	United States Bankruptcy Court Southern District of California					Volu	intary Petition	
Name of Debtor (if individual, enter Last, First, Shiva-Om Inc. dba Escondido Lodg			Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					used by the J maiden, and			years
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 56-2603413	yer I.D. (ITIN)/Com	plete EIN		our digits o than one, state		r Individual-7	Гахрауег I.D	. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 2650 S. Escondido Blvd. Escondido, CA	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, and	d State): ZIP Code
County of Residence or of the Principal Place or San Diego		92025	Count	y of Reside	ence or of the	Principal Pla	ace of Busine	
Mailing Address of Debtor (if different from stre	eet address):	ZIP Code	Mailin	ng Address	of Joint Debt	tor (if differen	nt from stree	t address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):			1					
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Check Health Care Bus Single Asset Re in 11 U.S.C. § 1 Railroad Stockbroker Commodity Bro	al Estate as d 01 (51B)	efined	□ Chapt □ Chapt □ Chapt □ Chapt □ Chapt	the I er 7 er 9 er 11 er 12	of D Cl	led (Check of hapter 15 Pet a Foreign M hapter 15 Pet	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		the United State	es	defined "incurr	ure primarily co 1 in 11 U.S.C. § ed by an indivi nal, family, or	(Check onsumer debts, § 101(8) as idual primarily	for	Debts are primarily business debts.
 Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's consideratidebtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration for the court's considerating for the court's con	individuals only). Must ion certifying that the Rule 1006(b). See Offici 7 individuals only). Mu	 Check II. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafte</i> Check all applicable boxes: A plan is being filed with this petition. 			1D). wed to insiders or affiliates) <i>id every three years thereafter</i>).			
Statistical/Administrative Information Debtor estimates that funds will be available Debtor estimates that, after any exempt prop there will be no funds available for distributi	erty is excluded and	administrative		es paid,		THIS	SPACE IS FO	DR COURT USE ONLY
1- 50- 100- 200-	1,000- 5,001- 5,000 10,000] 5,001- 0,000	50,001- 100,000	OVER 100,000	-		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to		\$500,000,001 to \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to		\$500,000,001 to \$1 billion				

Case 14-08030-MM11 Filed 10/08/14 Entered 10/08/14 19:27:40 Doc 1 Pg. 2 of 39

Voluntar	untary Petition Name of Debtor(s): Shiva-Om Inc. dba Escondido Lodge		Escondido Lodgo
(This page m	ust be completed and filed in every case)	Silva-Oll line. uba i	
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two	, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
P	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)
Name of Deb - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to and is reque	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) t A is attached and made a part of this petition. Extra tor own or have possession of any property that poses or is alleged to d Exhibit C is attached and made a part of this petition.	I, the attorney for the petiti have informed the petition 12, or 13 of title 11, United under each such chapter. I required by 11 U.S.C. §342 X Signature of Attorney for	or Debtor(s) (Date)
-	pleted by every individual debtor. If a joint petition is filed, ea		nd attach a separate Exhibit D.)
☐ Exhibit If this is a jo	pleted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made	ch spouse must complete an a part of this petition.	
☐ Exhibit If this is a jo	bleted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made bint petition: t D also completed and signed by the joint debtor is attached a Information Regardin	ch spouse must complete an a part of this petition. and made a part of this petit ag the Debtor - Venue	
☐ Exhibit If this is a jo	pleted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made bint petition: t D also completed and signed by the joint debtor is attached a	ch spouse must complete an a part of this petition. and made a part of this petit bg the Debtor - Venue oplicable box) al place of business, or prin	ion. cipal assets in this District for 180
Exhibit If this is a jo	bleted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made bint petition: t D also completed and signed by the joint debtor is attached a Information Regardir (Check any ap Debtor has been domiciled or has had a residence, princip	ch spouse must complete an a part of this petition. and made a part of this petit ig the Debtor - Venue oplicable box) al place of business, or prin a longer part of such 180 d	ion. cipal assets in this District for 180 ays than in any other District.
☐ Exhibit If this is a jo ☐ Exhibit	bleted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made bint petition: t D also completed and signed by the joint debtor is attached a Information Regardin (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	ch spouse must complete an a part of this petition. and made a part of this petit ag the Debtor - Venue oplicable box) al place of business, or prin a longer part of such 180 d eneral partner, or partnershi cipal place of business or prise in the United States but is	ion. cipal assets in this District for 180 ays than in any other District. p pending in this District. rincipal assets in the United States in a defendant in an action or
Exhibit If this is a jo Exhibit	bleted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made bint petition: t D also completed and signed by the joint debtor is attached a Information Regardir (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, ge Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. Certification by a Debtor Who Reside	ch spouse must complete an a part of this petition. and made a part of this petit g the Debtor - Venue pplicable box) al place of business, or prin a longer part of such 180 d eneral partner, or partnershi cipal place of business or pro- tion the United States but is ne interests of the parties wi	ion. cipal assets in this District for 180 ays than in any other District. p pending in this District. incipal assets in the United States in a defendant in an action or ll be served in regard to the relief
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Exhibit If this is a jo Exhibit	beted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made bint petition: t D also completed and signed by the joint debtor is attached a Information Regardin (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, go Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession	ch spouse must complete an a part of this petition. and made a part of this petit ig the Debtor - Venue pplicable box) al place of business, or prin a longer part of such 180 d eneral partner, or partnershi cipal place of business or pris in the United States but is he interests of the parties wi	ion. cipal assets in this District for 180 ays than in any other District. p pending in this District. incipal assets in the United States in a defendant in an action or ll be served in regard to the relief
Exhibit If this is a jo Exhibit	beted by every individual debtor. If a joint petition is filed, ea t D completed and signed by the debtor is attached and made bint petition: t D also completed and signed by the joint debtor is attached a Information Regardin (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, go Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession (Name of landlord that obtained judgment)	ch spouse must complete an a part of this petition. and made a part of this petit rg the Debtor - Venue oplicable box) al place of business, or prin a longer part of such 180 d eneral partner, or partnership cipal place of business or prise in the United States but is ne interests of the parties wite seas a Tenant of Residentian licable boxes) of debtor's residence. (If bo	ion. cipal assets in this District for 180 ays than in any other District. p pending in this District. incipal assets in the United States in a defendant in an action or Il be served in regard to the relief ial Property x checked, complete the following.) r which the debtor would be permitted to cure

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Shiva-Om Inc. dba Escondido Lodge
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
l x	XSignature of Foreign Representative
X	Signature of Foreign Representative
X	Printed Name of Foreign Representative
Signature of John Debior	
Telephone Number (If not represented by attorney)	Date
Telephone Number (II not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition
	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b),
V 1-1 Andrew L Crittin III	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
X <u>/s/ Andrew H. Griffin, III</u> Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice
	of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.
Andrew H. Griffin, III 108378 Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
•	
Law Office of Andrew H. Griffin, III Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
275 E. Douglas Avenue, Suite 112	
El Cajon, CA 92020	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: Griffinlaw@mac.com _619 440-5000 Fax: 619 440-5991	
Telephone Number	
October 8, 2014	Address
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
X /s/ Ketan Patel	
Signature of Authorized Individual	
Ketan Patel	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
Chief Financial Officer	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in
October 8, 2014	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
Date	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of California

In re Shiva-Om Inc. dba Escondido Lodge

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Express Box 0001 Los Angeles, CA 90096-8000	American Express Box 0001 Los Angeles, CA 90096-8000	Credit Card		15,000.00
Chase Bank P.O. Bank 94014 Palatine, IL 60094	Chase Bank P.O. Bank 94014 Palatine, IL 60094	Credit Card		21,000.00
Choice Hotels Int 1 Choice Hotels Circle Ste 400 Rockville, MD 20850	Choice Hotels Int 1 Choice Hotels Circle Ste 400 Rockville, MD 20850	liquidated damages		200,000.00
Comerica Bank 301 Est Ocean Blvd #18th Floor Long Beach, CA 90802	Comerica Bank 301 Est Ocean Blvd #18th Floor Long Beach, CA 90802	2650 South Escondido Blvd Escondido, CA 92025	Disputed	50,000.00 (2,650,000.00 secured) (3,100,000.00 senior lien)
County of San Diego-Tax Collec 1600 Pacific Highway #162 San Diego, CA 92101-2475	County of San Diego-Tax Collec 1600 Pacific Highway #162 San Diego, CA 92101-2475	2014 Property Tax		11,000.00
M2 Lease 175 N. Patrick Blvd Brookfield, WI 53045	M2 Lease 175 N. Patrick Blvd Brookfield, WI 53045	furniture lease		17,220.00 (4,000.00 secured)
Navitas/ RLC Attn account 14078 121 Executive Center Dr.#108 Columbia, SC 29210	Navitas/ RLC Attn account 14078 121 Executive Center Dr.#108 Columbia, SC 29210	Lease of personal property		19,250.00 (4,000.00 secured)
San Diego Gas & Electric P.O. Box 25111 Santa Ana, CA 92799-5111	San Diego Gas & Electric P.O. Box 25111 Santa Ana, CA 92799-5111	Utilities		9,800.00
Small Business Administration Los Angeles District Office 330 N. Brand Street, Ste 1200 Glendale, CA 91203	Small Business Administration Los Angeles District Office 330 N. Brand Street, Ste 1200 Glendale, CA 91203	2650 South Escondido Blvd Escondido, CA 92025		1,300,000.00 (2,650,000.00 secured) (1,800,000.00 senior lien)

Case 14-08030-MM11 Filed 10/08/14 Entered 10/08/14 19:27:40 Doc 1 Pg. 5 of 39

B4 (Official Form 4) (12/07) - Cont. In re Shiva-Om Inc. dba Escondido Lodge

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
	о С	,	subject to setoff	23
Specialty Textiles	Specialty Textiles	Linen		5,000.00
1333 30th, Ste A	1333 30th, Ste A			
San Diego, CA 92154	San Diego, CA 92154			
Wells Fargo Bank	Wells Fargo Bank	Line of credit		69,377.00
1809 S. Center City Pkwy Ste	1809 S. Center City Pkwy Ste B			
В	Escondido, CA 92025			
Escondido, CA 92025				
	DECLADATION UNDED DENI		<u> </u>	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 8, 2014

Signature /s/ Ketan Patel

Ketan Patel Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Southern District of California

III IC

Shiva-Om Inc. dba Escondido Lodge

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,650,000.00		
B - Personal Property	Yes	3	27,150.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		3,186,470.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		331,177.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	2			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			0.00
Total Number of Sheets of ALL Schedu	iles	16			
	Te	otal Assets	2,677,150.00		
			Total Liabilities	3,517,647.00	

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Southern District of California

In re

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Shiva-Om	Inc. dba	Escondido	o Lodge
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Debtor

Case No.		

Chapter <u>11</u>

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
 Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column 	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re

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Shiva-Om Inc. dba Escondido Lodge

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

2650 South Escondido Blvd	Fee simple	-	2,650,000.00	3,150,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

2650 South Escondido Blvo Escondido, CA 92025

Sub-Total >	2,650,000.00	(Total of this page)
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Total > 2,650,000.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re

Shiva-Om	Inc.	dba	Escondido	Lodge
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Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Petty Casl	h	-	650.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Wells Farg Checking	go Bank	-	2,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	City of Es	condido Utilities Dept	-	6,000.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	x			

8,650.00

² continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Shiva-Om Inc. dba Escondido Lodge

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	x			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re Shiva-Om Inc. dba Escondido Lodge Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) N O Husband, Current Value of Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Ñ E Joint, or without Deducting any Community Secured Claim or Exemption 22. Patents, copyrights, and other Х intellectual property. Give particulars. Х 23. Licenses, franchises, and other general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 25. Automobiles, trucks, trailers, and Х other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Office Equipment, 1,500.00 28. Office equipment, furnishings, and supplies. Hotel Furnishings, washer, Dryer, ice machine 15,000.00 29. Machinery, fixtures, equipment, and supplies used in business. Inventory 2,000.00 30. Inventory. 31. Animals. Х 32. Crops - growing or harvested. Give Х particulars. Х 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. Х Х 35. Other personal property of any kind

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

not already listed. Itemize.

Sub-Total >

(Report also on Summary of Schedules)

18,500.00

B6C (Official Form 6C) (4/13)

In re	Shiva-Om Inc. dba Escondido Lodge	, Debtor	Case No	
(Check or 11 U.	aims the exemptions to which debtor is entitled under:	\$155,675. (A	btor claims a homestead ex Amount subject to adjustment on 4	cemption that exceeds ///16, and every three years thereafter on or after the date of adjustment.)
	Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption

NONE.

B6D (Official Form 6D) (12/07)

•		
In re	Shiva-Om Inc. dba Escondido Lodge	Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN				AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxxx43-34			Deed of Trust	Т	A T E D			
Comerica Bank 301 Est Ocean Blvd #18th Floor Long Beach, CA 90802		-	2650 South Escondido Blvd Escondido, CA 92025		D	x		
			Value \$ 2,650,000.00				50,000.00	50,000.00
Account No.			Lease					
M2 Lease 175 N. Patrick Blvd Brookfield, WI 53045	x	-	furniture lease					
			Value \$ 4,000.00	1			17,220.00	13,220.00
Account No.			2010					
Navitas/ RLC Attn account 14078 121 Executive Center Dr.#108 Columbia, SC 29210	x	-	Lease Lease of personal property					
			Value \$ 4,000.00	1			19,250.00	15,250.00
Account No. Silvergate Bank 4275 Executive Square #800 La Jolla, CA 92037		-	2650 South Escondido Blvd Escondido, CA 92025					
			Value \$ 2,650,000.00	1			1,800,000.00	0.00
continuation sheets attached				Subto this p			1,886,470.00	78,470.00

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B6D (Official Form 6D) (12/07) - Cont.

In re Shiva-Om Inc. dba Escondido Lodge Case No.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)		Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CON⊤ INGEN		S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2650 South Escondido Blvd	Ť	D A T E D			
Small Business Administration Los Angeles District Office 330 N. Brand Street, Ste 1200 Glendale, CA 91203		-	Escondido, CA 92025 Value \$ 2,650,000.00				1,300,000.00	450,000.00
Account No.								
			Value \$					
Account No.				+	F			
Account No.			Value \$	+		$\left \right $		
			Value \$	_				
Account No.				+				
			Value \$					
Sheet <u>1</u> of <u>1</u> continuation sheets attac		l to		Sub		I	1,300,000.00	450,000.00
Schedule of Creditors Holding Secured Claims			(Total of		pag Tota	ł		
Total 3,186,470.00 528,470.00 (Report on Summary of Schedules) 528,470.00 528,470.00								

B6E (Official Form 6E) (4/13)

In re

Shiva-Om Inc. dba Escondido Lodge

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re

Shiva-Om Inc. dba Escondido Lodge

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN		SPUTED	AMOUNT OF CLAIM
Account No. xxxx-xxxxx-x1009			2013 Creatite Court	T	E		
American Express Box 0001 Los Angeles, CA 90096-8000		-	Credit Card		D		45 000 00
Account No.			2009		+		15,000.00
Chase Bank P.O. Bank 94014 Palatine, IL 60094		-	Credit Card				
Account No.			6/2012	+			21,000.00
Choice Hotels Int 1 Choice Hotels Circle Ste 400 Rockville, MD 20850		-	liquidated damages				
							200,000.00
Account No.			2014 2014 Property Tax				
County of San Diego-Tax Collec 1600 Pacific Highway #162 San Diego, CA 92101-2475		-					
							11,000.00
_1 continuation sheets attached		1	I (Total of	Sub this			247,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Shiva-Om Inc. dba Escondido Lodge

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community	C	; L		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				AMOUNT OF CLAIN
Account No.			2014	Т	E		
San Diego Gas & Electric P.O. Box 25111 Santa Ana, CA 92799-5111		-	Utilities				9,800.00
Account No. xx0498			6/2014	_		╀	3,800.00
Specialty Textiles 1333 30th, Ste A San Diego, CA 92154		-	Linen				
							5,000.00
Account No. Wells Fargo Bank 1809 S. Center City Pkwy Ste B Escondido, CA 92025		-	2009 Line of credit				
Account No.							69,377.00
Account No.							
Account No.							
Sheet no1 of _1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sul this			84,177.00
			(Report on Summary of S		Tot dul		331,177.00

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B6G (Official Form 6G) (12/07)

In re

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Shiva-Om Inc. dba Escondido Lodge

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

M2 Lease 175 N. Patrick Blvd Brookfield, WI 53045

Navitas/ RLC Attn account 14078 121 Executive Center Dr.#108 Columbia, SC 29210 Furniture

Furniture

B6H (Official Form 6H) (12/07)

In re

Shiva-Om Inc. dba Escondido Lodge

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Navnit Patel 2650 South Escondido Escondido, CA 92025-7336

Navnit Patel 2650 South Escondido Escondido, CA 92025-7336

Sudha Patel 2650 South Escondido Escondido, CA 92025

Sudha Patel 2650 South Escondido Escondido, CA 92025 M2 Lease 175 N. Patrick Blvd Brookfield, WI 53045

Navitas/ RLC Attn account 14078 121 Executive Center Dr.#108 Columbia, SC 29210

NAME AND ADDRESS OF CREDITOR

M2 Lease 175 N. Patrick Blvd Brookfield, WI 53045

Navitas/ RLC Attn account 14078 121 Executive Center Dr.#108 Columbia, SC 29210

Fill in this information to	o identify your case:	
Debtor 1	Ketan Patel	
Debtor 2 (Spouse, if filing)		
United States Bankrupt	cy Court for the: SOUTHERN DISTRICT OF CALIFORNIA	
Case number (If known)	B 6I	 Check if this is: An amended filing A supplement showing post-petition chapter 13 income as of the following date:
		MM / DD/ YYYY
Schedule I: `	rour income	12/13
supplying correct info spouse. If you are sep attach a separate shee	curate as possible. If two married people are filing together (Debtor 1 rmation. If you are married and not filing jointly, and your spouse is liv arated and your spouse is not filing with you, do not include informati at to this form. On the top of any additional pages, write your name and e Employment	ing with you, include information about your on about your spouse. If more space is needed,

1.	Fill in your employment information.		Debtor 1	Debtor 2 or non-filing spouse
	If you have more than one job, attach a separate page with information about additional	Employment status	EmployedNot employed	EmployedNot employed
	employers.	Occupation		
	Include part-time, seasonal, or self-employed work.	Employer's name		
	Occupation may include student or homemaker, if it applies.	Employer's address		
		How long employed th	ere?	

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

			For	Debtor 1		btor 2 or ng spouse
2.	List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2.	\$	0.00	\$	0.00
3.	Estimate and list monthly overtime pay.	3.	+\$	0.00	+\$	0.00
4.	Calculate gross Income. Add line 2 + line 3.	4.	\$	0.00	\$	0.00

Deb	or 1	Shiva-Om Inc. dba Escondido Lodge		Case r	number (<i>if known</i>)			
	Con	y line 4 here	4.	For \$	Debtor 1 0.00		Debtor 2 or Tiling spouse 0.00	
5.	-	y line 4 hereall payroll deductions:		•	0.000	Ť	0.000	
5.	5a. 5b. 5c. 5d. 5d. 5e. 5f. 5g. 5h.	Tax, Medicare, and Social Security deductions Mandatory contributions for retirement plans Voluntary contributions for retirement plans Required repayments of retirement fund loans Insurance Domestic support obligations Union dues Other deductions. Specify:	5a. 5b. 5c. 5d. 5e. 5f. 5g. 5h.+	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	
6.	Add	the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6.	\$	0.00	\$	0.00	
7.	Calo	culate total monthly take-home pay. Subtract line 6 from line 4.	7.	\$	0.00	\$	0.00	
8.	List 8a. 8b. 8c. 8d. 8c. 8f. 8f. 8g. 8h.	all other income regularly received: Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income. Interest and dividends Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement. Unemployment compensation Social Security Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: Pension or retirement income Other monthly income. Specify:	8c. 8d. 8e.	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0.00 0.00 0.00 0.00 0.00 0.00	\$ \$ \$ \$ \$ \$	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	
9.	Add	all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9.	\$	0.00	\$	0.00	
10.		culate monthly income. Add line 7 + line 9. the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$		0.00 + \$_		0.00 = \$	0.00
11.	Inclu othe	e all other regular contributions to the expenses that you list in Schedule ide contributions from an unmarried partner, members of your household, your r friends or relatives. not include any amounts already included in lines 2-10 or amounts that are not cify:	depen				chedule J. 11. +\$	0.00
12.		the amount in the last column of line 10 to the amount in line 11. The rese that amount on the Summary of Schedules and Statistical Summary of Certa ies					12. \$ Combined	0.00
13.	Doy ■	you expect an increase or decrease within the year after you file this form No. Yes. Explain:	?				monthly in	come

Fill in this informa	ation to identify your case:		
Debtor 1	Ketan Patel	Che	eck if this is:
			An amended filing
Debtor 2			A supplement showing post-petition chapter
(Spouse, if filing)			13 expenses as of the following date:
United States Bankr	ruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA		MM / DD / YYYY
Case number		п	A separate filing for Debtor 2 because Debtor
(If known)		_	2 maintains a separate household

Official Form B 6J Schedule J: Your Expenses

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1.	Is this a joint case?						
	 No. Go to line 2. Yes. Does Debtor 2 live 	in a sepa	rate household?				
	D No						
	🛛 Yes. Debtor 2 mu	ist file a se	parate Schedule J.				
2.	Do you have dependents?	No					
	Do not list Debtor 1 and Debtor 2.	□ Yes.	Fill out this information for each dependent	Dependent's relationship Debtor 1 or Debtor 2	to	Dependent's age	Does dependent live with you?
	Do not state the						🗖 No
	dependents' names.						□ Yes
							□ No □ Yes
							□ Yes
							D No
3.	Do your expenses include	_					□ Yes
0.	expenses of people other yourself and your depende	than	No Yes				
Par	t 2: Estimate Your Ongo	ing Month	ly Expenses				
Est exp	imate your expenses as of y enses as of a date after the licable date.	our bankr	uptcy filing date unless y				
Inc	ude expenses paid for with	non-cash	government assistance	if you know			
the	value of such assistance an ficial Form 6I.)					Your exp	enses
4.	The rental or home owners payments and any rent for the			Include first mortgage	4. \$		0.00
	If not included in line 4:						
	4a. Real estate taxes			Δ	la. \$		0.00
	4b. Property, homeowner	's, or rente	r's insurance		lb. \$		0.00
	4c. Home maintenance, r	•			lc. \$		0.00
_	4d. Homeowner's associa			4	ld. \$		0.00

- 4c. Home maintenance, repair, and upkeep expenses
- 4d. Homeowner's association or condominium dues

5. Additional mortgage payments for your residence, such as home equity loans 5. \$

0.00

12/13

Deb	tor 1 Shiva-Om Inc. dba Escondido Lodge	Case num	ber (if known)	
6.	Utilities:			
0.	6a. Electricity, heat, natural gas	6a.	\$	0.00
	6b. Water, sewer, garbage collection	6b.		0.00
	6c. Telephone, cell phone, Internet, satellite, and cable services	6c.	*	0.00
	6d. Other. Specify:	6d.	· ·	0.00
7.	Food and housekeeping supplies	0u. 7.	·	0.00
8.	Childcare and children's education costs	8.	·	0.00
9.	Clothing, laundry, and dry cleaning	9.	•	0.00
	Personal care products and services	10.	·	0.00
	Medical and dental expenses	11.	•	0.00
	Transportation. Include gas, maintenance, bus or train fare.		Ψ	0.00
12.	Do not include car payments.	12.	\$	0.00
13.	Entertainment, clubs, recreation, newspapers, magazines, and books	13.	\$	0.00
14.	Charitable contributions and religious donations	14.	\$	0.00
15.	Insurance.			
	Do not include insurance deducted from your pay or included in lines 4 or 20.			
	15a. Life insurance	15a.		0.00
	15b. Health insurance	15b.		0.00
	15c. Vehicle insurance	15c.	·	0.00
	15d. Other insurance. Specify:	15d.	\$	0.00
16.	Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20.			
	Specify:	16.	\$	0.00
17.	Installment or lease payments:	170	¢	0.00
	17a. Car payments for Vehicle 1	17a. 17b.	•	0.00
	17b. Car payments for Vehicle 2		*	0.00
	17c. Other. Specify:	17c. 17d.	·	0.00
40	17d. Other. Specify:		Ф	0.00
10.	Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, <i>Schedule I, Your Income</i> (Official Form 6I).	1 8.	\$	0.00
19.	Other payments you make to support others who do not live with you.		\$	0.00
	Specify:	19.	•	0.00
20.	Other real property expenses not included in lines 4 or 5 of this form or on Sch		our Income.	
	20a. Mortgages on other property	20a.		0.00
	20b. Real estate taxes	20b.	\$	0.00
	20c. Property, homeowner's, or renter's insurance	20c.	\$	0.00
	20d. Maintenance, repair, and upkeep expenses	20d.	\$	0.00
	20e. Homeowner's association or condominium dues	20e.	\$	0.00
21.	Other: Specify:	21.	+\$	0.00
00	Vour monthly our once Add lines Athrough Of		¢	0.00
22.	Your monthly expenses. Add lines 4 through 21. The result is your monthly expenses.	22.	\$	0.00
23	Calculate your monthly net income.			
20.	23a. Copy line 12 (your combined monthly income) from Schedule I.	23a.	\$	0.00
	23b. Copy your monthly expenses from line 22 above.	23a. 23b.	·	0.00
		200.	· · · · · · · · · · · · · · · · · · ·	0.00
	23c. Subtract your monthly expenses from your monthly income.			
	The result is your <i>monthly net income</i> .	23c.	\$	0.00
	· · ·			

24. Do you expect an increase or decrease in your expenses within the year after you file this form? For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

No.

Yes. Explain: Case 14-08030-MM11 Filed 10/08/14 Entered 10/08/14 19:27:40 Doc 1 Pg. 24 of 39

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of California

In re Shiva-Om Inc. dba Escondido Lodge

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 8, 2014

Signature /s/ Ketan Patel Ketan Patel

Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Southern District of California

	504				
In re	Shiva-Om Inc. dba Escondido Lodge		Case No.		
		Debtor(s)	Chapter	11	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$450,000.00	SOURCE 2014 YTD: Business Income
\$550,000.00	2013: Business Income
\$480,000.00	2012: Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

B7 (C	Official	Form	7) (0	04/13)
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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF	AMOUNT PAID OR	
NAME AND ADDRESS OF CREDITOR	PAYMENTS/	VALUE OF	AMOUNT STILL
	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND			AMOUNT STILL
RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3					
1	5. Repossessions, foreclosures an	d returns			
None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
	ND ADDRESS OF FOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPE		
	6. Assignments and receiverships	5			
None	this case. (Married debtors filing un	erty for the benefit of creditors made with nder chapter 12 or chapter 13 must include buses are separated and a joint petition is n	e any assignment by e		
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIC	GNMENT OR SETTLEMENT	
None	preceding the commencement of th	in the hands of a custodian, receiver, or co is case. (Married debtors filing under chap whether or not a joint petition is filed, unle	pter 12 or chapter 13	must include information concerning	
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY	
	7. Gifts				
None	and usual gifts to family members a aggregating less than \$100 per reci	ions made within one year immediately p aggregating less than \$200 in value per inc pient. (Married debtors filing under chapt ot a joint petition is filed, unless the spou	dividual family member 12 or chapter 13 m	ber and charitable contributions nust include gifts or contributions by	
	E AND ADDRESS OF I OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT	
	8. Losses				
None	since the commencement of this c	casualty or gambling within one year im ase. (Married debtors filing under chapter ion is filed, unless the spouses are separat	12 or chapter 13 mu	st include losses by either or both	
	PTION AND VALUE PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE,		N PART	
	9. Payments related to debt coun	seling or bankruptcy			
None		transferred by or on behalf of the debtor t ef under the bankruptcy law or preparation is case.			
OF I Law Off 275 E. D	AND ADDRESS PAYEE ice of Andrew H. Griffin, III Douglas Avenue, Suite 112 n, CA 92020	DATE OF PAYMENT NAME OF PAYER IF OT THAN DEBTOR 10/8/2014	·	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$25,000.00	

	al Form 7) (04/13)			
4	10. Other transfers			
None	transferred either absolutely or as	han property transferred in the ordinary s security within two years immediately r 13 must include transfers by either or petition is not filed.)	y preceding the commencer	nent of this case. (Married debtors
	AND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR	E, DATE		RTY TRANSFERRED LUE RECEIVED
None	b. List all property transferred by trust or similar device of which the trust or similar device of which the trust of the	y the debtor within ten years immediate he debtor is a beneficiary.	ely preceding the commenc	ement of this case to a self-settled
NAME C DEVICE	OF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		EY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME A	AND ADDRESS OF INSTITUTION	TYPE OF ACCOU DIGITS OF ACCO N AND AMOUNT OF	UNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	ex or depository in which the debtor has bencement of this case. (Married debtor uses whether or not a joint petition is fi	s filing under chapter 12 or	chapter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	tor, including a bank, against a debt or rried debtors filing under chapter 12 or tition is filed, unless the spouses are se	chapter 13 must include in	formation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another p	person		
None	List all property owned by anothe	er person that the debtor holds or contro	ols.	
– NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF P	ROPERTY LOCATIC	N OF PROPERTY

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

5

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR			
NAME	OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Escondido Lodge	56-2603413	2650 S. Escondido Blvd Escondido, CA 92025-7336	Motel	2006 to present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS	
The following questions are t	to be completed by every debtor that is a corporation or partnership and by any individual debt	or who is or has

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Lee Sangkyu 3020 Beacon Blvd West Sacramento, CA 95691 DATES SERVICES RENDERED 2013 to present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME City of Escondido ADDRESS P.O. Box 460009 Escondido, CA 92046 DATES SERVICES RENDERED 2014

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

	al Form 7) (04/13)				
None	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.				
NAME A	AND ADDRESS		DATE ISSUED		
	20. Inventories				
None		ast two inventories taken of your property, the name on the basis of each inventory.	of the person who supervised the taking of each inventory.		
DATE O	OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
None	b. List the name and ac	dress of the person having possession of the records of	of each of the inventories reported in a., above.		
DATE O	OF INVENTORY	NAME AND AD RECORDS	DRESSES OF CUSTODIAN OF INVENTORY		
	21 . Current Partners	Officers, Directors and Shareholders			
None	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.				
NAME A	AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST		
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly or controls, or holds 5 percent or more of the voting or equity securities of the corporation.				
Navnit I 2650 So	AND ADDRESS Patel outh Escondido lido, CA 92025	TITLE Chief Executive Officer	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 35 % common stock		
	Patel outh Escondido lido, CA 92025	Secretary	35% percent common stock		
	Patel Escondido Iido, CA 92025	Chief Financial Officer	30% interest common stock		
	22. Former partners,	officers, directors and shareholders			
None	a. If the debtor is a par commencement of this	nership, list each member who withdrew from the par case.	rtnership within one year immediately preceding the		
JAME		ADDRESS	DATE OF WITHDRAWAL		
None		poration, list all officers, or directors whose relationsh the commencement of this case.	nip with the corporation terminated within one year		

8

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **October 8, 2014**

Signature /s/ Ketan Patel Ketan Patel

Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

United States Bankruptcy Court Southern District of California

In re	Shiva-Om Inc. dba Escondido Lodge	Case No.	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTORNE		
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney compensation paid to me within one year before the filing of the petition in bankruptcy, or ag be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankrupt	greed to be paid t	to me, for services rendered or to
	For legal services, I have agreed to accept	\$	25,000.00
	Prior to the filing of this statement I have received	\$	25,000.00
	Balance Due	\$	0.00
2.	1,717.00 of the filing fee has been paid.		
3.	The source of the compensation paid to me was:		
	■ Debtor □ Other (specify):		
4.	The source of compensation to be paid to me is:		
	■ Debtor □ Other (specify):		
5.	■ I have not agreed to share the above-disclosed compensation with any other person unless	s they are memb	pers and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who a copy of the agreement, together with a list of the names of the people sharing in the composition.		
6.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the	he bankruptcy ca	ase, including:
	a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determin		ile a petition in bankruptcy;
	 b. Preparation and filing of any petition, schedules, statement of affairs and plan which may c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any 		ings thereof
	d. [Other provisions as needed]		
	Negotiations with secured creditors to reduce to market value; exempt reaffirmation agreements and applications as needed; preparation and 522(f)(2)(A) for avoidance of liens on household goods.		
7.	By agreement with the debtor(s), the above-disclosed fee does not include the following serv Representation of the debtors in any dischargeability actions, judicial any other adversary proceeding.		es, relief from stay actions or
	CERTIFICATION		
	I certify that the foregoing is a complete statement of any agreement or arrangement for paym pankruptcy proceeding.	nent to me for rej	presentation of the debtor(s) in
Dated	d: October 8, 2014 /s/ Andrew H. Griffin,		

Andrew H. Griffin, III 108378 Law Office of Andrew H. Griffin, III 275 E. Douglas Avenue, Suite 112 El Cajon, CA 92020 619 440-5000 Fax: 619 440-5991 Griffinlaw@mac.com

United States Bankruptcy Court Southern District of California

In re	Shiva-Om Inc. dba Escondido Lodge	

Debtor

Case No.		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ketan Patel 2650 South Escondido Escondido, CA 92025		30%	Common Shares
Navnit Patel 2650 South Escondido Escondido, CA 92025		35%	common
Sudha Patel 2650 South Escondido Escondido, CA 92025		35%	Common Shares

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 8, 2014**

Signature /s/ Ketan Patel

Ketan Patel Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Case 14-08030-MM11	Filed 10/08/14	Entered 10/0	8/14 19:27:40	Doc 1	Pg. 35 of 39
CSD 1008 [08/21/00] Name, Address, Telephone No. & Andrew H. Griffin, III 108378 275 E. Douglas Avenue, Suite 112 El Cajon, CA 92020 619 440-5000 108378	I.D. No.				
	BANKRUPTCY COURT ICT OF CALIFORNIA Diego, California 92				
In Re Shiva-Om Inc. dba Escondido Lodo	ge		BANKRUPTCY NO.		
		Debtor.			
	VERIFICATION	N OF CREDITO	R MATRIX		
<u>PART I</u> (check and complete one):					
New petition filed. Creditor diskette	required.		ТО	TAL NO. O	F CREDITORS: 14
 Conversion filed on S Former Chapter 13 convert Post-petition creditors add There are no post-petition of 	ing. Creditor <u>diskette</u> requed. <u>Scannable</u> matrix requ	uired. iired.	ТО	TAL NO. O	F CREDITORS:
□ Names and addre			<u>e</u> matrix affecting Sche	edule of Deb	ts and/or Schedule of
PART II (check one):					
The above-named Debtor(s) hereby w	verifies that the list of cred	litors is true and cor	rect to the best of my (o	our) knowled	lge.
□ The above-named Debtor(s) hereby we the filing of a matrix is not required.	verifies that there are no po	ost-petition creditors	s affected by the filing	of the conve	rsion of this case and that
Date: October 8, 2014	/s/ Ke	tan Patel			

Ketan Patel/Chief Financial Officer Signer/Title

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CSD 1008 (Page 2) [08/21/00]

INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, <u>ALL</u> creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and <u>Verification</u> must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with <u>Verification</u> is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

American Express Box 0001 Los Angeles, CA 90096-8000

Chase Bank P.O. Bank 94014 Palatine, IL 60094

Choice Hotels Int 1 Choice Hotels Circle Ste 400 Rockville, MD 20850

Comerica Bank 301 Est Ocean Blvd #18th Floor Long Beach, CA 90802

County of San Diego-Tax Collec 1600 Pacific Highway #162 San Diego, CA 92101-2475

M2 Lease 175 N. Patrick Blvd Brookfield, WI 53045

Navitas/ RLC Attn account 14078 121 Executive Center Dr.#108 Columbia, SC 29210

Navnit Patel 2650 South Escondido Escondido, CA 92025-7336

San Diego Gas & Electric P.O. Box 25111 Santa Ana, CA 92799-5111 Silvergate Bank 4275 Executive Square #800 La Jolla, CA 92037

Small Business Administration Los Angeles District Office 330 N. Brand Street, Ste 1200 Glendale, CA 91203

Specialty Textiles 1333 30th, Ste A San Diego, CA 92154

Sudha Patel 2650 South Escondido Escondido, CA 92025

Wells Fargo Bank 1809 S. Center City Pkwy Ste B Escondido, CA 92025

United States Bankruptcy Court Southern District of California

In re Shiva-Om Inc. dba Escondido Lodge

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Shiva-Om Inc. dba Escondido Lodge</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Ketan Patel 2650 South Escondido Escondido, CA 92025		
Navnit Patel 2650 South Escondido Escondido, CA 92025		
Sudha Patel 2650 South Escondido Escondido, CA 92025		

□ None [*Check if applicable*]

October 8, 2014

Date

/s/ Andrew H. Griffin, III

Andrew H. Griffin, III 108378 Signature of Attorney or Litigant Counsel for Shiva-Om Inc. dba Escondido Lodge Law Office of Andrew H. Griffin, III 275 E. Douglas Avenue, Suite 112 El Cajon, CA 92020 619 440-5000 Fax:619 440-5991 Griffinlaw@mac.com