

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name San Diego Bus & Auto Repair, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 03-0383429

4. Debtor's address **Principal place of business**

2216 Catalina Blvd.  
San Diego, CA 92107

Number, Street, City, State & ZIP Code

San Diego

County

**Mailing address, if different from principal place of business**

\_\_\_\_\_  
P.O. Box, Number, Street, City, State & ZIP Code

**Location of principal assets, if different from principal place of business**

\_\_\_\_\_  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: \_\_\_\_\_

Debtor **San Diego Bus & Auto Repair, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.naics.com/search/>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship to you \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **San Diego Bus & Auto Repair, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **San Diego Bus & Auto Repair, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 20, 2016**  
MM / DD / YYYY

**X /s/ Douglas Lawrence Kerste**  
Signature of authorized representative of debtor  
  
Title **President & CEO**

**Douglas Lawrence Kerste**  
Printed name

**18. Signature of attorney**

**X /s/ Vik Chaudhry**  
Signature of attorney for debtor

Date **January 20, 2016**  
MM / DD / YYYY

**Vik Chaudhry**  
Printed name

**VC Law Group, LLP**  
Firm name

**6540 Lusk Blvd., Ste. C219**  
**San Diego, CA 92121**  
Number, Street, City, State & ZIP Code

Contact phone **(858) 519-7333** Email address **vik@thevclawgroup.com**

**273952**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **San Diego Bus & Auto Repair, Inc.**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alarms Unlimited 4896 4584 Park Blvd. San Diego, CA 92116-2643		trade debt				\$2,564.34
American Express Box 0001 Los Angeles, CA 90096-8000		unsecured line of credit				\$3,766.59
Arch 135 N. Los Robles Ave. Pasadena, CA 91101		loan (disputed)	Disputed			\$20,210.00
Bank of America PO Box 982238 El Paso, TX 79998-2238		unsecured line of credit				\$3,988.44
Commodore Financial PO Box 660831 Dallas, TX 75266-0831		loan				\$13,398.29
Commodore Financial PO Box 660831 Dallas, TX 75266-0831		loan				\$41,393.36
Farmers Ins. PO Box 4665 Carol Stream, IL 60197-4665		Insurance				\$5,862.52
Funding Circle PO Box 1719 Portland, OR 97207-1719		term loan (disputed)	Disputed			\$183,748.83

Debtor **San Diego Bus & Auto Repair, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Home Depot PO Box 6405 Sioux Falls, SD 57117-6405		trade debt				\$10,000.00
Loan Me 1900 S. State College Blvd. Anaheim, CA 92806		loan (disputed)	Disputed			\$75,425.95
Merchant Cash Access 141 North East 3rd Ave Miami, FL 33132		loan (disputed)	Disputed			\$53,360.00
MTS Financial 5190 Governor Dr., Ste. 208 San Diego, CA 92122		loan				\$9,988.80
New Logic (CAN) 414 W. 14th St. 3rd Floor New York, NY 10014		loan (disputed)	Disputed			\$63,248.51
On Deck 1400 Broadway 25th Floor New York, NY 10018		loan (disputed)	Disputed			\$33,697.60
Pacific Western PO Box 790408 Saint Louis, MO 63179-0408		trade debt				\$3,892.67
Pacific Western PO Box 790408 Saint Louis, MO 63179-0408		trade debt				\$2,656.68
Shell Fuel PO Box 183019 Columbus, OH 43218-3019		trade debt				\$3,000.00
State of California Franchise Tax Board PO Box 942867 Sacramento, CA 94267-0011		taxes				\$18,000.00
Xumin Tian Pierce 12749 Oak Knoll Road Poway, CA 92064		business purchase (amount disputed)	Disputed			\$125,000.00
Yellowstone 160 Pearl St New York, NY 10005		loan (disputed)	Disputed			\$57,611.00

Ace Industrial Supply  
7535 N. San Fernando Blvd.  
Burbank, CA 91505-1044

Advance Auto Parts  
PO Box 742063  
Atlanta, GA 30374-2063

AFLAC  
1932 Wynnton Road  
Columbus, GA 31999

Alarms Unlimited 2216  
4584 Park Blvd.  
San Diego, CA 92116-2643

Alarms Unlimited 4896  
4584 Park Blvd.  
San Diego, CA 92116-2643

American Express  
Box 0001  
Los Angeles, CA 90096-8000

American Express  
PO Box 981537  
El Paso, TX 79998

Arch  
135 N. Los Robles Ave.  
Pasadena, CA 91101

AT&T Mobility  
PO Box 537104  
Atlanta, GA 30353-7104

Ballard Spahr, LLP  
Attn: Scott M. Pearson  
2029 Century Park East, Ste 800  
Los Angeles, CA 90067

Bank of America  
PO Box 982238  
El Paso, TX 79998-2238

Bank of America  
Business Card  
PO Box 15796  
Wilmington, DE 19886-5796

Berkshire Hathaway  
12544 High Bluff Dr., #420  
San Diego, CA 92130

Better Business Bureau  
4747 Viewridge Ave, #200  
San Diego, CA 92123

Carquest  
PO Box 404875  
Atlanta, GA 30384-4875

City Chevy  
2111 Morena Blvd  
San Diego, CA 92110

Clarence Brown Alignment  
7996 Armour St.  
San Diego, CA 92111

Commodore Financial  
PO Box 660831  
Dallas, TX 75266-0831



Costco  
PO Box 34331  
Seattle, WA 98124

County of San Diego Department  
of Environmental Health  
PO Box 129261  
San Diego, CA 92112-9261

Cox  
PO Box 53214  
Phoenix, AZ 85072-3214

Creative Bus Sales  
14740 Ramona Ave.  
Chino, CA 91710

Daily Disposal  
PO Box 940  
Lakeside, CA 92040

Dan McAllister  
County Treasurer Tax Collector  
1600 Pacific Hwy, Room 162  
San Diego, CA 92101-2474

EDD of California  
PO Box 826215 MIC 3A  
Sacramento, CA 94230-6215

Farmers Ins.  
PO Box 4665  
Carol Stream, IL 60197-4665

Freedman Seating  
4545 Augusta Blvd.  
Chicago, IL 60651

Funding Circle  
PO Box 1719  
Portland, OR 97207-1719

Golden West Industrial  
2180 Agate Ct.  
Simi Valley, CA 93065

Home Depot  
PO Box 6405  
Sioux Falls, SD 57117-6405

Home Depot Credit Services  
PO Box 790328  
Saint Louis, MO 63179

Jack-X-Change  
1609 N. Orangethorpe Way  
Anaheim, CA 92801

JJ Chevy  
7978 Balboa Ave  
San Diego, CA 92111

John Hine Mazda  
1545 Camino Del Rio South  
San Diego, CA 92108

Ladco  
7300 Chapman Hwy  
Knoxville, TN 37920

Loan Me  
1900 S. State College Blvd.  
Anaheim, CA 92806

Merchant Cash Access  
141 North East 3rd Ave  
Miami, FL 33132

MTS Financial  
5190 Governor Dr., Ste. 208  
San Diego, CA 92122

Napa Auto Parts  
PO Box 2047  
Norcross, GA 30091

New Logic (CAN)  
414 W. 14th St.  
3rd Floor  
New York, NY 10014

On Deck  
1400 Broadway  
25th Floor  
New York, NY 10018

OReilly Auto Parts  
PO Box 9464  
Springfield, MO 65801-9464

Pacific Western  
PO Box 790408  
Saint Louis, MO 63179-0408

Power Sites  
8391 Beverly Blvd., Ste. 307  
Los Angeles, CA 90048-2633

San Diego Public Utilities  
PO Box 129020  
San Diego, CA 92112-9020

SDG&E  
PO Box 25111  
Santa Ana, CA 92799-5111

Shell Fuel  
PO Box 183019  
Columbus, OH 43218-3019

Staples  
PO Box 78004  
Phoenix, AZ 85062-8004

State of California  
Franchise Tax Board  
PO Box 942867  
Sacramento, CA 94267-0011

Unifirst  
4041 Market St.  
San Diego, CA 92102

Waste Management  
PO Box 541065  
Los Angeles, CA 90054-1065

Western Towing  
4370 Pacific Hwy  
San Diego, CA 92110

Winzer  
PO Box 671482  
Dallas, TX 75267-1482

WPD Auto Parts  
3425 Hancock St.  
San Diego, CA 92110

Xumin Tian Pierce  
12749 Oak Knoll Road  
Poway, CA 92064

Yellowstone  
160 Pearl St  
New York, NY 10005

YP  
PO Box 5010  
Carol Stream, IL 60197-5010

**United States Bankruptcy Court  
Southern District of California**

In re San Diego Bus & Auto Repair, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for San Diego Bus & Auto Repair, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 20, 2016

Date

/s/ Vik Chaudhry

**Vik Chaudhry**

Signature of Attorney or Litigant

Counsel for San Diego Bus & Auto Repair, Inc.

**VC Law Group, LLP**

**6540 Lusk Blvd., Ste. C219**

**San Diego, CA 92121**

**(858) 519-7333 Fax:(858) 408-3910**

**vik@thevclawgroup.com**