

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)  
Reporting Period: 1/24/11 through 2/20/11

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

| <b>REQUIRED DOCUMENTS</b>  | <b>Form No.</b> | <b>Document Attached</b> | <b>Explanation Attached</b> | <b>Affidavit/Supplement Attached</b> |
|--|-----------------|--------------------------|-----------------------------|--------------------------------------|
| Schedule of Cash Receipts and Disbursements                      | MOR-1           | X                        |                             |                                      |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a          | X                        |                             | X                                    |
| Schedule of Professional Fees Paid                               | MOR-1b          | X                        |                             |                                      |
| Copies of bank statements  |                 |                          |                             |                                      |
| Cash disbursements journals                                      |                 |                          |                             |                                      |
| Statement of Operations  | MOR-2           | X                        | X                           |                                      |
| Balance Sheet  | MOR-3           | X                        |                             |                                      |
| Status of Postpetition Taxes                                     | MOR-4           |                          |                             | X                                    |
| Copies of IRS Form 6123 or payment receipt                       |                 |                          |                             |                                      |
| Copies of tax returns filed during reporting period              |                 |                          |                             |                                      |
| Summary of Unpaid Postpetition Debts                             | MOR-4           | X                        |                             |                                      |
| Listing of aged accounts payable                                 | MOR-4           | X                        |                             |                                      |
| Accounts Receivable Reconciliation and Aging                     | MOR-5           | X                        |                             |                                      |
| Debtor Questionnaire   | MOR-5a          | X                        |                             |                                      |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Edmund J Schwartz  
Signature of Debtor

3/15/11  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

Edmund J Schwartz  
Signature of Authorized Individual\*

3/15/11  
Date

\_\_\_\_\_  
Printed Name of Authorized Individual

\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

|                                     | BANK ACCOUNTS    |                  |                |                |                       |                         |                              |                  |               | CURRENT MONTH     |                    | CUMULATIVE FILING TO DATE |                    |
|-------------------------------------|------------------|------------------|----------------|----------------|-----------------------|-------------------------|------------------------------|------------------|---------------|-------------------|--------------------|---------------------------|--------------------|
|                                     | OPER.            | PAYROLL          | TAX            | UTILITIES      | STORE LIQUOR ACCOUNTS | BofA DEPOSITORY ACCOUNT | NON-BofA DEPOSITORY ACCOUNTS | A/P ACCOUNTS     | OTHER         | ACTUAL            | PROJECTED          | ACTUAL                    | PROJECTED          |
| <b>CASH BEGINNING OF MONTH</b>      | 1,327,180        | (27,533)         | 595,649        | 145,927        | 58,115                | 318,639                 | 119,161                      | (53,915)         | 50,406        | 2,533,629         | 1,367,258          | 2,581,642                 | 2,581,642          |
| <b>RECEIPTS</b>                     |                  |                  |                |                |                       |                         |                              |                  |               |                   |                    |                           |                    |
| CASH SALES                          | 0                | 0                | 0              | 0              | 0                     | 1,057,259               | 575,824                      | 0                | 0             | 1,633,083         | 1,972,533          | 5,641,266                 | 6,950,223          |
| ACCOUNTS RECEIVABLE                 | 0                | 0                | 0              | 0              | 0                     | 4,641,518               | 0                            | 0                | 0             | 4,641,518         | 3,663,276          | 15,581,572                | 12,667,624         |
| OTHER RECEIVABLES                   | 0                | 0                | 0              | 0              | 0                     | 17,069                  | 0                            | 0                | 0             | 17,069            | 0                  | 17,069                    | 0                  |
| LOANS AND ADVANCES                  | 5,915,000        | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 5,915,000         | 132,126            | 10,965,000                | 1,284,388          |
| SALE OF ASSETS                      | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 0                 | 0                  | 0                         | 0                  |
| SALES TAX COLLECTIONS               | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 0                 | 421,072            | (47,528)                  | 1,395,026          |
| TRANSFERS (FROM OTHER ACCTS)        | 403,744          | 1,948,269        | 434,412        | 0              | 24,000                | 641,036                 | 0                            | 2,150,270        | 0             | 5,601,731         | 0                  | 30,895,452                | 0                  |
| <b>TOTAL RECEIPTS</b>               | <b>6,318,744</b> | <b>1,948,269</b> | <b>434,412</b> | <b>0</b>       | <b>24,000</b>         | <b>6,356,882</b>        | <b>575,824</b>               | <b>2,150,270</b> | <b>0</b>      | <b>17,808,401</b> | <b>6,189,007</b>   | <b>63,052,831</b>         | <b>22,297,261</b>  |
| <b>DISBURSEMENTS</b>                |                  |                  |                |                |                       |                         |                              |                  |               |                   |                    |                           |                    |
| NET PAYROLL                         | 0                | 1,160,055        | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 1,160,055         | 1,990,094          | 5,682,329                 | 7,271,297          |
| EMPLOYEE BENEFITS                   | 228,577          | 40,618           | 0              | 0              | 0                     | 0                       | 0                            | 66,467           | 0             | 335,662           | 319,253            | 1,075,086                 | 1,024,934          |
| PAYROLL TAXES                       | 0                | 600,457          | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 600,457           | 0                  | 1,207,744                 | 0                  |
| SALES-TAX TRANSFERS TO TRUST ACCT   | 434,412          | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 434,412           | 410,737            | 1,037,152                 | 1,435,480          |
| SALES, USE, & OTHER TAXES           | 131,998          | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 131,998           | 172,203            | 558,324                   | 172,203            |
| INSURANCE                           | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 328,040          | 0             | 328,040           | 306,361            | 1,402,778                 | 1,378,831          |
| SECURED/ RENTAL/ LEASES             | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 461,625          | 0             | 461,625           | 461,625            | 1,386,970                 | 1,386,970          |
| UTILITIES                           | 34,670           | 0                | 0              | 0              | 0                     | 0                       | 0                            | 241,386          | 0             | 276,056           | 276,682            | 621,523                   | 675,443            |
| CREDIT-CARD FEES                    | 0                | 0                | 0              | 0              | 0                     | 82,050                  | 0                            | 0                | 0             | 82,050            | 82,097             | 184,558                   | 322,897            |
| INVENTORY PURCHASES                 | 1,820,241        | 0                | 0              | 0              | 39,491                | 0                       | 0                            | 231,752          | 0             | 2,091,484         | 2,075,357          | 6,959,956                 | 6,953,017          |
| PACA CLAIMS                         | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 0                 | 0                  | 0                         | 0                  |
| STORE SERVICES, MARKETING AND OTHER | 2,319            | 0                | 0              | 0              | 0                     | 0                       | 0                            | 784,048          | 0             | 766,367           | 548,675            | 1,571,232                 | 1,401,591          |
| OWNER DRAW *                        | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 0                 | 0                  | 0                         | 0                  |
| ADMINISTRATIVE                      | 0                | 16,591           | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 16,591            | 0                  | 106,968                   | 0                  |
| SELLING                             | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 0                 | 0                  | 0                         | 0                  |
| TRANSFERS (TO OTHER ACCTS)          | 4,122,539        | 0                | 403,744        | 0              | 0                     | 0                       | 533,529                      | 0                | 0             | 5,059,812         | 0                  | 30,911,964                | 256,135            |
|                                     |                  |                  |                |                |                       |                         |                              |                  |               |                   |                    | 0                         | 0                  |
| CAPITAL EXPENDITURES                | 3,000            | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 3,000             | 3,000              | 25,946                    | 33,446             |
| CASH INTEREST AND BANK FEES         | 22,070           | 0                | 0              | 0              | 0                     | 0                       | 2,144                        | 0                | 0             | 24,214            | 54,916             | 41,660                    | 109,569            |
| LOANS AND ADVANCES                  | 0                | 0                | 0              | 0              | 0                     | 6,200,978               | 0                            | 0                | 0             | 6,200,978         | 0                  | 6,200,978                 | 0                  |
| VENDOR DEPOSITS                     | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | (50)             | 0             | (50)              | 0                  | 2,730,607                 | 0                  |
| PROFESSIONAL FEES                   | 453,855          | 0                | 0              | 0              | 0                     | 0                       | 0                            | 25,235           | 0             | 479,090           | 844,463            | 1,438,149                 | 1,838,463          |
| U.S. TRUSTEE QUARTERLY FEES         | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 36,075           | 0             | 36,075            | 10,800             | 470,709                   | 559,946            |
| COURT COSTS                         | 0                | 0                | 0              | 0              | 0                     | 0                       | 0                            | 0                | 0             | 0                 | 0                  | 0                         | 0                  |
| <b>TOTAL DISBURSEMENTS</b>          | <b>7,253,681</b> | <b>1,817,721</b> | <b>403,744</b> | <b>0</b>       | <b>39,491</b>         | <b>6,283,028</b>        | <b>535,673</b>               | <b>2,154,578</b> | <b>0</b>      | <b>18,487,916</b> | <b>7,556,264</b>   | <b>63,614,631</b>         | <b>24,820,223</b>  |
| <b>NET CASH FLOW</b>                | <b>(934,937)</b> | <b>130,548</b>   | <b>30,668</b>  | <b>0</b>       | <b>(15,491)</b>       | <b>73,854</b>           | <b>40,151</b>                | <b>(4,308)</b>   | <b>0</b>      | <b>(679,515)</b>  | <b>(1,367,258)</b> | <b>(561,799)</b>          | <b>(2,522,962)</b> |
| (RECEIPTS LESS DISBURSEMENTS)       |                  |                  |                |                |                       |                         |                              |                  |               |                   |                    |                           |                    |
| <b>CASH - END OF MONTH</b>          | <b>392,243</b>   | <b>103,015</b>   | <b>626,317</b> | <b>145,927</b> | <b>42,624</b>         | <b>392,493</b>          | <b>159,312</b>               | <b>(58,223)</b>  | <b>50,406</b> | <b>1,854,113</b>  | <b>1,166,371</b>   | <b>2,019,843</b>          | <b>58,680</b>      |

**THE FOLLOWING SECTION MUST BE COMPLETED**

| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN) |                   |
|---|-------------------|
| <b>TOTAL DISBURSEMENTS</b>  | 18,487,916        |
| LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS  | (5,059,812)       |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)                | 0                 |
| <b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>                        | <b>13,428,104</b> |

**In re CB Holding Corp., et al.**

**Case No. 10-13683 (MFW)**

**MOR - 1(a)**

*Fiscal Month ending February 20, 2011*

| <b>Bank Name</b>      | <b>Account Number</b> | <b>Description</b>      | <b>Balance</b>                 |
|-----------------------|-----------------------|-------------------------|--------------------------------|
| Bank of America       | 381004091284          | Liquor - Bedford        | \$0                            |
| Bank of America       | 381004091271          | Liquor - Nashua         | 5,996                          |
| Bank of America       | 381004091213          | Liquor - Gaithersburg   | 7,184                          |
| Bank of America       | 381004091200          | Liquor - Newark         | 8,425                          |
| Bank of America       | 381004091190          | Liquor - Franklin Mills | 0                              |
| Bank of America       | 381004091187          | Liquor - Bangor         | 8,293                          |
| Bank of America       | 381004091174          | Liquor - Newington      | 5,892                          |
| Bank of America       | 381004091161          | Liquor - Portland       | 9,382                          |
| Bank of America       | 009429418291          | Liquor - Langhorne      | 0                              |
| Bank of America       | 009429418275          | Liquor - Allentown      | 0                              |
| Bank of America       | 003812670340          | Liquor - Harrisburg     | 0                              |
| Bank of America       | 003812670324          | Liquor - York           | 0                              |
| Bank of America       | 003812670272          | Liquor - Buckhorn       | 0                              |
| Bank of America       | 003812670269          | Liquor - Springfield    | 4,405                          |
| Bank of America       | 000080252231          | Payroll                 | 565,420                        |
| Bank of America       | 000080252223          | Accounts Payable        | 728,876                        |
| Bank of America       | 381023399239          | Sales Tax Trust         | 626,317                        |
| Bank of America       | 381026609243          | Utility Account         | 145,927                        |
| Bank of America       | 003812670395          | Operating               | 392,243                        |
| Bank of America       | 004146041962          | Depository              | 191,881                        |
| Wachovia/ Wells Fargo | 2000001210729         | Wachovia                | 20,173                         |
| PNC Bank              | 9012378896            | PNC Bank                | 20,655                         |
| TD North Bank         | 4240935796            | TD North Bank           | 21,675                         |
| <b>TOTAL</b>          |                       |                         | <b><u><u>2,762,742</u></u></b> |

In re CB Holding Corp., et al.  
Case No. 10-13683 (MFW)  
MOR - 1

**Bank Reconciliation**

The above-captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

I attest that each of the Debtors' bank accounts is reconciled to monthly bank statements. The Debtors' standard practice is to ensure that each bank account is reconciled to monthly bank statements for each calendar month 30 days after month end.



\_\_\_\_\_  
Ed Schwartz  
Chief Financial Officer  
CB Holding Corp.

March 15, 2011

In re CB Holding Corp., et al.  
Debtor

Case No. 10-13683 (MFW)  
MOR 1(b)  
Reporting Period: 1/24/11 through 2/20/11

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

| Payee   | Period Covered    | Amount Approved | Payor                             | Check  |           | Amount Paid   |              | Year-To-Date  |              |
|---|-------------------|-----------------|-----------------------------------|--------|-----------|---------------|--------------|---------------|--------------|
|   |                   |                 |                                   | Number | Date      | Fees          | Expenses     | Fees          | Expenses     |
| CRG Partners Group LLC  | 12/12/10-12/31/10 | \$ 186,662.55   | Charlie Brown's Acquisition Corp. | Wire   | 1/28/2011 | \$ 179,798.75 | \$ 6,863.80  | \$ 431,877.00 | \$ 17,325.63 |
| Raymond James Financial                                       | 12/8/10-1/25/11   | \$ 50,000.00    | Charlie Brown's Acquisition Corp. | Wire   | 1/28/2011 | \$ 50,000.00  | \$ -         | \$ 50,000.00  | \$ -         |
| Cahill Gordon & Reindel LLP                                   | 11/18/10-11/30/10 | \$ 65,169.88    | Charlie Brown's Acquisition Corp. | Wire   | 2/4/2011  | \$ 64,101.44  | \$ 1,068.44  | \$ 64,101.44  | \$ 1,068.44  |
| Richards Layton & Finger, P.A.                                | 11/17/10-11/30/10 | \$ 53,379.18    | Charlie Brown's Acquisition Corp. | Wire   | 2/4/2011  | \$ 44,147.60  | \$ 9,231.58  | \$ 44,147.60  | \$ 9,231.58  |
| Lawson & Weitzen, LLP   | 11/3/10-12/29/10  | \$ 5,227.50     | Charlie Brown's Acquisition Corp. | 289634 | 2/4/2011  | \$ 5,227.50   | \$ -         | \$ 5,227.50   | \$ -         |
| Meyers, Rodbell & Rosenbaum, P.A.                             | 12/17/10-12/29/10 | \$ 1,069.20     | Charlie Brown's Acquisition Corp. | 289646 | 2/4/2011  | \$ 1,069.20   | \$ -         | \$ 1,069.20   | \$ -         |
| The Garden City Group Inc.                                    | 12/1/10-12/31/10  | \$ 98,643.86    | Charlie Brown's Acquisition Corp. | Wire   | 2/11/2011 | \$ 75,671.16  | \$ 22,972.70 | \$ 75,671.16  | \$ 46,254.00 |
| PricewaterhouseCoopers LLP                                    | 1/7/11-1/20/11    | \$ 10,000.00    | Charlie Brown's Acquisition Corp. | 290073 | 2/18/2011 | \$ 10,000.00  | \$ -         | \$ 10,000.00  | \$ -         |
| Golden, Rothschild, Spagnola, Lundell, Boylan, & Garubo, P.C. | 11/21/10-12/30/10 | \$ 7,434.95     | Charlie Brown's Acquisition Corp. | 290043 | 2/18/2011 | \$ 7,380.00   | \$ 54.95     | \$ 7,380.00   | \$ 54.95     |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | Case No. 10-<br>13683 (MFW) | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Washington                  |                             |                             |                             |                             |                             |                             |
| CB Holding Corp.              | Middletown                  | Fishkill                    | Town                        | Old Tappan                  | Wayne                       | Oradell                     | Denville                    |                             |
| Total Sales                   | \$20,840,417                | \$453,178                   | \$564,630                   | \$444,829                   | \$401,710                   | \$492,970                   | \$367,079                   | \$492,898                   |
| Cost of Good Sold             | 7,192,989                   | 170,313                     | 209,752                     | 157,043                     | 144,823                     | 179,730                     | 129,193                     | 175,810                     |
| Gross Profit                  | 13,647,428                  | 282,865                     | 354,878                     | 287,786                     | 256,887                     | 313,240                     | 237,886                     | 317,088                     |
| Labor & Benefits              | 6,377,571                   | 145,190                     | 177,036                     | 140,141                     | 131,178                     | 143,437                     | 131,761                     | 144,485                     |
| Supplies                      | 396,477                     | 10,161                      | 12,797                      | 7,211                       | 6,969                       | 9,198                       | 5,681                       | 8,491                       |
| Expendable Equipment          | 58,527                      | 1,877                       | 1,192                       | 1,309                       | 739                         | 555                         | 793                         | 888                         |
| Equipment Rental              | 87,324                      | 1,452                       | 3,751                       | 1,656                       | 2,020                       | 1,548                       | 1,849                       | 2,028                       |
| Maint & Cleaning              | 989,772                     | 23,419                      | 27,932                      | 27,909                      | 27,048                      | 29,253                      | 21,389                      | 26,390                      |
| Credit Card Fees              | 367,260                     | 7,220                       | 10,855                      | 8,926                       | 8,348                       | 9,267                       | 7,014                       | 10,231                      |
| Laundry & Uniforms            | 71,608                      | 1,465                       | 3,273                       | 1,551                       | 1,485                       | 1,917                       | 1,073                       | 2,310                       |
| Music & Flowers               | 19,008                      | 136                         | 136                         | 136                         | 163                         | 136                         | 136                         | 198                         |
| Utilities                     | 1,193,757                   | 34,312                      | 38,441                      | 25,393                      | 32,327                      | 26,175                      | 15,508                      | 26,509                      |
| Promotions & Marketing        | 30,727                      | 234                         | 110                         | 167                         | 103                         | 592                         | 401                         | 19                          |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 49,545                      | 1,696                       | 1,002                       | 899                         | 1,802                       | 1,407                       | 1,112                       | 2,533                       |
| Total Expenses                | 9,641,577                   | 227,161                     | 276,526                     | 215,298                     | 212,183                     | 223,485                     | 186,718                     | 224,082                     |
| Controllable Profit           | 4,005,851                   | 55,704                      | 78,352                      | 72,489                      | 44,705                      | 89,756                      | 51,168                      | 93,006                      |
| Total Fixed Expenses          | 1,858,091                   | 58,980                      | 52,389                      | 40,720                      | 43,728                      | 51,560                      | 35,499                      | 59,686                      |
| Other Income                  | 3,804                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>2,151,564</b>            | <b>(3,276)</b>              | <b>25,963</b>               | <b>31,769</b>               | <b>977</b>                  | <b>38,196</b>               | <b>15,670</b>               | <b>33,320</b>               |
| General & Administrative Exp. | 1,633,835                   |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 1,124,982                   |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 84,953                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 4,276,635                   |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 962,480                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | 24,425,216                  |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 24,031                      |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 32,532,132                  |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$30,380,568)</b>       |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | Case No. 10-<br>13683 (MFW) | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Scotch                      |                             |                             |                             |                             |                             |                             |
| CB Holding Corp.              |                             | Plains                      | Brielle                     | Carlstadt                   | Lakewood                    | Millburn                    | Chatham                     | Silverton                   |
| Total Sales                   | \$20,840,417                | \$795,292                   | \$356,991                   | \$446,476                   | \$656,234                   | \$543,977                   | \$537,646                   | \$531,653                   |
| Cost of Good Sold             | 7,192,989                   | 270,587                     | 131,056                     | 159,229                     | 247,747                     | 190,218                     | 185,542                     | 194,312                     |
| Gross Profit                  | 13,647,428                  | 524,705                     | 225,935                     | 287,247                     | 408,487                     | 353,759                     | 352,104                     | 337,341                     |
| Labor & Benefits              | 6,377,571                   | 199,145                     | 128,734                     | 161,119                     | 187,220                     | 172,814                     | 174,348                     | 164,664                     |
| Supplies                      | 396,477                     | 13,483                      | 6,744                       | 7,555                       | 11,157                      | 8,998                       | 9,038                       | 9,392                       |
| Expendable Equipment          | 58,527                      | 1,857                       | 696                         | 1,164                       | 1,274                       | 1,700                       | 1,162                       | 2,242                       |
| Equipment Rental              | 87,324                      | 2,751                       | 3,576                       | 1,771                       | 1,964                       | 1,817                       | 1,498                       | 3,465                       |
| Maint & Cleaning              | 989,772                     | 26,135                      | 23,300                      | 33,770                      | 32,767                      | 28,298                      | 25,551                      | 30,767                      |
| Credit Card Fees              | 367,260                     | 15,979                      | 6,658                       | 8,756                       | 12,643                      | 11,786                      | 12,364                      | 9,282                       |
| Laundry & Uniforms            | 71,608                      | 2,461                       | 1,602                       | 2,454                       | 3,742                       | 1,316                       | 2,975                       | 2,566                       |
| Music & Flowers               | 19,008                      | 157                         | 136                         | 136                         | 136                         | 188                         | 136                         | 136                         |
| Utilities                     | 1,193,757                   | 29,799                      | 26,654                      | 32,159                      | 42,433                      | 20,730                      | 29,536                      | 44,224                      |
| Promotions & Marketing        | 30,727                      | 374                         | 20                          | 0                           | 445                         | 0                           | 0                           | 22                          |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 49,545                      | 2,273                       | 2,277                       | 2,801                       | 2,861                       | 2,210                       | 1,680                       | 2,795                       |
| Total Expenses                | 9,641,577                   | 294,415                     | 200,397                     | 251,685                     | 296,640                     | 249,857                     | 258,288                     | 269,554                     |
| Controllable Profit           | 4,005,851                   | 230,291                     | 25,538                      | 35,562                      | 111,847                     | 103,901                     | 93,815                      | 67,786                      |
| Total Fixed Expenses          | 1,858,091                   | 48,466                      | 30,674                      | 55,194                      | 80,750                      | 48,998                      | 47,183                      | 53,724                      |
| Other Income                  | 3,804                       | (11)                        | 0                           | 0                           | 0                           | (4)                         | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>2,151,564</b>            | <b>181,813</b>              | <b>(5,136)</b>              | <b>(19,632)</b>             | <b>31,097</b>               | <b>54,899</b>               | <b>46,632</b>               | <b>14,063</b>               |
| General & Administrative Exp. | 1,633,835                   |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 1,124,982                   |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 84,953                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 4,276,635                   |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 962,480                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | 24,425,216                  |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 24,031                      |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 32,532,132                  |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$30,380,568)</b>       |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | <b>Case No. 10-13683 (MFW)</b> | <b>CB</b>                      | <b>CB</b>                      | <b>CB</b>                      | <b>CB</b>                      | <b>CB</b>                      | <b>CB</b>                      | <b>CB</b>                      |
|-------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
|                               | <b>CB Holding Corp.</b>        | <b>Case No. 10-13683 (MFW)</b> | <b>Case No. 10-13683 (MFW)</b> | <b>Case No. 10-13683 (MFW)</b> | <b>Case No. 10-13683 (MFW)</b> | <b>Case No. 10-13683 (MFW)</b> | <b>Case No. 10-13683 (MFW)</b> | <b>Case No. 10-13683 (MFW)</b> |
|                               |                                | <b>Mt Holly</b>                | <b>Hamilton</b>                | <b>Woodbury</b>                | <b>Mapleshade</b>              | <b>Edison</b>                  | <b>Springfield</b>             | <b>Unassigned</b>              |
| Total Sales                   | \$20,840,417                   | \$579,438                      | \$443,967                      | \$548,199                      | \$352,257                      | \$587,846                      | \$618,687                      | \$0                            |
| Cost of Good Sold             | 7,192,989                      | 205,308                        | 164,622                        | 193,957                        | 129,589                        | 212,068                        | 217,707                        | 0                              |
| Gross Profit                  | 13,647,428                     | 374,130                        | 279,346                        | 354,242                        | 222,668                        | 375,778                        | 400,980                        | 0                              |
| Labor & Benefits              | 6,377,571                      | 184,476                        | 156,038                        | 164,637                        | 135,386                        | 155,953                        | 196,043                        | 38,634                         |
| Supplies                      | 396,477                        | 10,883                         | 10,140                         | 8,008                          | 7,513                          | 10,011                         | 12,072                         | (61)                           |
| Expendable Equipment          | 58,527                         | 872                            | 1,237                          | 868                            | 764                            | 1,165                          | 1,217                          | 0                              |
| Equipment Rental              | 87,324                         | 3,696                          | 986                            | 2,858                          | 1,444                          | 3,445                          | 1,481                          | 0                              |
| Maint & Cleaning              | 989,772                        | 23,812                         | 24,352                         | 22,188                         | 14,586                         | 24,216                         | 29,581                         | 18,960                         |
| Credit Card Fees              | 367,260                        | 9,873                          | 7,512                          | 9,862                          | 6,272                          | 11,139                         | 9,762                          | (8,336)                        |
| Laundry & Uniforms            | 71,608                         | 2,311                          | 2,227                          | 1,531                          | 2,095                          | 1,855                          | 2,631                          | 0                              |
| Music & Flowers               | 19,008                         | 136                            | 184                            | 136                            | 199                            | 176                            | 186                            | 0                              |
| Utilities                     | 1,193,757                      | 32,094                         | 22,493                         | 24,523                         | 18,494                         | 29,671                         | 26,434                         | 0                              |
| Promotions & Marketing        | 30,727                         | 401                            | 388                            | 377                            | 251                            | 310                            | 137                            | 0                              |
| Advertising                   | 0                              | 0                              | 0                              | 0                              | 0                              | 0                              | 0                              | 0                              |
| Direct Misc                   | 49,545                         | 2,914                          | 2,085                          | 2,057                          | 1,322                          | 611                            | 1,809                          | (17,941)                       |
| Total Expenses                | 9,641,577                      | 271,470                        | 227,641                        | 237,046                        | 188,325                        | 238,553                        | 281,353                        | 31,256                         |
| Controllable Profit           | 4,005,851                      | 102,660                        | 51,705                         | 117,196                        | 34,343                         | 137,225                        | 119,626                        | (31,256)                       |
| Total Fixed Expenses          | 1,858,091                      | 49,794                         | 38,237                         | 38,854                         | 31,652                         | 43,497                         | 85,571                         | (3,216)                        |
| Other Income                  | 3,804                          | 0                              | 0                              | 0                              | 0                              | 0                              | 0                              | 0                              |
| <b>E.B.I.T.D.A.</b>           | <b>2,151,564</b>               | <b>52,866</b>                  | <b>13,468</b>                  | <b>78,342</b>                  | <b>2,691</b>                   | <b>93,729</b>                  | <b>34,055</b>                  | <b>(28,040)</b>                |
| General & Administrative Exp. | 1,633,835                      |                                |                                |                                |                                |                                |                                |                                |
| Depreciation Exp              | 1,124,982                      |                                |                                |                                |                                |                                |                                |                                |
| Amortization Exp              | 84,953                         |                                |                                |                                |                                |                                |                                |                                |
| Interest Exp                  | 4,276,635                      |                                |                                |                                |                                |                                |                                |                                |
| Non-Recurring Expenses        | 962,480                        |                                |                                |                                |                                |                                |                                |                                |
| Reorganization Costs          | 24,425,216                     |                                |                                |                                |                                |                                |                                |                                |
| Other Expenses                | 24,031                         |                                |                                |                                |                                |                                |                                |                                |
| Taxes                         | 0                              |                                |                                |                                |                                |                                |                                |                                |
| Other Expenses                | 32,532,132                     |                                |                                |                                |                                |                                |                                |                                |
| <b>Net Income</b>             | <b>(\$30,380,568)</b>          |                                |                                |                                |                                |                                |                                |                                |



**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | Case No. 10-<br>13683 (MFW) | Office                      | Office                      | Office                      | Office                      | Office                      | Office                      | Office                      |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Westfield                   | Bridgewater                 | Cranford                    | Ridgewood                   | Montclair                   | Morristown                  | Summit                      |
|                               | <b>CB Holding Corp.</b>     |                             |                             |                             |                             |                             |                             |                             |
| Total Sales                   | \$20,840,417                | \$314,291                   | \$315,835                   | \$396,795                   | \$562,508                   | \$575,997                   | \$439,295                   | \$454,382                   |
| Cost of Good Sold             | 7,192,989                   | 92,604                      | 96,351                      | 113,478                     | 158,589                     | 173,029                     | 123,756                     | 130,045                     |
| Gross Profit                  | 13,647,428                  | 221,687                     | 219,484                     | 283,317                     | 403,919                     | 402,968                     | 315,539                     | 324,337                     |
| Labor & Benefits              | 6,377,571                   | 99,094                      | 108,668                     | 120,993                     | 154,252                     | 153,770                     | 122,792                     | 139,662                     |
| Supplies                      | 396,477                     | 6,684                       | 6,790                       | 8,560                       | 9,830                       | 11,304                      | 8,319                       | 8,782                       |
| Expendable Equipment          | 58,527                      | 1,435                       | 1,358                       | 1,422                       | 2,731                       | 1,815                       | 1,526                       | 2,086                       |
| Equipment Rental              | 87,324                      | 1,734                       | 2,653                       | 2,192                       | 2,803                       | 3,200                       | 2,189                       | 2,500                       |
| Maint & Cleaning              | 989,772                     | 22,215                      | 24,518                      | 25,253                      | 18,561                      | 28,913                      | 16,853                      | 20,648                      |
| Credit Card Fees              | 367,260                     | 5,866                       | 5,833                       | 6,655                       | 10,124                      | 8,973                       | 8,781                       | 8,537                       |
| Laundry & Uniforms            | 71,608                      | 1,130                       | 968                         | 1,377                       | 1,584                       | 1,593                       | 1,111                       | 1,211                       |
| Music & Flowers               | 19,008                      | 2,707                       | 1,568                       | 1,470                       | 2,630                       | 2,871                       | 2,315                       | 1,861                       |
| Utilities                     | 1,193,757                   | 21,167                      | 20,451                      | 20,862                      | 32,444                      | 26,479                      | 31,794                      | 22,304                      |
| Promotions & Marketing        | 30,727                      | 3,849                       | 2,386                       | 1,786                       | 4,027                       | 3,731                       | 5,568                       | 4,134                       |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 49,545                      | 6,114                       | 2,747                       | 427                         | 885                         | 3,688                       | 1,113                       | 2,742                       |
| Total Expenses                | 9,641,577                   | 171,995                     | 177,939                     | 190,996                     | 239,872                     | 246,338                     | 202,360                     | 214,467                     |
| Controllable Profit           | 4,005,851                   | 49,692                      | 41,546                      | 92,321                      | 164,047                     | 156,631                     | 113,179                     | 109,870                     |
| Total Fixed Expenses          | 1,858,091                   | 44,225                      | 38,377                      | 40,581                      | 33,921                      | 51,787                      | 36,892                      | 36,257                      |
| Other Income                  | 3,804                       | 389                         | 207                         | 758                         | 139                         | 0                           | 0                           | 1,607                       |
| <b>E.B.I.T.D.A.</b>           | <b>2,151,564</b>            | <b>5,856</b>                | <b>3,375</b>                | <b>52,498</b>               | <b>130,265</b>              | <b>104,844</b>              | <b>76,286</b>               | <b>75,220</b>               |
| General & Administrative Exp. | 1,633,835                   |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 1,124,982                   |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 84,953                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 4,276,635                   |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 962,480                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | 24,425,216                  |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 24,031                      |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 32,532,132                  |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$30,380,568)</b>       |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
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*Cumulative since filing on Nov. 17, 2010*

|                               | Case No. 10-<br>13683 (MFW) | Office                      | BC                          | BC                          | BC                          | BC                          | BC                          | BC                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Unassigned                  | Gaithersburg                | Portland                    | Bangor                      | Newington                   | Newark                      | Landover                    |
|                               | <b>CB Holding Corp.</b>     |                             |                             |                             |                             |                             |                             |                             |
| Total Sales                   | \$20,840,417                | \$0                         | \$738,806                   | \$766,552                   | \$597,663                   | \$618,007                   | \$945,692                   | \$504,709                   |
| Cost of Good Sold             | 7,192,989                   | 0                           | 269,816                     | 273,715                     | 201,425                     | 207,088                     | 332,138                     | 176,264                     |
| Gross Profit                  | 13,647,428                  | 0                           | 468,990                     | 492,837                     | 396,238                     | 410,919                     | 613,554                     | 328,445                     |
| Labor & Benefits              | 6,377,571                   | 0                           | 210,972                     | 232,316                     | 176,443                     | 184,518                     | 230,707                     | 164,112                     |
| Supplies                      | 396,477                     | 0                           | 15,038                      | 16,284                      | 11,579                      | 10,874                      | 17,450                      | 12,958                      |
| Expendable Equipment          | 58,527                      | 0                           | 2,723                       | 3,586                       | 2,540                       | 1,183                       | 2,864                       | 3,302                       |
| Equipment Rental              | 87,324                      | 0                           | 1,613                       | 2,444                       | 1,965                       | 2,300                       | 2,557                       | 1,843                       |
| Maint & Cleaning              | 989,772                     | 0                           | 26,950                      | 27,869                      | 20,340                      | 25,061                      | 25,893                      | 20,441                      |
| Credit Card Fees              | 367,260                     | 0                           | 15,985                      | 12,424                      | 9,194                       | 10,942                      | 14,868                      | 7,327                       |
| Laundry & Uniforms            | 71,608                      | 0                           | 2,085                       | 1,736                       | 1,629                       | 1,856                       | 2,898                       | 1,290                       |
| Music & Flowers               | 19,008                      | 0                           | 14                          | 48                          | 0                           | 0                           | 106                         | 210                         |
| Utilities                     | 1,193,757                   | 0                           | 36,302                      | 40,890                      | 39,697                      | 42,338                      | 41,675                      | 39,320                      |
| Promotions & Marketing        | 30,727                      | 0                           | 458                         | 2                           | 65                          | 340                         | 0                           | 0                           |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 49,545                      | 0                           | 2,350                       | 2,547                       | 1,654                       | 408                         | 6,233                       | 1,194                       |
| Total Expenses                | 9,641,577                   | 0                           | 314,491                     | 340,146                     | 265,108                     | 279,821                     | 345,252                     | 251,996                     |
| Controllable Profit           | 4,005,851                   | 0                           | 154,500                     | 152,692                     | 131,130                     | 131,098                     | 268,302                     | 76,448                      |
| Total Fixed Expenses          | 1,858,091                   | (36,667)                    | 65,138                      | 69,307                      | 41,108                      | 41,178                      | 49,124                      | 48,714                      |
| Other Income                  | 3,804                       | 0                           | 0                           | 11                          | 0                           | 0                           | 0                           | 326                         |
| <b>E.B.I.T.D.A.</b>           | <b>2,151,564</b>            | <b>36,667</b>               | <b>89,362</b>               | <b>83,396</b>               | <b>90,022</b>               | <b>89,919</b>               | <b>219,179</b>              | <b>28,061</b>               |
| General & Administrative Exp. | 1,633,835                   |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 1,124,982                   |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 84,953                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 4,276,635                   |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 962,480                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | 24,425,216                  |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 24,031                      |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 32,532,132                  |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$30,380,568)</b>       |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               |                         | BC                      | BC                      | BC                      | BC                      | BC                      | BC                      | BC                      |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
|                               | CB Holding Corp.        | Rochester               | Poughkeepsie            | Braintree               | Milford                 | Methuen                 | Nashua                  | Unassigned              |
| Total Sales                   | \$20,840,417            | \$612,895               | \$590,904               | \$583,171               | \$575,649               | \$494,607               | \$536,702               | \$0                     |
| Cost of Good Sold             | 7,192,989               | 226,998                 | 205,000                 | 201,939                 | 199,093                 | 167,217                 | 175,839                 | 0                       |
| Gross Profit                  | 13,647,428              | 385,897                 | 385,904                 | 381,232                 | 376,556                 | 327,390                 | 360,863                 | 0                       |
| Labor & Benefits              | 6,377,571               | 181,860                 | 181,823                 | 184,841                 | 176,451                 | 155,136                 | 167,238                 | (515)                   |
| Supplies                      | 396,477                 | 10,719                  | 12,195                  | 12,720                  | 9,876                   | 9,687                   | 11,386                  | 0                       |
| Expendable Equipment          | 58,527                  | 766                     | 2,080                   | 959                     | 914                     | 1,459                   | 207                     | 0                       |
| Equipment Rental              | 87,324                  | 2,119                   | 2,212                   | 2,418                   | 2,147                   | 2,014                   | 1,367                   | 0                       |
| Maint & Cleaning              | 989,772                 | 14,350                  | 25,450                  | 28,284                  | 17,727                  | 30,737                  | 18,556                  | 9,530                   |
| Credit Card Fees              | 367,260                 | 10,413                  | 9,157                   | 9,165                   | 10,272                  | 7,564                   | 9,765                   | 0                       |
| Laundry & Uniforms            | 71,608                  | 938                     | 1,946                   | 1,491                   | 1,457                   | 1,036                   | 1,427                   | 0                       |
| Music & Flowers               | 19,008                  | 0                       | 0                       | 0                       | 40                      | 85                      | 0                       | 0                       |
| Utilities                     | 1,193,757               | 36,053                  | 27,787                  | 42,377                  | 28,586                  | 34,409                  | 34,903                  | (3,989)                 |
| Promotions & Marketing        | 30,727                  | 0                       | 0                       | 17                      | 10                      | 2                       | 0                       | 0                       |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Direct Misc                   | 49,545                  | 1,775                   | 594                     | 2,806                   | 1,625                   | (83)                    | (101)                   | (9,378)                 |
| Total Expenses                | 9,641,577               | 258,991                 | 263,245                 | 285,078                 | 249,107                 | 242,047                 | 244,749                 | (4,352)                 |
| Controllable Profit           | 4,005,851               | 126,906                 | 122,659                 | 96,154                  | 127,449                 | 85,343                  | 116,114                 | 4,352                   |
| Total Fixed Expenses          | 1,858,091               | 92,307                  | 50,480                  | 59,910                  | 46,308                  | 58,668                  | 59,616                  | (61,080)                |
| Other Income                  | 3,804                   | 294                     | 0                       | 78                      | 0                       | 0                       | 11                      | 0                       |
| <b>E.B.I.T.D.A.</b>           | <b>2,151,564</b>        | <b>34,893</b>           | <b>72,179</b>           | <b>36,322</b>           | <b>81,141</b>           | <b>26,675</b>           | <b>56,509</b>           | <b>65,432</b>           |
| General & Administrative Exp. | 1,633,835               |                         |                         |                         |                         |                         |                         |                         |
| Depreciation Exp              | 1,124,982               |                         |                         |                         |                         |                         |                         |                         |
| Amortization Exp              | 84,953                  |                         |                         |                         |                         |                         |                         |                         |
| Interest Exp                  | 4,276,635               |                         |                         |                         |                         |                         |                         |                         |
| Non-Recurring Expenses        | 962,480                 |                         |                         |                         |                         |                         |                         |                         |
| Reorganization Costs          | 24,425,216              |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 24,031                  |                         |                         |                         |                         |                         |                         |                         |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 32,532,132              |                         |                         |                         |                         |                         |                         |                         |
| <b>Net Income</b>             | <b>(\$30,380,568)</b>   |                         |                         |                         |                         |                         |                         |                         |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
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Fiscal Month ending February 20, 2011

|                               | Case No. 10-13683 (MFW) | CB                      | CB                      | CB                      | CB                      | CB                      | CB                      | CB                      |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               | CB Holding Corp.        | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
|                               |                         | Washington              |                         |                         |                         |                         |                         |                         |
|                               |                         | Middletown              | Fishkill                | Town                    | Old Tappan              | Wayne                   | Oradell                 | Denville                |
| Total Sales                   | \$6,144,302             | \$136,845               | \$172,895               | \$124,848               | \$112,594               | \$139,077               | \$103,656               | \$145,026               |
| Cost of Good Sold             | 2,150,313               | 52,358                  | 66,698                  | 43,186                  | 41,035                  | 49,985                  | 36,607                  | 52,497                  |
| Gross Profit                  | 3,993,989               | 84,487                  | 106,197                 | 81,662                  | 71,559                  | 89,092                  | 67,049                  | 92,529                  |
| Labor & Benefits              | 1,881,042               | 44,728                  | 53,877                  | 41,312                  | 37,374                  | 41,018                  | 38,285                  | 41,712                  |
| Supplies                      | 122,596                 | 2,731                   | 4,048                   | 2,140                   | 2,172                   | 2,576                   | 1,557                   | 2,860                   |
| Expendable Equipment          | 21,469                  | 441                     | 650                     | 230                     | 382                     | 266                     | 316                     | 425                     |
| Equipment Rental              | 28,499                  | 460                     | 625                     | 490                     | 568                     | 266                     | 323                     | 804                     |
| Maint & Cleaning              | 324,527                 | 8,508                   | 9,129                   | 11,494                  | 11,418                  | 13,096                  | 10,319                  | 10,249                  |
| Credit Card Fees              | 110,318                 | 2,177                   | 3,214                   | 2,493                   | 2,283                   | 2,609                   | 1,958                   | 2,902                   |
| Laundry & Uniforms            | 20,296                  | 415                     | 998                     | 428                     | 375                     | 576                     | 308                     | 563                     |
| Music & Flowers               | 5,830                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Utilities                     | 333,608                 | 4,069                   | 5,413                   | 10,231                  | 17,400                  | 9,369                   | 3,186                   | 4,129                   |
| Promotions & Marketing        | 3,000                   | 0                       | 0                       | 0                       | 0                       | 90                      | 200                     | 0                       |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Direct Misc                   | 28,015                  | 925                     | 641                     | 509                     | 684                     | 573                     | 520                     | 868                     |
| Total Expenses                | 2,879,200               | 64,454                  | 78,595                  | 69,327                  | 72,656                  | 70,439                  | 56,972                  | 64,512                  |
| Controllable Profit           | 1,114,789               | 20,033                  | 27,602                  | 12,335                  | (1,097)                 | 18,653                  | 10,077                  | 28,017                  |
| Total Fixed Expenses          | 558,022                 | 17,634                  | 15,749                  | 12,229                  | 13,118                  | 15,427                  | 10,658                  | 17,830                  |
| Other Income                  | 1,299                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| <b>E.B.I.T.D.A.</b>           | <b>558,066</b>          | <b>2,399</b>            | <b>11,853</b>           | <b>106</b>              | <b>(14,215)</b>         | <b>3,226</b>            | <b>(581)</b>            | <b>10,187</b>           |
| General & Administrative Exp. | 462,001                 |                         |                         |                         |                         |                         |                         |                         |
| Depreciation Exp              | 333,288                 |                         |                         |                         |                         |                         |                         |                         |
| Amortization Exp              | 16,024                  |                         |                         |                         |                         |                         |                         |                         |
| Interest Exp                  | 667,560                 |                         |                         |                         |                         |                         |                         |                         |
| Non-Recurring Expenses        | 507,568                 |                         |                         |                         |                         |                         |                         |                         |
| Reorganization Costs          | (8,523)                 |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 7,501                   |                         |                         |                         |                         |                         |                         |                         |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 1,985,419               |                         |                         |                         |                         |                         |                         |                         |
| <b>Net Income</b>             | <b>(\$1,427,353)</b>    |                         |                         |                         |                         |                         |                         |                         |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

Fiscal Month ending February 20, 2011

|                               | Case No. 10-<br>13683 (MFW) | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Scotch                      |                             |                             |                             |                             |                             |                             |
| CB Holding Corp.              |                             | Plains                      | Brielle                     | Carlstadt                   | Lakewood                    | Millburn                    | Chatham                     | Silverton                   |
| Total Sales                   | \$6,144,302                 | \$229,382                   | \$106,015                   | \$123,083                   | \$195,086                   | \$146,194                   | \$151,692                   | \$158,561                   |
| Cost of Good Sold             | 2,150,313                   | 77,972                      | 39,122                      | 47,738                      | 71,585                      | 51,854                      | 52,356                      | 58,715                      |
| Gross Profit                  | 3,993,989                   | 151,410                     | 66,893                      | 75,345                      | 123,501                     | 94,340                      | 99,336                      | 99,846                      |
| Labor & Benefits              | 1,881,042                   | 56,938                      | 37,321                      | 43,238                      | 54,124                      | 46,317                      | 51,248                      | 48,828                      |
| Supplies                      | 122,596                     | 4,516                       | 1,597                       | 2,255                       | 2,958                       | 2,102                       | 3,039                       | 3,164                       |
| Expendable Equipment          | 21,469                      | 996                         | 0                           | 308                         | 541                         | 405                         | 496                         | 823                         |
| Equipment Rental              | 28,499                      | 913                         | 1,374                       | 672                         | 703                         | 741                         | 416                         | 1,842                       |
| Maint & Cleaning              | 324,527                     | 9,068                       | 6,202                       | 11,377                      | 4,756                       | 6,871                       | 8,430                       | 8,712                       |
| Credit Card Fees              | 110,318                     | 4,717                       | 1,940                       | 2,463                       | 3,770                       | 3,228                       | 3,599                       | 2,714                       |
| Laundry & Uniforms            | 20,296                      | 693                         | 399                         | 711                         | 1,132                       | 416                         | 854                         | 545                         |
| Music & Flowers               | 5,830                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Utilities                     | 333,608                     | 5,620                       | 4,594                       | 12,064                      | 1,810                       | 6,230                       | 11,258                      | 13,042                      |
| Promotions & Marketing        | 3,000                       | 60                          | 0                           | 0                           | 0                           | 0                           | 0                           | (20)                        |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 28,015                      | 1,039                       | 1,113                       | 874                         | 1,457                       | 733                         | 682                         | 1,113                       |
| Total Expenses                | 2,879,200                   | 84,560                      | 54,540                      | 73,962                      | 71,251                      | 67,043                      | 80,022                      | 80,763                      |
| Controllable Profit           | 1,114,789                   | 66,850                      | 12,353                      | 1,383                       | 52,250                      | 27,297                      | 19,314                      | 19,083                      |
| Total Fixed Expenses          | 558,022                     | 14,597                      | 9,258                       | 16,518                      | 24,130                      | 14,679                      | 14,174                      | 16,110                      |
| Other Income                  | 1,299                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>558,066</b>              | <b>52,253</b>               | <b>3,095</b>                | <b>(15,135)</b>             | <b>28,120</b>               | <b>12,618</b>               | <b>5,140</b>                | <b>2,973</b>                |
| General & Administrative Exp. | 462,001                     |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 333,288                     |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 16,024                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 667,560                     |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 507,568                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | (8,523)                     |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 1,985,419                   |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$1,427,353)</b>        |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**

**MOR - 2**

Fiscal Month ending February 20, 2011

|                               | Case No. 10-<br>13683 (MFW) | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Mt Holly                    | Hamilton                    | Woodbury                    | Mapleshade                  | Edison                      | Springfield                 | Unassigned                  |
|                               | <b>CB Holding Corp.</b>     |                             |                             |                             |                             |                             |                             |                             |
| Total Sales                   | \$6,144,302                 | \$169,363                   | \$124,660                   | \$162,908                   | \$97,178                    | \$167,703                   | \$205,568                   | \$0                         |
| Cost of Good Sold             | 2,150,313                   | 60,559                      | 45,167                      | 56,845                      | 34,686                      | 61,134                      | 71,223                      | 0                           |
| Gross Profit                  | 3,993,989                   | 108,804                     | 79,493                      | 106,063                     | 62,492                      | 106,569                     | 134,345                     | 0                           |
| Labor & Benefits              | 1,881,042                   | 53,708                      | 42,704                      | 48,305                      | 38,053                      | 47,429                      | 61,683                      | 10,000                      |
| Supplies                      | 122,596                     | 3,341                       | 3,111                       | 2,178                       | 1,834                       | 3,285                       | 3,545                       | 0                           |
| Expendable Equipment          | 21,469                      | 362                         | 517                         | 316                         | 167                         | 547                         | 514                         | 0                           |
| Equipment Rental              | 28,499                      | 2,046                       | 266                         | 1,055                       | 364                         | 815                         | 464                         | 0                           |
| Maint & Cleaning              | 324,527                     | 7,104                       | 8,512                       | 6,617                       | 5,472                       | 6,398                       | 10,907                      | 0                           |
| Credit Card Fees              | 110,318                     | 2,821                       | 1,984                       | 2,954                       | 1,807                       | 3,437                       | 3,094                       | 0                           |
| Laundry & Uniforms            | 20,296                      | 690                         | 606                         | 422                         | 632                         | 551                         | 675                         | 0                           |
| Music & Flowers               | 5,830                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Utilities                     | 333,608                     | 12,236                      | 8,709                       | 9,808                       | 4,797                       | 8,816                       | 8,252                       | 0                           |
| Promotions & Marketing        | 3,000                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 28,015                      | 915                         | 722                         | 979                         | 433                         | 807                         | 710                         | 0                           |
| Total Expenses                | 2,879,200                   | 83,223                      | 67,131                      | 72,634                      | 53,559                      | 72,085                      | 89,844                      | 10,000                      |
| Controllable Profit           | 1,114,789                   | 25,581                      | 12,362                      | 33,429                      | 8,933                       | 34,484                      | 44,501                      | (10,000)                    |
| Total Fixed Expenses          | 558,022                     | 14,973                      | 11,507                      | 11,694                      | 9,538                       | 13,051                      | 25,524                      | 24,516                      |
| Other Income                  | 1,299                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>558,066</b>              | <b>10,608</b>               | <b>855</b>                  | <b>21,735</b>               | <b>(605)</b>                | <b>21,433</b>               | <b>18,977</b>               | <b>(34,516)</b>             |
| General & Administrative Exp. | 462,001                     |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 333,288                     |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 16,024                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 667,560                     |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 507,568                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | (8,523)                     |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 1,985,419                   |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$1,427,353)</b>        |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

Fiscal Month ending February 20, 2011

|                               | Case No. 10-<br>13683 (MFW) | Office                      | Office                      | Office                      | Office                      | Office                      | Office                      | Office                      |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Westfield                   | Bridgewater                 | Cranford                    | Ridgewood                   | Montclair                   | Morristown                  | Summit                      |
|                               | <b>CB Holding Corp.</b>     |                             |                             |                             |                             |                             |                             |                             |
| Total Sales                   | \$6,144,302                 | \$80,055                    | \$86,467                    | \$111,083                   | \$146,785                   | \$177,493                   | \$117,132                   | \$118,819                   |
| Cost of Good Sold             | 2,150,313                   | 23,204                      | 27,173                      | 32,849                      | 43,857                      | 53,032                      | 34,337                      | 35,333                      |
| Gross Profit                  | 3,993,989                   | 56,851                      | 59,294                      | 78,234                      | 102,928                     | 124,461                     | 82,795                      | 83,486                      |
| Labor & Benefits              | 1,881,042                   | 28,923                      | 32,725                      | 35,965                      | 44,394                      | 45,564                      | 37,011                      | 41,647                      |
| Supplies                      | 122,596                     | 2,028                       | 1,830                       | 2,626                       | 2,861                       | 3,894                       | 2,327                       | 2,666                       |
| Expendable Equipment          | 21,469                      | 560                         | 722                         | 461                         | 783                         | 661                         | 436                         | 407                         |
| Equipment Rental              | 28,499                      | 664                         | 643                         | 545                         | 921                         | 1,099                       | 998                         | 688                         |
| Maint & Cleaning              | 324,527                     | 8,622                       | 7,793                       | 6,590                       | 6,577                       | 14,381                      | 6,188                       | 5,269                       |
| Credit Card Fees              | 110,318                     | 1,511                       | 1,644                       | 1,936                       | 2,787                       | 2,759                       | 2,424                       | 2,372                       |
| Laundry & Uniforms            | 20,296                      | 340                         | 312                         | 409                         | 466                         | 513                         | 322                         | 354                         |
| Music & Flowers               | 5,830                       | 1,125                       | 450                         | 455                         | 1,104                       | 1,185                       | 1,161                       | 350                         |
| Utilities                     | 333,608                     | 6,148                       | 6,518                       | 3,925                       | 15,493                      | 8,210                       | 7,210                       | 5,355                       |
| Promotions & Marketing        | 3,000                       | 0                           | 235                         | 270                         | 0                           | 0                           | 1,000                       | 870                         |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 28,015                      | 2,159                       | 894                         | 33                          | 615                         | 1,104                       | 575                         | 992                         |
| Total Expenses                | 2,879,200                   | 52,080                      | 53,766                      | 53,215                      | 76,001                      | 79,370                      | 59,652                      | 60,970                      |
| Controllable Profit           | 1,114,789                   | 4,771                       | 5,528                       | 25,019                      | 26,927                      | 45,091                      | 23,143                      | 22,516                      |
| Total Fixed Expenses          | 558,022                     | 13,199                      | 11,489                      | 12,164                      | 10,227                      | 15,505                      | 11,061                      | 10,900                      |
| Other Income                  | 1,299                       | 240                         | 56                          | 426                         | 18                          | 0                           | 0                           | 567                         |
| <b>E.B.I.T.D.A.</b>           | <b>558,066</b>              | <b>(8,188)</b>              | <b>(5,905)</b>              | <b>13,281</b>               | <b>16,718</b>               | <b>29,586</b>               | <b>12,082</b>               | <b>12,183</b>               |
| General & Administrative Exp. | 462,001                     |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 333,288                     |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 16,024                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 667,560                     |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 507,568                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | (8,523)                     |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 1,985,419                   |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$1,427,353)</b>        |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

Fiscal Month ending February 20, 2011

|                               |                         | Office                  | BC                      | BC                      | BC                      | BC                      | BC                      | BC                      |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
|                               | CB Holding Corp.        | Unassigned              | Gaithersburg            | Portland                | Bangor                  | Newington               | Newark                  | Landover                |
| Total Sales                   | \$6,144,302             | \$0                     | \$235,013               | \$228,783               | \$180,777               | \$175,135               | \$304,453               | \$174,608               |
| Cost of Good Sold             | 2,150,313               | 0                       | 87,330                  | 83,970                  | 62,481                  | 57,759                  | 108,849                 | 61,017                  |
| Gross Profit                  | 3,993,989               | 0                       | 147,683                 | 144,813                 | 118,296                 | 117,376                 | 195,604                 | 113,591                 |
| Labor & Benefits              | 1,881,042               | 0                       | 64,318                  | 69,788                  | 54,096                  | 52,804                  | 71,352                  | 53,915                  |
| Supplies                      | 122,596                 | 0                       | 6,090                   | 4,903                   | 2,844                   | 3,166                   | 6,435                   | 4,094                   |
| Expendable Equipment          | 21,469                  | 0                       | 1,539                   | 728                     | 742                     | 715                     | 1,721                   | 1,292                   |
| Equipment Rental              | 28,499                  | 0                       | 370                     | 856                     | 638                     | 709                     | 721                     | 608                     |
| Maint & Cleaning              | 324,527                 | 0                       | 7,333                   | 9,915                   | 4,136                   | 7,992                   | 8,343                   | 6,578                   |
| Credit Card Fees              | 110,318                 | 0                       | 5,102                   | 3,682                   | 2,709                   | 3,088                   | 4,820                   | 2,446                   |
| Laundry & Uniforms            | 20,296                  | 0                       | 656                     | 566                     | 488                     | 418                     | 900                     | 274                     |
| Music & Flowers               | 5,830                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Utilities                     | 333,608                 | 0                       | 9,928                   | 9,496                   | 14,803                  | 9,455                   | 3,661                   | 8,576                   |
| Promotions & Marketing        | 3,000                   | 0                       | 235                     | 0                       | 50                      | 0                       | 0                       | 0                       |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Direct Misc                   | 28,015                  | 0                       | 101                     | 890                     | 679                     | 225                     | 775                     | (506)                   |
| Total Expenses                | 2,879,200               | 0                       | 95,672                  | 100,824                 | 81,185                  | 78,572                  | 98,728                  | 77,277                  |
| Controllable Profit           | 1,114,789               | 0                       | 52,011                  | 43,989                  | 37,111                  | 38,804                  | 96,876                  | 36,314                  |
| Total Fixed Expenses          | 558,022                 | (36,667)                | 19,521                  | 21,339                  | 12,419                  | 12,425                  | 14,866                  | 14,690                  |
| Other Income                  | 1,299                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| <b>E.B.I.T.D.A.</b>           | <b>558,066</b>          | <b>36,667</b>           | <b>32,490</b>           | <b>22,650</b>           | <b>24,692</b>           | <b>26,379</b>           | <b>82,010</b>           | <b>21,624</b>           |
| General & Administrative Exp. | 462,001                 |                         |                         |                         |                         |                         |                         |                         |
| Depreciation Exp              | 333,288                 |                         |                         |                         |                         |                         |                         |                         |
| Amortization Exp              | 16,024                  |                         |                         |                         |                         |                         |                         |                         |
| Interest Exp                  | 667,560                 |                         |                         |                         |                         |                         |                         |                         |
| Non-Recurring Expenses        | 507,568                 |                         |                         |                         |                         |                         |                         |                         |
| Reorganization Costs          | (8,523)                 |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 7,501                   |                         |                         |                         |                         |                         |                         |                         |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 1,985,419               |                         |                         |                         |                         |                         |                         |                         |
| <b>Net Income</b>             | <b>(\$1,427,353)</b>    |                         |                         |                         |                         |                         |                         |                         |



**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

Fiscal Month ending February 20, 2011

|                               |                             | BC                          | BC                          | BC                          | BC                          | BC                          | BC                          | BC                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               | CB Holding Corp.            | Rochester                   | Poughkeepsie                | Braintree                   | Milford                     | Methuen                     | Nashua                      | Unassigned                  |
| Total Sales                   | \$6,144,302                 | \$198,360                   | \$177,062                   | \$177,696                   | \$167,624                   | \$153,984                   | \$160,639                   | \$0                         |
| Cost of Good Sold             | 2,150,313                   | 75,383                      | 61,804                      | 63,090                      | 59,419                      | 53,939                      | 54,165                      | 0                           |
| Gross Profit                  | 3,993,989                   | 122,977                     | 115,258                     | 114,606                     | 108,205                     | 100,045                     | 106,474                     | 0                           |
| Labor & Benefits              | 1,881,042                   | 56,592                      | 56,430                      | 51,409                      | 51,567                      | 46,817                      | 47,523                      | 0                           |
| Supplies                      | 122,596                     | 3,745                       | 3,928                       | 4,439                       | 2,737                       | 3,544                       | 3,430                       | 0                           |
| Expendable Equipment          | 21,469                      | 260                         | 544                         | 251                         | 281                         | 693                         | (29)                        | 0                           |
| Equipment Rental              | 28,499                      | 798                         | 615                         | 793                         | 674                         | 643                         | 309                         | 0                           |
| Maint & Cleaning              | 324,527                     | 7,271                       | 8,855                       | 11,643                      | 6,189                       | 10,098                      | 6,115                       | 0                           |
| Credit Card Fees              | 110,318                     | 3,202                       | 2,690                       | 2,703                       | 3,026                       | 2,258                       | 2,995                       | 0                           |
| Laundry & Uniforms            | 20,296                      | 367                         | 470                         | 444                         | 357                         | 273                         | 378                         | 0                           |
| Music & Flowers               | 5,830                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Utilities                     | 333,608                     | 7,652                       | 12,938                      | 12,739                      | 4,530                       | 7,467                       | 18,471                      | 0                           |
| Promotions & Marketing        | 3,000                       | 0                           | 0                           | 0                           | 10                          | 0                           | 0                           | 0                           |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 28,015                      | 690                         | 393                         | 1,037                       | 709                         | 234                         | 119                         | 0                           |
| Total Expenses                | 2,879,200                   | 80,577                      | 86,863                      | 85,458                      | 70,080                      | 72,027                      | 79,311                      | 0                           |
| Controllable Profit           | 1,114,789                   | 42,400                      | 28,395                      | 29,148                      | 38,125                      | 28,018                      | 27,163                      | 0                           |
| Total Fixed Expenses          | 558,022                     | 27,544                      | 15,187                      | 17,938                      | 14,307                      | 17,603                      | 17,847                      | (18,456)                    |
| Other Income                  | 1,299                       | 0                           | 0                           | (8)                         | 0                           | 0                           | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>558,066</b>              | <b>14,856</b>               | <b>13,208</b>               | <b>11,202</b>               | <b>23,818</b>               | <b>10,415</b>               | <b>9,316</b>                | <b>18,456</b>               |
| General & Administrative Exp. | 462,001                     |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 333,288                     |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 16,024                      |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 667,560                     |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 507,568                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | (8,523)                     |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 1,985,419                   |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$1,427,353)</b>        |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2 REORGANIZATION COSTS**

Fiscal Month ending February 20, 2011

|                                     | NOV               | DEC      | JAN      | FEB      | YTD               |
|-------------------------------------|-------------------|----------|----------|----------|-------------------|
| <b>ASSET WRITEDOWNS - LOCATIONS</b> |                   |          |          |          |                   |
| ALLENTOWN                           | \$616,796         |          |          |          | 616,796           |
| ALPHA                               | 304,917           |          |          |          | 304,917           |
| ATLANTA                             | 46,903            |          |          |          | 46,903            |
| BEDFORD                             | 713,567           |          |          |          | 713,567           |
| BLACKWOOD                           | 467,309           |          |          |          | 467,309           |
| BROCKTON                            | 536,271           |          |          |          | 536,271           |
| BUCKHORN - CB                       | 2,141,387         |          |          |          | 2,141,387         |
| BURLINGTON                          | 797,480           |          |          |          | 797,480           |
| CLIFTON                             | 662,345           |          |          |          | 662,345           |
| COMMACK - CB                        | 1,589,698         |          |          |          | 1,589,698         |
| DEDHAM                              | 685,009           |          |          |          | 685,009           |
| EAST WINDSOR - CB                   | 1,113,778         |          |          |          | 1,113,778         |
| FAIRFIELD                           | 295,199           |          |          |          | 295,199           |
| FAYETTEVILLE                        | 1,071,090         |          |          |          | 1,071,090         |
| FRAMINGHAM                          | 113,017           |          |          |          | 113,017           |
| FRANKLIN - CB                       | 831,165           |          |          |          | 831,165           |
| FRANKLIN MILL                       | 112,546           |          |          |          | 112,546           |
| GARDEN CITY                         | 843,514           |          |          |          | 843,514           |
| GREENBROOK                          | 286,087           |          |          |          | 286,087           |
| HACKETTSTOWN                        | 816,276           |          |          |          | 816,276           |
| HARRISBURG - CB                     | 2,449,563         |          |          |          | 2,449,563         |
| HIGHLAND PARK                       | 665,737           |          |          |          | 665,737           |
| HILLSBOROUGH                        | 445,626           |          |          |          | 445,626           |
| HOLTSVILLE - CB                     | 1,136,385         |          |          |          | 1,136,385         |
| KENNESAW                            | 339,198           |          |          |          | 339,198           |
| LACEY TWSP (FORKED RIVER)           | 1,537,987         |          |          |          | 1,537,987         |
| LANGHORNE                           | 478,537           |          |          |          | 478,537           |
| MANCHESTER                          | 54,560            |          |          |          | 54,560            |
| MATAWAN                             | 651,946           |          |          |          | 651,946           |
| MOHEGAN LAKE                        | 1,084,972         |          |          |          | 1,084,972         |
| MONTCLAIR - CB                      | 446,911           |          |          |          | 446,911           |
| NEWMAN                              | 387,028           |          |          |          | 387,028           |
| PEABODY                             | 411,086           |          |          |          | 411,086           |
| PISCATAWAY - CB                     | 994,336           |          |          |          | 994,336           |
| PLYMOUTH                            | 601,747           |          |          |          | 601,747           |
| SEEKONK                             | 160,366           |          |          |          | 160,366           |
| SHREWSBURY                          | 278,616           |          |          |          | 278,616           |
| STATEN ISLAND - CB                  | 2,793,832         |          |          |          | 2,793,832         |
| STONECREST                          | 1,354,163         |          |          |          | 1,354,163         |
| TENAFLY                             | 470,702           |          |          |          | 470,702           |
| TINTON FALLS                        | 568,198           |          |          |          | 568,198           |
| UNION                               | 228,275           |          |          |          | 228,275           |
| WARWICK                             | 87,189            |          |          |          | 87,189            |
| WATERTOWN                           | 247,426           |          |          |          | 247,426           |
| WOODBIDGE                           | 394,769           |          |          |          | 394,769           |
| YONKERS                             | 289,019           |          |          |          | 289,019           |
| YORK - CB                           | 2,383,519         |          |          |          | 2,383,519         |
| <b>TOTAL ASSET WRITEDOWNS</b>       | <b>34,986,045</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>34,986,045</b> |
| <b>BUGABOO ACQUISITION COSTS</b>    | <b>4,240</b>      | <b>0</b> | <b>0</b> | <b>0</b> | <b>4,240</b>      |
| <b>CORPORATE</b>                    |                   |          |          |          |                   |
| W/O Perm supplies                   | 1,810,878         |          |          |          | 1,810,878         |
| Write off liability for Berwyn      | (709,548)         |          |          |          | (709,548)         |
| Bad debts Logan Spiro AR Misc       | 19,872            |          |          |          | 19,872            |
| Write off Audit accrual             | (215,000)         |          |          |          | (215,000)         |
| Write off cap leases                | (9,349,360)       |          |          |          | (9,349,360)       |
| Write off rent relief Keyport       | (48,000)          |          |          |          | (48,000)          |
| Write off GAAP Rent closed strs     | (1,979,670)       |          |          |          | (1,979,670)       |
| Write off rent concession Liab      | (221,662)         |          |          |          | (221,662)         |
| Close Berwyn to non recurring       | (10,343)          |          | 760      |          | (9,583)           |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2 REORGANIZATION COSTS**

Fiscal Month ending February 20, 2011

|                                  | NOV                 | DEC              | JAN            | FEB              | YTD                 |
|----------------------------------|---------------------|------------------|----------------|------------------|---------------------|
| Write off rent relief liability  | (48,000)            | 48,000           |                |                  | 0                   |
| Close Keyport to non recurring   | (1,293)             |                  |                |                  | (1,293)             |
| Close Williamsport to non recu   | (2,372)             | (127)            |                |                  | (2,500)             |
| Write off deposits for banquet   | (15,550)            |                  |                |                  | (15,550)            |
| Write off Brockton Prepaid Rent  |                     | 24,285           |                |                  | 24,285              |
| Close Yonkers to non recurring   |                     | 1,038            | (57)           | (1,762)          | (781)               |
| Close langhorne to non recurri   |                     | 1,328            | (59)           |                  | 1,268               |
| Close Highland Park to non rec   |                     | 932              | (62)           |                  | 870                 |
| Close Tenafly to non recurring   |                     | 775              | (52)           |                  | 723                 |
| Close Allentown to non recurri   |                     | 464              | 72             | 530              | 1,066               |
| Close Fairfield to non recurr    |                     | 1,084            | (69)           |                  | 1,015               |
| Close Montclair to non recurri   |                     | 511              | (54)           |                  | 457                 |
| Close Tinton Falls to non recu   |                     | 696              | 575            |                  | 1,271               |
| Close Alpha to non recurring     |                     | 711              | (24)           | 50               | 737                 |
| Close Woodbridge to non recurr   |                     | 344              | (67)           |                  | 277                 |
| Close Lacey                      |                     | 1,177            | (88)           |                  | 1,089               |
| Close Blackwood                  |                     | 1,133            | 71             |                  | 1,205               |
| Close Hackettstown               |                     | (11,221)         | (17)           |                  | (11,238)            |
| Close Hillsborough               |                     | 872              | 115            |                  | 987                 |
| Close Union                      |                     | 626              | (22)           |                  | 604                 |
| Close Clifton                    |                     | 733              | 10             |                  | 743                 |
| Close Matawan                    |                     | 824              | (47)           | 47               | 825                 |
| Close Greenbrook                 |                     | 744              | 31             | 1                | 776                 |
| Close Garden City                |                     | 1,153            | 57             |                  | 1,210               |
| Close Mohegan                    |                     | 360              | (48)           | (1,314)          | (1,002)             |
| Close Staten Island              |                     | 297              | 1,476          | (2,327)          | (553)               |
| Close E Windsor                  |                     | 1,906            | 61             |                  | 1,968               |
| Close Commack                    |                     | 1,584            | 23             | (1,687)          | (80)                |
| Close Kingston                   |                     | 1,163            | (75)           |                  | 1,088               |
| Close Piscataway                 |                     | 1,446            | (21)           |                  | 1,425               |
| Close Holtsville                 |                     | 1,298            | 262            | (1,165)          | 395                 |
| Close Buckhorn                   |                     | 334              | 6              |                  | 340                 |
| Close Harrisburg                 |                     | 678              | (28)           | (20)             | 630                 |
| Close York                       |                     | 771              | (50)           | 30               | 751                 |
| Close Warwick                    |                     | 918              | 36             | 25               | 979                 |
| Close Seekonk                    |                     | 1,075            | 86             | 50               | 1,211               |
| Close Peabody                    |                     | 1,178            | (64)           |                  | 1,114               |
| Close Watertown                  |                     | 1,123            | (97)           | 30               | 1,056               |
| Close Manchester                 |                     | 1,344            | 172            | 120              | 1,636               |
| Close Franklin                   |                     | 2,235            | 173            |                  | 2,408               |
| Close Framingham                 |                     | 326              | (113)          | 25               | 238                 |
| Close Atlanta                    |                     | 633              | 86             |                  | 719                 |
| Close Stonecrest                 |                     | 1,240            | 36             | 41               | 1,317               |
| Close Shrewsbury                 |                     | 2,753            | (260)          |                  | 2,493               |
| Close Dedham                     |                     | 4,448            | 40             |                  | 4,488               |
| Close Fayetteville               |                     | 752              | 36             |                  | 788                 |
| Close Kennesaw                   |                     | 808              | 111            |                  | 919                 |
| Close Newnan                     |                     | 988              | 80             |                  | 1,068               |
| Close Burlington                 |                     | 995              | 405            |                  | 1,399               |
| Close Plymouth                   |                     | 832              | (247)          | (1,197)          | (612)               |
| Close Brockton                   |                     | 1,409            | 36             |                  | 1,446               |
| Close Bedford                    |                     | 307              | 36             |                  | 343                 |
| Write off deposits closed stores |                     | 10,812           |                |                  | 10,812              |
| Write off Util deposit Mohegan   |                     | 0                | 2,000          |                  | 2,000               |
| Health benefits term employees   |                     | 88,173           |                |                  | 88,173              |
| <b>TOTAL CORPORATE</b>           | <b>(10,770,048)</b> | <b>208,267</b>   | <b>5,232</b>   | <b>(8,523)</b>   | <b>(10,565,071)</b> |
| <b>TOTAL REORG COSTS</b>         | <b>\$24,220,238</b> | <b>\$208,267</b> | <b>\$5,232</b> | <b>(\$8,523)</b> | <b>\$24,425,214</b> |

**In re CB Holding Corp., et al.**  
**BALANCE SHEET**  
**Case No. 10-13683 (MFW)**  
**MOR - 3**

Fiscal Month ending February 20, 2011

|   | <b>20-Feb-11</b>       | <b>17-Nov-10</b>    |
|---|------------------------|---------------------|
|   | <b>End of</b>          | <b>As of</b>        |
|   | <b>Reporting Cycle</b> | <b>Filing Date</b>  |
| <i>Assets</i>                                       |                        |                     |
| Cash & Cash Equivalents                             | 1,854,113              | 2,581,642           |
| Receivables: Less allowance for doubtful accounts   | 1,226,170              | 822,472             |
| Income Tax Receivable                               | 25,743                 | 25,743              |
| Inventories   | 766,129                | 1,237,759           |
| Prepaid Expenses & Supplies                         | 3,542,120              | 4,609,086           |
| <b>Total Current Assets</b>                         | <b>7,414,275</b>       | <b>9,276,701</b>    |
| Real Property and Lease Acquisitions                | 543,796                | 535,306             |
| Capital Leases                                      | 2,555,084              | 11,087,694          |
| Furniture, Fixtures and Office Equipment            | 18,610,349             | 18,557,681          |
| Leasehold Improvements                              | 30,001,303             | 56,412,649          |
| Accumulate Depreciation                             | (29,946,927)           | (28,846,735)        |
| Property & Equipment - Net                          | 21,763,605             | 57,746,595          |
| Liquor Licenses                                     | 11,359,955             | 11,359,955          |
| Other Assets  | 15,307,787             | 14,569,637          |
| Deferred Charges                                    | 27,559                 | 27,559              |
| <b>Total Assets</b>                                 | <b>55,873,181</b>      | <b>92,980,446</b>   |
| <i>Liabilities</i>                                  |                        |                     |
| <i>Post Petition Liabilities</i>                    |                        |                     |
| Accounts Payable                                    | 3,677,110              | 19,381,282          |
| Income Tax Payable                                  | (1,443,931)            | (1,453,838)         |
| Sales Tax Payable                                   | 706,375                | 1,284,609           |
| Deferred Income Taxes                               | 9,447,000              | 9,447,000           |
| Accrued Expenses                                    | 12,128,417             | 13,349,565          |
| Deferred Income                                     | 1,564,508              | 3,762,165           |
| Capital Lease Properties                            | 3,122,926              | 12,485,818          |
| DIP Financing                                       | 2,034,015              | 0                   |
| Other Liabilities                                   | 233,414                | 959,580             |
| <b>Total Post Petition Liabilities</b>              | <b>31,469,833</b>      | <b>59,216,181</b>   |
| <i>Liabilities Subject to Compromise</i>            |                        |                     |
| Secured Debt  | 118,576,300            | 115,010,842         |
| Unsecured Debt                                      | 17,454,194             | 0                   |
| <b>Total Liabilities Subject to Compromise</b>      | <b>136,030,495</b>     | <b>115,010,842</b>  |
| <b>Total Liabilities</b>                            | <b>167,500,328</b>     | <b>174,227,024</b>  |
| Preferred Stock                                     | 26,410,036             | 26,410,036          |
| Common Stock  | 253                    | 253                 |
| Treasury Stock                                      | (297,043)              | (297,043)           |
| Warrants  | 0                      | 0                   |
| Additional Paid-In Capital                          | 98,437,725             | 98,437,725          |
| Retained Earnings - Pre-petition <sup>1</sup>       | (205,797,548)          | (205,797,548)       |
| Retained Earnings - Post-petition                   | (30,380,569)           | 0                   |
| Shareholder Notes                                   | 0                      | 0                   |
| <b>Total Shareholders' Equity</b>                   | <b>(111,627,146)</b>   | <b>(81,246,577)</b> |
| <b>Total Liabilities &amp; Shareholders' Equity</b> | <b>55,873,181</b>      | <b>92,980,446</b>   |

<sup>1</sup> Pre-petition retained earnings were adjusted for \$341,169 in Dec. 2010 and \$22,690 in Jan. 2011 of pre-petition expenses

In re CB Holding Corp., et al.  
Case No. 10-13683 (MFW)  
MOR - 4

**Status of Post-Petition Taxes**

I hereby certify that (1) all state and federal postpetition taxes and estimates due and owing for the period of February 2011 for CB Holding Corp. and affiliates have been paid; (2) all state and federal tax returns for the period of February 2011 have been duly completed and submitted on behalf of CB Holding Corp.; or (3) to the extent that any payments have not been made or tax returns have not been submitted an extension has been obtained from the appropriate state or federal agency.



\_\_\_\_\_  
Ed Schwartz  
Chief Financial Officer  
CB Holding Corp.

March 15, 2011

**In re CB Holding Corp., et al.**  
**POST PETITION LIABILITIES PAST DUE**  
**Case No. 10-13683 (MFW)**  
**MOR - 4**

*Fiscal Month ending February 20, 2011*

|  | 20-Feb-11         |           |            |            |          | Total             |
|--|-------------------|-----------|------------|------------|----------|-------------------|
|  | Current           | 0-30 Days | 31-60 Days | 61-90 Days | 90+ Days |                   |
| Accounts Payable                       | 3,677,110         | 0         | 0          | 0          | 0        | 3,677,110         |
| Income Tax Payable                     | (1,443,931)       | 0         | 0          | 0          | 0        | (1,443,931)       |
| Sales Tax Payable                      | 706,375           | 0         | 0          | 0          | 0        | 706,375           |
| Deferred Income Taxes                  | 9,447,000         | 0         | 0          | 0          | 0        | 9,447,000         |
| Accrued Expenses                       | 12,128,417        | 0         | 0          | 0          | 0        | 12,128,417        |
| Deferred Income                        | 1,564,508         | 0         | 0          | 0          | 0        | 1,564,508         |
| Capital Lease Properties               | 3,122,926         | 0         | 0          | 0          | 0        | 3,122,926         |
| DIP Financing                          | 2,034,015         | 0         | 0          | 0          | 0        | 2,034,015         |
| Other Liabilities                      | 233,414           | 0         | 0          | 0          | 0        | 233,414           |
| <b>Total Post Petition Liabilities</b> | <b>31,469,834</b> | <b>0</b>  | <b>0</b>   | <b>0</b>   | <b>0</b> | <b>31,469,834</b> |

Note: Certain debts payable pursuant to orders of the Bankruptcy Court are reflected as current for the purposes of MOR-4

**In re CB Holding Corp., et al.  
 POST PETITION ACCOUNTS RECEIVABLE PAST DUE  
 Case No. 10-13683 (MFW)  
 MOR - 5**

*Fiscal Month ending February 20, 2011*

| <b>A/R Aging</b>    | <b>20-Feb-11</b> |                  |                   |                   |                 |              |
|---------------------|------------------|------------------|-------------------|-------------------|-----------------|--------------|
|                     | <b>Current</b>   | <b>0-30 Days</b> | <b>31-60 Days</b> | <b>61-90 Days</b> | <b>90+ Days</b> | <b>Total</b> |
| Accounts Receivable | 1,218,195        | 7,396            | 103               | 356               | 120             | 1,226,170    |

| <b>A/R Reconciliation</b>                                     | <b>20-Feb-11</b> |
|---|------------------|
| Accounts Receivable at the beg of the reporting period        | 1,077,334        |
| Amounts billed during the period (+)                          | 4,807,423        |
| Amounts collected during the period (-)                       | 4,658,587        |
| <b>Accounts Receivable at the end of the reporting period</b> | <b>1,226,170</b> |

**In re CB Holding Corp., et al.**  
**POST PETITION DEBTOR QUESTIONNAIRE**  
**Case No. 10-13683 (MFW)**  
**MOR - 5(a)**

Fiscal Month ending February 20, 2011

| <b>Must be completed each month</b>   | <b>Yes</b> | <b>No</b> |
|---|------------|-----------|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.  |            | x         |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.  | x          |           |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.  | x          |           |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.  | x          |           |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. |            | x         |

**Explanations**

1. No assets were transferred or sold outside the ordinary course of business without Court approval during the reporting period. However, the Debtors note that on January 21, 2011, the Bankruptcy Court approved the sale of substantially all of the assets comprising The Office Beer Bar & Grill. See Docket No. 468. As of this writing, the sale transaction has yet to close.
2. Debtor received the Court's permission to keep remaining accounts open rather than close them and open new debtor-in-possession accounts. As a result, all receipts and disbursements occur within existing accounts that are not debtor-in-possession.