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United States Bankruptcy Court Southern District of California

IN	RE:		Case No.
Ва	ınkers For Real Estate, LLC		Chapter 11
	Debtor(s)		
	DISCLOSURE OF C	OMPENSATION OF ATTORNEY	FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 201 one year before the filing of the petition in bankruptcy, or of or in connection with the bankruptcy case is as follows:	agreed to be paid to me, for services rendered or to b	
	For legal services, I have agreed to accept		\$ <u>250.00/hr</u>
	Prior to the filing of this statement I have received		\$\$
	Balance Due		\$
2.	The source of the compensation paid to me was:	otor Other (specify):	
3.	The source of compensation to be paid to me is:	otor Other (specify):	
4.	I have not agreed to share the above-disclosed compe	ensation with any other person unless they are member	rs and associates of my law firm.
	I have agreed to share the above-disclosed compensatiogether with a list of the names of the people sharing		r associates of my law firm. A copy of the agreement,
5.	In return for the above-disclosed fee, I have agreed to rend	ler legal service for all aspects of the bankruptcy case,	including:
	b. Preparation and filing of any petition, schedules, state	ors and confirmation hearing, and any adjourned hearing	
6.	By agreement with the debtor(s), the above disclosed fee	does not include the following services:	
0.	by agreement with the decrease, the decrease are the	aces not metade the following solvices.	
		CERTIFICATION	
	certify that the foregoing is a complete statement of any agroceeding.	reement or arrangement for payment to me for represen	ntation of the debtor(s) in this bankruptcy
_	September 25, 2012	/s/ Ajay Gupta	
	Date	Ajay Gupta 242132 Gupta Legal Center 402 West Broadway, Suite 400 San Diego, CA 92101 (619) 866-3444 Fax: (619) 330-2055 ajay@guptalc.com	

1		Gupta, Esq. (#242132) Vest Broadway, Suite 400	
2	San D	iego, CA 92101 866-3444	
3	` ′	guptalc.com	
4	Attorn	ney for the Debtor	
5			
6			ES BANKRUPTCY COURT ISTRICT OF CALIFORNIA
7		SOUTHERN D	STRICT OF CALIFORNIA
8	In Re:		Case No.:
9	Banke	ers 4 Real Estate, LLC	STATEMENT UNDER RULE 2016 OF THE
10		Debtor	FEDERAL RULES OF BANKRUPTCY PROCEDURE AND SECTION 329 OF THE
11			BANKRUPTCY CODE
12			
13			
14			
15			
16	1.	Gupta Legal Center pursuant to Ru	le 2016 of the Federal Rules of Bankruptcy Procedure
17		(the "Bankruptcy Rules") and section	on 329 of chapter 11 of title 11 of the United States
18		Code (the "Bankruptcy Code"), star	tes that the undersigned is counsel to the above-
19		captioned debtors and debtor in pos	ssession (the "Debtor") in this case.
20	2.	Compensation agreed to be paid by	the Debtor to Gupta Legal Center is for legal services
21		to be rendered in connection with the	his case. The Debtor has agreed to pay Gupta Legal
22		Center at a rate of \$250.00 per hour	r for the legal services rendered or to be rendered by its
23		attorneys. The Debtor has agreed	to pay Gupta Legal Center at a rate of \$125.00 per hou
24		for legal services rendered or to be	rendered by Gupta Legal Center's paralegal and law
25		clerk in connection with this case o	n the Debtor's behalf.
26	///		

///

- 3. Gupta Legal Center has received payments from the Debtor prior to the Petition Date in the amount of \$11049.00, including the Debtor's aggregate filing fees for this case, in connection with the preparation of initial documents and its prepetition this case, in connection with the preparation of initial documents and its prepetition representation of the Debtor. Gupta Legal Center is not currently owed a balance. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the payments to Gupta Legal Center will be credited to the Debtors and utilized as Gupta Legal Center's retainer to apply to post-petition fees and expenses pursuant to the compensation procedures approved by this Court.
- 4. Gupta Legal Center will seek approval of payment of compensation upon the filing of appropriate applications for allowance of interim or final compensation pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules of the United States Bankruptcy Court for the Southern District of California, and orders of this Court.
- 5. The filing fees for the Debtor in this case have been paid in full out of the retainer provided for by the Debtor.
- 6. The services to be rendered include all those services set forth in the Application of the Debtors for an Order Pursuant to Section 327 (a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Gupta Legal Center as Bankruptcy Counsel to the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date. An application to employ shall be filed as soon as a statement of position is received from the US Trustee's office.

Case 12-12981-MM11 Filed 09/25/12 Doc 1 Pg. 4 of 35

1	7.	Gupta Legal Center further states that it has neither shared nor agreed to share (a) any
2		compensation it has received or may receive with another party or person, other than with
3		the partners, of counsel, and associates of Gupta Legal Center, or (b) any compensation
4		another person or party has received or may have received.
5		
6	Dated:	September 24, 2012
7		
8		
9		/s/ Ajay Gupta Attorney for Debtor
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UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

B201A (Form 201A) (11/11) Page 2

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$46 administrative fee: Total fee \$1046)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

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B201B (Form 201B) (12/09)

United States Bankruptcy Court Southern District of California

IN RE:	Case No
Bankers For Real Estate, LLC	Chapter 11
Debtor(s)	_ 1

CERTIFICATION OF NOTICE UNDER § 342(b) OF THE		
Certificate of [Non-Attorney]	Bankruptcy Petitio	n Preparer
I, the [non-attorney] bankruptcy petition preparer signing the debto notice, as required by § 342(b) of the Bankruptcy Code.	or's petition, hereby cert	tify that I delivered to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petition Preparer Address:		Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
X Signature of Bankruptcy Petition Preparer of officer, principal, respartner whose Social Security number is provided above.	ponsible person, or	(required by 11 c.s.c. § 110.)
Certificate	of the Debtor	
I (We), the debtor(s), affirm that I (we) have received and read the	attached notice, as requ	uired by § 342(b) of the Bankruptcy Code.
Bankers For Real Estate, LLC	X <u>/s/</u>	9/25/2012
Printed Name(s) of Debtor(s)	Signature of Debto	Date Date
Case No. (if known)	X Signature of Joint	Debtor (if any) Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

B1 (Official Form 1) (12/11)

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United States Bankruptcy Court Southern District of California								Vol	untary Petition
Name of Debtor (if individual, enter Last, First, Middle): Bankers For Real Estate, LLC			Name of Jo	Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							e Joint Debtor i nd trade names)		3 years
Last four digits of Soc. Sec. or Individual-Taxpayer I. (if more than one, state all): 20-5510540	D. (ITIN)	/Com	plete EIN		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):				
Street Address of Debtor (No. & Street, City, State & 7084 Miramar Rd	Zip Code):		Street Add	ress of Jo	int Debt	tor (No. & Stree	et, City, Sta	ate & Zip Code):
San Diego, CA	ZIPCOD	E 921	21-233	5					ZIPCODE
County of Residence or of the Principal Place of Business San Diego		- 02	21 200		Residence	e or of th	he Principal Pla	ce of Busin	
Mailing Address of Debtor (if different from street ac C/O Nyberg Financial, Inc. 2163 Newcastle Ave., Ste 150	ldress)			Mailing A	ldress of	Joint De	ebtor (if differer	nt from stre	eet address):
Cardiff, CA	ZIPCOD	E 92 (007						ZIPCODE
Location of Principal Assets of Business Debtor (if di	ifferent fro	m stre	eet address	above):				ı	
7084 Miramar Rd, San Diego, CA									ZIPCODE 92121-2335
Type of Debtor (Form of Organization)				f Business one box.)					Code Under Which (Check one box.)
(Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Check one (Check one (Check one (Check one box.)) ☐ Health Care Business ☑ Single Asset Real Estat U.S.C. § 101(51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other				Chapter 11 Chapter 12 Chapter 13 Chapter 13 Chapter 13 Chapter 13 Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.)					
Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt (Check box, if ap Debtor is a tax-exempt of Title 26 of the United St Internal Revenue Code).			if applicable.) npt organization ed States Code (t					Debts are primarily business debts.
Filing Fee (Check one box)	-						oter 11 Debtors	5	
☐ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee ☐ Debter			Debto	or is a small busing is not a small busing is not a small busing is aggregate noncology, and amount of the small busing is a small busing it is a small busi	is a small business debtor as defined in 11 U.S.C. § 101(51D). is not a small business debtor as defined in 11 U.S.C. § 101(51D). aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less 443,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).				
only). Must attach signed application for the court's A plan i consideration. See Official Form 3B.			Il applicable box in is being filed wo otances of the pla	applicable boxes: s being filed with this petition nces of the plan were solicited prepetition from one or more classes of creditors, in nce with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information ✓ Debtor estimates that funds will be available for distribution to unsecured cred Debtor estimates that, after any exempt property is excluded and administrative distribution to unsecured creditors.				id, there v	vill be n	o funds availab	le for	THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors		5,001 10,00		10,001- 25,000	25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets So to \$50,001 to \$100,001 to \$500,001 to \$1,0 \$100,000 \$1		\$10,0	000,001	\$50,000,001 to \$100 million	\$100,00 to \$500		\$500,000,001 to \$1 billion		
Estimated Liabilities	00,001 to	\$10,0	000,001	\$50,000,001 to	\$100,00	0,001	\$500,000,001	More tha	n

B1 (Official Form 1) (12/11)		Page 2
Voluntary Petition	Name of Debtor(s):	
(This page must be completed and filed in every case)	Bankers For Real Estate, L	
All Prior Bankruptcy Case Filed Within Las		<u> </u>
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	ore than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	(To be completed whose debts are point of the petitioner of that I have informed the petition chapter 7, 11, 12, or 13 of the explained the relief available up that I delivered to the debtor the	if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declare ner that [he or she] may proceed under tle 11, United States Code, and have nder each such chapter. I further certify e notice required by 11 U.S.C. § 342(b).
	Signature of Attorney for Debtor(s)	Date
Yes, and Exhibit C is attached and made a part of this petition. No Exhi (To be completed by every individual debtor. If a joint petition is filed, expected by the debtor is attached and matter this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached.	ade a part of this petition.	uch a separate Exhibit D.)
(Check any a) Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 □ There is a bankruptcy case concerning debtor's affiliate, general	O days than in any other District. partner, or partnership pending in	this District.
Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg	but is a defendant in an action or pr	roceeding [in a federal or state court]
Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb	plicable boxes.)	
(Name of landlord th	at obtained judgment)	
(Address o	of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos		
Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due d	uring the 30-day period after the
☐ Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(l)).	

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Case 12-12981-MM11 Filed (09/25/12 Doc 1 Pg. 10 of 35
B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Bankers For Real Estate, LLC
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (If not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Printed Name of Foreign Representative Date
Date	
Signature of Attorney* X /s/Ajay Gupta Signature of Attorney for Debtor(s) Ajay Gupta 242132 Gupta Legal Center 402 West Broadway, Suite 400 San Diego, CA 92101 (619) 866-3444 Fax: (619) 330-2055 ajay@guptalc.com	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer
September 25, 2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership)	V
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.
X /s/ Tamer Salameh Signature of Authorized Individual Tamer Salameh	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

September 25, 2012

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title $11\,$ and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 12-12981-MM11 Filed 09/25/12 Doc 1 Pg. 11 of 35

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of California

IN RE:		Case No.
Bankers For Real Estate, LLC		Chapter 11
	Debtor(s)	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
	,		900,000.00
			800,000.00
			97,000.00
		Disputed	14,000.00
		Disputed	1,600.00
	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim Nature of claim (trade debt, bank loan,	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, bank loan, government contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff Disputed

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date:	September 25, 2012	Signature:	/s/ Tamer Salameh	
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Tamer Salameh, Managing Member

(Print Name and Title)

Doc 1 Pg. 12 of 35

United States Bankruptcy Court Southern District of California

IN RE:		Case No.
Bankers For Real Estate, LLC		Chapter 11
	Debtor(s)	•

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 4,100,000.00		
B - Personal Property	Yes	3	\$ 1,654,700.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$ 3,504,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 1,812,600.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	12	\$ 5,754,700.00	\$ 5,316,600.00	

Case 12-12981-MM11 Filed 09/25/12 Doc 1 Pg. 13 of 35

B6A (Official Form 6A) (12/07)

TN	т	DE	Bankers	Eas.	Dool	Estata		
T I	N	K P.	Dankers	LOL	Real	Estate.	LL	

	Case No	
ohto#(a)	_	(If Imorry)

Debtor(s)

(II Kno

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
7084 Miramar Rd. San Diego. CA 92121			4,100,000.00	3,504,000.00
7084 Miramar Rd, San Diego, CA 92121 4 story commercial building.			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-,,
-				
	1			

TOTAL

4,100,000.00

(Report also on Summary of Schedules)

Case 12-12981-MM11 Filed 09/25/12 Doc 1

B6B (Official Form 6B) (12/07)

IN RE Bankers For Real Estate, LLC

	Case No.	
Debtor(s)	-	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Checking Account		1,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			

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IN RE Bankers For Real Estate, LLC

Case No.	
-	(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Debtor(s)

				1	
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.		Columbia Properties San Diego LLC Joint Debtors: Kevin Mofidi Judgment rendered.		1,500,000.00
16.	Accounts receivable.		Platinum Motors, Inc. Judgment for 31,000; Debtor is likely out of business.		500.00
			Telenform Inc. \$100,000 for Back Rent \$50,000 for six months payments release of lease on the 3rd and 4th floors.		150,000.00
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and		Carpets for the Lobby		1,000.00
	supplies.		Misc. Materials for Renovation (Paint, tile, ceiling tiles)		2,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.	x	Supplies for Common Areas and Bathrooms		200.00

IN RE Bankers For Real Estate, LLC

Case No	
	(If known)

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
 30. Inventory. 31. Animals. 32. Crops - growing or harvested. Give particulars. 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize. 	x x x x x x x			
		TO	ΓAL	1,654,700.00

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B6C (Official Form 6C) (04/10)

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IN RE Bankers For Real Estate, LLC

Case I	No.
--------	-----

ebtor(s)		(If knowr

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTIN EXEMPTIONS
t Applicable			

^{*} Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6D (Official Form 6D) (12/07)

IN RE Bankers For Real Estate, LLC

(If known)

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			2008 - 2011 Taxes	T		Х	310,000.00	
Dan McAllister, San Diego City Treasurer PO Box 129030 San Diego, CA 92112								
			VALUE \$ 4,100,000.00	╀	┡			
ACCOUNT NO. Don Mosco 7211 Via Mariposa Norte Bonsall, CA 92003			2005 Loan to Aquire Miramar Property Secured by Miramar Property				900,000.00	
			VALUE \$ 4,100,000.00	1				
ACCOUNT NO.			2005 Loan to Aquire Miramar Property				600,000.00	
Francis Family Trust PO Box 9208 Rancho Santa Fe, CA 92067-4208			Secured by Miramar Property					
			VALUE \$ 4,100,000.00	1				
ACCOUNT NO.			2005 Loan to Aquire Miramar Property				1,500,000.00	
Jodie C Schnoebelen Trustee C/O White And Bright 970 Canterbury Place Escondido, CA 92025			Secured by Miramar Property					
			VALUE \$ 4,100,000.00					
1 continuation sheets attached			(Total of t	Sub his p			\$ 3,310,000.00	\$
			(Use only on l		Tota page		\$	 \$
			(000 000)	I		,	(Report also on Summary of	(If applicable, report also on Statistical

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Summary of Schedules.)

also on Statistical Summary of Certain Liabilities and Related Data.)

IN RE Bankers For Real Estate, LLC

Case No	

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

			(Continuation Sheet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			February and April of 2007	T	T		194,000.00	
Tamer Salameh 4209 Shorepointe Way San Diego, CA 92130-8634			Insider Loans To the Company					
			VALUE \$ 4,100,000.00					
ACCOUNT NO.								
			VALUE \$	-				
ACCOUNT NO.				\dagger				
			VALUE \$					
ACCOUNT NO.								
				4				
			VALUE \$	+	-			
ACCOUNT NO.								
			VALUE \$	1				
ACCOUNT NO.				+	H	H		
ALCOUNT NO.								
			VALUE \$					
Sheet no1 of1 continuation sheets attached	ed 1	to		Sul	otot	al	. 404 000 00	Φ.
Schedule of Creditors Holding Secured Claims			(Total of t		page Tot		\$ 194,000.00	\$
			(Use only on I				\$ 3,504,000.00	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related

Case 12-12981-MM11 Filed 09/25/12 Doc 1 Pg. 20 of 35

B6E (Official Form 6E) (04/10)

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IN RE Bankers For Real Estate, LLC

0 continuation sheets attached

Case No.

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Stat	istical Summary of Certain Liabilities and Related Data.
liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
✓	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Filed 09/25/12 Case 12-12981-MM11 Doc 1

B6F (Official Form 6F) (12/07)

IN	J	\mathbf{RE}	Bankers	For	Real	Estate.	LLC
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Case	No.
Cusc	110.

Summary of Certain Liabilities and Related Data.)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Debtor(s)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.						П		
Franchise Tax Board Bankruptcy Section MS A340 Box 2952 Bacramento, CA 95812							0.00	
ACCOUNT NO.	╁		2007 - Current				0.00	
B4B, Inc 2163 Newcastle Ave Ste 150 Cardiff By the Sea, CA 92007-1872	-		Insider Loans ot Company				900,000.00	
ACCOUNT NO.	T		2012 Charges for Elevator Services			Х	300,000.00	
KONE Inc PO Box 429 Moline, IL 61266-0429	-		Charges Disputed Due to Nonperformance				14,000.00	
ACCOUNT NO.	T		2008 Litigation Fees				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Procopio, Cory, Hargreaves & Savitch LLP 525 B Street, Suite 2200 San Diego, CA 92101	1						07 000 00	
		<u> </u>		LLI Sub	tots		97,000.00	
Subtotal (Total of this page) \$ 1,								
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and if applicable on the Statistical								

IN RE Bankers For Real Estate, LLC

Debtor(s)

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(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

(Continuation Sneet)							
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
A CCOLINE NO			2007 - Current;				
ACCOUNT NO. Tamer Salameh 4209 Shorepointe Way San Diego, CA 92130-8634	•		Insider Loans to the Company				
			2044 LIVAC Charges			Х	800,000.00
ACCOUNT NO.			2011 HVAC Charges			^	
Xenergy Service 2721 Loker Ave West Carlsbad, CA 92010							1,600.00
ACCOUNT NO.							1,000.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th		age)	\$ 801,600.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Relate	als	tica	n ıl	\$ 1,812,600.00

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B6G (Official Form 6G) (12/07)

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IN	KH.	Bankers	For Rea	II Estate.	LLC

Case	No	
Casc	110.	

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor(s)

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ATT 12555 Cingular Way, Suite 1300 Alpharetta, GA 30004	Lease for Cell Phone Tower on Subject Property
4obo Motors, Inc. 7084 Miramar Road, #100A San Diego, CA 92121	Lease for first floor of Subject Property
4obo Suites 7084 Miramar Road, Suite 444 San Diego, CA 92121	Lease for fourth floor of Subject Property; Scheduled to star in November, 2012
Telenform, Inc 7084 Miramar Road, Suite 300 San Diego, CA 92121	Lease for third floor of Subject Property
Learning Evolution 7084 Miramar Rd, Suite 201 San Diego, CA 92121	Lease on Partial for Second Floor of Subject Property

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B6H (Official Form 6H) (12/07)

IN

RE Bankers For Real Estate, LLC	Case No.	
Debtor(s)		(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

IN RE Bankers For Real Estate, LLC

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Case No. _

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

1 1	jury that I have read the foregoing summ my knowledge, information, and belief	•	sheets, and that they are
Date:	Signature:		Dike
			Debtor
Date:	Signature:		(Joint Debtor, if any) case, both spouses must sign.]
DECLARATION AN	D SIGNATURE OF NON-ATTORNEY BA	ANKRUPTCY PETITION PREPARER ((See 11 U.S.C. § 110)
compensation and have provided and 342 (b); and, (3) if rules or	ary that: (1) I am a bankruptcy petition prolethe debtor with a copy of this document and guidelines have been promulgated pursuant have given the debtor notice of the maximum red by that section.	d the notices and information required und t to 11 U.S.C. § 110(h) setting a maximum	der 11 U.S.C. §§ 110(b), 110(h), m fee for services chargeable by
Printed or Typed Name and Title, if a	any of Bankruptcy Petition Preparer	Social Security N	To. (Required by 11 U.S.C. § 110.)
	rer is not an individual, state the name, tit		
Address			
Signature of Bankruptcy Petition Pre	parer	Date	
Names and Social Security numbis not an individual:	ers of all other individuals who prepared or a	issisted in preparing this document, unless	s the bankruptcy petition preparer
If more than one person prepare	d this document, attach additional signed si	heets conforming to the appropriate Offic	cial Form for each person.
A bankruptcy petition preparer's imprisonment or both. 11 U.S.C	failure to comply with the provision of title C. § 110; 18 U.S.C. § 156.	11 and the Federal Rules of Bankruptcy	Procedure may result in fines or
DECLARATION	UNDER PENALTY OF PERJURY ON	N BEHALF OF CORPORATION OR	R PARTNERSHIP
I, the Managing Member	(the presi	ident or other officer or an authorized	l agent of the corporation or a
(corporation or partnership) i	nt of the partnership) of the Bankers Fo named as debtor in this case, declare under the sheets (total shown on summary belief.	der penalty of perjury that I have read	
Date: September 25, 2012	Signature: /s/ Tamer Salan	neh	
	Tamer Salameh	ı	
			pe name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (04/10)

United States Bankruptcy Court Southern District of California

IN RE:	Case No.
Bankers For Real Estate, LLC	Chapter 11
Debtor(s)	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

364,763.00 2010 Gross Income

339,851.00 2011 Gross Income

119,526.00 2012 YTD

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition

NAME AND ADDRESS OF PAYEE **Gupta Legal Center**

of this case.

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DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 6/1/2012

consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 11,039.00

AMOUNT

0.00

STILL OWING

See Filed 2016 Disclosure for full details of retainer.

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

 \checkmark

15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 \checkmark

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Norman Nyberg

2006 - Current

2163 Newcastle Ave Ste 150 Cardiff By the Sea, CA 92007-1872

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Tamer Salameh

2005 - Current

2163 Newcastle Ave Ste 150

Cardiff By the Sea, CA 92007-1872

Norman Nyberg 2163 Newcastle Ave Ste 150

Cardiff By the Sea, CA 92007-1872

2006 - Current

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS

Norman Nyberg 2163 Newcastle Ave Ste 150

Cardiff By the Sea, CA 92007-1872

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

NAME AND ADDRESS **Norman Nyberg** 2163 Newcastle Ave Ste 150 Cardiff By the Sea, CA 92007-1872

DATE ISSUED 2006 - Current

20. In	ventories		
None	a. List the dates of the last two inventories taken of dollar amount and basis of each inventory.	your property, the name of the pers	on who supervised the taking of each inventory, and the
DATE	E OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market, or other basis)
None	b. List the name and address of the person having p	ossession of the records of each of	the two inventories reported in a., above.
21. Cı	urrent Partners, Officers, Directors and Sharehol	ders	
None	a. If the debtor is a partnership, list the nature and p	ercentage of partnership interest of	each member of the partnership.
None	b. If the debtor is a corporation, list all officers and or holds 5 percent or more of the voting or equity so		ch stockholder who directly or indirectly owns, controls,
IB4B 2163	E AND ADDRESS Inc. Newcastle Ave Ste 150 ff By the Sea, CA 92007-1872	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP S-Corporation / 100% of Interest in Debtor
2163	er Salameh Newcastle Ave Ste 150 Iff By the Sea, CA 92007-1872		Sole Managing Member for Debtor President, Secretary and Treasurer
22. Fo	ormer partners, officers, directors and shareholde	rs	
None	a. If the debtor is a partnership, list each member whoof this case.	o withdrew from the partnership wit	thin one year immediately preceding the commencement
None	b. If the debtor is a corporation, list all officers, or preceding the commencement of this case.	directors whose relationship with t	he corporation terminated within one year immediately
23. W	ithdrawals from a partnership or distributions by	a corporation	
None			r given to an insider, including compensation in any form, e year immediately preceding the commencement of this
24. Ta	ax Consolidation Group		
None	If the debtor is a corporation, list the name and feder purposes of which the debtor has been a member at		f the parent corporation of any consolidated group for tax tely preceding the commencement of the case.
NAM IB4B,	E OF PARENT CORPORATION Inc.	TAXPAYER IDENTIFICATION 33-0667483	N NUMBER
25. Pe	ension Funds.		

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: September 25, 2012	Signature: /s/ Tamer Salameh	
	Tamer Salameh, Managing Member	
	Pri	int Name and Title
[An individ	al signing on behalf of a partnership or corporation must indicate position or relationship	to debtor.]
	0 continuation pages attached	
Penalty for making a false staten	ent: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 a	and 3571.

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United States Bankruptcy Court Southern District of California

IN RE: Bankers For Real Estate, LLC		Case No
		Chapter 11
	Debtor(s)	•
	VERIFICATION OF CREDITOR	R MATRIX
PART I (check and complete one	e):	
✓ New petition filed. Credito	r <u>diskette</u> required.	TOTAL NO. OF CREDITORS:21
☐ Conversion filed on	See instructions on reverse sid	le.
Post-petition creditors a	verting. Creditor <u>diskette</u> required. dded. <u>Scannable</u> matrix required. on creditors. No matrix required.	TOTAL NO. OF CREDITORS:
	Schedules filed concurrently with this origonal Security Holders. <i>See instructions on reve</i>	ginal scannable matrix affecting Schedule of Debts erse side.
Name and addresses areName and addresses areName and addresses are	e being DELETED.	
PART II (check one)		
The above-name Debtor(s) knowledge.	hereby verifies that the attached list of c	reditors is true and correct to the best of my (our)
	hereby verifies that there are no post-petiting of a matrix is not required.	on creditors affected by the filing of the conversion
Date: September 25, 2012	/s/ Tamer Salameh	
		Debtor
		Joint Debtor

4obo Motors, Inc. 7084 Miramar Road, #100A San Diego, CA 92121

4obo Suites 7084 Miramar Road, Suite 444 San Diego, CA 92121

ATT 12555 Cingular Way, Suite 1300 Alpharetta, GA 30004

Betty C . White 1040 Oak Lane Escondido, CA 92029

Dan McAllister, San Diego City Treasurer PO Box 129030 San Diego, CA 92112

Don Mosco 7211 Via Mariposa Norte Bonsall, CA 92003

F. Gorgi PO Box 9208 Rancho Sante Fe, CA 92067

Franchise Tax Board
Bankruptcy Section MS A340
Box 2952
Sacramento, CA 95812

Francis Family Trust PO Box 9208 Rancho Santa Fe, CA 92067-4208 IB4B, Inc 2163 Newcastle Ave Ste 150 Cardiff By the Sea, CA 92007-1872

James Todelli Jr PO Box 9208 Rancho Sante Fe, CA 92067

Jodie C Schnoebelen Trustee C/O White And Bright 970 Canterbury Place Escondido, CA 92025

KONE Inc PO Box 429 Moline, IL 61266-0429

Learning Evolution 7084 Miramar Rd, Suite 201 San Diego, CA 92121

Presidio Mortgage, Inc PO Box 9208 Rancho Santa Fe, CA 92067-4208

Procopio, Cory, Hargreaves & Savitch LLP 525 B Street, Suite 2200 San Diego, CA 92101

Roden & White Inc Jodi C Schnoebelen, Trustee 970 Canterbury Place Escondido, CA 92025 Tamer Salameh 4209 Shorepointe Way San Diego, CA 92130-8634

Telenform, Inc 7084 Miramar Road, Suite 300 San Diego, CA 92121

Wagner Falconer And Judd Attn: Jeff Nicolet; 1700 IDS Center 80 South Street Minneapolis, MN 55402

Xenergy Service 2721 Loker Ave West Carlsbad, CA 92010