Official Form 1 (1/08) United States Bankruptcy Court Voluntary Petition DISTRICT OF CONNECTICUT

Name of Debtor (if individual, enter Last, First, Middle): Jean-Charles Enterprises, LLC, a Corporation				of Joint D	Debtor (Spou	se)(Last, First, Midd	le):	
All Other Names used by the Debtor in the (include married, maiden, and trade names): NONE	e last 8 years				s used by the naiden, and trac		the last 8 years	
Last four digits of Soc. Sec. or Indvidual-Taxpaye (if more than one, state all): 02-0604687	er I.D. (ITIN) No./Compl	ete EIN	i i	r digits of : han one, stat		dvidual-Taxpayer	I.D. (ITIN) No./Comp	lete EIN
Street Address of Debtor (No. & Street, City, and State):					f Joint Debto	or (No. & Stree	et, City, and State):	
18 Monroe Street								
Norwalk CT		ZIPCODE 06851	,					ZIPCODE
County of Residence or of the Principal Place of Business: Fairf	ield				ence or of th of Business:	e		•
Mailing Address of Debtor (if different from SAME	street address):		Mailing	g Address	of Joint Del	OTOT (if different	from street address):	
		ZIPCODE						ZIPCODE
Location of Principal Assets of Business I (if different from street address above): SAME	Debtor	1					, , , , , , , , , , , , , , , , , , , ,	ZIPCODE
Type of Debtor (Form of organization)	Nature of (Check one bo				Chapter of l		ode Under Which Check one box)	
(Check one box.) ☐ Individual (includes Joint Debtors)	Health Care Busin	ness		Chapter 7		Пс	napter 15 Petition fo	r Recognition
See Exhibit D on page 2 of this form.	Single Asset Real	Estate as defined		Chapter 9		_	f a Foreign Main Pr	
Corporation (includes LLC and LLP)	in 11 U.S.C. § 10	I (51B)		Chapter 1		Псь	napter 15 Petition fo	r Recognition
Partnership	Railroad		2.77	Chapter 1 Chapter 1			a Foreign Nonmain	
Other (if debtor is not one of the above	Stockbroker				Nature of	Debts (Chec	ck one box)	
entities, check this box and state type of	Commodity Broke	er .	D∈	Debts are primarily consumer debts, defined Debts are primarily				
entity below	Clearing Bank Other					"incurred by an		ess debts.
	Ome			individual primarily for a personal, family, or household purpose"				
	Tax-Exem (Check box, ii		_		• •	ter 11 Debtors	:	
	Debtor is a tax-ex-	empt organization	Check o	ne box:				
	under Title 26 of t	he United States	l l				U.S.C. § 101(51D)	
	Code (the Internal	Revenue Code).	Debto	or is not a	small busine	ess debtor as de	fined in 11 U.S.C. §	§ 101(51D).
Filing Fee (Check	one box)		Check i	f:				
Full Filing Fee attached							ed debts (excluding	debts owed
Filing Fee to be paid in installments (applicable signed application for the court's consideration			to ins	to insiders or affiliates) are less than \$2,190,000.				
to pay fee except in installments. Rule 1006(b)			Check a	ll applica	able boxes:			
Filing Fee waiver requested (applicable to char	eter 7 individuals only). N	fust attach	☐ A pla	A plan is being filed with this petition				
signed application for the court's consideration			I	Acceptances of the plan were solicited prepetition from one or more				r more
			class	es of crec	litors, in acc	ordance with 11	U.S.C. § 1126(b).	
Statistical/Administrative Information							THIS SPACE IS FOR (COURT USE ONLY
Debtor estimates that funds will be available t								
Debtor estimates that, after any exempt prope distribution to unsecured creditors.	rty is excluded and admir	nistrative expenses	paid, there wi	ll be no fu	nds available fo). DL		
Estimated Number of Creditors		 						
			25	001-				
1-49 50-99 100-199 200-9		5,001- 10,0 10,000 25,0		000	50,001- 100,000	Over 100,000		
Estimated Assets					П			
\$0 to \$50,001 to \$100,001 to \$500, \$50,000 \$100,000 \$500,000 to \$1		_ <u> </u> \$10,000,001 \$50 to \$50 to \$		00,000,001 \$500	\$500,000,001 to \$1 billion	More than \$1 billion		
millio		million mill		lion	.o or omion			
Estimated Liabilities	r		П		Π.			
\$0 to \$50,001 to \$100,001 to \$500, \$50,000 \$100,000 \$500,000 to \$1		\$10,000,001 \$50 to \$50 to \$,000,001 \$10 100 to 5	00,000,001 \$500	\$500,000,001 to \$1 billion	More than \$1 billion		
millio		million mill		lion				ļ

Official Form 1 (1/08)		FORM B1, Page 2
Voluntary Petition	Name of Debtor(s): Jean-Charles Enterpri	ses LLC
(This page must be completed and filed in every case)	a Corporation	
All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach addit	tional sheet)
Location Where Filed:	Case Number:	Date Filed:
District of Connecticut (NewHaven)	05-51334	9/30/05
Location Where Filed:	Case Number:	Date Filed:
District of Connecticut (NewHaven)	06-50099	3/31/06
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate	of this Debtor (If more than one	, attach additional sheet)
Name of Debtor:	Case Number:	Date Filed:
NONE District:	Relationship:	Judge:
	results is in p.	Judge
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) Exhibit A is attached and made a part of this petition	(To be completed whose debts are p I, the attorney for the petitioner named in have informed the petitioner that [he or s	the] may proceed under chapter 7, 11, 12 I have explained the relief available under
	Signature of Attorney for Debtor(s)	Date
	Exhibit C	
Yes, and exhibit C is attached and made a part of this petition. No (To be completed by every individual debtor. If a joint petition is filed, ea Exhibit D completed and signed by the debtor is attached and made of this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached.	de part of this petition.	ate Exhibit D.)
	Regarding the Debtor - Venue	
Debtor has been domiciled or has had a residence, principal place of the preceding the date of this petition or for a longer part of such 180 days. There is a bankruptcy case concerning debtor's affiliate, general partner. Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defent the interests of the parties will be served in regard to the relief sought.	is than in any other District. er, or partnership pending in this District. of business or principal assets in the United Stanting in a federal or	States in this District, or has no
	Resides as a Tenant of Residential Proper pplicable boxes.)	rty
Landford has a judgment against the debtor for possession of del	· ·	ne following.)
	(Name of landlord that obtained ju	idgment)
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	e circumstances under which the debtor wou sion, after the judgment for possession was e	ıld be permitted to cure the intered, and
Debtor has included with this petition the deposit with the court period after the filing of the petition.	of any rent that would become due during th	ie 30-day
☐ Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(I)).	

Voluntary Petition	Name of Debtor(s): Jean-Charles Enterprises, LLC,
(This page must be completed and filed in every case)	a Corporation
S	Signatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)	☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	x
Signature of Debtor	(Signature of Foreign Representative)
X	(Signature of Foreign Representative)
Signature of Joint Debtor	
	(Printed name of Foreign Representative)
Telephone Number (if not represented by attorney)	08/14/2008
	(Date)
Date	
Signature of Attorney* X Signature of Attorney in Debto(s) James M. Nugent ct: 08822 Printed Name of Adorney for Debtor(s) Harlow, Adams & Friedman, P.C. Firm Name 300 Bic Drive Address	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Milford CT 06461	Printed Name and title, if any, of Bankruptcy Petition Preparer
(203) 878-0661 Telephone Number	
O8/14/2008 Date *In a case in which § 707(b)(4)(D) applies, this signature also	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date Signature of bankruptcy petition preparer or officer, principal, responsible
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Signature of Authorized Individual	-
Hearns Jean-Charles	-
Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets
Member	conforming to the appropriate official form for each person.
Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or
08/14/2008	imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

nre Jean-Charles Enterpris a Corporation	ses, LLC,			Case No. Chapter 11	
			/ Debtor		
	Exhibit "A"	to Volunta	ry Petition		
f debtor is required to file periodic reports 5(d) of the Securities Exchange Act of 1 attached to the petition.)					
If any of debtor's securities are regitive the SEC file number is	istered under section 12 o	of the Securities and	Exchange Act of 1934,		
2. The following financial data is the la	atest available information	and refers to the de	ebtor's condition on		, ,
a. Total assets b. Total debts (including debts liste	ed in 2.c., below)	\$ \$	725,000.00 870,935.06		
c. Debt securities held by more that	an 500 holders.	1			
Debt Issue	Туре	Total \$ Ai		Approximate Number of Holders	
		\$ \$ \$			
d. Number of shares of preferred s e. Number of shares of common s			NONE NONE		NONE NONE
Comments, if any: NONE					
3. Brief description of debtor's busines Real estate ownersh					
4. List the name of any person who din the debtor: Hearns Jean-Charles	·	controls, or holds, wi	th power to vote, 5% or	more of the voting sec	urities of

In re	Jean-Charles Enterprises,	LLC	Case No.	
	a Corporation		Chapter	11
-		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Cla is Contingen Unliquidated Disputed, or Subject to Setoff	t, ,	Amount of Claim (If Secured Also State Value of Security)
1	Phone:	Mortgage		D	\$ 350,000.00
AJJ Enterprises, LLP	Modugno, Modugno & Modugno				
c/o Modugno, Modugno & Modugno	30 Westoirt Ave., 1st Fl.		*Value:		\$ 725,000.00
30 Westport Ave., 1st Fl.	Norwalk CT 06851-3915	Net	${\it Unsecured:}$		\$ 100,168.58
Norwalk CT 06851-3915		*Prior 1	Liens Exist		
2	Phone:	Mortgage		D	\$ 30,000.00
EINA Realty	EINA Realty				
P.O. Box 316	P.O. Box 316		*Value:		\$ 725,000.00
Flatbush Station	Flatbush Station	Net	Unsecured:		\$ 30,000.00
Brooklyn NY 11226	Brooklyn NY 11226	*Prior 1	Liens Exist		
3	Phone:	taxes			\$ 12,289.68
City of Norwalk	City of Norwalk				
125 East Avenue	125 East Avenue				
P.O. Box 5125	P.O. Box 5125				
Norwalk CT 06856-5125	Norwalk CT 06856-5125		*		
4	Phone:	Utility Bills			\$ 1,406.58
SNEW	SNEW				
P.O. Box 400	P.O. Box 400	ļ			
1 State Street	1 State Street				
Norwalk CT 06856-0400	Norwalk CT 06856-0400				
5	Phone:				\$ 1,280.00
US Dept. of the Treasury-FMS	US Dept. of the Treasury-FMS				
c/o Linebarger Goggan Blair &	c/o Linebarger Goggan Blair &				
1301 Travis St., Suite 210	1301 Travis St., Suite 210				
Houston TX 77002	Houston TX 77002				
		<u> </u>			

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

ne: W . Box 400 tate Street walk CT 06856-0400 ne: keegas . Box 150492 tford CT 06115-0492	Utility Bills Utility Bills		\$ 777.07 \$ 609.78
. Box 400 tate Street walk CT 06856-0400 ne: keegas . Box 150492 tford CT 06115-0492			\$ 609.78
tate Street walk CT 06856-0400 ne: keegas . Box 150492 tford CT 06115-0492			\$ 609.78
walk CT 06856-0400 ne: keegas . Box 150492 tford CT 06115-0492			\$ 609.78
ne: keegas . Box 150492 tford CT 06115-0492			\$ 609.78
keegas . Box 150492 tford CT 06115-0492			\$ 609.78
. Box 150492 tford CT 06115-0492			
tford CT 06115-0492			
ne:	****		
	Water Bill		\$ 431.37
y of Norwalk			
ond Taxing DistWater Dept	<u> </u>	ļ	
Water Street, POB 468			
walk CT 06856-0468			
ne:	taxes		\$ 250.00
te of Connecticut DRS			
Sigourney Street			
tford CT 06106		1144	
ne:			\$ 1.00
igno, Modugno & Modugno			
Westport Ave., 1st Fl.			
walk CT 06851-3915			
ne:		C	\$ 1.00
igno, Modugno & Modugno		Į.	
Westport Ave., 1st Fl.			·
	ne: ugno, Modugno & Modugno Westport Ave., 1st Fl. walk CT 06851-3915 ne: ugno, Modugno & Modugno Westport Ave., 1st Fl. walk CT 06851-3915	ugno, Modugno & Modugno Westport Ave., 1st Fl. walk CT 06851-3915 ne: ugno, Modugno & Modugno Westport Ave., 1st Fl.	Mestport Ave., 1st F1. Walk CT 06851-3915 THE: Diagno, Modugno & Modugno Westport Ave., 1st F1.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

, Hearns Jean-Charles	Member	of the	Corporation	named
as debtor in this case, declare under penalty of per	ury that I have read the foregoing List of Creditors I			and that
they are true and correct to the best of my knowled	ge, information and belief.	• •	3	
Date: <u>8/14/2008</u> Signature Name: Title:	Hearns Jean-Charles Member		<u>_</u>	

	n-Charles Enterprises, LLC, Corporation		Case No. Chapter 11
Atto	rney for Debtor: James M. Nugent		/ Debtor
	LIST OF EQUITY	SECURI	TY HOLDERS
Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
	Debtor has no Equity Security Holders		
	DECLARATION UNDER PENALTY OF P	ERJURY (ON BEHALF OF A CORPORATION
l, Hearn	s Jean-Charles , Member		of the <u>corporation</u> named as
best of my	nis case, declare under penalty of perjury that I have read the fore knowledge, information and belief.	(quity Security Holders and that they are true and correct to the
Jaie. <u>U8/</u>	14/2008		Mearns Jean-Charles

No continuation sheets attached

In re <i>Jean-Charles Enterprises,</i>	LLC	, Case No	
Debtor(s)		, (if know	n)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest,	Amount of Secured Claim
	HusbandI Wife\ Joint Community	J Secured Claim or	
18 Monroe Street, Norwalk, CT		\$ 725,000.00	\$ 855,168.58
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·			
	and the second s		

(Report also on Summary of Schedules.)

725,000.00

ln	re	Jean-Charles	Enterprises,	LLC

Creditor's Name and

Brooklyn NY 11226

continuation sheets attached

Debtor(s)

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Case No.	
_	(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Date Claim was Incurred, Nature

Value: \$ 725,000.00

Mailing Address Unliquidated Disputed Without of Lien, and Description and Market Portion, If Any Including ZIP Code and Value of Property Subject to Lien **Deducting Value** Co-Debtor Account Number of Collateral (See Instructions Above.) H--Husband W--Wife J--Joint C--Community Account No: \$ 350,000.00 \$ 100,168.58 Creditor # : 1 Mortgage AJJ Enterprises, LLP c/o Modugno, Modugno & Modugno 30 Westport Ave., 1st F1. Norwalk CT 06851-3915 Value: \$ 725,000.00 Account No: Modugno, Modugno & Modugno Representing: 30 Westoirt Ave., 1st Fl. Norwalk CT 06851-3915 AJJ Enterprises, LLP Value: Account No: \$ 30,000.00 \$ 30,000.00 Creditor # : 2 Mortgage EINA Realty P.O. Box 316 Flatbush Station

Subtotal \$ \$ 380,000.00 \$ 130,168.58

(Total of this page)

Total \$ (Use only on last page)

(Report also on Summary of (If applicable, report also on

Amount of Claim

Schedules.)

(ii applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

Unsecured

n	re Jean-Charles	Enterprises,	LLC
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Case No	
	(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

·		1		(Continuation Sheet)			_		
Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	H-W-J-	of Lien, and I	as Incurred, Nature Description and Market Derty Subject to Lien	Continuent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 5156 Creditor # : 3 First County Bank P.O. Box 1415 Stamford CT 06904-1415		7 - 17 - 10 - 17	Mortgage	25,000.00				\$ 475,168.58	\$ 0.00
Account No: 5156 Representing: First County Bank		The state of the s	Wofsey,	Rosen, Kweskin & Kuria der Street d CT 06901					
Account No:			Value:						
Account No:			Value:			1.15			
Account No:			Value:			moreov			
Account No:			Value:						
Sheet no. 1 of 1 continuation sheets	atta	.che			ubte			\$ 475,168.58	\$ 0.00
Holding Secured Claims				(Tota (Use only	al of th T on las	otal	\$	\$ 855,168.58	\$ 130,168.58

(Report also on Summary of Schedules.)

Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In	ro	Jean-Charles	Enterprises.	LLC
4 I J	16			

Case No.	
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(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filling of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

	- open the total also on the statistical outliniary of contain Elabilities and Rolated Bata.
	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
\boxtimes	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

drug, or another substance. 11 U.S.C. § 507(a)(10).

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Case No	

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor		Claim was Incurred and sideration for Claim	Contingent	Unliquidated	Disputed	С	ount of laim	Entir	ount tied to ority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 City of Norwalk 125 East Avenue P.O. Box 5125 Norwalk CT 06856-5125		taxes	<u> </u>	11444				, 289 . 68	\$ 12,	.289.68	\$ 0.00
Account No: Creditor # : 2 City of Norwalk Second Taxing DistWater Dept 164 Water Street, POB 468 Norwalk CT 06856-0468		Water Bi					\$	431.37	\$	431.37	\$ 0.00
Account No: Creditor # : 3 State of Connecticut DRS 25 Sigourney Street Hartford CT 06106		taxes			1000	T. T	\$	250.00	\$	250.00	\$ 0.00
Account No:											
Account No:										:	
Account No:				7,710,000		TRANSCO				3	
Sheet No. 1 of 1 continuation sheet to Schedule of Creditors Holding Priority Claims			Sub (Total of Total of Suge of the completed Schedule E. Report tota Summary of Sc	this p Fot a at als	pag al \$ so o	ie) h		971.05 971.05	12,	971.05	0.00
			page of the completed Schedule E. If applicablical Summary of Certain Liabilities and Relate		por	t			12,	971.05	0.00

ln	re	Jean-Charles	Enterprises,	LLC

Case No	
_	(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:				Х	_		\$ 1.00
Creditor # : 1 Alphonse Pascarelli, Jr. 46 Filed Street Norwalk CT 06851	-						
Account No:		_					
Representing: Alphonse Pascarelli, Jr.			Modugno, Modugno & Modugno 30 Westport Ave., 1st Fl. Norwalk CT 06851-3915				
Account No:	_	\vdash		X	_	H	\$ 1.00
Creditor # : 2 Edward A. Bartolo 229 Mayfield Drive Trumbull CT 06611		7114					
Account No:							1
Representing: Edward A. Bartolo			Modugno, Modugno & Modugno 30 Westport Ave., 1st F1. Norwalk CT 06851-3915				
1 continuation sheets attached			S	ubte	ota	1\$	\$ 2.00
			(Lies and an instruction of the completed School in E. Departicles as Summary		ota	1\$	

and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	H	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife	Contingent	Iniiquidated	Disputed	Amount of Claim
			loint Community	١	ر		
Account No: 0767							\$ 777.07
Creditor # : 3 SNEW P.O. Box 400 1 State Street Norwalk CT 06856-0400			Utility Bills	- Aprilia April			
Account No: 0016							\$ 1,406.58
Creditor # : 4 SNEW P.O. Box 400 1 State Street Norwalk CT 06856-0400	5	- appeal	Utility Bills	- Parket Area		a particular de la companya de la co	, ,
Account No: 583A		+-				\vdash	\$ 1,280.00
Creditor # : 5 US Dept. of the Treasury-FMS c/o Linebarger Goggan Blair & 1301 Travis St., Suite 210 Houston TX 77002							
Account No: 0072	+	\vdash				-	\$ 609.78
Creditor # : 6 Yankeegas P.O. Box 150492 Hartford CT 06115-0492		2000	Utility Bills				
Account No:							
Account No:						,	
	1						
Sheet No. 1 of 1 continuation sheets attached	ched	to S	chedule of	Subt	otai	\$	\$ 4,073.43
Creditors Holding Unsecured Nonpriority Claims			(Use only on last page of the completed Schedule F. Report also on Summa and if applicable on the Statistical Summary of Certain Liabilities an	T ary of Sc	ota hedu	l \$	\$ 4,075.43

n	re	Jean-Charles	Enterprises.	T.T.C
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- /	Debtor

Case No.	

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

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Debtor

Case No.	

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
	•

In re Jean-Charle	es Enterprises,	LLC,	а	Corporation		Case No. Chapter	11
					/ Debtor		

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 725,000.00	n erununggen en erstenden Reden Oktob Stansballer seine Reden Oktob	
B-Personal Property	Yes	3	\$ 0.00	andersteinische die deutscheite Se Bereiche Berline ist die Sie Berlindstein deutscheiten bei	i propriori dell'objetti delle di 1950 i il comporte di più di 1951 i propriori di possioni di
C-Property Claimed as Exempt	No	0	ndringsbergen between stern Sternbergeren bestellt die de Bengeren sternbergeren bestellt		rain iko espanjungast 12. siperalandah diberi 12. siperalandah diberia
D-Creditors Holding Secured Claims	Yes	2		\$ 855,168.58	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 12,971.05	etip di algorimento es- mano esti actorismo esti di con esta esti manda esti di con-
F-Creditors Holding Unsecured Nonpriority Claims	Yes	2	oli e sampla escele e enema eller egesione escelente	\$ 4,075.43	remaine de la companya de la company
G-Executory Contracts and Unexpired Leases	Yes	1			este application de la celebra est a des se application de la president de la celebra
H-Codebtors	Yes	1			edollusoidodus läes Sendrees sposiologies
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
тот	AL	12	\$ 725,000.00	\$ 872,215.06	

in re <i>Jean-Charles</i>	Enterprises,	LLC,	a	Corporation		Case No.	
						Chapter	11
					/ Debtor		
					, DODIOI		

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ -
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

nre <i>Jean-Charles l</i>	Enterprises, LLC,	a	Corporation	(Case No.	
	Debtor				•	(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

, <u>Hearns Jean-Charles</u>	, Member	of the Corporation		
named as debtor in this case, declare under pen	alty of perjury that I have rea	the foregoing summary and schedules, consisting of	_13	_sheets,
and that they are true and correct to the best of r	my knowledge, information, a	and belief.		
Date: 8/14/2008	Signature_	1100		
	Name: 1	Hearns Jean-Charles		
	Title: 1	Member		

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

in :		Case No. Chapter 11	
	Attorney for Debtor: James M. Nugent	tor	
	STATEMENT PURSUANT TO RULE 20	016(B)	
The	e undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:		
1.	The undersigned is the attorney for the debtor(s) in this case.		
2.	 The compensation paid or agreed to be paid by the debtor(s), to the undersigned a) For legal services rendered or to be rendered in contemplation of and in connection with this case	\$	
3.	\$of the filing fee in this case has been paid.		
4.	 The Services rendered or to be rendered include the following: a) Analysis of the financial situation, and rendering advice and assistance to the file a petition under title 11 of the United States Code. b) Preparation and filing of the petition, schedules, statement of financial affairs court. c) Representation of the debtor(s) at the meeting of creditors. 		•
5.	The source of payments made by the debtor(s) to the undersigned was from easiervices performed, and None other	arnings, wages and	d compensation for
6.	The source of payments to be made by the debtor(s) to the undersigned for the be from earnings, wages and compensation for services performed, and <code>None other</code>	unpaid balance re	maining, if any, will
7.	The undersigned has received no transfer, assignment or pledge of property from the value stated: None	om debtor(s) exce	pt the following for
8.	The undersigned has not shared or agreed to share with any other entity, other law firm, any compensation paid or to be paid except as follows:	than with membe	rs of undersigned's
Dat	Attorney for Petitioner: James M. Nugent Harlov, Adams & Friedman, P.C. 300 Bic Drive Milford CT 06461		

(203) 878-0661

In re	Jea	an-Charles Enterprises, LLC,	Cas	se No.	
	a	Corporation	Cha	apter	11
			/ Debtor		
	Attor	rney for Debtor: James M. Nugent	-		

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached master mailing list of creditors is true and correct to the best of our knowledge.

Date: 08/14/2008

AJJ Enterprises, LLP c/o Modugno, Modugno & Modugno 30 Westport Ave., 1st Fl. Norwalk, CT 06851-3915

Alphonse Pascarelli, Jr. 46 Filed Street Norwalk, CT 06851

City of Norwalk 125 East Avenue P.O. Box 5125 Norwalk, CT 06856-5125

City of Norwalk Second Taxing Dist.-Water Dept 164 Water Street, POB 468 Norwalk, CT 06856-0468

Edward A. Bartolo 229 Mayfield Drive Trumbull, CT 06611

EINA Realty P.O. Box 316 Flatbush Station Brooklyn, NY 11226

First County Bank P.O. Box 1415 Stamford, CT 06904-1415

Modugno, Modugno & Modugno 30 Westport Ave., 1st Fl. Norwalk, CT 06851-3915

Modugno, Modugno & Modugno 30 Westoirt Ave., 1st Fl. Norwalk, CT 06851-3915

SNEW

P.O. Box 400 1 State Street Norwalk, CT 06856-0400

State of Connecticut DRS 25 Sigourney Street Hartford, CT 06106

US Dept. of the Treasury-FMS c/o Linebarger Goggan Blair & 1301 Travis St., Suite 210 Houston, TX 77002

Wofsey, Rosen, Kweskin & Kuria 600 Summer Street Stamford, CT 06901 Yankeegas P.O. Box 150492 Hartford, CT 06115-0492