

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)  
Reporting Period: 6/27/11 through 7/24/11

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS   | Form No. | Document Attached | Explanation Attached | Affidavit/Supplement Attached |
|--|----------|-------------------|----------------------|-------------------------------|
| Schedule of Cash Receipts and Disbursements                      | MOR-1    | X                 |                      |                               |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a   | X                 |                      | X                             |
| Schedule of Professional Fees Paid                               | MOR-1b   | X                 |                      |                               |
| Copies of bank statements  |          |                   |                      |                               |
| Cash disbursements journals                                      |          |                   |                      |                               |
| Statement of Operations  | MOR-2    | X                 | X                    |                               |
| Balance Sheet  | MOR-3    | X                 |                      |                               |
| Status of Postpetition Taxes                                     | MOR-4    |                   |                      | X                             |
| Copies of IRS Form 6123 or payment receipt                       |          |                   |                      |                               |
| Copies of tax returns filed during reporting period              |          |                   |                      |                               |
| Summary of Unpaid Postpetition Debts                             | MOR-4    | X                 |                      |                               |
| Listing of aged accounts payable                                 | MOR-4    | X                 |                      |                               |
| Accounts Receivable Reconciliation and Aging                     | MOR-5    | X                 |                      |                               |
| Debtor Questionnaire   | MOR-5a   | X                 |                      |                               |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Edmund J Schwartz  
Signature of Debtor

8/15/11  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

Edmund J Schwartz  
Signature of Authorized Individual\*

8/15/11  
Date

\_\_\_\_\_  
Printed Name of Authorized Individual

\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

|                                     | BANK ACCOUNTS    |                |                |                |              |                  |                 |                 |                    |                     |                 | CURRENT MONTH |                   | CUMULATIVE FILING TO DATE |                    |                   |
|-------------------------------------|------------------|----------------|----------------|----------------|--------------|------------------|-----------------|-----------------|--------------------|---------------------|-----------------|---------------|-------------------|---------------------------|--------------------|-------------------|
|                                     | OPER.            | PAYROLL        | TAX            | UTILITIES      | Wilmington   | Wilmington       | Wilmington      | STORE           | BofA               | NON-BofA            | A/P             | OTHER         | ACTUAL            | PROJECTED                 | ACTUAL             | PROJECTED         |
|                                     |                  |                |                |                | Trust Escrow | Trust ST Invest  | Trust Carve Out | LIQUOR ACCOUNTS | DEPOSITORY ACCOUNT | DEPOSITORY ACCOUNTS | ACCOUNTS        |               |                   |                           |                    |                   |
| CASH BEGINNING OF MONTH             | 40,198           | 612,848        | 497,893        | 145,927        | 0            | 3,036,974        | 578,308         | 1,776           | 129,800            | 57,789              | (55,980)        | 33,328        | 5,078,863         | 0                         | 2,581,642          | 2,581,642         |
| <b>RECEIPTS</b>                     |                  |                |                |                |              |                  |                 |                 |                    |                     |                 |               |                   |                           |                    |                   |
| CASH SALES                          | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 491,029            | 59,411              | 0               | 0             | 550,440           | 374,719                   | 12,605,275         | 15,007,502        |
| ACCOUNTS RECEIVABLE                 | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 805,777            | 0                   | 0               | 0             | 805,777           | 695,907                   | 34,102,298         | 27,631,142        |
| OTHER RECEIVABLES                   | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 410,762            | 0                 |
| LOANS AND ADVANCES                  | 2,310,186        | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 2,310,186         | 1,307,210                 | 44,407,016         | 7,874,193         |
| SALE OF ASSETS                      | 0                | 0              | 0              | 0              | 0            | 5,454,661        | 0               | 0               | 0                  | 0                   | 0               | 0             | 5,454,661         | 0                         | 31,588,727         | 0                 |
| SALES TAX COLLECTIONS               | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 75,570                    | (47,528)           | 3,031,271         |
| TRANSFERS (FROM OTHER ACCTS)        | 787,156          | 619,740        | 48,462         | 0              | 0            | 0                | 0               | 4,500           | 200,000            | 0                   | 833,617         | 0             | 2,493,475         | 0                         | 94,812,239         | 0                 |
| CASH TRANSFERS - ACCT CLOSURES      | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | (18,714)           | 0                 |
| <b>TOTAL RECEIPTS</b>               | <b>3,097,341</b> | <b>619,740</b> | <b>48,462</b>  | <b>0</b>       | <b>0</b>     | <b>5,454,661</b> | <b>0</b>        | <b>4,500</b>    | <b>1,496,806</b>   | <b>59,411</b>       | <b>833,617</b>  | <b>0</b>      | <b>11,614,539</b> | <b>2,453,406</b>          | <b>217,860,075</b> | <b>53,544,108</b> |
| <b>DISBURSEMENTS</b>                |                  |                |                |                |              |                  |                 |                 |                    |                     |                 |               |                   |                           |                    |                   |
| NET PAYROLL                         | 0                | 423,229        | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 423,229           | 579,184                   | 10,844,126         | 14,618,829        |
| EMPLOYEE BENEFITS                   | 0                | 13,969         | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 22,901          | 0             | 36,870            | 182,751                   | 2,171,397          | 2,244,589         |
| PAYROLL TAXES                       | 0                | 179,160        | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 179,160           | 0                         | 3,761,420          | 0                 |
| SALES-TAX TRANSFERS TO TRUST ACCT   | 48,462           | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 48,462            | 54,506                    | 2,986,332          | 3,004,836         |
| SALES, USE, & OTHER TAXES           | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 1,415,542          | 331,187           |
| INSURANCE                           | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 39,920          | 0             | 39,920            | 54,506                    | 2,166,178          | 2,398,213         |
| SECURED/ RENTAL/ LEASES             | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 98,480          | 0             | 98,480            | 92,306                    | 3,003,904          | 2,937,301         |
| UTILITIES                           | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 138,801         | 0             | 138,801           | 180,096                   | 2,301,543          | 2,454,849         |
| CREDIT-CARD FEES                    | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 4,654              | 0                   | 0               | 0             | 4,654             | 9,629                     | 551,546            | 615,386           |
| INVENTORY PURCHASES                 | 383,637          | 0              | 0              | 0              | 0            | 276,597          | 0               | 0               | 0                  | 0                   | 130,284         | 0             | 790,518           | 524,959                   | 16,526,860         | 15,411,531        |
| PACA CLAIMS                         | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 1,008,035          | 0                 |
| STORE SERVICES, MARKETING AND OTHER | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 133,582         | 0             | 133,582           | 155,785                   | 4,608,265          | 3,674,448         |
| OWNER DRAW *                        | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 0                  | 0                 |
| ADMINISTRATIVE                      | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 173,669            | 0                 |
| SELLING                             | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 0                  | 0                 |
| TRANSFERS (TO OTHER ACCTS)          | 1,885,092        | 0              | 255,735        | 0              | 0            | 0                | 578,308         | 4,140           | 290,992            | 103,000             | 0               | 0             | 3,117,267         | 0                         | 99,159,451         | 256,135           |
| Transfer to Depository              | 200,000          | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 200,000           | 0                         | 558,000            | 0                 |
| RETURN ESCROW                       | 0                | 0              | 0              | 0              | 0            | 30,000           | 0               | 0               | 0                  | 0                   | 0               | 0             | 30,000            | 0                         | 312,500            | 0                 |
| CAPITAL EXPENDITURES                | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 44,666          | 0             | 44,666            | 30,000                    | 322,086            | 190,946           |
| CASH INTEREST AND BANK FEES         | 9,833            | 8,408          | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 854                 | 0               | 0             | 19,094            | 12,000                    | 5,129,658          | 286,025           |
| LOANS AND ADVANCES                  | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 1,255,214          | 0                   | 0               | 0             | 1,255,214         | 0                         | 36,182,786         | 0                 |
| VENDOR DEPOSITS                     | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 3,301,018          | (168,394)         |
| CURE COST PAYMENTS                  | 0                | 0              | 0              | 0              | 0            | 252,124          | 0               | 0               | 0                  | 0                   | 228,638         | 0             | 480,761           | 0                         | 6,508,064          | 0                 |
| PROFESSIONAL FEES                   | 558,733          | 0              | 0              | 0              | 0            | 543,477          | 0               | 0               | 0                  | 0                   | 1,553           | 0             | 1,103,762         | 619,660                   | 7,686,439          | 6,051,486         |
| DISTRIBUTION OF PROCEEDS            | 0                | 0              | 0              | 0              | 0            | 5,244,922        | 0               | 0               | 0                  | 0                   | 0               | 0             | 5,244,922         | 0                         | 5,244,922          | 0                 |
| U.S. TRUSTEE QUARTERLY FEES         | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 89,150             | 10,800            |
| COURT COSTS                         | 0                | 0              | 0              | 0              | 0            | 0                | 0               | 0               | 0                  | 0                   | 0               | 0             | 0                 | 0                         | 0                  | 0                 |
| <b>TOTAL DISBURSEMENTS</b>          | <b>3,085,757</b> | <b>624,765</b> | <b>255,735</b> | <b>0</b>       | <b>0</b>     | <b>6,347,120</b> | <b>578,308</b>  | <b>4,140</b>    | <b>1,550,860</b>   | <b>103,854</b>      | <b>838,824</b>  | <b>0</b>      | <b>13,389,363</b> | <b>2,495,381</b>          | <b>216,012,891</b> | <b>54,318,167</b> |
| NET CASH FLOW                       | 11,585           | (5,025)        | (207,273)      | 0              | 0            | (892,459)        | (578,308)       | 360             | (54,054)           | (44,443)            | (5,207)         | 0             | (1,774,824)       | (41,975)                  | 1,847,184          | (774,059)         |
| (RECEIPTS LESS DISBURSEMENTS)       |                  |                |                |                |              |                  |                 |                 |                    |                     |                 |               |                   |                           |                    |                   |
| <b>CASH - END OF MONTH</b>          | <b>51,783</b>    | <b>607,823</b> | <b>290,620</b> | <b>145,927</b> | <b>0</b>     | <b>2,144,516</b> | <b>0</b>        | <b>2,136</b>    | <b>75,746</b>      | <b>13,347</b>       | <b>(61,187)</b> | <b>33,328</b> | <b>3,304,039</b>  | <b>5,036,887</b>          | <b>4,428,826</b>   | <b>1,807,583</b>  |

**THE FOLLOWING SECTION MUST BE COMPLETED**

| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN) |                   |
|---|-------------------|
| TOTAL DISBURSEMENTS   | 13,389,363        |
| LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS  | (3,317,267)       |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)                | 0                 |
| <b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>                        | <b>10,072,096</b> |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 1(a)**

*Fiscal Month ending July 24, 2011*

| <b>Bank Name</b>                               | <b>Account Number</b> | <b>Description</b>      | <b>Balance</b>   |
|--|-----------------------|-------------------------|------------------|
| Bank of America                                | 381004091284          | Liquor - Bedford        | 0                |
| Bank of America                                | 381004091271          | Liquor - Nashua         | 0                |
| Bank of America                                | 381004091213          | Liquor - Gaithersburg   | 0                |
| Bank of America                                | 381004091200          | Liquor - Newark         | 0                |
| Bank of America                                | 381004091190          | Liquor - Franklin Mills | 0                |
| Bank of America                                | 381004091187          | Liquor - Bangor         | 0                |
| Bank of America                                | 381004091174          | Liquor - Newington      | 0                |
| Bank of America                                | 381004091161          | Liquor - Portland       | 0                |
| Bank of America                                | 009429418291          | Liquor - Langhorne      | 0                |
| Bank of America                                | 009429418275          | Liquor - Allentown      | 0                |
| Bank of America                                | 003812670340          | Liquor - Harrisburg     | 0                |
| Bank of America                                | 003812670324          | Liquor - York           | 0                |
| Bank of America                                | 003812670272          | Liquor - Buckhorn       | 0                |
| Bank of America                                | 003812670269          | Liquor - Springfield    | 2,121            |
| Bank of America                                | 000080252231          | Payroll                 | 959,109          |
| Bank of America                                | 000080252223          | Accounts Payable        | 74,976           |
| Bank of America                                | 381023399239          | Sales Tax Trust         | 290,620          |
| Bank of America                                | 381026609243          | Utility Account         | 145,927          |
| Bank of America                                | 003812670395          | Operating               | 51,783           |
| Bank of America                                | 004146041962          | Depository              | 65,496           |
| Wachovia/ Wells Fargo                          | 2000001210729         | Wachovia                | 6,763            |
| PNC Bank                                       | 9012378896            | PNC Bank                | 100              |
| TD North Bank                                  | 4240935796            | TD North Bank           | 0                |
| Wilmington Trust                               | 99751000              | Escrow                  | 0                |
| Wilmington Trust US Govt Fund<br>Service Class | 99751000              | Short Term Securities   | 2,144,517        |
| Wilmington Trust                               | 99751001              | Carve Out               | 0                |
| <b>TOTAL</b>                                   |                       |                         | <b>3,741,411</b> |

In re CB Holding Corp., et al.  
Case No. 10-13683 (MFW)  
MOR - 1

**Bank Reconciliation**

The above-captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

I attest that each of the Debtors' bank accounts is reconciled to monthly bank statements. The Debtors' standard practice is to ensure that each bank account is reconciled to monthly bank statements for each calendar month 30 days after month end.



\_\_\_\_\_  
Ed Schwartz  
Chief Financial Officer  
CB Holding Corp.

August 15, 2011

In re CB Holding Corp., et al.  
Debtor

Case No. 10-13683 (MFW)  
MOR 1(b)  
Reporting Period: 6/27/11 through 7/24/11

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

| Payee   | Period Covered  | Amount Approved | Payor                             | Check  |           | Amount Paid   |             | Year-To-Date    |               |
|---|-----------------|-----------------|-----------------------------------|--------|-----------|---------------|-------------|-----------------|---------------|
|   |                 |                 |                                   | Number | Date      | Fees          | Expenses    | Fees            | Expenses      |
| Cahill Gordon & Reindel LLP                                   | 5/1/11-5/31/11  | \$ 173,393.86   | Charlie Brown's Acquisition Corp. | Wire   | 7/15/2011 | \$ 171,275.44 | \$ 2,118.42 | \$ 1,705,522.09 | \$ 27,048.44  |
| Cahill Gordon & Reindel LLP                                   | 2/1/11-4/30/11  | \$ 166,526.40   | Charlie Brown's Acquisition Corp. | Wire   | 7/21/2011 | \$ 166,526.40 | \$ -        | \$ 1,705,522.09 | \$ 27,048.44  |
| CRG Partners Group LLC  | 5/29/11-6/4/11  | \$ 29,073.88    | Charlie Brown's Acquisition Corp. | Wire   | 6/28/2011 | \$ 28,827.50  | \$ 246.38   | \$ 1,624,368.15 | \$ 67,772.21  |
| CRG Partners Group LLC  | 6/5/11-6/11/11  | \$ 53,689.58    | Charlie Brown's Acquisition Corp. | Wire   | 7/13/2011 | \$ 51,997.50  | \$ 1,692.08 | \$ 1,624,368.15 | \$ 67,772.21  |
| CRG Partners Group LLC  | 6/12/11-6/18/11 | \$ 59,838.68    | Charlie Brown's Acquisition Corp. | Wire   | 7/19/2011 | \$ 56,629.75  | \$ 3,208.93 | \$ 1,624,368.15 | \$ 67,772.21  |
| Golden, Rothschild, Spagnola, Lundell, Boylan, & Garubo, P.C. |                 |                 | Charlie Brown's Acquisition Corp. |        |           |               |             | \$ 10,064.00    | \$ 54.95      |
| Kekst & Company   |                 |                 | Charlie Brown's Acquisition Corp. |        |           |               |             | \$ 18,427.00    | \$ 2,930.57   |
| Lawson & Weitzen, LLP   | 5/2/11-5/31/11  | \$ 1,552.61     | Charlie Brown's Acquisition Corp. | 294305 | 6/29/2011 | \$ 1,543.75   | \$ 8.86     | \$ 19,902.50    | \$ 138.58     |
| Meyers, Rodbell & Rosenbaum, P.A.                             |                 |                 | Charlie Brown's Acquisition Corp. |        |           |               |             | \$ 5,290.00     | \$ 15.80      |
| Moritt Hock & Hamroff   |                 |                 | Charlie Brown's Acquisition Corp. |        |           |               |             | \$ 2,500.00     | \$ -          |
| Pachulski Stang Ziehl & Jones LLP                             | 3/1/11-3/31/11  | \$ 8,960.20     | Charlie Brown's Acquisition Corp. | Wire   | 7/8/2011  | \$ 8,960.20   | \$ -        | \$ 142,178.75   | \$ 7,821.25   |
| Richards Layton & Finger, P.A.                                | 2/1/11-4/30/11  | \$ 22,053.60    | Charlie Brown's Acquisition Corp. | Wire   | 7/21/2011 | \$ 22,053.60  | \$ -        | \$ 300,752.00   | \$ 28,915.98  |
| Sard & Leff, LLC  |                 |                 | Charlie Brown's Acquisition Corp. |        |           |               |             | \$ 19.52        | \$ -          |
| The Garden City Group Inc.                                    | 5/1/11-5/31/11  | \$ 35,398.08    | Charlie Brown's Acquisition Corp. | Wire   | 7/8/2011  | \$ 31,849.35  | \$ 3,548.73 | \$ 359,104.76   | \$ 169,938.92 |
| The Orin Group LLC  |                 |                 | Charlie Brown's Acquisition Corp. |        |           |               |             | \$ 3,574.00     | \$ -          |
| Victor & Bernstein, P.C.                                      | 5/1/11-5/31/11  | \$ 9,798.75     | Charlie Brown's Acquisition Corp. | Wire   | 7/1/2011  | \$ 9,798.75   | \$ -        | \$ 112,264.23   | \$ 35,709.98  |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           |
|-------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
|                               | <b>CB Holding Corp.</b>             | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> |
|                               |                                     | <b>Washington</b>                   |                                     |                                     |                                     |                                     |                                     |                                     |
|                               |                                     | <b>Middletown</b>                   | <b>Fishkill</b>                     | <b>Town</b>                         | <b>Old Tappan</b>                   | <b>Wayne</b>                        | <b>Oradell</b>                      | <b>Denville</b>                     |
| Total Sales                   | \$43,406,941                        | \$1,166,893                         | \$1,412,848                         | \$1,059,877                         | \$1,139,469                         | \$1,303,781                         | \$961,871                           | \$1,174,355                         |
| Cost of Good Sold             | 15,923,866                          | 454,419                             | 555,410                             | 403,671                             | 435,826                             | 513,089                             | 345,581                             | 446,113                             |
| Gross Profit                  | 27,483,075                          | 712,474                             | 857,438                             | 656,206                             | 703,643                             | 790,692                             | 616,290                             | 728,242                             |
| Labor & Benefits              | 13,594,962                          | 402,333                             | 458,058                             | 350,084                             | 349,489                             | 371,099                             | 345,626                             | 337,098                             |
| Supplies                      | 915,228                             | 28,043                              | 32,175                              | 18,416                              | 22,865                              | 25,684                              | 16,541                              | 22,395                              |
| Expendable Equipment          | 176,757                             | 7,499                               | 6,815                               | 4,421                               | 4,320                               | 4,645                               | 3,484                               | 3,333                               |
| Equipment Rental              | 200,621                             | 5,238                               | 6,038                               | 5,151                               | 5,906                               | 5,277                               | 3,858                               | 6,325                               |
| Maint & Cleaning              | 2,133,421                           | 71,721                              | 81,879                              | 58,311                              | 64,460                              | 90,568                              | 47,700                              | 60,405                              |
| Credit Card Fees              | 780,271                             | 18,995                              | 28,050                              | 21,833                              | 23,998                              | 24,709                              | 18,184                              | 23,509                              |
| Laundry & Uniforms            | 159,233                             | 4,011                               | 7,716                               | 3,520                               | 3,548                               | 5,332                               | 2,705                               | 5,070                               |
| Music & Flowers               | 65,775                              | 135                                 | 136                                 | 178                                 | 221                                 | 152                                 | 336                                 | 210                                 |
| Utilities                     | 2,293,882                           | 89,567                              | 75,871                              | 47,065                              | 77,813                              | 63,780                              | 41,494                              | 54,161                              |
| Promotions & Marketing        | 37,275                              | 358                                 | 110                                 | 167                                 | 103                                 | 1,397                               | 1,074                               | 209                                 |
| Advertising                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   |
| Direct Misc                   | 273,171                             | 8,236                               | 6,073                               | 7,608                               | 9,203                               | 9,121                               | 7,200                               | 6,099                               |
| Total Expenses                | 20,630,597                          | 636,135                             | 702,922                             | 516,754                             | 561,927                             | 601,764                             | 488,203                             | 518,814                             |
| Controllable Profit           | 6,852,478                           | 76,339                              | 154,516                             | 139,453                             | 141,717                             | 188,929                             | 128,087                             | 209,428                             |
| Total Fixed Expenses          | 3,964,106                           | 155,901                             | 127,989                             | 97,642                              | 112,454                             | 112,229                             | 74,095                              | 138,269                             |
| Other Income                  | 8,705                               | (1)                                 | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   |
| <b>E.B.I.T.D.A.</b>           | <b>2,897,077</b>                    | <b>(79,563)</b>                     | <b>26,527</b>                       | <b>41,811</b>                       | <b>29,263</b>                       | <b>76,700</b>                       | <b>53,993</b>                       | <b>71,159</b>                       |
| General & Administrative Exp. | 4,156,534                           |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Depreciation Exp              | 2,366,329                           |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Amortization Exp              | 163,215                             |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Interest Exp                  | 11,749,305                          |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Non-Recurring Expenses        | (364,600)                           |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Reorganization Costs          | 25,131,800                          |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Other Expenses                | 82,777                              |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Taxes                         | 0                                   |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Other Expenses                | 43,285,360                          |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| <b>Net Income</b>             | <b>(\$40,388,283)</b>               |                                     |                                     |                                     |                                     |                                     |                                     |                                     |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | Case No. 10-<br>13683 (MFW) | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Scotch                      |                             |                             |                             |                             |                             |                             |
| CB Holding Corp.              | Plains                      | Brielle                     | Carlstadt                   | Lakewood                    | Millburn                    | Chatham                     | Silverton                   |                             |
| Total Sales                   | \$43,406,941                | \$1,752,959                 | \$875,967                   | \$1,098,657                 | \$1,603,584                 | \$1,263,988                 | \$1,222,345                 | \$1,186,313                 |
| Cost of Good Sold             | 15,923,866                  | 632,510                     | 353,419                     | 425,919                     | 650,864                     | 469,199                     | 453,298                     | 470,110                     |
| Gross Profit                  | 27,483,075                  | 1,120,449                   | 522,548                     | 672,738                     | 952,720                     | 794,789                     | 769,047                     | 716,203                     |
| Labor & Benefits              | 13,594,962                  | 457,488                     | 315,060                     | 370,265                     | 463,201                     | 406,278                     | 401,775                     | 375,205                     |
| Supplies                      | 915,228                     | 36,110                      | 17,573                      | 20,977                      | 31,702                      | 22,622                      | 22,512                      | 24,103                      |
| Expendable Equipment          | 176,757                     | 5,572                       | 2,126                       | 3,328                       | 7,500                       | 6,624                       | 3,163                       | 6,568                       |
| Equipment Rental              | 200,621                     | 5,863                       | 8,461                       | 5,137                       | 5,629                       | 5,323                       | 4,727                       | 7,434                       |
| Maint & Cleaning              | 2,133,421                   | 56,708                      | 48,688                      | 76,882                      | 81,718                      | 56,905                      | 52,880                      | 63,867                      |
| Credit Card Fees              | 780,271                     | 34,725                      | 16,908                      | 21,095                      | 31,588                      | 27,560                      | 27,654                      | 20,495                      |
| Laundry & Uniforms            | 159,233                     | 5,803                       | 3,730                       | 6,844                       | 9,448                       | 3,597                       | 6,728                       | 4,760                       |
| Music & Flowers               | 65,775                      | 186                         | 198                         | 136                         | 451                         | 188                         | 136                         | 136                         |
| Utilities                     | 2,293,882                   | 61,781                      | 59,323                      | 72,640                      | 94,885                      | 55,392                      | 52,892                      | 71,299                      |
| Promotions & Marketing        | 37,275                      | 474                         | 500                         | 0                           | 467                         | 56                          | 19                          | 78                          |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 273,171                     | 9,258                       | 12,759                      | 8,002                       | 18,081                      | 10,909                      | 7,210                       | 11,634                      |
| Total Expenses                | 20,630,597                  | 673,969                     | 485,326                     | 585,306                     | 744,668                     | 595,454                     | 579,696                     | 585,578                     |
| Controllable Profit           | 6,852,478                   | 446,481                     | 37,222                      | 87,432                      | 208,052                     | 199,334                     | 189,350                     | 130,624                     |
| Total Fixed Expenses          | 3,964,106                   | 113,231                     | 68,611                      | 128,087                     | 193,679                     | 123,215                     | 113,536                     | 124,622                     |
| Other Income                  | 8,705                       | (11)                        | 0                           | 0                           | 0                           | (4)                         | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>2,897,077</b>            | <b>333,238</b>              | <b>(31,389)</b>             | <b>(40,655)</b>             | <b>14,373</b>               | <b>76,115</b>               | <b>75,814</b>               | <b>6,003</b>                |
| General & Administrative Exp. | 4,156,534                   |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 2,366,329                   |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 163,215                     |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 11,749,305                  |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | (364,600)                   |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | 25,131,800                  |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 82,777                      |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 43,285,360                  |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$40,388,283)</b>       |                             |                             |                             |                             |                             |                             |                             |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           | <b>CB</b>                           |
|-------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
|                               | <b>CB Holding Corp.</b>             | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> | <b>Case No. 10-<br/>13683 (MFW)</b> |
|                               |                                     | <b>Mt Holly</b>                     | <b>Hamilton</b>                     | <b>Woodbury</b>                     | <b>Mapleshade</b>                   | <b>Edison</b>                       | <b>Springfield</b>                  | <b>Unassigned</b>                   |
| Total Sales                   | \$43,406,941                        | \$1,275,197                         | \$1,032,101                         | \$1,142,908                         | \$783,455                           | \$1,435,595                         | \$1,601,333                         | \$0                                 |
| Cost of Good Sold             | 15,923,866                          | 488,892                             | 407,628                             | 431,526                             | 307,984                             | 554,477                             | 579,669                             | 0                                   |
| Gross Profit                  | 27,483,075                          | 786,305                             | 624,474                             | 711,382                             | 475,471                             | 881,118                             | 1,021,664                           | 0                                   |
| Labor & Benefits              | 13,594,962                          | 420,339                             | 362,280                             | 362,465                             | 314,315                             | 390,311                             | 510,323                             | 48,635                              |
| Supplies                      | 915,228                             | 26,988                              | 24,675                              | 18,424                              | 18,329                              | 29,925                              | 33,411                              | (61)                                |
| Expendable Equipment          | 176,757                             | 3,834                               | 4,491                               | 3,036                               | 2,821                               | 4,557                               | 5,762                               | 0                                   |
| Equipment Rental              | 200,621                             | 7,939                               | 3,506                               | 7,285                               | 5,336                               | 5,341                               | 5,208                               | 0                                   |
| Maint & Cleaning              | 2,133,421                           | 61,803                              | 54,997                              | 48,324                              | 32,638                              | 60,525                              | 69,848                              | 18,960                              |
| Credit Card Fees              | 780,271                             | 21,814                              | 16,930                              | 19,814                              | 13,885                              | 27,664                              | 25,209                              | (6,503)                             |
| Laundry & Uniforms            | 159,233                             | 5,178                               | 4,552                               | 3,430                               | 4,741                               | 4,757                               | 6,595                               | 0                                   |
| Music & Flowers               | 65,775                              | 207                                 | 184                                 | 154                                 | 278                                 | 190                                 | 240                                 | 0                                   |
| Utilities                     | 2,293,882                           | 64,543                              | 47,832                              | 54,960                              | 43,559                              | 66,000                              | 72,184                              | 0                                   |
| Promotions & Marketing        | 37,275                              | 406                                 | 588                                 | 401                                 | 287                                 | 440                                 | 137                                 | 0                                   |
| Advertising                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   | 0                                   |
| Direct Misc                   | 273,171                             | 9,200                               | 6,870                               | 8,409                               | 5,970                               | 10,602                              | 10,877                              | (17,941)                            |
| Total Expenses                | 20,630,597                          | 622,253                             | 526,904                             | 526,703                             | 442,158                             | 600,313                             | 739,794                             | 43,090                              |
| Controllable Profit           | 6,852,478                           | 164,052                             | 97,570                              | 184,679                             | 33,313                              | 280,805                             | 281,869                             | (43,090)                            |
| Total Fixed Expenses          | 3,964,106                           | 119,104                             | 87,124                              | 90,368                              | 76,802                              | 104,170                             | 222,163                             | (26,314)                            |
| Other Income                  | 8,705                               | 0                                   | 0                                   | 0                                   | 0                                   | 260                                 | 0                                   | 0                                   |
| <b>E.B.I.T.D.A.</b>           | <b>2,897,077</b>                    | <b>44,948</b>                       | <b>10,446</b>                       | <b>94,311</b>                       | <b>(43,489)</b>                     | <b>176,896</b>                      | <b>59,706</b>                       | <b>(16,776)</b>                     |
| General & Administrative Exp. | 4,156,534                           |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Depreciation Exp              | 2,366,329                           |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Amortization Exp              | 163,215                             |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Interest Exp                  | 11,749,305                          |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Non-Recurring Expenses        | (364,600)                           |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Reorganization Costs          | 25,131,800                          |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Other Expenses                | 82,777                              |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Taxes                         | 0                                   |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| Other Expenses                | 43,285,360                          |                                     |                                     |                                     |                                     |                                     |                                     |                                     |
| <b>Net Income</b>             | <b>(\$40,388,283)</b>               |                                     |                                     |                                     |                                     |                                     |                                     |                                     |



**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | Office                  | Office                  | Office                  | Office                  | Office                  | Office                  | Office                  |                |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|----------------|
| Case No. 10-13683 (MFW)       | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |                |
| CB Holding Corp.              | Westfield               | Bridgewater             | Cranford                | Ridgewood               | Montclair               | Morristown              | Summit                  |                |
| Total Sales                   | \$43,406,941            | \$635,999               | \$622,970               | \$865,884               | \$1,242,530             | \$1,288,535             | \$901,750               | \$1,009,513    |
| Cost of Good Sold             | 15,923,866              | 215,697                 | 218,957                 | 280,182                 | 385,427                 | 420,744                 | 287,963                 | 321,183        |
| Gross Profit                  | 27,483,075              | 420,302                 | 404,013                 | 585,702                 | 857,103                 | 867,791                 | 613,787                 | 688,330        |
| Labor & Benefits              | 13,594,962              | 227,556                 | 236,500                 | 274,602                 | 344,674                 | 359,332                 | 264,096                 | 324,393        |
| Supplies                      | 915,228                 | 15,311                  | 15,339                  | 19,556                  | 23,515                  | 27,200                  | 17,449                  | 22,145         |
| Expendable Equipment          | 176,757                 | 2,587                   | 2,599                   | 4,306                   | 7,069                   | 5,237                   | 4,686                   | 5,234          |
| Equipment Rental              | 200,621                 | 3,577                   | 7,103                   | 5,135                   | 8,088                   | 8,544                   | 4,619                   | 5,130          |
| Maint & Cleaning              | 2,133,421               | 42,047                  | 45,447                  | 54,510                  | 44,007                  | 51,888                  | 43,569                  | 44,700         |
| Credit Card Fees              | 780,271                 | 11,462                  | 11,343                  | 14,502                  | 22,056                  | 19,258                  | 17,400                  | 18,406         |
| Laundry & Uniforms            | 159,233                 | 2,873                   | 2,358                   | 3,389                   | 3,484                   | 4,146                   | 2,484                   | 3,390          |
| Music & Flowers               | 65,775                  | 10,617                  | 6,468                   | 5,476                   | 10,074                  | 10,271                  | 9,065                   | 9,043          |
| Utilities                     | 2,293,882               | 37,135                  | 53,475                  | 45,309                  | 59,400                  | 54,978                  | 67,007                  | 47,175         |
| Promotions & Marketing        | 37,275                  | 3,949                   | 2,687                   | 2,650                   | 4,427                   | 4,321                   | 5,618                   | 4,972          |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0              |
| Direct Misc                   | 273,171                 | 17,066                  | 10,626                  | 4,556                   | 10,339                  | 12,380                  | 6,442                   | 11,505         |
| Total Expenses                | 20,630,597              | 374,180                 | 393,944                 | 433,990                 | 537,134                 | 557,556                 | 442,434                 | 496,093        |
| Controllable Profit           | 6,852,478               | 46,122                  | 10,070                  | 151,712                 | 319,969                 | 310,236                 | 171,353                 | 192,237        |
| Total Fixed Expenses          | 3,964,106               | 96,417                  | 93,163                  | 99,906                  | 80,993                  | 129,532                 | 79,362                  | 86,637         |
| Other Income                  | 8,705                   | 912                     | 437                     | 1,775                   | 276                     | 115                     | 233                     | 3,773          |
| <b>E.B.I.T.D.A.</b>           | <b>2,897,077</b>        | <b>(49,383)</b>         | <b>(82,657)</b>         | <b>53,581</b>           | <b>239,252</b>          | <b>180,819</b>          | <b>92,223</b>           | <b>109,373</b> |
| General & Administrative Exp. | 4,156,534               |                         |                         |                         |                         |                         |                         |                |
| Depreciation Exp              | 2,366,329               |                         |                         |                         |                         |                         |                         |                |
| Amortization Exp              | 163,215                 |                         |                         |                         |                         |                         |                         |                |
| Interest Exp                  | 11,749,305              |                         |                         |                         |                         |                         |                         |                |
| Non-Recurring Expenses        | (364,600)               |                         |                         |                         |                         |                         |                         |                |
| Reorganization Costs          | 25,131,800              |                         |                         |                         |                         |                         |                         |                |
| Other Expenses                | 82,777                  |                         |                         |                         |                         |                         |                         |                |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |                |
| Other Expenses                | 43,285,360              |                         |                         |                         |                         |                         |                         |                |
| <b>Net Income</b>             | <b>(\$40,388,283)</b>   |                         |                         |                         |                         |                         |                         |                |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               | Case No. 10-13683 (MFW) | Office                  | BC                      | BC                      | BC                      | BC                      | BC                      | BC                      |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               |                         | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
|                               |                         | CB Holding Corp.        | Unassigned              | Gaithersburg            | Portland                | Bangor                  | Newington               | Newark                  |
| Total Sales                   | \$43,406,941            | \$503,793               | \$1,253,578             | \$1,121,974             | \$1,004,401             | \$1,173,960             | \$1,206,100             | \$946,936               |
| Cost of Good Sold             | 15,923,866              | 182,486                 | 463,753                 | 406,786                 | 347,875                 | 409,707                 | 433,451                 | 347,445                 |
| Gross Profit                  | 27,483,075              | 321,307                 | 789,825                 | 715,188                 | 656,526                 | 764,253                 | 772,649                 | 599,491                 |
| Labor & Benefits              | 13,594,962              | 146,654                 | 369,558                 | 346,179                 | 306,025                 | 330,786                 | 335,901                 | 298,617                 |
| Supplies                      | 915,228                 | 8,948                   | 37,275                  | 25,163                  | 18,501                  | 21,977                  | 29,139                  | 25,814                  |
| Expendable Equipment          | 176,757                 | 1,184                   | 9,640                   | 5,054                   | 2,748                   | 2,695                   | 6,648                   | 8,218                   |
| Equipment Rental              | 200,621                 | 1,243                   | 2,731                   | 3,536                   | 3,547                   | 4,090                   | 4,294                   | 3,144                   |
| Maint & Cleaning              | 2,133,421               | 19,617                  | 46,590                  | 53,689                  | 39,527                  | 50,954                  | 52,103                  | 30,916                  |
| Credit Card Fees              | 780,271                 | 10,883                  | 24,190                  | 18,236                  | 16,412                  | 19,563                  | 18,762                  | 14,626                  |
| Laundry & Uniforms            | 159,233                 | 1,429                   | 3,072                   | 3,412                   | 3,711                   | 3,481                   | 4,446                   | 1,805                   |
| Music & Flowers               | 65,775                  | 14                      | 48                      | 20                      | 0                       | 106                     | 210                     | 181                     |
| Utilities                     | 2,293,882               | 26,374                  | 51,362                  | 57,670                  | 70,163                  | 71,319                  | 51,558                  | 54,049                  |
| Promotions & Marketing        | 37,275                  | 223                     | 687                     | 23                      | 403                     | 0                       | 0                       | 0                       |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Direct Misc                   | 273,171                 | 2,249                   | 2,631                   | 3,608                   | 3,152                   | 6,276                   | 8,609                   | 5,226                   |
| Total Expenses                | 20,630,597              | 218,819                 | 547,784                 | 516,592                 | 464,190                 | 511,248                 | 511,669                 | 442,594                 |
| Controllable Profit           | 6,852,478               | 102,489                 | 242,042                 | 198,596                 | 192,336                 | 253,005                 | 260,979                 | 156,897                 |
| Total Fixed Expenses          | 3,964,106               | (13,049)                | 109,905                 | 87,573                  | 68,189                  | 73,586                  | 81,126                  | 113,498                 |
| Other Income                  | 8,705                   | 0                       | 11                      | 0                       | 1                       | 0                       | 326                     | 294                     |
| <b>E.B.I.T.D.A.</b>           | <b>2,897,077</b>        | <b>115,538</b>          | <b>132,148</b>          | <b>111,023</b>          | <b>124,147</b>          | <b>179,420</b>          | <b>180,180</b>          | <b>43,693</b>           |
| General & Administrative Exp. | 4,156,534               |                         |                         |                         |                         |                         |                         |                         |
| Depreciation Exp              | 2,366,329               |                         |                         |                         |                         |                         |                         |                         |
| Amortization Exp              | 163,215                 |                         |                         |                         |                         |                         |                         |                         |
| Interest Exp                  | 11,749,305              |                         |                         |                         |                         |                         |                         |                         |
| Non-Recurring Expenses        | (364,600)               |                         |                         |                         |                         |                         |                         |                         |
| Reorganization Costs          | 25,131,800              |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 82,777                  |                         |                         |                         |                         |                         |                         |                         |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 43,285,360              |                         |                         |                         |                         |                         |                         |                         |
| <b>Net Income</b>             | <b>(\$40,388,283)</b>   |                         |                         |                         |                         |                         |                         |                         |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2**

*Cumulative since filing on Nov. 17, 2010*

|                               |                         | BC                      | BC                      | BC                      | BC                      | BC                      | BC                      | BC                      |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
|                               | CB Holding Corp.        | Rochester               | Poughkeepsie            | Braintree               | Milford                 | Methuen                 | Nashua                  | Unassigned              |
| Total Sales                   | \$43,406,941            | \$1,017,633             | \$960,827               | \$949,256               | \$874,600               | \$826,776               | \$506,430               | \$0                     |
| Cost of Good Sold             | 15,923,866              | 379,075                 | 338,515                 | 336,095                 | 308,319                 | 285,564                 | 175,039                 | 0                       |
| Gross Profit                  | 27,483,075              | 638,558                 | 622,312                 | 613,161                 | 566,281                 | 541,212                 | 331,391                 | 0                       |
| Labor & Benefits              | 13,594,962              | 310,492                 | 315,495                 | 292,995                 | 272,526                 | 269,896                 | 156,959                 | 0                       |
| Supplies                      | 915,228                 | 23,116                  | 21,231                  | 20,529                  | 18,355                  | 20,225                  | 11,030                  | 0                       |
| Expendable Equipment          | 176,757                 | 2,612                   | 3,259                   | 2,156                   | 2,913                   | 3,975                   | 38                      | 0                       |
| Equipment Rental              | 200,621                 | 5,442                   | 3,827                   | 3,980                   | 3,498                   | 2,993                   | 1,120                   | 0                       |
| Maint & Cleaning              | 2,133,421               | 41,489                  | 45,920                  | 40,056                  | 45,406                  | 51,023                  | 30,176                  | 0                       |
| Credit Card Fees              | 780,271                 | 16,627                  | 14,995                  | 15,720                  | 14,886                  | 13,544                  | 9,282                   | 0                       |
| Laundry & Uniforms            | 159,233                 | 2,724                   | 2,834                   | 2,363                   | 2,067                   | 2,418                   | 1,277                   | 0                       |
| Music & Flowers               | 65,775                  | 0                       | 0                       | 45                      | 85                      | 0                       | 0                       | 0                       |
| Utilities                     | 2,293,882               | 39,140                  | 61,404                  | 61,737                  | 47,346                  | 38,667                  | 31,574                  | 0                       |
| Promotions & Marketing        | 37,275                  | 0                       | 17                      | 0                       | 26                      | 0                       | 0                       | 0                       |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Direct Misc                   | 273,171                 | 2,414                   | 2,743                   | 3,958                   | 2,040                   | 928                     | (8,957)                 | 0                       |
| Total Expenses                | 20,630,597              | 444,057                 | 471,725                 | 443,541                 | 409,149                 | 403,670                 | 232,499                 | 0                       |
| Controllable Profit           | 6,852,478               | 194,501                 | 150,587                 | 169,620                 | 157,132                 | 137,542                 | 98,892                  | 0                       |
| Total Fixed Expenses          | 3,964,106               | 105,948                 | 86,831                  | 87,574                  | 85,496                  | 94,822                  | 14,259                  | (54,639)                |
| Other Income                  | 8,705                   | 15                      | 230                     | (91)                    | 0                       | 155                     | 0                       | 0                       |
| <b>E.B.I.T.D.A.</b>           | <b>2,897,077</b>        | <b>88,568</b>           | <b>63,986</b>           | <b>81,955</b>           | <b>71,636</b>           | <b>42,875</b>           | <b>84,633</b>           | <b>54,639</b>           |
| General & Administrative Exp. | 4,156,534               |                         |                         |                         |                         |                         |                         |                         |
| Depreciation Exp              | 2,366,329               |                         |                         |                         |                         |                         |                         |                         |
| Amortization Exp              | 163,215                 |                         |                         |                         |                         |                         |                         |                         |
| Interest Exp                  | 11,749,305              |                         |                         |                         |                         |                         |                         |                         |
| Non-Recurring Expenses        | (364,600)               |                         |                         |                         |                         |                         |                         |                         |
| Reorganization Costs          | 25,131,800              |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 82,777                  |                         |                         |                         |                         |                         |                         |                         |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 43,285,360              |                         |                         |                         |                         |                         |                         |                         |
| <b>Net Income</b>             | <b>(\$40,388,283)</b>   |                         |                         |                         |                         |                         |                         |                         |

**In re CB Holding Corp., et al.**

**Case No. 10-13683 (MFW)**

**MOR - 2**

Fiscal Month ending July 24, 2011

|                               | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |            |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|------------|
|                               | CB Holding Corp.        | Middletown              | Fishkill                | Town                    | Old Tappan              | Wayne                   | Oradell                 | Denville   |
| Total Sales                   | \$684,477               | \$101,010               | \$19,241                | \$14,982                | \$99,790                | \$104,529               | \$105,355               | \$0        |
| Cost of Good Sold             | 462,535                 | 43,590                  | 28,802                  | 27,214                  | 53,473                  | 66,329                  | 38,239                  | 0          |
| Gross Profit                  | 221,942                 | 57,420                  | (9,561)                 | (12,232)                | 46,317                  | 38,200                  | 67,116                  | 0          |
| Labor & Benefits              | 324,798                 | 44,599                  | 16,302                  | 21,102                  | 31,981                  | 32,213                  | 38,472                  | 0          |
| Supplies                      | 21,912                  | 3,093                   | 1,037                   | 888                     | 2,863                   | 2,989                   | 2,283                   | 0          |
| Expendable Equipment          | 8,896                   | 807                     | 408                     | 644                     | 1,092                   | 737                     | 1,233                   | 0          |
| Equipment Rental              | 12,973                  | 1,454                   | 0                       | 1,322                   | 1,547                   | 1,815                   | 435                     | 0          |
| Maint & Cleaning              | 84,558                  | 14,364                  | 3,144                   | 6,953                   | 11,059                  | 25,774                  | 4,482                   | 0          |
| Credit Card Fees              | 21,730                  | 2,197                   | 1,589                   | 1,213                   | 2,807                   | 2,661                   | 2,165                   | 0          |
| Laundry & Uniforms            | 3,790                   | 524                     | 250                     | 131                     | 381                     | 641                     | 292                     | 0          |
| Music & Flowers               | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0          |
| Utilities                     | 71,035                  | 14,069                  | (2,473)                 | (7,025)                 | 10,609                  | 5,393                   | 5,449                   | 0          |
| Promotions & Marketing        | 327                     | 30                      | 0                       | 0                       | 0                       | 70                      | 227                     | 0          |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0          |
| Direct Misc                   | 45,811                  | 2,290                   | 153                     | 4,095                   | 4,219                   | 3,773                   | 4,037                   | (870)      |
| Total Expenses                | 595,830                 | 83,427                  | 20,410                  | 29,323                  | 66,558                  | 76,066                  | 59,075                  | (870)      |
| Controllable Profit           | (373,888)               | (26,007)                | (29,971)                | (41,555)                | (20,241)                | (37,866)                | 8,041                   | 870        |
| Total Fixed Expenses          | 74,549                  | 19,021                  | 3,485                   | 3,162                   | 10,982                  | (7,461)                 | 2,188                   | 0          |
| Other Income                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0          |
| <b>E.B.I.T.D.A.</b>           | <b>(448,437)</b>        | <b>(45,028)</b>         | <b>(33,456)</b>         | <b>(44,717)</b>         | <b>(31,223)</b>         | <b>(30,405)</b>         | <b>5,853</b>            | <b>870</b> |
| General & Administrative Exp. | 211,500                 |                         |                         |                         |                         |                         |                         |            |
| Depreciation Exp              | 0                       |                         |                         |                         |                         |                         |                         |            |
| Amortization Exp              | 6,154                   |                         |                         |                         |                         |                         |                         |            |
| Interest Exp                  | 2,700,195               |                         |                         |                         |                         |                         |                         |            |
| Non-Recurring Expenses        | 617,156                 |                         |                         |                         |                         |                         |                         |            |
| Reorganization Costs          | (765,498)               |                         |                         |                         |                         |                         |                         |            |
| Other Expenses                | 7,501                   |                         |                         |                         |                         |                         |                         |            |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |            |
| Other Expenses                | 2,777,008               |                         |                         |                         |                         |                         |                         |            |
| <b>Net Income</b>             | <b>(\$3,225,445)</b>    |                         |                         |                         |                         |                         |                         |            |

**In re CB Holding Corp., et al.**

**Case No. 10-13683 (MFW)**

**MOR - 2**

Fiscal Month ending July 24, 2011

|                               | Case No. 10-<br>13683 (MFW) | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          |           |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |           |
|                               |                             | Scotch                      |                             |                             |                             |                             |                             |           |
| CB Holding Corp.              |                             | Plains                      | Brielle                     | Carlstadt                   | Lakewood                    | Millburn                    | Chatham                     | Silverton |
| Total Sales                   | \$684,477                   | \$0                         | \$13,573                    | \$0                         | \$22,138                    | \$35,248                    | \$0                         | \$0       |
| Cost of Good Sold             | 462,535                     | 0                           | 23,278                      | 0                           | 35,910                      | 34,429                      | 0                           | 0         |
| Gross Profit                  | 221,942                     | 0                           | (9,705)                     | 0                           | (13,772)                    | 819                         | 0                           | 0         |
| Labor & Benefits              | 324,798                     | 0                           | 14,400                      | 0                           | 19,143                      | 22,979                      | 0                           | 0         |
| Supplies                      | 21,912                      | 0                           | 789                         | 0                           | 1,401                       | 832                         | 0                           | 0         |
| Expendable Equipment          | 8,896                       | 0                           | 331                         | 0                           | 837                         | 406                         | 0                           | 0         |
| Equipment Rental              | 12,973                      | 0                           | 712                         | 0                           | 1,322                       | 1,455                       | 0                           | 0         |
| Maint & Cleaning              | 84,558                      | 0                           | 649                         | 0                           | 3,909                       | 2,009                       | 0                           | 0         |
| Credit Card Fees              | 21,730                      | 0                           | 1,003                       | 0                           | 1,565                       | 1,601                       | 0                           | 0         |
| Laundry & Uniforms            | 3,790                       | 0                           | 120                         | 0                           | 272                         | 253                         | 0                           | 0         |
| Music & Flowers               | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0         |
| Utilities                     | 71,035                      | 0                           | 4,924                       | 0                           | 7,520                       | 7,550                       | 0                           | 0         |
| Promotions & Marketing        | 327                         | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0         |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0         |
| Direct Misc                   | 45,811                      | 0                           | 4,671                       | (250)                       | 8,730                       | 5,240                       | (62)                        | (60)      |
| Total Expenses                | 595,830                     | 0                           | 27,599                      | (250)                       | 44,699                      | 42,325                      | (62)                        | (60)      |
| Controllable Profit           | (373,888)                   | 0                           | (37,304)                    | 250                         | (58,471)                    | (41,506)                    | 62                          | 60        |
| Total Fixed Expenses          | 74,549                      | 0                           | (2,521)                     | 0                           | 6,311                       | 9,501                       | 0                           | 0         |
| Other Income                  | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0         |
| <b>E.B.I.T.D.A.</b>           | <b>(448,437)</b>            | <b>0</b>                    | <b>(34,783)</b>             | <b>250</b>                  | <b>(64,782)</b>             | <b>(51,007)</b>             | <b>62</b>                   | <b>60</b> |
| General & Administrative Exp. | 211,500                     |                             |                             |                             |                             |                             |                             |           |
| Depreciation Exp              | 0                           |                             |                             |                             |                             |                             |                             |           |
| Amortization Exp              | 6,154                       |                             |                             |                             |                             |                             |                             |           |
| Interest Exp                  | 2,700,195                   |                             |                             |                             |                             |                             |                             |           |
| Non-Recurring Expenses        | 617,156                     |                             |                             |                             |                             |                             |                             |           |
| Reorganization Costs          | (765,498)                   |                             |                             |                             |                             |                             |                             |           |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |           |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |           |
| Other Expenses                | 2,777,008                   |                             |                             |                             |                             |                             |                             |           |
| <b>Net Income</b>             | <b>(\$3,225,445)</b>        |                             |                             |                             |                             |                             |                             |           |

**In re CB Holding Corp., et al.**

**Case No. 10-13683 (MFW)**

**MOR - 2**

Fiscal Month ending July 24, 2011

|                               | Case No. 10-<br>13683 (MFW) | CB                          | CB                          | CB                          | CB                          | CB                          | CB                          |            |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |            |
|                               |                             | Mt Holly                    | Hamilton                    | Woodbury                    | Mapleshade                  | Edison                      | Springfield                 | Unassigned |
|                               | <b>CB Holding Corp.</b>     |                             |                             |                             |                             |                             |                             |            |
| Total Sales                   | \$684,477                   | \$0                         | \$0                         | \$0                         | \$9,248                     | \$18,987                    | \$140,376                   | \$0        |
| Cost of Good Sold             | 462,535                     | 0                           | 0                           | 0                           | 21,904                      | 34,858                      | 54,509                      | 0          |
| Gross Profit                  | 221,942                     | 0                           | 0                           | 0                           | (12,656)                    | (15,871)                    | 85,867                      | 0          |
| Labor & Benefits              | 324,798                     | 0                           | 0                           | 0                           | 15,567                      | 18,549                      | 49,491                      | 0          |
| Supplies                      | 21,912                      | 0                           | 0                           | 0                           | 733                         | 1,479                       | 3,525                       | 0          |
| Expendable Equipment          | 8,896                       | 0                           | 0                           | 0                           | 615                         | 249                         | 1,537                       | 0          |
| Equipment Rental              | 12,973                      | 0                           | 0                           | 0                           | 1,322                       | 24                          | 1,565                       | 0          |
| Maint & Cleaning              | 84,558                      | 0                           | 0                           | 0                           | 2,110                       | 2,775                       | 7,330                       | 0          |
| Credit Card Fees              | 21,730                      | 0                           | 0                           | 0                           | 658                         | 1,560                       | 2,711                       | 0          |
| Laundry & Uniforms            | 3,790                       | 0                           | 0                           | 0                           | 148                         | 172                         | 606                         | 0          |
| Music & Flowers               | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0          |
| Utilities                     | 71,035                      | 0                           | 0                           | 0                           | 4,717                       | 6,937                       | 13,365                      | 0          |
| Promotions & Marketing        | 327                         | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0          |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0          |
| Direct Misc                   | 45,811                      | 0                           | 0                           | (151)                       | 2,856                       | 5,334                       | 1,806                       | 0          |
| Total Expenses                | 595,830                     | 0                           | 0                           | (151)                       | 28,726                      | 37,079                      | 81,936                      | 0          |
| Controllable Profit           | (373,888)                   | 0                           | 0                           | 151                         | (41,382)                    | (52,950)                    | 3,931                       | 0          |
| Total Fixed Expenses          | 74,549                      | 0                           | 0                           | 0                           | 3,376                       | 2,987                       | 23,518                      | 0          |
| Other Income                  | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0          |
| <b>E.B.I.T.D.A.</b>           | <b>(448,437)</b>            | <b>0</b>                    | <b>0</b>                    | <b>151</b>                  | <b>(44,758)</b>             | <b>(55,937)</b>             | <b>(19,587)</b>             | <b>0</b>   |
| General & Administrative Exp. | 211,500                     |                             |                             |                             |                             |                             |                             |            |
| Depreciation Exp              | 0                           |                             |                             |                             |                             |                             |                             |            |
| Amortization Exp              | 6,154                       |                             |                             |                             |                             |                             |                             |            |
| Interest Exp                  | 2,700,195                   |                             |                             |                             |                             |                             |                             |            |
| Non-Recurring Expenses        | 617,156                     |                             |                             |                             |                             |                             |                             |            |
| Reorganization Costs          | (765,498)                   |                             |                             |                             |                             |                             |                             |            |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |            |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |            |
| Other Expenses                | 2,777,008                   |                             |                             |                             |                             |                             |                             |            |
| <b>Net Income</b>             | <b>(\$3,225,445)</b>        |                             |                             |                             |                             |                             |                             |            |

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)

MOR - 2

Fiscal Month ending July 24, 2011

|                               | Case No. 10-<br>13683 (MFW) | Office                      | Office                      | Office                      | Office                      | Office                      | Office                      | Office                      |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Westfield                   | Bridgewater                 | Cranford                    | Ridgewood                   | Montclair                   | Morristown                  | Summit                      |
|                               | <b>CB Holding Corp.</b>     |                             |                             |                             |                             |                             |                             |                             |
| Total Sales                   | \$684,477                   | \$0                         | \$0                         | \$0                         | \$0                         | \$0                         | \$0                         | \$0                         |
| Cost of Good Sold             | 462,535                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Gross Profit                  | 221,942                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Labor & Benefits              | 324,798                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Supplies                      | 21,912                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Expendable Equipment          | 8,896                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Equipment Rental              | 12,973                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Maint & Cleaning              | 84,558                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Credit Card Fees              | 21,730                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Laundry & Uniforms            | 3,790                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Music & Flowers               | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Utilities                     | 71,035                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Promotions & Marketing        | 327                         | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 45,811                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Total Expenses                | 595,830                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Controllable Profit           | (373,888)                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Total Fixed Expenses          | 74,549                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Other Income                  | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>(448,437)</b>            | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    |
| General & Administrative Exp. | 211,500                     |                             |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 6,154                       |                             |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 2,700,195                   |                             |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 617,156                     |                             |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | (765,498)                   |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 2,777,008                   |                             |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$3,225,445)</b>        |                             |                             |                             |                             |                             |                             |                             |

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)

MOR - 2

Fiscal Month ending July 24, 2011

|                               | Office                  | BC                      | BC                      | BC                      | BC                      | BC                      | BC                      |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) | Case No. 10-13683 (MFW) |
| CB Holding Corp.              | Unassigned              | Gaithersburg            | Portland                | Bangor                  | Newington               | Newark                  | Landover                |
| Total Sales                   | \$684,477               | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     | \$0                     |
| Cost of Good Sold             | 462,535                 | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Gross Profit                  | 221,942                 | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Labor & Benefits              | 324,798                 | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Supplies                      | 21,912                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Expendable Equipment          | 8,896                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Equipment Rental              | 12,973                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Maint & Cleaning              | 84,558                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Credit Card Fees              | 21,730                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Laundry & Uniforms            | 3,790                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Music & Flowers               | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Utilities                     | 71,035                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Promotions & Marketing        | 327                     | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Advertising                   | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Direct Misc                   | 45,811                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Total Expenses                | 595,830                 | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Controllable Profit           | (373,888)               | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Total Fixed Expenses          | 74,549                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| Other Income                  | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       | 0                       |
| <b>E.B.I.T.D.A.</b>           | <b>(448,437)</b>        | <b>0</b>                | <b>0</b>                | <b>0</b>                | <b>0</b>                | <b>0</b>                | <b>0</b>                |
| General & Administrative Exp. | 211,500                 |                         |                         |                         |                         |                         |                         |
| Depreciation Exp              | 0                       |                         |                         |                         |                         |                         |                         |
| Amortization Exp              | 6,154                   |                         |                         |                         |                         |                         |                         |
| Interest Exp                  | 2,700,195               |                         |                         |                         |                         |                         |                         |
| Non-Recurring Expenses        | 617,156                 |                         |                         |                         |                         |                         |                         |
| Reorganization Costs          | (765,498)               |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 7,501                   |                         |                         |                         |                         |                         |                         |
| Taxes                         | 0                       |                         |                         |                         |                         |                         |                         |
| Other Expenses                | 2,777,008               |                         |                         |                         |                         |                         |                         |
| <b>Net Income</b>             | <b>(\$3,225,445)</b>    |                         |                         |                         |                         |                         |                         |



**In re CB Holding Corp., et al.**

**Case No. 10-13683 (MFW)**

**MOR - 2**

Fiscal Month ending July 24, 2011

|                               | Case No. 10-<br>13683 (MFW) | BC                          | BC                          | BC                          | BC                          | BC                          | BC                          |
|-------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                               |                             | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) | Case No. 10-<br>13683 (MFW) |
|                               |                             | Rochester                   | Poughkeepsie                | Braintree                   | Milford                     | Methuen                     | Nashua                      |
|                               | <b>CB Holding Corp.</b>     |                             |                             |                             |                             |                             |                             |
| Total Sales                   | \$684,477                   | \$0                         | \$0                         | \$0                         | \$0                         | \$0                         | \$0                         |
| Cost of Good Sold             | 462,535                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Gross Profit                  | 221,942                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Labor & Benefits              | 324,798                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Supplies                      | 21,912                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Expendable Equipment          | 8,896                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Equipment Rental              | 12,973                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Maint & Cleaning              | 84,558                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Credit Card Fees              | 21,730                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Laundry & Uniforms            | 3,790                       | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Music & Flowers               | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Utilities                     | 71,035                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Promotions & Marketing        | 327                         | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Advertising                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Direct Misc                   | 45,811                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Total Expenses                | 595,830                     | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Controllable Profit           | (373,888)                   | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Total Fixed Expenses          | 74,549                      | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| Other Income                  | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           | 0                           |
| <b>E.B.I.T.D.A.</b>           | <b>(448,437)</b>            | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    | <b>0</b>                    |
| General & Administrative Exp. | 211,500                     |                             |                             |                             |                             |                             |                             |
| Depreciation Exp              | 0                           |                             |                             |                             |                             |                             |                             |
| Amortization Exp              | 6,154                       |                             |                             |                             |                             |                             |                             |
| Interest Exp                  | 2,700,195                   |                             |                             |                             |                             |                             |                             |
| Non-Recurring Expenses        | 617,156                     |                             |                             |                             |                             |                             |                             |
| Reorganization Costs          | (765,498)                   |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 7,501                       |                             |                             |                             |                             |                             |                             |
| Taxes                         | 0                           |                             |                             |                             |                             |                             |                             |
| Other Expenses                | 2,777,008                   |                             |                             |                             |                             |                             |                             |
| <b>Net Income</b>             | <b>(\$3,225,445)</b>        |                             |                             |                             |                             |                             |                             |

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)

MOR - 2 REORGANIZATION COSTS

Fiscal Month ending July 24, 2011

|  | NOV               | DEC      | JAN      | FEB      | MAR      | APR              | MAY           | JUNE     | JULY        | YTD               |
|--|-------------------|----------|----------|----------|----------|------------------|---------------|----------|-------------|-------------------|
| <b>ASSET WRITEDOWNS - LOCATIONS</b>      |                   |          |          |          |          |                  |               |          |             |                   |
| ALLENTOWN                                | \$616,796         |          |          |          |          |                  |               |          |             | 616,796           |
| GAITHERSBURG                             |                   |          |          |          |          | 68,293           | 833           |          |             | 69,126            |
| ROCHESTER                                |                   |          |          |          |          | 1,241,577        |               |          |             | 1,241,577         |
| PORTLAND                                 |                   |          |          |          |          | 81,315           |               |          |             | 81,315            |
| POUGHKEEPSIE                             |                   |          |          |          |          | 50,586           |               |          |             | 50,586            |
| BRAINTREE                                |                   |          |          |          |          | 371,485          |               |          |             | 371,485           |
| BANGOR                                   |                   |          |          |          |          | 129,650          |               |          |             | 129,650           |
| NEWINGTON                                |                   |          |          |          |          | 206,877          | 30            |          |             | 206,907           |
| NEWARK                                   |                   |          |          |          |          | 91,947           |               |          |             | 91,947            |
| MILFORD                                  |                   |          |          |          |          | 51,695           |               |          |             | 51,695            |
| METHUEN                                  |                   |          |          |          |          | 128,320          |               |          |             | 128,320           |
| LANDOVER                                 |                   |          |          |          |          | 621,426          | 311           |          |             | 621,737           |
| NASHUA                                   |                   |          |          |          |          | 722,172          | 105           |          |             | 722,277           |
| ALPHA                                    | 304,917           |          |          |          |          |                  |               |          |             | 304,917           |
| ATLANTA                                  | 46,903            |          |          |          |          |                  |               |          |             | 46,903            |
| BEDFORD                                  | 713,567           |          |          |          |          |                  |               |          |             | 713,567           |
| BLACKWOOD                                | 467,309           |          |          |          |          |                  |               |          |             | 467,309           |
| BROCKTON                                 | 536,271           |          |          |          |          |                  |               |          |             | 536,271           |
| BUCKHORN - CB                            | 2,141,387         |          |          |          |          |                  |               |          |             | 2,141,387         |
| BURLINGTON                               | 797,480           |          |          |          |          |                  |               |          |             | 797,480           |
| CLIFTON                                  | 662,345           |          |          |          |          |                  | 1,602         |          |             | 663,947           |
| COMMACK - CB                             | 1,589,698         |          |          |          |          |                  |               |          |             | 1,589,698         |
| DEDHAM                                   | 685,009           |          |          |          |          |                  |               |          |             | 685,009           |
| EAST WINDSOR - CB                        | 1,113,778         |          |          |          |          |                  |               |          |             | 1,113,778         |
| FAIRFIELD                                | 295,199           |          |          |          |          |                  |               |          |             | 295,199           |
| FAYETTEVILLE                             | 1,071,090         |          |          |          |          |                  |               |          |             | 1,071,090         |
| FRAMINGHAM                               | 113,017           |          |          |          |          |                  |               |          |             | 113,017           |
| FRANKLIN - CB                            | 831,165           |          |          |          |          |                  | 2,500         |          |             | 833,665           |
| FRANKLIN MILL                            | 112,546           |          |          |          |          |                  |               |          |             | 112,546           |
| GARDEN CITY                              | 843,514           |          |          |          |          |                  |               |          |             | 843,514           |
| GREENBROOK                               | 286,087           |          |          |          |          |                  | 2,700         |          |             | 288,787           |
| HACKETTSTOWN                             | 816,276           |          |          |          |          |                  | 1,449         |          |             | 817,725           |
| HARRISBURG - CB                          | 2,449,563         |          |          |          |          |                  |               |          |             | 2,449,563         |
| HIGHLAND PARK                            | 665,737           |          |          |          |          |                  |               |          |             | 665,737           |
| HILLSBOROUGH                             | 445,626           |          |          |          |          |                  | 2,700         |          |             | 448,326           |
| HOLTSVILLE - CB                          | 1,136,385         |          |          |          |          |                  |               |          |             | 1,136,385         |
| KENNESAW                                 | 339,198           |          |          |          |          |                  |               |          |             | 339,198           |
| LACEY TWSP (FORKED RIVER)                | 1,537,987         |          |          |          |          |                  |               |          |             | 1,537,987         |
| LANGHORNE                                | 478,537           |          |          |          |          |                  |               |          |             | 478,537           |
| MANCHESTER                               | 54,560            |          |          |          |          |                  |               |          |             | 54,560            |
| MATAWAN                                  | 651,946           |          |          |          |          |                  | 1,444         |          |             | 653,390           |
| MOHEGAN LAKE                             | 1,084,972         |          |          |          |          |                  |               |          |             | 1,084,972         |
| MONTCLAIR - CB                           | 446,911           |          |          |          |          |                  |               |          |             | 446,911           |
| NEWNAN                                   | 387,028           |          |          |          |          |                  | 2,600         |          |             | 389,628           |
| PEABODY                                  | 411,086           |          |          |          |          |                  |               |          |             | 411,086           |
| PISCATAWAY - CB                          | 994,336           |          |          |          |          |                  |               |          |             | 994,336           |
| PLYMOUTH                                 | 601,747           |          |          |          |          |                  |               |          |             | 601,747           |
| SEEKONK                                  | 160,366           |          |          |          |          |                  |               |          |             | 160,366           |
| SHREWSBURY                               | 278,616           |          |          |          |          |                  |               |          |             | 278,616           |
| STATEN ISLAND - CB                       | 2,793,832         |          |          |          |          |                  |               |          |             | 2,793,832         |
| STONECREST                               | 1,354,163         |          |          |          |          |                  |               |          |             | 1,354,163         |
| TENAFLY                                  | 470,702           |          |          |          |          |                  |               |          |             | 470,702           |
| TINTON FALLS                             | 568,198           |          |          |          |          |                  |               |          |             | 568,198           |
| UNION                                    | 228,275           |          |          |          |          |                  |               |          |             | 228,275           |
| WARWICK                                  | 87,189            |          |          |          |          |                  |               |          |             | 87,189            |
| WATERTOWN                                | 247,426           |          |          |          |          |                  |               |          |             | 247,426           |
| WOODBIDGE                                | 394,769           |          |          |          |          |                  |               |          |             | 394,769           |
| YONKERS                                  | 289,019           |          |          |          |          |                  |               |          |             | 289,019           |
| YORK - CB                                | 2,383,519         |          |          |          |          |                  |               |          |             | 2,383,519         |
| <b>TOTAL ASSET WRITEDOWNS</b>            | <b>34,986,045</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>3,765,344</b> | <b>16,274</b> | <b>0</b> | <b>0</b>    | <b>38,767,664</b> |
| <b>BUGABOO ACQUISITION COSTS</b>         | <b>4,240</b>      | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0</b>      | <b>0</b> | <b>0</b>    | <b>4,240</b>      |
| <b>CORPORATE</b>                         |                   |          |          |          |          |                  |               |          |             |                   |
| W/O Perm supplies                        | 1,810,878         |          |          |          |          | 520,602          |               | 597,479  | 348,601     | 3,277,560         |
| W/O Store Bank                           |                   |          |          |          |          | 16,650           |               | 0        |             | 16,650            |
| W/O Inventory                            |                   |          |          |          |          |                  |               | 0        |             | 0                 |
| W/O Misc Empl Benefit Accts              |                   |          |          |          |          |                  |               |          | 241         | 241               |
| W/O misc prepaids                        |                   |          |          |          |          | (24,819)         |               | 0        |             | (24,819)          |
| W/O Bugaboo gift card liability          |                   |          |          |          |          | (1,171,152)      | 4,622         | 0        |             | (1,166,530)       |
| W/O Bugaboo deferred Financing Liability |                   |          |          |          |          | (37,681)         |               | 0        |             | (37,681)          |
| W/O GAAP Rent-sold stores                |                   |          |          |          |          |                  |               | 114,928  |             | 114,928           |
| W/O CB misc items                        |                   |          |          |          |          |                  |               |          | 34,307      | 34,307            |
| W/O BC misc items                        |                   |          |          |          |          |                  |               |          | 3,445       | 3,445             |
| W/O Bonus Liability                      |                   |          |          |          |          |                  |               |          | (8,750)     | (8,750)           |
| Cure Costs Paid                          |                   |          |          |          |          |                  |               |          | 18,104      | 18,104            |
| Adj Credit Card Fees Accrl               |                   |          |          |          |          |                  |               |          | 6,315       | 6,315             |
| Grease Rebate                            |                   |          |          |          |          |                  |               |          | (4,463)     | (4,463)           |
| Utility Refunds - BC                     |                   |          |          |          |          |                  |               |          | (13,229)    | (13,229)          |
| Utility Refunds - Office                 |                   |          |          |          |          |                  |               |          | (990)       | (990)             |
| W/O Trimaran Mgt Fee Pay                 |                   |          |          |          |          |                  |               |          | (1,200,000) | (1,200,000)       |
| Write off liability for Berwyn           | (709,548)         |          |          |          |          |                  |               | 0        |             | (709,548)         |
| Bad debts Logan Spiro AR Misc            | 19,872            |          |          |          |          |                  |               | 0        |             | 19,872            |
| Write off Audit accrual                  | (215,000)         |          |          |          |          |                  |               | 0        |             | (215,000)         |
| Write off cap leases                     | (9,349,360)       |          |          |          |          | (2,205,264)      |               | 0        |             | (11,554,624)      |
| Penalty & interest on tax pmts-Rdgwood   |                   |          |          |          |          |                  |               | 833      |             | 833               |
| Penalty & interest on tax pmts-Brdgwr    |                   |          |          |          |          |                  |               | 713      |             | 713               |
| Penalty & interest on tax pmts-Cranford  |                   |          |          |          |          |                  |               | 652      |             | 652               |
| Penalty & interest on tax pmts-Montclr   |                   |          |          |          |          |                  |               | 4,015    |             | 4,015             |
| Write off rent relief Keyport            | (48,000)          |          |          |          |          |                  |               | 0        |             | (48,000)          |
| Write off rent relief liability          | (48,000)          | 48,000   |          |          |          |                  |               | 0        |             | 0                 |
| Write off GAAP Rent closed str           | (1,979,670)       |          |          |          |          | (199,311)        |               | 0        |             | (2,178,982)       |
| Write off rent concession Liab           | (221,662)         |          |          |          |          |                  |               | 0        |             | (221,662)         |
| Write off deposits for banquet           | (15,550)          |          |          |          |          |                  |               | 0        |             | (15,550)          |
| Write off keg deposits                   |                   |          |          |          |          | 7,189            |               | 0        |             | 7,189             |
| Write off BC water/sewer accrl           |                   |          |          |          |          |                  |               | 2,711    |             | 2,711             |
| Write off CB water/sewer accrl-clsd stor |                   |          |          |          |          |                  |               | 5,539    | 7,426       | 12,964            |

**In re CB Holding Corp., et al.**  
**Case No. 10-13683 (MFW)**  
**MOR - 2 REORGANIZATION COSTS**  
*Fiscal Month ending July 24, 2011*

|  | NOV                 | DEC              | JAN            | FEB              | MAR          | APR                | MAY             | JUNE             | JULY               | YTD                 |
|--|---------------------|------------------|----------------|------------------|--------------|--------------------|-----------------|------------------|--------------------|---------------------|
| American Leasing - Leased Autos        |                     |                  |                |                  |              |                    |                 | 992              |                    | 992                 |
| W/O Portland Prepaid Rent              |                     |                  |                |                  |              | (43,750)           | 497             | 0                |                    | (43,253)            |
| Write off Brockton Prepaid Rent        |                     | 24,285           |                |                  |              |                    |                 | 0                |                    | 24,285              |
| Write off deposits closed stores       |                     | 10,812           |                |                  |              | 20,000             |                 | 0                |                    | 30,812              |
| Write off Util deposit DelMarva-Newark |                     |                  |                |                  |              |                    |                 | 10,100           |                    | 10,100              |
| Write off Util deposit Mohegan         |                     | 0                | 2,000          |                  |              |                    | 13,930          | 0                |                    | 15,930              |
| Write off Megapath Charges-BC          |                     |                  |                |                  |              |                    |                 | 6,734            |                    | 6,734               |
| Write off misc charges-BC              |                     |                  |                |                  |              |                    |                 | 586              |                    | 586                 |
| Write off Radiant invoice-BC           |                     |                  |                |                  |              |                    |                 | 1,140            |                    | 1,140               |
| Inventory BC Hearn Kirkwood            |                     |                  |                |                  |              |                    |                 | 481              |                    | 481                 |
| Muzak invoice - BC                     |                     |                  |                |                  |              |                    |                 | 274              |                    | 274                 |
| W/O Shoes for Crews                    |                     |                  |                |                  |              |                    |                 |                  | 40,996             | 40,996              |
| BC Vacation Wages Paid                 |                     |                  |                |                  |              |                    |                 | 21,502           |                    | 21,502              |
| BC Wage Adjustments-additional chks    |                     |                  |                |                  |              |                    |                 | 584              |                    | 584                 |
| BC Wage Adjustments-Nashua             |                     |                  |                |                  |              |                    |                 | 338              |                    | 338                 |
| Inventory BC Reliable Churchill        |                     |                  |                |                  |              |                    |                 | 417              |                    | 417                 |
| Health benefits term employees         |                     | 88,173           |                |                  |              |                    |                 | 0                |                    | 88,173              |
| Close Berwyn to non recurring          | (10,343)            |                  | 760            |                  |              |                    |                 | 0                |                    | (9,583)             |
| Close Keyport to non recurring         | (1,293)             |                  |                |                  |              |                    | (5,604)         | 0                |                    | (6,897)             |
| Close Williamsport to non recu         | (2,372)             | (127)            |                |                  |              |                    |                 | 0                |                    | (2,500)             |
| Close Yonkers to non recurring         |                     | 1,038            | (57)           | (1,762)          | 50           |                    | 2,800           | 0                |                    | 2,069               |
| Close langhorne to non recurri         |                     | 1,328            | (59)           |                  |              |                    |                 | 0                |                    | 1,268               |
| Close Highland Park to non rec         |                     | 932              | (62)           |                  | 347          |                    |                 | 0                |                    | 1,217               |
| Close Tenafly to non recurring         |                     | 775              | (52)           |                  |              |                    |                 | 0                |                    | 723                 |
| Close Allentown to non recurri         |                     | 464              | 72             | 530              | 100          |                    | 1,652           | 0                |                    | 2,818               |
| Close Fairfield to non recurri         |                     | 1,084            | (69)           |                  |              |                    |                 | 0                |                    | 1,015               |
| Close Montclair to non recurri         |                     | 511              | (54)           |                  |              |                    |                 | 0                |                    | 457                 |
| Close Tinton Falls to non recu         |                     | 696              | 575            |                  |              |                    |                 | 0                |                    | 1,271               |
| Close Alpha to non recurring           |                     | 711              | (24)           | 50               |              |                    | 2,700           | 0                |                    | 3,437               |
| Close Woodbridge to non recurri        |                     | 344              | (67)           |                  |              |                    | 2,259           | 0                |                    | 2,536               |
| Close Lacey                            |                     | 1,177            | (88)           |                  | 100          |                    | 1,496           | 0                |                    | 2,685               |
| Close Blackwood                        |                     | 1,133            | 71             |                  |              |                    | 1,784           | 0                |                    | 2,989               |
| Close Hackettstown                     |                     | (11,221)         | (17)           |                  | 30           |                    | 2,700           | 0                |                    | (8,508)             |
| Close Hillsborough                     |                     | 872              | 115            |                  |              |                    |                 | 0                |                    | 987                 |
| Close Union                            |                     | 626              | (22)           |                  |              |                    |                 | 0                |                    | 604                 |
| Close Clifton                          |                     | 733              | 10             |                  |              |                    |                 | 0                |                    | 743                 |
| Close Matawan                          |                     | 824              | (47)           | 47               |              |                    | 2,360           | 0                |                    | 3,185               |
| Close Greenbrook                       |                     | 744              | 31             | 1                |              |                    |                 | 0                |                    | 776                 |
| Close Garden City                      |                     | 1,153            | 57             |                  |              | (493)              |                 | 0                |                    | 717                 |
| Close Mohegan                          |                     | 360              | (48)           | (1,314)          | 60           |                    |                 | 0                |                    | (942)               |
| Close Staten Island                    |                     | 297              | 1,476          | (2,327)          | 189          |                    |                 | 0                |                    | (364)               |
| Close E Windsor                        |                     | 1,906            | 61             |                  | 100          |                    |                 | 0                |                    | 2,068               |
| Close Commack                          |                     | 1,584            | 23             | (1,687)          | 200          |                    |                 | 0                |                    | 120                 |
| Close Kingston                         |                     | 1,163            | (75)           |                  |              |                    | 2,700           | 0                |                    | 3,788               |
| Close Piscataway                       |                     | 1,446            | (21)           |                  |              |                    |                 | 0                |                    | 1,425               |
| Close Holtsville                       |                     | 1,298            | 262            | (1,165)          | 50           |                    |                 | 0                |                    | 445                 |
| Close Buckhorn                         |                     | 334              | 6              |                  |              |                    | 2,700           | 0                |                    | 3,040               |
| W/O Denville Prepaid                   |                     |                  |                |                  |              |                    |                 |                  | 2,500              | 2,500               |
| Close Harrisburg                       |                     | 678              | (28)           | (20)             |              | (380)              |                 | 0                |                    | 250                 |
| Close York                             |                     | 771              | (50)           | 30               |              |                    |                 | 0                |                    | 751                 |
| Close Warwick                          |                     | 918              | 36             | 25               |              |                    |                 | 0                |                    | 979                 |
| Close Seekonk                          |                     | 1,075            | 86             | 50               | 40           |                    |                 | 0                |                    | 1,251               |
| Close Peabody                          |                     | 1,178            | (64)           |                  |              |                    |                 | 0                |                    | 1,114               |
| Close Watertown                        |                     | 1,123            | (97)           | 30               | 133          |                    |                 | 0                |                    | 1,189               |
| Close Manchester                       |                     | 1,344            | 172            | 120              | 150          |                    |                 | 0                |                    | 1,786               |
| Close Franklin                         |                     | 2,235            | 173            |                  |              |                    |                 | 0                |                    | 2,408               |
| Close Framingham                       |                     | 326              | (113)          | 25               | 149          |                    |                 | 0                |                    | 387                 |
| Close Atlanta                          |                     | 633              | 86             |                  |              |                    |                 | 0                |                    | 719                 |
| Close Stonecrest                       |                     | 1,240            | 36             | 41               |              |                    |                 | 0                |                    | 1,317               |
| Close Shrewsbury                       |                     | 2,753            | (260)          |                  | (1,472)      |                    |                 | 0                |                    | 1,021               |
| Close Dedham                           |                     | 4,448            | 40             |                  | 1            |                    |                 | 0                |                    | 4,489               |
| Close Fayetteville                     |                     | 752              | 36             |                  |              |                    |                 | 0                |                    | 788                 |
| Close Kennesaw                         |                     | 808              | 111            |                  |              |                    |                 | 0                |                    | 919                 |
| Close Newnan                           |                     | 988              | 80             |                  | 460          |                    |                 | 0                |                    | 1,528               |
| Close Burlington                       |                     | 995              | 405            |                  |              |                    |                 | 0                |                    | 1,399               |
| Close Plymouth                         |                     | 832              | (247)          | (1,197)          | (159)        | 1,639              |                 | 0                |                    | 868                 |
| Close Brockton                         |                     | 1,409            | 36             |                  | 60           |                    |                 | 0                |                    | 1,506               |
| Close Bedford                          |                     | 307              | 36             |                  | 30           |                    |                 | 0                |                    | 373                 |
| <b>TOTAL CORPORATE</b>                 | <b>(10,770,048)</b> | <b>208,267</b>   | <b>5,232</b>   | <b>(8,523)</b>   | <b>620</b>   | <b>(3,116,770)</b> | <b>36,596</b>   | <b>770,018</b>   | <b>(765,498)</b>   | <b>(13,640,106)</b> |
| <b>TOTAL REORG COSTS</b>               | <b>\$24,220,238</b> | <b>\$208,267</b> | <b>\$5,232</b> | <b>(\$8,523)</b> | <b>\$620</b> | <b>\$648,574</b>   | <b>\$52,870</b> | <b>\$770,018</b> | <b>(\$765,498)</b> | <b>\$25,131,798</b> |

**In re CB Holding Corp., et al.**  
**BALANCE SHEET**  
**Case No. 10-13683 (MFW)**  
**MOR - 3**

Fiscal Month ending July 24, 2011

|   | 24-Jul-11                 | 17-Nov-10            |
|---|---------------------------|----------------------|
|   | End of<br>Reporting Cycle | As of<br>Filing Date |
| <i>Assets</i>                                       |                           |                      |
| Cash & Cash Equivalents                             | 3,304,070                 | 2,581,642            |
| Receivables: Less allowance for doubtful accounts   | 10,082,006                | 822,472              |
| Income Tax Receivable                               | 25,743                    | 25,743               |
| Inventories   | 49,133                    | 1,237,759            |
| Prepaid Expenses & Supplies                         | 686,412                   | 4,609,086            |
| <b>Total Current Assets</b>                         | <b>14,147,364</b>         | <b>9,276,701</b>     |
| Real Property and Lease Acquisitions                | 526,951                   | 535,306              |
| Capital Leases                                      | 1,134,000                 | 11,087,694           |
| Furniture, Fixtures and Office Equipment            | 15,719,946                | 18,557,681           |
| Leasehold Improvements                              | 24,900,562                | 56,412,649           |
| Accumulate Depreciation                             | (25,217,917)              | (28,846,735)         |
| <b>Property &amp; Equipment - Net</b>               | <b>17,063,543</b>         | <b>57,746,595</b>    |
| Liquor Licenses                                     | 6,564,955                 | 11,359,955           |
| Other Assets  | 14,605,157                | 14,569,637           |
| Deferred Charges                                    | 27,559                    | 27,559               |
| <b>Total Assets</b>                                 | <b>52,408,578</b>         | <b>92,980,446</b>    |
| <i>Liabilities</i>                                  |                           |                      |
| <i>Post Petition Liabilities</i>                    |                           |                      |
| Accounts Payable                                    | 286,278                   | 19,381,282           |
| Escrows and Deposits Payable                        | 7,340,567                 | 0                    |
| Income Tax Payable                                  | (1,455,388)               | (1,453,838)          |
| Sales Tax Payable                                   | 52,927                    | 1,284,609            |
| Deferred Income Taxes                               | 9,447,000                 | 9,447,000            |
| Accrued Expenses                                    | 6,704,427                 | 13,349,565           |
| Deferred Income                                     | 1,049,133                 | 3,762,165            |
| Capital Lease Properties                            | 0                         | 12,485,818           |
| DIP Financing                                       | 5,105,056                 | 0                    |
| Other Liabilities                                   | 205,717                   | 959,580              |
| <b>Total Post Petition Liabilities</b>              | <b>28,735,718</b>         | <b>59,216,181</b>    |
| <i>Liabilities Subject to Compromise</i>            |                           |                      |
| Secured Debt  | 128,781,034               | 115,010,842          |
| Unsecured Debt                                      | 16,526,686                | 0                    |
| <b>Total Liabilities Subject to Compromise</b>      | <b>145,307,720</b>        | <b>115,010,842</b>   |
| <b>Total Liabilities</b>                            | <b>174,043,437</b>        | <b>174,227,024</b>   |
| Preferred Stock                                     | 26,410,036                | 26,410,036           |
| Common Stock  | 253                       | 253                  |
| Treasury Stock                                      | (297,043)                 | (297,043)            |
| Warrants  | 0                         | 0                    |
| Additional Paid-In Capital                          | 98,437,725                | 98,437,725           |
| Retained Earnings - Pre-petition <sup>1</sup>       | (205,797,548)             | (205,797,548)        |
| Retained Earnings - Post-petition                   | (40,388,283)              | 0                    |
| Shareholder Notes                                   | 0                         | 0                    |
| <b>Total Shareholders' Equity</b>                   | <b>(121,634,860)</b>      | <b>(81,246,577)</b>  |
| <b>Total Liabilities &amp; Shareholders' Equity</b> | <b>52,408,578</b>         | <b>92,980,446</b>    |

<sup>1</sup> Pre-petition retained earnings were adjusted for \$341,169 in Dec. 2010 and \$22,690 in Jan. 2011 of pre-petition expenses

In re CB Holding Corp., et al.  
Case No. 10-13683 (MFW)  
MOR - 4

**Status of Post-Petition Taxes**

I hereby certify that (1) all state and federal postpetition taxes and estimates due and owing for the period of July 2011 for CB Holding Corp. and affiliates have been paid; (2) all state and federal tax returns for the period of July 2011 have been duly completed and submitted on behalf of CB Holding Corp.; or (3) to the extent that any payments have not been made or tax returns have not been submitted an extension has been obtained from the appropriate state or federal agency.



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Ed Schwartz  
Chief Financial Officer  
CB Holding Corp.

August 15, 2011

**In re CB Holding Corp., et al.**  
**POST PETITION LIABILITIES PAST DUE**  
**Case No. 10-13683 (MFW)**  
**MOR - 4**

*Fiscal Month ending July 24, 2011*

|  | 24-Jul-11         |           |            |            |          | Total             |
|--|-------------------|-----------|------------|------------|----------|-------------------|
|  | Current           | 0-30 Days | 31-60 Days | 61-90 Days | 90+ Days |                   |
| Accounts Payable                       | 286,278           | 0         | 0          | 0          | 0        | 286,278           |
| Escrows and Deposits Payable           | 7,340,567         | 0         | 0          | 0          | 0        | 7,340,567         |
| Income Tax Payable                     | (1,455,388)       | 0         | 0          | 0          | 0        | (1,455,388)       |
| Sales Tax Payable                      | 52,927            | 0         | 0          | 0          | 0        | 52,927            |
| Deferred Income Taxes                  | 9,447,000         | 0         | 0          | 0          | 0        | 9,447,000         |
| Accrued Expenses                       | 6,704,427         | 0         | 0          | 0          | 0        | 6,704,427         |
| Deferred Income                        | 1,049,133         | 0         | 0          | 0          | 0        | 1,049,133         |
| Capital Lease Properties               | 0                 | 0         | 0          | 0          | 0        | 0                 |
| DIP Financing                          | 5,105,056         | 0         | 0          | 0          | 0        | 5,105,056         |
| Other Liabilities                      | 205,717           | 0         | 0          | 0          | 0        | 205,717           |
| <b>Total Post Petition Liabilities</b> | <b>28,735,718</b> | <b>0</b>  | <b>0</b>   | <b>0</b>   | <b>0</b> | <b>28,735,718</b> |

*Note: Certain debts payable pursuant to orders of the Bankruptcy Court are reflected as current for the purposes of MOR-4*

**In re CB Holding Corp., et al.**  
**POST PETITION ACCOUNTS RECEIVABLE PAST DUE**  
**Case No. 10-13683 (MFW)**  
**MOR - 5**

*Fiscal Month ending July 24, 2011*

| <b>A/R Aging</b>    | <b>24-Jul-11</b> |                  |                   |                   |                 | <b>Total</b> |
|---------------------|------------------|------------------|-------------------|-------------------|-----------------|--------------|
|                     | <b>Current</b>   | <b>0-30 Days</b> | <b>31-60 Days</b> | <b>61-90 Days</b> | <b>90+ Days</b> |              |
| Accounts Receivable | 7,721,676        | 4,089            | 5,258             | 4,861             | 23              | 7,735,907    |

| <b>A/R Reconciliation</b>                                     | <b>24-Jul-11</b> |
|---|------------------|
| Accounts Receivable at the beg of the reporting period        | 7,733,067        |
| Amounts billed during the period (+)                          | (38,710)         |
| Amounts collected during the period (-)                       | (41,549)         |
| <b>Accounts Receivable at the end of the reporting period</b> | <b>7,735,907</b> |

**In re CB Holding Corp., et al.**  
**POST PETITION DEBTOR QUESTIONNAIRE**  
**Case No. 10-13683 (MFW)**  
**MOR - 5(a)**

Fiscal Month ending July 24, 2011

| <b>Must be completed each month</b>   | <b>Yes</b> | <b>No</b> |
|---|------------|-----------|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.  | X          |           |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.  | X          |           |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.  | X          |           |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.  | X          |           |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. |            | X         |

**Explanations**

1. During the reporting period the Debtor sold and transferred nine Charlie Brown's Steakhouse locations to CB Restaurants, Inc. and four closed-store liquor licenses to various entities.
2. Debtor received the Court's permission to keep remaining accounts open rather than close them and open new debtor-in-possession accounts. As a result, all receipts and disbursements occur within existing accounts that are not debtor-in-possession.