

Signed: March 26, 2009

SO ORDERED

THIS CONSENT ORDER WAS SUBMITTED FOLLOWING AN EMERGENCY TELEPHONIC HEARING ON THIS MATTER HELD ON MARCH 25, 2009 AT WHICH THE PARTIES TO THE ORDER AND THE UNITED STATES TRUSTEE APPEARED AND CONSENTED TO THE RELIEF SET FORTH HEREIN.



Nancy V. Alquist
NANCY V. ALQUIST
U. S. BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)**

In re: *
F.T. SILFIES, INC., * Case No: 09-15049.
Debtor. * (Chapter 11)
* * * * *

In re: *
PRICE TRUCKING, INC. * Case No: 09-15044
Debtor. * (Chapter 11)
* (Jointly Administered under
Case No. 09-_____) *
* * * * *

**INTERIM CONSENT ORDER AUTHORIZING DEBTOR'S
USE OF CASH COLLATERAL**

Upon consideration of the emergency motion (the "Motion") of the above-captioned debtors and debtors-in-possession herein (the "Debtors") for authority to use cash collateral, and for good cause shown, it is, by the United States Bankruptcy Court for the District of Maryland,

ORDERED, that the Motion is and the same is hereby GRANTED on an emergency interim basis as set forth herein; and it is further

ORDERED, that capitalized terms used but not defined herein shall have the meanings ascribed to such terms as in the Motion; and it is further

ORDERED, that the Debtors are authorized to use their Cash Collateral to pay their operating obligations in accordance with the Budget through 5:30 p.m. on March 27, 2009; and it is further

ORDERED, that the Debtors shall provide TAB with any proposed amendments or modifications to the Budget. In addition, the Debtors shall submit to TAB a request if they desire to make a disbursement for an amount more than 10% above the amount shown on any line item of the Budget (an "Excess Expense"). TAB's approval shall not be unreasonably withheld. TAB shall give notice of its approval or disapproval of any Excess Expense as soon as reasonably possible. Should TAB object to any Excess Expense, then nothing contained herein shall preclude the Debtors from seeking authority from the Court to pay the Excess Expense; and it is further

ORDERED, Any proceeds from the sale and purchase of accounts receivable and/or Cash Collateral received by TAB after the Petition Date, shall be immediately deposited into the Debtors' bank accounts and utilized only for expenses contained in the Budget; and it is further

ORDERED, that TAB is hereby granted a security interest in the Debtors' post-petition Cash Collateral with the same validity and priority as existed on the Petition Date in such assets, which security interest shall serve as partial adequate protection for any decrease in the value of any pre-petition security interest in the Cash Collateral; and it is further

ORDERED, that for the purposes of this Order, the phrase "Cash Collateral" shall mean and include all "cash collateral" as defined by Section 363 of the Bankruptcy Code, deposits with TAB and cash arising from the collection, sale, lease or other disposition, use or conversion to cash of any property of the Debtors in which TAB has any lien or security interest, whether such liens or security interests (including, without limitation, any replacement liens or security interests) that existed at the commencement of these cases or arise thereafter pursuant to this Order, or any other order of the Court, or applicable law, or otherwise, and whether such

property that has been converted to cash existed as of the Petition Date or arose or was generated thereafter; and it is further

ORDERED, that the Debtors are not permitted to use any Cash Collateral except as set forth in this Order and only in accordance with the Budget (as may be amended with the agreement of TAB or by order of the Court) for the Cash Collateral; and it is further

ORDERED, that nothing in this Order shall constitute an adjudication as to the validity, extent, or priority of TAB's pre-petition liens on the Debtors' property. All rights of the parties to have such interest determined at a later date are reserved for determination by separate order; and it is further

ORDERED, that as additional adequate protection for TAB, TAB is hereby granted an allowed super priority administrative claim pursuant to 11 U.S.C. § 507(b) to the extent the terms of the adequate protection provided for under this Order prove insufficient to adequately protect the interests of TAB for use of the Cash Collateral and/or the proceeds from the sale of accounts receivable; and it is further

ORDERED, that the liens and security interests granted to TAB pursuant to this Order shall be valid and perfected, as of the Petition Date, without the need for execution or filing of any further document or instrument otherwise required to be executed or filed under applicable nonbankruptcy law. Notwithstanding that no documents need be executed or filed to create or perfect the liens and security interests granted hereunder, Debtors, and their officers and agents on their behalf, shall execute and deliver such further documentation as TAB may request to evidence and give notice of the liens and security interests granted pursuant to this Order, and the automatic stay is hereby modified for that purpose; and it is further

ORDERED, that the Debtors' authorization to use cash collateral shall expire upon the conversion of their cases to chapter 7, the appointment of a chapter 11 Trustee or the dismissal of the case; and it is further

ORDERED, that service of a copy of this Interim Order and the Motion, including exhibits to the Motion, shall be made by the Debtors by hand-delivery, first class mail, e-mail correspondence, or deposit with an overnight courier service within three (3) business days after entry hereof, upon (i) the United States Trustee; (ii) TAB; (iii) the Debtors' thirty (30) largest unsecured creditors as listed by the Debtors in connection with their chapter 11 petition; and (iv) all parties having filed request for notices in the Debtors' cases and shall constitute good and sufficient service of this Interim Order, the Motion, notice of the final hearing, and all proceedings to be held hereon; and it is further

ORDERED, that a hearing on the Debtor's continued use of cash collateral shall be held by the Court on March 27 2009 at 10:00 a.m. EDT.

END OF ORDER

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FT Staffs
Summary of Daily Cash Activity / Funding Requirements
For the Days ending:

	Wed	Thur	Fri	Mon	Tue	Wed	Thur	Fri	Mon	Tue	Wed	Thur	Fri	Mon	Tue
	3/25/2009	3/26/2009	3/27/2009	3/30/2009	3/31/2009	4/1/2009	4/2/2009	4/3/2009	4/6/2009	4/7/2009	4/8/2009	4/9/2009	4/13/2009	4/13/2009	4/14/2009
Cash Inflow:	\$ 107,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000	\$ 85,000
Items scheduled to clear through checking account:															
401k	(4,100)	-	-	-	(62,000)	(4,100)	-	-	-	-	(4,100)	-	-	-	-
Employee Benefits	-	-	-	(15,000)	-	-	(15,000)	(15,000)	(15,000)	(15,000)	-	(15,000)	-	(15,000)	(15,000)
Fuel (outside TCH)	-	-	(10,000)	(10,000)	-	-	(15,000)	(25,670)	(15,000)	-	(15,000)	(15,000)	(125,670)	(7,500)	-
General AP (office repairs)	(17,250)	(15,000)	(30,670)	-	-	-	(3,500)	(7,500)	(40,000)	(10,000)	(15,000)	(7,500)	(15,000)	(15,000)	(15,000)
Liability Insurance	-	-	-	-	(3,500)	(3,500)	(3,500)	(7,500)	(7,500)	(7,500)	-	(7,500)	(7,500)	(7,500)	(7,500)
Parts Vendor	-	-	(43,000)	(50,000)	(20,000)	(61,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)
Payroll and Payroll Taxes	(21,175)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(10,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)
TCH Checks (fuel)	(6,000)	(5,000)	-	(5,000)	-	(5,000)	-	(10,000)	-	-	-	(5,000)	-	(5,000)	-
Tolls	-	-	-	-	-	-	-	(8,000)	-	-	-	-	-	-	-
Utilities	-	(78,000)	(106,670)	(95,000)	(100,500)	(88,600)	(68,500)	(73,170)	(92,500)	(60,500)	(85,100)	(57,500)	(48,170)	(97,500)	(112,500)
Net Cash Requirement	\$ 40,975	\$ 7,000	\$ (21,670)	\$ (10,000)	\$ (115,500)	\$ (3,600)	\$ 36,500	\$ 11,810	\$ (7,500)	\$ 24,500	\$ (100)	\$ 27,500	\$ 36,830	\$ (12,500)	\$ (27,500)
Net Cash Surplus / (Requirement)	\$ 40,975	\$ 44,975	\$ 51,975	\$ 30,305	\$ 20,305	\$ 4,805	\$ 1,205	\$ 37,705	\$ 49,535	\$ 42,035	\$ 66,535	\$ 66,435	\$ 99,935	\$ 130,765	\$ 118,265
Beginning Balance	4,000	7,000	(21,670)	(10,000)	(15,500)	(3,600)	36,500	11,830	(7,500)	24,500	100	27,500	36,830	(12,500)	(27,500)
Net Cash Flow	40,975	44,975	51,975	30,305	20,305	4,805	1,205	37,705	49,535	42,035	66,535	66,435	99,935	130,765	118,265
Ending Balance	44,975	51,975	30,305	20,305	4,805	1,205	37,705	49,535	42,035	66,535	66,435	99,935	130,765	118,265	90,765