Case:11-26198-HRT Doc#:1 Filed:07/08/11 Entered:07/08/11 13:38:56 Page1 of 30 B1 (Official Form 1) (4/10)

| United S Dis | ourt | | | | Volu | ıntary Petition | | |
|--|-------------------------------------|--|--|--|---|--|--|-------------------------------------|
| Name of Debtor (if individual, enter Last, First, Mi African Women's Housing Authority, I | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | |
| All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names): | | | • | e Joint Debtor i ad trade names) | | years | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 35-2293166 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | | | |
| Street Address of Debtor (No. & Street, City, State 6495 Happy Canyon Road, Unit 139 | Street Add | ress of Jo | oint Debt | or (No. & Stree | et, City, Star | te & Zip Code): | | |
| Denver, CO | ZIPCODE 80 | 237 | | | | | 7 | ZIPCODE |
| County of Residence or of the Principal Place of Bu | isiness: | | County of Residence or of the Principal Place of Business: | | | | | |
| Mailing Address of Debtor (if different from street | address) | | Mailing A | ddress of | Joint De | btor (if differer | nt from stree | et address): |
| | ZIPCODE | | | | | | 7 | ZIPCODE |
| Location of Principal Assets of Business Debtor (if 12045 East Harvard Avenue, Unit 101, | | | | 201. A | urora. | CO | _ | |
| | 11007 Eust 1 | | | | | | | ZIPCODE 80015 |
| Type of Debtor (Form of Organization) | | Nature of B (Check on | | | | | ankruptcy Code Under Which on is Filed (Check one box.) | |
| (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, | Single A U.S.C. § Railroad Stockbro | ☐ Health Care Business ☐ Single Asset Real Estate U.S.C. § 101(51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker | | □ Chapter 7 □ Chapter 9 □ Chapter 11 □ Chapter 12 □ Chapter 13 | | ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding | | |
| check this box and state type of entity below.) | ☐ Clearing ✓ Other | ☐ Clearing Bank ☑ Other | | | Nature of Debts (Check one box.) ☐ Debts are primarily consumer ✓ Debts are primaril | | | |
| | Debtor is Title 26 | Tax-Exempt Entity (Check box, if applicable.) □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | | debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." | | | |
| Filing Fee (Check one box) | | | <i>/-</i> | | | ter 11 Debtors | s | |
| ▼ Full Filing Fee attached | | | box: s a small business debtor as defined in 11 U.S.C. § 101(51D). s not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | | |
| Filing Fee to be paid in installments (Applicable only). Must attach signed application for the cou consideration certifying that the debtor is unable | rt's to pay fee | Check if: Debtor's | s aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less 343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). | | | | | |
| except in installments. Rule 1006(b). See Officia | | | | | | | | ery three years thereafter). |
| Filing Fee waiver requested (Applicable to chapt only). Must attach signed application for the cou consideration. See Official Form 3B. | | A plan is Acceptar | | ith this p in were so | olicited p | prepetition from | one or moi | re classes of creditors, in |
| Statistical/Administrative Information ✓ Debtor estimates that funds will be available fo Debtor estimates that, after any exempt propert distribution to unsecured creditors. | | nsecured cred | | | | o funds availab | le for | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors | | | | | | | | 1 |
| | 5,00 000 10,0 | |] 0,001- 5,000 | 25,001- 50,000 | | 50,001- 100,000 | Over 100,000 | |
| Estimated Assets | | | 60,000,001 to | \$100,00 | | \$500,000,001 to \$1 billion | | |
| Estimated Liabilities So to \$50,001 to \$100,001 to \$500,001 to \$1 | ,000,001 to \$10 | 50 million \$1 50 million \$1 50,000,001 \$5 50 million \$1 | [] 50,000,001 to | \$100,00 | 00,001 | to \$1 billion \$500,000,001 to \$1 billion | \$1 billion More than \$1 billion | |

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Name of Debtor(s):

African Women's Housing Authority, LLC

B1 (Official Form 1) (4/10) **Voluntary Petition**

filing of the petition.

(This page must be completed and filed in every case)

Page 2

| Case Number: | Date Filed: | |
|---|--|---|
| Case Number: | Date Filed: | |
| · Affiliate of this Debtor (| If more than one, attach additional sheet) |) |
| Case Number: | Date Filed: | |
| Relationship: | Judge: | |
| whose debts I, the attorney for the petitithat I have informed the pechapter 7, 11, 12, or 13 explained the relief availabilithat I delivered to the del Bankruptcy Code. | are primarily consumer debts.) oner named in the foregoing petition, decetitioner that [he or she] may proceed un of title 11, United States Code, and hole under each such chapter. I further cer | nde nave rtif |
| | otor(s) | Date |
| ade a part of this petition. | | |
| | | |
| applicable box.) of business, or principal asset | | |
| partner, or partnership pendir | ng in this District. | |
| but is a defendant in an action | or proceeding [in a federal or state court] | |
| plicable boxes.) | | |
| or that obtained judgment) | | |
| ndlord or lessor) | | |
| | | |
| | Case Number: Case Number: (To be compwhose debts I, the attorney for the petitithat I have informed the perchapter 7, 11, 12, or 13 explained the relief available that I delivered to the del Bankruptcy Code. X Signature of Attorney for Debtit C alleged to pose a threat of immade a part of this petition. The definition of this petition. The definition of this petition. The definition of the definiti | Case Number: Date Filed: Case Number: Date Filed: Relationship: Date Filed: Relationship: Judge: Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, dec that I have informed the petitioner that [he or she] may proceed ur chapter 7, 11, 12, or 13 of title 11, United States Code, and h explained the relief available under each such chapter. I further cer that I delivered to the debtor the notice required by § 342(b) of Bankruptcy Code. X Signature of Attorney for Debtor(s) Dibit C alleged to pose a threat of imminent and identifiable harm to public he alleged to pose a threat of imminent and identifiable harm to public he apart of this petition. The dear a made a part of this petition in the United States in this District. The dear a made a part of this petition in the United States in this District. The dear a made a part of this petition in the United States in this District. The dear a made a part of this petition. The dear a made a |

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

African Women's Housing Authority, LLC

Signatures

$Signature(s) \ of \ Debtor(s) \ (Individual/Joint)$

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

| Signature o | f Debtor | | | | | |
|-------------|--------------|-------------|-----------|----------|--|---|
| | | | | | | |
| Signature o | f Joint Debt | or | | | | _ |
| | | | | | | |
| Γelephone | Number (If | not represe | nted by a | ttorney) | | |

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

| I request relief in accordance with chapter 15 of title 11, United |
|--|
| States Code. Certified copies of the documents required by 11 U.S.C. |
| § 1515 are attached. |

| Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the |
|---|
| chapter of title 11 specified in this petition. A certified copy of the |
| order granting recognition of the foreign main proceeding is attached. |

| Signature of | of Foreign Repr | resentative | | |
|--------------|-----------------|----------------|--|--|
| Printed Na | me of Foreign | Representative | | |
| 11111001110 | ine of foreign | representative | | |

Signature of Attorney*

 X /s/ Virginia H. Louden, Attorney At Law

Signature of Attorney for Debtor(s)

Virginia H. Louden, Attorney At Law 4772 Virginia Louden 611 West Colorado Avenue Trinidad, CO 81082-2610 (719) 845-4060 Fax: (719) 845-0159 bankr@legalhummingbird.com

July 8, 2011

Date

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

| Χ | /s/ James Mitchem |
|---|---------------------------------------|
| | Signature of Authorized Individual |
| | James Mitchem |
| | Printed Name of Authorized Individual |
| | Member/Manager |
| | Title of Authorized Individual |

July 8, 2011

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

| Address | | |
|---------|--|--|
| | | |

| X | |
|---|--|
| | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, partner whose social security number is provided above. |
| | Date |

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

B4 (Official Form 4) (12/6) 198-HRT Doc#:1 Filed:07/08/11 Entered:07/08/11 13:38:56 Page4 of 30

United States Bankruptcy Court District of Colorado

| IN RE: | | Case No Chapter 11 | | | | |
|--|--|--|--|--|--|--|
| African Women's Housing Authority, LLC | : | | | | | |
| De | ebtor(s) | | | | | |
| LIST OF CREDI | TORS HOLDING 20 LARGEST UN | NSECURED (| CLAIMS | | | |
| Following is the list of the debtor's creditors holding the chapter 11 [or chapter 9] case. The list does not include the value of the collateral is such that the unsecured defined in the 20 largest unsecured claims, state the child guardian." Do not disclose the child's name. See, 11 U.3. | (1) persons who come within the definition of "insideciency places the creditor among the holders of the 20 d's initials and the name and address of the child's particular in | er" set forth in 11 U. largest unsecured cla | S.C. § 101, or (2) secims. If a minor child is | ured creditors unless s one of the creditors | | |
| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) | | |
| Bank Of America Home Loans P O Box 5170 Simi Valley, CA 93062-5170 | | Bank Ioan | | 53,103.84 Collateral: 40,000.00 Unsecured: 13,103.84 | | |
| Bank Of America Home Loans P O Box 5170 | | Bank loan | | 50,475.20 Collateral: | | |

| | | 10,475.20 |
|-------------------------------------|------------|-----------|
| Andre & Galena Pakhilchuk | Trade debt | 800.00 |
| 11987 East Harvard Avenue, Unit 201 | | |
| Aurora, CO 80015 | | |

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Simi Valley, CA 93062-5170

Telegraph Hill II Homeowners Association
C/O The Real Team, LLC
P O Box 3421
Englewood, CO 80155-3421

Trade debt
1,186.00
Collateral:
40,000.00
Unsecured:
0.00

Telegraph Hill II Homeowners Association
C/O The Real Team, LLC
P O Box 3421
Englewood, CO 80155-3421

Trade debt
1,291.00
Collateral:
40,000.00
Unsecured:
0.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| اے :Date | July 8, 2011 | Signature: | /s/ James Mitchem |
|----------|--------------|------------|-------------------|
| | | | |
| | | | |
| | | | |

James Mitchem, Member/Manager

(Print Name and Title)

40,000.00 Unsecured:

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United States Bankruptcy Court District of Colorado

| IN RE: | Case No. |
|--|------------|
| African Women's Housing Authority, LLC | Chapter 11 |
| Debtor(s) | • |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

6,775.00 2011 - \$6775.00 Rents from - Jan through July 6, 2011

19,167.00 2010 - \$19167.00 Rents

17,875.00 2009 - \$17875.00 Rents

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| precedi \$5,850 obligati | ng the commencement of * If the debtor is an indiv on or as part of an alterna | the case unless the ridual, indicate with a tive repayment schedu | aggregate value of in asterisk (*) any ile under a plan by | ment or other transfer to an all property that constitute payments that were made to an approved nonprofit budg d other transfers by either or | es or is affected a creditor on a geting and credi | d by such t account of it counselin | ransfer is less that a domestic support g agency. (Marrie |
|--|---|---|--|--|--|---|---|
| | unless the spouses are se | | | | , | C 1 | |
| NAME AND | nt subject to adjustment of ADDRESS OF CREDIT For Question 3B Atta | OR | | tfter with respect to cases co | AMOUN OR VAI | T PAID | AMOUN STILL OWING 0.0 0 |
| who are | | ed debtors filing unde | er chapter 12 or cha | eceding the commencement apter 13 must include paym ion is not filed.) | | | |
| RELATIONS Mitchem La 8101 East B Denver, CO | elleview Avenue Unit | F | DATE OF PAYN June 3, 2011 | MENT | | MOUNT PAID 250.00 | AMOUN' STILL OWING 0.0 (|
| None a. List bankruj not a jo CAPTION OI AND CASE N African Wor Authority LI Townsdrow | otcy case. (Married debto int petition is filed, unles SSUIT IUMBER nen's Housing | e proceedings to wh | ich the debtor is or 12 or chapter 13 arated and a joint | or was a party within one y or must include information of | concerning eith | STATUS ODISPOSITE | spouses whether o |
| the con | mencement of this case. | (Married debtors fili | ng under chapter 1 | er any legal or equitable pro 2 or chapter 13 must inclue es are separated and a joint | de information | concerning | |
| 5. Repossessi | ons, foreclosures and re | turns | | | | | |
| the sell include | er, within one year imme | diately preceding the | commencement of | ssure sale, transferred through of this case. (Married debtoiner or not a joint petition is | rs filing under | chapter 12 | or chapter 13 mus |
| 6. Assignmen | ts and receiverships | | | | | | |
| ✓ (Marrie | | pter 12 or chapter 13 | must include any a | within 120 days immediate ssignment by either or both s | | | |
| √ comme | ncement of this case. (Ma | rried debtors filing un | der chapter 12 or c | , or court-appointed officia hapter 13 must include info parated and a joint petition | rmation concer | | |
| 7. Gifts | | | | | | | |

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None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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| 8. Lo | sses | | |
|--------------|---|---|---|
| None | List all losses from fire, theft, other casualty or gaml commencement of this case . (Married debtors filing a joint petition is filed, unless the spouses are separate | under chapter 12 or chapter 13 must include | |
| 9. Pa | yments related to debt counseling or bankruptcy | | |
| None | List all payments made or property transferred by or consolidation, relief under bankruptcy law or prepara of this case. | | |
| Virgi 611 | IE AND ADDRESS OF PAYEE inia Louden, Attorney West Colorado Avenue dad, CO 81082 | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR May, 2011 | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 2,000.00 |
| 10. C | Other transfers | | |
| None | a. List all other property, other than property transfer absolutely or as security within two years immediate chapter 13 must include transfers by either or both spetition is not filed.) | ely preceding the commencement of this c | ase. (Married debtors filing under chapter 12 or |
| None | b. List all property transferred by the debtor within ten device of which the debtor is a beneficiary. | a years immediately preceding the commen | cement of this case to a self-settled trust or similar |
| 11. 0 | losed financial accounts | | |
| None | List all financial accounts and instruments held in the transferred within one year immediately preceding certificates of deposit, or other instruments; shares a brokerage houses and other financial institutions. (Maccounts or instruments held by or for either or both petition is not filed.) | the commencement of this case. Include and share accounts held in banks, credit underried debtors filing under chapter 12 or | checking, savings, or other financial accounts, ions, pension funds, cooperatives, associations, chapter 13 must include information concerning |
| 12. S | afe deposit boxes | | |
| None | List each safe deposit or other box or depository in w preceding the commencement of this case. (Married of both spouses whether or not a joint petition is filed, to | debtors filing under chapter 12 or chapter 1 | 3 must include boxes or depositories of either or |
| 13. S | etoffs | | |
| None | List all setoffs made by any creditor, including a bank case. (Married debtors filing under chapter 12 or chapetition is filed, unless the spouses are separated and | apter 13 must include information concern | |
| 14. P | roperty held for another person | | |
| None | List all property owned by another person that the de | ebtor holds or controls. | |
| | | | |

1

15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY 2007 to March, 2011 Prior Address: 6983 East Girard Avenue, Denver, Same CO 80224

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
James Mitchem
6495 Happy Canyon Road, Unit 139
Denver, CO 80237

DATES SERVICES RENDERED **2007 to present**

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS **James Mitchem**

| 6495 Happy Canyon Road, Unit 139 Denver, CO 80237 | | |
|--|--|---|
| None d. List all financial institutions, creditors, an within the two years immediately preceding | | de agencies, to whom a financial statement was issued or. |
| 20. Inventories | | |
| None a. List the dates of the last two inventories to dollar amount and basis of each inventory. | aken of your property, the name of the perso | n who supervised the taking of each inventory, and the |
| None b. List the name and address of the person h | aving possession of the records of each of th | e two inventories reported in a., above. |
| 21. Current Partners, Officers, Directors and Sl | nareholders | |
| None a. If the debtor is a partnership, list the natural | re and percentage of partnership interest of e | ach member of the partnership. |
| NAME AND ADDRESS James Mitchem 6495 Happy Canyon Road, Unit 139 Denver, CO 80237 | NATURE OF INTEREST Member/Manager in LLC | PERCENTAGE OF INTEREST 0.500000 |
| H. Michael Sopko 7163 South Xenthia Centennial, CO 80112 | Member/Manager of LLC | 0.250000 |
| Gayle Henderson 655 Depew Street Lakewood, CO 80226 | Member/Manager in LLC | 0.250000 |
| None b. If the debtor is a corporation, list all office or holds 5 percent or more of the voting or each of the state. | | n stockholder who directly or indirectly owns, controls, |
| 22. Former partners, officers, directors and shall | reholders | |
| None a. If the debtor is a partnership, list each men of this case. | nber who withdrew from the partnership with | in one year immediately preceding the commencement |
| NAME AND ADDRESS Rose M. Flanigan 6495 Happy Canyon Road, Unit 139 Denver, CO 80237 | DATE OF WITHDRAWAL Deceased 3-8-2011 | |
| None b. If the debtor is a corporation, list all office preceding the commencement of this case. | cers, or directors whose relationship with th | e corporation terminated within one year immediately |
| 23. Withdrawals from a partnership or distribu | tions by a corporation | |
| | | given to an insider, including compensation in any form, year immediately preceding the commencement of this |
| NAME & ADDRESS OF RECIPIENT, | DATE AND PURPOSE | AMOUNT OF MONEY OR DESCRIPTION |

24. Tax Consolidation Group

RELATIONSHIP TO DEBTOR

8101 East Belleview Avenue Unit F

James Mitchem, Esq. is an equity holder in both

Mitchem Law, LLC

Denver, CO 80237

companies

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None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

OF WITHDRAWAL

June 3, 2011; pay legal fees of

LLC to Mitchem Law, LLC

AND VALUE OF PROPERTY

LLC for prosecuting FED

\$250.00 Legal fees paid to Mitchem Law,

Case:11-26198-HRT Doc#:1 Filed:07/08/11 Entered:07/08/11 13:38:56 Page10 of 30

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

| Date: July 8, 2011 | Signature: /s/ James Mitchem |
|---------------------------|---|
| | James Mitchem, Member/Manager |
| | Print Name and Title |
| | [An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.] |
| | 0 continuation pages attached |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

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United States Bankruptcy Court District of Colorado

| IN RE: | Case No. |
|--|------------|
| African Women's Housing Authority, LLC | Chapter 11 |
| Debtor(s) | • |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NUMBER OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|---------------------|--------------|---------------|-------|
| A - Real Property | Yes | 1 | \$ 80,000.00 | | |
| B - Personal Property | Yes | 3 | \$ 897.44 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$ 106,056.04 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | \$ 800.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$ 0.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | No | | | | \$ |
| | TOTAL | 11 | \$ 80,897.44 | \$ 106,856.04 | |

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United States Bankruptcy Court District of Colorado

| IN RE: | Case No |
|--|------------|
| African Women's Housing Authority, LLC | Chapter 11 |
| Debtor(s) | <u> </u> |

LIST OF EQUITY SECURITY HOLDERS

| Registered name and last known address of security holder | Shares (or Percentage) | Security Class (or kind of interest) |
|---|------------------------|---|
| Gayle Henderson 655 Depew Street Lakewood, CO 80226 | 0.250000 | General Partner |
| H. Michael Sopko 7163 South Xanthia Street Centennial, CO 80112 | 0.250000 | General Partner |
| James Mitchem 6495 Happy Canyon Road, Unite 139 Denver, CO, 80237 | 0.500000 | General Partner |

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|--|----------------------------|--------|----------------|---------------------|---------|-------------|
|--|----------------------------|--------|----------------|---------------------|---------|-------------|

| IN RE African Women's Housing Authority, I | LLC |
|--|-----|
|--|-----|

Debtor(s)

Case No. _____(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|---------------------------------------|--|----------------------------|
| 11987 East Harvard Avenue, Unit 201, Aurora, CO Condo 2 Bedroom, 2 Bath; Purchased in March, 2007 | | | 40,000.00 | 51,661.20 |
| 12045 East Harvard Avenue, Unit 101, Aurora, CO, Condo, 2 bedroom, 2 baths, | Fee Simple | | 40,000.00 | 54,394.84 |
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TOTAL

80,000.00

(Report also on Summary of Schedules)

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|--|-------------------|--------|----------------|------------------|----------|-------------|
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| , | | |
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| (c) | | |

Case No. ___

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|---|---------------------------------------|--|
| 1. | Cash on hand. | Х | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Checking Account, xxxxx103205, First Citizens Bank and Trust (orginally with Great Western Bank), Centennial Branch, Account opened April, 2010 | | 887.44 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | Х | | | |
| 4. | Household goods and furnishings, include audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | Х | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | Х | | | |
| 9. | Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Х | | | |
| 10. | Annuities. Itemize and name each issue. | Х | | | |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |

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| Case | O. |

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|---|---------------------------------------|--|
| 15. | Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| | Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | | Software, tax preparation; purchased in January, 2011 | | 10.00 |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | | Each unit has electric stove, refrigerator, dishwasher, washer, dryer, air conditioning compressor, furnace, hot water heater | | 0.00 |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
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Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| 35. Other personal property of any kind not already listed. Itemize. | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--------------------------------------|------------------------------------|--|
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| | | TO | ΓAL | 897.44 |

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|--|----------------|---|-------------------------|
| IN RE African Women's Housing Authority, L | LC | Case No | |
| Deb | tor(s) | | (If known) |
| SCHEDULE | C - PROPERTY | CLAIMED AS EXEMPT | |
| Debtor elects the exemptions to which debtor is entitled under (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3) | : 🗀 | Check if debtor claims a homestead exemption th | at exceeds \$146,450. * |

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTIN EXEMPTIONS |
|-------------------------|--------------------------------------|-------------------------------|---|
| ot Applicable | | | |
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^{*} Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Debtor(s

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---------------------------------------|--|------------|---------------------|----------|---|------------------------------|
| ACCOUNT NO. 1345 | х | | Date Claim Incurred: 2007 | T | T | | 50,475.20 | 10,475.20 |
| Bank Of America Home Loans P O Box 5170 Simi Valley, CA 93062-5170 | | | Mortgage on Condo at 11987 E Harvard Avenue, #201 | | | | | |
| | | | VALUE \$ 40,000.00 | 1 | | | | |
| ACCOUNT NO. 3296 | Х | | Date Incurred: March, 2007 | Γ | | | 53,103.84 | 13,103.84 |
| Bank Of America Home Loans P O Box 5170 Simi Valley, CA 93062-5170 | | | 1st Mortgage on Condo at 12045 East Harvard Avenue, Unit 101, Aurora, CO | | | | | |
| | | | VALUE \$ 40,000.00 | 1 | | | | |
| ACCOUNT NO. d201 | | | Date: Continuing since 2007 | T | | | 1,186.00 | |
| Telegraph Hill II Homeowners Association C/O The Real Team, LLC P O Box 3421 Englewood, CO 80155-3421 | | | Consideration: HOA Fees on 11987 East Harvard Avenue, Unit 201, Aurora | | | | | |
| | | | VALUE \$ 40,000.00 | | | | | |
| ACCOUNT NO. d101 | | | Date: Continuing since 2007 | | | | 1,291.00 | |
| Telegraph Hill II Homeowners Association C/O The Real Team, LLC P O Box 3421 Englewood, CO 80155-3421 | | | Consideration: HOA Fees on 12045 East Harvard Avenue, Unit 101, Aurora, CO | | | | | |
| | | | VALUE \$ 40,000.00 | 1 | | | | |
| 0 continuation sheets attached | | ! | (Total of the | is | otot page Tot | e) | \$ 106,056.04 | \$ 23,579.04 |

Total (Use only on last page) \$

(Report also on Summary of Schedules,)

106,056.04

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

23,579.04

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IN RE African Women's Housing Authority, LLC

Debtor(s)

Case No. _

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. © 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). **Extensions of credit in an involuntary case** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). **Deposits** by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol,

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

a drug, or another substance. 11 U.S.C. § 507(a)(10).

Claims for Death or Personal Injury While Debtor Was Intoxicated

_ Case No. ___ (If known)

AMOUNT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Deposits by individuals (Type of Priority for Claims Listed on This Sheet)

HUSBAND, WIFE, JOINT, OR COMMUNITY UNLIQUIDATED CODEBTOR AMOUNT DISPUTED AMOUNT CREDITOR'S NAME, MAILING ADDRESS ENTITLED DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM ENTITLED INCLUDING ZIP CODE AND ACCOUNT NUMBER. CLAIM (See Instructions above.) PRIORITY

TO PRIORITY, IF ANY ACCOUNT NO. Date Claim Incurred: June, 2007 Andre & Galena Pakhilchuk Consideration: Deposit as 11987 East Harvard Avenue, Unit 201 tenant Aurora, CO 80015 800.00 800.00 ACCOUNT NO. ACCOUNT NO. ACCOUNT NO. ACCOUNT NO.

1 of 1 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Totals of this page)

800.00 800.00

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

800.00 800.00

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ACCOUNT NO.

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Debtor(s)

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
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| 0 continuation sheets attached | | | (Total of this | s pa | age | () | \$ |
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| | | | (Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the Sta | alse tiet | 0 O1 | n | |
| | | | Summary of Certain Liabilities and Related | Da | ita. | .) | \$ |
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Debtor(s)

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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Check this box if debtor has no executory contracts or une | expired leases. |
|---|--|
| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| Tinea Watkins 12045 East Harvard Avenue, Unit 101 Aurora, CO 80015 | Lease from July 7, 2011 to June 30, 2012 on Unit at 12045 East Harvard Avenue, Unit 101, Aurora, CO 80015 |
| Andre & Galena Pakhilchuk 11987 East Harvard Avenue, Unit 201 Aurora, CO 80015 | Month to month rental agreement on 11987 East Harvard Avenue, Unit 201, Aurora, CO. |
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or(s)

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|-----------------------------------|--|
| se M. Flanigan, Deceased 3-8-2011 | Bank Of America Home Loans P O Box 5170 Simi Valley, CA 93062-5170 |
| | Bank Of America Home Loans P O Box 5170 |
| | Simi Valley, CA 93062-5170 |
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Debtor(s)

Case No. ___

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| Date: Signature: Signature: Signature: Other Debter Signature: If joint case, both spouses must sign.] DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § § 110(b). 110 | I declare under penalty of perjury that I true and correct to the best of my know | have read the foregoing summary and schedules, consisting of sheets, and that they are ledge, information, and belief. |
|--|---|--|
| Date: Signature: Signature: Committee Committee | Date: | Signature: |
| [If joint case, both spouses must sign.] DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110). I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § \$110(b), 110(b), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) setting a maximum fee for services chargeable by harkruptcy petition preparers, that we given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Primed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document. Address Signature of Bankruptcy Petition Preparer Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the Member/Manager (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, | | |
| I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under I1 U.S.C. § \$110(b), 110(b), 110(b), 110(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document. Address Signature of Bankruptcy Petition Preparer Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the Member/Manager (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that 1 have read the foregoing summary and schedules, consisting of 12 sheets (total shown on summary page plus | Date: | (Joint Debtor, if any) |
| compensation and have provided the debtor with a copy of this document and the notices and information required under Ii U.S.C. § 110(b), 110(b), 110(b), and 342 (b); and, (3) if rules or guidelines have been promptled purposed by the pankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document. Address Signature of Bankruptcy Petition Preparer Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the Member/Manager (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that 1 have read the foregoing summary and schedules, consisting of 12 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. | DECLARATION AND SIGNAT | TURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) |
| If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document. Address Signature of Bankruptcy Petition Preparer Date | compensation and have provided the debtor and 342 (b); and, (3) if rules or guidelines bankruptcy petition preparers, I have given to | with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by he debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting |
| Signature of Bankruptcy Petition Preparer Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the Member/Manager (the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Date: July 8, 2011 Signature: /s/ James Mitchem James Mitchem | If the bankruptcy petition preparer is not a | n individual, state the name, title (if any), address, and social security number of the officer, principal, |
| Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the Member/Manager (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Date: July 8, 2011 Signature: /s/ James Mitchem James Mitchem | Address | |
| If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the Member/Manager (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of12 sheets (total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Date: July 8, 2011 Signature: /s/ James Mitchem James Mitchem | Signature of Bankruptcy Petition Preparer | Date |
| A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the Member/Manager (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets (total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Date: July 8, 2011 Signature: /s/ James Mitchem James Mitchem | | her individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer |
| I, the Member/Manager (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of12 sheets (total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Date: July 8, 2011 Signature: /s/ James Mitchem James Mitchem | A bankruptcy petition preparer's failure to | comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or |
| member or an authorized agent of the partnership) of the African Women's Housing Authority, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of12 sheets (total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Date: July 8, 2011 Signature: /s/ James Mitchem James Mitchem | DECLARATION UNDER | PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP |
| (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of12 sheets (total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Date: July 8, 2011 Signature: /s/ James Mitchem James Mitchem | I, the Member/Manager | (the president or other officer or an authorized agent of the corporation or a |
| James Mitchem | (corporation or partnership) named as of schedules, consisting of 12 shee | lebtor in this case, declare under penalty of perjury that I have read the foregoing summary and |
| | Date: July 8, 2011 | Signature: /s/ James Mitchem |
| | | |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

B201A (Form 201A) (12/09) Page 2

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy forms.html#procedure.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

United States Bankruptcy Court District of Colorado

| IN RE: | Case No |
|--|------------|
| African Women's Housing Authority, LLC | Chapter 11 |
| Debtor(s) | • |

| | NOTICE TO CONSUMER DEBTOR(S) OF THE BANKRUPTCY CODE | |
|--|---|-------------------------|
| Certificate of [Non-A | ttorney] Bankruptcy Petition Preparer | |
| I, the [non-attorney] bankruptcy petition preparer signing notice, as required by § 342(b) of the Bankruptcy Code. | the debtor's petition, hereby certify that I delivered to | the debtor the attached |
| Printed Name and title, if any, of Bankruptcy Petition Pre Address: | petition preparer is n the Social Security n | |
| X | | § 110.) |
| Cer | tificate of the Debtor | |
| I (We), the debtor(s), affirm that I (we) have received and | read the attached notice, as required by § 342(b) of th | e Bankruptcy Code. |
| African Women's Housing Authority, LLC | X /s/ James Mitchem, Manager | 7/08/2011 |
| Printed Name(s) of Debtor(s) | Signature of Debtor | Date |
| Case No. (if known) | X | |
| | Signature of Joint Debtor (if any) | Date |

 $\textbf{Instructions:} \ Attach\ a\ copy\ of\ Form\ B\ 201A,\ Notice\ to\ Consumer\ Debtor(s)\ Under\ \S\ 342(b)\ of\ the\ Bankruptcy\ Code.$

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Case:11-26198-HRT Doc#:1 Filed:07/08/11 Entered:07/08/11 13:38:56 Page28 of 30

United States Bankruptcy Court District of Colorado

| IN RE: | | Case No |
|--|--|---|
| African Women's Housing Authority, LLC | | Chapter 11 |
| | Debtor(s) | • |
| | VERIFICATION OF CREDITOR MATR | IX |
| The above named debtor(s) hereby ve | erify(ies) that the attached matrix listing creditors | s is true to the best of my(our) knowledge. |
| | | |
| D | | |
| Date: July 8, 2011 | Signature: /s/ James Mitchem James Mitchem, Member/Manager | Debtor |
| | | |
| Date: | Signature: | |
| | - | Joint Debtor, if any |

Andre & Galena Pakhilchuk 11987 East Harvard Avenue, Unit 201 Aurora, CO 80015

Bank Of America Home Loans P O Box 5170 Simi Valley, CA 93062-5170

Colorado Department Of Revenue 1575 Sherman Street -Bankruptcy Unit Denver, CO 80202

Gayle Henderson 655 Depew Street Lakewood, CO 80226

H. Michael Sopko 7163 South Xanthia Street Centennial, CO 80112

Internal Revenue Service P O Box 7346 Philadelphia, PA 19101

James Mitchem 6495 Happy Canyon Road, Unite 139 Denver, CO 80237

Telegraph Hill II Homeowners Association C/O The Real Team, LLC P O Box 3421 Englewood, CO 80155-3421

Tinea Watkins 12045 East Harvard Avenue, Unit 101 Aurora, CO 80015