

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re CB Holding Corp., et al.

Case No. 10-13683 (MFW)
Reporting Period: 10/2/11 through 10/30/11

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		X
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X	X	
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4			X
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5a	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

11/30/11

Signature of Joint Debtor

Date

11/30/11

Signature of Authorized Individual*

Date

11/30/11

Printed Name of Authorized Individual

Title of Authorized Individual

CRO

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS												CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	UTILITIES	Wilmington Trust Escrow	Wilmington Trust ST Invest	Wilmington Trust Curve Out	STORE LIQUOR ACCOUNTS	BofA DEPOSITORY ACCOUNT	NON-BofA DEPOSITORY ACCOUNTS	A/P ACCOUNTS	OTHER	ACTUAL	PROJECTED*	ACTUAL	PROJECTED*
CASH BEGINNING OF MONTH	49,917	497,588	237,781	145,927	0	1,692,177	0	(0)	(25)	(0)	(92,598)	(0)	2,530,767	0	2,581,642	2,581,642
RECEIPTS																
CASH SALES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12,724,924	15,040,527
ACCOUNTS RECEIVABLE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34,172,513	27,692,000
OTHER RECEIVABLES	121,280	0	0	0	0	0	0	0	0	0	0	121,280	121,280	0	745,603	270,150
LOANS AND ADVANCES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	44,407,016	6,982,057
SALE OF ASSETS	29,775	0	0	0	0	337,620	0	0	0	0	0	367,395	367,395	0	32,598,615	929,885
SALES TAX COLLECTIONS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5,311	3,037,928
TRANSFERS (FROM OTHER ACCTS)	461,280	0	0	0	0	0	0	204	0	109,589	0	571,073	571,073	0	98,294,707	1,242,415
CASH TRANSFERS - ACCT CLOSURES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(17,578)	0
TOTAL RECEIPTS	612,335	0	0	0	0	337,620	0	204	0	109,589	0	1,059,748	1,059,748	0	222,931,110	55,194,963
DISBURSEMENTS																
NET PAYROLL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11,030,046	14,728,581
EMPLOYEE BENEFITS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,232,797	2,333,347
PAYROLL TAXES	0	580	0	0	0	0	0	0	0	0	0	580	580	0	3,845,569	32,691
SALES-TAX TRANSFERS TO TRUST ACCT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,000,621	3,006,351
SALES, USE, & OTHER TAXES	0	0	0	0	0	0	0	0	0	1,521	0	1,521	1,521	0	1,457,717	373,361
INSURANCE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,206,098	2,399,728
SECURED/ RENTAL/ LEASES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,018,523	2,960,220
UTILITIES	0	0	0	0	0	0	0	0	0	3,423	0	3,423	3,423	0	2,387,708	2,546,653
CREDIT-CARD FEES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	551,546	615,654
INVENTORY PURCHASES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16,658,752	15,465,933
PACA CLAIMS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,008,035	0
STORE SERVICES, MARKETING AND OTHER	0	0	0	0	0	0	0	0	0	62,129	0	62,129	62,129	0	4,747,896	3,771,063
OWNER DRAW	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ADMINISTRATIVE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	173,669	0
SELLING	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TRANSFERS (TO OTHER ACCTS)	150,273	0	0	77,432	0	29,775	0	0	0	0	0	257,480	257,480	0	99,683,081	90,079
Transfer to Depository	204	0	0	0	0	0	0	0	0	0	0	204	204	0	904,820	100,376
RETURN ESCROW	0	0	0	0	0	0	0	0	0	0	0	0	0	0	312,500	0
CAPITAL EXPENDITURES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	342,402	198,446
CASH INTEREST AND BANK FEES	3,500	1,147	0	0	0	0	0	229	0	0	0	4,876	4,876	0	5,157,856	310,533
LOANS AND ADVANCES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	36,697,769	0
VENDOR DEPOSITS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,301,018	(926,808)
CURE COST PAYMENTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,797,868	736
PROFESSIONAL FEES	388,526	0	0	0	0	0	0	0	0	83,200	0	471,726	471,726	0	9,334,531	7,742,483
DISTRIBUTION OF PROCEEDS	0	0	0	0	0	468,217	0	0	0	0	0	468,217	468,217	0	7,074,589	962,482
U.S. TRUSTEE QUARTERLY FEES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	142,225	10,800
COURT COSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL DISBURSEMENTS	542,503	1,727	0	77,432	0	497,992	0	229	0	150,273	0	1,270,156	1,270,156	0	222,067,634	56,722,709
NET CASH FLOW	69,832	(1,727)	0	(77,432)	0	(160,372)	0	(25)	0	(40,683)	0	(210,407)	(210,407)	0	863,476	(1,527,746)
(RECEIPTS LESS DISBURSEMENTS)																
CASH - END OF MONTH	119,749	495,861	237,781	68,495	0	1,531,805	0	(0)	(50)	(0)	(133,281)	(0)	2,320,359	2,320,359	3,445,118	1,053,896

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	1,270,156
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	(257,684)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	1,012,472

* NOTE: The current DIP budget projected results through the week ending 8/28/11. Therefore, Oct'11 projections are equal to Actuals in this schedule.

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Fiscal Month ending October 30, 2011


Bank Name	Account Number	Description	Balance
Bank of America	381004091284	Liquor - Bedford	0
Bank of America	381004091271	Liquor - Nashua	0
Bank of America	381004091213	Liquor - Gaithersburg	0
Bank of America	381004091200	Liquor - Newark	0
Bank of America	381004091190	Liquor - Franklin Mills	0
Bank of America	381004091187	Liquor - Bangor	0
Bank of America	381004091174	Liquor - Newington	0
Bank of America	381004091161	Liquor - Portland	0
Bank of America	009429418291	Liquor - Langhorne	0
Bank of America	009429418275	Liquor - Allentown	0
Bank of America	003812670340	Liquor - Harrisburg	0
Bank of America	003812670324	Liquor - York	0
Bank of America	003812670272	Liquor - Buckhorn	0
Bank of America	003812670269	Liquor - Springfield	0
Bank of America	000080252231	Payroll	811,850
Bank of America	000080252223	Accounts Payable	47,246
Bank of America	381023399239	Sales Tax Trust	237,781
Bank of America	381026609243	Utility Account	68,495
Bank of America	003812670395	Operating	119,723
Bank of America	004146041962	Depository	(25)
Wachovia/ Wells Fargo	2000001210729	Wachovia	0
PNC Bank	9012378896	PNC Bank	0
TD North Bank	4240935796	TD North Bank	0
Wilmington Trust	99751000	Escrow	0
Wilmington Trust US Govt Fund Service Class	99751000	Short Term Securities	1,531,805
Wilmington Trust	99751001	Carve Out	0
TOTAL			2,816,875

In re CB Holding Corp., et al.
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Bank Reconciliation

The above-captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

I attest that each of the Debtors' bank accounts is reconciled to monthly bank statements. The Debtors' standard practice is to ensure that each bank account is reconciled to monthly bank statements for each calendar month 30 days after month end.



Gary Lembo
Chief Restructuring Officer
CB Holding Corp.

November 30, 2011

In re CB Holding Corp., et al.
Debtor

Case No. 10-13683 (MFV)
MOR 1(b)
Reporting Period: 10/2/11 through 10/30/11

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Cahill Gordon & Reindel LLP	5/1/11-7/31/11	\$ 131,960.12	Charlie Brown's Acquisition Corp.	Wire	10/27/2011	\$ 131,960.12	\$ -	\$ 2,364,587.97	\$ 45,716.54
Cahill Gordon & Reindel LLP	8/1/11-8/31/11	\$ 172,393.49	Charlie Brown's Acquisition Corp.	Wire	10/27/2011	\$ 170,540.72	\$ 1,852.77	\$ 2,364,587.97	\$ 45,716.54
Capaldi Reynolds & Pelosi, P.A.	9/1/11-9/30/11	\$ 700.00	Charlie Brown's Acquisition Corp.	294926	10/11/2011	\$ -	\$ 700.00	\$ 11,000.00	\$ 700.00
CRG Partners Group LLC			Charlie Brown's Acquisition Corp.					\$ 1,976,691.34	\$ 83,493.96
Golden, Rothschild, Spagnola, Lundell, Boylan, & Garubo, P.C.	2010	\$ 7,500.00	Charlie Brown's Acquisition Corp.	294928	10/11/2011	\$ 7,500.00	\$ -	\$ 19,962.00	\$ 55.95
Grant Thornton			Charlie Brown's Acquisition Corp.					\$ 2,970.00	\$ -
JH Cohn LLP	4/26/11-7/15/11	\$ 75,000.00		294944	10/24/2011	\$ 75,000.00	\$ -	\$ 75,000.00	\$ -
Kekst & Company			Charlie Brown's Acquisition Corp.					\$ 18,427.00	\$ 2,930.57
Lawson & Weitzen, LLP			Charlie Brown's Acquisition Corp.					\$ 22,178.58	\$ 138.58
Meyers, Rodbell & Rosenbaum, P.A.			Charlie Brown's Acquisition Corp.					\$ 5,290.00	\$ 15.80
Moritt Hock & Hamroff			Charlie Brown's Acquisition Corp.					\$ 2,500.00	\$ -
Pachulski Stang Ziehl & Jones LLP	11/29/10-11/30/10	\$ 588.14	Charlie Brown's Acquisition Corp.	Wire	10/5/2011	\$ -	\$ 588.14	\$ 142,178.75	\$ 8,409.39
Richards Layton & Finger, P.A.	7/1/11-7/31/11	\$ 29,502.07	Charlie Brown's Acquisition Corp.	Wire	10/12/2011	\$ 28,329.20	\$ 1,172.87	\$ 446,372.10	\$ 39,136.36
Richards Layton & Finger, P.A.	5/1/11-7/31/11	\$ 24,134.50	Charlie Brown's Acquisition Corp.	Wire	10/27/2011	\$ 24,134.50	\$ -	\$ 446,372.10	\$ 39,136.36
Richards Layton & Finger, P.A.	8/1/11-8/31/11	\$ 25,856.56	Charlie Brown's Acquisition Corp.	Wire	10/27/2011	\$ 24,947.60	\$ 908.96	\$ 446,372.10	\$ 39,136.36
Sard & Leff, LLC			Charlie Brown's Acquisition Corp.					\$ 19.52	\$ -
The Garden City Group Inc.			Charlie Brown's Acquisition Corp.					\$ 458,616.96	\$ 243,833.37
The Orin Group LLC			Charlie Brown's Acquisition Corp.					\$ 3,574.00	\$ -
Victor & Bernstein, P.C.	8/1/11-8/31/11	\$ 4,091.61	Charlie Brown's Acquisition Corp.	Wire	10/12/2011	\$ 4,073.75	\$ 17.86	\$ 129,589.23	\$ 35,763.79

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

	Case No. 10-13683 (MFW)	CB	CB	CB	CB	CB	CB	CB
	CB Holding Corp.	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)
		Washington						
		Middletown	Fishkill	Town	Old Tappan	Wayne	Oradell	Denville
Total Sales	\$43,435,113	\$1,176,026	\$1,412,848	\$1,059,877	\$1,139,469	\$1,303,781	\$969,719	\$1,174,355
Cost of Good Sold	15,990,986	479,396	555,410	403,671	435,826	513,089	365,748	446,113
Gross Profit	27,444,127	696,630	857,438	656,206	703,643	790,692	603,971	728,242
Labor & Benefits	13,630,449	415,882	458,058	350,084	349,489	371,099	353,987	337,098
Supplies	917,312	28,508	32,175	18,416	22,865	25,684	17,119	22,395
Expendable Equipment	177,271	7,631	6,815	4,421	4,320	4,645	3,702	3,333
Equipment Rental	200,621	5,238	6,038	5,151	5,906	5,277	3,858	6,325
Maint & Cleaning	2,135,974	73,824	81,879	58,311	64,460	90,568	47,718	60,405
Credit Card Fees	780,171	18,924	28,050	21,833	23,998	24,709	18,228	23,509
Laundry & Uniforms	159,394	4,172	7,716	3,520	3,548	5,332	2,705	5,070
Music & Flowers	65,775	135	136	178	221	152	336	210
Utilities	2,279,771	85,507	75,871	47,065	77,813	63,780	33,893	54,161
Promotions & Marketing	37,275	358	110	167	103	1,397	1,074	209
Advertising	0	0	0	0	0	0	0	0
Direct Misc	277,154	9,417	6,073	7,608	9,203	9,121	8,402	6,099
Total Expenses	20,661,168	649,595	702,922	516,754	561,927	601,764	491,023	518,814
Controllable Profit	6,782,959	47,035	154,516	139,453	141,717	188,929	112,948	209,428
Total Fixed Expenses	3,964,106	155,901	127,989	97,642	112,454	112,229	74,095	138,269
Other Income	8,705	(1)	0	0	0	0	0	0
E.B.I.T.D.A.	2,827,558	(108,867)	26,527	41,811	29,263	76,700	38,854	71,159
General & Administrative Exp.	5,013,662							
Depreciation Exp	2,805,163							
Amortization Exp	163,215							
Interest Exp	15,913,355							
Non-Recurring Expenses	(11,873,306)							
Reorganization Costs	49,221,111							
Other Expenses	90,278							
Taxes	0							
Other Expenses	61,333,478							
Net Income	(\$58,505,920)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
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Cumulative since filing on Nov. 17, 2010

	Case No. 10- 13683 (MFW)	CB	CB	CB	CB	CB	CB	CB
		Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)
		Scotch						
CB Holding Corp.	Plains	Brielle	Carlstadt	Lakewood	Millburn	Chatham	Silverton	
Total Sales	\$43,435,113	\$1,752,959	\$875,967	\$1,098,657	\$1,603,584	\$1,263,988	\$1,222,345	\$1,186,313
Cost of Good Sold	15,990,986	632,510	353,419	425,919	650,864	469,199	453,298	470,110
Gross Profit	27,444,127	1,120,449	522,548	672,738	952,720	794,789	769,047	716,203
Labor & Benefits	13,630,449	457,488	315,060	370,265	463,201	406,278	401,775	375,205
Supplies	917,312	36,110	17,573	20,977	31,702	22,622	22,512	24,103
Expendable Equipment	177,271	5,572	2,126	3,328	7,500	6,624	3,163	6,568
Equipment Rental	200,621	5,863	8,461	5,137	5,629	5,323	4,727	7,434
Maint & Cleaning	2,135,974	56,708	48,688	76,882	81,718	56,905	52,880	63,867
Credit Card Fees	780,171	34,725	16,908	21,095	31,588	27,560	27,654	20,495
Laundry & Uniforms	159,394	5,803	3,730	6,844	9,448	3,597	6,728	4,760
Music & Flowers	65,775	186	198	136	451	188	136	136
Utilities	2,279,771	61,781	59,323	72,640	94,885	55,392	52,892	71,299
Promotions & Marketing	37,275	474	500	0	467	56	19	78
Advertising	0	0	0	0	0	0	0	0
Direct Misc	277,154	9,258	12,759	8,002	18,081	10,909	7,210	11,634
Total Expenses	20,661,168	673,969	485,326	585,306	744,668	595,454	579,696	585,578
Controllable Profit	6,782,959	446,481	37,222	87,432	208,052	199,334	189,350	130,624
Total Fixed Expenses	3,964,106	113,231	68,611	128,087	193,679	123,215	113,536	124,622
Other Income	8,705	(11)	0	0	0	(4)	0	0
E.B.I.T.D.A.	2,827,558	333,238	(31,389)	(40,655)	14,373	76,115	75,814	6,003
General & Administrative Exp.	5,013,662							
Depreciation Exp	2,805,163							
Amortization Exp	163,215							
Interest Exp	15,913,355							
Non-Recurring Expenses	(11,873,306)							
Reorganization Costs	49,221,111							
Other Expenses	90,278							
Taxes	0							
Other Expenses	61,333,478							
Net Income	(\$58,505,920)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

	Case No. 10-13683 (MFW)	CB	CB	CB	CB	CB	CB	CB
	CB Holding Corp.	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)
		Mt Holly	Hamilton	Woodbury	Mapleshade	Edison	Springfield	Unassigned
Total Sales	\$43,435,113	\$1,275,197	\$1,032,101	\$1,142,908	\$783,455	\$1,435,595	\$1,612,524	\$0
Cost of Good Sold	15,990,986	488,892	407,628	431,526	307,984	554,477	601,645	0
Gross Profit	27,444,127	786,305	624,474	711,382	475,471	881,118	1,010,879	0
Labor & Benefits	13,630,449	420,339	362,280	362,465	314,315	390,311	523,900	48,635
Supplies	917,312	26,988	24,675	18,424	18,329	29,925	34,452	(61)
Expendable Equipment	177,271	3,834	4,491	3,036	2,821	4,557	5,926	0
Equipment Rental	200,621	7,939	3,506	7,285	5,336	5,341	5,208	0
Maint & Cleaning	2,135,974	61,803	54,997	48,324	32,638	60,525	70,280	18,960
Credit Card Fees	780,171	21,814	16,930	19,814	13,885	27,664	25,136	(6,503)
Laundry & Uniforms	159,394	5,178	4,552	3,430	4,741	4,757	6,595	0
Music & Flowers	65,775	207	184	154	278	190	240	0
Utilities	2,279,771	64,543	47,832	54,960	43,559	66,000	69,734	0
Promotions & Marketing	37,275	406	588	401	287	440	137	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	277,154	9,200	6,870	8,409	5,970	10,602	12,477	(17,941)
Total Expenses	20,661,168	622,253	526,904	526,703	442,158	600,313	754,085	43,090
Controllable Profit	6,782,959	164,052	97,570	184,679	33,313	280,805	256,793	(43,090)
Total Fixed Expenses	3,964,106	119,104	87,124	90,368	76,802	104,170	222,163	(26,314)
Other Income	8,705	0	0	0	0	260	0	0
E.B.I.T.D.A.	2,827,558	44,948	10,446	94,311	(43,489)	176,896	34,630	(16,776)
General & Administrative Exp.	5,013,662							
Depreciation Exp	2,805,163							
Amortization Exp	163,215							
Interest Exp	15,913,355							
Non-Recurring Expenses	(11,873,306)							
Reorganization Costs	49,221,111							
Other Expenses	90,278							
Taxes	0							
Other Expenses	61,333,478							
Net Income	(\$58,505,920)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

	Case No. 10- 13683 (MFW)	Office	Office	Office	Office	Office	Office	Office
		Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)
		Westfield	Bridgewater	Cranford	Ridgewood	Montclair	Morristown	Summit
	CB Holding Corp.							
Total Sales	\$43,435,113	\$635,999	\$622,970	\$865,884	\$1,242,530	\$1,288,535	\$901,750	\$1,009,513
Cost of Good Sold	15,990,986	215,697	218,957	280,182	385,427	420,744	287,963	321,183
Gross Profit	27,444,127	420,302	404,013	585,702	857,103	867,791	613,787	688,330
Labor & Benefits	13,630,449	227,556	236,500	274,602	344,674	359,332	264,096	324,393
Supplies	917,312	15,311	15,339	19,556	23,515	27,200	17,449	22,145
Expendable Equipment	177,271	2,587	2,599	4,306	7,069	5,237	4,686	5,234
Equipment Rental	200,621	3,577	7,103	5,135	8,088	8,544	4,619	5,130
Maint & Cleaning	2,135,974	42,047	45,447	54,510	44,007	51,888	43,569	44,700
Credit Card Fees	780,171	11,462	11,343	14,502	22,056	19,258	17,400	18,406
Laundry & Uniforms	159,394	2,873	2,358	3,389	3,484	4,146	2,484	3,390
Music & Flowers	65,775	10,617	6,468	5,476	10,074	10,271	9,065	9,043
Utilities	2,279,771	37,135	53,475	45,309	59,400	54,978	67,007	47,175
Promotions & Marketing	37,275	3,949	2,687	2,650	4,427	4,321	5,618	4,972
Advertising	0	0	0	0	0	0	0	0
Direct Misc	277,154	17,066	10,626	4,556	10,339	12,380	6,442	11,505
Total Expenses	20,661,168	374,180	393,944	433,990	537,134	557,556	442,434	496,093
Controllable Profit	6,782,959	46,122	10,070	151,712	319,969	310,236	171,353	192,237
Total Fixed Expenses	3,964,106	96,417	93,163	99,906	80,993	129,532	79,362	86,637
Other Income	8,705	912	437	1,775	276	115	233	3,773
E.B.I.T.D.A.	2,827,558	(49,383)	(82,657)	53,581	239,252	180,819	92,223	109,373
General & Administrative Exp.	5,013,662							
Depreciation Exp	2,805,163							
Amortization Exp	163,215							
Interest Exp	15,913,355							
Non-Recurring Expenses	(11,873,306)							
Reorganization Costs	49,221,111							
Other Expenses	90,278							
Taxes	0							
Other Expenses	61,333,478							
Net Income	(\$58,505,920)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

	Case No. 10-13683 (MFW)	Office	BC	BC	BC	BC	BC	BC
	CB Holding Corp.	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)
		Unassigned	Gaithersburg	Portland	Bangor	Newington	Newark	Landover
Total Sales	\$43,435,113	\$503,793	\$1,253,578	\$1,121,974	\$1,004,401	\$1,173,960	\$1,206,100	\$946,936
Cost of Good Sold	15,990,986	182,486	463,753	406,786	347,875	409,707	433,451	347,445
Gross Profit	27,444,127	321,307	789,825	715,188	656,526	764,253	772,649	599,491
Labor & Benefits	13,630,449	146,654	369,558	346,179	306,025	330,786	335,901	298,617
Supplies	917,312	8,948	37,275	25,163	18,501	21,977	29,139	25,814
Expendable Equipment	177,271	1,184	9,640	5,054	2,748	2,695	6,648	8,218
Equipment Rental	200,621	1,243	2,731	3,536	3,547	4,090	4,294	3,144
Maint & Cleaning	2,135,974	19,617	46,590	53,689	39,527	50,954	52,103	30,916
Credit Card Fees	780,171	10,883	24,190	18,236	16,412	19,563	18,762	14,626
Laundry & Uniforms	159,394	1,429	3,072	3,412	3,711	3,481	4,446	1,805
Music & Flowers	65,775	14	48	20	0	106	210	181
Utilities	2,279,771	26,374	51,362	57,670	70,163	71,319	51,558	54,049
Promotions & Marketing	37,275	223	687	23	403	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	277,154	2,249	2,631	3,608	3,152	6,276	8,609	5,226
Total Expenses	20,661,168	218,819	547,784	516,592	464,190	511,248	511,669	442,594
Controllable Profit	6,782,959	102,489	242,042	198,596	192,336	253,005	260,979	156,897
Total Fixed Expenses	3,964,106	(13,049)	109,905	87,573	68,189	73,586	81,126	113,498
Other Income	8,705	0	11	0	1	0	326	294
E.B.I.T.D.A.	2,827,558	115,538	132,148	111,023	124,147	179,420	180,180	43,693
General & Administrative Exp.	5,013,662							
Depreciation Exp	2,805,163							
Amortization Exp	163,215							
Interest Exp	15,913,355							
Non-Recurring Expenses	(11,873,306)							
Reorganization Costs	49,221,111							
Other Expenses	90,278							
Taxes	0							
Other Expenses	61,333,478							
Net Income	(\$58,505,920)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Cumulative since filing on Nov. 17, 2010

		BC	BC	BC	BC	BC	BC	BC
	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)
	CB Holding Corp.	Rochester	Poughkeepsie	Braintree	Milford	Methuen	Nashua	Unassigned
Total Sales	\$43,435,113	\$1,017,633	\$960,827	\$949,256	\$874,600	\$826,776	\$506,430	\$0
Cost of Good Sold	15,990,986	379,075	338,515	336,095	308,319	285,564	175,039	0
Gross Profit	27,444,127	638,558	622,312	613,161	566,281	541,212	331,391	0
Labor & Benefits	13,630,449	310,492	315,495	292,995	272,526	269,896	156,959	0
Supplies	917,312	23,116	21,231	20,529	18,355	20,225	11,030	0
Expendable Equipment	177,271	2,612	3,259	2,156	2,913	3,975	38	0
Equipment Rental	200,621	5,442	3,827	3,980	3,498	2,993	1,120	0
Maint & Cleaning	2,135,974	41,489	45,920	40,056	45,406	51,023	30,176	0
Credit Card Fees	780,171	16,627	14,995	15,720	14,886	13,544	9,282	0
Laundry & Uniforms	159,394	2,724	2,834	2,363	2,067	2,418	1,277	0
Music & Flowers	65,775	0	0	45	85	0	0	0
Utilities	2,279,771	39,140	61,404	61,737	47,346	38,667	31,574	0
Promotions & Marketing	37,275	0	17	0	26	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	277,154	2,414	2,743	3,958	2,040	928	(8,957)	0
Total Expenses	20,661,168	444,057	471,725	443,541	409,149	403,670	232,499	0
Controllable Profit	6,782,959	194,501	150,587	169,620	157,132	137,542	98,892	0
Total Fixed Expenses	3,964,106	105,948	86,831	87,574	85,496	94,822	14,259	(54,639)
Other Income	8,705	15	230	(91)	0	155	0	0
E.B.I.T.D.A.	2,827,558	88,568	63,986	81,955	71,636	42,875	84,633	54,639
General & Administrative Exp.	5,013,662							
Depreciation Exp	2,805,163							
Amortization Exp	163,215							
Interest Exp	15,913,355							
Non-Recurring Expenses	(11,873,306)							
Reorganization Costs	49,221,111							
Other Expenses	90,278							
Taxes	0							
Other Expenses	61,333,478							
Net Income	(\$58,505,920)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 30, 2011

	Case No. 10- 13683 (MFW)	CB	CB	CB	CB	CB	CB	
		Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	
		Washington						CB
CB Holding Corp.		Middletown	Fishkill	Town	Old Tappan	Wayne	Oradell	Denville
Total Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cost of Good Sold	0	0	0	0	0	0	0	0
Gross Profit	0	0	0	0	0	0	0	0
Labor & Benefits	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0
Expendable Equipment	0	0	0	0	0	0	0	0
Equipment Rental	0	0	0	0	0	0	0	0
Maint & Cleaning	0	0	0	0	0	0	0	0
Credit Card Fees	0	0	0	0	0	0	0	0
Laundry & Uniforms	0	0	0	0	0	0	0	0
Music & Flowers	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0
Promotions & Marketing	0	0	0	0	0	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	0	0	0	0	0	0	0	0
Total Expenses	0	0	0	0	0	0	0	0
Controllable Profit	0	0	0	0	0	0	0	0
Total Fixed Expenses	0	0	0	0	0	0	0	0
Other Income	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	0	0	0	0	0	0	0	0
General & Administrative Exp.	119,073							
Depreciation Exp	0							
Amortization Exp	0							
Interest Exp	0							
Non-Recurring Expenses	(104,332)							
Reorganization Costs	0							
Other Expenses	0							
Taxes	0							
Other Expenses	14,741							
Net Income	(\$14,741)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 30, 2011

	Case No. 10- 13683 (MFW)	CB	CB	CB	CB	CB	CB	
		Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	
		Scotch						
CB Holding Corp.		Plains	Brielle	Carlstadt	Lakewood	Millburn	Chatham	Silverton
Total Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cost of Good Sold	0	0	0	0	0	0	0	0
Gross Profit	0	0	0	0	0	0	0	0
Labor & Benefits	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0
Expendable Equipment	0	0	0	0	0	0	0	0
Equipment Rental	0	0	0	0	0	0	0	0
Maint & Cleaning	0	0	0	0	0	0	0	0
Credit Card Fees	0	0	0	0	0	0	0	0
Laundry & Uniforms	0	0	0	0	0	0	0	0
Music & Flowers	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0
Promotions & Marketing	0	0	0	0	0	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	0	0	0	0	0	0	0	0
Total Expenses	0	0	0	0	0	0	0	0
Controllable Profit	0	0	0	0	0	0	0	0
Total Fixed Expenses	0	0	0	0	0	0	0	0
Other Income	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	0	0	0	0	0	0	0	0
General & Administrative Exp.	119,073							
Depreciation Exp	0							
Amortization Exp	0							
Interest Exp	0							
Non-Recurring Expenses	(104,332)							
Reorganization Costs	0							
Other Expenses	0							
Taxes	0							
Other Expenses	14,741							
Net Income	(\$14,741)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 30, 2011

		CB	CB	CB	CB	CB	CB	CB
	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)	Case No. 10-13683 (MFW)
	CB Holding Corp.	Mt Holly	Hamilton	Woodbury	Mapleshade	Edison	Springfield	Unassigned
Total Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cost of Good Sold	0	0	0	0	0	0	0	0
Gross Profit	0	0	0	0	0	0	0	0
Labor & Benefits	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0
Expendable Equipment	0	0	0	0	0	0	0	0
Equipment Rental	0	0	0	0	0	0	0	0
Maint & Cleaning	0	0	0	0	0	0	0	0
Credit Card Fees	0	0	0	0	0	0	0	0
Laundry & Uniforms	0	0	0	0	0	0	0	0
Music & Flowers	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0
Promotions & Marketing	0	0	0	0	0	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	0	0	0	0	0	0	0	0
Total Expenses	0	0	0	0	0	0	0	0
Controllable Profit	0	0	0	0	0	0	0	0
Total Fixed Expenses	0	0	0	0	0	0	0	0
Other Income	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	0	0	0	0	0	0	0	0
General & Administrative Exp.	119,073							
Depreciation Exp	0							
Amortization Exp	0							
Interest Exp	0							
Non-Recurring Expenses	(104,332)							
Reorganization Costs	0							
Other Expenses	0							
Taxes	0							
Other Expenses	14,741							
Net Income	(\$14,741)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 30, 2011

	Case No. 10- 13683 (MFW)	Office	Office	Office	Office	Office	Office	Office
		Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)
		Westfield	Bridgewater	Cranford	Ridgewood	Montclair	Morristown	Summit
	CB Holding Corp.							
Total Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cost of Good Sold	0	0	0	0	0	0	0	0
Gross Profit	0	0	0	0	0	0	0	0
Labor & Benefits	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0
Expendable Equipment	0	0	0	0	0	0	0	0
Equipment Rental	0	0	0	0	0	0	0	0
Maint & Cleaning	0	0	0	0	0	0	0	0
Credit Card Fees	0	0	0	0	0	0	0	0
Laundry & Uniforms	0	0	0	0	0	0	0	0
Music & Flowers	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0
Promotions & Marketing	0	0	0	0	0	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	0	0	0	0	0	0	0	0
Total Expenses	0	0	0	0	0	0	0	0
Controllable Profit	0	0	0	0	0	0	0	0
Total Fixed Expenses	0	0	0	0	0	0	0	0
Other Income	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	0	0	0	0	0	0	0	0
General & Administrative Exp.	119,073							
Depreciation Exp	0							
Amortization Exp	0							
Interest Exp	0							
Non-Recurring Expenses	(104,332)							
Reorganization Costs	0							
Other Expenses	0							
Taxes	0							
Other Expenses	14,741							
Net Income	(\$14,741)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 30, 2011

	Case No. 10- 13683 (MFW)	Office	BC	BC	BC	BC	BC	BC
		Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)
		Unassigned	Gaithersburg	Portland	Bangor	Newington	Newark	Landover
	CB Holding Corp.							
Total Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cost of Good Sold	0	0	0	0	0	0	0	0
Gross Profit	0	0	0	0	0	0	0	0
Labor & Benefits	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0
Expendable Equipment	0	0	0	0	0	0	0	0
Equipment Rental	0	0	0	0	0	0	0	0
Maint & Cleaning	0	0	0	0	0	0	0	0
Credit Card Fees	0	0	0	0	0	0	0	0
Laundry & Uniforms	0	0	0	0	0	0	0	0
Music & Flowers	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0
Promotions & Marketing	0	0	0	0	0	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	0	0	0	0	0	0	0	0
Total Expenses	0	0	0	0	0	0	0	0
Controllable Profit	0	0	0	0	0	0	0	0
Total Fixed Expenses	0	0	0	0	0	0	0	0
Other Income	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	0	0	0	0	0	0	0	0
General & Administrative Exp.	119,073							
Depreciation Exp	0							
Amortization Exp	0							
Interest Exp	0							
Non-Recurring Expenses	(104,332)							
Reorganization Costs	0							
Other Expenses	0							
Taxes	0							
Other Expenses	14,741							
Net Income	(\$14,741)							

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 2

Fiscal Month ending October 30, 2011

	Case No. 10- 13683 (MFW)	BC	BC	BC	BC	BC	BC	BC
		Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)	Case No. 10- 13683 (MFW)
		Rochester	Poughkeepsie	Braintree	Milford	Methuen	Nashua	Unassigned
	CB Holding Corp.							
Total Sales	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cost of Good Sold	0	0	0	0	0	0	0	0
Gross Profit	0	0	0	0	0	0	0	0
Labor & Benefits	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0
Expendable Equipment	0	0	0	0	0	0	0	0
Equipment Rental	0	0	0	0	0	0	0	0
Maint & Cleaning	0	0	0	0	0	0	0	0
Credit Card Fees	0	0	0	0	0	0	0	0
Laundry & Uniforms	0	0	0	0	0	0	0	0
Music & Flowers	0	0	0	0	0	0	0	0
Utilities	0	0	0	0	0	0	0	0
Promotions & Marketing	0	0	0	0	0	0	0	0
Advertising	0	0	0	0	0	0	0	0
Direct Misc	0	0	0	0	0	0	0	0
Total Expenses	0	0	0	0	0	0	0	0
Controllable Profit	0	0	0	0	0	0	0	0
Total Fixed Expenses	0	0	0	0	0	0	0	0
Other Income	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	0	0	0	0	0	0	0	0
General & Administrative Exp.	119,073							
Depreciation Exp	0							
Amortization Exp	0							
Interest Exp	0							
Non-Recurring Expenses	(104,332)							
Reorganization Costs	0							
Other Expenses	0							
Taxes	0							
Other Expenses	14,741							
Net Income	(\$14,741)							

In re CB Holding Corp., et al.
BALANCE SHEET
Case No. 10-13683 (MFW)
MOR - 3

Fiscal Month ending October 30, 2011

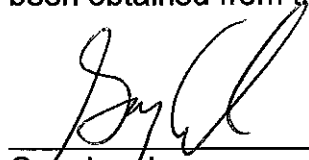
	30-Oct-11	17-Nov-10
	End of Reporting Cycle	As of Filing Date
<i>Assets</i>		
Cash & Cash Equivalents	2,320,359	2,581,642
Receivables: Less allowance for doubtful accounts	16,731	822,472
Income Tax Receivable	25,743	25,743
Inventories	0	1,237,759
Prepaid Expenses & Supplies	5,000	4,609,086
Total Current Assets	2,367,833	9,276,701
Real Property and Lease Acquisitions	0	535,306
Capital Leases	0	11,087,694
Furniture, Fixtures and Office Equipment	0	18,557,681
Leasehold Improvements	0	56,412,649
Accumulate Depreciation	0	(28,846,735)
Property & Equipment - Net	0	57,746,595
Liquor Licenses	3,112,511	11,359,955
Other Assets	1,560,864	14,569,637
Deferred Charges	0	27,559
Total Assets	7,041,208	92,980,446
<i>Liabilities</i>		
<i>Post Petition Liabilities</i>		
Accounts Payable	191,164	19,381,282
Escrows and Deposits Payable	409,772	0
Income Tax Payable	(1,455,388)	(1,453,838)
Sales Tax Payable	0	1,284,609
Deferred Income Taxes	9,447,000	9,447,000
Accrued Expenses	553,513	13,349,565
Deferred Income	41,088	3,762,165
Capital Lease Properties	0	12,485,818
DIP Financing	5,448,680	0
Other Liabilities	0	959,580
Total Post Petition Liabilities	14,635,829	59,216,181
<i>Liabilities Subject to Compromise</i>		
Secured Debt	115,633,297	115,010,842
Unsecured Debt	16,524,576	0
Total Liabilities Subject to Compromise	132,157,873	115,010,842
Total Liabilities	146,793,703	174,227,024
Preferred Stock	26,410,036	26,410,036
Common Stock	253	253
Treasury Stock	(297,043)	(297,043)
Warrants	0	0
Additional Paid-In Capital	98,437,725	98,437,725
Retained Earnings - Pre-petition ¹	(205,797,548)	(205,797,548)
Retained Earnings - Post-petition	(58,505,918)	0
Shareholder Notes	0	0
Total Shareholders' Equity	(139,752,495)	(81,246,577)
Total Liabilities & Shareholders' Equity	7,041,208	92,980,446

¹ Pre-petition retained earnings were adjusted for \$341,169 in Dec. 2010 and \$22,690 in Jan. 2011 of pre-petition expenses

In re CB Holding Corp., et al.
Case No. 10-13683 (MFW)
MOR - 4

Status of Post-Petition Taxes

I hereby certify that (1) all state and federal post-petition taxes and estimates due and owing for the period of October 2011 for CB Holding Corp. and affiliates have been paid; (2) all state and federal tax returns for the period of October 2011 have been duly completed and submitted on behalf of CB Holding Corp.; or (3) to the extent that any payments have not been made or tax returns have not been submitted an extension has been obtained from the appropriate state or federal agency.



Gary Lembo
Chief Restructuring Officer
CB Holding Corp.

November 30, 2011

In re CB Holding Corp., et al.
POST PETITION LIABILITIES PAST DUE
Case No. 10-13683 (MFW)
MOR - 4

Fiscal Month ending October 30, 2011

	30-Oct-11					Total
	Current	0-30 Days	31-60 Days	61-90 Days	90+ Days	
Accounts Payable	191,164	0	0	0	0	191,164
Escrows and Deposits Payable	409,772	0	0	0	0	409,772
Income Tax Payable	(1,455,388)	0	0	0	0	(1,455,388)
Sales Tax Payable	0	0	0	0	0	0
Deferred Income Taxes	9,447,000	0	0	0	0	9,447,000
Accrued Expenses	553,513	0	0	0	0	553,513
Deferred Income	41,088	0	0	0	0	41,088
Capital Lease Properties	0	0	0	0	0	0
DIP Financing	5,448,680	0	0	0	0	5,448,680
Other Liabilities	0	0	0	0	0	0
Total Post Petition Liabilities	14,635,829	0	0	0	0	14,635,829

Note: Certain debts payable pursuant to orders of the Bankruptcy Court are reflected as current for the purposes of MOR-4

In re CB Holding Corp., et al.
POST PETITION ACCOUNTS RECEIVABLE PAST DUE
Case No. 10-13683 (MFW)
MOR - 5

Fiscal Month ending October 30, 2011

A/R Aging	30-Oct-11					Total
	Current	0-30 Days	31-60 Days	61-90 Days	90+ Days	
Accounts Receivable	0	0	0	0	16,731	16,731

A/R Reconciliation	30-Oct-11
Accounts Receivable at the beg of the reporting period	16,731
Amounts billed during the period (+)	0
Amounts collected during the period (-)	0
Accounts Receivable at the end of the reporting period	16,731

In re CB Holding Corp., et al.
POST PETITION DEBTOR QUESTIONNAIRE
Case No. 10-13683 (MFW)
MOR - 5(a)

Fiscal Month ending October 30, 2011

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	X	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.	X	
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Explanations

1. During the reporting period the Debtor sold and transferred the Peabody, Mass. liquor license to Vignali, LLC; the Seekonk, Mass. liquor license to Not Your Average Joe's, Inc.; and the York, Penna. liquor license to Seven Sports Bar & Grille, LLC.
2. Debtor received the Court's permission to keep remaining accounts open rather than close them and open new debtor-in-possession accounts. As a result, all receipts and disbursements occur within existing accounts that are not debtor-in-possession.