WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

### UNITED STATES BANKRUPTCY COURT

### NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

### 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

### 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

### **Chapter 7:** Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

### Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

### Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

### 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at <a href="http://www.uscourts.gov/bkforms/bankruptcy">http://www.uscourts.gov/bkforms/bankruptcy</a> forms.html#procedure.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

B201B (FORTE 2018) (0.73) 1550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page 3 of 67

### United States Bankruptcy Court District of Colorado

IN RE:		Case No.
Rothberg, Bruce J & Lakey, Lori A		Chapter 11
<u> </u>	Debtor(s)	•

	OF NOTICE TO CONSUMER DEBTOR(S) 42(b) OF THE BANKRUPTCY CODE	
Certificate of [N	on-Attorney] Bankruptcy Petition Preparer	
I, the [non-attorney] bankruptcy petition preparer signotice, as required by § 342(b) of the Bankruptcy C	gning the debtor's petition, hereby certify that I delivered ode.	to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petitic Address:	petition preparer the Social Securit principal, response the bankruptcy pe	
X	(Required by 11 V), principal, responsible person, or	U.S.C. § 110.)
partner whose Social Security number is provided a	bove.	
	Certificate of the Debtor	
I (We), the debtor(s), affirm that I (we) have received	ed and read the attached notice, as required by § 342(b) of	f the Bankruptcy Code.
Rothberg, Bruce J & Lakey, Lori A	X /s/ Bruce J Rothberg	8/24/2010
Printed Name(s) of Debtor(s)	Signature of Debtor	Date
Case No. (if known)	X /s/ Lori A Lakey	8/24/2010
	Signature of Joint Debtor (if any)	Date

 $\textbf{Instructions:} \ Attach\ a\ copy\ of\ Form\ B\ 201A,\ Notice\ to\ Consumer\ Debtor(s)\ Under\ \S\ 342(b)\ of\ the\ Bankruptcy\ Code.$ 

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page4 of 67

## **B22B** (Official Form 22B) (Chapter 11) (01/08)

In re: Rothberg	ı, Bruce J & Lakey, Lori A	
	Debtor(s)	
Case Number:		
	(If known)	

### CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

		Part I. (	CALCULATIO	ON OF MO	ONTHLY INCO	OME		
1	Mar a. [ b. [	ital/filing status. Check the box the Unmarried. Complete only Column Married not filing jointly. Comp	ımn A ("Debto	or's Incom	e") for Lines 2-	10.		ected.
	<ul> <li>b. ☐ Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10.</li> <li>c. ☑ Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10.</li> </ul>							
	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.						Column A Debtor's Income	Column B Spouse's Income
2	2 Gross wages, salary, tips, bonuses, overtime, commissions.						\$	\$ 1,353.75
	Line busi	income from the operation of a but a and enter the difference in the appress, profession or farm, enter aggregate enter a number less than zero.	propriate colun	nn(s) of Lin	e 3. If more than	n one		
3	a.	Gross receipts		\$				
	b.	Ordinary and necessary business	expenses	\$				
	c.	Business income		Subtract I Line a	Line b from		\$	\$
		rental and other real property incrence in the appropriate column(s)						
4	a.	Gross receipts		\$				
4	b.	Ordinary and necessary operating	expenses	\$				
	c.	Rental income		Subtract I Line a	Line b from		\$	\$
5	Inte	rest, dividends, and royalties.					\$	\$
6	Pens	sion and retirement income.					\$	\$
7	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.  \$\$\$\$\$\$\$						\$	
8	Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in							
	cla	employment compensation imed to be a benefit under the cial Security Act	Debtor \$		Spouse \$		\$	\$

# Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page5 of 67

# B22B (Official Form 22B) (Chapter 11) (01/08)

9	Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.							
	a.	Private Disability Insurance	\$	3,500.00				
	b. \$					3,500.00	\$	
10		<b>total of current monthly income.</b> Add Lines 2 thru 9 in Column A, and bleted, add Lines 2 through 9 in Column B. Enter the total(s).	Column B is	\$	3,500.00	\$	1,353.75	
11	, , , , , , , , , , , , , , , , , , ,							4,853.75
	Part II. VERIFICATION							
	I declare under penalty of perjury that the information provided in this statement is true and correct. ( <i>If this a joint case, both debtors must sign.</i> )							
12	Date	: August 24, 2010 Signature: /s/ Bruce J Rothberg		(Debtor)				
	Date	: August 24, 2010 Signature: /s/ Lori A Lakey	(Jo	int Debtor, if any)				

Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page6 of 67 B1 (Official Form 1) (4/10)

United States Bankruptcy Court District of Colorado					Vo	luntary Petiti	on					
Name of Debtor (if individual, enter Last, First, Mi Rothberg, Bruce J	liddle)	):			ame of Jo		or (Spot	ıse) (Last, First,	Middle):			
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):  See Schedule Attached	years			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  See Schedule Attached				8 years				
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 2608	er I.D.	(ITIN) No.	/Complete					or Individual-T	axpayer I	.D. (ITIN) No./Comp	lete	
Street Address of Debtor (No. & Street, City, State 6359 S Locust Way Centennial, CO	e & Zi	ip Code):		6	treet Add 359 S L entenr	ocust	Way	tor (No. & Stree	et, City, S	tate & Zip Code):		
Ceriteriniai, CO	Z	IPCODE <b>8(</b>	0111	<b>-</b>   Ŭ	entem	nai, CC	,		Γ	ZIPCODE 80111		
County of Residence or of the Principal Place of Boardanabae	Busine	ss:		Α	rapaho	е		he Principal Pla				
Mailing Address of Debtor (if different from street	t addr	ress)		M	Iailing Ad	ddress of	Joint D	ebtor (if differer	nt from str	reet address):		
	Z	IPCODE								ZIPCODE		
Location of Principal Assets of Business Debtor (if	f diffe	erent from st	reet addres	s above)	):							
6359 S Locust Way, Centennial,										ZIPCODE		
Type of Debtor (Form of Organization) (Check one box.)  ✓ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)		☐ Health O☐ Single A☐ U.S.C. {	Care Busine Asset Real F 3 101(51B)	one box	K.)	n 11	☐ CI		n is Filed ☐ Ch Red Ma	y Code Under Whicl I (Check one box.) apter 15 Petition for cognition of a Foreign ain Proceeding apter 15 Petition for		
Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)		☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other			napter 13	Red No <b>Nature o</b> (Check or	cognition of a Foreign onmain Proceeding f Debts ne box.)					
		Debtor i Title 26	Check box s a tax-exe	Debts are primarily consumer debts, defined in 11 U.S.C. \$ 101(8) as "incurred by an individual primarily for a personal, family, or house-			Debts are probusiness del	-				
Filing Fee (Check one box)								pter 11 Debtors	s			
✓ Full Filing Fee attached				or is a sr	mall busii			fined in 11 U.S.s defined in 11 U				
Filing Fee to be paid in installments (Applicable only). Must attach signed application for the couconsideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia	urt's e to pa	ay fee	Check i	<b>f:</b> or's aggi	regate no	ncontinge	ent liqui	dated debts owe	d to non-i	insiders or affiliates a		
Filing Fee waiver requested (Applicable to chapt only). Must attach signed application for the couconsideration. See Official Form 3B.	oter 7 i		than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereaf  Check all applicable boxes:  A plan is being filed with this petition  Acceptances of the plan were solicited prepetition from one or more classes of creditors, accordance with 11 U.S.C. § 1126(b).									
Statistical/Administrative Information  ☐ Debtor estimates that funds will be available for Debtor estimates that, after any exempt propert distribution to unsecured creditors.						id, there v	will be n	o funds availab	le for	THIS SPACE IS COURT USE O		
Estimated Number of Creditors	_								<u> </u>			
-	,000- ,000	5,00 10,0		10,001- 25,000		25,001- 50,000		50,001- 100,000	Over 100,000			
Estimated Assets			0,000,001 550 million		0,001 to	\$100,00 to \$500		\$500,000,001 to \$1 billion	More that			
Estimated Liabilities  So to \$50,001 to \$100,001 to \$500,001 to \$100,001 to \$1	7	,001 to \$10		\$50,000	0,001 to	\$100,00	00,001	\$500,000,001 to \$1 billion		an		

Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page7 of 67 B1 (Official Form 1) (4/10)

B1 (Official Form 1) (4/10)		Page 2		
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Rothberg, Bruce J & Lakey,	, Lori A		
Prior Bankruptcy Case Filed Within Last 8	3 Years (If more than two, attach	additional sheet)		
Location Where Filed: None	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)		
Name of Debtor: None	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	ant to whose debts are primarily consumer debts.)			
	X			
Exhi	Signature of Attorney for Debtor(s)	Date		
Does the debtor own or have possession of any property that poses or is a or safety?  Yes, and Exhibit C is attached and made a part of this petition.	alleged to pose a threat of imminen  abit D  ach spouse must complete and atta-			
If this is a joint petition:  ✓ Exhibit D also completed and signed by the joint debtor is attached.	ed a made a part of this petition.			
Information Pagardic				
Information Regardin  (Check any ap  Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180  □ There is a bankruptcy case concerning debtor's affiliate, general place of business or assets in the United States in this District, or the interests of the parties will be served in region.	pplicable box.) of business, or principal assets in the days than in any other District. partner, or partnership pending in talace of business or principal assets but is a defendant in an action or pro-	this District. in the United States in this District, occeding [in a federal or state court]		
Certification by a Debtor Who Reside				
,	olicable boxes.)	2 0		
(Name of landlord or lesso	or that obtained judgment)			
(Address of lan	dlord or lessor)			
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss				
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due du	aring the 30-day period after the		
☐ Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(l)).			

# 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Voluntary	Petition
-----------	----------

(This page must be completed and filed in every case)

Name of Debtor(s):

Rothberg, Bruce J & Lakey, Lori A

### Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Bruce J Rothberg

Signature of Debtor

Bruce J Rothberg

X /s/ Lori A Lakey

Signature of Joint Debtor

Lori A Lakey

(303) 771-9517

Telephone Number (If not represented by attorney)

August 24, 2010

Date

### Signature of Attorney\*

### X /s/ Harvey Sender

Signature of Attorney for Debtor(s)

Harvey Sender 7546 Sender & Wasserman, P.C. 1660 Lincoln St. Suite 2200 Denver, CO 80264 (303) 296-1999 Fax: (303) 296-7600 sender@sendwass.com

### August 24, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

d Name of Authorized Individual	
f Authorized Individual	

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

nature of Foreign Repres	entative	
ted Name of Foreign Re		

Date

### **Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

IN RE Rothberg, Bruce J & Lakey, Lori A

Debtor(s) Case No.

## VOLUNTARY PETITION

**Continuation Sheet - Page 1 of 1** 

All Other Names used by the Debtor in the last 8 years:

ods Bruce J. Rothberg, Inc.
dba BJR Enterprises
dba Rothberg Realty Group
mem B&W Holdings, LLC
mem 7261B, LLC
mem 7265C, LLC
mem 7275A, LLC
mem 7312D, LLC
mem 7233B, LLC
ptr Jamaica Arms Partnership, LP
fmem Peoria 33, LLC
fdba Bruce Rothberg Properties
dba Red Mountain Enterprise
mem The Real Team, LLC

mem Big Investment Group, LLC

All Other Names used by the Joint Debtor in the last 8 years:

mem The Real Team, LLC mem 7251A, LLC mem 7265A, LLC mem 7271C, LLC mem 7271E, LLC mem 7305C, LLC mem 7307D, LLC mem 7202, LLC mem Red Mountain Enterprises, LLC ptr Jamaica Arms Partnership, LP fdba Lori Lakey Properties dba Red Mountain Enterprises mem The Real Team, LLC mem Big Investment Group, LLC Lori Rothberg dba Millenium Property Services

# United States Bankruptcy Court District of Colorado

District of Col	orado
IN RE:	Case No.
Rothberg, Bruce J	Chapter 11
Debtor(s) <b>EXHIBIT D - INDIVIDUAL DEBTOR'S S</b>	TATEMENT OF COMDITANCE
CREDIT COUNSELING	
Warning: You must be able to check truthfully one of the five statem do so, you are not eligible to file a bankruptcy case, and the court call whatever filing fee you paid, and your creditors will be able to resum and you file another bankruptcy case later, you may be required to put of stop creditors' collection activities.	n dismiss any case you do file. If that happens, you will lose ne collection activities against you. If your case is dismissed
Every individual debtor must file this Exhibit D. If a joint petition is filed, one of the five statements below and attach any documents as directed.	each spouse must complete and file a separate Exhibit D. Check
1. Within the 180 days <b>before the filing of my bankruptcy case</b> , I rethe United States trustee or bankruptcy administrator that outlined the operforming a related budget analysis, and I have a certificate from the age certificate and a copy of any debt repayment plan developed through the	pportunities for available credit counseling and assisted me ir ncy describing the services provided to me. Attach a copy of the
2. Within the 180 days <b>before the filing of my bankruptcy case</b> , I rethe United States trustee or bankruptcy administrator that outlined the operforming a related budget analysis, but I do not have a certificate from the acopy of a certificate from the agency describing the services provided to the agency no later than 14 days after your bankruptcy case is filed.	pportunities for available credit counseling and assisted me in the agency describing the services provided to me. <i>You must file</i>
3. I certify that I requested credit counseling services from an approve days from the time I made my request, and the following exigent circ requirement so I can file my bankruptcy case now. [Summarize exigent contents or services or	sumstances merit a temporary waiver of the credit counseling
If your certification is satisfactory to the court, you must still obtain you file your bankruptcy petition and promptly file a certificate from to any debt management plan developed through the agency. Failure case. Any extension of the 30-day deadline can be granted only for callso be dismissed if the court is not satisfied with your reasons for a counseling briefing.	the agency that provided the counseling, together with a copy to fulfill these requirements may result in dismissal of your nuse and is limited to a maximum of 15 days. Your case may
4. I am not required to receive a credit counseling briefing because of: <i>motion for determination by the court.</i> ]	[Check the applicable statement.] [Must be accompanied by a
☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by rear of realizing and making rational decisions with respect to financia	
☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically imp participate in a credit counseling briefing in person, by telephone ☐ Active military duty in a military combat zone.	aired to the extent of being unable, after reasonable effort, to
<ul> <li>         ☐ 5. The United States trustee or bankruptcy administrator has determin does not apply in this district.     </li> </ul>	ed that the credit counseling requirement of 11 U.S.C. § 109(h)
I certify under penalty of perjury that the information provided abo	eve is true and correct.

Signature of Debtor: /s/ Bruce J Rothberg

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Date: August 24, 2010

Certificate Number: 12459-CO-CC-012099520



# **CERTIFICATE OF COUNSELING**

I CERTIFY that on August 24, 2010, at 8:15 o'clock AM PDT, Bruce Rothberg received from Abacus Credit Counseling, an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the District of Colorado, an individual [or group] briefing that complied with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by internet.

August 24, 2010 /s/Laura M Ahart By: Date:

Name: Laura M Ahart

Title: Credit Counselor

<sup>\*</sup> Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page12 of 67

B1D (Official Form 1, Exhibit D) (12/09)

### United States Bankruptcy Court District of Colorado

IN RE:		Case No
Lakey, Lori A		Chapter 11
	Debtor(s)	•

# EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

1. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by
the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in
performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the
certificate and a copy of any debt repayment plan developed through the agency.
2. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by
the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in

a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.

3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven

performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file

[3.1] 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

0 0	
4. I am not require	ed to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a
motion for determine	ıtion by the court.]
	Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable nd making rational decisions with respect to financial responsibilities.);
	Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to a credit counseling briefing in person, by telephone, or through the Internet.);
Active militar	ry duty in a military combat zone.
5. The United Sta	tes trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h)
does not apply in this	s district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Lori A Lakey	
Date: August 24, 2010	

Certificate Number: 12459-CO-CC-012099522



# **CERTIFICATE OF COUNSELING**

I CERTIFY that on August 24, 2010, at 8:15 o'clock AM PDT, Lori Lakey received from Abacus Credit Counseling, an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the District of Colorado, an individual [or group] briefing that complied with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by internet.

August 24, 2010 By: Date: /s/Laura M Ahart

Name: Laura M Ahart

Title: Credit Counselor

<sup>\*</sup> Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

# B4 (Official Fig. 1) 013/1550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page14 of 67

# **United States Bankruptcy Court District of Colorado**

IN RE:	Case No
Rothberg, Bruce J & Lakey, Lori A	Chapter 11
Debtor(s)	•

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Cap Financial Properties CV2, LLC				950,000.00
Chase P O Box 78067 Phoenix, AZ 85062				217,973.00
Ohio Savings 85 E. Market Street Akron, OH 44308	Federal Deposit Insurance Corporation As Receiver For AmTrust Bank 550 17th Street NW Washington, DC 20429-9990			123,939.00 Collateral: 80,000.00 Unsecured: 123,939.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802				97,609.00 Collateral: 76,000.00 Unsecured: 97,609.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013				63,700.00
Chase P O Box 78067 Phoenix, AZ 85062				54,427.00
Wells Fargo Bank 7457 P.O.Box 348750 Sacramento, CA 95834				51,486.00
US Bank 098 P.O.Box 790179 St Louis, MO 63179				50,074.00
Bank Of America P O Box 15726 Wilmington, DE 19886-5726				91,900.00 Collateral: 48,000.00 Unsecured:
Compass Bank P.O.Box 830696 Birmingham, AL 35283-0696				43,900.00 40,651.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013				87,888.00 Collateral: 48,000.00 Unsecured:
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013				39,888.00 87,888.00 Collateral: 48,000.00 Unsecured:

# Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page15 of 67

Bank Of America 6730	39,308.00
P.O.Box 15102	
Wilmington, DE 19886-5102  Bank Of America P O Box 15726	37,776.00
Wilmington, DE 19886-5726	445.40.00
Ohio Savings Federal Deposit Insurance	115,942.00
85 E. Market Street Corporation	Collateral:
Akron, OH 44308 As Receiver For AmTrust Bank 550 17th Street NW	80,000.00 Unsecured:
Washington, DC 20429-9990	35,942.00
	·
Bank Of America P O Box 15726	34,531.00
Wilmington, DE 19886-5726	
IndyMac Mortgage Services	136,330.00
OneWest Bank	Collateral:
888 E Walnut St	104,000.00
Pasadena, CA 91101-1802	Unsecured:
	32,330.00
Bank Of America	59,900.00
P O Box 15726	Collateral:
Wilmington, DE 19886-5726	28,000.00
	Unsecured:
	31,900.00
Bank Of America	59,900.00
P O Box 15726	Collateral:
Wilmington, DE 19886-5726	28,000.00
	Unsecured:
	31,900.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013	28,500.00

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: August 24, 2010	Signature /s/ Bruce J Rothberg	
	of Debtor	Bruce J Rothberg
Date: August 24, 2010	Signature /s/ Lori A Lakey of Joint Debtor	Lori A Lakey
	(if any)	

# © 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

### United States Bankruptcy Court District of Colorado

IN RE:	Case No
Rothberg, Bruce J & Lakey, Lori A	Chapter 11
Debtor(s)	•

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

14,395.00 2008 Bruce J. Rothberg, Inc (Debtor)

18,200.00 2009 Dr. Alan Stage (Spouse)

4,845.00 2008 Dr. Alan Stage (Spouse)

6,000.00 2009 Bruce J. Rothberg, Inc. (Debtor)

### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

18,832.00 2009 Disability (Debtor)

14,060.00 2008 Disability (Debtor)

### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR CitiBank P O Box 6309 The Lakes, NV 88901-6309	DATES OF PAYMENTS First of every month (First mortgage on residence)	AMOUNT PAID <b>1,700.00</b>	AMOUNT STILL OWING <b>212,000.00</b>
Wells Fargo PO Box 54780 Los Angeles, CA 90054	15th of every month (Second mortgage on residence)	360.00	99,000.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013	10th of each month (Mortgages on 1104, 4101, 5105, 7208, 8204, 9105, 9201, 10108, 10204 East Harvard Ave.)	3,300.00	500,000.00
Chase Bank PO Box 260161 Baton Rouge, LA 70826-0161	10th of each month (Mortgage on 4203, 4206 East Harvard Ave.)	912.00	109,000.00
Not Paying - Did Forbearance Plan Bank Of America	10th of each month	1,500.00	211,000.00
PO Box 15726 Wilmington, DE 19886-5726	(Mortgages on 11105, 11206, 13106 East Harvard Ave.)	1,300.00	211,000.00
Not Paying - Over 90 Days			



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850.\* If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT

AND CASE NUMBER

NATURE OF PROCEEDING

Colorado Capital Bank vs. Bruce

Breach of Contract

J. Rothberg

COURT OR AGENCY

AND LOCATION

District Court, County of

Arapahoe

**Foreclosure** 

J. Rothberg 2009 CV 1028

CapFinancial Properties CV2, LLC, for an Order authoritzing the Public Trustee of the County of Adams, State of Colorado, to sell certain real estate under a power of sale contained in a deed of trust executed by B&W HOLDINGS, LLC, a Colorado Limited Liablity Company Centennial, CO 80112 Adams County, Colorado, District Court 1100 Judicial Center Drive Brighton, CO 80601

7325 S. Potomac Street

Foreclosure Complete Over One Year

STATUS OR

**Dismissed** 

DISPOSITION

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

### 2009CV06281

FIA Card Services v. Bruce Rothberg

**Civil Demand for Money Judgment** 

District Court, Arapahoe County, Pending

Colorado

**Capitol One Bank** 

**PrinsBank** 

**508 Third Street** 

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 5. Repossessions, foreclosures and returns

CapFinancial Properties CV2, LLC

NAME AND ADDRESS OF CREDITOR OR SELLER

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION,

FORECLOSURE SALE, DESCRIPTION AND VALUE

TRANSFER OR RETURN OF PROPERTY

4/8/2009 15 office/warehouse condos 12001 E. 33rd Ave, Aurora CO

Property sold for \$1,650,000.00 leaving a

deficiency of \$950,000.00

Prinsville, MN 56281 This foreclosure came about as the result of the failure of B&W Holdings, LLC to succeed in developing a 20 unit condominium development in 12001 E. 33rd Ave. in Aurora after one of the members passed away in January of 2007 and the

LLC was unable to sell units.

Bank Of America	3/10/2010	14590 E. 2nd Ave. B-100

PO Box 15726 Property sold for \$35,500.00 leaving a Wilmington, DE 19886-5726

deficiency of \$37,776.00

14590 E. 2nd Ave. B-102 **Bank Of America** 3/10/10

PO Box 15726 Property sold for \$39,000.00 leaving a

Wilmington, DE 19886-5726 deficiency of \$34,531.00

**Bank Of America** 2/10/10 14704 E. 2nd Ave. E-107

PO Box 15726 Property sold for \$30,000.00 leaving a Wilmington, DE 19886-5726 deficiency of \$21,120.00

**Bank Of America** 2/3/10 14806 E. 2nd Ave. G-304

Property sold for \$27,100.00 leaving a PO Box 15726 Wilmington, DE 19886-5726 deficiency of 23,450.00

14704 E. 2nd Ave. E-210 Wachovia

1/20/10

301 S College St Property sold for 45,000.00 leaving a Charlotte, NC 28202-6000

deficiency of 28,500.00

**Chase Bank** 205 Whistlestop 3/26/10

800 Brooksedge Blvd Property sold for \$335,157 leaving a

deficiency of \$217,973.18

**Chase Bank USA NA** 11901 East Harvard Avenue #4-203 8/18/10

800 Brooksedge Blvd Property value estimated at \$35,000

Westerville, OH 43081-2822

Westerville, OH 43081-2822

### 6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Loss	ses		
$\checkmark$	List all losses from fire, theft, other casualty or gamb commencement of this case. (Married debtors filing to a joint petition is filed, unless the spouses are separate	under chapter 12 or chapter 13 must include	
9. Payı	ments related to debt counseling or bankruptcy		
	List all payments made or property transferred by or o consolidation, relief under bankruptcy law or preparatof this case.	<b>3 1</b>	
Sende 1660 l	E AND ADDRESS OF PAYEE er & Wasserman, P.C. Lincoln St. Suite 2200 er, CO 80264	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 8/22/10	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY <b>25,000.00</b>
Chapt	er 11 retainer		
1660 L	er & Wasserman, P.C. Lincoln Street, Suite 2200 er, CO 80264		7,500.00
Pre-ba	ankruptcy planning, debt negotiation, and leg	gal services	
15760	ıs Credit Counseling Ventura Blvd o, CA 91436-3000	8/23/10	25.00
Credit	counseling		
10. Otl	her transfers		
$ \mathbf{V} $	a. List all other property, other than property transferr absolutely or as security within <b>two years</b> immediate chapter 13 must include transfers by either or both spetition is not filed.)	ely preceding the commencement of this cas	e. (Married debtors filing under chapter 12 or
	b. List all property transferred by the debtor within <b>ten</b> device of which the debtor is a beneficiary.	years immediately preceding the commence	ment of this case to a self-settled trust or similar
11. Clo	osed financial accounts		
	List all financial accounts and instruments held in the transferred within <b>one year</b> immediately preceding certificates of deposit, or other instruments; shares an brokerage houses and other financial institutions. (Maccounts or instruments held by or for either or both spetition is not filed.)	the commencement of this case. Include clad share accounts held in banks, credit unionarried debtors filing under chapter 12 or	necking, savings, or other financial accounts, ns, pension funds, cooperatives, associations, apter 13 must include information concerning
	E AND ADDRESS OF INSTITUTION  y Savings Bank	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE <b>Checking</b>	AMOUNT AND DATE OF SALE OR CLOSING \$50.00

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY Wells Fargo Bank 9650 E. Arapahoe Rd Englewood, CO 80111 NAMES AND ADDRESS OF THOSE WITH ACCESS TO BOX OR DEPOSITORY Bruce Rothberg Lori Lakey

DESCRIPTION OF CONTENTS Birth Certs, Marriage Cert DATE OF TRANSFER OR SURRENDER, IF ANY

# © 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

### 13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

**Tenants Husband's Units** 

**Tenants** Wife's Units DESCRIPTION AND VALUE OF PROPERTY

\$10,880.00 in Security Deposits from

\$13,220.00 in Security Deposits from

**Tenants** 

LOCATION OF PROPERTY

AB69374-27

**Big Investment Group, LLC** 

AB69525-27

Red Mountain Enterprises,

### 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resided with the debtor in the community property state.

### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

 $| \checkmark |$ 

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

 $\checkmark$ 

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

### 18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NATURE OF

**BEGINNING AND** 

LAST FOUR DIGITS OF SOCIAL-

**INDIVIDUAL** TAXPAYER-I.D. NO.

SECURITY OR OTHER

NAME (ITIN)/COMPLETE EIN **ADDRESS** BUSINESS **ENDING DATES** Bruce J. Rothberg, Inc 84-1471212 PO Box 3421 Real Estate July 1998 -Englewood, CO 80155-3421 **Appraisal Present Real Estate** April 2005 Company April 2007 April 2007 April 2007 April 2007 April 2007 Association August 2002 Management April 2007 April 2007 April 2007 April 2007 April 2007 April 2007 Owned by Red Mountain Enterprises, LLC of which Lori is a single member with 100% ownership 7202. LLC 84-1290472 PO Box 3421 Condo April 2007 Englewood, CO 80155-3421 Owned by Red Mountain Enterprises, LLC of which Lori is a single member with 100% ownership Red Mountain Enterprise, LLC 84-1290472 PO Box 3421 **Real Estate** April 2007 **Holding** Englewood, CO 80155-3421 Company Peoria 33, LLC 20-1508638 PO Box 102468 Development November 2003 -Denver, CO 80250-2468 Company May 2005

### Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page22 of 67

Foreclosures could substantially reduce value since many of the above referenced properties in close proximity and the real estate underlying the limited liability companies listed above are now owned by Lori Lakey.

estate underlying the limited liability companies listed above are now owned by Lori Lakey.			

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Stan Stahl, Accountant

John Martinez, Bookkeeper

Gin Kautzky, Bookkeeper

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

### 20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

### 21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

### 22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

### 23. Withdrawals from a partnership or distributions by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

### Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page23 of 67

### 24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date: August 24, 2010	Signature /s/ Bruce J Rothberg	
	of Debtor	Bruce J Rothberg
Date: <b>August 24, 2010</b>	Signature /s/ Lori A Lakey	
	of Joint Debtor	Lori A Lakey
	(if any)	
	<b>0</b> continuation pages attached	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

# Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page24 of 67

## United States Bankruptcy Court District of Colorado

IN RE:		Case No
Rothberg, Bruce J & Lakey, Lori A		Chapter 11
	Debtor(s)	
	VERIFICATION OF CREDITOR M	MATRIX
The above named debtor(s) hereby v	verify(ies) that the attached matrix listing c	reditors is true to the best of my(our) knowledge.
Date: August 24, 2010	Signature: /s/ Bruce J Rothberg	
	Bruce J Rothberg	Debtor
Date: August 24, 2010	Signature: /s/ Lori A Lakey	
<u>g</u> , <b></b>	Lori A Lakey	Joint Debtor, if any

Advanta Bank Corp P.O.Box 8088 Philadelphia, PA 19101-8088

Bank Of America P O Box 15726 Wilmington, DE 19886-5726

Bank Of America 3750 P.O.Box 851001 Dallas, TX 75285-1001

Bank Of America 5646 P.O.Box 15710 Wilmington, DE 19886-5710

Bank Of America 6011 P.O.Box15726 Wilmington, DE 19886-5726

Bank Of America 6730 P.O.Box 15102 Wilmington, DE 19886-5102

Bank Of America 7528 P.O.Box 15726 Wilmington, DE 19886-5726

Bank Of America 8290 P.O.Box 15710 Wilmington, DE 19886-5710 Bank Of America 8445 P.O.Box 851001 Dallas, TX 75285

Capital One Bank 2214 P.O.Box 60599 City Of Industry, CA 91716-0599

Cardmember Services 2344 P.O.Box 94014 Palatine, IL 60094-4014

Chase P O Box 78067 Phoenix, AZ 85062

Chase 4590 P.O.Box 94014 Palatine, IL 60094-4014

Citi Bank PO Box 6309 The Lakes, NV 88901-6309

Compass Bank
P.O.Box 830696
Birmingham, AL 35283-0696

Discover 0538 P.O.Box 6103 Carol Stream, IL 60197-6103 Electronic Srorefronts 859 Emerson Street Denver, CO 80218

Federal Deposit Insurance Corporation As Receiver For AmTrust Bank 550 17th Street NW Washington, DC 20429-9990

GE Capital Solutions Attn: Dick Martin 2000 S Colorado Blvd Ste 2-1000 Denver, CO 80222-7931

IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802

Mountain Parks Electric PO Box 170 Granby, CO 80446-0170

Ohio Savings 85 E. Market Street Akron, OH 44308

Red Sky HOA Aurora, CO 80010

Telegraph Hill II HOA Aurora, CO 80014

US Bank 0903 P.O.Box 790408 St Louis, MO 63179-0408

US Bank 098 P.O.Box 790179 St Louis, MO 63179

US Bank 2927 P O Box 1800 Saint Paul, MN 55101-0800

US Bank 3554 P O Box 1800 Saint Paul, MN 55101-0800

US Bank 4677 P.O.Box 790408 St. Louis, MO 63179

Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013

Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013

Wells Fargo PO Box 348750 Sacramento, CA 95834 Wells Fargo 2994 P O Box 348750 Sacramento, CA 95834

Wells Fargo 4665 P O Box 348750 Sacramento, CA 95834

Wells Fargo Bank 3953 P.O.Box 30086 Los Angeles, CA 90030-0086

Wells Fargo Bank 7457 P.O.Box 348750 Sacramento, CA 95834

Wilshire 14523 SW Millikan Way, Suite 200 Beaverton, OR 97005

Xcel Energy PO Box 840 Denver, CO 80201-0840

# Case:10-31550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page30 of 67

# **United States Bankruptcy Court District of Colorado**

IN RE:	Case No.
Rothberg, Bruce J	Chapter 11
Address: 6359 S Locust Way Centennial, CO 80111	SSN: xxx-xx- <u>2608</u>
PAYMENT §521(a)(1	
$I^*$ , Bruce J Rothberg (Debtor's Name), state as follows:	
I did not file with the Court copies of all payment advices before the date of the filing of the petition from any empl	± •
⊠a) I was not employed during the period immediately p	preceding the filing of the above-referenced case;
☐ b) I was employed during the period immediately precent receive any payment advices or other evidence of pay date of the filing of the petition;	
☐ c) I am self-employed and do not receive any evidence	e of payment from an employer;
d) Other (Please Explain)	
I declare under penalty of perjury that the foregoing state Dated this <u>24th</u> day of <u>August</u> , <u>2010</u> .	ement is true and correct.
/s/ Bruce J Rothberg Debtor	_ (Signature of Debtor)
* A separate form must be filed by each Debtor	

B6 Summary (Form 0-31550-HBT) Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page31 of 67

# **United States Bankruptcy Court District of Colorado**

IN RE:		Case No.
Rothberg, Bruce J & Lakey, Lori A		Chapter 11
<u> </u>	Debtor(s)	•

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	\$ 1,998,000.00		
B - Personal Property	Yes	3	\$ 313,449.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	9		\$ 2,914,774.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		\$ 1,925,335.00	
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$ 4,950.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$ 4,715.00
	TOTAL	34	\$ 2,311,449.00	\$ 4,840,109.00	

Form 6 - Classe: 10-31550 HRT Doc#:1 Filed: 08/24/10 Entered: 08/24/10 16:54:32 Page 32 of 67

### United States Bankruptcy Court District of Colorado

IN RE:	Case No.
Rothberg, Bruce J & Lakey, Lori A	Chapter 11
Debtor(s)	

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Theck this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

### State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form	rm 22C
Line 20)	\$

### **State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

B6A (Official Fernilly 31255)0-HRT Doc#:1 Filed:08/24/10	Entered:08/24/10 16:54:32	Page33 of 67
--	---------------------------	--------------

IN RE Rothberg, Bruce J & Lakey, Lori A

Case No. Debtor(s)

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1-104 12083 E. Harvard Aurora, CO		Н	48,000.00	75,157.00
10-108 11985 E. Harvard Aurora, CO		н	48,000.00	76,000.00
10-204 11981 E. Harvard Aurora, CO		н	48,000.00	76,000.00
11-105 11991 E. Harvard Aurora, CO		w	48,000.00	97,900.00
11-206 11991 E. Harvard Aurora, CO		w	28,000.00	65,900.00
13-106 12003 E. Harvard Aurora, CO		w	28,000.00	65,900.00
16-206 12041 E. Harvard Aurora, CO		н	28,000.00	6,000.00
4-101 11907 E. Harvard Aurora, CO		н	48,000.00	74,715.00
4-206 11903 E. Harvard Aurora, CO		н	28,000.00	60,438.00
5-105 11910 E. Harvard Aurora, CO		н	48,000.00	93,888.00
6359 S. Locust Way Centennial, CO Residence		w	350,000.00	311,000.00
636 - 638 S Patton Court Denver, CO		w	80,000.00	269,109.00
7-208 11935 E. Harvard Aurora, CO		н	48,000.00	74,716.00
7202 South Xenia Circle Centennial, CO 80012		w	104,000.00	154,718.00
7251 A South Xenia Circle Centennial, CO 80012		w	76,000.00	110,499.00
7261 B South Xenia Circle Centennial, CO 80012			84,000.00	120,113.00
7265 A South Xenia Circle Centennial, CO 80012		w	76,000.00	110,506.00
7265 C South Xenia Circle		w	76,000.00	109,438.00

**TOTAL** 

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

1,998,000.00

IN RE Rothberg, Bruce J & Lakey, Lori A

<b>O</b>	T A	٠.
Case	IN	റ
Cusc	т.	·

Debtor(s)

### (If known)

# SCHEDULE A - REAL PROPERTY (Continuation Sheet)

	,			
DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Centennial, CO 80012				
7271 C South Xenia Circle Centennial, CO 80012		w	76,000.00	208,092.00
7271 E South Xenia Circle Centennial, CO 80012		W	76,000.00	12,841.00
7275 A South Xenia Circle Centennial, CO 80012		W	76,000.00	109,372.00
7305 C South Xenia Circle Centennial, CO 80012		w	76,000.00	110,472.00
7307 D South Xenia Circle Centennial, CO 80012		w	76,000.00	109,138.00
7312 D South Xenia Circle Centennial, CO 80012		w	76,000.00	109,638.00
7332 B South Xenia Circle Centennial, CO 80012		w	76,000.00	108,648.00
8-204 11955 E. Harvard Aurora, CO		Н	48,000.00	74,716.00
9-105 11975 E. Harvard Aurora, CO		Н	48,000.00	93,888.00
9-106 11975 E. Harvard Aurora, CO		w	28,000.00	61,000.00
9-201 11971 E. Harvard Aurora, CO		н	48,000.00	76,000.00

IN RE Rothberg, Bruce J & Lakey, Lori	IN	RE	Rothberg,	Bruce J	& Lakey	, Lori
---------------------------------------	----	----	-----------	---------	---------	--------

Debtor(s)

Case No. \_\_\_\_\_

(If known)

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.		Cash	J	5.00
2.	Checking, savings or other financial		Bank of the West Checking	W	100.00
	accounts, certificates of deposit or shares in banks, savings and loan,		Liberty Savings Bank Checking	Н	100.00
	thrift, building and loan, and homestead associations, or credit		Liberty Savings Bank Checking	W	100.00
	unions, brokerage houses, or cooperatives.		PSCU Checking	Н	100.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.		Living room set, dining room set, television, dvd players, cd player, computer, office furniture, bookcase, kitchen table and chairs, refrigerator, dishes, silverware, house plants, microwave, bedroom sets and beds, linens, china, yard tools, and lawnmower, pool table.	J	4,000.00
5.	Books, pictures and other art objects,		Large horse sculpture, other art	J	5,000.00
	antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Library, family photos, cd's and dvd's	J	200.00
6.	Wearing apparel.		Wearing apparel	J	3,000.00
7.	Furs and jewelry.		Wedding rings, watches, misc. jewelry	J	3,750.00
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Property and vehicle insurance	J	0.00
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or		Disability Insurance		38,132.00
	other pension or profit sharing plans. Give particulars.		IRA (Husband)	Н	39,320.00
	¥		IRA (Wife)	W	64,366.00
			Pension (Husband)	Н	75,507.00
			Pension (wife)		5,800.00

Debtor(s)

IN RE Rothberg, Bruce J & Lakey, Lori A

Case No.	

(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13.	Stock and interests in incorporated		16 Shares IBM	Н	1,600.00
	and unincorporated businesses.  Itemize.		Bruce J Rothberg, Inc.	Н	0.00
	Remize.		The Real Team, LLC	w	0.00
14.	Interests in partnerships or joint		Big Investment Group, LLC	J	0.00
	ventures. Itemize.		Red Mountain Enterprise, LLC	W	0.00
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.		Accounts Receivable	Н	2,100.00
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	Х			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent		Mass Mutual 8 878 328	Н	12,717.00
	interests in estate of a decedent, death benefit plan, life insurance policy, or		Mass Mutual 8 909 959	W	14,641.00
	trust.		Mass Mutual Term Life Policy	W	0.00
			Northwestern Mutual	Н	10,830.00
			Northwestern Mutual	W	6,081.00
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		2002 Acura MDX	W	3,000.00
26.	Boats, motors, and accessories.	X			
	Aircraft and accessories.	X			<b></b>
28.	Office equipment, furnishings, and supplies.		Office Equipment - Supplies	Н	3,000.00

	RGB (OffCase: 10:31550-HRT	Doc#:1	Filed:08/24/10	Entered:08/24/10 16:54:3	32 Page 37 of 6
--	----------------------------	--------	----------------	--------------------------	-----------------

	TA T
Case	No.

Debtor(s)

(If known)

## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment, and		2006 Infinity G35	Н	20,000.00
supplies used in business.  30. Inventory.	Χ			
	X			
32. Crops - growing or harvested. Give particulars.	X			
	X			
**	X			
35. Other personal property of any kind not already listed. Itemize.	X			
		TO	ΓAL	313,449.00

TNI	$\mathbf{DF}$	Rothberg,	Bruco I	Ω.	Lakov	Lori	۸
IIN	KŁ	Rottiberg,	Druce J	œ	Lakey.	, LOII :	н

D	hear	·( a )

Case	No
Casc	INU.

(If known)

### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. \*

11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
SCHEDULE A - REAL PROPERTY			
6359 S. Locust Way Centennial, CO Residence	CRS §§38-41-201, 201.5	39,000.00	350,000.00
SCHEDULE B - PERSONAL PROPERTY			
Living room set, dining room set, television, dvd players, cd player, computer, office furniture, bookcase, kitchen table and chairs, refrigerator, dishes, silverware, house plants, microwave, bedroom sets and beds, linens, china, yard tools, and lawnmower, pool table.	CRS §13-54-102(1)(e)	4,000.00	4,000.00
Library, family photos, cd's and dvd's	CRS §13-54-102(1)(c)	200.00	200.00
Wearing apparel	CRS §13-54-102(1)(a)	3,000.00	3,000.00
Wedding rings, watches, misc. jewelry	CRS §13-54-102(1)(b)	3,750.00	3,750.00
IRA (Husband)	CRS §13-54-102(1)(s)	39,320.00	39,320.00
IRA (Wife)	CRS §13-54-102(1)(s)	64,366.00	64,366.00
Pension (Husband)	CRS §13-54-102(1)(s)	75,507.00	75,507.00
Pension (wife)	CRS §13-54-102(1)(s)	5,800.00	5,800.00
Accounts Receivable	CRS §§5-5-105, 13-54-104	2,100.00	2,100.00
Mass Mutual 8 878 328	CRS §13-54-102(I)(I)(A)	12,717.00	12,717.00
Mass Mutual 8 909 959	CRS §13-54-102(I)(I)(A)	14,641.00	14,641.00
Northwestern Mutual	CRS §13-54-102(I)(I)(A)	10,830.00	10,830.00
Northwestern Mutual	CRS §13-54-102(I)(I)(A)	6,081.00	6,081.00
2002 Acura MDX	CRS §13-54-102(1)(j)(l)	3,000.00	3,000.00
Office Equipment - Supplies	CRS §13-54-102(1)(i)	3,000.00	3,000.0
2006 Infinity G35	CRS §13-54-102(1)(i)	20,000.00	20,000.00

<sup>\*</sup> Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

	Case: 10-31550-HRT	Doc#:1	Filed:08/24/10	Entered:08/24/10 16:54:32	Page39 of 6
--	--------------------	--------	----------------	---------------------------	-------------

Case No. Debtor(s)

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 5721		w	13-106 12003 E. Harvard	T			59,900.00	31,900.00
Bank Of America P O Box 15726 Wilmington, DE 19886-5726			Aurora, CO  VALUE \$ 28,000.00					
ACCOUNT NO. <b>0314</b>		w	11-206 11991 E. Harvard	t	t		59,900.00	31,900.00
Bank Of America P O Box 15726 Wilmington, DE 19886-5726			Aurora, CO				,	Ź
			VALUE \$ 28,000.00	╧				
ACCOUNT NO. 4467  Bank Of America P O Box 15726  Wilmington, DE 19886-5726		W	11-105 11991 E. Harvard Aurora, Co				91,900.00	43,900.00
			VALUE \$ 48,000.00	╀				
ACCOUNT NO. 7905  Chase P O Box 78067 Phoenix, AZ 85062		Н	4-206 11903 E. Harvard Aurora, CO				54,438.00	26,438.00
			VALUE \$ 28,000.00					
8 continuation sheets attached			(Total of t			e)	\$ 266,138.00	\$ 134,138.00
			(Use only on I				\$ (Report also on	\$ (If applicable, report

(Report also on Summary of Schedules.)

(If known)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

\_ Case No. \_\_\_\_ Debtor(s)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

			(Continuation Sheet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.		J	6359 S Locust Way	T	t		212,000.00	
Citi Bank PO Box 6309 The Lakes, NV 88901-6309			Centennial, CO					
			VALUE \$ 350,000.00					
ACCOUNT NO. 2542		W	First mortgage on 7251 A S. Xenia Circle				93,030.00	17,030.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ <b>76,000.00</b>					
ACCOUNT NO. 6102		w	Second mortgage on 7251-A South Xenia	+	╁		17,469.00	17,469.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle				17,403.00	17,403.00
			VALUE \$ <b>76,000.00</b>					
ACCOUNT NO. 2894		W	First mortgage on 7261-B South Xenia				106,085.00	22,085.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle					
			VALUE \$ 84,000.00	+	╀		11.000.00	44.000.00
ACCOUNT NO. 2481			Second mortgage on 7261-B South Xenia Circle				14,028.00	14,028.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802								
ACCOUNTAND 2524			VALUE \$ 84,000.00  First mortgage on 7265-A South Xenia	+	+		92,514.00	16,514.00
ACCOUNT NO. 2534  IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle				92,314.00	10,514.00
			VALUE \$ 76,000.00					
Sheet no. 1 of 8 continuation sheets attached Schedule of Creditors Holding Secured Claims	ed	to	(Total of the Country on the Country of the Country on the Country on the Country on the Country of the Country on the Country of the Country on the Country on the Country on the Country of the Country	his	Tot	e) al	\$ <b>535,126.00</b>	\$ <b>87,126.00</b>

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related

(If known)

Case 1
--------

Debtor(s)

(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6094			Second mortgage on 7265-A S. Xenia				17,992.00	17,992.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 70.000.00					
	-		VALUE \$ 76,000.00				00.040.00	00.040.00
ACCOUNT NO. 8248	_		First mortgage on 7265-C South Xenia Circle				96,819.00	20,819.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802								
			VALUE \$ 76,000.00					
ACCOUNT NO. 9067			First mortage on 7271-C South Xenia Circle				94,202.00	18,202.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle					
			VALUE \$ <b>76,000.00</b>					
ACCOUNT NO. 2366			Second mortgage on 7265-C South Xenia				12,619.00	12,619.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle					
			VALUE \$ 76,000.00					
ACCOUNT NO. 6136			Second mortgage on 7271-C South Xenia				16,281.00	16,281.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 76,000.00					
ACCOUNT NO. 8655			First mortgage on 7271-E South Xenia				97,609.00	97,609.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle				0.,000.00	01,000.00
	Ļ		VALUE \$ 76,000.00		<u> </u>	Ļ		
Sheet no. 2 of 8 continuation sheets attac Schedule of Creditors Holding Secured Claims	hed	to	(Total of th	is p	tota age Fota	e)	\$ 335,522.00	\$ 183,522.00
			(Use only on la				\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related

Debtor(s)

IN RE Rothberg, Bruce J & Lakey, Lori A

\_\_\_\_\_ Case No. \_\_\_\_

### ${\bf SCHEDULE\ D\ - CREDITORS\ HOLDING\ SECURED\ CLAIMS}$

(Continuation Sheet)

			( • • • • • • • • • • • • • • • • • • •					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6110	ı		Second mortgage on 7271-E South Xenia				12,841.00	
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle					
	4		VALUE \$ 76,000.00				00.750.00	00.750.00
ACCOUNT NO. 2753			First mortgage on 7275-A South Xenia Circle				96,753.00	20,753.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802								
			VALUE \$ 76,000.00					
ACCOUNT NO. 2465			Second mortgage on 7275-A South Xenia				12,619.00	12,619.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle					
			VALUE \$ 76,000.00					
ACCOUNT NO. 8853			First mortgage on 7305-C South Xenia				92,500.00	16,500.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle					
			VALUE \$ 76,000.00					
ACCOUNT NO. 6128			Second mortgage on 7305-C South Xenia				17,972.00	17,972.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 76,000.00					
ACCOUNT NO. 4389			First mortgage on 7307-D South Xenia				84,105.00	8,105.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			Circle				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,
2	_		VALUE \$ 76,000.00	Ļ	L	Ļ		
Sheet no. 3 of 8 continuation sheets attached Schedule of Creditors Holding Secured Claims	d t	0	(Total of th	is p		e)	\$ 316,790.00	\$ 75,949.00
			(Use only on la		Tota page		\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

(If known)

Case	N	'n
Casc	_ T _ 4	v

Debtor(s)

(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

			(Continuation Sheet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 1582			Second mortgage on 7307-D South Xenia				25,033.00	25,033.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 76,000.00				·	·
ACCOUNT NO. 4480			First mortgage on 7312-D South Xenia				96,819.00	20,819.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 76,000.00					
ACCOUNT NO. 2341			Second mortgage on 7312-D South Xenia				12,819.00	12,819.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 76,000.00					
ACCOUNT NO. 8230			First mortgage on 7332-B South Xenia				96,029.00	20,029.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 76,000.00					
ACCOUNT NO. 2358			Second mortgage on 7332-B South Xenia				12,619.00	12,619.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 76,000.00				7	·
ACCOUNT NO. 9075			First mortgage on 7202 South Xenia	Г	Ĺ		136,330.00	32,330.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 104,000.00					
Sheet no. 4 of 8 continuation sheets attach Schedule of Creditors Holding Secured Claims	ned	to	(Total of th	is p	_	e)	\$ 379,649.00	\$ 123,649.00
			(Use only on la		Tota page		\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related

Case		0
Casc	Τ.	v

Debtor(s)

#### (If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

			(Continuation Sneet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6144			Second mortgage on 7202 S. Xenia Circle	H	t		18,388.00	18,388.00
IndyMac Mortgage Services OneWest Bank 888 E Walnut St Pasadena, CA 91101-1802			VALUE \$ 104,000.00					14,0000
ACCOUNT NO. 6748		w	836 - 838 S Patton Court		Ī		123,939.00	123,939.00
Ohio Savings 85 E. Market Street Akron, OH 44308			Denver, CO					
			VALUE \$ <b>80,000.00</b>					
ACCOUNT NO.			Assignee or other notification for:					
Federal Deposit Insurance Corporation As Receiver For AmTrust Bank 550 17th Street NW Washington, DC 20429-9990			Ohio Savings					
-			VALUE \$	L				
ACCOUNT NO. <b>5585</b>		W	836 - 838 S Patton Court				115,942.00	35,942.00
Ohio Savings 85 E. Market Street Akron, OH 44308			Denver, Co					
			VALUE \$ 80,000.00					
ACCOUNT NO.			Assignee or other notification for:					
Federal Deposit Insurance Corporation As Receiver For AmTrust Bank 550 17th Street NW Washington, DC 20429-9990			Ohio Savings					
			VALUE \$	$\vdash$	$\vdash$		0.000.00	0.000.00
ACCOUNT NO.	-						2,200.00	2,200.00
Red Sky HOA Aurora, CO 80010								
_			VALUE \$					
Sheet no <b>5</b> of <b>8</b> continuation sheets attack Schedule of Creditors Holding Secured Claims	ned	to	(Total of th	is j	Tot	e) al	\$ <b>260,469.00</b>	\$ <b>180,469.00</b>

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Case	No

Debtor(s)

(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	TINITOTIIDATED	DISBITTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.					T		6,000.00	
Telegraph Hill II HOA Aurora, CO 80014			VALUE \$ 620,000,00					
2040		<u>.</u>	VALUE \$ 620,000.00 10-204 11981 E. Harvard		+	-	70,000,00	20,000,00
ACCOUNT NO. 2619	-	Н	Aurora, CO				70,000.00	28,000.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013								
			VALUE \$ 48,000.00		1			
ACCOUNT NO. 2601		Н	9-201 11971 E. Harvard Aurora, CO				70,000.00	22,000.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			Aurora, CO					
			VALUE \$ <b>48,000.00</b>					
ACCOUNT NO. 2627		Н	10-108 11985 E. Harvard				70,000.00	22,000.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			Aurora, CO					
			VALUE \$ 48,000.00					
ACCOUNT NO. 3499		Н	9-105 11975 E. Harvard		T		87,888.00	39,888.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			Aurora, CO					
		l	VALUE \$ 48,000.00					
ACCOUNT NO. 2734		Н	8-204 11955 E. Harvard Aurora, CO				68,716.00	20,716.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013								
			VALUE \$ 48,000.00					
Sheet no. 6 of 8 continuation sheets attach Schedule of Creditors Holding Secured Claims	ed	to	(Total	of this		ge)	\$ 372,604.00	\$ 132,604.00
			(Use only		To pag		\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

\_\_\_ Case No. \_\_\_

Debtor(s)

#### (If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 2841		Н	7-208 11935 E. Harvard				68,716.00	20,716.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			Aurora, CO					
			VALUE \$ 48,000.00	$\perp$				
ACCOUNT NO. 3374		Н	5-105 11913 E. Harvard Aurora, CO				87,888.00	39,888.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013								
			VALUE \$ 48,000.00					
ACCOUNT NO. 2650		Н	4-101 11907 E. Harvard				68,715.00	20,715.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			Aurora, CO					
			VALUE \$ 48,000.00					
ACCOUNT NO. 9938		Н	1-204 12083 E. Harvard				69,157.00	21,157.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			Aurora, CO					
			VALUE \$ 48,000.00					
ACCOUNT NO.		Н		$\top$	Ī		55,000.00	27,000.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013								
			VALUE \$ 28,000.00	$\perp$				
ACCOUNT NO. 1998		J	6359 S Locust Way				99,000.00	
Wells Fargo PO Box 348750 Sacramento, CA 95834			Centennial, CO 2nd Home Loan					
			VALUE \$ 350,000.00	$\dashv$				
Sheet no <b>7</b> of <b>8</b> continuation sheets attach Schedule of Creditors Holding Secured Claims	ned	to	(Total of	this	otot pag Tot	e)	\$ 448,476.00	\$ 129,476.00

(Report also on Summary of Schedules.)

(Use only on last page)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

IN	RE	Rothberg,	<b>Bruce J</b>	&	Lakev.	Lori A	Α
TT 4		riotiiboi g,	D. 400 0	~	,		,

Del	۵.	 /	~/

Case No.	

(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

				_	_	_		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.				Т	T		0.00	
Whistle Stop HOA								
					l			
			VALUE \$		•			
ACCOUNT NO.				H				
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.			1.202	H				
ACCOUNT NO.								
			VALUE \$					
			VALUE \$	L				
ACCOUNT NO.								
				-				
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
Sheet no. 8 of 8 continuation sheets attached	ed 1	to		Sub	otot	al		Ф.
Schedule of Creditors Holding Secured Claims			(Total of th				\$	\$
			(Use only on la	st r	Tota	ai e)	\$ 2,914,774.00	\$ 1.046.933.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

BGE (OffCase: 1 DE 314550-HRT	Doc#:1	Filed:08/24/10	Entered:08/24/10	16:54:32	Page48 of 67
K6F. (C)Micial Form 6F.)702/10)					

**0** continuation sheets attached

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Debtor(s)

Case No. (If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed

	his Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the istical Summary of Certain Liabilities and Related Data.
liste	teport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
V	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	<b>Domestic Support Obligations</b> Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	<b>Deposits by individuals</b> Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

	BGE COMCASE: 12531550-HRT	Doc#:1	Filed:08/24/10	Entered:08/24/10 16:54:	:32 Page49 of 67
--	---------------------------	--------	----------------	-------------------------	------------------

TN	NT.	$\mathbf{DF}$	Rothberg.	Bruco I	Q. I	akov	Lori	٨
	N	КĽ	Rothberd.	Bruce J	ŒΙ	_akev.	LOT I	4

Debtor(s)

Case No. \_\_\_\_\_(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM			
ACCOUNT NO. 3926		Н	Credit Cards	П		П				
Advanta Bank Corp P.O.Box 8088 Philadelphia, PA 19101-8088							17,266.00			
ACCOUNT NO. <b>4591</b>		Н	B-102 14590 E. 2nd Avenue			П				
Bank Of America P O Box 15726 Wilmington, DE 19886-5726			Aurora, CO				34,531.00			
ACCOUNT NO. <b>9637</b>		Н	G-304 14860 E. 2nd Avenue	П		П	- ,			
Bank Of America P O Box 15726 Wilmington, DE 19886-5726			Aurora, CO				23,450.00			
ACCOUNT NO. <b>3386</b>		Н	E-107 14704 E. 2nd Avenue	П		П				
Bank Of America P O Box 15726 Wilmington, DE 19886-5726			Aurora, CO				21,120.00			
<b>6</b> continuation sheets attached			(Total of th	Subt		- 1	\$ 96,367.00			
Continuation sheets attached			(Total of th	_	-	- t	φ 30,30 <i>1</i> .00			
Total  (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)										

Debtor(s) Case No. \_\_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(•	Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3365		w	B-100 14590 E. 2nd Avenue	H		Н	
Bank Of America P O Box 15726 Wilmington, DE 19886-5726			Aurora, CO				37,776.00
ACCOUNT NO. 3750		Н	Credit Cards			Н	37,770.00
Bank Of America 3750 P.O.Box 851001 Dallas, TX 75285-1001							15,880.00
ACCOUNT NO. <b>5646</b>		Н	Credit Cards			Н	13,000.00
Bank Of America 5646 P.O.Box 15710 Wilmington, DE 19886-5710							9,444.00
ACCOUNT NO. <b>6011</b>		Н	Credit Cards			Н	3,444.00
Bank Of America 6011 P.O.Box15726 Wilmington, DE 19886-5726							00 474 00
ACCOUNT NO. <b>6730</b>		Н	Credit Cards				22,471.00
Bank Of America 6730 P.O.Box 15102 Wilmington, DE 19886-5102							39,308.00
ACCOUNT NO. <b>7528</b>		Н	Credit Cards			Н	
Bank Of America 7528 P.O.Box 15726 Wilmington, DE 19886-5726							7,778.00
ACCOUNT NO. <b>8290</b>	H	Н	Credit Cards	$\vdash$		H	- , 0.30
Bank Of America 8290 P.O.Box 15710 Wilmington, DE 19886-5710							25 746 00
Sheet no 1 of 6 continuation sheets attached to				L Sub	tot		25,716.00
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th	is p	age	e)	\$ 158,373.00
			(Use only on last page of the completed Schedule F. Repor the Summary of Schedules, and if applicable, on the S Summary of Certain Liabilities and Relate	t als tatis	tica	n al	\$

Debtor(s) Case No. \_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(1	Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE		UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 8445		Н	Credit Cards	$\dagger$			
Bank Of America 8445 P.O.Box 851001 Dallas, TX 75285							14,956.00
ACCOUNT NO.			12001 E. 3rd Ave.	╁			14,550.00
Cap Financial Properties CV2, LLC			Aurora, CO 80010				
2011			One die Operate				950,000.00
ACCOUNT NO. 2214  Capital One Bank 2214  P.O.Box 60599  City Of Industry, CA 91716-0599	1	J	Credit Cards				12,455.00
ACCOUNT NO. 2344		Н	Credit Cards	t			12,400.00
Cardmember Services 2344 P.O.Box 94014 Palatine, IL 60094-4014	-						19,929.00
ACCOUNT NO. 7870  Chase P O Box 78067 Phoenix, AZ 85062		Н	4-203 11904 E. Harvard Aurora, CO				
ACCOUNT NO.		w	205 Whistlestop Circle	╁			54,427.00
Chase P O Box 78067 Phoenix, AZ 85062			Winter Park, Co				
				-			217,973.00
ACCOUNT NO. 4590  Chase 4590 P.O.Box 94014 Palatine, IL 60094-4014	1	Н	Credit Cards				0.440.00
Sheet no. <b>2</b> of <b>6</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		<u> </u>	(Total of t	Sub			\$,443.00 \$ 1,278,183.00
Schedule of Creators Holding Onsecured Poliphorty Claims			(Use only on last page of the completed Schedule F. Repor the Summary of Schedules, and if applicable, on the S Summary of Certain Liabilities and Relate	t als	Fot so c	al on al	\$

Debtor(s) Case No. \_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		- (1	Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1994		Н	Personal Loan	H			
Compass Bank P.O.Box 830696 Birmingham, AL 35283-0696							40,651.00
ACCOUNT NO.		Н	Credit Cards	H		H	10,001100
Discover 0538 P.O.Box 6103 Carol Stream, IL 60197-6103							40,995,00
ACCOUNT NO.		Н	Other	H			10,886.00
Electronic Srorefronts 859 Emerson Street Denver, CO 80218			Cinci				200.00
ACCOUNT NO.			Copier Lease				200.00
GE Capital Solutions Attn: Dick Martin 2000 S Colorado Blvd Ste 2-1000 Denver, CO 80222-7931							3,000.00
ACCOUNT NO.  Mountain Parks Electric PO Box 170 Granby, CO 80446-0170		w	Incurred in connection with Whistlestop property which was foreclosed				
ACCOUNT NO.			HOA Dues	H		$\dashv$	unknown
Red Sky HOA Aurora, CO 80010							
	L		1104 5				0.00
ACCOUNT NO.	1		HOA Dues				
Telegraph Hill II HOA Aurora, CO 80014							0.00
Sheet no <b>3</b> of <b>6</b> continuation sheets attached to	L			L Sub	tots		0.00
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the	is p T	age Fota	e) al	\$ 54,737.00
			(Use only on last page of the completed Schedule F. Repor the Summary of Schedules, and if applicable, on the S Summary of Certain Liabilities and Relate	tatis	tica	al	\$

Debtor(s) Case No. \_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		- (1	Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>0903</b>		J	Personal Loan				
US Bank 0903 P.O.Box 790408 St Louis, MO 63179-0408	-						9,604.00
ACCOUNT NO. 0098		J	Personal Loan	T			,
US Bank 098 P.O.Box 790179 St Louis, MO 63179							50,074.00
ACCOUNT NO. 2927		J	Other	$\vdash$			30,014.00
US Bank 2927 P O Box 1800 Saint Paul, MN 55101-0800							12,470.00
ACCOUNT NO. 3554		J	Personal Loan	$\vdash$			12,470.00
US Bank 3554 P O Box 1800 Saint Paul, MN 55101-0800							42.470.00
ACCOUNT NO. <b>4677</b>		J	Personal Loan	$\vdash$			12,470.00
US Bank 4677 P.O.Box 790408 St. Louis, MO 63179	-		r Groonal Zoan				26,480.00
ACCOUNT NO. 4365		Н	E-210 14704 E. 2nd Avenue				20,460.00
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			Aurora, CO Foreclosed				
							63,700.00
ACCOUNT NO.			E-210 14704 E 2nd Ave				
Wachovia 301 S. College Street, Suite 4000 Charlotte, NC 28288-0013			147 U4 E ZIIU AVE				00 700 00
Sheet no4 of6 continuation sheets attached to				 Sub	tot	 al	28,500.00
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the	nis p		e)	\$ 203,298.00
			(Use only on last page of the completed Schedule F. Repor the Summary of Schedules, and if applicable, on the S Summary of Certain Liabilities and Relate	t als tatis	o c	on al	\$

Debtor(s)

IN RE Rothberg, Bruce J & Lakey, Lori A

\_\_\_\_\_ Case No. \_\_\_

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(	Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>2994</b>		J	Personal Loan	T			
Wells Fargo 2994 P O Box 348750 Sacramento, CA 95834							19,280.00
ACCOUNT NO.		J	Personal Loan	T			10,200.00
Wells Fargo 4665 P O Box 348750 Sacramento, CA 95834							20,894.00
ACCOUNT NO. 3953		J	Credit Cards	$\vdash$			20,034.00
Wells Fargo Bank 3953 P.O.Box 30086 Los Angeles, CA 90030-0086							8,689.00
ACCOUNT NO. <b>7457</b>		J	Personal Loan	$\vdash$			0,009.00
Wells Fargo Bank 7457 P.O.Box 348750 Sacramento, CA 95834							54 400 00
ACCOUNT NO.			HOA Dues	H	_		51,486.00
Whistlestop HOA Winter Park, CO							
							4,800.00
ACCOUNT NO. 4972 Wilshire 14523 SW Millikan Way, Suite 200 Beaverton, OR 97005		W	836 - 838 S. Patton Court Denver, CO				
							15,095.00
ACCOUNT NO. 4944 Wilshire 14523 SW Millikan Way, Suite 200 Beaverton, OR 97005		W	836 - 838 S. Patton Court Denver, CO				44 400 00
Sheet no <b>5</b> of <b>6</b> continuation sheets attached to				L Sub	tota	al	14,133.00
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Reporthe Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	T t als tatis	Γota o o tica	al n al	\$ <b>134,377.00</b> \$

IN	RE	Rothberg,	<b>Bruce J</b>	&	Lakev.	Lori A	Α
TT 4		riotiiboi g,	D. 400 0	~	,		,

Debtor(s)

\_ Case No. \_\_\_\_\_(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		w	Incurred in connection with Whistlestop property				
Xcel Energy PO Box 840 Denver, CO 80201-0840			which was foreclosed				unknown
ACCOUNT NO.					+	1	unanown
ACCOUNT NO.							
ACCOUNT NO.					+	$\dashv$	
ACCOUNT NO.							
ACCOUNT NO.					+	1	
ACCOUNT NO.					T	$\dashv$	
Sheet no. 6 of 6 continuation sheets attached to			77.1.61	Subt	tota	1	¢
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th		age) 'otal		\$
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Related	also atist	o or tical	n l	\$ 1,925,335.00

Page (or Case: 10-31550-HRT	Doc#:1	Filed:08/24/10	Entered:08/24/10 16:54:32	Page 56 of 67
Bot (Unicial Form of F(1/707)				

Debtor(s)

Case No.

(If known)

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

	DESCRIPTION OF COURT OF CO. I. T.
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GE Capital	Copier Lease
See attached for list of leases	List of real property leases between Debtors and tenants on real estate described on Schedule A.

## TELEGRAPH HILL II CONDOMINIUMS AURORA, CO 80014 Rent Roil 05/01/2010

1		_	_	_							•			٠.	_							_	-							_									-
	DAMAGE DEPOSIT		PET DEPOSIT	GARAGE DEPOSIT COMMENTS	840.00 Section 8: Effective 05/01/10	TCR \$820; HAP \$548; TTP \$272	0.00 Section 8: Effective 05/01/09	0.00 TCR \$820; HAP \$429; TTP \$391	840.00 Tuenge rents garage #433	795.00	0.00	200.00 1 Dog	0.00	995.00	550.00	***************************************	200.00 1 Cat		750.00	600.00		0.00	0.00	600.00	750.00	0.00	0.00	0.00	750.00	630.00 Effective 07/01/10:	12M \$; 6M \$; MTM \$	0.00	0.00	630.00	800.00 Effective 4/1/10:12M \$800***			0.00	800.00
	RENT INCOME DAMA	APPLIANCE INCOME	PET INCOME PET	GARAGE INCOME GARA	820.00	00'0	0.00	0.00	820.00	815.00	0.00	0.00	0.00	815.00	550.00	0.00	0.00	0.00	920.00	00:009	0.00	0.00	0.00	00.009	550.00	0.00	0.00	0.00	550.00	290.00	0.00	00:00	0.00	290.00	800.00	00:00	0.00	0.00	800.00
:		COMMENCEMENT DATE APPLIANCE INCOME	<b>EXPIRATION DATE</b>	TERM OF LEASE	11/01/09 - Unknown	Month-to-Month		•	Originated 09/29/08	02/01/10 - 01/31/11	12 Months		•	Originated 01/17/08	08/01/09-07/31/10	12 Months			Originated 08/01/09	05/01/10 - 04/30/11	12 Months / 22 Days		•	Originated 04/09/09	04/01/05 - Unknown	MTM		•	Originated 04/01/01	07/01/08 - 06/30/10	12 Months		•	Originated 06/26/00	04/01/09 - 03/31/10	12 Months		•	Originated 04/01/09
		RESIDENT NAME	(1)	,	*ROBINSON,	1				*BOWKER,					*SLACK,					*BIANCHI,	1				DICKINSON,					*ZHU,					*BARRON				
			GARAGE # (G)	PARKING # (P)	433-G	A-958-P	Using 363	Using 362		348-P	363-6				245-P					345-P	362-6				343-P					247-P					350-P	Using 359-P			
RESIDENTS:		BUILDING ADDRESS	UNIT NUMBER	UNIT SIZE	12083	1-104	2x2	Q/W	Master	11907	4-101	2x2	Q/M	Master	11905	4-107	1x1	Q/M	Master	11907	4-202	1x1	Q/M	Master	11901	4-203	1×1	Q/M		11903	4-206	1x1	Q/M		11913	5-105	2x2	M/D	Master

## TELEGRAPH HILL II CONDOMINIUMS AURORA, CO 80014 Rent Roll 05/01/2010

	h
U	2
Н	-
_	,
•	Ĺ
Ц	1
	١
	•
U	)
Ш	ł
n	ø

				RENT INCOME	DAMAGE DEPOSIT	
BUILDING ADDRESS		RESIDENT NAME	COMMENCEMENT DATE APPLIANCE INCOME	APPLIANCE INCOME	1	
UNIT NUMBER	GARAGE # (G) PARKING # (P)		EXPIRATION DATE TERM OF LEASE	PET INCOME GARAGE INCOME	PET DEPOSIT GARAGE DEPOSIT	COMMENTS
11923	300-P	*SMITH,	06/01/09 - Unknown	790.00	710.00	
6-105			MTM	0.00	0.00	
2X2				0.00	0.00	
Q/M				0.00	0.00	
Master			Originated 11/09/03	790.00	710.00	
11933	168-P	*KRUG,	03/01/10- 02/28/11	810.00	775.00	
7-105			12 Months	0.00	0.00	
2x2				0.00	0.00	
Q/W				75.00	75.00	Rents Garage #49 (10-108)
Master			Originated 02/14/07	885.00	850.00	
11935	167-P Avail.	*WRIGHT,	06/01/09 - 05/31/10	775.00	1,100.00	Effective 06/01/10:***
7-208	250-P		12 Months	0.00		12M \$785; 6M \$800; MTM \$816
2x2				0.00	200.00	1 Dog
Q/M				0.00	0.00	
Master			Originated 12/03/05	775.00	1,300.00	
11955	239-P	*WALKER,	04/01/10 - 03/31/11	825.00	825.00	
8-102			12 Months	0.00	1	
2x2				0.00	0.00	
W/D				0.00	0.00	
Master			Originated 04/01/09	825.00	825.00	
11955	236-P	*TYNES,	08/01/09-07/31/10	775.00	775.00	
8-203			12 Months	0.00	1	
2x2				0.00	0.00	
M/D			•	00.00	0.00	
Master			Originated 08/01/09	775.00	775.00	
11955	238-P	*RANDLE,	08/01/09 - Unknown	830.00	850.00	Section 8: Effective 02/01/10
8-204			Month-to-Month	0.00		TCR \$830; HAP \$830; TTP \$0
2x2				0.00	0.00	
M/D				0.00	0.00	,
Master			Originated 06/20/07	830.00	850.00	
11975	51-G	*BURGAD,	09/01/09-08/31/10	800.00	775.00	
9-105	130-P		12 Months	0.00	i	
2x2				0.00	0.00	
Q/M			•	0.00	0.00	
Master			Originated	800.00	775.00	

## TELEGRAPH HILL II CONDOMINIUMS AURORA, CO 80014 Rent Roli 05/01/2010

į E	2
2 U	ביי
U L	Š

				RENT INCOME	DAMAGE DEPOSIT	
<b>BUILDING ADDRESS</b>		RESIDENT NAME	COMMENCEMENT DATE	AP		
UNIT NUMBER	GARAGE # (G)		EXPIRATION DATE	PET INCOME	PET DEPOSIT	
ONI SIZE	PARRING # (P)		TERM OF LEASE	GARAGE INCOME	GARAGE DEPOSIT	COMMENTS
11977	117-G	*PRATHER,	11/01/09 - 10/31/10	760.00	00.269	
9-108	209-P		12 Months	0.00		
2x2				0.00	0.00	
Q/M				75.00	0.00	0.00 Rents Garage #50 (11-105)
Master			Originated 11/01/03	835.00	695.00	695.00 Lewis(4-206) rents garage #117
11971	119-G	*KIM, & PARK,	11/01/09-10/31/10	775.00	775.00	
9-201	215-P		12 Months	0.00		
2x2				0.00	0:00	
Q/M				150.00	150.00	150.00 Rents Garage #132
Master			Originated 11/01/09	925.00	925.00	Rents Garage #119
11985	49-G	*GORMAN,	09/01/09 - Uknown	750.00	725.00	
10-108	84-P		Month-to-Month	0.00	1	
2x2				0.00	0.00	
Q//M				0.00	0.00	
Master			Originated 01/31/05	750.00	725.00	Krug (7-105) rents garage #49
11981	40-G	*HUNT,	01/06/10 - 04/30/10	875.00	875.00	Effective 05/01/10: 3M \$875
10-204	202-P		12 Months	0.00	ļ	
2)(2				0.00	0.00	CCH: Effective 01/06/10
M/D				0.00	0.00	TCR \$875; HAP \$311; TTP: \$564
Master			Originated 01/06/10	875.00	875.00	Pena (13-204) rents garage #40
11995	52-G	*WILLIAMS,	08/04/09 - 08/31/10	825.00	825.00	Section 8: Effective 08/04/09
11-101	103-P		12 Months 27 Days	0.00	l	TCR: \$825; HAP \$820; TTP \$5
2%2				0.00	0.00	
Q/M				0.00	00'0	
Master			Originated 08/04/09	825.00	825.00	Adams (11-105) rents garage #52
11991	50-G	ADAMS	11/01/09-Unknown	815.00	815.00	Section 8: Effective 04/01/10
11-105	45-P		Month-to-Month	0.00	1	TCR \$815;HAP \$815 TTP \$0
2x2				0.00	0.00	Eff 06/01/10 HAP \$379;TTP \$436
Q/M				75.00	75.00	Rents Garage #52 (11-101)
Master			Originated 09/29/08	890.00	890.00	Prather (9-108) rents garage #50
11991	45-G	MEDLYN,	06/01/02 - Unknown	725.00	625.00	
11-206	75-P		MTM	0.00		
1x1				0.00	0.00	
W/D			•	0.00	0.00	
_			Originated 05/13/00	725.00	625.00	625.00 BIG using garage #42

## TELEGRAPH HILL II CONDOMINIUMS AURORA, CO 80014 Rent Roll 05/01/2010

S
H
z
Ш
0
_
ഗ
ш
œ

				RENT INCOME	DAMAGE DEPOSIT	
<b>BUILDING ADDRESS</b>		RESIDENT NAME	COMMENCEMENT DATE APPLIANCE INCOME	APPLIANCE INCOME	1	
<b>UNIT NUMBER</b>	GARAGE # (G)		<b>EXPIRATION DATE</b>	PET INCOME	PET DEPOSIT	
UNIT SIZE	PARKING # (P)		TERM OF LEASE	GARAGE INCOME	GARAGE DEPOSIT	COMMENTS
12007	41-G	WILLIAMSON,	03/01/09-02/28/11	875.00	875.00	
13-101	96-P		24 Months	0.00		
2×2				0.00	0.00	
M/D				0.00	0.00	0.00 Rubin rents garage #41
Master			Originated 02/28/09	875.00	875.00	
12003	91-P	*KRAUSE,	04/01/10 - 03/31/11	795.00	750.00	
13-105	92-P		12 Months	0.00	0.00	
2x2				0.00	0.00	
Q/M				0.00	0.00	
Master			Originated 03/01/07	795.00	750.00	
12003	35-G	KENDALL,	05/01/04 - Unknown	650.00	650.00	Section 8: Effective 05/01/10
13-106	109-P		MTM	00:0		TCR \$650; HAP \$508; TTP \$142
1×1				0.00	0.00	
Q/M				0.00	00.00	
Master			Originated 05/01/03	650.00	650.00	650.00 Jackson (16-206) rents gar. #35
12003	132-G	SOKOLOWSKI-BIERYLO,	01/08/10 - 01/31/11	775.00	775.00	
13-205	108-P		12 Months	00:00	0.00	0.00 Has own washer/dryer
2x2	Using 91-P T			0.00	0.00	
				0.00	00'0	
Master			Originated 01/08/10	775.00	775.00	775.00 Somie(9-201) rents Gar. #132
12041	458-P	*JACKSON,	06/01/09-05/31/10	00:009	00.009	600.00 Effective 6/01/10:*
16-206			12 Months 22 Days	0.00		12M \$600; 6M \$615; MTM \$630
1x1				00:0	00:00	
Q/M				75.00	75.00	75.00 Rents Garage #35
Master			Originated 05/09/08	675.00	675.00	

\* = Revised Lease

20,735.00

SUBTOTAL:

75.00 Rents Garage #41 (13-101)

90.00 Rents Garage #117 (9-108)

75.00 Rents Garage #40 (10-204)

COMMENTS

75.00 Rents Garage #433 (1-104)

# TELEGRAPH HILL II CONDOMINIUMS AURORA, CO 80014 Rent Roll 05/01/2010

RESIDENTS:					
				RENT INCOME	DAMAGE DEPOSIT
BUILDING ADDRESS		RESIDENT NAME	COMMENCEMENT DATE APPLIANCE INCOME	APPLIANCE INCOME	İ
UNIT SIZE	GARAGE # (G)		EXPIRATION DATE TERM OF LEASE	GARAGE INCOME	PET DEPOSIT
NON-RESIDENTS:					
12001		PENA,	10/01/99 - Unknown	0.00	0.00
13-204			MTM	0.00	
				75.00	75.00 R
			Originated 10/01/99	75.00	75.00
11901		TUENGE,	09/22/04 - Unknown	0.00	0.00
4-104			MTM	0.00	-
				75.00	75.00 R
			Originated 09/21/04	75.00	75.00
11923		RUBIN,	01/01/06 - Unknown	0.00	00:00
907-9			MTM	0.00	
				75.00	75.00 R
			Originated 05/02/06	75.00	75.00
119121		*LEWIS,	09/20/08- Unknown	0.00	00:00
6-204			MTM	0.00	ļ
				90.00	90.00 R
			Originated 09/20/08	90.00	90.00
				00'0	0.00
			MTM	0.00	1
				0.00	0.00
			Originated	0.00	0.00
				0.00	00:0
-			MTM	0.00	
				00'0	0.00
			Originated	0.00	0.00
			SUBTOTAL:	315.00	315.00
			TOTAL:	20,315.00	21,050.00

HUNTERS HILL CONDOMINIUMS - INDM MAC Centennial, CO 80112 RENT ROLL 05/01/10

RESIDENT:

	1119,00	00.016	00000000000000000000000000000000000000		
	444E ON	915.00	Originated 08/23/08		L-Master
					422-P
1Cat		lnc.			2×2
	200.00	0.00	12 Months		ш
	915.00	915.00	09/01/09- 08/31/10	*Rush,	7271
	850.00	925.00	Originated 01/11/07		L-Master
					424-P
		lnc,			2×2
	0.00	0.00	MTM		υ
	850.00	925.00	02/01/10 - Unknown	Prince	7271
	1500.00	870.00	Originated 01/21/00		œ
					436-P
1 Dog & 2 Cats		<u>n</u>			2×2
	900.00	000	MTM		<b>O</b>
	00.0011	900.00	Criginated C-112/09		
1 Dog		ÜÇ.			7 ~ 7
	200.00	0.00	12 Months		<b>C</b> (
	900.00	900.00	05/01/10 - 04/30/11	Hilton,	7265
•	995.00	1025.00	Originated 05/01/05		B-Master
1 Cat - Deposit waived					443-P
		<u>11</u>			3×2
12M \$900: 6M \$925: MTM \$950	0.00	0.00	12 Months		œ
Effective 06/01/10: *	995.00	1025.00	06/01/09 - 05/31/10	*Adkins	7261
	875.00	925.00	Originated 07/12/07		L-Master
					475-P
		līc.			2×2
	0.00	0.00	MTM		∢
	875.00	925.00	08/01/08 - Unknown	*Сөөг,	7251
		UTILITY INCOME	TERM OF LEASE	WORK TELEPHONE #	UNIT SIZE
	PET DEPOSIT	APPLIANCE INCOME	EXPIRATION DATE	HOME TELEPHONE	UNIT NUMBER
COMMENTS	DAMAGE DEPOSIT	RENT INCOME	COMMENCEMENT DATE	RESIDENT NAME	BUILDING ADDRESS

							Tenant owns washer/dryer						1 Doa		Effective 06/01/10: *	12M \$900: 6M \$925: MTM \$950	Vacating 08/30/2010			Effective 06/01/10: *	12M \$900: 6M \$925: MTM \$950					1 Dog			
875.00	0.00			875.00	925.00	0.00			925.00	940.00	400.00			1340.00	875.00	0.00			875.00	850.00	0.00			850.00	1395.00	250.00			1645.00
850.00	0.00	nc.		850.00	925.00	0.00	lnc.		925.00	900.00	0.00			900.00	875.00	0.00	<u>n</u> c		875.00	900.00	0.00	Inc.		900.00	1395.00	0.00	Inc.		1395.00
11/01/05 - Unknown	MTM			Originated 04/23/02	05/01/09-Unknown	MTM			Originated 04/05/08	06/01/09-Unknown	MTM			Originated 11/08/08	06/01/09-05/31/10	12 Months			Originated 06/01/09	06/01/09- 05/31/10	12 Months			Originated 05/26/06	01/01/10-12/31/09	12 Months			Originated 12/11/08
Deitchler,					*Perry,					*Trotter,					Collins, & Salpas,					*Johnson,					*Adamiak,				
7275	∢	2×2	420-P	В	7305	ပ	2×2	400-P	L-Master	7307	۵	2×2	393	L-Master	7312	Q	2×2	387-P	B-Master	7332	Ф	2×2	371-P	B-Master	7202		3×21/2	500-P	L-Master

OTAL

11405.00

12945.00

RGH (Of Case: 10, 315, 50-HRT Doc#:1 Filed: 08/24/10 Entered: 08/24/10 16:54:32 Page 64 of 6	Case: 10-31550-HRT	Doc#:1	Filed:08/24/10	Entered: 08/24/10 16:	54:32 Pag	1e64 of 6
--	--------------------	--------	----------------	-----------------------	-----------	-----------

Case No.

Debtor(s)

(If known)

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

	T
NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
I .	

BGI COTTGER Sec. 100-321550-HRT	Doc#:1	Filed:08/24/10	Entered:08/24/10	16:54:32	Page65 of 67
B61 (Official Form 64) (42/07)					. agood o. o.

TAT	DE	Dathhara	Drugo	10	Lakav	1 av: A
IIN.	KL	Rothberg,	Diuce	Jα	Lakey,	LOIIA

Debtor(s)

Case No.

(If known)

#### SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on From 22A, 22B, or 22C.

Debtor's Marital Status		DEPENDENTS	S OF DEBTOR AND	SPOUSE			
Married		RELATIONSHIP(S): Son				AGE(S)	:
EMPLOYMENT:		DEBTOR		S	POUSE		
Occupation Name of Employer How long employed Address of Employer	Real Estate A Bruce J. Rotl 27 years 1805 S. Bella Denver, CO	ire Street, 408	Nurse Dr. Alan Stage 2 Years 1 Oakwood Pk. Castle Rock, CC				
INCOME: (Estima	te of average o	r projected monthly income at time case file	d)		DEBTOR		SPOUSE
	gross wages, sa	alary, and commissions (prorate if not paid m		\$ \$		\$ \$	1,700.00
3. SUBTOTAL				\$	0.00	\$	1,700.00
4. LESS PAYROLI a. Payroll taxes as b. Insurance c. Union dues d. Other (specify)	nd Social Secur			\$ \$ \$ \$		\$ \$ \$ \$	250.00
5. SUBTOTAL OI	PAYROLL I	DEDUCTIONS		\$	0.00	\$	250.00
6. TOTAL NET M	ONTHLY TA	KE HOME PAY		\$	0.00	\$	1,450.00
<ul><li>8. Income from real</li><li>9. Interest and divident</li></ul>	property lends	of business or profession or farm (attach det		\$ \$ \$		\$ \$ \$	
that of dependents l 11. Social Security	isted above	ort payments payable to the debtor for the de	edtor's use or	\$		\$	
(Specify)				\$		\$	
12. Pension or retire 13. Other monthly is				\$		\$	
(Specify) Worker				\$		\$	
Other I	nsurance			\$ \$	3,500.00	\$ \$	

#### 14. SUBTOTAL OF LINES 7 THROUGH 13

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

\$ 3,500.00 \$	
\$ 3,500.00 \$	1,450.00

**16. COMBINED AVERAGE MONTHLY INCOME**: (Combine column totals from line 15; if there is only one debtor repeat total reported on line 15)

\$ <u>4,950.00</u>

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document: **None** 

B61 (Official Sect.) 10-31-550-HRT Doc#:1 Filed:08/24/10 Entered:08/24/10 16:54:32 Page 66 of 67

200 (01110111111111111111111111111111111	
IN RE Rothberg Bruce I & Lakey Lori A	Case No.

Debtor(s)	(If know	/n)
SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(	$\mathbf{S}$ )	
Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the ded on Form22A or 22C.		
Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete expenditures labeled "Spouse."	a separate	e schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	2,100.00
a. Are real estate taxes included? Yes ✓ No  b. Is property insurance included? Yes ✓ No  2. Utilities:		
a. Electricity and heating fuel	•	190.00
b. Water and sewer	φ	100.00
	φ	125.00
c. Telephone	φ	123.00
d. Other	— ¢ —	
2 11	— ° —	50.00
3. Home maintenance (repairs and upkeep)	\$	
4. Food	\$	700.00
5. Clothing	ž —	100.00
6. Laundry and dry cleaning	\$	50.00
7. Medical and dental expenses	\$	450.00
8. Transportation (not including car payments)	\$ —	350.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	100.00
10. Charitable contributions	\$	
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	
b. Life	\$	150.00
c. Health	\$	
d. Auto	\$	250.00
e. Other	\$	
	\$	
12. Taxes (not deducted from wages or included in home mortgage payments)  (Specify)	\$	
	\$	
13. Installment payments: (in chapter 11, 12 and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	
b. Other	\$	
	\$	
14. Alimony, maintenance, and support paid to others	\$	
15. Payments for support of additional dependents not living at your home	\$	
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	
17. Other	\$	
	\$	
	\$	
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if		
applicable, on the Statistical Summary of Certain Liabilities and Related Data.	\$	4,715.00
19. Describe any increase or decrease in expenditures anticipated to occur within the year following the filing of	this docu	ment:

19. Describe any increase or decrease in expenditures anticipated to occur within the year following the filing of this document. **None** 

### 20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$ 4,950.00
b. Average monthly expenses from Line 18 above	\$ 4,715.00
c. Monthly net income (a. minus b.)	\$ 235.00

© 1993-2010 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Debtor(s)

\_\_\_ Case No. \_\_\_\_

(If known)

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

Date: August 24, 2010	Signature: /s/ Bruce J Rothberg Bruce J Rothberg	Debtor
Date: August 24, 2010	Signature: /s/ Lori A Lakey	
	Lori A Lakey	(Joint Debtor, if any) [If joint case, both spouses must sign.]
DECLARATION AND S	SIGNATURE OF NON-ATTORNEY BANKRUP	TCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the and 342 (b); and, (3) if rules or gui	e debtor with a copy of this document and the notice delines have been promulgated pursuant to 11 U. e given the debtor notice of the maximum amount be	defined in 11 U.S.C. § 110; (2) I prepared this document for ces and information required under 11 U.S.C. §§ 110(b), 110(h), S.C. § 110(h) setting a maximum fee for services chargeable by before preparing any document for filing for a debtor or accepting
Printed or Typed Name and Title, if any, If the bankruptcy petition preparer responsible person, or partner who	is not an individual, state the name, title (if any	Social Security No. (Required by 11 U.S.C. § 110.) ), address, and social security number of the officer, principal,
Address		
Signature of Bankruptcy Petition Prepare	r	Date
Names and Social Security numbers is not an individual:	of all other individuals who prepared or assisted in	preparing this document, unless the bankruptcy petition preparer
	nis document, attach additional signed sheets con	forming to the appropriate Official Form for each person.
If more than one person prepared th A bankruptcy petition preparer's fai	lure to comply with the provision of title 11 and th	
If more than one person prepared th A bankruptcy petition preparer's fai imprisonment or both. 11 U.S.C. §	lure to comply with the provision of title 11 and th 110; 18 U.S.C. § 156.	
If more than one person prepared the A bankruptcy petition preparer's fait imprisonment or both. 11 U.S.C. §  DECLARATION UN	lure to comply with the provision of title 11 and the 110; 18 U.S.C. § 156.  NDER PENALTY OF PERJURY ON BEHA	he Federal Rules of Bankruptcy Procedure may result in fines or  LF OF CORPORATION OR PARTNERSHIP
If more than one person prepared the A bankruptcy petition preparer's fait imprisonment or both. 11 U.S.C. §  DECLARATION UNIT, the	lure to comply with the provision of title 11 and the 110; 18 U.S.C. § 156.  NDER PENALTY OF PERJURY ON BEHA  (the president or of the partnership) of the led as debtor in this case, declare under penalsheets (total shown on summary page plus	he Federal Rules of Bankruptcy Procedure may result in fines or

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]