

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CHEF SOLUTIONS HOLDINGS, LLC, <i>et al.</i>,¹)	Case No. 11-13139 (KG)
)	
Debtors.)	Jointly Administered
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors, who were assisted by their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Debtors’ Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, all the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements.²

The Schedules and Statements have been prepared by the Debtors’ management and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or

¹ The debtors in these cases, along with the last four digits of the federal tax identification number for each of the debtors, where applicable are Chef Solutions Holdings, LLC [5382], CS Distribution Holdings, LLC [5461], CS Distributors, Inc. of Ohio [7075], CS Prepared Foods Holdings, LLC [5434], Chef Solutions Inc. [8101], Orval Kent Holdings, Inc. [4307], Orval Kent Intermediate Holdings, Inc. [4420], Orval Kent Parent, LLC [4553], Orval Kent Food Company, LLC [8408] and Orval Kent Food Company of Linares, LLC [0418]. The debtors’ corporate offices are located at 120 W. Palatine Rd. Wheeling, IL 60090.

² These Global Notes are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a “General Note” with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any of the Debtors’ remaining Schedules and Statements, as appropriate.

inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

Reservation of Rights

Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to the above-captioned chapter 11 cases (the "Chapter 11 Cases") including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of the Bankruptcy Code and/or causes of action arising under the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

Description of the Cases and "As of" Information Date

On October 4, 2011 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code, thereby commencing the Chapter 11 Cases. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Court subsequently entered an order jointly administering the Chapter 11 Cases pursuant to Bankruptcy Rule 1015 (b). The Debtors filed for bankruptcy at approximately seven o'clock in the morning on the Petition Date. As it is impractical to determine assets and liabilities as of an arbitrary time, the books were closed as of the end of day on October 3, 2011. In some instances, the Debtors have used estimates or pro-rated amounts where actual data as of October 3, 2011 was not available. In other instances, however, based on the nature of the asset or liability, the Debtors were unable to pro-rate amounts to reflect amounts outstanding as of the Petition Date. Rather, such entries may reflect amounts relating to the end of the prior month, three days before the Petition Date, or even earlier. To the extent an amount reflected on the Schedules and Statements does not relate to the Petition Date, but rather reflects an amount relating to an earlier time, the Debtors have indicated that such amount is disputed. Further, in some instances, the Debtors have included a footnote to indicate the date to which the listed amount relates.

Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis where possible.

For purposes of the Schedules and Statements, the Debtors used reasonable efforts to attribute the assets and liabilities of each of their businesses to the proper legal entity; however, because the Debtors do not always record accounting entries at the individual legal entities, it is possible that not all assets or liabilities have been recorded at the correct legal entity on the Schedules and Statements. As such, the Debtors reserve all rights to amend these Schedules and Statements accordingly.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Consolidated Entity Accounts Payable and Disbursement Systems

The Debtors use a centralized cash management system to collect funds from customers and transfer them into their primary concentration accounts and maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. A more complete description of the Debtors' centralized cash management system can be found in the *Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Continue Use of Cash Management System, Bank Accounts and Business Forms; (II) Extending the Debtors' Time to Comply with Section 345 of the Bankruptcy Code; and (III) Authorizing Debtors to Continue to Fund Essential Operations of Mexican Affiliates* [Docket No. 4], filed on the Petition Date.

Insiders

For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtors and (d) person in control. Except as otherwise disclosed, payments to insiders listed in (a) through (d) above are set forth on Statement 3c. Persons listed as "insiders" have been included for informational purposes only and is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Summary of Significant Reporting Policies

The following is a summary of certain significant reporting policies:

Current Market Value — Net Book Value. In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests that are not maintained or readily available. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors' assets as of the Petition Date (or as of an earlier date, as described above) and may not reflect the

net realizable value. For this reason, amounts ultimately realized will vary, at some times materially, from net book value.

Accounts Receivable. The accounts receivable listed on the Schedules are summarized by trade receivables, other receivables and the total allowance balance. Intercompany accounts receivable are listed at book value in Schedule B-35.

First Day Orders. Pursuant to various “first day” orders issued by the Court, the Debtors were authorized to pay certain pre-petition claims, including, without limitation, claims relating to employee wages and benefit claims, claims for taxes and fees, claims of shippers, warehousemen and lien claimants (the “First Day Orders”). While the Debtors have attempted to exclude all claims satisfied pursuant to the First Day Orders, the claims listed in the Schedules and Statements may not reflect amounts paid pursuant to the First Day Orders as they were unpaid as of the Petition Date. To the extent claims listed on the Schedules and Statements have been or are subsequently paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

Undetermined Amounts. The description of an amount as “unknown,” or “undetermined” is not intended to reflect upon the materiality of such amount.

Estimates. To timely close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date or an earlier date, as described above. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

Totals. The asset totals listed on Schedules A and B represent all known amounts included in the Debtors’ books and records as of the Petition Date or an earlier date, as described above. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

Classifications. Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E as “priority,” (c) on Schedule F as “unsecured non-priority,” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

Causes of Action. The Debtors have not set forth causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors’ executory contracts have been set forth in Schedule G.

Property and equipment – leased. In the ordinary course of their businesses, the Debtors lease furniture, fixtures, equipment and real estate from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. The property subject to such leases is not reflected in the Schedules and Statements as either owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. Nothing in the Schedules and Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors expressly reserve all rights with respect to any of such issues.

Intercompany Transfers. The Statements do not reflect any transfers between Debtor entities. Receivable and payable balances between Debtor entities are reflected on the Schedules. The Statements do, however, reflect any transfers made by a Debtor entity to one of the Debtors' non-debtor Mexican affiliates.

Schedule D. Subject to the *Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c)* [Docket No. 54] and the *Interim Order (I) Authorizing Debtors to Obtain Postpetition Secured Financing, (II) Granting Adequate Protection, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b)* [Docket No. 56], each entered on October 5, 2011 and any final orders entered with respect to debtor in possession financing and cash collateral, the Debtors reserve their rights to avoid and to dispute or challenge the validity, perfection or amount of any lien of any party listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction, or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor and Schedule D of any Debtor is not intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be summaries, and reference to the applicable documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of the underlying agreements.

Schedule F. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims and no claim set forth on Schedule F of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged. The descriptions provided in Schedule F are intended to be summaries only, and nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any underlying agreements.

Schedule G. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. In addition, there may

exist certain minor leases or executory contracts which are not listed on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights which are not set forth on Schedule G. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such documents are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing.

Claims Description. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtors reserve all rights to dispute, or to assert any offsets or defenses to, any claim reflected on their respective Schedules on any grounds including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: CHEF SOLUTIONS INC.

Case No. 11-13144 (KG)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtors assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtors liabilities. Individual debtors must also complete the Statistical Summary of Certain Liabilities and Related Data if they file a case under chapter 7, 11 or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1			
B - Personal Property	Yes	19	\$78,932,762.31		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$49,855,137.86	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		\$53,217,281.80	
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	Not Applicable	Not Applicable			\$
J - Current Expenditures of Individual Debtor(s)	Not Applicable	Not Applicable			\$
Total Number of Sheets of All Schedules -		44			
			Total Assets -	\$78,932,762.31	
			Total Liabilities -	\$103,072,419.66	

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend these schedules and statements from time to time and at any time to, among other things, correct errors and/or omissions, add or delete creditors, modify the amount and/or priority of claims, and identify claims as contingent, unliquidated, and/or disputed.

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claims in the property only in Schedule C-Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
Schedule Totals:				

(Report also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an 'X' in the appropriate position in the column labeled 'None.' If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE ATTACHED SCHEDULE B02		\$508,538.51
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C § 530(b)(1) or under a qualified state tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE ATTACHED SCHEDULE B13		UNKNOWN
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		SEE ATTACHED SCHEDULE B16		\$120,042.65
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in the Schedule A- Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		SEE ATTACHED SCHEDULE B28		UNKNOWN
29. Machinery, fixtures, equipment and supplies used in business.		SEE ATTACHED SCHEDULE B29		\$700,312.80
30. Inventory.	X			
31. Animals.	X			
32. Crops-growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SEE ATTACHED SCHEDULE B35		\$77,603,868.35

16 Continuation sheet(s) attached

Total:

\$78,932,762.31

(Include amounts from any continuation sheets attached. Report also on Summary of Schedules)

**CHEF SOLUTIONS INC.
11-13144 (KG)**

B2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.

NAME AND LOCATION	ACCOUNT TYPE	ACCOUNT NUMBER	TOTAL AMOUNT	DESCRIPTION
BANK ONE J.P MORGAN CHASE 10 S. DEARBORN ST FLOOR 34 CHICAGO, IL 60603	CASH COLLATERIAL	*9567	\$324,366.35	
BANK ONE J.P MORGAN CHASE 10 S. DEARBORN ST FLOOR 34 CHICAGO, IL 60603	ACCOUNTS PAYABLE	*6603	\$109,058.68	
BANK ONE J.P MORGAN CHASE 10 S. DEARBORN ST FLOOR 34 CHICAGO, IL 60603	OPERATING	*9542	\$75,113.48	
BANK ONE J.P MORGAN CHASE 10 S. DEARBORN ST FLOOR 34 CHICAGO, IL 60603	PAYROLL	*9559	\$0.00	

Page Subtotals: \$508,538.51

Schedule Totals: \$508,538.51

FOOTNOTE - AMOUNTS SHOWN ARE AS OF 10/3/2011

**CHEF SOLUTIONS INC.
11-13144 (KG)**

B13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE.

COMPANY NAME	ADDRESS1	ADDRESS2	CITY/STATE/ZIP	COUNTRY	TOTAL AMOUNT	DESCRIPTION	SHARES OR OWNERSHIP PERCENTAGE
ORVAL KENT HOLDINGS, INC.	120 W. PALATINE RD.		WHEELING IL 60090		UNKNOWN	100% EQUITY INTEREST	

Page Subtotals: UNKNOWN

Schedule Totals: UNKNOWN

CHEF SOLUTIONS INC. 11-13144 (KG)

B16. ACCOUNTS RECEIVABLE.

TYPE OF RECEIVABLE	TOTAL AMOUNT	DESCRIPTION
TRADE RECEIVABLES	\$120,042.65	SKY CHEFS

Page Subtotals: \$120,042.65

Schedule Totals: \$120,042.65

FOOTNOTE - AMOUNT IS AT 10/3/2011

**CHEF SOLUTIONS INC.
11-13144 (KG)**

B28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
.	UNKNOWN	

Page Subtotals: UNKNOWN

Schedule Totals: UNKNOWN

FOOTNOTE - SEE SCHEDULE B29

CHEF SOLUTIONS INC.
11-13144 (KG)

B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
1 BARDIMM FOR HP 8150 BARCODE PRINTING	\$0.00	COMPUTER EQUIPMENT	21000497
1 HP 4 ENCLOSURE, 1 PC W/ MONITOR ENCLOSURE,	\$0.00	COMPUTER EQUIPMENT	21000606
1 LOT START UP SUPPLIES R&D LAB	\$0.00	MACHINERY & EQUIPMENT OWNED	17000468
1 LOT START UP SUPPLIES R&D LAB	\$0.00	MACHINERY & EQUIPMENT OWNED	17000616
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000501
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000502
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000503
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000504
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000505
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000506
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000507
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000508
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000509
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000510
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000511
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000512
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000513
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000514
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000515
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000516
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000517
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000518
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000519
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000520
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000521
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000522
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000523
1 LXE RF UNIT WITH BATTERY WH01	\$0.00	COMPUTER EQUIPMENT	21000524
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000530
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000531
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000532
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000533
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000534
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000535
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000536
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000537
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000538
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000539
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000540
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000541
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000542

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000543
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000544
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000545
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000546
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000547
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000548
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000549
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000550
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000551
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000552
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000553
1 RF SCANNER GUN WH01	\$0.00	COMPUTER EQUIPMENT	21000395
10 LAPTOPS T-42	\$9,395.24	COMPUTER EQUIPMENT	21000837
12-RF INDUSTRIAL SPIRE ANTENNAS	\$0.00	COMPUTER EQUIPMENT	21000564
13 KINGSTON MEMORY UPGRADE FOR DESKTOPS	\$0.00	COMPUTER EQUIPMENT	21000614
1710 CISCO ROUTER, WITH ISDN INTERFACE	\$0.00	COMPUTER EQUIPMENT	21000611
2-BARKER S-55R REMOTE REFR	\$0.00	MACHINERY & EQUIPMENT OWNED	17000619
2-BARKER S-55R REMOTE REFR	\$0.00	MACHINERY & EQUIPMENT OWNED	17000456
2-RF INDUSTRIAL SPIRE ANTENNAS	\$0.00	COMPUTER EQUIPMENT	21000565
250 GAL PUDDING KETTLE	\$0.01	MACHINERY & EQUIPMENT OWNED	17000629
3 TAPE BACKUP DRIVES	\$0.00	COMPUTER EQUIPMENT	21000765
4 BARDIMM FOR HP 4300 BARCODE PRINTING	\$0.00	COMPUTER EQUIPMENT	21000616
6 HARD DRIVES 146GB TO BUILF FHFS	\$2,689.27	COMPUTER EQUIPMENT	21000838
60 NEW HP DESKTOPS COMPUTERS	\$29,794.34	COMPUTER EQUIPMENT	21000835
8-PWR ADAPTERS 24-60V DC,20W	\$0.00	COMPUTER EQUIPMENT	21000576
900 MHZ RADIO W/ SPLITER/ COMBINER/CABLE FROM ACSIS	\$0.00	COMPUTER EQUIPMENT	21000498
900 MHZ RADIO W/ SPLITER/ COMBINER/CABLE FROM ACSIS	\$0.00	COMPUTER EQUIPMENT	21000499
900 MHZ RADIO W/ SPLITER/ COMBINER/CABLE FROM ACSIS	\$0.00	COMPUTER EQUIPMENT	21000500
900 MHZ RADIO W/ SPLITER/ COMBINER/CABLE FROM ACSIS	\$0.00	COMPUTER EQUIPMENT	21000481
ADDITIONAL 15 VISIBAR LICENSES-VISTA	\$9,013.54	COMPUTER SOFTWARE	22000107
ADVANCE ENCLOSED TABLE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000454
ADVANCE ENCLOSED TABLE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000604
ANALYZER-TEXTURE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000507
ANSUL FIRE PROTECTION SYSTEM	\$0.00	MACHINERY & EQUIPMENT OWNED	17000606
ANSUL FIRE PROTECTION SYSTEM	\$0.00	MACHINERY & EQUIPMENT OWNED	17000466
ARO ASSET	\$0.00	LEASEHOLD IMPROVEMENT	15000034

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
ARO ASSET	\$0.00	LEASEHOLD IMPROVEMENT	15000035
ARO ASSET	\$0.00	LEASEHOLD IMPROVEMENT	15000036
ASSORTED SCHAUMBURG FURNITURE	\$33,819.05	FURNITURE / FIXTURES	16000039
AUDIO & VISUAL EQUIPMENT	\$0.00	MACHINERY & EQUIPMENT OWNED	17000640
AUDIO VIDEO SYS	\$0.00	FURNITURE / FIXTURES	16000029
AUDIO VIDEO SYS	\$0.00	FURNITURE / FIXTURES	16000031
AUDIO VIDEO SYS	\$0.00	FURNITURE / FIXTURES	16000032
AUDIO VIDEO SYS	\$0.00	FURNITURE / FIXTURES	16000033
AUTO PROD RO-A3 8OZ/32OZ	\$0.00	MACHINERY & EQUIPMENT OWNED	17000623
BACKUP TAPES	\$0.00	COMPUTER EQUIPMENT	21000760
BAKERY DISPLAY CASES	\$0.00	MACHINERY & EQUIPMENT OWNED	17000513
BAR-ONE SOFTWARE FOR SAP R/3	\$0.00	COMPUTER EQUIPMENT	21000495
BARKER 8' HOT CASE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000459
BARKER 8' HOT CASE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000622
BARKER 8' REFRIG CASE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000620
BARKER 8' REFRIG CASE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000457
BLODGETT DFG CONVECTION OVEN	\$0.00	MACHINERY & EQUIPMENT OWNED	17000469
BRAN-LUEBBE INFRALYZER	\$0.00	MACHINERY & EQUIPMENT OWNED	17000635
BUSINESS INTELLIGENT (BI) IMPLEMENTATION	\$0.00	COMPUTER SOFTWARE	22000103
CABINET LOGO	\$0.00	MACHINERY & EQUIPMENT OWNED	17000641
CABLING IN THE PLANTS FOR NEW PRINTERS & COMPUTERS	\$0.00	COMPUTER EQUIPMENT	21000486
CAN OPENING LINE-USDA	\$0.00	MACHINERY & EQUIPMENT OWNED	17000624
CHAIRS, RISERS, & KITCHEN EQUIPMENT	\$0.00	MACHINERY & EQUIPMENT OWNED	17000458
CHAIRS, RISERS, & KITCHEN EQUIPMENT	\$0.00	MACHINERY & EQUIPMENT OWNED	17000612
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000568
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000569
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000570
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000571
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000572
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000573
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000574
CISCO 350 802 11B WEP128, WEP KEY	\$0.00	COMPUTER EQUIPMENT	21000575
CISCO CATALYST 4000 10/100 AUTO CPN BLADE	\$0.00	COMPUTER EQUIPMENT	21000613
CISCO SMARTNET MAINTENANCE SUPPORT THROUGH SKYCHEF	\$0.00	COMPUTER EQUIPMENT	21000612
COGNOS LICENSING-SC-05-0001	\$0.00	COMPUTER SOFTWARE	22000099
COGNOS SERVER	\$0.00	COMPUTER EQUIPMENT	21000657
COGNOS SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000094

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
COMPAQ PROLIANT DL360 FILE SERVER-BAXTER SPRING	\$0.00	COMPUTER EQUIPMENT	21000763
COMPAQ PROLIANT DL360 FILE SERVER-LINARES	\$0.00	COMPUTER EQUIPMENT	21000762
CONDENSING UNIT	\$0.00	MACHINERY & EQUIPMENT OWNED	17000455
CONDENSING UNIT	\$0.00	MACHINERY & EQUIPMENT OWNED	17000615
COOLER/FREEZER THERMO KNG	\$0.00	MACHINERY & EQUIPMENT OWNED	17000514
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000577
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000578
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000579
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000580
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000581
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000582
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000583
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000584
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000585
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000586
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000587
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000588
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000589
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000590
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000591
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000592
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000593
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000594

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000595
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000596
CORDLESS MX3 VEHICLE MOUNTS FOR WHEELING RF UNIT	\$0.00	COMPUTER EQUIPMENT	21000597
CORPORATE PC'S	\$0.00	COMPUTER EQUIPMENT	21000397
CROISSANT CURLCUTRONDINET	\$0.00	MACHINERY & EQUIPMENT OWNED	17000489
CROISSANT-CUTTER FREIGHT	\$0.00	MACHINERY & EQUIPMENT OWNED	17000472
D & R CUSTOM WOOD CABINETS	\$0.00	MACHINERY & EQUIPMENT OWNED	17000609
D & R CUSTOM WOOD CABINETS	\$0.00	MACHINERY & EQUIPMENT OWNED	17000471
DATATRACE SYSTEM-OSFI AXP (T#3161)	\$0.00	MACHINERY & EQUIPMENT OWNED	17000485
DELPHOS SAP SOFTWARE DEVELOPMENT	\$0.00	COMPUTER EQUIPMENT	21000755
DELPHOS SAP SOFTWARE DEVELOPMENT	\$0.00	COMPUTER SOFTWARE	22000096
DICER	\$0.01	MACHINERY & EQUIPMENT OWNED	17000632
EDI FUNTIONALITY FOR CROSS DOCK OPERATION	\$4,517.82	COMPUTER SOFTWARE	22000105
EDI SYSTEM/CHEP PALLET INTEGRATION	\$38,597.23	COMPUTER SOFTWARE	22000112
ERP FOR ORVAL KENT VISTA	\$0.00	COMPUTER SOFTWARE	22000101
ESSBASE SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000088
EXCHANGE/E-MAIL SERVER	\$0.00	COMPUTER EQUIPMENT	21000402
FILE/PRINT SERVER	\$0.00	COMPUTER EQUIPMENT	21000399
FREEZER & REFRIGERATOR	\$0.00	FURNITURE / FIXTURES	16000028
FREEZER-VICTORY 3DR	\$0.00	MACHINERY & EQUIPMENT OWNED	17000493
FREEZER-WALK-IN 13X16	\$0.00	MACHINERY & EQUIPMENT OWNED	17000508
GENTRAN IMPLEMENTATION TRUE UP & MIGRATION TO S-24	\$58,253.75	COMPUTER SOFTWARE	22000111
GROEN #TDB7/20 KETTLE & STAND	\$0.00	MACHINERY & EQUIPMENT OWNED	17000608
GROEN #TDB7/20 KETTLE & STAND	\$0.00	MACHINERY & EQUIPMENT OWNED	17000463
HOBART AM14 DISHWASHER	\$0.00	MACHINERY & EQUIPMENT OWNED	17000470
HOBART AM14 DISHWASHER	\$0.00	MACHINERY & EQUIPMENT OWNED	17000617
HP 4300/BUR	\$0.00	COMPUTER EQUIPMENT	21000619
HP 4300/BUR	\$0.00	COMPUTER EQUIPMENT	21000620
HP 4300/NHV	\$0.00	COMPUTER EQUIPMENT	21000483
HP 4300/SCH	\$0.00	COMPUTER EQUIPMENT	21000608
HP 4300/SCH	\$0.00	COMPUTER EQUIPMENT	21000631
HP 4300/SCH	\$0.00	COMPUTER EQUIPMENT	21000632
HP 4300/SCH	\$0.00	COMPUTER EQUIPMENT	21000633
HP 4300/SCH	\$0.00	COMPUTER EQUIPMENT	21000634
HP 4300/WHE	\$0.00	COMPUTER EQUIPMENT	21000621

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
HP 5470 UNIX SERVER FOR SAP	\$0.00	COMPUTER EQUIPMENT	21000488
HP 5470 UNIX SERVER FOR SAP	\$0.00	COMPUTER EQUIPMENT	21000480
HP 7410 UNIX SERVER FOR SAP	\$0.00	COMPUTER EQUIPMENT	21000482
HP 7410 UNIX SERVER FOR SAP	\$0.00	COMPUTER EQUIPMENT	21000609
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000783
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000784
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000785
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000786
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000787
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000788
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000789
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000790
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000791
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000792
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000793
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000794
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000795
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000803
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000804
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000805
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000806
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000807
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000808
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000809

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000810
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000811
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000812
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000813
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000814
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000815
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000816
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000817
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000818
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000819
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000820
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000821
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000822
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000823
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000824
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000825
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000826
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000827
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000828
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000829
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000830
HP DESK TOP COMPTE-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000831

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000832
HP DESK TOP COMPTER-CORE 2DUO PROCESSOR-DC7700	\$0.00	COMPUTER EQUIPMENT	21000833
HP JETDIRECT 400N ENET 10/100T	\$0.00	COMPUTER EQUIPMENT	21000342
HP JETDIRECT 400N ENET 10/100T	\$0.00	COMPUTER EQUIPMENT	21000343
HP JETDIRECT 400N ENET 10/100T	\$0.00	COMPUTER EQUIPMENT	21000344
HP JETDIRECT 400N ENET 10/100T	\$0.00	COMPUTER EQUIPMENT	21000345
HP JETDIRECT 400N ENET 10/100T	\$0.00	COMPUTER EQUIPMENT	21000346
HP JETDIRECT 400N ENET 10/100T	\$0.00	COMPUTER EQUIPMENT	21000347
HP SERVER UPGRADES	\$0.00	COMPUTER EQUIPMENT	21000463
HPLJ 4050N PRINTER/SUBSC057699	\$0.00	COMPUTER EQUIPMENT	21000678
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000766
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000767
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000768
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000769
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000770
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000771
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000772
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000773
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000774
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000775
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000776
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000777
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000778
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000779
IBM LAPTOP T61-7659	\$37.77	COMPUTER EQUIPMENT	21000780
IBM LAPTOP X300-64781UV	\$69.55	COMPUTER EQUIPMENT	21000781
IBM LAPTOP X300-64781UV	\$69.90	COMPUTER EQUIPMENT	21000782
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000683
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000728
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000729
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000732
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000738
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000745
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000746
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000747
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000748
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000749
IBM T42-2373 LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000750
IBM X41-1866-6SU LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000752
IBM X41-1866-6SU LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000753
IBM X41-1866-6SU LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000754

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B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
INFOCUS LP530 PROJECTOR/LIN	\$0.00	COMPUTER EQUIPMENT	21000617
INFOCUS LP530 PROJECTOR/SCH	\$0.00	COMPUTER EQUIPMENT	21000618
INOVIS SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000091
INTERNET SITE DEVELOPMENT	\$0.00	COMPUTER SOFTWARE	22000075
ISOFT LICENSES FOR AS2 COMMUNICATION	\$0.00	COMPUTER SOFTWARE	22000098
IT EQUIPMENT FOR LINARES PLANT 2 DEL MONTE	\$2,504.02	COMPUTER EQUIPMENT	21000836
JDA SPACE PLANNING SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000100
KEMLEE S/S DISH TABLE & SINK	\$0.00	MACHINERY & EQUIPMENT OWNED	17000461
KEMLEE S/S DISH TABLE & SINK	\$0.00	MACHINERY & EQUIPMENT OWNED	17000613
LAPTOP COMPUTER - A1206881	\$0.00	COMPUTER EQUIPMENT	21000759
LAPTOP COMPUTER - A1213087	\$0.00	COMPUTER EQUIPMENT	21000756
LAPTOP COMPUTER - A1213089	\$0.00	COMPUTER EQUIPMENT	21000757
LAPTOP COMPUTER - A1213090	\$0.00	COMPUTER EQUIPMENT	21000758
LAPTOP-IBM T61	\$0.00	COMPUTER EQUIPMENT	21000796
LAPTOP-IBM T61	\$0.00	COMPUTER EQUIPMENT	21000797
LAPTOP-IBM T61	\$0.00	COMPUTER EQUIPMENT	21000798
LAPTOP-IBM T61	\$0.00	COMPUTER EQUIPMENT	21000799
LAPTOP-IBM T61	\$0.00	COMPUTER EQUIPMENT	21000800
LAPTOP-IBM T61	\$0.00	COMPUTER EQUIPMENT	21000801
LAPTOP-IBM T61	\$0.00	COMPUTER EQUIPMENT	21000802
LAPTOPS & DESCKTOPS	\$0.00	COMPUTER EQUIPMENT	21000485
LARKIN S/S HOOD	\$0.00	MACHINERY & EQUIPMENT OWNED	17000621
LARKIN S/S HOOD	\$0.00	MACHINERY & EQUIPMENT OWNED	17000460
LISLE PHONE SYSTEM	\$0.00	FURNITURE / FIXTURES	16000034
LM-5 PRESSURE SEAL SYSTEM FOR CHECK PRINTER	\$0.00	COMPUTER EQUIPMENT	21000496
MCAFEE SOFTWARE LICENSING	\$0.00	COMPUTER SOFTWARE	22000093
MCCALL #1-1045 REFRIGERATOR	\$0.00	MACHINERY & EQUIPMENT OWNED	17000464
MCCALL #1-1045 REFRIGERATOR	\$0.00	MACHINERY & EQUIPMENT OWNED	17000618
MCCALL 1-1045F FREEZER	\$0.00	MACHINERY & EQUIPMENT OWNED	17000465
MCCALL 1-1045F FREEZER	\$0.00	MACHINERY & EQUIPMENT OWNED	17000614
MICROSOFT SOFTWARE	\$265,904.62	COMPUTER SOFTWARE	22000109
MICROSOFT SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000092
MIGRATION & TRANSFORMATION PROJECT PHASE 1	\$152,463.66	COMPUTER SOFTWARE	22000110
MISC SOFTWARE - GHOST (T 4031)	\$0.00	COMPUTER SOFTWARE	22000058
MIX & SCALE TABLE 16X3	\$0.00	MACHINERY & EQUIPMENT OWNED	17000498
MIX & SCALE WCTR 31' 6X30	\$0.00	MACHINERY & EQUIPMENT OWNED	17000504
MIXER 5 QT HOBART N50	\$0.00	MACHINERY & EQUIPMENT OWNED	17000482
MIXER 5 QT HOBART N50	\$0.00	MACHINERY & EQUIPMENT OWNED	17000483
MOLDER BAGEL POLLIN (T#2865)	\$0.00	MACHINERY & EQUIPMENT OWNED	17000506

CHEF SOLUTIONS INC.
11-13144 (KG)

B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
MOUNT PROSPECT FACILITY FURNITURE	\$11,358.21	FURNITURE / FIXTURES	16000038
MS MSOL-SOFTWARE FOR SERVERS & WORKSTATION	\$0.00	COMPUTER SOFTWARE	22000079
MS OFFICE PREMIUM-SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000063
MS VISIO 2000 - SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000057
MS VISUAL STUDIO V6.0-SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000069
OFFICE ARTWORK	\$569.08	FURNITURE / FIXTURES	16000022
OFFICE SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000050
OFFICE SOFTWARE (HYPERION)	\$0.00	COMPUTER SOFTWARE	22000051
PALLET LABEL DEVELOPMENT-VISTA	\$7,770.70	COMPUTER SOFTWARE	22000106
PLANT SIGNAGE	\$21,525.33	LEASEHOLD IMPROVEMENT	15000062
POWER BASE EDHARD P-4010	\$0.00	MACHINERY & EQUIPMENT OWNED	17000488
PRINTER ENCLOSURE FOR 4300 TN	\$0.00	COMPUTER EQUIPMENT	21000603
PRINTER ENCLOSURE FOR 4300 TN	\$0.00	COMPUTER EQUIPMENT	21000604
PRINTER ENCLOSURE FOR ZEBRA 105TL	\$0.00	COMPUTER EQUIPMENT	21000605
PROJECT PEGASUS	\$0.00	COMPUTER SOFTWARE	22000087
PROOF BOX LUCKS SP-6	\$0.00	MACHINERY & EQUIPMENT OWNED	17000505
PROOF BOX LUCKS SP6	\$0.00	MACHINERY & EQUIPMENT OWNED	17000503
PROXIMA DX3 PROJECTOR	\$0.00	FURNITURE / FIXTURES	16000030
PUDDING RECORDING CONTROL	\$0.01	MACHINERY & EQUIPMENT OWNED	17000631
REBUILT PROLIANT DL360 FILE SERVER-DELPHOS	\$0.00	COMPUTER EQUIPMENT	21000764
REPLACE 2 DOS BASED DATA COLLECTION-LINARIES	\$15,158.39	COMPUTER EQUIPMENT	21000834
ROBOT COUPE 8302 FOOD PRIC	\$0.00	MACHINERY & EQUIPMENT OWNED	17000467
ROBOT COUPE 8302 FOOD PRIC	\$0.00	MACHINERY & EQUIPMENT OWNED	17000605
SAFE	\$0.00	FURNITURE / FIXTURES	16000027
SAP DEVELOPED SOFTWARE	\$0.00	COMPUTER SOFTWARE	22000089
SAP LICENSES	\$0.00	COMPUTER SOFTWARE	22000090
SAP ORACLE RUN TIME LICENSE	\$33,392.73	COMPUTER SOFTWARE	22000104
SCALE ELECTR N DORAN 7000	\$0.00	MACHINERY & EQUIPMENT OWNED	17000473
SCALE ELECTR N DORAN 7000	\$0.00	MACHINERY & EQUIPMENT OWNED	17000474
SCALE ELECTR N DORAN 7000	\$0.00	MACHINERY & EQUIPMENT OWNED	17000475
SCALE ELECTR N DORAN 7000	\$0.00	MACHINERY & EQUIPMENT OWNED	17000476
SCALE ELECTR N DORAN 7000	\$0.00	MACHINERY & EQUIPMENT OWNED	17000477
SCALE-OHAUS BENCH GT 4800	\$0.00	MACHINERY & EQUIPMENT OWNED	17000479
SHARP 40" TV FOR BREAK ROOM-M14380A907814009	\$939.24	FURNITURE / FIXTURES	16000040
SLICER	\$0.01	MACHINERY & EQUIPMENT OWNED	17000630
SOFTWARE & SUPPORT FOR SYSTEM UPGRADE (T 4572)	\$0.00	COMPUTER SOFTWARE	22000082
SOFTWARE & TECHNICAL SUPPORT FOR SYSTEM UPGRADE -	\$0.00	COMPUTER SOFTWARE	22000081

**CHEF SOLUTIONS INC.
11-13144 (KG)**

B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION	ASSET NUMBER
SONY 52"TV FOR CONFRANCE ROOM-S0152540147	\$1,940.54	FURNITURE / FIXTURES	16000041
SOUTHBEND RANGE & CONV OVEN	\$0.00	MACHINERY & EQUIPMENT OWNED	17000462
SOUTHBEND RANGE & CONV OVEN	\$0.00	MACHINERY & EQUIPMENT OWNED	17000607
TABLE DEMO 72X36	\$0.00	MACHINERY & EQUIPMENT OWNED	17000484
TABLE MAPLETOP 4X6 MISSOURI	\$0.00	MACHINERY & EQUIPMENT OWNED	17000486
TABLE MAPLETOP 4X6 MISSOURI	\$0.00	MACHINERY & EQUIPMENT OWNED	17000487
TABLE MAPLETOP 4X8 MISSOURI	\$0.00	MACHINERY & EQUIPMENT OWNED	17000490
TCP/IP CONTROLLER UNIT 32 USER	\$0.00	COMPUTER EQUIPMENT	21000566
TCP/IP CONTROLLER UNIT 32 USER	\$0.00	COMPUTER EQUIPMENT	21000567
TELECOM EQUIPMENT	\$0.00	COMPUTER EQUIPMENT	21000401
TELEPHONE SYS	\$0.00	FURNITURE / FIXTURES	16000035
TELEPHONE SYS	\$0.00	FURNITURE / FIXTURES	16000025
TELEPHONE SYS	\$0.00	FURNITURE / FIXTURES	16000026
TOS LAPTOP	\$0.00	COMPUTER EQUIPMENT	21000366
TRAULSEN FREEZER R1F134HBF	\$0.00	MACHINERY & EQUIPMENT OWNED	17000502
UPGRADE A/V FIRMWARE	\$0.00	COMPUTER SOFTWARE	22000095
UPGRADE LAN SERVERS/ACTIVE DIRECTORY	\$0.00	COMPUTER EQUIPMENT	21000761
VERITAS SERVER SOFTWARE UPGRADE	\$0.00	COMPUTER SOFTWARE	22000102
WATER METR TRMP UNIT WMD52	\$0.00	MACHINERY & EQUIPMENT OWNED	17000491
WATER METR TRMP UNIT WMD52	\$0.00	MACHINERY & EQUIPMENT OWNED	17000492
WATER TEMP UNIT FILTERENE	\$0.00	MACHINERY & EQUIPMENT OWNED	17000499
WHEELING BATTERY CHARGER	\$0.00	COMPUTER EQUIPMENT	21000559
WHEELING BATTERY CHARGER	\$0.00	COMPUTER EQUIPMENT	21000560
WHEELING BATTERY CHARGER	\$0.00	COMPUTER EQUIPMENT	21000561
WHEELING BATTERY CHARGER	\$0.00	COMPUTER EQUIPMENT	21000562

Page Subtotals: \$1,940.54

Schedule Totals: \$700,312.80

FOOTNOTE - AMOUNTS ARE NET BOOK VALUE AT 8/31/2011

**CHEF SOLUTIONS INC.
11-13144 (KG)**

B35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.

ITEM	TOTAL AMOUNT	DESCRIPTION
1SYNC DATA POOL SERVICE FEE	\$2,428.33	PREPAID OTHER ASSETS
1SYNC DATA POOL SERVICE FEE	\$14,575.00	PREPAID OTHER ASSETS
BI SUPPORT-SOFTBRANDS	\$8,360.00	PREPAID OTHER ASSETS
CDW MCAFEE RENEWAL	\$3,217.56	PREPAID OTHER ASSETS
CORE-MARK HOLDING CO 181 SHARES @ \$33.53PS	\$6,461.70	OTHER CURRENT ASSETS
EFS NETWORK	\$2,075.00	PREPAID OTHER ASSETS
FENESTRAE	\$5,928.40	PREPAID OTHER ASSETS
FIRST INSURANCE-D&OPROD + CRIME	\$11,060.83	PREPAID INSURANCE
FLAT IRON - CNA INTERNATIONAL PACKAGE	\$456.34	PREPAID INSURANCE
FLAT IRON - LIBERTY MUTUAL - PROPERTY	\$9,274.89	PREPAID INSURANCE
GENTRAN-STERLING COMMERCE	\$4,541.33	PREPAID OTHER ASSETS
HP	\$864.50	PREPAID OTHER ASSETS
INFO-TECH RESEARCH GROUP	\$3,116.67	PREPAID OTHER ASSETS
INTERCOMPANY RECEIVABLE FROM ORVAL KENT FOOD COMPANY OF LINARES, LLC	\$5,613,360.88	INTERCOMPANY RECEIVABLE (AS OF 9/30/2011)
INTERCOMPANY RECEIVABLE FROM ORVAL KENT LINARES SA DE CV	\$71,186,135.24	INTERCOMPANY RECEIVABLE (AS OF 9/30/2011)
JDA SOFTWARE	\$9,702.00	PREPAID OTHER ASSETS
JESSE WHITE SECRETARY OF STATE	\$1,546.38	PREPAID OTHER ASSETS
LIBERTY MUTUAL 07 + 08	\$48,000.00	PREPAID INSURANCE
LIBERTY MUTUAL-WORKERS COMP	\$440,416.40	PREPAID INSURANCE
MICRO IMAGE SYSTEMS	\$1,466.67	PREPAID OTHER ASSETS
NET WORK -ETHICS HOTLINE	\$291.69	PREPAID OTHER ASSETS
NUBRIDGES-L1 ADDITIONAL CONN.MAINT.	\$1,050.00	PREPAID OTHER ASSETS
PEAK TECHNOLOGIES	\$377.40	PREPAID OTHER ASSETS
PLEXUS GROUPE -CNA AUTO	\$1,577.60	PREPAID INSURANCE
PLEXUS GROUPE -CNA GENERAL LIABILITY	\$5,107.75	PREPAID INSURANCE
PLEXUS GROUPE -CNA UMBRELLA	\$2,435.87	PREPAID INSURANCE
PLEXUS GROUPE -HARTFORD - WORKERS COMP	\$32,315.00	PREPAID INSURANCE
PLEXUS GROUPE -RISK MANAGEMENT FEE	\$20,833.33	PREPAID INSURANCE
PRUDENTIAL STOCK 290 SHARES	\$38,281.18	OTHER CURRENT ASSETS
SALESFORCE.COM	\$13,230.00	PREPAID OTHER ASSETS
SALESFORCE.COM	\$3,428.06	PREPAID OTHER ASSETS
SAP LICENSE RENEWAL	\$47,952.35	PREPAID OTHER ASSETS
ST. PAUL/TRAVELERS WC/GEN INS	\$50,000.00	PREPAID INSURANCE
TRAVELERS INSURANCE-ESCROW INCREASED	\$12,000.00	PREPAID INSURANCE
VEDDER PRICE	\$2,000.00	PREPAID OTHER ASSETS

Page Subtotals: \$77,603,868.35

Schedule Totals: \$77,603,868.35

FOOTNOTE - AMOUNTS ARE AS OF 8/31/2011 EXCEPT AS OTHERWISE NOTED

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemption to which debtor is entitled under:

Check if debtor claims a homestead exemption that exceeds \$146,450.

(Check one box)

11 U.S.C. § 522 (b)(2)

11 U.S.C. § 522 (b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
NONE			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: CHASE EQUIPMENT FINANCE, INC. 1111 POLARIS PARKWAY, STE A3 COLUMBUS, OH 43240 USA		CAPITAL LEASE - EQUIPMENT FINANCING				\$845,306.00	\$0.00
ACCOUNT NO: MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA	X	AMENDED AND RESTATED SECURITIES PURCHASE AND SECURITY AGREEMENT DATED AS OF OCTOBER 27, 2010		X		\$24,316,273.22	\$0.00
ACCOUNT NO: WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA	X	SENIOR PREPETITION REVOLVING CREDIT FACILITY, AS AMENDED		X		\$23,295,000.00	\$0.00

\$48,456,579.22	\$0.00
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA	X	LETTER OF CREDIT - SENIOR PREPETITION REVOLVING CREDIT FACILITY, AS AMENDED		X		\$1,398,558.64	\$0.00

Page Subtotals:	\$1,398,558.64	\$0.00
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Schedule Totals:	\$49,855,137.86	\$0.00
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(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

[X] Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- [] Domestic Support Obligations: Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
[] Extensions of credit in an involuntary case: Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507 (a)(3).
[] Wages, salaries, and commissions: Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person, earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(4).
[] Contributions to employee benefit plans: Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(5).
[] Certain farmers and fishermen: Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507 (a)(6).
[] Deposits by individuals: Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
[] Taxes and certain other debts owed to governmental units: Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507 (a)(8).
[] Commitments to maintain the capital of an insured depository institution: Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
[] Claims for Death or Personal Injury While Debtor was Intoxicated: Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

* Amounts are subject to adjustment on April 1, 2013, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Type of Priority

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. _____ 1 SYNC, INC P.O. BOX 71-3883 COLUMBUS, OH 43271-3883			TRADE PAYABLE				\$14,575.00
ACCOUNT NO. _____ ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888			TRADE PAYABLE				\$13,659.14
ACCOUNT NO. _____ ADP SCREENING & SELECTION SERVICES 36307 TREASURY CENTER CHICAGO, IL 60694-6300			TRADE PAYABLE				\$347.63
ACCOUNT NO. _____ ADP, INC. P.O. BOX 0500 CAROL STREAM, IL 60132-0500			TRADE PAYABLE				\$6,285.91
ACCOUNT NO. _____ ADP, INC P O BOX 78415 PHOENIX, AZ 85062-8415			TRADE PAYABLE				\$7,783.34

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ADVENT SYSTEMS, INC 435 W. FULLERTON AVE ELMHURST, IL 60126			TRADE PAYABLE				\$250.00
ACCOUNT NO. AMPHIRE SOLUTIONS INC P.O. BOX 935206 ATLANTA, GA 31193-5206			TRADE PAYABLE				\$7,920.00
ACCOUNT NO. AT&T MOBILITY P. O . BOX 6463 CAROL STREAM, IL 60197-6463			TRADE PAYABLE				\$172.21
ACCOUNT NO. AT&T MOBILITY P O BOX 5080 CAROL STREAM, IL 60197-5080			TRADE PAYABLE				\$613.03
ACCOUNT NO. AUTONOMY INC P.O. BOX 8374 PASADENA, CA 91109-8374			TRADE PAYABLE				\$1,985.00
ACCOUNT NO. AVAYA FINANCIAL SERVICES P.O. BOX 93000 CHICAGO, IL 60673-3000			TRADE PAYABLE				\$20,000.00
ACCOUNT NO. AVAYA INC PO BOX 5125 CAROL STREAM, IL 60197-5125			TRADE PAYABLE				\$11,756.72
ACCOUNT NO. BWC STATE INSURANCE FUND CORPORATE PROCESSING DEPT COLUMBUS, OH 43271-0977			TRADE PAYABLE				\$44.99

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. _____ CDW DIRECT LLC P O BOX 75723 CHICAGO, IL 60675-5723			TRADE PAYABLE				\$7,720.86
ACCOUNT NO. _____ CIMCO COMMUNICATIONS , INC. 16333 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				\$3,783.84
ACCOUNT NO. _____ CIT 21146 NETWORK PLACE CHICAGO, IL 60673-1211			TRADE PAYABLE				\$2,219.69
ACCOUNT NO. _____ COMCAST CABLE P.O.BOX 3002 PHILADELPHIA, PA 19102-4782			TRADE PAYABLE				\$256.56
ACCOUNT NO. _____ COMPDATA SURVEYS 1713 E 123RD ST. OLATHE, KS 66061			TRADE PAYABLE				\$599.00
ACCOUNT NO. _____ CONSTITUTION STATE SERVICES LLC 7529 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				\$2,480.00
ACCOUNT NO. _____ CONTAX , INC 311 W. SUPERIOR ST., SUITE 313 CHICAGO, IL 60610			TRADE PAYABLE				\$53,705.00
ACCOUNT NO. _____ DELOITTE TAX LLP P.O. BOX 2079 CAROL STREAM, IL 60132-2079			TRADE PAYABLE				\$4,225.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. _____ DLA PIPER LLP 203 NORTH LASALLE STREET , SUITE 19 CHICAGO, IL 60601-1293			TRADE PAYABLE				\$50,000.00
ACCOUNT NO. _____ DRINKER BIDDLE & REATH LLP ONE LOGAN SQUARE 18TH & CHERRY STR PHILADELPHIA, PA 19103-6996			TRADE PAYABLE				\$51,510.45
ACCOUNT NO. _____ EFS NETWORK INC 500 W. MADISON STREET CHICAGO, IL 60661			TRADE PAYABLE				\$4,925.00
ACCOUNT NO. _____ FIRST INSURANCE FUNDING CORP. P.O. BOX 66468 CHICAGO, IL 60666-0468			TRADE PAYABLE				\$780.52
ACCOUNT NO. _____ FIRST NATIONAL INC. P.O. BOX 30225 OMAHA, NE 68103-1325			TRADE PAYABLE				\$32,406.96
ACCOUNT NO. _____ FIRST NATIONAL TECHNOLOGY 1620 DODGE ST STOP 1161 OMAHA, NE 68197-1161			TRADE PAYABLE				\$1,200.00
ACCOUNT NO. _____ FLATIRON CAPITAL 1700 LINCOLN STREET 12TH FLOOR DENVER, CO 80203			TRADE PAYABLE				\$9,903.35
ACCOUNT NO. _____ FOLEY ASSOCIATES 241 GINGERSBROOK BARTLETT, IL 60103			TRADE PAYABLE				\$848.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. IM OFF-SITE DATA PROTECTION PO BOX 27129 NEW YORK, NY 10087-7129			TRADE PAYABLE				\$4,130.27
ACCOUNT NO. INFO-TECH RESEARCH GROUP INC. 602 QUEENS AVENUE LONDON, ON N6B 1Y8 CANADA			TRADE PAYABLE				\$3,400.00
ACCOUNT NO. JDA SOFTWARE INC P.O. BOX 202621 DALLAS, TX 75320-2621			TRADE PAYABLE				\$10,584.00
ACCOUNT NO. JOYCE RECORD CENTER, INC. 1550 BRYN MAWR AVENUE ITASCA, IL 60143			TRADE PAYABLE				\$7,793.96
ACCOUNT NO. KBS WOODFIELD PRESERVE LLC P.O. BOX 6076 HICKSVILLE, NY 11802-6076			TRADE PAYABLE	X	X	X	\$2,401,270.14
ACCOUNT NO. MANN. WEITZ & ASSOCIATES L.L.C. 111 DEER LAKE ROAD #125 DEERFIELD, IL 60015			TRADE PAYABLE				\$9,500.00
ACCOUNT NO. MARON STRUCTURE TECHNOLOGIES 6207 W. HOWARD STREET NILES, IL 60714			TRADE PAYABLE				\$75.00
ACCOUNT NO. MICROSOFT LICENSING GP 1401 ELM ST 5TH FLOOR DALLAS, TX 75202			TRADE PAYABLE				\$137,990.64

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MISTRAL CAPITAL MANAGEMENT LLC 650 5TH AVENUE 31ST FLOOR NEW YORK, NY 10019			TRADE PAYABLE				\$47,880.63
ACCOUNT NO. MUZAK LLC P.O. BOX 71070 CHARLOTTE, NC 28272-1070			TRADE PAYABLE				\$702.50
ACCOUNT NO. NORTHWEST ANALYTICAL INC DEPT CH 19229 PALATINE, IL 60055-9229			TRADE PAYABLE				\$1,390.00
ACCOUNT NO. ORVAL KENT FOOD COMPANY, LLC 120 W. PALATINE ROAD WHEELING, IL 60090 USA			INTERCOMPANY PAYABLE (AS OF 9/30/2011)	X	X	X	\$48,825,950.35
ACCOUNT NO. PIPER JAFFRAY 800 NICOLETT MALL SUITE 800 MINNEAPOLIS, MN 55402			TRADE PAYABLE				\$75,000.00
ACCOUNT NO. PRICEWATERHOUSE COOPERS LLC P.O. BOX 75647 CHICAGO, IL 60675-5647			TRADE PAYABLE				\$131,869.00
ACCOUNT NO. QUESTOR MANAGEMENT COMPANY LLC 151 S. OLD WOODWARD, SUITE 400 BIRMINGHAM, MI 48009			TRADE PAYABLE				\$134,908.03
ACCOUNT NO. RICHARDS,LAYTON & FINGER PA 920 N. KING STREET WILMINGTON, DE 19801			TRADE PAYABLE				\$87,312.28

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. _____ ROBERT MCCARTHY 4601 GULF SHORE BLVD. N. #22 NAPLES, FL 34103			TRADE PAYABLE				\$5,000.00
ACCOUNT NO. _____ ROBERT P. CARY 3343 W 64TH PLACE CHICAGO, IL 60629			TRADE PAYABLE				\$5,390.00
ACCOUNT NO. _____ ROBERT S. HOROWITZ P.O. BOX 7178 RANCHO SANTA FE, CA 92067			TRADE PAYABLE				\$16,000.00
ACCOUNT NO. _____ SECURE-24, INC. 29355 NORTHWESTERN HYW. 3RD FLOOR SOUTHFIELD, MI 48034			TRADE PAYABLE				\$242,967.16
ACCOUNT NO. _____ SHI INTERNATIONAL CORP. P.O. BOX 952121 DALLAS, TX 75395-2121			TRADE PAYABLE				\$5,451.00
ACCOUNT NO. _____ SILK, STEVEN 2247 N. BURLING STREET CHICAGO, IL 60614 USA			EMPLOYEE OBLIGATIONS	X	X	X	\$654,585.00
ACCOUNT NO. _____ ST PAUL TRAVELERS 91287 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-1287			TRADE PAYABLE				\$9,434.00
ACCOUNT NO. _____ STATE OF NEW JERSEY P.O BOX 929 TRENTON, NJ 08646-0929			TRADE PAYABLE				\$11.10

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. STATE OF NEW JERSEY P.O. BOX 059 TRENTON, NJ 08625-0059			TRADE PAYABLE				\$44.68
ACCOUNT NO. STERLING COMMERCE PO BOX 73199 CHICAGO, IL 60673			TRADE PAYABLE				\$799.12
ACCOUNT NO. TAHOE PARTNERS, LLC P.O. BOX 2515 ORLAND PARK, IL 60462-3709			TRADE PAYABLE				\$22,164.00
ACCOUNT NO. TAHOE PARTNERS, LLC LAW OFFICES OF RICHARD E. NAWRACAJ RICHARD E. NAWRACAJ ONE SOUTH DEARBORN STREET 21ST FLOOR CHICAGO, IL 60603 USA			LITIGATION	X	X	X	UNDETERMINED
ACCOUNT NO. TECHNOSOFT GLOBAL SERVICES PVT. LTD 24811 NORTHWESTERN HWY, SUITE 640 SOUTHFIELD, MI 48034			TRADE PAYABLE				\$40,000.00
ACCOUNT NO. THE NETWORK INC. 333 RESEARCH CT. NORCROSS, GA 30092			TRADE PAYABLE				\$3,500.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. VERIZON WIRELESS PO BOX 25505 LEHIGH VALLEY, PA 18002-5505			TRADE PAYABLE				\$20,221.74

Page Subtotals: \$20,221.74

Schedule Totals: \$53,217,281.80

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

FOOTNOTE - AMOUNTS AS OF 10/3/2011 EXCEPT AS OTHERWISE NOTED

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1 SYNC, INC P.O. BOX 71-3883 COLUMBUS, OH 43271-3883	SUBSCRIPTION MARKETING DATA BASE
ACS HR SOLUTIONS LLC P.O. BOX 371143 PITTSBURGH, PA 15271-7143	ADMIN FEES FOR ADMINISTERING HEALTH SERVICE ACCOUNT PROGRAM
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	SERVICE CONTRACT
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	SERVICE CONTRACT
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	SERVICE CONTRACT
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	SERVICE CONTRACT
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	SERVICE CONTRACT
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	SERVICE CONTRACT
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	SERVICE CONTRACT
ADP INC PO BOX 0888 CAROL STREAM, IL 60132-0888	PAYROLL PROCESSING SERVICES AND TIMECLOCK LEASE
AFS TECHNOLOGIES INC. P.O. BOX 202527 DALLAS, TX 75320-2527	ANNUAL DATABASE FEE FOR MARKETING CHEF PRODUCTS
AMERICAN CHARTERED BANK 955 NATIONAL PARKWAY SCHAUMBURG, IL 60173	SUBLEASE AGREEMENT WITH CHEF SOLUTIONS 7/17/09

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AT&T CAPITAL SERVICES INC. 2000 W. AT&T CENTER DR. HOFFMAN EST, IL 60192	SERVER WINDOWS - WORKSTATION SOFTWARE
AVAYA FINANCIAL SERVICES P.O. BOX 93000 CHICAGO, IL 60673-3000	MONTH TO MONTH LEASE FOR PHONES
BLUE CROSS BLUE SHIELD P O BOX 1186 CHICAGO, IL 60690-1186	BLUE EDGE HSA-PLAN
CDW DIRECT LLC P O BOX 75723 CHICAGO, IL 60675-5723	ANTIVIRUS SOFTWARE LICENSE FEE
CHASE EQUIPMENT FINANCE ,INC. 1111 POLARIS PARKWAY ,STE A3 COLUMBUS, OH 43240	FINANCING LEASE
CHASE EQUIPMENT FINANCE ,INC. 1111 POLARIS PARKWAY ,STE A3 COLUMBUS, OH 43240	CHASE EQUIPMENT FINANCING
CHEF SOLUTIONS INC. 120 W. PALATINE RD. WHEELING, IL 60090	CHEF SOLUTIONS EMPLOYEE STOCK PLAN
CONTAX , INC 311 W. SUPERIOR ST., SUITE 313 CHICAGO, IL 60610	EDI PROGRAMMING
CONTAX , INC 311 W. SUPERIOR ST., SUITE 313 CHICAGO, IL 60610	GENTRAN SERVER WINDOWS CONTRACT
DEARBORN NATIONAL 1020 31ST ST. DOWNERS GROVE, IL 60515	PREPAID INSURANCE
DEARBORN NATIONAL 1020 31ST ST. DOWNERS GROVE, IL 60515	PREPAID INSURANCE
DEARBORN NATIONAL 1020 31ST ST. DOWNERS GROVE, IL 60515	PREPAID INSURANCE
DEARBORN NATIONAL 1020 31ST ST. DOWNERS GROVE, IL 60515	PREPAID INSURANCE
DEARBORN NATIONAL 1020 31ST ST. DOWNERS GROVE, IL 60515	PREPAID INSURANCE

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DELTA DENTAL ASC P O BOX 803877 CHICAGO, IL 60680	DENTAL PLAN INCLUDING ADMIN FEES PPO
DUN & BRADSTREET PO BOX 75434 CHICAGO, IL 60675-5434	SUBSCRIPTION
DUNKIN BRANDS INC 130 ROYAL STREET CANTON, MA 02021	SUBSCRIPTION
EFS NETWORK DEPT CH 17183 PALATINE, IL 60055-7183	QUARTERLY EDI SUBSCRIPTION FEE
EFS NETWORK DEPT CH 17183 PALATINE, IL 60055-7183	QUARTERLY EDI SUBSCRIPTION FEE
EFS NETWORK DEPT CH 17183 PALATINE, IL 60055-7183	QUARTERLY EDI SUBSCRIPTION FEE
FENESTRAE INC 303 RESEARCH DR STE 140 NORCROSS, GA 30092	MAINTENANCE AND SUPPORT
FENESTRAE INC 303 RESEARCH DR STE 140 NORCROSS, GA 30092	MAINTENANCE AND SUPPORT AGREEMENT
FIRST INSURANCE FUNDING CORP. 450 SKOKIE BLVD., SUITE 1000 NORTHBROOK, IL 60065	PREPAID DIRECTORS AND OFFICERS + CRIME INSURANCE
FLATIRON CAPITAL 1700 LINCOLN STREET 12TH FLOOR DENVER, CO 80203	PREPAID INSURANCE
FLATIRON CAPITAL 1700 LINCOLN STREET 12TH FLOOR DENVER, CO 80203	PREPAID INSURANCE
FORT DEARB 36788 EAGLE WAY CHICAGO, IL 60678-1367	LIFE & AD&D EXEMPT AND NON-EXEMPT INSURANCE
FORT DEARB 36788 EAGLE WAY CHICAGO, IL 60678-1367	SHORT TERM DISABILITY PLAN
FORT DEARB 36788 EAGLE WAY CHICAGO, IL 60678-1367	SUPPLEMENTAL LIFE AND AD&D (VOLUNTARY)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
FORT DEARB 36788 EAGLE WAY CHICAGO, IL 60678-1367	VOLUNTARY LONG TERM DISABILITY INSURANCE NON-EXEMPT
FSE INC, 77 RUMFORD AVENUE WALTHAM, MA 02453	DATABASE FEE FOR MARKETING PRODUCTS THROUGH USF
GALLAGHER BASSETT TWO PIERCE PLACE, 3RD FLOOR ITASCA, IL 60143	WC CLAIMS 4/1/03-6/8/05
HP PRODUCTS CORPORATION P.O. BOX 68310 INDIANAPOLIS, IN 46268-4819	SERVICE AGREEMENT ON PRINTERS
HP PRODUCTS CORPORATION P.O. BOX 68310 INDIANAPOLIS, IN 46268-4819	SERVER MAINTENANCE CONTRACT
HYPERION SOLUTIONS CORP. P. O. BOX 39000 SAN FRANCISCO, CA 94139-3389	SOFTWARE UPDATE LICENSE & SUPPORT AGREEMENT
IBM CORP. 6269 E. SHELBY DR. MEMPHIS, TN 38000	MAINTENANCE CONTRACT
INFO-TECH 602 QUEENS AVENUE LONDON, ON N6B 1Y8 CANADA	MEMBERSHIP FEE
ISOFT CORPORATION 15303 DALLAS PARKWAY ADDISON, TX 75001	MASTER LICENSE AGREEMENT
ISOFT CORPORATION 15303 DALLAS PARKWAY ADDISON, TX 75001	SOFTWARE AGREEMENT
ITRADE NETWORK INC. P.O. BOX 935209 ATLANTA, GA 31193-5209	SODEXHO CARMA DATABASE AGREEMENT FRO MARKETING CHEF'S PRODUCTS
KBS WOODFIELD PRESERVE LLC BUILDING ID: RT1257 P.O. BOX 6076 HICKSVILLE, NY 11802-6076	OPERATING LEASE - CORPORATE OFFICE BUILDING
KBS WOODFIELD PRESERVE LLC BUILDING ID: RT1257 P.O. BOX 6076 HICKSVILLE, NY 11802-6076	OPERATING LEASE - CORPORATE OFFICE BUILDING

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LENOVO 1009 THINK PLACE MORRISVILLE, NC 27560	MAINTENANCE SERVICE REGISTRATION
LIBERTY MUTUAL 1 NORTH FRANKLIN SUITE 2200 CHICAGO, IL 60606	2007/2008/2009 WC CLAIMS
LIBERTY MUTUAL 1 NORTH FRANKLIN SUITE 2200 CHICAGO, IL 60606	PREPAID INSURANCE WC
LIBERTY MUTUAL 1 NORTH FRANKLIN SUITE 2200 CHICAGO, IL 60606	PREPAID INSURANCE WC
MAGELLAN BEHAVIORAL HEALTH P.O. BOX 785341 PHILADELPHIA, PA 19178-5341	CHEF EMPLOYEE ASSISTANCE PLAN
MARLIN LEASING CORP. P.O. BOX 13604 PHILADELPHIA, PA 19101-3604	TECHNOLOGY AGREEMENT
MCAFEE 2821 MISSION COLLEGE BOULEVARD SANTA CLARA, CA 95054	SOFTWARE AGREEMENT
MICRO IMAGE SYSTEMS 1155 S. SANTA FE AE ,SUITE A VISTA, CA 92083	MAINTENANCE AGREEMENT
MICRO IMAGE SYSTEMS 1155 S. SANTA FE AE ,SUITE A VISTA, CA 92083	MAINTENANCE AGREEMENT - VISTA LEASED PRINTERS
MICRO MEDICS 999 FOREST EDGE DR VERNON HILLS, IL 60061-3106	SERVICE CONTRACT - HP PRINTERS MAINTENANCE
MICRO MEDICS 999 FOREST EDGE DR VERNON HILLS, IL 60061-3106	MAINTENANCE AGREEMENT
MICROSOFT 2010 1401 ELM ST 5TH FLOOR DALLAS, TX 75202	3 YEAR LICENSE PAID ON INSTALLMENT PLAN
MISTRAL CAPITAL MANAGEMENT LLC 650 FIFTH AVENUE 31ST FL NEW YORK, NY 10019	WITH MISTRAL CHEF HOLDINGS LLC (SEE SECURITIES PURCHASE AGREEMENT)
MISTRAL CAPITAL MANAGEMENT LLC 650 FIFTH AVENUE 31ST FL NEW YORK, NY 10019	WELLS FARGO & MISTRAL JUNIOR PARTICIPATION IN BANK LOAN WITH CHEF

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MISTRAL CAPITAL MANAGEMENT LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019	OWNERS MANAGEMENT FEE
NUBRIDGES, INC DEPT AT 952956 ATLANTA, GA 31192-2956	SOFTWARE LICENSE TRANSFER AGREEMENT
NUBRIDGES, INC DEPT AT 952956 ATLANTA, GA 31192-2956	MAINTENANCE CONTRACT
OFSI 13824 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0138	OFFICE EQUIPMENT RENTAL
ORVAL KENT FOOD COMPANY LLC 120 W. PALATINE ROAD WHEELING, IL 60090	CHEF SOLUTIONS INC 2010 RESTRUCTURING TRANSACTIONS 1/27/11
QUESTOR MANAGEMENT COMPANY LLC 151 S. OLD WOODWARD, 4TH FLOOR BIRMINGHAM, MI 48009	OWNERS MANAGEMENT FEE
SALESFORCE.COM, INC P.O. BOX 203141 DALLAS, TX 75320-3141	SALESFORCE CRM, WEB SERVICES API, WORKFLOW
SALESFORCE.COM, INC P.O. BOX 203141 DALLAS, TX 75320-3141	LICENSE FEE
SALESFORCE.COM, INC P.O. BOX 203141 DALLAS, TX 75320-3141	LICENSE FEE
SAP AMERICA INC P.O. BOX 7780-824024 PHILADELPHIA, PA 19182-4024	SOFTWARE AGREEMENT
SAP AMERICA INC P.O. BOX 7780-824024 PHILADELPHIA, PA 19182-4024	LICENSE FEE
SECURE-24 INC. 29355 NORTHWESTERN HIGHWAY SOUTHFIELD, MI 48034	MASTER SERVICE AGREEMENT
ST PAUL TRAVELERS 91287 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-1287	WC 6/8/05 TO 6/30/07
ST. PAUL FIRE AND MARINE INS. DEPT. CH 14016 PALATINE, IL 60055-4016	PREPAID INSURANCE

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
STERLING COMMERCE (AMERICA), INC. PO BOX 8000 DUBLIN, OH 43016	NETWORK SERVICE AGREEMENT
STERLING COMMERCE (AMERICA), INC. PO BOX 8000 DUBLIN, OH 43016	SOFTWARE LICENSE AGREEMENT
TECHNOSOFT GLOBAL SERVICES PVT. LTD 24811 NORTHWESTERN HWY, SUITE 640 SOUTHFIELD, MI 48034	AGREEMENT FOR SERVICES
THE NETWORK INC. 333 RESEARCH CT. NORCROSS, GA 30092	ANNUAL FEE - HR ETHICS HOTLINE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	PREPAID INSURANCE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	PREPAID INSURANCE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	PREPAID INSURANCE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	PREPAID INSURANCE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	PREPAID INSURANCE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	PREPAID INSURANCE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	PREPAID INSURANCE
THE PLEXUS GROUPE, LLC 21805 FIELD PARKWAY, SUITE 300 DEER PARK, IL 60010	2011-2012 WC INSURANCE
THREE LICENSING LLC 2245 KINGS COURT GENEVA, IL 60134	MFG REPRESENTATION AGREEMENT
TRAVELERS 1 TOWER SQUARE HARTFORD, CT 06183	PREPAID INSURANCE EXCROW WC

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
UNUM 100 N. RIVERSIDE PLAZA, STE #2000 CHICAGO, IL 60606	LONG TERM DISABILITY PLAN - EXEMPT
UNUM LIFE INSURANCE COMPANY P.O. BOX 409548 ATLANTA, GA 30384-9548	PREPAID INSURANCE
USDA - PACA BRANCH P.O. BOX 790327 ST. LOUIS, MO 63179-0327	ANNUAL LICENSE
VISION SERVICE PLAN(IL) P.O. BOX 60000 FILE # 74619 SAN FRANCISCO, CA 94160-0001	VOLUNTARY VISION PLAN
VSP VISION 3333 QUALITY DR. RANCHO CORDOVA, CA 95670	VISION PLAN
WESTCO REMOTE SYSTEMS INC. 2195 FARADAY AVE. UNIT A CARSLBAD, CA 92008	PANASONIC CAMERA SURVILLANCE SYSTEM

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CHEF SOLUTIONS HOLDINGS, LLC 700 E MAPLE ROAD 4TH FLOOR BIRMINGHAM, MI 48009 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA
CHEF SOLUTIONS HOLDINGS, LLC 700 E MAPLE ROAD 4TH FLOOR BIRMINGHAM, MI 48009 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
CS DISTRIBUTION HOLDINGS, LLC 700 E MAPLE ROAD 4TH FLOOR BIRMINGHAM, MI 48009 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
CS DISTRIBUTION HOLDINGS, LLC 700 E MAPLE ROAD 4TH FLOOR BIRMINGHAM, MI 48009 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA
CS DISTRIBUTORS, INC. OF OHIO 1600 GRESSEL DRIVE DELPHOS, OH 45833 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA
CS DISTRIBUTORS, INC. OF OHIO 1600 GRESSEL DRIVE DELPHOS, OH 45833 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
CS PREPARED FOODS HOLDINGS, LLC 700 E MAPLE ROAD 4TH FLOOR BIRMINGHAM, MI 48009 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
CS PREPARED FOODS HOLDINGS, LLC 700 E MAPLE ROAD 4TH FLOOR BIRMINGHAM, MI 48009 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ORVAL KENT FOOD COMPANY OF LINARES, LLC 120 W. PALATINE ROAD WHEELING, IL 60090 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA
ORVAL KENT FOOD COMPANY OF LINARES, LLC 120 W. PALATINE ROAD WHEELING, IL 60090 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
ORVAL KENT FOOD COMPANY, LLC 120 W. PALATINE ROAD WHEELING, IL 60090 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA
ORVAL KENT FOOD COMPANY, LLC 120 W. PALATINE ROAD WHEELING, IL 60090 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
ORVAL KENT HOLDINGS, INC. 120 W. PALATINE ROAD WHEELING, IL 60090 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
ORVAL KENT HOLDINGS, INC. 120 W. PALATINE ROAD WHEELING, IL 60090 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA
ORVAL KENT INTERMEDIATE HOLDINGS, INC. 120 W. PALATINE ROAD WHEELING, IL 60090 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA
ORVAL KENT INTERMEDIATE HOLDINGS, INC. 120 W. PALATINE ROAD WHEELING, IL 60090 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
ORVAL KENT PARENT, LLC 120 W. PALATINE ROAD WHEELING, IL 60090 USA	WELLS FARGO CAPITAL FINANCE, INC. 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104 USA
ORVAL KENT PARENT, LLC 120 W. PALATINE ROAD WHEELING, IL 60090 USA	MISTRAL CAPITAL MANAGEMENT, LLC 650 FIFTH AVENUE 31ST FLOOR NEW YORK, NY 10019 USA

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: CHEF SOLUTIONS INC.

Case No. 11-13144(KG)
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer, Senior Vice President and Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 45 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information and belief.

Date: October 26, 2011

Signature: 

Name: Susan Sarb

Title: Chief Financial Officer, Senior Vice President and Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571.