Case:10-12373-SBB Doc#:1 Filed:02/09/10 Entered:02/09/10 18:25:28 Page1 of 7 B1 (Official Form 1) (1/08)

United States Bankruptcy Court District of Colorado						Vo	oluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle): Raining Sun Enterprises, Inc.				Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 20-3207956				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):					
Street Address of Debtor (No. & Street, City, State & Zip Code):  2370 E Lake Creek Rd Edwards, CO				Street Add	ress of Jo	int Deb	tor (No. & Stree	et, City, S	State & Zip Code):
Luwaius, CO	ZIPCOD	ZIPCODE <b>81632-8198</b>			Í -				ZIPCODE
County of Residence or of the Principal Place of Bu <b>Eagle</b>	isiness:						he Principal Pla		
Mailing Address of Debtor (if different from street	address)			Mailing Ac	ldress of	Joint De	ebtor (if differen	nt from st	treet address):
	ZIPCOD	E							ZIPCODE
Location of Principal Assets of Business Debtor (if	different fro	om street address	s abo	ove):					
2370 E Lake Creek Rd, Edwards, CO			_			•			ZIPCODE <b>81632-8198</b>
Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Check one box.)  ual (includes Joint Debtors)  hibit D on page 2 of this form. ation (includes LLC and LLP)  ship  If debtor is not one of the above entities,    Health Care Business     Single Asset Real Estat   U.S.C. § 101(51B)     Railroad     Stockbroker     Commodity Broker			box.) as defined i  Entity oplicable.) organization	under	Chapter 11 Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  Nature of Debts (Check one box.) Debts are primarily consumer Check defined in 11 U.S.C. \$ 101(8) as "incurred by an individual primarily for a			
Filing Fee (Check one b	ox)			Check one	hov:		Chapter 11 I	Debtors	
<ul> <li>✓ Full Filing Fee attached</li> <li>☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> </ul>				<ul> <li>□ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Check if:</li> <li>□ Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000.</li> </ul>					
☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Check all a	<b>applicabl</b> s being fi nces of th	e boxes led with ne plan v	this petition		n from one or more classes of ).
Statistical/Administrative Information THIS SPACE IS F							THIS SPACE IS FOR COURT USE ONLY		
	)00- )00	5,001- 10,000	10,0 25,0		25,001- 50,000		50,001- 100,000	Over 100,000	0
Estimated Assets		\$10,000,001 to \$50 million		,000,001 to 0 million	\$100,000 to \$500		\$500,000,001 to \$1 billion	More th	
Estimated Liabilities		\$10,000,001 to \$50 million		,000,001 to 0 million	\$100,00 to \$500		\$500,000,001 to \$1 billion	More th	

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B1 (Official Form 1) (1/08)

B1 (Official Form 1) (1/08) <b>Voluntary Petition</b>	Name of Debtor(s):	Page 2		
(This page must be completed and filed in every case)	Raining Sun Enterprises, Inc.			
Prior Bankruptcy Case Filed Within Last 8		ı additional sheet)		
Location Where Filed: <b>None</b>	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	ore than one, attach additional sheet)		
Name of Debtor: None	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.  Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition that I have informed the petitioner that [he or she] may proceed the relief available under each such chapter. I furth that I delivered to the debtor the notice required by § 342(Bankruptcy Code.				
	Signature of Attorney for Debtor(s)	Date		
Exhi  (To be completed by every individual debtor. If a joint petition is filed, e  Exhibit D completed and signed by the debtor is attached and ma  If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.	ade a part of this petition.	ach a separate Exhibit D.)		
	<u> </u>			
	0 days than in any other District.			
Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg	lace of business or principal assets but is a defendant in an action or pr	s in the United States in this District, proceeding [in a federal or state court]		
Certification by a Debtor Who Reside		Property		
Landlord has a judgment against the debtor for possession of deb	plicable boxes.) btor's residence. (If box checked, c	complete the following.)		
(Name of landlord or less	or that obtained judgment)			
·	ndlord or lessor)			
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos				
Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due d	luring the 30-day period after the		
☐ Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(l)).			

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# **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

Raining Sun Enterprises, Inc.

### **Signatures**

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor Χ Signature of Joint Debtor Telephone Number (If not represented by attorney)

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signa	ature of Foreig	n Representat	ive	
Printe	ed Name of Fo	reign Represe	entative	

### Signature of Attorney\*

### X /s/ John Wasserman

February 9, 2010

information in the schedules is incorrect.

Date

Signature of Attorney for Debtor(s)

John Wasserman 10011 Sender & Wasserman, P.C. 1660 Lincoln St. Suite 2200 Denver, CO 80264 (303) 296-1999 Fax: (303) 296-7600 wasserman@sendwass.com

### **Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address			

## Signature of Debtor (Corporation/Partnership)

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joette Gilbert Signature of Authorized Individual Joette Gilbert Printed Name of Authorized Individual Vice President

Title of Authorized Individual February 9, 2010

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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### United States Bankruptcy Court District of Colorado

IN RE:	Case No.
Raining Sun Enterprises, Inc.	Chapter 11
Debtor(s)	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
American National Bank 3033 E 1st Ave Ste 300 Denver, CO 80206-5619	Frederick G. Aldrich 601 28 1/4 Rd Unit A Grand Junction, CO 81506-6022			5,376,512.76 Collateral: 3,600,000.00 Unsecured: 2,316,512.76
Ortiz's Masonry PO Box 2384 Vail, CO 81658-2384				44,419.17
Pinnacol Assurance 7501 E Lowry Blvd Denver, CO 80230-7006	(800) 873-7242			21,858.01
Telemark Drywall, Inc. PO Box 12 Edwards, CO 81632-0012				20,161.00
RC Tile And Marble PO Box 4413 Avon, CO 81620-4413				10,300.00
Wagner Electric PO Box 1620 Avon, CO 81620-1620				6,020.47
Otto Porterfield & Ayres, LLC 101 Eagle Rd., Building 8 Avon, CO 81620				3,600.00
Acadia Woods, Inc. PO Box 1256 Edwards, CO 81632-1256				3,000.00
Vail Valley Gutter PO Box 411 Avon, CO 81620-0411				390.00
Colorado Dept. Health And Environment 4300 Cherry Creek Drive South Denver, CO 80246				245.00

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date:	February 9, 2010	Signature:	/s/ Joette Gilbert
		•	

Joette Gilbert, Vice President

(Print Name and Title)

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# United States Bankruptcy Court District of Colorado

IN RE:		Case No
Raining Sun Enterprises, Inc.	Debtor(s)	Chapter 11
	VERIFICATION OF CREDITOR MATRI	IX
The above named debtor(s) hereby ve	erify(ies) that the attached matrix listing creditors	s is true to the best of my(our) knowledge.
Date: February 9, 2010	Signature: /s/ Joette Gilbert	
	Joette Gilbert, Vice President	Debtor
_		
Date:	Signature:	Joint Debtor, if any

Acadia Woods, Inc. PO Box 1256 Edwards, CO 81632-1256

American National Bank 3033 E 1st Ave Ste 300 Denver, CO 80206-5619

Colorado Dept. Health And Environment 4300 Cherry Creek Drive South Denver, CO 80246

Frederick G. Aldrich 601 28 1/4 Rd Unit A Grand Junction, CO 81506-6022

Ortiz's Masonry PO Box 2384 Vail, CO 81658-2384

Otto Porterfield & Ayres, LLC 101 Eagle Rd., Building 8 Avon, CO 81620

Pinnacol Assurance 7501 E Lowry Blvd Denver, CO 80230-7006

RC Tile And Marble PO Box 4413 Avon, CO 81620-4413

Telemark Drywall, Inc. PO Box 12 Edwards, CO 81632-0012

Vail Valley Gutter PO Box 411 Avon, CO 81620-0411

Wagner Electric PO Box 1620 Avon, CO 81620-1620