UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW) Reporting Period: 10/31/11 through 11/27/11

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached | Affidavit/Supplement Attached |
|------------------------------------------------------------------|----------|----------------------|-------------------------|----------------------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | X | | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a | X | | X |
| Schedule of Professional Fees Paid | MOR-1b | X | | |
| Copies of bank statements | | | | |
| Cash disbursements journals | | | | ر. |
| Statement of Operations | MOR-2 | X | X | |
| Balance Sheet | MOR-3 | X | | |
| Status of Postpetition Taxes | MOR-4 | | | X |
| Copies of IRS Form 6123 or payment receipt | | | | |
| Copies of tax returns filed during reporting period | | | <u> </u> | |
| Summary of Unpaid Postpetition Debts | MOR-4 | X | -45 | |
| Listing of aged accounts payable | MOR-4 | X | | |
| Accounts Receivable Reconciliation and Aging | MOR-5 | X | | 50 |
| Debtor Questionnaire | MOR-5a | X | | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor Signature of Joint Debtor

Signature of Authorized Individual*

60 em

Printed Name of Authorized Individual

Date

Date

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements proted on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

| must equal the total disbursements reported on | uns page. A | balik recond | cination inte | st de attache | d for each ac | BANK | ACCOUNT | S | | | | | CURRENT | f MONTH | CUMULATIVE F | ILING TO DATE |
|------------------------------------------------|-------------|--------------|---------------|---------------|---------------|------------------------|---------------------------|-----------------|--------------------|------------------------|-----------|-------|-----------|-------------|--------------|-----------------------|
| | | | | | Wilmington | Wilmington Trust ST | Wilmington Trust Carve | STORE LIQUOR | BofA DEPOSITORY | NON-BofA DEPOSITORY | A/P | | | | | |
| | OPER. | PAYROLL | TAX | UTILITIES | Trust Escrow | Invest | Out | ACCOUNTS | ACCOUNT | ACCOUNTS | | OTHER | ACTUAL | PROJECTED * | ACTUAL | PROJECTED * |
| CASH BEGINNING OF MONTH | 119,749 | 495,861 | 237,781 | 68,495 | 0 | 1,531,805 | 0 | (0) | (50) | (0) | (133,281) | (0) | 2,320,359 | 0 | 2,581,642 | 2,581,642 |
| | | | | | | | | | | | | | | | | |
| RECEIPTS | | | | | | | | | 1 | | 1 | | I | | u | |
| CASH SALES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 12,724,924 | 15,040,527 |
| ACCOUNTS RECEIVABLE | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 34,172,513 | 27,692,000 |
| OTHER RECEIVABLES | 49,741 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 49,741 | 49,741 | 795,344 | 319,891 |
| LOANS AND ADVANCES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 44,407,016 | 6,982,057 |
| SALE OF ASSETS | 2,406 | 0 | 0 | 0 | 0 | 566,811 | 0 | 0 | 0 | 0 | 0 | 0 | 569,217 | 569,217 | 33,167,832 | 1,499,102 |
| SALES TAX COLLECTIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,311 | 3,037,928 |
| TRANSFERS (FROM OTHER ACCTS) | 0 | 305 | 0 | 0 | 0 | 0 | 0 | 0 | 50 | 0 | 128,177 | 0 | 128,532 | 128,532 | 98,423,239 | 1,370,947 |
| CASH TRANSFERS - ACCT CLOSURES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (17,578) | 0 |
| TOTAL RECEIPTS | 52,147 | 305 | 0 | 0 | 0 | 566,811 | 0 | 0 | 50 | 0 | 128,177 | 0 | 747,490 | 747,490 | 223,678,600 | 55,942,453 |
| | | | | | | | | | | | | | | | | |
| DISBURSEMENTS | | | | | | | | | | | | | | | 1 | |
| NET PAYROLL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11,030,046 | 14,728,581 |
| EMPLOYEE BENEFITS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,232,797 | 2,333,347 |
| PAYROLL TAXES | 0 | 159 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 159 | 159 | 3,845,728 | 32,850 |
| SALES-TAX TRANSFERS TO TRUST ACCT | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 3,006,351 |
| SALES, USE, & OTHER TAXES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1,457,717 | 373,361 |
| INSURANCE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,206,098 | 2,399,728 |
| SECURED/ RENTAL/ LEASES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,018,523 | 2,960,220 |
| UTILITIES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7,447 | 0 | 7,447 | 7,447 | 2,395,155 | 2,554,099 |
| CREDIT-CARD FEES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 551,546 | 615,654 |
| INVENTORY PURCHASES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16,658,752 | 15,465,933 |
| PACA CLAIMS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1,008,035 | 0 |
| STORE SERVICES, MARKETING AND OTHER | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11,437 | 0 | 11,437 | 11,437 | 4,759,333 | 3,782,500 |
| OWNER DRAW | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 |
| ADMINISTRATIVE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 173,669 | 0 |
| SELLING | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TRANSFERS (TO OTHER ACCTS) | 66,753 | 0 | 0 | 0 | 0 | 2,406 | 0 | 0 | 0 | 0 | 0 | 0 | 69,159 | 69,159 | 99,752,240 | 159,238 |
| Transfer to Depository | 50 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 50 | 50 | 904,870 | 100,426 |
| RETURN ESCROW | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 312,500 | 0 |
| CAPITAL EXPENDITURES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 342,402 | 198,446 |
| CASH INTEREST AND BANK FEES | 3,378 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,378 | 3,378 | 5,161,234 | 313,911 |
| LOANS AND ADVANCES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 36,697,769 | 0 |
| VENDOR DEPOSITS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,301,018 | (926,808) |
| CURE COST PAYMENTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6,797,868 | 736 |
| PROFESSIONAL FEES | 0 | 1,197 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,794 | 0 | 5,991 | 5,991 | 9,340,523 | 7,748,475 |
| DISTRIBUTION OF PROCEEDS | 0 | 0 | 0 | 0 | 0 | 628,227 | 0 | 0 | 0 | 0 | 0 | 0 | 628,227 | 628,227 | 7,702,816 | 1,590,709 |
| U.S. TRUSTEE QUARTERLY FEES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 43,075 | 0 | 43,075 | 43,075 | 185,300 | 53,875 |
| COURT COSTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL DISBURSEMENTS | 70,181 | 1,356 | 0 | 0 | 0 | 630,633 | 0 | 0 | 0 | 0 | 66,753 | 0 | 768,923 | 768,923 | 222,836,557 | 57,491,632 |
| | (45.55.5 | | | | | (02.22 | | | | | | | | | | // - · · · · · |
| NET CASH FLOW | (18,034) | (1,051) | 0 | 0 | 0 | (63,822) | 0 | 0 | 50 | 0 | 61,424 | 0 | (21,433) | (21,433) | 842,043 | (1,549,179) |
| (RECEIPTS LESS DISBURSEMENTS) | | | | | | | | | 1 | | I | | I | | JL | |
| CASH END OF MONTY | 101 715 | 404 040 | 007 704 | 60 105 | 0 | 1 467 000 | | (0) | 0 | (0) | (74.0077 | (0) | 2 000 000 | 0.000.000 | 0.400.007 | 1 000 100 |
| CASH - END OF MONTH | 101,715 | 494,810 | 237,781 | 68,495 | 0 | 1,467,983 | 0 | (0) | 0 | (0) | (71,857) | (0) | 2,298,926 | 2,298,926 | 3,423,685 | 1,032,463 |

THE FOLLOWING SECTION MUST BE COMPLETED

| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN) | |
|-----------------------------------------------------------------------------------------------|----------|
| TOTAL DISBURSEMENTS | 768,923 |
| LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS | (69,209) |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | 0 |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | 699,714 |

* NOTE: The current DIP budget projected results through the week ending 8/28/11. Therefore, Nov'11 projections are equal to Actuals in this schedule.

Bank Reconciliation

The above-captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

I attest that each of the Debtors' bank accounts is reconciled to monthly bank statements. The Debtors' standard practice is to ensure that each bank account is reconciled to monthly bank statements for each calendar month 30 days after month end.

December 28, 2011

Gary Lembo Chief Restructuring Officer CB Holding Corp.

RLF1 3756276v. 1

| Bank Name | Account Number | Description | Balance |
|------------------------------------------------|----------------|-------------------------|-----------|
| Bank of America | 381004091284 | Liquor - Bedford | 0 |
| Bank of America | 381004091271 | Liquor - Nashua | 0 |
| Bank of America | 381004091213 | Liquor - Gaithersburg | 0 |
| Bank of America | 381004091200 | Liquor - Newark | 0 |
| Bank of America | 381004091190 | Liquor - Franklin Mills | 0 |
| Bank of America | 381004091187 | Liquor - Bangor | 0 |
| Bank of America | 381004091174 | Liquor - Newington | 0 |
| Bank of America | 381004091161 | Liquor - Portland | 0 |
| Bank of America | 009429418291 | Liquor - Langhorne | 0 |
| Bank of America | 009429418275 | Liquor - Allentown | 0 |
| Bank of America | 003812670340 | Liquor - Harrisburg | 0 |
| Bank of America | 003812670324 | Liquor - York | 0 |
| Bank of America | 003812670272 | Liquor - Buckhorn | 0 |
| Bank of America | 003812670269 | Liquor - Springfield | 0 |
| Bank of America | 000080252231 | Payroll | 810,349 |
| Bank of America | 000080252223 | Accounts Payable | 17,122 |
| Bank of America | 381023399239 | Sales Tax Trust | 237,781 |
| Bank of America | 381026609243 | Utility Account | 68,495 |
| Bank of America | 003812670395 | Operating | 101,715 |
| Bank of America | 004146041962 | Depository | 0 |
| Wachovia/ Wells Fargo | 2000001210729 | Wachovia | 0 |
| PNC Bank | 9012378896 | PNC Bank | 0 |
| TD North Bank | 4240935796 | TD North Bank | 0 |
| Wilmington Trust | 99751000 | Escrow | 0 |
| Wilmington Trust US Govt Fund Service Class | 99751000 | Short Term Securities | 1,467,983 |
| Wilmington Trust | 99751001 | Carve Out | 0 |
| TOTAL | | | 2,703,445 |

In re CB Holding Corp., et al. Debtor

Case No. 10-13683 (MFW)

MOR 1(b)

Reporting Period: 10/31/11 through 11/27/11 SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

| | | Amount | | Check | | Amo | unt Paid | Year- | To-Date |
|---------------------------------------------------------------|----------------|-------------|-----------------------------------|--------|-----------|-------------|----------|-----------------|---------------|
| Payee | Period Covered | Approved | Payor | Number | Date | Fees | Expenses | Fees | Expenses |
| Cahill Gordon & Reindel LLP | | | Charlie Brown's Acquisition Corp. | | | | | \$ 2,364,587.97 | \$ 45,716.54 |
| Capaldi Reynolds & Pelosi, P.A. | | | Charlie Brown's Acquisition Corp. | | | | | \$ 11,000.00 | \$ 700.00 |
| CRG Partners Group LLC | | | Charlie Brown's Acquisition Corp. | | | | | \$ 1,976,691.34 | \$ 83,493.96 |
| Golden, Rothschild, Spagnola, Lundell, Boylan, & Garubo, P.C. | | | Charlie Brown's Acquisition Corp. | | | | | \$ 19,962.00 | \$ 55.95 |
| Grant Thornton | | | Charlie Brown's Acquisition Corp. | | | | | \$ 2,970.00 | |
| JH Cohn LLP | | | Charlie Brown's Acquisition Corp. | | | | | \$ 75,000.00 | |
| Kekst & Company | | \$ 3,819.00 | Charlie Brown's Acquisition Corp. | 294954 | 11/2/2011 | \$ 3,819.00 | \$- | \$ 22,246.00 | \$ 2,930.57 |
| Lawson & Weitzen, LLP | | \$ 975.44 | Charlie Brown's Acquisition Corp. | 294956 | 11/2/2011 | \$ 975.44 | \$- | \$ 23,154.02 | \$ 138.58 |
| Meyers, Rodbell & Rosenbaum, P.A. | | | Charlie Brown's Acquisition Corp. | | | | | \$ 5,290.00 | \$ 15.80 |
| Moritt Hock & Hamroff | | | Charlie Brown's Acquisition Corp. | | | | | \$ 2,500.00 | \$- |
| Pachulski Stang Ziehl & Jones LLP | | | Charlie Brown's Acquisition Corp. | | | | | \$ 142,178.75 | \$ 8,409.39 |
| Richards Layton & Finger, P.A. | | | Charlie Brown's Acquisition Corp. | | | | | \$ 446,372.10 | \$ 39,136.36 |
| Sard & Leff, LLC | | | Charlie Brown's Acquisition Corp. | | | | | \$ 19.52 | \$- |
| The Garden City Group Inc. | | | Charlie Brown's Acquisition Corp. | | | | | \$ 458,616.96 | \$ 243,833.37 |
| The Orin Group LLC | | | Charlie Brown's Acquisition Corp. | | | | | \$ 3,574.00 | \$ - |
| Victor & Bernstein, P.C. | | | Charlie Brown's Acquisition Corp. | | | | | \$ 129,589.23 | \$ 35,763.79 |

| | | CB | СВ | СВ | СВ | СВ | СВ | СВ |
|-------------------------------|------------------|--------------------|--------------------|---------------------------|-------------|--------------------|--------------------|--------------------|
| | Case No. 10- | | | | | | Case No. 10- | |
| | 13683 (MFW) | <u>13683 (MFW)</u> | <u>13683 (MFW)</u> | 13683 (MFW) Washington | | <u>13683 (MFW)</u> | <u>13683 (MFW)</u> | <u>13683 (MFW)</u> |
| | CB Holding Corp. | Middletown | Fishkill | Town | Old Tappan | Wayne | Oradell | Denville |
| Total Sales | \$43,435,113 | \$1,176,026 | \$1,412,848 | \$1,059,877 | \$1,139,469 | \$1,303,781 | \$969,719 | \$1,174,355 |
| Cost of Good Sold | 15,990,986 | 479,396 | 555,410 | 403,671 | 435,826 | 513,089 | 365,748 | 446,113 |
| Gross Profit | 27,444,127 | 696,630 | 857,438 | 656,206 | 703,643 | 790,692 | 603,971 | 728,242 |
| Labor & Benefits | 13,630,449 | 415,882 | 458,058 | 350,084 | 349,489 | 371,099 | 353,987 | 337,098 |
| Supplies | 917,312 | 28,508 | 32,175 | 18,416 | 22,865 | 25,684 | 17,119 | 22,395 |
| Expendable Equipment | 177,271 | 7,631 | 6,815 | 4,421 | 4,320 | 4,645 | 3,702 | 3,333 |
| Equipment Rental | 200,621 | 5,238 | 6,038 | 5,151 | 5,906 | 5,277 | 3,858 | 6,325 |
| Maint & Cleaning | 2,135,974 | 73,824 | 81,879 | 58,311 | 64,460 | 90,568 | 47,718 | 60,405 |
| Credit Card Fees | 780,171 | 18,924 | 28,050 | 21,833 | 23,998 | 24,709 | 18,228 | 23,509 |
| Laundry & Uniforms | 159,394 | 4,172 | 7,716 | 3,520 | 3,548 | 5,332 | 2,705 | 5,070 |
| Music & Flowers | 65,775 | 135 | 136 | 178 | 221 | 152 | 336 | 210 |
| Utilities | 2,279,771 | 85,507 | 75,871 | 47,065 | 77,813 | 63,780 | 33,893 | 54,161 |
| Promotions & Marketing | 37,275 | 358 | 110 | 167 | 103 | 1,397 | 1,074 | 209 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 9,417 | 6,073 | 7,608 | 9,203 | 9,121 | 8,402 | 6,099 |
| Total Expenses | 20,661,168 | 649,595 | 702,922 | 516,754 | 561,927 | 601,764 | 491,023 | 518,814 |
| Controllable Profit | 6,782,959 | 47,035 | 154,516 | 139,453 | 141,717 | 188,929 | 112,948 | 209,428 |
| Total Fixed Expenses | 3,964,106 | 155,901 | 127,989 | 97,642 | 112,454 | 112,229 | 74,095 | 138,269 |
| Other Income | 8,705 | (1) | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | (108,867) | 26,527 | 41,811 | 29,263 | 76,700 | 38,854 | 71,159 |
| General & Administrative Exp. | 5,023,420 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (12,002,477) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,214,065 | | | | | | | |
| Net Income | (\$58,386,507) | | | | | | | |

| | | СВ | СВ | СВ | СВ | CB | CB | СВ |
|-------------------------------|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) |
| | | Scotch | | | | | |) |
| | CB Holding Corp. | Plains | Brielle | Carlstadt | Lakewood | Millburn | Chatham | Silverton |
| Total Sales | \$43,435,113 | \$1,752,959 | \$875,967 | \$1,098,657 | \$1,603,584 | \$1,263,988 | \$1,222,345 | \$1,186,313 |
| Cost of Good Sold | 15,990,986 | 632,510 | 353,419 | 425,919 | 650,864 | 469,199 | 453,298 | 470,110 |
| Gross Profit | 27,444,127 | 1,120,449 | 522,548 | 672,738 | 952,720 | 794,789 | 769,047 | 716,203 |
| Labor & Benefits | 13,630,449 | 457,488 | 315,060 | 370,265 | 463,201 | 406,278 | 401,775 | 375,205 |
| Supplies | 917,312 | 36,110 | 17,573 | 20,977 | 31,702 | 22,622 | 22,512 | 24,103 |
| Expendable Equipment | 177,271 | 5,572 | 2,126 | 3,328 | 7,500 | 6,624 | 3,163 | 6,568 |
| Equipment Rental | 200,621 | 5,863 | 8,461 | 5,137 | 5,629 | 5,323 | 4,727 | 7,434 |
| Maint & Cleaning | 2,135,974 | 56,708 | 48,688 | 76,882 | 81,718 | 56,905 | 52,880 | 63,867 |
| Credit Card Fees | 780,171 | 34,725 | 16,908 | 21,095 | 31,588 | 27,560 | 27,654 | 20,495 |
| Laundry & Uniforms | 159,394 | 5,803 | 3,730 | 6,844 | 9,448 | 3,597 | 6,728 | 4,760 |
| Music & Flowers | 65,775 | 186 | 198 | 136 | 451 | 188 | 136 | 136 |
| Utilities | 2,279,771 | 61,781 | 59,323 | 72,640 | 94,885 | 55,392 | 52,892 | 71,299 |
| Promotions & Marketing | 37,275 | 474 | 500 | 0 | 467 | 56 | 19 | 78 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 9,258 | 12,759 | 8,002 | 18,081 | 10,909 | 7,210 | 11,634 |
| Total Expenses | 20,661,168 | 673,969 | 485,326 | 585,306 | 744,668 | 595,454 | 579,696 | 585,578 |
| Controllable Profit | 6,782,959 | 446,481 | 37,222 | 87,432 | 208,052 | 199,334 | 189,350 | 130,624 |
| Total Fixed Expenses | 3,964,106 | 113,231 | 68,611 | 128,087 | 193,679 | 123,215 | 113,536 | 124,622 |
| Other Income | 8,705 | (11) | 0 | 0 | 0 | (4) | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | 333,238 | (31,389) | (40,655) | 14,373 | 76,115 | 75,814 | 6,003 |
| General & Administrative Exp. | 5,023,420 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (12,002,477) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,214,065 | | | | | | | |
| Net Income | (\$58,386,507) | | | | | | | |

| | | СВ |
|-------------------------------|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) |
| | | | | | | | | |
| | CB Holding Corp. | Mt Holly | Hamilton | Woodbury | Mapleshade | Edison | Springfield | Unassigned |
| Total Sales | \$43,435,113 | \$1,275,197 | \$1,032,101 | \$1,142,908 | \$783,455 | \$1,435,595 | \$1,612,524 | \$0 |
| Cost of Good Sold | 15,990,986 | 488,892 | 407,628 | 431,526 | 307,984 | 554,477 | 601,645 | 0 |
| Gross Profit | 27,444,127 | 786,305 | 624,474 | 711,382 | 475,471 | 881,118 | 1,010,879 | 0 |
| Labor & Benefits | 13,630,449 | 420,339 | 362,280 | 362,465 | 314,315 | 390,311 | 523,900 | 48,635 |
| Supplies | 917,312 | 26,988 | 24,675 | 18,424 | 18,329 | 29,925 | 34,452 | (61) |
| Expendable Equipment | 177,271 | 3,834 | 4,491 | 3,036 | 2,821 | 4,557 | 5,926 | Ó |
| Equipment Rental | 200,621 | 7,939 | 3,506 | 7,285 | 5,336 | 5,341 | 5,208 | 0 |
| Maint & Cleaning | 2,135,974 | 61,803 | 54,997 | 48,324 | 32,638 | 60,525 | 70,280 | 18,960 |
| Credit Card Fees | 780,171 | 21,814 | 16,930 | 19,814 | 13,885 | 27,664 | 25,136 | (6,503) |
| Laundry & Uniforms | 159,394 | 5,178 | 4,552 | 3,430 | 4,741 | 4,757 | 6,595 | 0 |
| Music & Flowers | 65,775 | 207 | 184 | 154 | 278 | 190 | 240 | 0 |
| Utilities | 2,279,771 | 64,543 | 47,832 | 54,960 | 43,559 | 66,000 | 69,734 | 0 |
| Promotions & Marketing | 37,275 | 406 | 588 | 401 | 287 | 440 | 137 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 9,200 | 6,870 | 8,409 | 5,970 | 10,602 | 12,477 | (17,941) |
| Total Expenses | 20,661,168 | 622,253 | 526,904 | 526,703 | 442,158 | 600,313 | 754,085 | 43,090 |
| Controllable Profit | 6,782,959 | 164,052 | 97,570 | 184,679 | 33,313 | 280,805 | 256,793 | (43,090) |
| Total Fixed Expenses | 3,964,106 | 119,104 | 87,124 | 90,368 | 76,802 | 104,170 | 222,163 | (26,314) |
| Other Income | 8,705 | 0 | 0 | 0 | 0 | 260 | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | 44,948 | 10,446 | 94,311 | (43,489) | 176,896 | 34,630 | (16,776) |
| General & Administrative Exp. | 5,023,420 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (12,002,477) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,214,065 | | | | | | | |
| Net Income | (\$58,386,507) | | | | | | | |

| | | Office |
|-------------------------------|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) |
| | / | | | | | | | |
| | CB Holding Corp. | Westfield | Bridgewater | Cranford | Ridgewood | Montclair | Morristown | Summit |
| Total Sales | \$43,435,113 | \$635,999 | \$622,970 | \$865,884 | \$1,242,530 | \$1,288,535 | \$901,750 | \$1,009,513 |
| Cost of Good Sold | 15,990,986 | 215,697 | 218,957 | 280,182 | 385,427 | 420,744 | 287,963 | 321,183 |
| Gross Profit | 27,444,127 | 420,302 | 404,013 | 585,702 | 857,103 | 867,791 | 613,787 | 688,330 |
| Labor & Benefits | 13,630,449 | 227,556 | 236,500 | 274,602 | 344,674 | 359,332 | 264,096 | 324,393 |
| Supplies | 917,312 | 15,311 | 15,339 | 19,556 | 23,515 | 27,200 | 17,449 | 22,145 |
| Expendable Equipment | 177,271 | 2,587 | 2,599 | 4,306 | 7,069 | 5,237 | 4,686 | 5,234 |
| Equipment Rental | 200,621 | 3,577 | 7,103 | 5,135 | 8,088 | 8,544 | 4,619 | 5,130 |
| Maint & Cleaning | 2,135,974 | 42,047 | 45,447 | 54,510 | 44,007 | 51,888 | 43,569 | 44,700 |
| Credit Card Fees | 780,171 | 11,462 | 11,343 | 14,502 | 22,056 | 19,258 | 17,400 | 18,406 |
| Laundry & Uniforms | 159,394 | 2,873 | 2,358 | 3,389 | 3,484 | 4,146 | 2,484 | 3,390 |
| Music & Flowers | 65,775 | 10,617 | 6,468 | 5,476 | 10,074 | 10,271 | 9,065 | 9,043 |
| Utilities | 2,279,771 | 37,135 | 53,475 | 45,309 | 59,400 | 54,978 | 67,007 | 47,175 |
| Promotions & Marketing | 37,275 | 3,949 | 2,687 | 2,650 | 4,427 | 4,321 | 5,618 | 4,972 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 17,066 | 10,626 | 4,556 | 10,339 | 12,380 | 6,442 | 11,505 |
| Total Expenses | 20,661,168 | 374,180 | 393,944 | 433,990 | 537,134 | 557,556 | 442,434 | 496,093 |
| Controllable Profit | 6,782,959 | 46,122 | 10,070 | 151,712 | 319,969 | 310,236 | 171,353 | 192,237 |
| Total Fixed Expenses | 3,964,106 | 96,417 | 93,163 | 99,906 | 80,993 | 129,532 | 79,362 | 86,637 |
| Other Income | 8,705 | 912 | 437 | 1,775 | 276 | 115 | 233 | 3,773 |
| E.B.I.T.D.A. | 2,827,558 | (49,383) | (82,657) | 53,581 | 239,252 | 180,819 | 92,223 | 109,373 |
| General & Administrative Exp. | 5,023,420 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (12,002,477) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,214,065 | | | | | | | |
| Net Income | (\$58,386,507) | | | | | | | |

| | | Office | BC | BC | BC | BC | BC | BC |
|-------------------------------|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) |
| | | / | | | | | | |
| | CB Holding Corp. | Unassigned | Gaithersburg | Portland | Bangor | Newington | Newark | Landover |
| Total Sales | \$43,435,113 | \$503,793 | \$1,253,578 | \$1,121,974 | \$1,004,401 | \$1,173,960 | \$1,206,100 | \$946,936 |
| Cost of Good Sold | 15,990,986 | 182,486 | 463,753 | 406,786 | 347,875 | 409,707 | 433,451 | 347,445 |
| Gross Profit | 27,444,127 | 321,307 | 789,825 | 715,188 | 656,526 | 764,253 | 772,649 | 599,491 |
| Labor & Benefits | 13,630,449 | 146,654 | 369,558 | 346,179 | 306,025 | 330,786 | 335,901 | 298,617 |
| Supplies | 917,312 | 8,948 | 37,275 | 25,163 | 18,501 | 21,977 | 29,139 | 25,814 |
| Expendable Equipment | 177,271 | 1,184 | 9,640 | 5,054 | 2,748 | 2,695 | 6,648 | 8,218 |
| Equipment Rental | 200,621 | 1,243 | 2,731 | 3,536 | 3,547 | 4,090 | 4,294 | 3,144 |
| Maint & Cleaning | 2,135,974 | 19,617 | 46,590 | 53,689 | 39,527 | 50,954 | 52,103 | 30,916 |
| Credit Card Fees | 780,171 | 10,883 | 24,190 | 18,236 | 16,412 | 19,563 | 18,762 | 14,626 |
| Laundry & Uniforms | 159,394 | 1,429 | 3,072 | 3,412 | 3,711 | 3,481 | 4,446 | 1,805 |
| Music & Flowers | 65,775 | 14 | 48 | 20 | 0 | 106 | 210 | 181 |
| Utilities | 2,279,771 | 26,374 | 51,362 | 57,670 | 70,163 | 71,319 | 51,558 | 54,049 |
| Promotions & Marketing | 37,275 | 223 | 687 | 23 | 403 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 2,249 | 2,631 | 3,608 | 3,152 | 6,276 | 8,609 | 5,226 |
| Total Expenses | 20,661,168 | 218,819 | 547,784 | 516,592 | 464,190 | 511,248 | 511,669 | 442,594 |
| Controllable Profit | 6,782,959 | 102,489 | 242,042 | 198,596 | 192,336 | 253,005 | 260,979 | 156,897 |
| Total Fixed Expenses | 3,964,106 | (13,049) | 109,905 | 87,573 | 68,189 | 73,586 | 81,126 | 113,498 |
| Other Income | 8,705 | 0 | 11 | 0 | 1 | 0 | 326 | 294 |
| E.B.I.T.D.A. | 2,827,558 | 115,538 | 132,148 | 111,023 | 124,147 | 179,420 | 180,180 | 43,693 |
| General & Administrative Exp. | 5,023,420 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (12,002,477) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,214,065 | | | | | | | |
| Net Income | (\$58,386,507) | | | | | | | |

| | | BC |
|-------------------------------|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | | | | | 13683 (MFW) |
| | | | | | | <u></u> | | |
| | CB Holding Corp. | Rochester | Poughkeepsie | Braintree | Milford | Methuen | Nashua | Unassigned |
| Total Sales | \$43,435,113 | \$1,017,633 | \$960,827 | \$949,256 | \$874,600 | \$826,776 | \$506,430 | <u>\$0</u> |
| Cost of Good Sold | 15,990,986 | 379,075 | 338,515 | 336,095 | 308,319 | 285,564 | 175,039 | 0 |
| Gross Profit | 27,444,127 | 638,558 | 622,312 | 613,161 | 566,281 | 541,212 | 331,391 | 0 |
| Labor & Benefits | 13,630,449 | 310,492 | 315,495 | 292,995 | 272,526 | 269,896 | 156,959 | 0 |
| Supplies | 917,312 | 23,116 | 21,231 | 20,529 | 18,355 | 20,225 | 11,030 | 0 |
| Expendable Equipment | 177,271 | 2,612 | 3,259 | 2,156 | 2,913 | 3,975 | 38 | 0 |
| Equipment Rental | 200,621 | 5,442 | 3,827 | 3,980 | 3,498 | 2,993 | 1,120 | 0 |
| Maint & Cleaning | 2,135,974 | 41,489 | 45,920 | 40,056 | 45,406 | 51,023 | 30,176 | 0 |
| Credit Card Fees | 780,171 | 16,627 | 14,995 | 15,720 | 14,886 | 13,544 | 9,282 | 0 |
| Laundry & Uniforms | 159,394 | 2,724 | 2,834 | 2,363 | 2,067 | 2,418 | 1,277 | 0 |
| Music & Flowers | 65,775 | 0 | 0 | 45 | 85 | 0 | 0 | 0 |
| Utilities | 2,279,771 | 39,140 | 61,404 | 61,737 | 47,346 | 38,667 | 31,574 | 0 |
| Promotions & Marketing | 37,275 | 0 | 17 | 0 | 26 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 277,154 | 2,414 | 2,743 | 3,958 | 2,040 | 928 | (8,957) | 0 |
| Total Expenses | 20,661,168 | 444,057 | 471,725 | 443,541 | 409,149 | 403,670 | 232,499 | 0 |
| Controllable Profit | 6,782,959 | 194,501 | 150,587 | 169,620 | 157,132 | 137,542 | 98,892 | 0 |
| Total Fixed Expenses | 3,964,106 | 105,948 | 86,831 | 87,574 | 85,496 | 94,822 | 14,259 | (54,639) |
| Other Income | 8,705 | 15 | 230 | (91) | 0 | 155 | 0 | 0 |
| E.B.I.T.D.A. | 2,827,558 | 88,568 | 63,986 | 81,955 | 71,636 | 42,875 | 84,633 | 54,639 |
| General & Administrative Exp. | 5,023,420 | | | | | | | |
| Depreciation Exp | 2,805,163 | | | | | | | |
| Amortization Exp | 163,215 | | | | | | | |
| Interest Exp | 15,913,355 | | | | | | | |
| Non-Recurring Expenses | (12,002,477) | | | | | | | |
| Reorganization Costs | 49,221,111 | | | | | | | |
| Other Expenses | 90,278 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | 61,214,065 | | | | | | | |
| Net Income | (\$58,386,507) | | | | | | | |

| | | СВ | CB | СВ | СВ | СВ | СВ | СВ |
|-------------------------------|-----------------------------|------------|----------|------|------------|-------|-----------------------------|----------|
| | Case No. 10- 13683 (MFW) | | | | | | Case No. 10- 13683 (MFW) | |
| | CB Holding Corp. | Middletown | Fishkill | Town | Old Tappan | Wayne | Oradell | Denville |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 9,758 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 0 | | | | | | | |
| Non-Recurring Expenses | (129,171) | | | | | | | |
| Reorganization Costs | 0 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | (119,413) | | | | | | | |
| Net Income | \$119,413 | | | | | | | |

| | | СВ | CB | СВ | СВ | CB | CB | СВ |
|-------------------------------|------------------|--------------|--------------|--------------|--------------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | | 13683 (MFW) | 13683 (MFW) | <u>13683 (MFW)</u> | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) |
| | | Scotch | | | | | | |
| | CB Holding Corp. | Plains | Brielle | Carlstadt | Lakewood | Millburn | Chatham | Silverton |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 9,758 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 0 | | | | | | | |
| Non-Recurring Expenses | (129,171) | | | | | | | |
| Reorganization Costs | 0 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | (119,413) | | | | | | | |
| Net Income | \$119,413 | | | | | | | |

| | | СВ | СВ | СВ | СВ | CB | СВ | СВ |
|-------------------------------|------------------|-----------------|--------------|--------------|-----------------|--------------|--------------|----------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | | | | 13683 (MFW) | | | |
| | | 13003 (IVII VV) | | | 13003 (1411 44) | | | 13003 (INI VV) |
| | CB Holding Corp. | Mt Holly | Hamilton | Woodbury | Mapleshade | Edison | Springfield | Unassigned |
| Total Sales | \$0 | \$0 | \$0 | \$0 | <u>\$0</u> | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 9,758 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 0 | | | | | | | |
| Non-Recurring Expenses | (129,171) | | | | | | | |
| Reorganization Costs | 0 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | (119,413) | | | | | | | |
| Net Income | \$119,413 | | | | | | | |

| | | Office | Office | Office | Office | Office | Office | Office |
|-------------------------------|------------------|----------------|--------------------|-----------------|-----------------|-----------------|-----------------|---------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | | | | | | | | |
| | 13683 (MFW) | 13003 (IVIEVV) | <u>13683 (MFW)</u> | 13003 (IVIE VV) | 13003 (IVIE VV) | 13003 (IVIE VV) | 13003 (IVIE VV) | 13063 (IVIEW) |
| | CB Holding Corp. | Westfield | Bridgewater | Cranford | Ridgewood | Montclair | Morristown | Summit |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 9,758 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 0 | | | | | | | |
| Non-Recurring Expenses | (129,171) | | | | | | | |
| Reorganization Costs | 0 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | (119,413) | | | | | | | |
| Net Income | \$119,413 | | | | | | | |

| | | Office | BC | BC | BC | BC | BC | BC |
|-------------------------------|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) |
| | | | | | | | | |
| | CB Holding Corp. | | Gaithersburg | | Bangor | Newington | Newark | Landover |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| E.B.I.T.D.A. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| General & Administrative Exp. | 9,758 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 0 | | | | | | | |
| Non-Recurring Expenses | (129,171) | | | | | | | |
| Reorganization Costs | 0 | | | | | | | |
| Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | (119,413) | | | | | | | |
| Net Income | \$119,413 | | | | | | | |

| | | BC |
|----------------------------------------|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- | Case No. 10- |
| | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) | 13683 (MFW) |
| |) | | | , | , | | | |
| | CB Holding Corp. | Rochester | Poughkeepsie | Braintree | Milford | Methuen | Nashua | Unassigned |
| Total Sales | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cost of Good Sold | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gross Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor & Benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Expendable Equipment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equipment Rental | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Maint & Cleaning | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Fees | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laundry & Uniforms | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Music & Flowers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Utilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Promotions & Marketing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Advertising | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Misc | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Controllable Profit | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Fixed Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Income E.B.I.T.D.A. | 0 | 0 | 0 0 | 0 | 0 | 0 0 | 0 | 0 |
| | • | 0 | U | U | U | 0 | U | U |
| General & Administrative Exp. | 9,758 | | | | | | | |
| Depreciation Exp | 0 | | | | | | | |
| Amortization Exp | 0 | | | | | | | |
| Interest Exp | 0 | | | | | | | |
| Non-Recurring Expenses | (129,171) | | | | | | | |
| Reorganization Costs Other Expenses | 0 | | | | | | | |
| Taxes | 0 | | | | | | | |
| Other Expenses | (119,413) | | | | | | | |
| | | | | | | | | |
| Net Income | \$119,413 | | | | | | | |

| MOR - 2 REORGANIZATION COSTS |
|---------------------------------------|
| |
| Fiscal Month ending November 27, 2011 |

| Fiscal Month ending November 27, 2011 | NOV | DEC JAN | FEB | MAR | APR | MAY | JUNE | JULY | AUG | SEP | OCT NO | v | YTD |
|-----------------------------------------------------------------------|------------------------|---------|-----|-----|---------------------|----------------|--------------|----------------------|----------------------|---------------------------|--------|---|---------------------------|
| ASSET WRITEDOWNS - LOCATIONS ALLENTOWN | \$616,796 | | | | | | | | | (1,178) | | | 615,617 |
| GAITHERSBURG | 0010,750 | | | | 68,293 | 833 | | | | (1,253) | | | 67,873 |
| ROCHESTER PORTLAND | | | | | 1,241,577 81,315 | | | | (4,934) | | | | 1,241,577 76,381 |
| POUGHKEEPSIE BRAINTREE | | | | | 50,586 371,485 | | | | | | | | 50,586 371,485 |
| BANGOR | | | | | 129,650 | | | | 1,564 | | | | 131,214 |
| NEWINGTON NEWARK | | | | | 206.877 91.947 | 30 | | | | (333) | | | 206,907 91,614 |
| MILFORD | | | | | 51,695 | | | | | 6,348 | | | 58,043 |
| METHUEN LANDOVER | | | | | 128,320 621,426 | 311 | | | | | | | 128,320 621,737 |
| NASHUA ALPHA | 304,917 | | | | 722,172 | 105 | | | | (3,830) | | | 722,277 301,088 |
| ATLANTA | 46,903 | | | | | | | | | (-,) | | | 46,903 |
| BEDFORD BLACKWOOD | 713,567 467,309 | | | | | | | | | (511) | | | 713,567 466,797 |
| BROCKTON BUCKHORN - CB | 536,271 2,141,387 | | | | | | | | | (516) | | | 536,271 2,140,871 |
| BURLINGTON | 797,480 | | | | | | | | | (510) | | | 797,480 |
| CLIFTON COMMACK - CB | 662,345 1,589,698 | | | | | 1,602 | | | | (1,550) | | | 663,947 1,588,148 |
| DEDHAM EAST WINDSOR - CB | 685.009 1,113,778 | | | | | | | | | | | | 685,009 1,113,778 |
| FAIRFIELD | 295,199 | | | | | | | | | | | | 295,199 |
| FAYETTEVILLE FRAMINGHAM | 1,071,090 113,017 | | | | | | | | | | | | 1,071,090 113,017 |
| FRANKLIN - CB FRANKLIN MILL | 831,165 112,546 | | | | | 2,500 | | | | (9,039) (2,730) | | | 824,626 109,816 |
| GARDEN CITY | 843,514 | | | | | | | | | | | | 843,514 |
| GREENBROOK HACKETTSTOWN | 286,087 816,276 | | | | | 2,700 1,449 | | | | (2,516) (2,267) | | | 286,271 815,458 |
| HARRISBURG - CB | 2,449,563 | | | | | , - | | | | (608) | | | 2,448,955 |
| HIGHLAND PARK HILLSBOROUGH | 665,737 445,626 | | | | | 2,700 | | | | (1,601) (6,096) | | | 664,135 442,230 |
| HOLTSVILLE - CB KENNESAW | 1,136,385 339,198 | | | | | | | | | | | | 1,136,385 339,198 |
| LACEY TWSP (FORKED RIVER) | 1,537,987 | | | | | | | | | (295) | | | 1,537,693 |
| LANGHORNE MANCHESTER | 478,537 54,560 | | | | | | | | | 1,292 | | | 479,829 54,560 |
| MATAWAN MOHEGAN LAKE | 651,946 1,084,972 | | | | | 1,444 | | | | | | | 653,390 1.084,972 |
| Middletown | 1,001,012 | | | | | | | | | 1,371,177 | | | 1,371,177 |
| Fishkill Berwyn | | | | | | | | | | 859,939 5,973 | | | 859,939 5,973 |
| Westfield Washington Township | | | | | | | | | | 438,838 328,952 | | | 438,838 328,952 |
| Old Tappan | | | | | | | | | | 909,895 | | | 909,895 |
| Scotch Plains Wayne | | | | | | | | | | 1,524,899 584,693 | | | 1,524,899 584,693 |
| Brielle Carlstadt | | | | | | | | | | 610,137 685,741 | | | 610,137 685,741 |
| Mt Holly | | | | | | | | | | 266,111 | | | 266,111 |
| Lakewood Oradell | | | | | | | | | | 1,160,278 247,042 | | | 1,160,278 247,042 |
| Hamilton Bridgewater | | | | | | | | | | 567,454 155,638 | | | 567,454 155,638 |
| Cranford | | | | | | | | | | 234,245 | | | 234,245 |
| Ridgewood MONTCLAIR - Office | | | | | | | | | | 108,819 465,897 | | | 108,819 465,897 |
| Morristown | | | | | | | | | | 1,015,139 | | | 1,015,139 |
| Summit Millburn | | | | | | | | | | 53,097 485,659 | | | 53,097 485,659 |
| Woodbury Chatham | | | | | | | | | | 350,192 205,429 | | | 350,192 205,429 |
| Mapleshade | | | | | | | | | | 612,598 | | | 612,598 |
| Edison Denville | | | | | | | | | | 638,818 159,229 | | | 638,818 159,229 |
| Silverton Springfield | | | | | | | | | | 2,184,153 955,168 | | | 2,184,153 955,168 |
| West Babylon | | | | | | | | | | 13,575 | | | 13,575 |
| VARIOUS CORP BS ITEMS W/O DUE TO TRADEMARK AND TRADENAMES W/O | SALE | | | | | | | | | (5,026,099) 10,588,120 | | | (5,026,099) 10,588,120 |
| MONTCLAIR - CB Mamaroneck | 446,911 | | | | | | | | | (1,181) | | | 446,911 (1,181) |
| NEWNAN | 387,028 | | | | | 2,600 | | | | (861) | | | 388,766 |
| PEABODY PISCATAWAY - CB | 411,086 994,336 | | | | | | | | | (3,311) | | | 411,086 991,026 |
| PLYMOUTH SEEKONK | 601,747 160,366 | | | | | | | | | | | | 601,747 160,366 |
| SHREWSBURY | 278,616 | | | | | | | | | | | | 278,616 |
| STATEN ISLAND - CB STONECREST | 2,793,832 1,354,163 | | | | | | | | | (799) | | | 2,793,032 1,354,163 |
| TENAFLY | 470,702 | | | | | | | | | (197) | | | 470,505 |
| TINTON FALLS UNION | 568,198 228,275 | | | | | | | | | (744) | | | 567,454 228,275 |
| WARWICK WATERTOWN | 87,189 247,426 | | | | | | | | | | | | 87,189 247,426 |
| WOODBRIDGE | 394,769 | | | | | | | | | | | | 394,769 |
| YONKERS YORK - CB | 289,019 2,383,519 | | | | | | | | | | | | 289,019 2,383,519 |
| | 34,986,045 | 0 | 0 | | 0 3,765,344 | 16,274 | 0 | 0 | (3,370) | 22,727,029 | 0 | 0 | 61,491,322 |
| BUGABOO ACQUISITION COSTS CORPORATE | 4,240 | 0 | 0 | 0 | 0 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,240 |
| W/O Perm supplies | 1,810,878 | | | | 520,602 | | 597,479 | 348,601 | 113,474 | | | | 3,391,035 |
| W/O Store Bank W/O Inventory | | | | | 16,650 | | 0 | | | | | | 16,650 0 |
| W/O Misc Emply Benfit Accts W/O misc prepaids | | | | | (24,819) | | 0 | 241 | | | | | 241 (24,819) |
| W/O Bugaboo gift card liability | | | | | (1,171,152) | 4,622 | 0 | | 661 | | | | (1,165,869) |
| W/O Bugaboo deferred Financing Liability W/O GAAP Rent-sold stores | | | | | (37,681) | | 0 114,928 | | | | | | (37,681) 114,928 |
| W/O CB misc items | | | | | | | ,.== | 34,307 | 444.045 | 213,237 | | | 247,544 |
| W/O CreditCard Rec W/O AR Rebates | | | | | | | | | 114,345 144,408 | | | | 114,345 144,408 |
| W/O BC misc items W/O A/R Misc. | | | | | | | | 3,445 | 62,500 | | | | 3,445 62,500 |
| W/O Prepaid Supplies | | | | | | | | | 40,194 | | | | 40,194 |
| W/O Western Pest Prepaid W/O GAAP Rent-sold stores | | | | | | | | | 7,190 (1,015,546) | | | | 7,190 (1,015,546) |
| Record Ins Refunds etc. Misc Utility Adjustments | | | | | | | | | (61,818) (5,140) | | | | (61,818) (5,140) |
| W/O Utility Prepaid | | | | | | | | | 1,083 | | | | 1,083 |
| W/O Tenant Improvment W/O CB Gift Card Liability | | | | | | | | | (62,433) 334,591 | | | | (62,433) 334,591 |
| Misc AP W/O Misc Cleanup | | | | | | | | | 2,945 (4,188) | | | | 2,945 (4,188) |
| W/O Fed Tax Stamp - NJ Fire Certificate | | | | | | | | | (4,188) 7,751 | | | | 7,751 |
| W/O Bonus Liability Cure Costs Paid | | | | | | | | (8,750) 18,104 | | | | | (8,750) 18,104 |
| Adj Credit Card Fees Accrl Grease Rebate | | | | | | | | 6,315 (4,463) | | | | | 6,315 (4,463) |
| Utility Refunds - BC | | | | | | | | (13,229) | | | | | (13,229) |
| Utility Refunds - Office W/O Trimaran Mgt Fee Pay | | | | | | | | (990) (1,200,000) | | | | | (990) (1,200,000) |
| Write off liability for Berwyn | (709,548) | | | | | | 0 | | | | | | (709,548) |
| Bad debts Logan Spiro AR Misc Write off Audit accrual | 19,872 (215,000) | | | | Page 16 of | 21 | 0 | | | | | | 19,872 (215,000) |
| | | | | | | | | | | | | | |

| rite off cap leases | (9,349,360) | DEC | JAN | FEB | MAR | (2,205,264) | MAY | JUNE | JULY | AUG | SEP | OCT | NOV | YTD (11,554 |
|---------------------------------------------------------------------------------|------------------------------|----------------------|--------------|-----------|----------|-------------|----------------|--------------|-------------|-----------|-------------------------|-----|-----|---------------------|
| //O Deferred Financing | (9,349,360) | | | | | (2,205,264) | | 0 | | 769.128 | | | | (11,554 769 |
| //O HSC Asset | | | | | | | | | | 287,693 | | | | 287 |
| /O CORP F/A | | | | | | | | | | | 444,955 | | | 444 |
| enalty & interest on tax pmts-Rdgwood | | | | | | | | 833 | | | | | | |
| enalty & interest on tax pmts-Brdgwtr | | | | | | | | 713 | | | | | | |
| enalty & interest on tax pmts-Cranford enalty & interest on tax pmts-Montclr | | | | | | | | 652 4,015 | | | | | | 4 |
| rite off rent relief Keyport | (48.000) | | | | | | | 4,015 | | | | | | 4 (48 |
| rite off rent relief liability | (48,000) | 48,000 | | | | | | 0 | | | | | | (40 |
| rite off GAAP Rent closed strs | (1,979,670) | 40,000 | | | | (199,311) | | 0 | | | | | | (2,178 |
| rite off rent concession Liab | (221,662) | | | | | | | 0 | | | | | | (221 |
| rite off deposits for banquet | (15,550) | | | | | | | 0 | | | | | | (15 |
| rite off keg deposits | | | | | | 7,189 | | 0 | | | | | | 7 |
| rite off BC water/sewer accrl | | | | | | | | 2,711 | | | | | | 2 |
| rite off CB water/sewer accrl-clsd stor | | | | | | | | 5,539 | 7,426 | | | | | 12 |
| merican Leasing - Leased Autos | | | | | | (10 - == 0) | | 992 | | | | | | |
| O Portland Prepaid Rent | | 24,285 | | | | (43,750) | 497 | 0 | | | | | | (43 |
| rite off deposits closed stores | | | | | | 20,000 | | 0 | | | | | | 24 |
| rite off Util deposit DelMarva-Newark | | 10,812 | | | | 20,000 | | 10,100 | | | | | | 30 10 |
| rite off Util deposit Deimarva-Newark | | 0 | 2,000 | | | | 13,930 | 10,100 | | | | | | 15 |
| ite off Megapath Charges-BC | | 0 | 2,000 | | | | 10,000 | 6,734 | | | | | | 6 |
| ite off misc charges-BC | | | | | | | | 586 | | | | | | |
| ite off Radiant invoice-BC | | | | | | | | 1,140 | | | | | | |
| entory BC Hearn Kirkwood | | | | | | | | 481 | | | | | | |
| zak invoice - BC | | | | | | | | 274 | | | | | | |
| O Shoes for Crews | | | | | | | | | 40,996 | | | | | 4 |
| Vacation Wages Paid | | | | | | | | 21,502 | | | | | | 2 |
| Wage Adjustments-additional chks | | | | | | | | 584 | | | | | | |
| Wage Adjustments-Nashua | | | | | | | | 338 | | | | | | |
| entory BC Reliable Churchill alth benefits term employees | | 88,173 | | | | | | 417 | | | | | | 88 |
| ith benefits term employees se Berwyn to non recurring | (10,343) | 00,1/3 | 760 | | | | | 0 | | | | | | 8 |
| se Keyport to non recurring | (1,293) | | 700 | | | | (5,604) | 0 | | | | | | (|
| se Williamsport to non recu | (2,372) | (127) | | | | | (5,004) | 0 | | | | | | č |
| se Yonkers to non recurring | (2,012) | 1.038 | (57) | (1,762) | 50 | | 2,800 | ő | | | (5,005) | | | Č |
| se langhorne to non recurri | | 1,328 | (59) | (., | | | _, | ō | | | (0,000) | | | |
| se Highland Park to non rec | | 932 | (62) | | 347 | | | ō | | | | | | |
| se Tenafly to non recurring | | 775 | (52) | | | | | 0 | | | | | | |
| se Allentown to non recurri | | 464 | 72 | 530 | 100 | | 1,652 | 0 | | | | | | |
| se Fairfield to non recurr | | 1,084 | (69) | | | | | 0 | | | (783) | | | |
| se Montclair to non recurri | | 511 | (54) | | | | | 0 | | | | | | |
| se Tinton Falls to non recu | | 696 | 575 | | | | | 0 | | | | | | |
| se Alpha to non recurring | | 711 | (24) | 50 | | | 2,700 | 0 | | | | | | : |
| se Woodbridge to non recurr | | 344 | (67) | | 100 | | 2.259 | 0 | | | (2,740) | | | |
| ise Lacey ise Blackwood | | 1,177 1,133 | (88) 71 | | 100 | | 1,496 1,784 | 0 | | | | | | : |
| ise Hackettstown | | (11,221) | (17) | | 30 | | 2,700 | 0 | | | | | | |
| se Hillsborough | | 872 | 115 | | 30 | | 2.700 | 0 | | | | | | 14 |
| se Union | | 626 | (22) | | | | | 0 | | | (1,802) | | | (|
| ose Clifton | | 733 | 10 | | | | | ő | | | (1,867) | | | ì |
| se Matawan | | 824 | (47) | 47 | | | 2.360 | ō | | | (3,565) | | | , |
| se Greenbrook | | 744 | 31 | 1 | | | | 0 | | | (4,119) | | | (|
| se Garden City | | 1,153 | 57 | | | (493) | | 0 | | | (417) | | | |
| se Mohegan | | 360 | (48) | (1,314) | 60 | | | 0 | | | (323) | | | (|
| se Staten Island | | 297 | 1,476 | (2,327) | 189 | | | 0 | | | | | | |
| se E Windsor | | 1,906 | 61 | | 100 | | | 0 | | | 167 | | | |
| se Commack | | 1,584 | 23 | (1,687) | 200 | | | 0 | | | | | | |
| se Kingston | | 1,163 | (75) | | | | 2,700 | 0 | | | | | | |
| se Piscataway | | 1,446 | (21) | (4.405) | 50 | | | 0 | | | | | | |
| se Holtsville se Buckhorn | | 1,298 334 | 262 6 | (1,165) | 50 | | 2,700 | 0 | | | | | | |
| Denville Prepaid | | 334 | o | | | | 2,700 | U | 2,500 | | | | | |
| e Harrisburg | | 678 | (28) | (20) | | (380) | | 0 | 2,500 | | | | | |
| se York | | 771 | (50) | 30 | | (000) | | 0 | | | | | | |
| se Warwick | | 918 | 36 | 25 | | | | 0 | | | | | | |
| se Seekonk | | 1,075 | 86 | 50 | 40 | | | 0 | | | (699) | | | |
| e Peabody | | 1,178 | (64) | | | | | ō | | | | | | |
| e Watertown | | 1,123 | (97) | 30 | 133 | | | 0 | | | | | | |
| se Manchester | | 1,344 | 172 | 120 | 150 | | | 0 | | | | | | |
| se Franklin | | 2,235 | 173 | | | | | 0 | | | | | | |
| se Framingham | | 326 | (113) | 25 | 149 | | | 0 | | | | | | |
| se Atlanta | | 633 | 86 | | | | | 0 | | | (961) | | | |
| se Stonecrest | | 1,240 | 36 | 41 | (c -===: | | | 0 | | | (889) | | | |
| se Shrewsbury | | 2,753 | (260) | | (1,472) | | | 0 | | | | | | |
| se Dedham | | 4,448 | 40 | | 1 | | | 0 | | | | | | |
| se Fayetteville | | 752 | 36 | | | | | 0 | | | | | | |
| se Kennesaw se Newnan | | 808 988 | 111 80 | | 460 | | | 0 | | | | | | |
| | | 988 | 80 405 | | 460 | | | 0 | | | | | | |
| se Burlington se Plymouth | | 995 832 | 405 (247) | (1,197) | (159) | 1,639 | | 0 | | | | | | |
| se Brockton | | 1,409 | (247) 36 | (1,197) | (159) | 1,039 | | 0 | | | (6,375) | | | (- |
| se Bedford | | 307 | 36 | | 30 | | | 0 | | | (0,070) | | | (• |
| | (40 776 - 10) | | | (0) | | (0.446 | | | (705 | 700 000 | | - | - | <i>u</i> |
| CORPORATE | (10,770,048) \$24.220.238 | 208,267 \$208.267 | 5,232 | (8,523) | 620 | (3,116,770) | 36,596 | 770,018 | (765,498) | 736,838 | 628,815 \$23.355.843 | 0 | 0 | (12,274 \$49.221 |
| L REORG COSTS | | | \$5.232 | (\$8.523) | \$620 | \$648.574 | \$52.870 | \$770.018 | (\$765.498) | \$733.468 | | | | |

In re CB Holding Corp., et al. BALANCE SHEET Case No. 10-13683 (MFW) MOR - 3

Fiscal Month ending November 27, 2011

| Fiscal Month ending Novembe | | 47 Nov 40 |
|---------------------------------------------------|---------------------------|----------------------|
| | 27-Nov-11 | 17-Nov-10 |
| | End of Reporting Cycle | As of Filing Date |
| Assets | | |
| Cash & Cash Equivalents | 2,298,926 | 2,581,642 |
| Receivables: Less allowance for doubtful accounts | 16,731 | 822,472 |
| Income Tax Receivable | 25,743 | 25,743 |
| Inventories | 0 | 1,237,759 |
| Prepaid Expenses & Supplies | 5,000 | 4,609,086 |
| Total Current Assets | 2,346,400 | 9,276,701 |
| Real Property and Lease Acquisitions | 0 | 535,306 |
| Capital Leases | 0 | 11,087,694 |
| Furniture, Fixtures and Office Equipment | 0 | 18,557,681 |
| Leasehold Improvements | 0 | 56,412,649 |
| Accumulate Depreciation | 0 | (28,846,735) |
| Property & Equipment - Net | 0 | 57,746,595 |
| Liquor Licenses | 2,620,651 | 11,359,955 |
| Other Assets | 1,560,864 | 14,569,637 |
| Deferred Charges | 0 | 27,559 |
| Total Assets | 6,527,915 | 92,980,446 |
| Liabilities | | |
| Post Petition Liabilities | | |
| Accounts Payable | 191,164 | 19,381,282 |
| Escrows and Deposits Payable | 323,172 | 0 |
| Income Tax Payable | (1,455,388) | (1,453,838) |
| Sales Tax Payable | 0 | 1,284,609 |
| Deferred Income Taxes | 9,447,000 | 9,447,000 |
| Accrued Expenses | 553,513 | 13,349,565 |
| Deferred Income | 41,088 | 3,762,165 |
| Capital Lease Properties | 0 | 12,485,818 |
| DIP Financing | 5,482,055 | 0 |
| Other Liabilities | 0 | 959,580 |
| Total Post Petition Liabilities | 14,582,605 | 59,216,181 |
| Liabilities Subject to Compromise | | |
| Secured Debt | 115,053,816 | 115,010,842 |
| Unsecured Debt | 16,524,576 | 0 |
| Total Liabilities Subject to Compromise | 131,578,392 | 115,010,842 |
| Total Liabilities | 146,160,997 | 174,227,024 |
| Preferred Stock | 26,410,036 | 26,410,036 |
| Common Stock | 253 | 253 |
| Treasury Stock | (297,043) | (297,043) |
| Warrants | 0 | 0 |
| Additional Paid-In Capital | 98,437,725 | 98,437,725 |
| Retained Earnings - Pre-petition ¹ | (205,797,548) | (205,797,548) |
| Retained Earnings - Post-petition | (58,386,505) | 0 |
| Shareholder Notes Total Shareholders' Equity | 0 (139,633,082) | 0 (81,246,577) |
| | | |
| Total Liabilities & Shareholders' Equity | 6,527,915 | 92,980,446 |

¹ Pre-petition retained earnings were adjusted for \$341,169 in Dec. 2010 and \$22,690 in Jan. 2011 of pre-petition expenses

In re CB Holding Corp., et al. POST PETITION LIABILITIES PAST DUE Case No. 10-13683 (MFW)

MOR - 4

Fiscal Month ending November 27, 2011

| | 27-Nov-11 | | | | | | | |
|---------------------------------|-------------|-----------|------------|------------|----------|-------------|--|--|
| | Current | 0-30 Days | 31-60 Days | 61-90 Days | 90+ Days | Total | | |
| Accounts Payable | 191,164 | 0 | 0 | 0 | 0 | 191,164 | | |
| Escrows and Deposits Payable | 323,172 | 0 | 0 | 0 | 0 | 323,172 | | |
| Income Tax Payable | (1,455,388) | 0 | 0 | 0 | 0 | (1,455,388) | | |
| Sales Tax Payable | 0 | 0 | 0 | 0 | 0 | 0 | | |
| Deferred Income Taxes | 9,447,000 | 0 | 0 | 0 | 0 | 9,447,000 | | |
| Accrued Expenses | 553,513 | 0 | 0 | 0 | 0 | 553,513 | | |
| Deferred Income | 41,088 | 0 | 0 | 0 | 0 | 41,088 | | |
| Capital Lease Properties | 0 | 0 | 0 | 0 | 0 | 0 | | |
| DIP Financing | 5,482,055 | 0 | 0 | 0 | 0 | 5,482,055 | | |
| Other Liabilities | 0 | 0 | 0 | 0 | 0 | 0 | | |
| Total Post Petition Liabilities | 14,582,605 | 0 | 0 | 0 | 0 | 14,582,605 | | |

Note: Certain debts payable pursuant to orders of the Bankruptcy Court are reflected as current for the purposes of MOR-4

Status of Post-Petition Taxes

Phereby certify that (1) all state and federal post-petition taxes and estimates due and owing for the period of November 2011 for CB Holding Corp. and affiliates have been paid; (2) all state and federal tax returns for the period of November 2011 have been duly completed and submitted on behalf of CB Holding Corp.; or (3) to the extent that any payments have not been made or tax returns have not been submitted an extension has been obtained from the appropriate state or federal agency.

Gary Lembo

December 28, 2011

Chief Restructuring Officer CB Holding Corp.

RLF1 3756276v. 1

In re CB Holding Corp., et al. POST PETITION ACCOUNTS RECEIVABLE PAST DUE Case No. 10-13683 (MFW)

MOR - 5

| | | | 27-Nov | v-11 | | |
|--------------------------------------------------------|-----------|-----------|------------|------------|----------|--------|
| A/R Aging | Current | 0-30 Days | 31-60 Days | 61-90 Days | 90+ Days | Total |
| Accounts Receivable | 0 | 0 | 0 | 0 | 16,731 | 16,731 |
| | | | | | | |
| | | | | | | |
| A/R Reconciliation | 27-Nov-11 | | | | | |
| Accounts Receivable at the beg of the reporting period | 16,731 | | | | | |
| Amounts billed during the period (+) | 0 | | | | | |
| Amounts collected during the period (-) | 0 | | | | | |
| Accounts Receivable at the end of the reporting period | 16,731 | | | | | |

In re CB Holding Corp., et al. POST PETITION DEBTOR QUESTIONNAIRE Case No. 10-13683 (MFW) MOR - 5(a)

Fiscal Month ending November 27, 2011

| Must be completed each month | Yes | No |
|-------------------------------------------------------------------------------------------|-----|----|
| 1. Have any assets been sold or transferred outside the normal course of business | Х | |
| this reporting period? If yes, provide an explanation below. | | |
| 2. Have any funds been disbursed from any account other than a debtor in possession | Х | |
| account this reporting period? If yes, provide an explanation below. | | |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation | Х | |
| below. | | |
| 4. Are workers compensation, general liability and other necessary insurance | Х | |
| coverages in effect? If no, provide an explanation below. | | |
| 5. Has any bank account been opened during the reporting period? If yes, provide | | х |
| documentation identifying the opened account(s). If an investment account has been opened | | |
| provide the required documentation pursuant to the Delaware Local Rule 4001-3. | | |

Explanations

1. During the reporting period the Debtor sold and transferred the East Windsor, N.J. liquor license to KRS License Holdings LLC and the Clifton, N.J. liquor license to Grimaldi's of Clifton LLC.

2. Debtor received the Court's permission to keep remaining accounts open rather than close them and open new debtor-in-possession accounts. As a result, all receipts and disbursements occur within existing accounts that are not debtor-in-possession.