# **B1 (Official Form 1) (04/13)**

United States Bankruptcy Court Southern District of California				Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): The Heat Factory, Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 33-0153671		plete EIN	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):					
Street Address of Debtor (No. & Street, City, State & Zip Code):  1958 Kellogg Avenue		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):						
Carlsbad, CA	ZIPCODE <b>92</b> (	008	-				Z	IPCODE
County of Residence or of the Principal Place of Busin San Diego	ness:		County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from street address)	dress)		Mailing Address of Joint Debtor (if different from street address):					
	ZIPCODE						Z	TIPCODE
Location of Principal Assets of Business Debtor (if di	ferent from stre	eet address abo	ove):					
1958 Kellogg Avenue, Carlsbad, CA							Z	IPCODE <b>92008</b>
Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  ☐ Chapter 15 Debtor Country of debtor's center of main interests:  ☐ Each country in which a foreign proceeding by, regarding, or against debtor is pending:  ☐ Filing Fee (Check one box)  ☑ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable to only). Must attach signed application for the court's consideration certifying that the debtor is unable to except in installments. Rule 1006(b). See Official F ☐ Filing Fee waiver requested (Applicable to chapter only). Must attach signed application for the court's consideration. See Official Form 3B.	ndividuals  Check if:  Debtor is not a small business of Check if:  Debtor's aggregate noncontingent lithan \$2,490,925 (amount subject to Check all applicable boxes:			nder eess debto siness d tingent lie ubject to	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)  Chapter 7			
Statistical/Administrative Information Debtor estimates that funds will be available for d Debtor estimates that, after any exempt property is distribution to unsecured creditors.		nsecured credit				o funds availabl	e for	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors			001-	25,001- 50,000		50,001- 100,000	Over 100,000	
<u> </u>		,	0,000,001 to	\$100,00 to \$500	-	\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities		*	0,000,001 to	\$100,00 to \$500	-	\$500,000,001 to \$1 billion	More than \$1 billion	

B1 (Official Form 1) (04/13)		Page .
Voluntary Petition	Name of Debtor(s): The Heat Factory, Inc.	
(This page must be completed and filed in every case)		.hd dizi
All Prior Bankruptcy Case Filed Within Las	1	· 1
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be completed whose debts are properties of the attorney for the petitioner of that I have informed the petition chapter 7, 11, 12, or 13 of the explained the relief available under the complete of the c	if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declare her that [he or she] may proceed under the 11, United States Code, and have der each such chapter. I further certify notice required by 11 U.S.C. § 342(b).
	Signature of Attorney for Debtor(s)	Date
Exhi  (To be completed by every individual debtor. If a joint petition is filed, e.  Exhibit D completed and signed by the debtor is attached and ma  If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.	nde a part of this petition.	ch a separate Exhibit D.)
Information Degandi	ng the Debter Venue	
	O days than in any other District. partner, or partnership pending in lace of business or principal assets but is a defendant in an action or pr	this District. in the United States in this District, occeding [in a federal or state court]
Certification by a Debtor Who Reside		Property
(Check all app  Landlord has a judgment against the debtor for possession of deb	blicable boxes.)  otor's residence. (If box checked, c	omplete the following.)
(Name of landlord the	at obtained judgment)	
(Address o	of landlord)	
☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos	e circumstances under which the d	
Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due de	uring the 30-day period after the
☐ Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(1)).	

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B1 (Official Form 1) (04/13)	Page				
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): The Heat Factory, Inc.				
	atures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative				
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X  Signature of Debtor  Telephone Number (If not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  Signature of Foreign Representative  Printed Name of Foreign Representative  Date				
Date Signature of Attorney*	Signature of Non-Attorney Petition Preparer				
X /s/ Dolores Contreras Signature of Attorney for Debtor(s)  Dolores Contreras 257230 Boyd Contreras, LLP 402 West Broadway, Suite 1500 San Diego, CA 92101-0000 dc@boydcontreras.com	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the				
June 12, 2013	bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)				
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address				
Signature of Debtor (Corporation/Partnership)	1				
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature  Date				
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.				
V ((0) : 7) (	Names and Social-Security numbers of all other individuals who prepared or				

X /s/ Chris Treptow

Signature of Authorized Individual

**Chris Treptow** 

Printed Name of Authorized Individual

Secretary

Title of Authorized Individual

June 12, 2013

Date

assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

 $A\ bankruptcy\ petition\ preparer's\ failure\ to\ comply\ with\ the\ provisions\ of\ title\ 11$ and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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# **United States Bankruptcy Court Southern District of California**

IN RE:		Case No.
The Heat Factory, Inc.		Chapter 11
·	Debtor(s)	1

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Bank Of America P.O. Box 45144 Jacksonville, FL 32232				2,201,307.00
Quad C LLC/Crossroads 130 West 42nd Street, Suite 1500 New York, NY 11590			Disputed	3,500,000.00 Collateral: 0.00
				Unsecured: 2,201,307.00
Heat Factory USA 1958 Kellogg Carlsbad, CA 92008				898,000.00
Northern Trust				777,109.35
Federal Express Federal ExpressPO Box 1140 MEMPHIS, TN 38101				500,000.00
Mycoal Corp 475 Horizons Drive Suwanee, GA 30024				412,484.25
Bank Of America P.O. Box 45144 Jacksonville, FL 32232				269,266.31
Uni World Corp 2-11-2, Takada-No Baba, Shinijuku Tokyo, Japan, 169-0075				214,280.00
Bonnie Burnett 7336 E Vuelta Rancho Mesquite Tuscon, AZ 85715				200,000.00
Kirby Family Trust c/o Ursula Lenz , 333 S Hope St 53rd Floor Los Angeles, CA 90071				130,000.00
Total America 20427 Earl ST Torrance, CA 90503				103,512.28
Osio International 2550 East Cerritos Ave Anaheim, CA 92806				101,602.38
YRC PO Box 471 Akron, OH 44309				69,132.00
Racks 7684 Saint Andrews Avenue San Diego, CA 92154				60,000.00

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Eden Outdoors 9740 Irvine Blvd Irvine, CA 92618	50,271.03
Jerrine Patten	40,000.00
San Diego, CA 00000	
TechFlex Packaging	39,409.44
12624 Daphane Avenue	
Hawthroen, CA 90250	
San Diego County Treasurer	37,000.00
1600 Pacific Hwy	•
San Diego, CA 92101	
Uni World Corp	30,620.00
2-11-2, Takda-No Baba, Shinijuku	,.
Tokyo, Japan, 169-0075	
American Express	28,908.01
Box 0001	·
Los Angeles, CA 90096	

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: June 12, 2013 Signature: /s/ Chris Treptow

Chris Treptow, Secretary

(Print Name and Title)

A&D Fire Extinguishers P.O. Box 290368 Phelan, CA 92329

AAA Label Factory P.O. Box 9056 Canoga Park, CA 91309

ABF Freight 875 Energy Way Chula Visat, CA 91911

Action Air COnditioning 2750 S Santa Fe Avenye San Marcos, CA 92069

ADT Security
P.O. Box 371956
Pittsburgh, PA 15250

Aland Corp 4316 Friends School Rd Durham, NC 27705

American Express Box 0001 Los Angeles, CA 90096

American Express Plum Box 0001 Los Angeles, CA 90096

American Workwear 5225 Tacoma Mall Road Tacoma, WA 98409 Antbusters P.O. Box 876 Campbell, CA 95009

Antigua 16651 N 84th Abenue Peoria, AZ 85385

Bank Of America P.O. Box 45144 Jacksonville, FL 32232

Berkbuegler 1634 Avery Road San Marcos, CA 92078

Bodek & Rhodes P.O. Box 820144 Philadelphia, PA 19182

Bonnie Burnett 7336 E Vuelta Rancho Mesquite Tuscon, AZ 85715

Boyd Rogers Plumbing 2525 Fortune Way Visat, CA 92081

Broodwood Co 1400 Old Country Road, Suite 411 Westbury, NY 11590

Brooks, Pierce, McLendon & Humphrey PO Box 26000 Greensboro, NC 27420 Capital One P.O. Box 60599 City Of Industry, CA 91716

CDW P.O. Box 75723 Chicago, IL 60675

Central Transport P.O. Box 33299 Detroit, MI 48232

Champion Packaging 1045 Linda Vista Dr San Marcos, CA 92078

Chase Ink
PO Box 94014
Palatine, IL 60094

Chris Treptow 1215 Countrywood Lane Vista, CA 92083

Clark & Brody 1700 Diagonal Road, Suite 510 Alexandria, VA 22314

Cold Ice P PO Box 4055 Oakland, CA 94614

Crockett & Crockett 26020 Acero, #200 Mission Viejo, CA 92691 Danrom 431 W Lambert Rd #311 Brea, CA 92821

Davies Electric Co 9085 Kenamar Drive San Diego, CA 92121

Dynamic Services 27091 Burbank Foothill Ranch, CA 92610

Eastex Products 275 Centre Street Unit 6 Holbrook, MA 02343

Eden Outdoors 9740 Irvine Blvd Irvine, CA 92618

Edward Freeman 4540 Kearny Villa Rd San Diego, CA 92123

EZ Towels 10008 W Gallagher Way Yotktown, IN 47396

Federal Express
Federal ExpressEO Box 1140
MEMPHIS, TN 38101

FedEx Freight
Dept LA Box 21415
Pasadena, CA 91185

FedEx National PO Box 223143 PITTSBURGH, PA 15250

Ferrellgas One Liberty Plaza MD 40 Liberty, MO 64068

Formost Fuji PO Box 359 Woodinville, WA 98072

Gil & Monte Chevez 1859 Valencia Avenue Carlsbad, CA 92008

Global Trading Partners 152 N Cedros Avenue Solana Beach, CA 92075

Greenbelt Industries 45 Comet St Buffalo, NY 14216

Harbor Packagin 13100 Danielson St Poway, CA 92064

Heat Factory USA 1958 Kellogg Carlsbad, CA 92008

Heat Factory, Inc. 1958 Kellogg Carlsbad, CA 92008 Hirsch International Corp P.O. Box 9665 Uniondale, CA 11555

Home Depot PO Box 183175 Columbus, OH 43218

IlHwa Enterprises 1049-3 O'Bang-Dong KimHae, Kyung Nam,, Kori,

Indigitous, LLC 13350 Stonebridge Lane NE Bainbridge Island, WA 98110

Jerrine Patten San Diego, CA 00000

Jim Lester 14041 SW Pennisula Dr Crooked River Ranch, OR 97760

Kirby Family Trust c/o Ursula Lenz , 333 S Hope St 53rd Floor Los Angeles, CA 90071

Knobbe, Martens, Olson & Bear
2040 Main Street
Irvine, CA 92614

Kobayashi Pharmaceutical 4-3-6 Doshomachi, Chuo-Ku Osaka, Japan, 541-0045

Konica Minolta Business Solution Dept LA 22988 Pasadena, CA 91185

Landsburg 660 N Twin Oaks Valley Rd San Marcos, CA 92069

Levering & Hvasta PO Box 400 Fallbrook, CA 92028

Mitsubishi Gas Chemical 655 3rd Ave 24th Floor New York, NY 10017

Mobile Merchandisers 2611 Hanson Road Mt Vernon, WA 98273

Mycoal Corp 475 Horizons Drive Suwanee, GA 30024

Office Depot PO Box 461210 Bedford Heights, OH 44146

Officia Imaging 7323 Engineer Rd San Diego, CA 92111

Orange County Industrial 608 E 4th Street Santa Ana, CA 92701

Osio International 2550 East Cerritos Ave Anaheim, CA 92806

Outdoor Channel PO Box 809280 Chicago, IL 60680

Papa's Warehouse 3231-C Business Park Drive, #221 Vista, CA 92081

Penski Truck Leasing

PO Box 7429 Pasadena, CA 91109

Phil Oren 14650 North Brenda Drive Prescott, AZ 86305

Quad C LLC/Crossroads 130 West 42nd Street, Suite 1500 New York, NY 11590

R & G Chambers/Horizon Products 530 East Airline Way Gardena, CA 90248

Racks
7684 Saint Andrews Avenue
San Diego, CA 92154

Robert Lisnow 10866 Wilshire Blvd., Suite 400 Los Anegeles, CA 90024 Rocky Mountain Elk Foundation PO Box 8249 Missoula, MT 59807

Ron Nadeau 16550 Franklin Road Fort Bragg, CA 95437

Ryan Herco Flow Systems PO Box 24769 Seattle, WA 98124

San Diego County Treasurer 1600 Pacific Hwy San Diego, CA 92101

Sandipan Sharma 2710 Mangular Ave Corona, CA 92882

Sanpo Corp 2-6-17 Haginaka, Ota-Ku Tokyo, Japan, 144-0047

Sbab822, LLC C/O Anne Bruce 307 Stafford Avenue Cardiff-By-The-Sea, CA 92007

Smart Engineering Systems 2308 LaMirada Dr Vista, CA 92081

TechFlex Packaging 12624 Daphane Avenue Hawthroen, CA 90250

Totai America 20427 Earl ST Torrance, CA 90503

Uline 2200 S Lakeside Dr Waukegan, IL 60085

Uni World Corp 2-11-2, Takada-No Baba, Shinijuku Tokyo, Japan, 169-0075

Uni World Corp 2-11-2, Takda-No Baba, Shinijuku Tokyo, Japan, 169-0075

UPS PO Box 894820 Los Angeles, CA 90189

UPS Freight 28013 Network Place Chicago, IL 60673

Yale Chase PO Box 51934 Los Angeles, CA 90051

YRC PO Box 471 Akron, OH 44309

Zorrel 13500 15th Street Grandeview, MO 64030