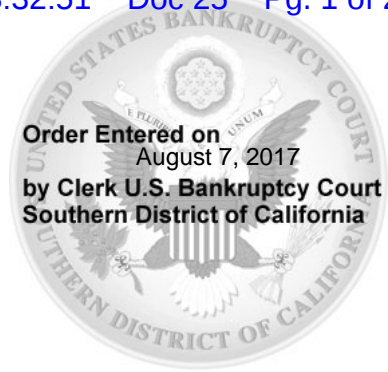


CSD 1001A [11/15/04]

Name, Address, Telephone No. & I.D. No.  
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**UNITED STATES BANKRUPTCY COURT**  
SOUTHERN DISTRICT OF CALIFORNIA  
325 West "F" Street, San Diego, California 92101-6991

In Re

Bull Taco, LLC

Debtor.

BANKRUPTCY NO. 17-04535-CL11

Date of Hearing: 9/6/17  
Time of Hearing: 11:00 a.m.  
Name of Judge: Hon. Christopher B. Latham

**COURT MODIFIED ORDER ON**

**Debtor's First Day Motion for Interim Order Authorizing Use of Cash Collateral/Related Relief**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 18

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DATED: August 7, 2017

  
\_\_\_\_\_  
Judge, United States Bankruptcy Court

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

VC Law Group, LLP  
(Firm name)

By: /s/ Vik Chaudhry  
Attorney for  Movant  Respondent

Upon the Amended First Day Motion for Interim Order Authorizing Use of Cash Collateral and Related Relief (the "Motion"), filed by Debtor Bull Taco, LLC (the "Debtor" or "Debtor-In-Possession"),

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED on an interim basis, subject to the terms and conditions as set forth in this Interim Order;
2. The Debtor is authorized to use cash on hand, cash in bank accounts, proceeds from accounts receivable, and any other receipts (the "Cash Collateral") consistent with the Budget attached as Exhibit B to the Motion through two (2) days after the Final Hearing on the Motion for Use of Cash Collateral, subject to the following variances:
  - a. Expenditures budgeted to be spent during a certain month, but not actually spent in such month, may be spent in later months.
  - b. As to each line in the Budget, total actual expenditures may exceed total budgeted expenditures by up to 15%; and
  - c. The variance between total actual and total budgeted expenditures may not exceed 15% in the aggregate.
3. The Debtor's secured lenders' interest in the Debtor's property and related collateral are adequately protected;
4. Nothing herein is intended to acknowledge, recognize or allow any putative security interest in the Debtor's Cash Collateral and/or any other assets of the Debtor. The Debtor expressly reserves all rights with respect to any putative security interest including those of the secured lenders affected by the Motion;
5. The Final hearing on the Motion shall be held before the Court on September 6, 2017 at 11:00 a.m. Any and all objections to the granting of the Motion and the relief requested thereby on a final basis shall be filed with the Court and served so as to be received no later than 5:00 p.m. Pacific Standard Time on August 23, 2017 by (i) Debtor's counsel and (ii) the Office of the United States Trustee; (lc)
6. The Debtor shall serve a copy of this Interim Order via U.S. Mail (or in its discretion, by any expedited means, including email, facsimile, messenger, or overnight delivery) on the parties served with the Motion, within two (2) business days after entry of this Order;
7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order;
8. Notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014 or other rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and
9. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).