

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re CB Holding Corp., et al.

**Case No. 10-13683 (MFW)
Reporting Period: 8/22/11 through 10/2/11**

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached | Affidavit/Supplement Attached |
|--|-----------------|--------------------------|-----------------------------|--------------------------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | X | | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a | X | | X |
| Schedule of Professional Fees Paid | MOR-1b | X | | |
| Copies of bank statements | | | | |
| Cash disbursements journals | | | | |
| Statement of Operations | MOR-2 | X | X | |
| Balance Sheet | MOR-3 | X | | |
| Status of Postpetition Taxes | MOR-4 | | | X |
| Copies of IRS Form 6123 or payment receipt | | | | |
| Copies of tax returns filed during reporting period | | | | |
| Summary of Unpaid Postpetition Debts | MOR-4 | X | | |
| Listing of aged accounts payable | MOR-4 | X | | |
| Accounts Receivable Reconciliation and Aging | MOR-5 | X | | |
| Debtor Questionnaire | MOR-5a | X | | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Edmund J. Schwartz
Signature of Debtor

11/8/11
Date

Signature of Joint Debtor

Date

Edmund J. Schwartz
Signature of Authorized Individual*

11/8/11
Date

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

| | BANK ACCOUNTS | | | | | | | | | | | | CURRENT MONTH | | CUMULATIVE FILING TO DATE | | |
|-------------------------------------|---------------|-----------|---------|-----------|--------------|-----------------|-----------------|-----------------|--------------------|---------------------|----------|----------|---------------|-------------|---------------------------|-------------|-------------|
| | OPER. | PAYROLL | TAX | UTILITIES | Wilmington | Wilmington | Wilmington | STORE | BofA | NON-BofA | A.P | OTHER | ACTUAL | PROJECTED * | ACTUAL | PROJECTED * | |
| | | | | | Trust Escrow | Trust ST Invest | Trust Curve Out | LIQUOR ACCOUNTS | DEPOSITORY ACCOUNT | DEPOSITORY ACCOUNTS | ACCOUNTS | | | | | | |
| CASH BEGINNING OF MONTH | 98,390 | 601,114 | 237,781 | 145,927 | 0 | 1,031,014 | 0 | 0 | (0) | 3,577 | (3,328) | (68,495) | 100 | 2,046,079 | 0 | 2,581,642 | 2,581,642 |
| RECEIPTS | | | | | | | | | | | | | | | | | |
| CASH SALES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 255 | 0 | 0 | 0 | 0 | 255 | 255 | 12,724,924 | 15,040,527 |
| ACCOUNTS RECEIVABLE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 34,172,513 | 27,692,000 |
| OTHER RECEIVABLES | 148,870 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 148,870 | 148,870 | 624,323 | 148,870 |
| LOANS AND ADVANCES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 44,407,016 | 6,982,057 |
| SALE OF ASSETS | 44,995 | 0 | 0 | 0 | 0 | 517,495 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 562,490 | 562,490 | 32,231,220 | 562,490 |
| SALES TAX COLLECTIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,311 | 3,037,928 |
| TRANSFERS (FROM OTHER ACCTS) | 509,261 | 2,210 | 0 | 0 | 0 | 33,750 | 0 | 0 | 96,844 | 0 | 29,377 | (100) | 0 | 671,341 | 671,341 | 97,723,633 | 671,341 |
| CASH TRANSFERS - ACCT CLOSURES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (17,578) | 0 |
| TOTAL RECEIPTS | 703,126 | 2,210 | 0 | 0 | 0 | 551,245 | 0 | 0 | 97,099 | 0 | 29,377 | (100) | 0 | 1,382,956 | 1,382,956 | 221,871,361 | 54,135,214 |
| DISBURSEMENTS | | | | | | | | | | | | | | | | | |
| NET PAYROLL | 2,210 | 71,593 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 73,803 | 73,803 | 11,030,046 | 14,728,581 |
| EMPLOYEE BENEFITS | 0 | 350 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 350 | 350 | 2,232,797 | 2,333,347 |
| PAYROLL TAXES | 0 | 32,111 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 32,111 | 32,111 | 3,844,989 | 32,111 |
| SALES-TAX TRANSFERS TO TRUST ACCT | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,000,621 | 3,006,351 |
| SALES, USE, & OTHER TAXES | 40,653 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 40,653 | 40,653 | 1,456,195 | 371,840 |
| INSURANCE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,206,098 | 2,399,728 |
| SECURED/ RENTAL/ LEASES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,018,523 | 2,960,220 |
| UTILITIES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 30,574 | 0 | 0 | 30,574 | 30,574 | 2,384,285 | 2,543,230 |
| CREDIT-CARD FEES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 551,546 | 615,654 |
| INVENTORY PURCHASES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 93 | 0 | 0 | 93 | 93 | 16,658,752 | 15,465,933 |
| PACA CLAIMS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1,008,035 | 0 |
| STORE SERVICES, MARKETING AND OTHER | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,831 | 0 | 0 | 5,831 | 5,831 | 4,685,767 | 3,708,934 |
| OWNER DRAW * | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ADMINISTRATIVE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 173,669 | 0 |
| SELLING | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TRANSFERS (TO OTHER ACCTS) | 53,719 | 0 | 0 | 0 | 0 | (570,433) | 0 | 0 | 96,506 | (3,328) | 0 | 0 | 0 | (423,536) | (423,536) | 99,425,601 | (167,401) |
| Transfer to Depository | 96,844 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,328 | 0 | 0 | 0 | 0 | 100,172 | 100,172 | 904,616 | 100,172 |
| RETURN ESCROW | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 312,500 | 0 |
| CAPITAL EXPENDITURES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 342,402 | 198,446 |
| CASH INTEREST AND BANK FEES | 5,084 | 1,681 | 0 | 0 | 0 | 0 | 0 | 0 | 867 | 0 | 0 | 0 | 0 | 7,632 | 7,632 | 5,152,980 | 305,657 |
| LOANS AND ADVANCES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 36,697,769 | 0 |
| VENDOR DEPOSITS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,301,018 | (926,808) |
| CURE COST PAYMENTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 736 | 0 | 0 | 736 | 736 | 6,797,868 | 736 |
| PROFESSIONAL FEES | 519,339 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16,246 | 0 | 0 | 535,585 | 535,585 | 8,862,805 | 7,270,757 |
| DISTRIBUTION OF PROCEEDS | 33,750 | 0 | 0 | 0 | 0 | 460,515 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 494,265 | 494,265 | 6,606,372 | 494,265 |
| U.S. TRUSTEE QUARTERLY FEES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 142,225 | 10,800 |
| COURT COSTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL DISBURSEMENTS | 751,599 | 105,735 | 0 | 0 | 0 | (109,918) | 0 | 0 | 100,701 | (3,328) | 53,479 | 0 | 0 | 898,269 | 898,269 | 220,797,478 | 55,452,553 |
| NET CASH FLOW | (48,473) | (103,526) | 0 | 0 | 0 | 661,163 | 0 | 0 | (3,602) | 3,328 | (24,103) | (100) | 0 | 484,688 | 484,688 | 1,073,884 | (1,317,339) |
| (RECEIPTS LESS DISBURSEMENTS) | | | | | | | | | | | | | | | | | |
| CASH - END OF MONTH | 49,917 | 497,588 | 237,781 | 145,927 | 0 | 1,692,177 | 0 | 0 | (25) | (0) | (92,598) | (0) | 0 | 2,530,767 | 2,530,767 | 3,655,526 | 1,264,303 |

THE FOLLOWING SECTION MUST BE COMPLETED

| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN) | |
|---|------------------|
| TOTAL DISBURSEMENTS | 898,269 |
| LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS | 323,364 |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | 0 |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | 1,221,633 |

* NOTE: The current DIP budget projected results through the week ending 8/28/11. Therefore, Sep'11 projections are equal to Actuals in this schedule.

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
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Fiscal Month ending October 2, 2011

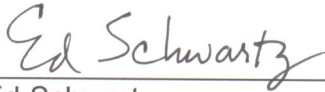
| Bank Name | Account Number | Description | Balance |
|--|-----------------------|-------------------------|------------------|
| Bank of America | 381004091284 | Liquor - Bedford | 0 |
| Bank of America | 381004091271 | Liquor - Nashua | 0 |
| Bank of America | 381004091213 | Liquor - Gaithersburg | 0 |
| Bank of America | 381004091200 | Liquor - Newark | 0 |
| Bank of America | 381004091190 | Liquor - Franklin Mills | 0 |
| Bank of America | 381004091187 | Liquor - Bangor | 0 |
| Bank of America | 381004091174 | Liquor - Newington | 0 |
| Bank of America | 381004091161 | Liquor - Portland | 0 |
| Bank of America | 009429418291 | Liquor - Langhorne | 0 |
| Bank of America | 009429418275 | Liquor - Allentown | 0 |
| Bank of America | 003812670340 | Liquor - Harrisburg | 0 |
| Bank of America | 003812670324 | Liquor - York | 0 |
| Bank of America | 003812670272 | Liquor - Buckhorn | 0 |
| Bank of America | 003812670269 | Liquor - Springfield | 0 |
| Bank of America | 000080252231 | Payroll | 813,165 |
| Bank of America | 000080252223 | Accounts Payable | 15,055 |
| Bank of America | 381023399239 | Sales Tax Trust | 237,781 |
| Bank of America | 381026609243 | Utility Account | 145,927 |
| Bank of America | 003812670395 | Operating | 49,917 |
| Bank of America | 004146041962 | Depository | (25) |
| Wachovia/ Wells Fargo | 2000001210729 | Wachovia | 0 |
| PNC Bank | 9012378896 | PNC Bank | 100 |
| TD North Bank | 4240935796 | TD North Bank | 0 |
| Wilmington Trust | 99751000 | Escrow | 0 |
| Wilmington Trust US Govt Fund Service Class | 99751000 | Short Term Securities | 1,692,177 |
| Wilmington Trust | 99751001 | Carve Out | 0 |
| TOTAL | | | 2,954,097 |

In re CB Holding Corp., et al.
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Bank Reconciliation

The above-captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

I attest that each of the Debtors' bank accounts is reconciled to monthly bank statements. The Debtors' standard practice is to ensure that each bank account is reconciled to monthly bank statements for each calendar month 30 days after month end.



Ed Schwartz
Chief Financial Officer
CB Holding Corp.

November 8, 2011

In re CB Holding Corp., et al.
Debtor

Case No. 10-13683 (MFW)
MOR 1(b)
Reporting Period: 8/22/11 through 10/2/11

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

| Payee | Period Covered | Amount Approved | Payor | Check | | Amount Paid | | Year-To-Date | |
|---|-----------------|-----------------|-----------------------------------|--------|-----------|---------------|--------------|-----------------|---------------|
| | | | | Number | Date | Fees | Expenses | Fees | Expenses |
| Cahill Gordon & Reindel LLP | 7/1/11-7/31/11 | \$ 192,606.25 | Charlie Brown's Acquisition Corp. | Wire | 9/14/2011 | \$ 179,451.76 | \$ 13,154.49 | \$ 2,062,087.13 | \$ 43,863.77 |
| Capaldi Reynolds & Pelosi, P.A. | 8/1/11-8/31/11 | \$ 11,000.00 | Charlie Brown's Acquisition Corp. | 294905 | 9/7/2011 | \$ 11,000.00 | \$ - | \$ 11,000.00 | \$ - |
| CRG Partners Group LLC | 7/10/11-7/16/11 | \$ 42,281.62 | Charlie Brown's Acquisition Corp. | Wire | 8/22/2011 | \$ 40,150.00 | \$ 2,131.62 | \$ 1,976,691.34 | \$ 83,493.96 |
| CRG Partners Group LLC | 7/17/11-7/23/11 | \$ 20,903.70 | Charlie Brown's Acquisition Corp. | Wire | 8/26/2011 | \$ 20,142.50 | \$ 761.20 | \$ 1,976,691.34 | \$ 83,493.96 |
| CRG Partners Group LLC | 7/24/11-7/30/11 | \$ 24,306.25 | Charlie Brown's Acquisition Corp. | Wire | 8/26/2011 | \$ 23,605.00 | \$ 701.25 | \$ 1,976,691.34 | \$ 83,493.96 |
| CRG Partners Group LLC | 7/31/11-8/6/11 | \$ 31,631.07 | Charlie Brown's Acquisition Corp. | Wire | 9/9/2011 | \$ 30,581.25 | \$ 1,049.82 | \$ 1,976,691.34 | \$ 83,493.96 |
| CRG Partners Group LLC | 8/7/11-8/13/11 | \$ 31,149.65 | Charlie Brown's Acquisition Corp. | Wire | 9/9/2011 | \$ 29,942.50 | \$ 1,207.15 | \$ 1,976,691.34 | \$ 83,493.96 |
| CRG Partners Group LLC | 8/14/11-8/20/11 | \$ 26,638.12 | Charlie Brown's Acquisition Corp. | Wire | 9/14/2011 | \$ 25,340.00 | \$ 1,298.12 | \$ 1,976,691.34 | \$ 83,493.96 |
| CRG Partners Group LLC | 8/21/11-8/27/11 | \$ 26,032.34 | Charlie Brown's Acquisition Corp. | Wire | 9/21/2011 | \$ 24,145.00 | \$ 1,887.34 | \$ 1,976,691.34 | \$ 83,493.96 |
| Golden, Rothschild, Spagnola, Lundell, Boylan, & Garubo, P.C. | | | | | | | | \$ 12,462.00 | \$ 55.95 |
| Grant Thornton | 2010 | \$ 2,970.00 | Charlie Brown's Acquisition Corp. | 294901 | 9/7/2011 | \$ 2,970.00 | \$ - | \$ 2,970.00 | \$ - |
| Kekst & Company | | | Charlie Brown's Acquisition Corp. | | | | | \$ 18,427.00 | \$ 2,930.57 |
| Lawson & Weitzen, LLP | 7/1/11-7/31/11 | \$ 2,276.08 | Charlie Brown's Acquisition Corp. | 294877 | 8/22/2011 | \$ 2,276.08 | \$ - | \$ 22,178.58 | \$ 138.58 |
| Meyers, Rodbell & Rosenbaum, P.A. | | | Charlie Brown's Acquisition Corp. | | | | | \$ 5,290.00 | \$ 15.80 |
| Moritt Hock & Hamroff | | | Charlie Brown's Acquisition Corp. | | | | | \$ 2,500.00 | \$ - |
| Pachulski Stang Ziehl & Jones LLP | | | Charlie Brown's Acquisition Corp. | | | | | \$ 142,178.75 | \$ 7,821.25 |
| Richards Layton & Finger, P.A. | 6/1/11-6/30/11 | \$ 24,317.44 | Charlie Brown's Acquisition Corp. | Wire | 8/22/2011 | \$ 23,320.40 | \$ 997.04 | \$ 368,960.80 | \$ 37,054.53 |
| Sard & Leff, LLC | | | Charlie Brown's Acquisition Corp. | | | | | \$ 19.52 | \$ - |
| The Garden City Group Inc. | 8/1/11-8/31/11 | \$ 39,077.20 | Charlie Brown's Acquisition Corp. | Wire | 8/26/2011 | \$ - | \$ 39,077.20 | \$ 458,616.96 | \$ 243,833.37 |
| The Garden City Group Inc. | 7/1/11-7/31/11 | \$ 57,239.11 | Charlie Brown's Acquisition Corp. | Wire | 9/14/2011 | \$ 51,978.85 | \$ 5,260.26 | \$ 458,616.96 | \$ 243,833.37 |
| The Orin Group LLC | | | Charlie Brown's Acquisition Corp. | | | | | \$ 3,574.00 | \$ - |
| Victor & Bernstein, P.C. | 7/1/11-7/31/11 | \$ 3,156.61 | Charlie Brown's Acquisition Corp. | Wire | 9/14/2011 | \$ 3,138.75 | \$ 17.86 | \$ 125,515.48 | \$ 35,745.93 |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
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Cumulative since filing on Nov. 17, 2010

| | Case No. 10-13683 (MFW) | CB | CB | CB | CB | CB | CB | CB |
|-------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| | CB Holding Corp. | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
| | | Washington | | | | | | |
| | | Middletown | Fishkill | Town | Old Tappan | Wayne | Oradell | Denville |
| Total Sales | \$43,435,113 | \$1,176,026 | \$1,412,848 | \$1,059,877 | \$1,139,469 | \$1,303,781 | \$969,719 | \$1,174,355 |
| Cost of Good Sold | 15,990,986 | 479,396 | 555,410 | 403,671 | 435,826 | 513,089 | 365,748 | 446,113 |
| Gross Profit | 27,444,127 | 696,630 | 857,438 | 656,206 | 703,643 | 790,692 | 603,971 | 728,242 |
| Labor & Benefits | 13,630,449 | 415,882 | 458,058 | 350,084 | 349,489 | 371,099 | 353,987 | 337,098 |
| Supplies | 917,312 | 28,508 | 32,175 | 18,416 | 22,865 | 25,684 | 17,119 | 22,395 |
| Expendable Equipment | 177,271 | 7,631 | 6,815 | 4,421 | 4,320 | 4,645 | 3,702 | 3,333 |
| Equipment Rental | 200,621 | 5,238 | 6,038 | 5,151 | 5,906 | 5,277 | 3,858 | 6,325 |
| Maint & Cleaning | 2,135,974 | 73,824 | 81,879 | 58,311 | 64,460 | 90,568 | 47,718 | 60,405 |
| Credit Card Fees | 780,171 | 18,924 | 28,050 | 21,833 | 23,998 | 24,709 | 18,228 | 23,509 |
| Laundry & Uniforms | 159,394 | 4,172 | 7,716 | 3,520 | 3,548 | 5,332 | 2,705 | 5,070 |
| Music & Flowers | 65,775 | 135 | 136 | 178 | 221 | 152 | 336 | 210 |
| Utilities | 2,279,771 | 85,507 | 75,871 | 47,065 | 77,813 | 63,780 | 33,893 | 54,161 |
| Promotions & Marketing | 37,275 | 358 | 110 | 167 | 103 | 1,397 | 1,074 | 209 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 9,417 | 6,073 | 7,608 | 9,203 | 9,121 | 8,402 | 6,099 |
| Total Expenses | 20,661,168 | 649,595 | 702,922 | 516,754 | 561,927 | 601,764 | 491,023 | 518,814 |
| Controllable Profit | 6,782,959 | 47,035 | 154,516 | 139,453 | 141,717 | 188,929 | 112,948 | 209,428 |
| Total Fixed Expenses | 3,964,106 | 155,901 | 127,989 | 97,642 | 112,454 | 112,229 | 74,095 | 138,269 |
| Other Income | 8,705 | (1) | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | (108,867) | 26,527 | 41,811 | 29,263 | 76,700 | 38,854 | 71,159 |
| General & Administrative Exp. | 4,894,589 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (11,768,974) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,318,737 | | | | | | | |
| Net Income | (\$58,491,179) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

| | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|--------------|
| | CB Holding Corp. | Plains | Brielle | Carlstadt | Lakewood | Millburn | Chatham | Silverton |
| Total Sales | \$43,435,113 | \$1,752,959 | \$875,967 | \$1,098,657 | \$1,603,584 | \$1,263,988 | \$1,222,345 | \$1,186,313 |
| Cost of Good Sold | 15,990,986 | 632,510 | 353,419 | 425,919 | 650,864 | 469,199 | 453,298 | 470,110 |
| Gross Profit | 27,444,127 | 1,120,449 | 522,548 | 672,738 | 952,720 | 794,789 | 769,047 | 716,203 |
| Labor & Benefits | 13,630,449 | 457,488 | 315,060 | 370,265 | 463,201 | 406,278 | 401,775 | 375,205 |
| Supplies | 917,312 | 36,110 | 17,573 | 20,977 | 31,702 | 22,622 | 22,512 | 24,103 |
| Expendable Equipment | 177,271 | 5,572 | 2,126 | 3,328 | 7,500 | 6,624 | 3,163 | 6,568 |
| Equipment Rental | 200,621 | 5,863 | 8,461 | 5,137 | 5,629 | 5,323 | 4,727 | 7,434 |
| Maint & Cleaning | 2,135,974 | 56,708 | 48,688 | 76,882 | 81,718 | 56,905 | 52,880 | 63,867 |
| Credit Card Fees | 780,171 | 34,725 | 16,908 | 21,095 | 31,588 | 27,560 | 27,654 | 20,495 |
| Laundry & Uniforms | 159,394 | 5,803 | 3,730 | 6,844 | 9,448 | 3,597 | 6,728 | 4,760 |
| Music & Flowers | 65,775 | 186 | 198 | 136 | 451 | 188 | 136 | 136 |
| Utilities | 2,279,771 | 61,781 | 59,323 | 72,640 | 94,885 | 55,392 | 52,892 | 71,299 |
| Promotions & Marketing | 37,275 | 474 | 500 | 0 | 467 | 56 | 19 | 78 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 9,258 | 12,759 | 8,002 | 18,081 | 10,909 | 7,210 | 11,634 |
| Total Expenses | 20,661,168 | 673,969 | 485,326 | 585,306 | 744,668 | 595,454 | 579,696 | 585,578 |
| Controllable Profit | 6,782,959 | 446,481 | 37,222 | 87,432 | 208,052 | 199,334 | 189,350 | 130,624 |
| Total Fixed Expenses | 3,964,106 | 113,231 | 68,611 | 128,087 | 193,679 | 123,215 | 113,536 | 124,622 |
| Other Income | 8,705 | (11) | 0 | 0 | 0 | (4) | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | 333,238 | (31,389) | (40,655) | 14,373 | 76,115 | 75,814 | 6,003 |
| General & Administrative Exp. | 4,894,589 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (11,768,974) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,318,737 | | | | | | | |
| Net Income | (\$58,491,179) | | | | | | | |

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)

MOR - 2

Cumulative since filing on Nov. 17, 2010

| | Case No. 10-13683 (MFW) | CB | CB | CB | CB | CB | CB | CB |
|-------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| | CB Holding Corp. | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
| | | Mt Holly | Hamilton | Woodbury | Mapleshade | Edison | Springfield | Unassigned |
| Total Sales | \$43,435,113 | \$1,275,197 | \$1,032,101 | \$1,142,908 | \$783,455 | \$1,435,595 | \$1,612,524 | \$0 |
| Cost of Good Sold | 15,990,986 | 488,892 | 407,628 | 431,526 | 307,984 | 554,477 | 601,645 | 0 |
| Gross Profit | 27,444,127 | 786,305 | 624,474 | 711,382 | 475,471 | 881,118 | 1,010,879 | 0 |
| Labor & Benefits | 13,630,449 | 420,339 | 362,280 | 362,465 | 314,315 | 390,311 | 523,900 | 48,635 |
| Supplies | 917,312 | 26,988 | 24,675 | 18,424 | 18,329 | 29,925 | 34,452 | (61) |
| Expendable Equipment | 177,271 | 3,834 | 4,491 | 3,036 | 2,821 | 4,557 | 5,926 | 0 |
| Equipment Rental | 200,621 | 7,939 | 3,506 | 7,285 | 5,336 | 5,341 | 5,208 | 0 |
| Maint & Cleaning | 2,135,974 | 61,803 | 54,997 | 48,324 | 32,638 | 60,525 | 70,280 | 18,960 |
| Credit Card Fees | 780,171 | 21,814 | 16,930 | 19,814 | 13,885 | 27,664 | 25,136 | (6,503) |
| Laundry & Uniforms | 159,394 | 5,178 | 4,552 | 3,430 | 4,741 | 4,757 | 6,595 | 0 |
| Music & Flowers | 65,775 | 207 | 184 | 154 | 278 | 190 | 240 | 0 |
| Utilities | 2,279,771 | 64,543 | 47,832 | 54,960 | 43,559 | 66,000 | 69,734 | 0 |
| Promotions & Marketing | 37,275 | 406 | 588 | 401 | 287 | 440 | 137 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 9,200 | 6,870 | 8,409 | 5,970 | 10,602 | 12,477 | (17,941) |
| Total Expenses | 20,661,168 | 622,253 | 526,904 | 526,703 | 442,158 | 600,313 | 754,085 | 43,090 |
| Controllable Profit | 6,782,959 | 164,052 | 97,570 | 184,679 | 33,313 | 280,805 | 256,793 | (43,090) |
| Total Fixed Expenses | 3,964,106 | 119,104 | 87,124 | 90,368 | 76,802 | 104,170 | 222,163 | (26,314) |
| Other Income | 8,705 | 0 | 0 | 0 | 0 | 260 | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | 44,948 | 10,446 | 94,311 | (43,489) | 176,896 | 34,630 | (16,776) |
| General & Administrative Exp. | 4,894,589 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (11,768,974) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,318,737 | | | | | | | |
| Net Income | (\$58,491,179) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

| | Case No. 10- 13683 (MFW) | Office | Office | Office | Office | Office | Office | Office |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) |
| | | Westfield | Bridgewater | Cranford | Ridgewood | Montclair | Morristown | Summit |
| | CB Holding Corp. | | | | | | | |
| Total Sales | \$43,435,113 | \$635,999 | \$622,970 | \$865,884 | \$1,242,530 | \$1,288,535 | \$901,750 | \$1,009,513 |
| Cost of Good Sold | 15,990,986 | 215,697 | 218,957 | 280,182 | 385,427 | 420,744 | 287,963 | 321,183 |
| Gross Profit | 27,444,127 | 420,302 | 404,013 | 585,702 | 857,103 | 867,791 | 613,787 | 688,330 |
| Labor & Benefits | 13,630,449 | 227,556 | 236,500 | 274,602 | 344,674 | 359,332 | 264,096 | 324,393 |
| Supplies | 917,312 | 15,311 | 15,339 | 19,556 | 23,515 | 27,200 | 17,449 | 22,145 |
| Expendable Equipment | 177,271 | 2,587 | 2,599 | 4,306 | 7,069 | 5,237 | 4,686 | 5,234 |
| Equipment Rental | 200,621 | 3,577 | 7,103 | 5,135 | 8,088 | 8,544 | 4,619 | 5,130 |
| Maint & Cleaning | 2,135,974 | 42,047 | 45,447 | 54,510 | 44,007 | 51,888 | 43,569 | 44,700 |
| Credit Card Fees | 780,171 | 11,462 | 11,343 | 14,502 | 22,056 | 19,258 | 17,400 | 18,406 |
| Laundry & Uniforms | 159,394 | 2,873 | 2,358 | 3,389 | 3,484 | 4,146 | 2,484 | 3,390 |
| Music & Flowers | 65,775 | 10,617 | 6,468 | 5,476 | 10,074 | 10,271 | 9,065 | 9,043 |
| Utilities | 2,279,771 | 37,135 | 53,475 | 45,309 | 59,400 | 54,978 | 67,007 | 47,175 |
| Promotions & Marketing | 37,275 | 3,949 | 2,687 | 2,650 | 4,427 | 4,321 | 5,618 | 4,972 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 17,066 | 10,626 | 4,556 | 10,339 | 12,380 | 6,442 | 11,505 |
| Total Expenses | 20,661,168 | 374,180 | 393,944 | 433,990 | 537,134 | 557,556 | 442,434 | 496,093 |
| Controllable Profit | 6,782,959 | 46,122 | 10,070 | 151,712 | 319,969 | 310,236 | 171,353 | 192,237 |
| Total Fixed Expenses | 3,964,106 | 96,417 | 93,163 | 99,906 | 80,993 | 129,532 | 79,362 | 86,637 |
| Other Income | 8,705 | 912 | 437 | 1,775 | 276 | 115 | 233 | 3,773 |
| E.B.I.T.D.A. | 2,827,558 | (49,383) | (82,657) | 53,581 | 239,252 | 180,819 | 92,223 | 109,373 |
| General & Administrative Exp. | 4,894,589 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (11,768,974) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,318,737 | | | | | | | |
| Net Income | (\$58,491,179) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

| | Case No. 10-13683 (MFW) | Office | BC | BC | BC | BC | BC | BC |
|-------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| | CB Holding Corp. | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
| | | Unassigned | Gaithersburg | Portland | Bangor | Newington | Newark | Landover |
| Total Sales | \$43,435,113 | \$503,793 | \$1,253,578 | \$1,121,974 | \$1,004,401 | \$1,173,960 | \$1,206,100 | \$946,936 |
| Cost of Good Sold | 15,990,986 | 182,486 | 463,753 | 406,786 | 347,875 | 409,707 | 433,451 | 347,445 |
| Gross Profit | 27,444,127 | 321,307 | 789,825 | 715,188 | 656,526 | 764,253 | 772,649 | 599,491 |
| Labor & Benefits | 13,630,449 | 146,654 | 369,558 | 346,179 | 306,025 | 330,786 | 335,901 | 298,617 |
| Supplies | 917,312 | 8,948 | 37,275 | 25,163 | 18,501 | 21,977 | 29,139 | 25,814 |
| Expendable Equipment | 177,271 | 1,184 | 9,640 | 5,054 | 2,748 | 2,695 | 6,648 | 8,218 |
| Equipment Rental | 200,621 | 1,243 | 2,731 | 3,536 | 3,547 | 4,090 | 4,294 | 3,144 |
| Maint & Cleaning | 2,135,974 | 19,617 | 46,590 | 53,689 | 39,527 | 50,954 | 52,103 | 30,916 |
| Credit Card Fees | 780,171 | 10,883 | 24,190 | 18,236 | 16,412 | 19,563 | 18,762 | 14,626 |
| Laundry & Uniforms | 159,394 | 1,429 | 3,072 | 3,412 | 3,711 | 3,481 | 4,446 | 1,805 |
| Music & Flowers | 65,775 | 14 | 48 | 20 | 0 | 106 | 210 | 181 |
| Utilities | 2,279,771 | 26,374 | 51,362 | 57,670 | 70,163 | 71,319 | 51,558 | 54,049 |
| Promotions & Marketing | 37,275 | 223 | 687 | 23 | 403 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 2,249 | 2,631 | 3,608 | 3,152 | 6,276 | 8,609 | 5,226 |
| Total Expenses | 20,661,168 | 218,819 | 547,784 | 516,592 | 464,190 | 511,248 | 511,669 | 442,594 |
| Controllable Profit | 6,782,959 | 102,489 | 242,042 | 198,596 | 192,336 | 253,005 | 260,979 | 156,897 |
| Total Fixed Expenses | 3,964,106 | (13,049) | 109,905 | 87,573 | 68,189 | 73,586 | 81,126 | 113,498 |
| Other Income | 8,705 | 0 | 11 | 0 | 1 | 0 | 326 | 294 |
| E.B.I.T.D.A. | 2,827,558 | 115,538 | 132,148 | 111,023 | 124,147 | 179,420 | 180,180 | 43,693 |
| General & Administrative Exp. | 4,894,589 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (11,768,974) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,318,737 | | | | | | | |
| Net Income | (\$58,491,179) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

| | | BC | BC | BC | BC | BC | BC | BC |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
| | CB Holding Corp. | Rochester | Poughkeepsie | Braintree | Milford | Methuen | Nashua | Unassigned |
| Total Sales | \$43,435,113 | \$1,017,633 | \$960,827 | \$949,256 | \$874,600 | \$826,776 | \$506,430 | \$0 |
| Cost of Good Sold | 15,990,986 | 379,075 | 338,515 | 336,095 | 308,319 | 285,564 | 175,039 | 0 |
| Gross Profit | 27,444,127 | 638,558 | 622,312 | 613,161 | 566,281 | 541,212 | 331,391 | 0 |
| Labor & Benefits | 13,630,449 | 310,492 | 315,495 | 292,995 | 272,526 | 269,896 | 156,959 | 0 |
| Supplies | 917,312 | 23,116 | 21,231 | 20,529 | 18,355 | 20,225 | 11,030 | 0 |
| Expendable Equipment | 177,271 | 2,612 | 3,259 | 2,156 | 2,913 | 3,975 | 38 | 0 |
| Equipment Rental | 200,621 | 5,442 | 3,827 | 3,980 | 3,498 | 2,993 | 1,120 | 0 |
| Maint & Cleaning | 2,135,974 | 41,489 | 45,920 | 40,056 | 45,406 | 51,023 | 30,176 | 0 |
| Credit Card Fees | 780,171 | 16,627 | 14,995 | 15,720 | 14,886 | 13,544 | 9,282 | 0 |
| Laundry & Uniforms | 159,394 | 2,724 | 2,834 | 2,363 | 2,067 | 2,418 | 1,277 | 0 |
| Music & Flowers | 65,775 | 0 | 0 | 45 | 85 | 0 | 0 | 0 |
| Utilities | 2,279,771 | 39,140 | 61,404 | 61,737 | 47,346 | 38,667 | 31,574 | 0 |
| Promotions & Marketing | 37,275 | 0 | 17 | 0 | 26 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 2,414 | 2,743 | 3,958 | 2,040 | 928 | (8,957) | 0 |
| Total Expenses | 20,661,168 | 444,057 | 471,725 | 443,541 | 409,149 | 403,670 | 232,499 | 0 |
| Controllable Profit | 6,782,959 | 194,501 | 150,587 | 169,620 | 157,132 | 137,542 | 98,892 | 0 |
| Total Fixed Expenses | 3,964,106 | 105,948 | 86,831 | 87,574 | 85,496 | 94,822 | 14,259 | (54,639) |
| Other Income | 8,705 | 15 | 230 | (91) | 0 | 155 | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | 88,568 | 63,986 | 81,955 | 71,636 | 42,875 | 84,633 | 54,639 |
| General & Administrative Exp. | 4,894,589 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (11,768,974) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,318,737 | | | | | | | |
| Net Income | (\$58,491,179) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 2, 2011

| | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|----------|
| | CB Holding Corp. | Middletown | Fishkill | Town | Old Tappan | Wayne | Oradell | Denville |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 121,545 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 1,361,940 | | | | | | | |
| Non-Recurring Expenses | (11,875,858) | | | | | | | |
| Reorganization Costs | 23,355,843 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 12,963,470 | | | | | | | |
| Net Income | (\$12,963,470) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 2, 2011

| | Case No. 10- 13683 (MFW) | CB | CB | CB | CB | CB | CB | |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------|
| | | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | |
| | | Scotch | | | | | | |
| CB Holding Corp. | | Plains | Brielle | Carlstadt | Lakewood | Millburn | Chatham | Silverton |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 121,545 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 1,361,940 | | | | | | | |
| Non-Recurring Expenses | (11,875,858) | | | | | | | |
| Reorganization Costs | 23,355,843 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 12,963,470 | | | | | | | |
| Net Income | (\$12,963,470) | | | | | | | |

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)

MOR - 2

Fiscal Month ending October 2, 2011

| | Case No. 10- 13683 (MFW) | CB | CB | CB | CB | CB | CB | |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--------------------|
| | | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | |
| | | <u>CB Holding Corp.</u> | <u>Mt Holly</u> | <u>Hamilton</u> | <u>Woodbury</u> | <u>Mapleshade</u> | <u>Edison</u> | <u>Springfield</u> |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 121,545 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 1,361,940 | | | | | | | |
| Non-Recurring Expenses | (11,875,858) | | | | | | | |
| Reorganization Costs | 23,355,843 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 12,963,470 | | | | | | | |
| Net Income | (\$12,963,470) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 2, 2011

| | Case No. 10- 13683 (MFW) | Office | Office | Office | Office | Office | Office | Office |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) |
| | | Westfield | Bridgewater | Cranford | Ridgewood | Montclair | Morristown | Summit |
| | CB Holding Corp. | | | | | | | |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 121,545 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 1,361,940 | | | | | | | |
| Non-Recurring Expenses | (11,875,858) | | | | | | | |
| Reorganization Costs | 23,355,843 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 12,963,470 | | | | | | | |
| Net Income | (\$12,963,470) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 2, 2011

| | Case No. 10- 13683 (MFW) | Office | BC | BC | BC | BC | BC | BC |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) |
| | | Unassigned | Gaithersburg | Portland | Bangor | Newington | Newark | Landover |
| | CB Holding Corp. | | | | | | | |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 121,545 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 1,361,940 | | | | | | | |
| Non-Recurring Expenses | (11,875,858) | | | | | | | |
| Reorganization Costs | 23,355,843 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 12,963,470 | | | | | | | |
| Net Income | (\$12,963,470) | | | | | | | |

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 2, 2011

| | Case No. 10- 13683 (MFW) | BC | BC | BC | BC | BC | BC | BC |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) | Case No. 10- 13683 (MFW) |
| | | Rochester | Poughkeepsie | Braintree | Milford | Methuen | Nashua | Unassigned |
| | CB Holding Corp. | | | | | | | |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 121,545 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 1,361,940 | | | | | | | |
| Non-Recurring Expenses | (11,875,858) | | | | | | | |
| Reorganization Costs | 23,355,843 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 12,963,470 | | | | | | | |
| Net Income | (\$12,963,470) | | | | | | | |

In re CB Holding Corp., et al.
BALANCE SHEET
Case No. 10-13683 (MFW)
MOR - 3

Fiscal Month ending October 2, 2011

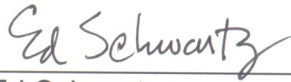
| | 2-Oct-11 | 17-Nov-10 |
|---|------------------------|---------------------|
| | End of | As of |
| | Reporting Cycle | Filing Date |
| <i>Assets</i> | | |
| Cash & Cash Equivalents | 2,530,767 | 2,581,642 |
| Receivables: Less allowance for doubtful accounts | 16,731 | 822,472 |
| Income Tax Receivable | 25,743 | 25,743 |
| Inventories | 0 | 1,237,759 |
| Prepaid Expenses & Supplies | 5,000 | 4,609,086 |
| Total Current Assets | 2,578,241 | 9,276,701 |
| Real Property and Lease Acquisitions | 0 | 535,306 |
| Capital Leases | 0 | 11,087,694 |
| Furniture, Fixtures and Office Equipment | 0 | 18,557,681 |
| Leasehold Improvements | 0 | 56,412,649 |
| Accumulate Depreciation | 0 | (28,846,735) |
| Property & Equipment - Net | 0 | 57,746,595 |
| Liquor Licenses | 3,293,441 | 11,359,955 |
| Other Assets | 1,589,292 | 14,569,637 |
| Deferred Charges | 0 | 27,559 |
| Total Assets | 7,460,974 | 92,980,446 |
| <i>Liabilities</i> | | |
| <i>Post Petition Liabilities</i> | | |
| Accounts Payable | 196,571 | 19,381,282 |
| Escrows and Deposits Payable | 549,172 | 0 |
| Income Tax Payable | (1,455,388) | (1,453,838) |
| Sales Tax Payable | (0) | 1,284,609 |
| Deferred Income Taxes | 9,447,000 | 9,447,000 |
| Accrued Expenses | 554,245 | 13,349,565 |
| Deferred Income | 41,088 | 3,762,165 |
| Capital Lease Properties | 0 | 12,485,818 |
| DIP Financing | 5,419,006 | 0 |
| Other Liabilities | 0 | 959,580 |
| Total Post Petition Liabilities | 14,751,695 | 59,216,181 |
| <i>Liabilities Subject to Compromise</i> | | |
| Secured Debt | 115,922,458 | 115,010,842 |
| Unsecured Debt | 16,524,576 | 0 |
| Total Liabilities Subject to Compromise | 132,447,034 | 115,010,842 |
| Total Liabilities | 147,198,729 | 174,227,024 |
| Preferred Stock | 26,410,036 | 26,410,036 |
| Common Stock | 253 | 253 |
| Treasury Stock | (297,043) | (297,043) |
| Warrants | 0 | 0 |
| Additional Paid-In Capital | 98,437,725 | 98,437,725 |
| Retained Earnings - Pre-petition ¹ | (205,797,548) | (205,797,548) |
| Retained Earnings - Post-petition | (58,491,177) | 0 |
| Shareholder Notes | 0 | 0 |
| Total Shareholders' Equity | (139,737,755) | (81,246,577) |
| Total Liabilities & Shareholders' Equity | 7,460,974 | 92,980,446 |

¹ Pre-petition retained earnings were adjusted for \$341,169 in Dec. 2010 and \$22,690 in Jan. 2011 of pre-petition expenses

In re CB Holding Corp., *et al.*
Case No. 10-13683 (MFW)
MOR - 4

Status of Post-Petition Taxes

I hereby certify that (1) all state and federal post-petition taxes and estimates due and owing for the period of September 2011 for CB Holding Corp. and affiliates have been paid; (2) all state and federal tax returns for the period of September 2011 have been duly completed and submitted on behalf of CB Holding Corp.; or (3) to the extent that any payments have not been made or tax returns have not been submitted an extension has been obtained from the appropriate state or federal agency.



Ed Schwartz
Chief Financial Officer
CB Holding Corp.

November 8, 2011

In re CB Holding Corp., et al.
POST PETITION LIABILITIES PAST DUE
Case No. 10-13683 (MFW)
MOR - 4

Fiscal Month ending October 2, 2011

| | 2-Oct-11 | | | | | Total |
|--|-------------------|-----------|------------|------------|----------|-------------------|
| | Current | 0-30 Days | 31-60 Days | 61-90 Days | 90+ Days | |
| Accounts Payable | 196,571 | 0 | 0 | 0 | 0 | 196,571 |
| Escrows and Deposits Payable | 549,172 | 0 | 0 | 0 | 0 | 549,172 |
| Income Tax Payable | (1,455,388) | 0 | 0 | 0 | 0 | (1,455,388) |
| Sales Tax Payable | (0) | 0 | 0 | 0 | 0 | (0) |
| Deferred Income Taxes | 9,447,000 | 0 | 0 | 0 | 0 | 9,447,000 |
| Accrued Expenses | 554,245 | 0 | 0 | 0 | 0 | 554,245 |
| Deferred Income | 41,088 | 0 | 0 | 0 | 0 | 41,088 |
| Capital Lease Properties | 0 | 0 | 0 | 0 | 0 | 0 |
| DIP Financing | 5,419,006 | 0 | 0 | 0 | 0 | 5,419,006 |
| Other Liabilities | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Post Petition Liabilities | 14,751,695 | 0 | 0 | 0 | 0 | 14,751,695 |

Note: Certain debts payable pursuant to orders of the Bankruptcy Court are reflected as current for the purposes of MOR-4

In re CB Holding Corp., et al.
POST PETITION ACCOUNTS RECEIVABLE PAST DUE
Case No. 10-13683 (MFW)
MOR - 5

Fiscal Month ending October 2, 2011

| A/R Aging | 2-Oct-11 | | | | | Total |
|---------------------|-----------------|------------------|-------------------|-------------------|-----------------|--------------|
| | Current | 0-30 Days | 31-60 Days | 61-90 Days | 90+ Days | |
| Accounts Receivable | 2,500 | 0 | 0 | 4,089 | 10,142 | 16,731 |

| A/R Reconciliation | 2-Oct-11 |
|---|-----------------|
| Accounts Receivable at the beg of the reporting period | 7,144,364 |
| Amounts billed during the period (+) | (7,125,133) |
| Amounts collected during the period (-) | 2,500 |
| Accounts Receivable at the end of the reporting period | 16,731 |

In re CB Holding Corp., et al.
POST PETITION DEBTOR QUESTIONNAIRE
Case No. 10-13683 (MFW)
MOR - 5(a)

Fiscal Month ending October 2, 2011

| Must be completed each month | Yes | No |
|---|------------|-----------|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. | X | |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. | X | |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below. | X | |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. | X | |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. | | X |

Explanations

1. During the reporting period the Debtor sold and transferred the Green Brook, N.J. liquor license to Green Brook Restaurant, LLC; the Hillsborough, N.J. liquor license to KBLJ, LLC; the Burlington, Mass. Liquor license to The Chateau Restaurant Of Burlington, Inc.; and the Harrisburg, Penna. liquor license to UD Mulligans, LLC.
2. Debtor received the Court's permission to keep remaining accounts open rather than close them and open new debtor-in-possession accounts. As a result, all receipts and disbursements occur within existing accounts that are not debtor-in-possession.