

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

Global Authentication, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

N/A

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):Global Authentication Holdings, Inc. Global Authentication Ac
Global Authentication Acquiring, Inc.Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all): 4863 35-2274863Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all):

Street Address of Debtor (No. & Street, City, and State):

15641 Redhill Ave., Suite 200

Tustin, CA

Street Address of Joint Debtor (No. & Street, City, and State):

ZIP CODE
92780-7323

ZIP CODE

County of Residence or of the Principal Place of Business:

Orange

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

N/A

Mailing Address of Joint Debtor (if different from street address):

ZIP CODE

ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

SAME

ZIP CODE

Type of Debtor (Form of Organization)
(Check one box.)Nature of Business
(Check one box.)

- ☐ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (if debtor is not one of the above entities, check this box and state type of entity below)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

Tax-Exempt Entity

(Check one box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter of Bankruptcy Code Under Which
the Petition is Filed
(Check one box)

- ☐ Chapter 7
- ☐ Chapter 9

- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts
(Check one box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house-hold purpose."
- ☒ Debts are primarily business debts.

Chapter 11 Debtors:

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101 (51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.

Check all applicable boxes:

- ☐ A plan is being filed with this petition
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b)

Statistical/Administrative Information

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Assets

\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Liabilities

\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

THIS SPACE FOR
COURT USE ONLY

FILED

DEC 16 2008

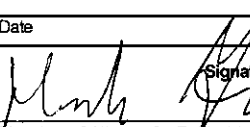
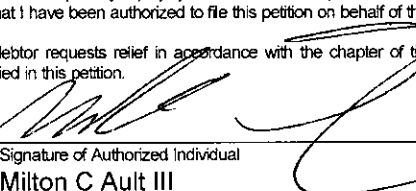
CLERK U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
Deputy Clerk

FILED

DEC 16 2008

CLERK U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Global Authentication, Inc. <div style="text-align: right;">FORM B1, Page 2</div>	
Prior Bankruptcy Case Filed Within Last 8 Years (if more than two, attach additional sheet)			
Location Where Filed: N/A	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet)			
Name of Debtor: N/A	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="display: flex; justify-content: space-between;"> X _____ Signature of Attorney for Debtor(s) 12-12-2008 Date </div>		
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No	Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property <i>Check all applicable boxes.</i>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification (11 U.S.C. § 362(1)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): _____ <div style="text-align: right;">FORM B1, Page 3</div>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p> <hr/> <p>X  _____ Signature of Attorney for Debtor(s) Mark H. Galyean, Esq. Printed Name of Attorney for Debtor(s) The Galyean Law Group Firm Name 4630 Campus Drive Address Newport Beach, Ca 92660 310-420-3541 Telephone Number 12-12-2008 220617 Date Bar Number</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect</small></p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> <hr/> <p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>_____ _____</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  _____ Signature of Authorized Individual Milton C Ault III Printed Name of Authorized Individual Chairman & CEO Title of Authorized Individual 12-12-2008 Date</p>	

In re Global Authentication, Inc

CHAPTER: 11

Debtor(s).

CASE NO.:

(1)

(2)

(3)

(4)

(5)

Amount of claim [if secured also state value of security]

Top 20 Unsecured Creditors

Kliendinst (Greg Garbacz)
501 W. Broadway, #600
San Diego, Ca 92101

Mike Baker
3082 Rivoli
Newport Beach, Ca 92660

Squar Milner Peterson C&T
Anthony T. Ditty, Emerald Lake Corp
1525 Faraday Ave., #150
Carlsbad, CA 92008

Lari Bridges
1040 Wass Street, #B
Tustin, CA 92780

Steve Sipe
6345 Alexandri Circle
Temecula, CA 92592

Suite 100 Lawsuit
232 Avenida Fabricante
San Clemente, CA 92672-7555

Internal Revenue Service
24000 Avila Road
Laguna Niguel, CA 92677

Internal Revenue Service
24000 Avila Road
Laguna Niguel, CA 92677

WTFIMM LLC
170 Old Country Road
Mineola, NY 11501

A. Spangler
1165 Park Avenue, Apt. 9B
New York, NY 10128

Howard Kent
3082 Rivoli
Newport Beach, CA 92660

George Wallace
100 ½ Mason Street
Charlevoix, MI 49770

Steve Rocchi
31389 Corte Montiel
Temecula, CA 92592

AGB Acqui. Fund
15641 Redhill Ave., Suite 200
Tustin, CA 92780-7323

Zealous Holdings
15641 Redhill Ave., Suite 200
Tustin, CA 92780-7323

Kelly Hammond
PO Box 1956
Rancho Santa FE, CA 92672

Kevin Hammond
3014 Azahar Street
Carlsbad, CA 92009

Zealous Partner
15641 Redhill Ave., Suite 200
Tustin, CA 92780-7323

Ira Gaines
1819 E. Morten Ave, #100
Phoenix, AZ 85020

UPS Capital Insurance Agency, Inc.
Ace Premium Trust Fund
Po Box 934847
Atlanta, GA 31193-4847

Master Mailing List

Global Authentication, Inc.
15641 Redhill Ave., Suite 200
Tustin, CA 92780-7323

Mark H. Galyean, Esq.
The Galyean Law Group
4630 Campus Drive
Newport Beach, Ca 92660

United States Trustee

Adam Rotham
500 N. Estrella Parkway, #82
Goodyear, AZ 85338-4136

ADT Security
PO Box 371956
Pittsburgh, PA 15250-7956

Air Group Express
PO Box 9658
Minneapolis, MN 55440-9658

AT&T Mobility
PO Box 6463
Carol Stream, IL 60197-6364

Bobby Gryer (Travel Exp)
3441 W. Golden Ave.
Chandler, AZ 85226

California Acrylic
10658 Prospect Ave, #C
Santee, CA 92071

Mark Carsen & Associates
1790 30th Street, #418
Boulder, CO 80301

CAS Engineering
15112 Lorenat Street
Irvine, CA 92604

Con-Tech Plastics
3200 E. Birch Street
Brea, CA 92821

COVAD
Dept. 33258
Po Box 39000
San Francisco, CA 94139-3258

Dell Financial
PO Box 5292
Carol Stream, IL 60197-5292

Dell Business Credit
Po Box 5275
Carol Stream, IL 60179-5275

Hale Consulting
2900 Camino Serval
Carlsbad, CA 92009-2900

Health Net
Premium Credit Corp
Po Box 750
Scottsdale, AZ 85252-0750

Jason Miller
222 Calle Primavera
San Clemente, CA 92672

Jimmy Ryan (ECN)
1940 Deerpark Ave., #201
Deerpark, NY 11729

K Sports & Entertainment
236 Huntington Ave., 5th Floor
Boston, MA 02115

Kliendinst (Greg Garbazo)
501 W. Broadway, #600
San Diego, Ca 92101

LA Label
6141 Sheila Street
Commerce, CA 90040

Lynlee Software
19586 Oneida
Apple Valley, CA 92307

Plasto Tech International, Inc.
4 Autry
Irvine, Ca 92618

Purchase Power Postage
PO Box 856042
Louisville, KY 40286-6042

Seal Methods
11915 Shoemaker Ave.
Po Box 2604
Santa Fe, NM 90670-0604

Squar Milner Peterson C&T
Anthony T. Ditty, Emerald Lake Corp
1525 Faraday Ave., #150
Carlsbad, CA 92008

Townsend & Townsend
12730 High Bluff Drive, #400
San Diego, Ca 92130

UPS Capital Insurance Agency, Inc.
Ace Premium Trust Fund
Po Box 934847
Atlanta, GA 31193-4847

Bernie Gernay
Po Box 100
Howell, NJ 07731

Lou Costanzo
406 Agostino Road
San Gabriel, CA 91776

George Cagno
106 Bay 10th Street
Brooklyn, NY 11228

Kenny Wardell
300 Murchison Drive, #101
Millbrae, CA 94030

Shawn Doyle
288 S. San Gabriel Blvd., #305
San Gabriel, CA 91776

Hugh Burke
567 Colebrook Road
Exton, PA 19341

Art Jaffe
7855 Blvd East 10-J
N. Bergen, NJ 07047

Charlie Merkel
30 Delta Ave.
Clarksdale, MS 38614

Randy Pollack
2016 Quail Street
Newport Beach, CA 92660

Richard Khoury
6445 Denny Ave.
North Hollywood, CA 91606

George Wallace
100 1/2 Mason Street
Charlevoix, MI 49770

Mike Flynn
24161 La Pala Lane
Mission Viejo, CA 92691

Mike Baker
3082 Rivoli
Newport Beach, CA 92660

Lari Bridges
1040 Wass Street, #B
Tustin, CA 92780

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3082 Rivoli
Newport Beach, CA 92660

Steve Sipe
6345 Alexandri Circle
Temecula, CA 92592

Suite 100 Lawsuit
232 Avenida Fabricante
San Clemente, CA 92672-7555

Internal Revenue Service
24000 Avila Road
Laguna Niguel, CA 92677

WTFIMM LLC
170 Old Country Road
Mineola, NY 11501

A. Spangler
1165 Park Avenue, Apt. 9B
New York, NY 10128

AGB Acqui. Fund
15641 Redhill Ave., Suite 200
Tustin, CA 92780-7323

Zealous Holdings
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Tustin, CA 92780-7323

Kelly Hammond
PO Box 1956
Rancho Santa FE, CA 92672

Kevin Hammond
3014 Azahar Street
Carlsbad, CA 92009

Christopher Galvin
1830 S. Alma School Road
Mesa, AZ 85210

Zealous Partner
15641 Redhill Ave., Suite 200
Tustin, CA 92780-7323

Ira Gaines
1819 E. Morten Ave, #100
Phoenix, AZ 85020

Steve Rocchi
31389 Corte Montiel
Temecula, CA 92592