

CASE NAME: CDX Gas, LLC
 CASE NUMBER: 08-37922
 PROPOSED PLAN DATE: Filed June 11, 2009

PETITION DATE: 12/12/2008
 DISTRICT OF TEXAS: Southern
 DIVISION: Houston

MONTHLY OPERATING REPORT SUMMARY FOR SEPTEMBER 2009

MONTH	6/30/09	7/31/09	8/31/09	9/30/09		
REVENUES (MOR-6)	\$ 2,766,976	\$ 3,523,391	\$ 2,340,105	\$ 1,810,967	\$ -	\$ -
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	2,345,819	624,350	(474,296)	(840,308)	-	-
NET INCOME (LOSS) (MOR-6)	(34,331)	(38,532,810)	13,342,937	(3,827,379)	-	-
PAYMENTS TO INSIDERS (MOR-9)	96,583	103,506	94,534	91,811	-	-
PAYMENTS TO PROFESSIONALS (MOR-9)	997,775	412,146	44,129	1,070,393	-	-
TOTAL DISBURSEMENTS (MOR-8)	9,797,507	47,789,185	6,431,311	5,598,388	-	-

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE
CASUALTY YES (X) NO ()	5/15/2010
LIABILITY YES (X) NO ()	5/15/2010
VEHICLE YES (X) NO ()	5/15/2010
WORKERS' COMP YES (X) NO ()	5/15/2010
OTHER YES (X) NO ()	Various

CIRCLE ONE

Are all accounts receivable being collected within terms? Yes No

Are all post-petition liabilities, including taxes, being paid within terms? Yes No

Have any pre-petition liabilities been paid? Yes No

If so, describe Wage, benefit, tax and royalty obligations per court order.

Are all funds received being deposited into DIP bank accounts? Yes No

Were any assets disposed of outside the normal course of business? Yes No

If so, describe _____

Are all U.S. Trustee Quarterly Fee Payments current? Yes No

What is the status of your Plan of Reorganization? Effective October 6, 2009.

ATTORNEY NAME: Harry A. Perrin
 FIRM NAME: Vinson & Elkins LLP
 ADDRESS: 1001 Fannin Street
Suite 2300
 CITY, STATE, ZIP: Houston, Texas 77002-6760
 TELEPHONE/FAX: (T) 713-758-2222 / (F) 713-758-2346

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED: /s/ ED DONAHUE TITLE: CFO
 (Original Signature)

ED DONAHUE DATE: November 24, 2009
 (Print Name of Signatory)

UNITED STATES BANKRUPTCY COURT

CASE NAME: CDX Gas, LLC
 CASE NUMBER: 08-37922
 PROPOSED PLAN DATE: To be Determined

PETITION DATE: 12/12/2008
 DISTRICT OF TEXAS: Southern
 DIVISION: Houston

MONTHLY OPERATING REPORT SUMMARY FOR SEPTEMBER 2009

MONTH	12/31/08	1/31/09	2/28/09	3/31/09	4/30/09	5/31/09
REVENUES (MOR-6)	\$ 4,357,627	\$ 5,198,302	\$ 3,081,730	\$ 3,637,046	\$ 2,672,809	\$ 3,122,247
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	(1,923,445)	1,933,406	339,248	(166,407)	(425,088)	(180,263)
NET INCOME (LOSS) (MOR-6)	(94,324,395)	(965,511)	(1,988,911)	(2,336,740)	(2,825,986)	(2,734,760)
PAYMENTS TO INSIDERS (MOR-9)	43,584	102,837	101,787	101,184	94,661	93,704
PAYMENTS TO PROFESSIONALS (MOR-9)	-	-	541,522	68,261	386,610	486,309
TOTAL DISBURSEMENTS (MOR-8)	4,718,395	8,385,148	11,701,288	13,213,308	8,481,175	6,662,026

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE
CASUALTY YES (X) NO ()	5/15/2010
LIABILITY YES (X) NO ()	5/15/2010
VEHICLE YES (X) NO ()	5/15/2010
WORKERS' COMP YES (X) NO ()	5/15/2010
OTHER YES (X) NO ()	Various

CIRCLE ONE

Are all accounts receivable being collected within terms? Yes No

Are all post-petition liabilities, including taxes, being paid within terms? Yes No

Have any pre-petition liabilities been paid? Yes No

If so, describe Wage, benefit, tax and royalty obligations per court order.

Are all funds received being deposited into DIP bank accounts? Yes No

Were any assets disposed of outside the normal course of business? Yes No

If so, describe _____

Are all U.S. Trustee Quarterly Fee Payments current? Yes No

What is the status of your Plan of Reorganization? _____

ATTORNEY NAME: Harry A. Perrin
 FIRM NAME: Vinson & Elkins LLP
 ADDRESS: 1001 Fannin Street
Suite 2300
 CITY, STATE, ZIP: Houston, Texas 77002-6760
 TELEPHONE/FAX: (T) 713-758-2222 / (F) 713-758-2346

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED: _____ TITLE: _____
 (Original Signature)

 (Print Name of Signatory) DATE: _____

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

COMPARATIVE BALANCE SHEETS

ASSETS	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH	MONTH
CURRENT ASSETS							
Cash	\$ 23,474,566	\$ 10,886,337	\$ 11,359,536	\$ 9,578,114	\$ -	\$ -	\$ -
Accounts Receivable, Net	19,517,234	23,624,878	20,761,789	19,810,995	-	-	-
Inventory: Lower of Cost or Market	-	-	-	-	-	-	-
Prepaid Expenses	4,739,839	4,840,069	4,791,837	4,735,907	-	-	-
Investments	-	-	-	-	-	-	-
Other (Intercompany Receivables)	372,340,123	323,725,998	353,407,394	353,407,887	-	-	-
TOTAL CURRENT ASSETS	420,071,762	363,077,282	390,320,556	387,532,903	-	-	-
PROPERTY, PLANT & EQUIP. @ COST	413,441,513	367,154,090	327,215,828	324,378,647	-	-	-
Less Accumulated Depreciation	284,450,196	285,809,708	217,744,728	216,729,410	-	-	-
Year End 2008 Depletion Adjustments	-	-	-	-	-	-	-
NET BOOK VALUE OF PP & E	128,991,317	81,344,382	109,471,100	107,649,237	-	-	-
OTHER ASSETS							
1. Tax Deposits	-	-	-	-	-	-	-
2. Investments in Subsidiaries	342,975,252	332,528,734	304,515,844	304,515,844	-	-	-
3. Electric Deposit	-	-	-	-	-	-	-
4. Other Assets	17,981,098	17,566,760	15,877,187	15,498,734	-	-	-
TOTAL ASSETS	\$ 910,019,429	\$ 794,517,158	\$ 820,184,687	\$ 815,196,718	\$ -	\$ -	\$ -

* Per Schedules and Statement of Affairs

MOR-2A

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	12/12/08	12/31/08	1/31/09	2/28/09	3/31/09	4/30/09	5/31/09
CURRENT ASSETS							
Cash	\$ 10,759,525	\$ 8,694,788	\$ 18,214,101	\$ 19,733,288	\$ 13,730,731	\$ 16,177,558	\$ 16,620,926
Accounts Receivable, Net	16,898,190	26,599,216	20,533,707	17,639,670	19,824,914	20,178,880	20,241,145
Inventory: Lower of Cost or Market	-	-	-	-	-	-	-
Prepaid Expenses	5,629,492	4,923,692	4,855,410	4,784,540	4,877,600	4,813,372	4,831,383
Investments	-	-	-	-	-	-	-
Other (Intercompany Receivables)	392,942,167	391,895,752	377,878,625	377,240,461	379,530,042	375,948,905	376,580,130
TOTAL CURRENT ASSETS	426,229,374	432,113,448	421,481,843	419,397,959	417,963,287	417,118,715	418,273,584
PROPERTY, PLANT & EQUIP. @ COST	406,311,145	407,716,463	410,090,680	410,469,217	411,725,520	411,921,291	412,239,326
Less Accumulated Depreciation	187,507,431	189,130,195	278,024,566	279,322,164	280,349,903	281,669,508	283,140,342
Year End 2008 Depletion Adjustments	-	87,081,137	-	-	-	-	-
NET BOOK VALUE OF PP & E	218,803,714	131,505,131	132,066,114	131,147,053	131,375,617	130,251,783	129,098,984
OTHER ASSETS							
1. Tax Deposits	-	-	-	-	-	-	-
2. Investments in Subsidiaries	342,975,252	342,975,252	342,975,252	342,975,252	342,975,252	342,975,252	342,975,252
3. Electric Deposit	-	-	-	-	-	-	-
4. Other Assets	21,596,656	20,706,446	20,494,974	20,066,607	19,558,962	19,022,221	18,489,774
TOTAL ASSETS	\$ 1,009,604,996	\$ 927,300,277	\$ 917,018,183	\$ 913,586,871	\$ 911,873,118	\$ 909,367,971	\$ 908,837,594

* Per Schedules and Statement of Affairs

MOR-2B

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH	MONTH
LIABILITIES							
POST-PETITION LIABILITIES(MOR-4)	\$ 26,305,935	\$ 21,131,045	\$ 18,081,977	\$ 18,672,325	\$ -	\$ -	\$ -
PRE-PETITION LIABILITIES							
Notes Payable - Secured	504,996,648	406,975,029	406,975,511	406,977,038	-	-	-
Priority Debt	-	-	-	-	-	-	-
Federal Income Tax	-	-	-	-	-	-	-
FICA/Withholding	-	-	-	-	-	-	-
Unsecured Debt	224,787,670	223,444,252	223,490,103	222,202,434	-	-	-
Other (Intercompany Payables)	97,844,219	125,414,685	140,742,012	140,277,216	-	-	-
TOTAL PRE-PETITION LIABILITIES	827,628,537	755,833,966	771,207,626	769,456,688	-	-	-
TOTAL LIABILITIES	853,934,472	776,965,011	789,289,603	788,129,013	-	-	-
OWNER'S EQUITY (DEFICIT)							
Preferred Stock	-	-	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-
Additional Paid-In Capital	500,368,163	500,368,163	500,368,163	500,368,163	-	-	-
Retained Earnings: Filing Date	(339,072,572)	(339,072,572)	(339,072,572)	(339,072,572)	-	-	-
Retained Earnings: Post Filing Date	(105,210,634)	(143,743,444)	(130,400,507)	(134,227,886)	-	-	-
Retained Earnings: 2008 Adjustments	-	-	-	-	-	-	-
TOTAL OWNER'S EQUITY (NET WORTH)	56,084,957	17,552,147	30,895,084	27,067,705	-	-	-
TOTAL LIABILITIES & OWNER'S EQUITY	\$ 910,019,429	\$ 794,517,158	\$ 820,184,687	\$ 815,196,718	\$ -	\$ -	\$ -

* Per Schedules and Statement of Affairs

MOR-3A

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	12/12/08	12/31/08	1/31/09	2/28/09	3/31/09	4/30/09	5/31/09
LIABILITIES							
POST-PETITION LIABILITIES(MOR-4)	\$ -	\$ 24,154,273	\$ 26,437,950	\$ 25,556,891	\$ 26,693,741	\$ 26,855,550	\$ 28,790,450
PRE-PETITION LIABILITIES							
Notes Payable - Secured	504,996,648	504,996,648	504,996,648	504,996,648	504,996,648	504,996,648	504,996,648
Priority Debt	-	-	-	-	-	-	-
Federal Income Tax	-	-	-	-	-	-	-
FICA/Withholding	12,731	12,731	3,137	-	-	-	-
Unsecured Debt	239,890,374	226,616,583	227,048,593	225,866,158	226,190,564	226,292,306	226,123,482
Other (Intercompany Payables)	103,266,287	104,408,189	92,385,513	93,009,743	92,171,474	92,369,419	92,807,726
TOTAL PRE-PETITION LIABILITIES	848,166,040	836,034,151	824,433,891	823,872,549	823,358,686	823,658,373	823,927,856
TOTAL LIABILITIES	848,166,040	860,188,424	850,871,841	849,429,440	850,052,427	850,513,923	852,718,306
OWNER'S EQUITY (DEFICIT)							
Preferred Stock	-	-	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-
Additional Paid-In Capital	500,508,820	500,508,820	500,508,820	500,508,820	500,508,820	500,368,163	500,368,163
Retained Earnings: Filing Date	(339,069,864)	(339,072,572)	(339,072,572)	(339,072,572)	(339,072,572)	(339,072,572)	(339,072,572)
Retained Earnings: Post Filing Date	-	(7,243,258)	(95,289,906)	(97,278,817)	(99,615,557)	(102,441,543)	(105,176,303)
Retained Earnings: 2008 Adjustments	-	(87,081,137)	-	-	-	-	-
TOTAL OWNER'S EQUITY (NET WORTH)	161,438,956	67,111,853	66,146,342	64,157,431	61,820,691	58,854,048	56,119,288
TOTAL LIABILITIES & OWNER'S EQUITY	\$ 1,009,604,996	\$ 927,300,277	\$ 917,018,183	\$ 913,586,871	\$ 911,873,118	\$ 909,367,971	\$ 908,837,594

* Per Schedules and Statement of Affairs

MOR-3B

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH
TRADE ACCOUNTS PAYABLE	\$ 10,386,789	\$ 11,633,655	\$ 9,010,876	\$ 9,751,230	\$ -	\$ -
TAXES PAYABLE:						
Federal Payroll Taxes	-	-	-	-	-	-
State Payroll Taxes	-	-	-	-	-	-
Ad Valorem Taxes	-	-	-	-	-	-
Other Taxes (Production Taxes)	1,276,810	455,815	528,893	176,174	-	-
TOTAL TAXES PAYABLE	1,276,810	455,815	528,893	176,174	-	-
SECURED DEBT POST-PETITION	7,727,379	-	-	-	-	-
ACCRUED INTEREST PAYABLE	-	-	-	-	-	-
ACCRUED PROFESSIONAL FEES*	198,571	198,571	198,571	198,571	-	-
OTHER ACCRUED LIABILITIES:						
1. Undistributed Gas and Oil Proceeds	6,716,386	8,843,004	8,343,637	7,089,176	-	-
2. Accrued Transportation and Gathering	-	-	-	-	-	-
3. Accrued Lease Operating Expenses	-	-	-	-	-	-
4. Accrued Medical Claims	-	-	-	-	-	-
5. Other Accruals (Accrued Payroll)	-	-	-	1,457,174	-	-
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$ 26,305,935	\$ 21,131,045	\$ 18,081,977	\$ 18,672,325	\$ -	\$ -

*Payment requires Court Approval

MOR-4A

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH 12/31/08	MONTH 1/31/09	MONTH 2/28/09	MONTH 3/31/09	MONTH 4/30/09	MONTH 5/31/09
TRADE ACCOUNTS PAYABLE	\$ 4,425,408	\$ 7,703,634	\$ 6,683,853	\$ 10,194,900	\$ 9,528,701	\$ 10,270,057
TAXES PAYABLE:						
Federal Payroll Taxes	-	-	-	-	-	-
State Payroll Taxes	3,742	-	-	-	-	-
Ad Valorem Taxes	-	-	-	-	-	-
Other Taxes (Production Taxes)	581,238	482,072	574,951	412,384	600,561	764,957
TOTAL TAXES PAYABLE	584,980	482,072	574,951	412,384	600,561	764,957
SECURED DEBT POST-PETITION	13,857,092	12,606,125	11,605,158	9,854,192	9,853,224	9,977,379
ACCRUED INTEREST PAYABLE	-	-	-	-	-	-
ACCRUED PROFESSIONAL FEES*	520,950	198,571	198,571	198,571	198,571	198,571
OTHER ACCRUED LIABILITIES:						
1. Undistributed Gas and Oil Proceeds	2,362,384	4,137,709	5,141,144	5,080,145	5,441,493	6,036,904
2. Accrued Transportation and Gathering	1,196,657	84,175	-	-	-	128,582
3. Accrued Lease Operating Expenses	765,000	1,095,000	1,235,000	895,000	1,233,000	1,414,000
4. Accrued Medical Claims	103,829	130,664	118,214	58,549	-	-
5. Other Accruals	337,973	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$ 24,154,273	\$ 26,437,950	\$ 25,556,891	\$ 26,693,741	\$ 26,855,550	\$ 28,790,450

*Payment requires Court Approval

MOR-4B

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

**AGING OF POST-PETITION LIABILITIES
MONTH OF SEPTEMBER 2009**

DAYS	TOTAL	TRADE ACCOUNTS	TAXES	SECURED DEBT	OTHER ACCRUALS	ACCRUED PROFESSIONAL FEES
0-30	\$ 18,672,325	\$ 9,751,230	\$ 176,174	\$ -	\$ 8,546,350	\$ 198,571
31-60	-	-	-	-	-	-
61-90	-	-	-	-	-	-
91+	-	-	-	-	-	-
TOTAL	\$ 18,672,325	\$ 9,751,230	\$ 176,174	\$ -	\$ 8,546,350	\$ 198,571

AGING OF ACCOUNTS RECEIVABLE

MONTH	9/30/09	JOINT INTEREST	GAS AND OIL SALES			
0-30 DAYS	\$ 19,810,995	\$ 9,752,184	\$ 10,058,811			
31-60 DAYS	-	-	-			
61-90 DAYS	-	-	-			
91+ DAYS	-	-	-			
TOTAL	\$ 19,810,995	\$ 9,752,184	\$ 10,058,811	\$ -	\$ -	\$ -

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

STATEMENT OF INCOME (LOSS)

	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH	FILING TO DATE
REVENUES (MOR-1)	\$ 2,766,976	\$ 3,523,391	\$ 2,340,105	\$ 1,810,967	\$ -	\$ -	\$ 32,511,200
TOTAL COST OF REVENUES	-	-	-	-	-	-	-
GROSS PROFIT	2,766,976	3,523,391	2,340,105	1,810,967	-	-	32,511,200
OPERATING EXPENSES:							
Selling & Marketing	-	-	-	-	-	-	-
General & Administrative	797,740	830,586	935,631	822,736	-	-	11,009,533
Insiders Compensation	89,833	89,833	89,833	89,833	-	-	856,048
Professional Fees	260,200	696,099	166,114	150,952	-	-	2,437,245
Other (Lease Operating Expenses)	(1,231,580)	663,582	1,050,271	1,124,049	-	-	9,728,467
Other (Production Taxes)	(40,644)	36,996	25,517	16,101	-	-	420,094
Other (Transportation and Gathering)	545,608	581,945	547,035	447,604	-	-	6,826,797
TOTAL OPERATING EXPENSES	421,157	2,899,041	2,814,401	2,651,275	-	-	31,278,184
INCOME BEFORE INT, DEPR/TAX (MOR-1)	2,345,819	624,350	(474,296)	(840,308)	-	-	1,233,016
INTEREST EXPENSE	1,237,322	1,111,556	631,920	732,790	-	-	9,643,449
DERIVATIVE LOSSES	-	-	-	-	-	-	1,755,281
DEPRECIATION	1,600,578	1,678,249	1,837,702	1,571,471	-	-	17,175,723
DEPRECIATION - YEAR END ADJUSTMENTS	-	-	-	-	-	-	87,081,137
OTHER (INCOME) EXPENSE* (Interest Income)	(457,750)	(449,211)	(147,230)	(59,030)	-	-	(1,179,885)
OTHER ITEMS** (Miscellaneous)	-	-	-	-	-	-	(433,584)
OTHER ITEMS** (Loss on the Sale of Assets)	-	36,504,499	(17,007,182)	741,840	-	-	20,239,157
OTHER ITEMS** (Loss on Forgiveness of Debt)	-	312,067	867,557	-	-	-	1,179,624
TOTAL INT, DEPR & OTHER ITEMS	2,380,150	39,157,160	(13,817,233)	2,987,071	-	-	135,460,902
NET INCOME BEFORE TAXES	(34,331)	(38,532,810)	13,342,937	(3,827,379)	-	-	(134,227,886)
FEDERAL INCOME TAXES	-	-	-	-	-	-	-
NET INCOME (LOSS) (MOR-1)	\$ (34,331)	\$ (38,532,810)	\$ 13,342,937	\$ (3,827,379)	\$ -	\$ -	\$ (134,227,886)

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

MOR-6A

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

STATEMENT OF INCOME (LOSS)

	MONTH 12/31/08	MONTH 1/31/09	MONTH 2/28/09	MONTH 3/31/09	MONTH 4/30/09	MONTH 5/31/09	FILING TO DATE
REVENUES (MOR-1)	\$ 4,357,627	\$ 5,198,302	\$ 3,081,730	\$ 3,637,046	\$ 2,672,809	\$ 3,122,247	\$ 22,069,761
TOTAL COST OF REVENUES	-	-	-	-	-	-	-
GROSS PROFIT	4,357,627	5,198,302	3,081,730	3,637,046	2,672,809	3,122,247	22,069,761
OPERATING EXPENSES:							
Selling & Marketing	-	-	-	-	-	-	-
General & Administrative	2,493,139	656,429	1,096,448	1,416,495	852,990	1,107,339	7,622,840
Insiders Compensation	43,584	93,070	89,833	89,833	89,833	90,563	496,716
Professional Fees	121,711	12,765	205,484	243,072	245,611	335,237	1,163,880
Other (Lease Operating Expenses)	2,225,465	1,328,165	1,263,673	1,111,815	1,146,136	1,046,891	8,122,145
Other (Production Taxes)	105,370	124,905	46,807	49,066	28,053	27,923	382,124
Other (Transportation and Gathering)	1,291,803	1,049,562	40,237	893,172	735,274	694,557	4,704,605
TOTAL OPERATING EXPENSES	6,281,072	3,264,896	2,742,482	3,803,453	3,097,897	3,302,510	22,492,310
INCOME BEFORE INT, DEPR/TAX (MOR-1)	(1,923,445)	1,933,406	339,248	(166,407)	(425,088)	(180,263)	(422,549)
INTEREST EXPENSE	1,281,974	951,214	887,092	953,567	932,411	923,603	5,929,861
DERIVATIVE LOSSES	1,755,281	-	-	-	-	-	1,755,281
DEPRECIATION	2,171,392	2,081,931	1,566,295	1,340,104	1,588,370	1,739,631	10,487,723
DEPRECIATION - YEAR END ADJUSTMENTS	87,081,137	-	-	-	-	-	87,081,137
OTHER (INCOME) EXPENSE* (Interest Income)	(17,044)	(16,448)	(9,507)	(10,438)	(5,779)	(7,448)	(66,664)
OTHER ITEMS** (Miscellaneous)	128,210	(117,780)	(115,721)	(112,900)	(114,104)	(101,289)	(433,584)
TOTAL INT, DEPR & OTHER ITEMS	92,400,950	2,898,917	2,328,159	2,170,333	2,400,898	2,554,497	104,753,754
NET INCOME BEFORE TAXES	(94,324,395)	(965,511)	(1,988,911)	(2,336,740)	(2,825,986)	(2,734,760)	(105,176,303)
FEDERAL INCOME TAXES	-	-	-	-	-	-	-
NET INCOME (LOSS) (MOR-1)	\$ (94,324,395)	\$ (965,511)	\$ (1,988,911)	\$ (2,336,740)	\$ (2,825,986)	\$ (2,734,760)	\$ (105,176,303)

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

MOR-6B

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

CASH RECEIPTS AND DISBURSEMENTS	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$ 16,620,926	\$ 23,474,566	\$ 10,886,337	\$ 11,359,536	\$ -	\$ -	\$ 10,759,525
RECEIPTS:							
2. CASH SALES	-	-	-	-	-	-	-
3. COLLECTION OF ACCOUNTS RECEIVABLE	16,633,085	7,253,833	6,895,944	3,807,492	-	-	93,547,135
4. LOANS & ADVANCES (attach list)	-	-	-	-	-	-	-
5. SALE OF ASSETS	-	27,941,861	6,614	6,385	-	-	27,957,360
6. OTHER (attach list) (Interest Income)	18,062	5,262	1,952	3,089	-	-	91,825
TOTAL RECEIPTS**	16,651,147	35,200,956	6,904,510	3,816,966	-	-	121,596,320
(Withdrawal) Contribution by Individual Debtor MFR-2*	-	-	-	-	-	-	-
DISBURSEMENTS:							
7. NET PAYROLL AND GARNISHMENTS	553,708	869,521	506,326	431,209	-	-	6,408,545
8. PAYROLL TAXES PAID	253,672	391,109	190,058	143,987	-	-	2,940,836
9. SALES, USE & OTHER TAXES PAID	594,649	150,694	274,673	446,383	-	-	4,084,770
10. SECURED/RENTAL/LEASES	-	-	-	-	-	-	-
11. UTILITIES & TELEPHONE	45,401	48,013	53,604	70,604	-	-	432,629
12. INSURANCE	33,540	62,461	48,253	33,752	-	-	358,359
13. INVENTORY PURCHASES	-	-	-	-	-	-	-
14. VEHICLE EXPENSES	-	-	-	-	-	-	-
15. TRAVEL & ENTERTAINMENT	14,194	26,880	12,487	13,617	-	-	201,994
16. REPAIRS, MAINTENANCE & SUPPLIES	-	-	-	-	-	-	-
17. ADMINISTRATIVE & SELLING	-	-	-	-	-	-	-
18. OTHER (attach list) (From MOR 7B)	8,170,924	45,714,628	5,051,278	3,366,174	-	-	104,772,504
TOTAL DISBURSEMENTS FROM OPERATIONS	9,666,088	47,263,306	6,136,679	4,505,726	-	-	119,199,637
19. PROFESSIONAL FEES	131,419	499,379	294,632	1,092,662	-	-	3,500,794
20. U.S. TRUSTEE FEES	-	26,500	-	-	-	-	77,300
21. OTHER REORGANIZATION EXPENSES (attach list)	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS**	9,797,507	47,789,185	6,431,311	5,598,388	-	-	122,777,731
22. NET CASH FLOW	6,853,640	(12,588,229)	473,199	(1,781,422)	-	-	(1,181,411)
23. CASH - END OF MONTH (MOR-2)	\$ 23,474,566	\$ 10,886,337	\$ 11,359,536	\$ 9,578,114	\$ -	\$ -	\$ 9,578,114

* Applies to Individual debtors only

**Numbers for the current month should balance (match) RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

CASH RECEIPTS AND DISBURSEMENTS	MONTH 12/31/08	MONTH 1/31/09	MONTH 2/28/09	MONTH 3/31/09	MONTH 4/30/09	MONTH 5/31/09	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$ 10,759,525	\$ 8,694,788	\$ 18,214,101	\$ 19,733,288	\$ 13,730,731	\$ 16,177,558	\$ 10,759,525
RECEIPTS:							
2. CASH SALES	-	-	-	-	-	-	-
3. COLLECTION OF ACCOUNTS RECEIVABLE	2,639,282	17,888,271	13,208,746	7,200,313	10,922,223	7,097,946	58,956,781
4. LOANS & ADVANCES (attach list)	-	-	-	-	-	-	-
5. SALE OF ASSETS	-	-	2,500	-	-	-	2,500
6. OTHER (attach list) (Interest Income)	14,376	16,190	9,229	10,438	5,779	7,448	63,460
TOTAL RECEIPTS**	2,653,658	17,904,461	13,220,475	7,210,751	10,928,002	7,105,394	59,022,741
(Withdrawal) Contribution by Individual Debtor MFR-2*	-	-	-	-	-	-	-
DISBURSEMENTS:							
7. NET PAYROLL AND GARNISHMENTS	474,540	730,846	757,033	931,640	591,506	562,216	4,047,781
8. PAYROLL TAXES PAID	259,048	346,426	326,807	494,594	280,763	254,372	1,962,010
9. SALES, USE & OTHER TAXES PAID	369,120	59,084	387,442	1,587,393	121,131	94,201	2,618,371
10. SECURED/RENTAL/LEASES	-	-	-	-	-	-	-
11. UTILITIES & TELEPHONE	-	6,924	11,587	49,915	108,098	38,483	215,007
12. INSURANCE	-	-	34,920	55,994	-	89,439	180,353
13. INVENTORY PURCHASES	-	-	-	-	-	-	-
14. VEHICLE EXPENSES	-	-	-	-	-	-	-
15. TRAVEL & ENTERTAINMENT	17,721	22,692	36,333	21,230	13,866	22,974	134,816
16. REPAIRS, MAINTENANCE & SUPPLIES	-	-	-	-	-	-	-
17. ADMINISTRATIVE & SELLING	-	-	-	-	-	-	-
18. OTHER (attach list) (From MOR 7B)	3,597,966	7,214,301	9,594,919	10,004,281	6,979,201	5,078,832	42,469,500
TOTAL DISBURSEMENTS FROM OPERATIONS	4,718,395	8,380,273	11,149,041	13,145,047	8,094,565	6,140,517	51,627,838
19. PROFESSIONAL FEES	-	-	541,522	68,261	386,610	486,309	1,482,702
20. U.S. TRUSTEE FEES	-	4,875	10,725	-	-	35,200	50,800
21. OTHER REORGANIZATION EXPENSES (attach list)	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS**	4,718,395	8,385,148	11,701,288	13,213,308	8,481,175	6,662,026	53,161,340
22. NET CASH FLOW	(2,064,737)	9,519,313	1,519,187	(6,002,557)	2,446,827	443,368	5,861,401
23. CASH - END OF MONTH (MOR-2)	\$ 8,694,788	\$ 18,214,101	\$ 19,733,288	\$ 13,730,731	\$ 16,177,558	\$ 16,620,926	\$ 16,620,926

* Applies to Individual debtors only

**Numbers for the current month should balance (match) RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

OTHER DISBURSEMENTS (Line 18):	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH	FILING TO DATE
Royalties	\$ 1,249,122	\$ 1,669,595	\$ 1,498,130	\$ 1,401,098	\$ -	\$ -	\$ 16,020,246
Capital Expenditures	267,993	698,720	552,272	22,411	-	-	7,467,347
Lease Operating Expenses	2,389,778	1,278,038	1,697,259	1,075,170	-	-	15,723,989
Transportation and Gathering	912,829	367,280	446,024	361,693	-	-	6,875,912
Medical Claims / Insurance	130,195	124,469	113,838	99,100	-	-	1,309,695
Bank of Montreal - Interest	659,925	647,429	463,784	38,538	-	-	5,687,593
Bank of Montreal - Principal	2,250,000	38,721,471	-	-	-	-	44,971,471
Security Deposits	25,254	-	-	198	-	-	667,269
Natural Gas Imbalance	-	-	-	13,514	-	-	177,149
401(k) Deposits	83,271	69,182	133,503	45,171	-	-	865,561
Bank of Montreal - Legal Fees	-	129,301	-	165,494	-	-	779,741
Bank of Montreal - Administrative Fee	-	-	-	-	-	-	75,000
Office Rent and Storage, Equipment Rental	44,103	59,489	54,366	44,930	-	-	501,642
Software Maintenance	686	89,249	1,188	2,040	-	-	149,176
Contract Labor and Consulting	76,457	48,036	31,842	60,928	-	-	1,064,800
Capital Distribution to Member (Taxes)	-	-	-	-	-	-	140,657
Other General and Administrative	81,311	43,364	59,072	35,889	-	-	526,251
Sale of Assets (cure amounts)	-	1,769,005	-	-	-	-	1,769,005
TOTAL OTHER DISBURSEMENTS (TO MOR 7A)	\$ 8,170,924	\$ 45,714,628	\$ 5,051,278	\$ 3,366,174	\$ -	\$ -	\$ 104,772,504

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

OTHER DISBURSEMENTS (Line 18):	MONTH 12/31/08	MONTH 1/31/09	MONTH 2/28/09	MONTH 3/31/09	MONTH 4/30/09	MONTH 5/31/09	FILING TO DATE
Royalties	\$ 1,563,043	\$ 1,540,722	\$ 2,071,312	\$ 2,247,876	\$ 1,468,963	\$ 1,310,385	\$ 10,202,301
Capital Expenditures	-	1,484,449	1,841,822	1,352,914	854,484	392,282	5,925,951
Lease Operating Expenses	621,040	782,624	1,478,467	1,964,653	2,695,551	1,741,409	9,283,744
Transportation and Gathering	-	945,514	1,648,249	1,179,526	399,972	614,825	4,788,086
Medical Claims / Insurance	111,816	145,861	151,983	169,674	132,138	130,621	842,093
Bank of Montreal - Interest	924,010	361,486	668,110	630,362	645,405	648,544	3,877,917
Bank of Montreal - Principal	-	1,250,000	1,000,000	1,750,000	-	-	4,000,000
Security Deposits	170,750	324,893	110,397	28,484	2,156	5,137	641,817
Natural Gas Imbalance	82,856	44,084	36,695	-	-	-	163,635
401(k) Deposits	57,407	101,552	99,799	93,920	93,719	88,037	534,434
Bank of Montreal - Legal Fees	50,874	-	-	328,132	105,940	-	484,946
Bank of Montreal - Administrative Fee	-	-	-	75,000	-	-	75,000
Office Rent and Storage, Equipment Rental	-	63,127	70,732	55,097	57,134	52,664	298,754
Software Maintenance	-	53,383	-	-	1,583	1,047	56,013
Contract Labor and Consulting	-	70,294	316,617	41,114	335,663	83,849	847,537
Capital Distribution to Member (Taxes)	-	-	-	-	140,657	-	140,657
Other General and Administrative	16,170	46,312	100,736	87,529	45,836	10,032	306,615
TOTAL OTHER DISBURSEMENTS (TO MOR 7A)	\$ 3,597,966	\$ 7,214,301	\$ 9,594,919	\$ 10,004,281	\$ 6,979,201	\$ 5,078,832	\$ 42,469,500

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

**CASH ACCOUNT RECONCILIATION
MONTH OF SEPTEMBER 2009**

BANK NAME				Harris Bank	
ACCOUNT NUMBER				# 2060572	
<i>ACCOUNT TYPE</i>				<i>Rio Distribution Reserve</i>	TOTAL
BANK BALANCE	\$ -	\$ -	\$ -	\$ 600,669	\$ 10,301,006
DEPOSITS IN TRANSIT				-	10,470
OUTSTANDING CHECKS				-	(733,362)
ADJUSTED BANK BALANCE	-	-	-	600,669	9,578,114
BEGINNING CASH - PER BOOKS				600,578	11,359,536
RECEIPTS*				91	3,816,966
TRANSFERS BETWEEN ACCOUNTS				-	-
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	-			-	-
CHECKS/OTHER DISBURSEMENTS*				-	(5,598,388)
ENDING CASH - PER BOOKS	\$ -	\$ -	\$ -	\$ 600,669	\$ 9,578,114

*Numbers should balance (match) TOTAL RECEIPTS and TOTAL DISBURSEMENTS lines on MOR-7

MOR-8A

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

**CASH ACCOUNT RECONCILIATION
MONTH OF SEPTEMBER 2009**

BANK NAME	Harris Bank	Amegy Bank	Harris Bank	Amegy Bank	Various
ACCOUNT NUMBER	# 2039527	# 305928	# 2039543	# 3681815	Various
ACCOUNT TYPE	<i>OPERATING</i>	<i>OPERATING</i>	<i>REVENUE</i>	<i>PAYROLL</i>	<i>OTHER FUNDS</i>
BANK BALANCE	\$ 7,171,319	\$ 365,329	\$ 2,143,355	\$ -	\$ 20,334
DEPOSITS IN TRANSIT	10,470	-	-	-	-
OUTSTANDING CHECKS	(552,028)	-	(162,819)	(18,315)	(200)
ADJUSTED BANK BALANCE	\$ 6,629,761	\$ 365,329	\$ 1,980,536	\$ (18,315)	\$ 20,134
BEGINNING CASH - PER BOOKS	\$ 7,413,534	\$ 430,975	\$ 2,961,305	\$ (63,839)	\$ 16,983
RECEIPTS*	3,809,517	973	-	-	6,385
TRANSFERS BETWEEN ACCOUNTS	2,435	(65,108)	-	65,108	(2,435)
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	-	-	-	-	-
CHECKS/OTHER DISBURSEMENTS*	(4,595,725)	(1,511)	(980,769)	(19,584)	(799)
ENDING CASH - PER BOOKS	\$ 6,629,761	\$ 365,329	\$ 1,980,536	\$ (18,315)	\$ 20,134

*Numbers should balance (match) TOTAL RECEIPTS and TOTAL DISBURSEMENTS lines on MOR-7

MOR-8B

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH
1. Robert McBride (Salary)	\$ 39,583	\$ 39,583	\$ 39,583	\$ 39,583	\$ -	\$ -
2. Ed Donahue (Salary)	25,750	25,750	25,750	25,750	-	-
3. Michael McCown (Salary)	24,500	24,500	24,500	24,500	-	-
4. Robert McBride (Reimbursed Expenses)	1,793	7,456	3,229	-	-	-
5. Michael McCown (Reimbursed Expenses)	4,709	6,118	-	1,978	-	-
6. Ed Donahue (Reimbursed Expenses)	248	99	1,472	-	-	-
TOTAL INSIDERS (MOR-1)	\$ 96,583	\$ 103,506	\$ 94,534	\$ 91,811	\$ -	\$ -

PROFESSIONALS	MONTH 6/30/09	MONTH 7/31/09	MONTH 8/31/09	MONTH 9/30/09	MONTH	MONTH
1. Vinson & Elkins LLP	\$ 932,727	\$ 398,255	\$ -	\$ 1,070,393	\$ -	\$ -
2. Ryder Scott Company, L.P.	-	-	-	-	-	-
3. Gardere Wynne Sewell LLP	44,782	-	25,731	-	-	-
4. Wilhoit & Kaiser	20,266	13,891	18,398	-	-	-
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)	\$ 997,775	\$ 412,146	\$ 44,129	\$ 1,070,393	\$ -	\$ -

MOR-9A

Revised 07/01/98

CASE NAME: CDX Gas, LLC
CASE NUMBER: 08-37922

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH 12/31/08	MONTH 1/31/09	MONTH 2/28/09	MONTH 3/31/09	MONTH 4/30/09	MONTH 5/31/09
1. Robert McBride (Salary)	\$ 19,792	\$ 39,583	\$ 39,583	\$ 39,583	\$ 39,583	\$ 40,313
2. Ed Donahue (Salary)	11,167	28,987	25,750	25,750	25,750	25,750
3. Michael McCown (Salary)	12,625	24,500	24,500	24,500	24,500	24,500
4. Robert McBride (Reimbursed Expenses)	-	5,035	4,907	4,894	-	3,141
5. Michael McCown (Reimbursed Expenses)	-	4,732	7,047	3,990	4,828	-
6. Ed Donahue (Reimbursed Expenses)	-	-	-	2,467	-	-
TOTAL INSIDERS (MOR-1)	\$ 43,584	\$ 102,837	\$ 101,787	\$ 101,184	\$ 94,661	\$ 93,704

PROFESSIONALS	MONTH 12/31/08	MONTH 1/31/09	MONTH 2/28/09	MONTH 3/31/09	MONTH 4/30/09	MONTH 5/31/09
1. Vinson & Elkins LLP	\$ -	\$ -	\$ 541,522	\$ -	\$ 358,686	\$ 457,950
2. Ryder Scott Company, L.P.	-	-	-	33,415	-	-
3. Gardere Wynne Sewell LLP	-	-	-	34,846	-	-
4. Wilhoit & Kaiser	-	-	-	-	27,924	28,359
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)	\$ -	\$ -	\$ 541,522	\$ 68,261	\$ 386,610	\$ 486,309

MOR-9B

Revised 07/01/98