVE WALKERSVILLE, MD 21793	Common	12,300	Common
WILLIAM S RUTHERFORD 8216 COUNTY ROAD 678 ROYSE CITY, TX 75189	Common	25	Common
YURY DUBROVSKY 2315 E 13TH ST #3B BROOKLYN, NY 11229	Common	37,500	Common

In re Transdel Pharmaceuticals, Inc.
Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 23, 2011

Signature /s/ John Lomoro
John Lomoro
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

CSD 1008 [08/21/00]
 Name, Address, Telephone No. & I.D. No.
 Michael D. Breslauer 110259
 401 B Street, Suite 1200
 San Diego, CA 92101-4295
 619-231-0303
 110259

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF CALIFORNIA
 325 West "F" Street, San Diego, California 92101-6991

In Re
 Transdel Pharmaceuticals, Inc.

BANKRUPTCY NO.

Debtor.

VERIFICATION OF CREDITOR MATRIX

PART I (check and complete one):

- New petition filed. Creditor diskette required. TOTAL NO. OF CREDITORS: 400
- Conversion filed on _____. *See instructions on reverse side.*
 - Former Chapter 13 converting. Creditor diskette required. TOTAL NO. OF CREDITORS: _____
 - Post-petition creditors added. Scannable matrix required.
 - There are no post-petition creditors. No matrix required.
- Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. *See instructions on reverse side.*
 - Names and addresses are being ADDED.
 - Names and addresses are being DELETED.
 - Names and addresses are being CORRECTED.

PART II (check one):

- The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.
- The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.

Date: June 23, 2011

/s/ John Lomoro
 John Lomoro/Chief Financial Officer
 Signer/Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. **IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.**
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

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**United States Bankruptcy Court
Southern District of California**

In re Transdel Pharmaceuticals, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Transdel Pharmaceuticals, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 23, 2011

Date

/s/ Michael D. Breslauer

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Signature of Attorney or Litigant

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