

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
Southern District of California  
(State)

Case number *(if known)*: \_\_\_\_\_ Chapter 11

Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Imperial Palms Resort, LLC

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 27 - 33 02 56 8

4. **Debtor's address**

<p><b>Principal place of business</b></p> <p><u>2050 Country Club Drive</u>  <small>Number Street</small></p> <hr/> <p><u>Holtville, CA 92250</u>  <small>City State ZIP Code</small></p> <hr/> <p><u>Imperial</u>  <small>County</small></p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <hr/> <p>P.O. Box _____</p> <hr/> <p>_____  <small>City State ZIP Code</small></p> <hr/> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <hr/> <p>_____  <small>City State ZIP Code</small></p>
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5. **Debtor's website (URL)** \_\_\_\_\_

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Imperial Palms Resort, LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

- Yes. District Southern When 07/31/17 Case number 17-04553  
MM / DD / YYYY
- District Southern When 05/30/2018 Case number 18-03170-MM11  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Imperial Palms Resort, LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in *this* district?**

*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

Statistical and administrative information

**13. Debtor's estimation of available funds**

*Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor Imperial Palms Resort, LLC  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/05/2018  
MM / DD / YYYY

**X** \_\_\_\_\_  
Signature of authorized representative of debtor

Eduardo Mejorado  
Printed name

Title LLC Manager

18. Signature of attorney

**X** \_\_\_\_\_  
Signature of attorney for debtor

Date 06/05/2018  
MM / DD / YYYY

Francisco J. Aldana  
Printed name  
Law Offices of Francisco Javier Aldana  
Firm name  
3033 5th Avenue, Suite 201  
Number Street  
San Diego CA 91913  
City State ZIP Code  
619-236-8355 efile@aldanalawoffice.com  
Contact phone Email address  
216388 CA  
Bar number State

Allied Waste  
104 East Robinson Road  
Imperial, CA 92251

Arrendondo Furniture  
Calz Cuauhtemoc #1198-20  
Col. Sta. Maria. Mexicali, B.C  
Mexico

Bank of America  
P.O.Box 15796  
Wilmington, DE 19886-5796

Board of Equalization  
P.O. Box 942879  
Sacramento, CA 94287-9353

Brian Chiu  
2395 Roanoke Road  
San Marino, CA 91108

Clearing House CDFI  
P.O. Box 80590  
City of Industry, CA 91716-8590

Crystal Hirose  
256 Monterey Pass Road  
Monterey Park, CA 91754

Darryl Readshaw  
26570 Fairway Drive  
Pioneer, CA 95666

David Lee  
2395 Roanoke Road  
San Marino, CA 91108

Diane Tsai  
2395 Roanoke Road  
San Marino, CA 91108

DTSC Imperial CUPA  
627 Wake Avenue  
El Centro, CA 92243

Employment Development Dept.  
658 East Brien  
San Bernardino, CA 92408

ESBF Partners  
5 West 37th Street, 2nd Flr.  
New York, NY 10018

Fitzmaurice & Associates  
339 Hilltop Drive., #101  
Chula Vista, CA 91910

Gordon's Carpet One  
c/o John Chong  
945 N. Imperial Avenue  
El Centro, CA 92243

IMCA Capital  
Bizfi  
460 Park Avenue So., 10th Flr.  
New York, NY 10016

Imperial County Tax Collector  
c/o Karen Vogel  
940 West Main Street, Ste. 106  
El Centro, CA 92243-2864

Insurance Company of the West  
P.O. Box 85563  
San Diego, CA 92186-5563

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

John Chong  
1309 E. Las Tunas Drive  
San Gabriel, CA 91776

Kevin Smith  
2050 Country Club Drive  
Holtville, CA 92250

Lamar  
P.O. Box 1227  
Yuma, AZ 85365

Ling Li  
2395 Roanoke Road  
San Marino, CA 91108

Oasis Growth Partners  
2275 Huntington Drive, #534  
San Marino, CA 91108

Qing Tao  
68 West Las Flores Avenue  
Arcadia, CA 91007

TCF Equipment Finance  
1111 West San Marnan Drive  
Suite A2 West  
Waterloo, IA 50701

Triple S Electric, Inc.  
8851 Prospect Avenue  
Santee, CA 92071-0392

US Security Associates  
P.O. Box 931703  
Atlanta, GA 31193

Yellowstone Bank  
30 Broad Street, 14th Flr.  
New York, NY 10004