Case:11-11743-ABC Doc#:1 Filed:01/31/11 Entered:01/31/11 15:57:14 Page1 of 8

United States Bankruptcy Court District of Colorado				Court	Voluntary Petition								
Name	of Debtor (if ind	lividual, enter	Last, First, N	Middle):			Na	me of Joint D	ebtor	(Spouse) (Las	st, First, Middle):		
Murray Square Investments, Ltd.													
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):								
	our digits of Soc. ne, state all):	Sec. or Indivi 84-07747		er I.D. (I	TIN)/C	Complete EIN(if more Las	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):					
PC	Address of Debt Box 6247 nver, CO	or (No. & Str	eet, City, and	i State):			Str	reet Address o	of Join	t Debtor (No.	& Street, City, and	State):	
"	iivei, co			ZIP	CODE	8020	6					ZIP COL	DE
	ty of Residence on nver	or of the Princ	ripal Place of	Busines	s:		Co	unty of Resid	lence o	or of the Princ	ripal Place of Busine	ess:	
Maili	ng Address of De	ebtor (if differ	rent from stre	et addres	ss):		Ma	ailing Address	s of Jo	int Debtor (if	different from stree	t address):	
				ZIP	CODE	1						ZIP COI	ЭE
Locati	on of Principal A	ssets of Busin	ness Debtor (if differe	nt fron	street address	s above):					ZID COD	NP.
-	75	pe of Debto	· ·		_	Notes	e of Busines		_	Chan	ter of Bankruptcy	Code Un	ATT
l	(Form	of Organizat	ion)		(Che	eck one box)	c or Dusines	ia.			he Petition is Filed		
	(8.7)	heck one box.	17.0		_	Health Care E		deficed to		Chapter 7			5 Petition for
	Individual (inclu See Exhibit D or				7	Single Asset I 11 U.S.C. § I	01(51B)	s defined in Chapter 9			_	Recognition Main Proc	on of a Foreign ceeding
	See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)				Railroad			3	Chapter 11			5 Petition for	
A	Partnership		.bb	•T•1	_	Stockbroker Commodity B	roker			Chapter 12	_		on of a Foreign Proceeding
	Other (If debtor check this box a				_	Clearing Bank				Chapter 13	Notes of	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	receding
1						Other			1		Nature of (Check or		
ı					Tax-Exempt Entity						rimarily consumer		bebts are primarily
				(Check b	ble)			ed in 11 U.S.C. "incurred by an	ь	usiness debts.			
			Debtor is a tax-exempt organization under Title 26 of the United States										
ı					1		emal Revenue			personal, fa hold purpos			
		Filing	Fee (Check	one box)			Check one	hov-		Chapter 11 Debt	ors	
3	full Filing Fee att	ached						Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).					
	Filing Fee to be po	aid in installm	nents (applica	able to in	dividu	als only). Mus	t attach	Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).					
_ s	igned application	for the court'	s considerati	on certify	ying th	at the debtor is	s	Check if:					
u	nable to pay fee	except in insta	allments, Rul	e 1006(b) See (Official Form	SA.	 Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 					
	Filing Fee waiver							4/01/13 and every three years thereafter).					
1	attach signed app	lication for the	e court's cons	sideration	i. See	Official Form	3B.	Check all applicable boxes A plan is being filed with this petition					
1								 Acceptances of the plan were solicited prepetition from one or more classes 			one or more classes		
Pr. c	ation MA A. L. C.	tiT-C						of cred	fitors,	in accordance	e with 11 U.S.C. § 1	126(b).	THIS SPACE IS FOR
	istical/Administ Debtor estimates			e for dist	ributio	n to unsecure	d creditors.						COURT USE ONLY
4	Debtor estimates	that, after any	y exempt pro	perty is e	xclude	d and adminis	trative						
	expenses paid, the nated Number of		funds availa	ble for d	istribu	tion to unsecu	red creditors.		_				
A								-					
1- 49	50- 99			1,000- 5,000	5,00 10,0			50,001- 100,000		ver 00,000			
Estin	nated Assets			A						3			
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001				\$10,000,001	\$50,000,001	\$100,000,0	01 \$	500,000,001	More than				
\$50,	000,000 \$100,000	\$500,000	\$1 million	to \$10 millio		to \$50 million	to \$100 million	to \$500 million	te	o \$1 billion	\$1 billion		
_	nated Liabilities								,	7	п		
SO to	\$50,001 to	\$100,001 to	\$500,001	⊿ to \$1.00	0.001	\$10,000,001	\$50,000,001	\$100,000.0	01	500,000,001	More than		
	000 \$100,000	\$500,000	\$1 million	to \$10 millio)	to \$50 million	to \$100 million	to \$500 million	2	500,000,001 o \$1 billion	\$1 billion		
1			manioni		•								

Case:11-11743-ABC Doc#:1 Filed:01/31/11 Entered:01/31/11 15:57:14 Page2 of 8 FORM B1, Page 2

Voluntary Petit		Name of Debtor(s):			
(This page must l	be completed and filed in every case)	Murray Square Investments, Ltd.			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)					
Location Where Filed: N	IONE	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
	Pending Bankruptcy Case Filed by any Spouse, Partner of	r Affiliate of this Debtor (If more than one, attach a	dditional sheet)		
Name of Debtor: NONE		Case Number:	Date Filed:		
District:		Relationship:	Judge:		
10Q) with the Securiof the Securities Exc	Exhibit A debtor is required to file periodic reports (e.g., forms 10K and ities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s) Date			
	Ext	l nibit C			
1					
	Exh	ibit D			
(To be completed by	vevery individual debtor. If a joint petition is filed, each spouse mu	ist complete and attach a separate Exhibit D.)			
	(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition.				
		uns petiton.			
If this is a joint petit	ion:				
Exhibit D	Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.				
		ding the Debtor - Venue applicable box)			
Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
	There is a bankruptcy case concerning debtor's affiliate. general p	partner, or partnership pending in this District.			
۵	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)					
٥	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).				
	(Name of landlord that obtained judgment)				
(. and or analogo that ortained judgment)					
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
۵	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				
0	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).				

(This page must be completed and filed in every case)	Murray Square Investments, Ltd.			
Sign	atures			
Signature(s) of Debtor(s) (Individual/Joint) declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has thosen to file under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such thapter, and choose to proceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer signs the petition] I ave obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Not Applicable Signature of Debtor X Not Applicable Signature of Joint Debtor Telephone Number (If not represented by attorney)	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the			
Date	Date			
Signature of Attorney X Signature of Attorney for Debtor(s) David M. Miller Bar No. 17915 Printed Name of Attorney for Debtor(s) / Bar No. Kutner Miller Brinen, P.C. Firm Name 303 East 17th Avenue Suite 500	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
Address Denver, CO 80203	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer			
(303) 832-2400 Telephone and Fax Number dmm@kutnerlaw.com Date and E-Mail Address *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address X Not Applicable			
Signature of Debtor (Corporation/Partnership) declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of Authorized Individual President of the General Partner Title of Authorized Individual Date	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			

Case:11-11743-ABC Doc#:1 Filed:01/31/11 Entered:01/31/11 15:57:14 Page4 of 8

United States Bankruptcy Court

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In re:		Case No.	
		Chapter	11
Murray Square Investments, Ltd.			
STATEMENT REGARDING	G AUTHORITY TO SIGN AN	D FILE P	ETITION
I, John D. Wickliff , declare under penalty of perjur			ay Square Investments,
"Whereas, it is in the best interest of this Partners	ship to file a voluntary petition in the Unite	ed States	
Bankruptcy Court pursuant to Chapter 11 of Title 11 of	f the United States Code;		
Be It Therefore Resolved, that John D. Wickliff, Pr	resident of the General Partner of this Part	nershin is au	ithorized and directed to
execute and deliver all documents necessary to perfect	ct the filing of a Chapter 11 voluntary ban	kruptcy case	on behalf of the
Partnership; and			
Be It Further Resolved, that John D. Wickliff, Pres	ident of the General Partner of this Partne	ership, is auth	orized and directed to
appear in all bankruptcy proceedings on behalf of the and deliver all necessary documents on behalf of the l	Partnership, and to otherwise do and pei Partnership in connection with such bank	rorm all acts ruptcy case;	and deeds and to execute and
Be It Further Resolved, that John D. Wickliff, Pres	sident of the General Partner of this Partne	ership, is auth	norized and directed to
employ David M. Miller, attorney and the law firm of Ku	ttner Miller Brinen, P.C. to represent the P	artnership in	such bankruptcy case."
	and the second		
Executed on: 1-31-11	Signed:		MESIDEN
	John D. Wicklif		
		1	

UNITED STATES BANKRUPTCY COURT District of Colorado

IN RE	CASE NO
Murray Square Investments, Ltd.	
	CHAPTER11
DEB	TOR(S)
VERIFICATION C	OF CREDITOR MATRIX
The above named Debtor(s) hereby verifies the	hat the attached matrix list of creditors is true and correct to the best
of our knowledge.	
Date: 1-31-11	John D. Wickliff Debtor

Albert G. Lowenthal Oppenheimer & Co., Inc. 125 Broad Street, 16th Floor New York, NY 10004

Anton Collins Mitchell Gary Mitchell 303 East 17th Avenue, Suite 600 Denver, CO 80203

Armstrong & Wickliff PO Box 6247 Denver, CO 80206 Attn: Anne Pearson

Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261

Colorado Springs Utilities PO Box 1103 Colorado Springs, CO 80847

Cowen Family, LLC Raymond Merritt Willkie, Farr & Gallaher 787 Seventh Avenue, Suite 4468 New York, NY 10019

Fantasia USA, Inc. Leslie Lee 65 W Avalanche Canyon Drive Jackson, WY 83001

Internal Revenue Service Insolvency Unit 1999 Broadway MS 5012 DEN Denver, CO 80202-3025

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 John D. Wickliff Murray Square Investments, Inc. A&W Management Co., LLC PO Box 6247 Denver, CO 80206

Joseph M. Cohen J.M. Cohen & Co. 70 E 55th Street, 16th Floor New York, NY 10022

K&Longenecker 7595 California Drive Colorado Springs, CO 80923 Attn: Kevin Longenecker

Lathrop & Gage 950 Seventeenth Street, Sutie 2400 Denver, CO 80202

Office of the Attorney General US Department of Justice 950 Pennsylvania Avenue, NW Suite 4400 Washington, DC 20530-0001

Office of the Attorney General State of Colorado 1525 Sherman Street 7th Floor Denver, CO 80203

Office of the US Attorney District of Colorado 1225 Seventeenth Street Suite 700 Denver, CO 80202-5598

Perkins Coie, LLP Karen S. Jones, Esq. Craig M.J. Allely, Esq. 1899 Wynkoop Street, Suite 700 Denver, CO 80202

Polsinelli Shughart, PC Allison R. Nelson, Esq. Howard B. Gelt, Esq. 1515 Wynkoop Street, Sixth Floor Denver, CO 80202 Robert S. Grimes R.S. Grimes & Company 750 Lexington Ave, 24th Floor New York, NY 10022

Scott Crosbie, Receiver c/o CWCapital Asset Management, LLC 11200 Rockville Pike, Suite 302 Rockville, MD 20852

State of Colorado Division of Securities 1560 Broadway Suite 900 Denver, CO 80202-5150

Wells Fargo Bank, NA, as Trustee for the Registered Holders of COMM 2000-C1 c/o CWCapital Asset Management, LLC 11200 Rockville Pike, Suite 302 Rockville, MD 20852

B4 (Official Form 4) (12/07)

In re Murray Square Investments, Ltd.

United States Bankruptcy Court District of Colorado

Dobtor

___, Case No. ___

	Deploi	Chapt	Chapter 11			
LIST OF CREE	OITORS HOLDING 2	20 LARGEST U	JNSECURE	D CLAIMS		
(1)	(2)	(3)	(4)	(5)		
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]		
Colorado Springs Utilities PO Box 1103 Colorado Springs, CO 80847	Colorado Springs Utilities 800-238-5434 Colorado Springs Utilities PO Box 1103 Colorado Springs, CO 80847	Utility Services		\$5,428.70		
Anton Collins Mitchell Gary Mitchell 303 East 17th Avenue, Suite 600 Denver, CO 80203	Anton & Gary Mitchell Anton Collins Mitchell Gary Mitchell	Accounting Services		\$2,900.00		

Armstrong & Wickliff PO Box 6247 Denver, CO 80206 Attn: Anne Pearson

Lathrop & Gage

Denver, CO 80202

950 Seventeenth Street, Sutie 2400

Anne Pearson 720-291-0551 Armstrong & Wickliff PO Box 6247 Denver, CO 80206 Attn: Anne Pearson

303 East 17th Avenue, Suite 600

950 Seventeenth Street, Sutie 2400

Denver, CO 80203

Lathrop & Gage

Lathrop & Gage

Denver, CO 80202

Property Management Fees

Legal Services

Management \$1,334.92

\$1,808.10

Case:11-11743-ABC Doc#:3 Filed:01/31/11 Entered:01/31/11 15:59:08 Page2 of 2

B4 (Official Form 4) (12/07)4 -Cont.

In re Murray Square Investments, Ltd.		Case No.	
	Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, John D. Wickliff, President of the General Partner of the Partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: |-3|-|

Signature:

John D. Wickliff, President of the General Partner

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.