

United States Bankruptcy Court District of Colorado		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Rakhra Mushroom Farm Corporation		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 39-1502671		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 10719 County Road 5 South Alamosa, CO		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 81101		ZIPCODE
County of Residence or of the Principal Place of Business: Alamosa		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address) P.O. Box 2002 Alamosa, CO		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE 81101		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above):		
ZIPCODE		
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> <p style="text-align: center;">Chapter 15 Debtor</p> Country of debtor's center of main interests: <hr/> Each country in which a foreign proceeding by, regarding, or against debtor is pending: <hr/>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <hr/> <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Rakhra Mushroom Farm Corporation
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p style="text-align: center;">X _____ Signature of Attorney for Debtor(s) Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Rakhra Mushroom Farm Corporation</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p><input checked="" type="checkbox"/> <u>/s/ Harvey Sender</u> Signature of Attorney for Debtor(s)</p> <p>Harvey Sender 7546 Sender & Wasserman, P.C. 1660 Lincoln St. Suite 2200 Denver, CO 80264 (303) 296-1999 Fax: (303) 296-7600 sender@sendwass.com</p> <p><u>January 12, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <u>/s/ Karmjit Singh Salh</u> Signature of Authorized Individual</p> <p>Karmjit Singh Salh Printed Name of Authorized Individual</p> <p>President Title of Authorized Individual</p> <p><u>January 12, 2012</u> Date</p>	<p><input checked="" type="checkbox"/> _____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>_____ Date</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

United States Bankruptcy Court
District of Colorado

IN RE:

Case No. _____

Rakhra Mushroom Farm Corporation

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT, SOURCE. Row 1: 14,529,904.71 2011 Estimated Gross Income. Row 2: 17,037,596.00 2010 Gross Income (from tax return). Row 3: 20,113,117.00 2009 Gross Income (from tax return).

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a, or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None *b. Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. * If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Creditors	Dates and amounts of payments set forth on attached list.	2,005,713.29	0.00

See Attached List

None *c. All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Coosmans Denver, Inc. v. Rakhra Mushroom Farm, Inc., Karmjit Sahl, Baljit Nanda, Sarabjit Jaspal, Naresh Vashist, Sudhesh Gambir and Kiranjit Sikand, U.S. District Court (D. CO) case no. 12-cv-00035	suit to enforce plaintiff's trust rights under the Perishable Agricultural Commodities Act ("PACA") [7 U.S.C. 499e et seq.]	U.S. District Court, District of Colorado	Show Cause hearing on Motion for Temporary restraining Order scheduled for 1/13/12
George and Clara Johnson vs. Ronald Taylor and Rakhra Mushroom Farm Corp, Case # 11cv118, Alamosa County District Court, Alamosa, CO 81101	Civil suit alleging negligence by an employee of Rakhra Mushroom Farm Corp in an auto accident involving a corporate vehicle driven by a corporate employee.	Alamosa County District Court, Alamosa, CO 81101	Complaint was filed 12/8/2011.
Isaias Gallardo vs. Rakhra Mushroom Farm Corp and Don Clair, 11-cv-02078, U.S. District Court, D. CO.	civil suit	U.S. District Court, D. CO	Dismissed with prejudice by plaintiff on 12/20/2011.

None *b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Sender & Wasserman, P.C. 1660 Lincoln Street, Suite 2200 Denver, CO 80264	1/11/12	35,000.00

Retainer paid by third party Rocky Mountain Soil, Inc. for the Debtor's filing.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor’s spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Paul Gandhi P.C. CPA
Attn: Paul Gandhi
15224 E. Progress Place
Aurora, CO 80015

DATES SERVICES RENDERED
2010

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS

Michael Smith
Rakhra Mushroom Farm Corp
10719 County Road 5 South
Alamosa, CO 81101

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Mini Nanda 9951 Stoneglen Trail Littleton, CO 80124		30.5%
Kiranjit S. Sikand 12 Sunrise Drive Englewood, CO 80110	N/A	24.5%
KPS Family Trust 27009 Friend Pl. Aurora, CO 80016		15.0%
Naresh K. Vashist 5920 Marina Bay Ct. Arlington, TX 76013	Treasurer/Director	14.0%
Sarabjit S. Jaspal 3002 Sunrise Ct. Middleton, WI 53562	Director	10.0%
Ashok K. Rajpal 9521 Hill Creek Crive Verona, WI 53593		3.0%
Sudesh K. Gambhir 4415 Northside Parkway NW #157 Atlanta, GA 30327	Secretary/Director	2.0%
Paramjit S. Jaspal 11400 N. Justine Drive Mequon, WI 53092		1.0%
Baljit Nanda Rakhra Mushroom Farm Corp 10719 South County Road 5 South Alamosa, CO 81101	Director	0%
Karmjit Sahl Rakhra Mushroom Farm Corp. 10719 County Road 5 South	President	0%

Alamosa, CO 81101

Michael Smith
Rakhra Mushroom Farm Corp
10719 County Road 5 South
Alamosa, CO 81101

Manager

0%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
Kiranjit S. Sikand
12 Sunrise Drive
Englewood, CO 80110

TITLE
Director

DATE OF TERMINATION
1/11/12

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: January 12, 2012 Signature: /s/ Karmjit Singh Salh

Karmjit Singh Salh, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

6 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

RAKHRA MUSHROOM FARM, CORP
 ACCOUNTS PAYABLE PAYMENTS
 OCTOBER 14, 2011 TO JANUARY 12, 2012

CREDITOR NAME	CHECK	DATE	AMOUNT	
ABSMEIER LANDSCAPING & CONSTR, LLC	22702	10/20/2011 0:00	15,000.00	
ABSMEIER LANDSCAPING & CONSTR, LLC	22739	11/3/2011 0:00	10,425.00	
ABSMEIER LANDSCAPING & CONSTR, LLC	22813	12/1/2011 0:00	12,300.00	
ABSMEIER LANDSCAPING & CONSTR, LLC	22843	12/8/2011 0:00	12,367.50	
ABSMEIER LANDSCAPING & CONSTR, LLC	22866	12/21/2011 0:00	12,367.50	
ABSMEIER LANDSCAPING & CONSTR, LLC	22877	12/29/2011 0:00	12,982.50	
ABSMEIER LANDSCAPING & CONSTR, LLC	22892	1/5/2012 0:00	11,700.00	87,142.50
ADB BANK	WIRE	10/21/2011 0:00	13,379.04	
ADB BANK	WIRE	11/16/2011 0:00	12,693.48	
ADB BANK	WIRE	12/22/2011 0:00	13,327.55	39,400.07
ALAMOSA COUNTY CLERK/RECORDER	22828	12/5/2011 0:00	15.00	15.00
ALAMOSA STATE BANK	WIRE	11/29/2011 0:00	3,438.92	
ALAMOSA STATE BANK	22707	10/24/2011 0:00	1,774.05	
ALAMOSA STATE BANK	22796	11/17/2011 0:00	8,705.90	
ALAMOSA STATE BANK	22881	12/30/2011 0:00	3,377.54	17,296.41
ALAMOSA TRUCK BROKERS	22748	11/4/2011 0:00	1,700.00	
ALTA FUELS	22770	11/10/2011 0:00	16,717.84	
ALTA FUELS	22798	11/22/2011 0:00	10,643.81	
ALTA FUELS	22870	12/26/2011 0:00	7,717.66	
ALTA FUELS	22900	1/12/2012 0:00	3,000.00	39,779.31
AMYCEL	WIRE	11/11/2011 0:00	20,542.80	
AMYCEL	WIRE	11/11/2011 0:00	9,437.00	
AMYCEL	WIRE	11/11/2011 0:00	11,255.20	41,235.00
ANRAC FARMS	22763	11/8/2011 0:00	11,176.85	
ANRAC FARMS	22764	11/10/2011 0:00	10,346.55	21,523.40
ASPEN OFFICE PRODUCTS, INC.	22769	11/10/2011 0:00	293.00	293.00
AT CONFERENCE	22753	11/8/2011 0:00	27.17	27.17
BALJIT NANDA	WIRE	11/25/2011 0:00	9,030.96	
BALJIT NANDA	WIRE	12/13/2011 0:00	9,030.96	18,061.92
BERGER HORTICULTURAL PRODUCTS LTD	22774	11/11/2011 0:00	6,639.19	6,639.19
BERNAL FARMS	22880	12/29/2011 0:00	5,011.60	
BERNAL FARMS	22886	1/4/2012 0:00	7,335.20	12,346.80
BERVIG'S TRUE VALUE	22766	11/9/2011 0:00	139.03	139.03
BUSINESS SOLUTIONS LEASING	22805	11/23/2011 0:00	942.38	942.38
BW INNOVATIVE PACKAGING		12/27/2011 0:00	1,700.36	
BW INNOVATIVE PACKAGING	22740	11/2/2011 0:00	430.71	2,131.07
CARLSON SYSTEMS LLC.	22715	10/25/2011 0:00	1,478.91	1,478.91
CATERPILLAR FINANCIAL SERVICES CORP.		10/14/2011 0:00	12,585.79	
CATERPILLAR FINANCIAL SERVICES CORP.		12/2/2011 0:00	12,590.81	
CATERPILLAR FINANCIAL SERVICES CORP.		1/9/2012 0:00	12,590.79	37,767.39
CENTURY LINK		10/31/2011 0:00	187.35	
CENTURY LINK		10/31/2011 0:00	655.64	
CENTURY LINK		12/5/2011 0:00	657.67	
CENTURY LINK		1/11/2012 0:00	1,427.14	2,927.80
CH ROBINSON WORLDWIDE, INC	22779	11/12/2011 0:00	8,775.00	8,775.00
CHAPARRAL TIRE	22757	11/8/2011 0:00	15.16	15.16
CHASE AUTO FINANCE		11/7/2011 0:00	463.02	
CHASE AUTO FINANCE		12/6/2011 0:00	463.02	926.04
CHRISTOPHER STREET	22782	11/15/2011 0:00	263.72	263.72
CLEARINGHOUSE, ATLAS NO	22694	10/15/2011 0:00	167.45	
CLEARINGHOUSE, ATLAS NO	22743	11/4/2011 0:00	167.45	

RAKHRA MUSHROOM FARM, CORP

ACCOUNTS PAYABLE PAYMENTS

OCTOBER 14, 2011 TO JANUARY 12, 2012

CLEARINGHOUSE, ATLAS NO	22787	11/15/2011 0:00	167.45	
CLEARINGHOUSE, ATLAS NO	22834	12/1/2011 0:00	167.45	
CLEARINGHOUSE, ATLAS NO	22860	12/19/2011 0:00	165.78	
CLEARINGHOUSE, ATLAS NO	22888	1/1/2012 0:00	167.45	1,003.03
CLERK OF COMBINED COURT	22697	10/15/2011 0:00	45.00	
CLERK OF COMBINED COURT	22746	11/4/2011 0:00	45.00	90.00
CO DEPT OF PUBLIC HEALTH/ENVIRONMENT	22734	11/1/2011 0:00	1,500.00	
CO DEPT OF PUBLIC HEALTH/ENVIRONMENT	22752	11/8/2011 0:00	91.90	
CO DEPT OF PUBLIC HEALTH/ENVIRONMENT	22827	12/5/2011 0:00	255.00	1,846.90
COLORADO DEPARTMENT OF PUBLIC	22735	11/1/2011 0:00	75.00	75.00
COLORADO DEPARTMENT OF REVENUE	22696	10/15/2011 0:00	125.00	
COLORADO DEPARTMENT OF REVENUE	22789	11/15/2011 0:00	125.00	
COLORADO DEPARTMENT OF REVENUE	22832	12/1/2011 0:00	150.00	
COLORADO DEPARTMENT OF REVENUE	22861	12/15/2011 0:00	125.00	525.00
COLORADO DEPT OF REVENUE	22889	1/1/2012 0:00	125.00	125.00
COLORADO RUBBER & SUPPLY	22703	10/21/2011 0:00	1,397.99	1,397.99
COLORADO STATE TREASURER	22732	10/28/2011 0:00	12,007.72	
COLORADO STATE TREASURER	22867	12/23/2011 0:00	270.00	12,277.72
COMDATA		10/21/2011 0:00	3,000.00	
COMDATA		10/24/2011 0:00	3,000.00	
COMDATA		10/18/2011 0:00	3,000.00	
COMDATA		10/20/2011 0:00	4,600.00	
COMDATA		10/28/2011 0:00	3,500.00	
COMDATA		10/31/2011 0:00	3,500.00	
COMDATA		10/26/2011 0:00	1,500.00	
COMDATA		11/7/2011 0:00	3,500.00	
COMDATA		11/3/2011 0:00	3,000.00	
COMDATA		11/10/2011 0:00	2,100.00	
COMDATA		11/14/2011 0:00	5,000.00	
COMDATA		11/23/2011 0:00	5,000.00	
COMDATA		11/18/2011 0:00	5,000.00	
COMDATA		11/29/2011 0:00	2,500.00	
COMDATA		12/1/2011 0:00	2,500.00	
COMDATA		12/6/2011 0:00	3,500.00	
COMDATA		12/12/2011 0:00	5,000.00	
COMDATA		11/25/2011 0:00	5,000.00	
COMDATA		12/9/2011 0:00	5,000.00	
COMDATA		12/15/2011 0:00	2,400.00	
COMDATA		12/16/2011 0:00	5,000.00	
COMDATA		12/23/2011 0:00	3,200.00	
COMDATA		12/30/2011 0:00	3,000.00	
COMDATA		1/6/2012 0:00	3,000.00	
COMDATA		1/6/2012 0:00	3,000.00	
COMDATA		1/11/2012 0:00	5,000.00	93,800.00
COMMUNITY BANKS OF COLORADO		12/1/2011 0:00	18,500.00	18,500.00
CON WAY	22761	11/8/2011 0:00	462.05	462.05
COOSEMANS DENVER INC.		11/7/2011 0:00	23,195.35	
COOSEMANS DENVER INC.	22729	10/27/2011 0:00	19,698.65	
COOSEMANS DENVER INC.	22730	10/27/2011 0:00	23,195.35	
COOSEMANS DENVER INC.	22794	11/17/2011 0:00	17,454.95	
COOSEMANS DENVER INC.	22809	11/23/2011 0:00	14,176.30	
COOSEMANS DENVER INC.	22811	11/28/2011 0:00	17,382.20	

RAKHRA MUSHROOM FARM, CORP
 ACCOUNTS PAYABLE PAYMENTS
 OCTOBER 14, 2011 TO JANUARY 12, 2012

COOSEMANS DENVER INC.	22865	12/22/2011 0:00	15,235.35	
COOSEMANS DENVER INC.	22871	12/26/2011 0:00	8,818.60	139,156.75
COUNTY SHERIFFS OF COLORADO	22722	10/26/2011 0:00	75.00	75.00
CRESTONE VIEW FARMS	22684	10/14/2011 0:00	11,247.32	
CRESTONE VIEW FARMS	22689	10/19/2011 0:00	11,374.44	
CRESTONE VIEW FARMS	22799	11/22/2011 0:00	9,868.53	32,490.29
DAVE CHRISTMAN	22728	10/27/2011 0:00	1,522.50	1,522.50
DAVID A. BAUER, PC	22775	11/11/2011 0:00	36,951.14	36,951.14
DAVID FAUCETTE		11/25/2011 0:00	15,000.00	
DAVID FAUCETTE		1/6/2012 0:00	10,072.40	
DAVID FAUCETTE		1/9/2012 0:00	25,000.00	
DAVID FAUCETTE	10813	11/28/2011 0:00	31,927.60	
DAVID FAUCETTE	22716	10/25/2011 0:00	12,842.52	
DAVID FAUCETTE	22718	11/5/2011 0:00	14,869.61	109,712.13
DELINE BOX CO.		12/16/2011 0:00	10,000.00	
DELINE BOX CO.		12/30/2011 0:00	10,000.00	20,000.00
DIAMOND K GYPSUM, INC.		10/21/2011 0:00	2,621.92	
DIAMOND K GYPSUM, INC.		11/7/2011 0:00	1,915.62	
DIAMOND K GYPSUM, INC.		11/14/2011 0:00	2,750.00	
DIAMOND K GYPSUM, INC.		12/28/2011 0:00	2,500.00	9,787.54
DIRECTV	22797	11/17/2011 0:00	189.72	189.72
DOMINOS PIZZA	22899	1/12/2012 0:00	685.88	
DOMINO'S PIZZA	22778	11/14/2011 0:00	1,496.61	2,182.49
DON CLAIR	22699	10/19/2011 0:00	429.50	
DON CLAIR	22762	11/8/2011 0:00	838.50	
DON CLAIR	22821	12/1/2011 0:00	593.50	
DON CLAIR	22874	12/29/2011 0:00	856.00	2,717.50
DOUGHERTY INC	22891	1/5/2012 0:00	2,039.31	
DOUGHERTY INC	22901		1,938.00	3,977.31
FAMILY SUPPORT REGISTRY	22693	10/15/2011 0:00	968.81	
FAMILY SUPPORT REGISTRY	22742	11/4/2011 0:00	740.81	
FAMILY SUPPORT REGISTRY	22786	11/15/2011 0:00	558.31	
FAMILY SUPPORT REGISTRY	22833	12/1/2011 0:00	456.81	
FAMILY SUPPORT REGISTRY	22862	12/15/2011 0:00	469.81	
FAMILY SUPPORT REGISTRY	22872	12/15/2011 0:00	27.00	
FAMILY SUPPORT REGISTRY	22887	1/1/2012 0:00	456.66	3,678.21
FAMOUS SOFTWARE LLC		12/28/2011 0:00	2,973.88	2,973.88
FARM PLAN	22812	12/1/2011 0:00	2,295.92	2,295.92
FAUCETTE TRUCKING	22731	10/28/2011 0:00	5,739.20	
FAUCETTE TRUCKING	22830	12/6/2011 0:00	2,878.00	8,617.20
FOOTHILLS LABEL ASSOCIATES		10/31/2011 0:00	10,715.15	
FOOTHILLS LABEL ASSOCIATES		12/12/2011 0:00	18,431.07	
FOOTHILLS LABEL ASSOCIATES		11/30/2011 0:00	10,000.00	39,146.22
FORD MOTOR CREDIT COMPANY		11/7/2011 0:00	2,266.27	2,266.27
FRANK CHESTER YOUNG	22691	10/17/2011 0:00	257.99	
FRANK CHESTER YOUNG	22692	10/18/2011 0:00	16.91	
FRANK CHESTER YOUNG	22723	10/26/2011 0:00	22.00	
FRANK CHESTER YOUNG	22756	11/8/2011 0:00	19.10	
FRANK CHESTER YOUNG	22767	11/10/2011 0:00	73.74	
FRANK CHESTER YOUNG	22831	12/6/2011 0:00	135.76	
FRANK CHESTER YOUNG	22868	12/23/2011 0:00	170.25	
FRANK CHESTER YOUNG	22894	1/10/2012 0:00	251.60	947.35

RAKHRA MUSHROOM FARM, CORP

ACCOUNTS PAYABLE PAYMENTS

OCTOBER 14, 2011 TO JANUARY 12, 2012

GENE RODRIGUEZ	22866	12/22/2011 0:00	3,212.27	3,212.27
GEOTECH ENVIRONMENTAL EQUIPMENT	22710	10/24/2011 0:00	715.30	715.30
GILLELAND FARMS	22717	10/25/2011 0:00	10,967.35	
GILLELAND FARMS	22895	1/11/2012 0:00	10,000.00	20,967.35
GOBINS, INC	22818	11/29/2011 0:00	2,257.34	2,257.34
HAMPTON INN ALAMOSA		11/17/2011 0:00	3,212.48	
HAMPTON INN ALAMOSA		11/17/2011 0:00	301.17	
HAMPTON INN ALAMOSA		11/17/2011 0:00	200.78	3,714.43
HARCROS CHEMICALS INC.	22725	10/27/2011 0:00	2,181.92	
HARCROS CHEMICALS INC.	22814	11/28/2011 0:00	2,760.97	4,942.89
HUSMANN PLUMBING AND HEATING	22781	11/14/2011 0:00	584.90	584.90
I TRADE NETWORK	22803	11/23/2011 0:00	1,470.00	1,470.00
IDALOU EGG RANCH		10/24/2011 0:00	397.48	
IDALOU EGG RANCH	22690	10/14/2011 0:00	400.00	
IDALOU EGG RANCH	22700	10/20/2011 0:00	354.11	
IDALOU EGG RANCH	22711	10/25/2011 0:00	382.85	
IDALOU EGG RANCH	22733	10/28/2011 0:00	365.18	
IDALOU EGG RANCH	22749	11/7/2011 0:00	338.77	
IDALOU EGG RANCH	22804	11/23/2011 0:00	833.91	
IDALOU EGG RANCH	22819	12/1/2011 0:00	422.37	3,494.67
INN AT SILVERCREEK HOA	22719	10/26/2011 0:00	2,293.99	2,293.99
INTERNAL REVENUE SERVICE CTR.	22695	10/15/2011 0:00	50.00	
INTERNAL REVENUE SERVICE CTR.	22744	11/4/2011 0:00	50.00	
INTERNAL REVENUE SERVICE CTR.	22788	11/15/2011 0:00	50.00	
INTERNAL REVENUE SERVICE CTR.	22810	11/28/2011 0:00	3,120.00	3,270.00
ISAIAS GALLARDO	17721	11/29/2011 0:00	58,500.00	58,500.00
JACKSON LEWIS	22835	12/7/2011 0:00	4,104.50	4,104.50
JADE COMMUNICATIONS LLC	22737	11/1/2011 0:00	95.83	95.83
JOSE FLORES	10811	10/18/2011 0:00	5,819.99	5,819.99
KARMJIT SALH	22822	12/1/2011 0:00	5,000.00	
KARMJIT SALH	22875	12/29/2011 0:00	3,456.80	
KARMJIT SALH	22897	1/12/2012 0:00	8,077.44	16,534.24
KENNETT SQUARE LABS, LLC	22754	11/8/2011 0:00	330.00	330.00
LESTER, SIGMOND, ROONEY & SCHWIESOW	22783	11/15/2011 0:00	3,000.00	3,000.00
LOAF N JUG	22741	11/2/2011 0:00	338.86	
LOAF N JUG	22890	1/5/2012 0:00	397.36	736.22
MHC TRUCK LEASING		11/28/2011 0:00	16,126.10	
MHC TRUCK LEASING		12/13/2011 0:00	16,126.00	
MHC TRUCK LEASING		12/19/2011 0:00	16,125.00	
MHC TRUCK LEASING		1/6/2012 0:00	16,125.00	
MHC TRUCK LEASING		1/9/2012 0:00	16,125.00	
MHC TRUCK LEASING		12/27/2011 0:00	16,125.00	96,752.10
MICHAEL SMITH	22726	10/27/2011 0:00	2,249.90	
MICHAEL SMITH	22840	12/7/2011 0:00	1,100.00	
MICHAEL SMITH	22841	12/8/2011 0:00	940.25	
MICHAEL SMITH	22878	12/29/2011 0:00	836.06	5,126.21
MONTE VISTA COOP	22863	12/21/2011 0:00	11,641.63	11,641.63
MONTE VISTA MACHINE TOOL	22759	11/8/2011 0:00	881.22	881.22
MORNING FRESH FARMS		11/15/2011 0:00	5,000.00	
MORNING FRESH FARMS		11/16/2011 0:00	5,000.00	
MORNING FRESH FARMS		11/18/2011 0:00	5,000.00	
MORNING FRESH FARMS		12/12/2011 0:00	5,000.00	

RAKHRA MUSHROOM FARM, CORP
 ACCOUNTS PAYABLE PAYMENTS
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MORNING FRESH FARMS		11/28/2011 0:00	5,000.00	25,000.00
MOTION INDUSTRIES, INC.	22780	11/14/2011 0:00	2,534.10	
MOTION INDUSTRIES, INC.	22791	11/17/2011 0:00	2,826.73	5,360.83
MOTOR PARTS CO.	22768	11/10/2011 0:00	358.41	358.41
NATHAN SEGAL & COMPANY		10/17/2011 0:00	7,600.00	
NATHAN SEGAL & COMPANY		10/26/2011 0:00	7,500.00	
NATHAN SEGAL & COMPANY		11/11/2011 0:00	59,599.10	74,699.10
NATIONAL KING COAL LLC		10/17/2011 0:00	6,823.12	
NATIONAL KING COAL LLC		10/28/2011 0:00	5,000.00	
NATIONAL KING COAL LLC		11/14/2011 0:00	2,736.16	
NATIONAL KING COAL LLC		12/13/2011 0:00	5,000.00	19,559.28
NITIN GAMBHIR	22772	11/10/2011 0:00	1,000.00	
NITIN GAMBHIR	22837	12/7/2011 0:00	1,000.00	2,000.00
NOBEL/SYSCO - DENVER	22790	11/16/2011 0:00	5,011.27	5,011.27
NORTH COUNTRY DISTRIBUTORS INC		10/24/2011 0:00	2,079.00	2,079.00
ORKIN PEST CONTROL	22727	10/27/2011 0:00	937.46	
ORKIN PEST CONTROL	22896	1/12/2012 0:00	1,406.19	2,343.65
OUR SPECIALTY TRANSPORTATION	22713	10/25/2011 0:00	5,100.00	5,100.00
PANNELL MFG. CORP.	22765	11/8/2011 0:00	4,599.07	4,599.07
PARTS PLUS	22755	11/8/2011 0:00	11.54	11.54
PINNACOL ASSURANCE		11/28/2011 0:00	29,234.07	
PINNACOL ASSURANCE		12/8/2011 0:00	24,131.48	53,365.55
PLATINUM TRANSPORT		10/21/2011 0:00	5,000.00	
PLATINUM TRANSPORT	22893	1/6/2012 0:00	7,000.00	12,000.00
POOLE CHEMICAL CO.	22720	10/26/2011 0:00	2,800.00	2,800.00
PREMIER HORTICULTURE INC.		10/24/2011 0:00	10,000.00	
PREMIER HORTICULTURE INC.		10/27/2011 0:00	10,000.00	
PREMIER HORTICULTURE INC.		12/6/2011 0:00	8,500.00	28,500.00
PRO-ACT	22701	10/20/2011 0:00	65.20	65.20
PUBLIC SERVICE CO OF COLORADO		10/31/2011 0:00	58,237.10	
PUBLIC SERVICE CO OF COLORADO		11/1/2011 0:00	226.33	
PUBLIC SERVICE CO OF COLORADO		11/1/2011 0:00	575.75	
PUBLIC SERVICE CO OF COLORADO		11/1/2011 0:00	27,636.53	
PUBLIC SERVICE CO OF COLORADO		12/5/2011 0:00	68,000.00	
PUBLIC SERVICE CO OF COLORADO		11/22/2011 0:00	50,000.00	204,675.71
QBP LOGISTICS, INC.		12/22/2011 0:00	2,400.00	2,400.00
RAKHRA MUSHROOM FARM CORP	17723	12/21/2011 0:00	2,000.00	
RAKHRA MUSHROOM FARM, CORP.	10812	11/22/2011 0:00	2,321.32	
RAKHRA MUSHROOM FARM, CORP.	22698	10/19/2011 0:00	2,354.25	
RAKHRA MUSHROOM FARM, CORP.	22706	10/21/2011 0:00	1,991.60	
RAKHRA MUSHROOM FARM, CORP.	22751	11/7/2011 0:00	2,825.74	
RAKHRA MUSHROOM FARM, CORP.	22776	11/11/2011 0:00	3,815.35	
RAKHRA MUSHROOM FARM, CORP.	22777	11/14/2011 0:00	1,980.48	
RAKHRA MUSHROOM FARM, CORP.	22785	11/16/2011 0:00	437.13	
RAKHRA MUSHROOM FARM, CORP.	22820	12/1/2011 0:00	983.66	
RAKHRA MUSHROOM FARM, CORP.	22839	12/7/2011 0:00	1,102.63	
RAKHRA MUSHROOM FARM, CORP.	22859	12/13/2011 0:00	1,280.64	
RAKHRA MUSHROOM FARM, CORP.	22876	12/29/2011 0:00	285.01	
RAKHRA MUSHROOM FARM, CORP.	22882	1/3/2012 0:00	913.81	
RAKHRA MUSHROOM FARM, CORP.	22883	1/6/2012 0:00	1,245.05	
RAKHRA MUSHROOM FARM	22898	1/12/2012 0:00	675.91	24,212.58
ROCKIN R INVESTMENTS, LLC		12/19/2011 0:00	4,750.00	

RAKHRA MUSHROOM FARM, CORP

ACCOUNTS PAYABLE PAYMENTS

OCTOBER 14, 2011 TO JANUARY 12, 2012

ROCKIN R INVESTMENTS, LLC		1/6/2012 0:00	5,000.00	9,750.00
RYDER TRANSPORTATION SERVICES		10/22/2011 0:00	12,174.97	
RYDER TRANSPORTATION SERVICES		12/13/2011 0:00	5,000.00	
RYDER TRANSPORTATION SERVICES		12/16/2011 0:00	5,000.00	22,174.97
SHAY MOCKELMANN	22771	11/11/2011 0:00	2,306.05	2,306.05
SLVRSWA	22758	11/8/2011 0:00	101.06	101.06
ST PAUL TRAVELERS	22738	11/1/2011 0:00	631.03	
ST PAUL TRAVELERS	22806	11/23/2011 0:00	1,262.06	1,893.09
STATE OF COLORADO	22745	11/4/2011 0:00	125.00	125.00
SUDESH K. GAMBHIR	22773	11/10/2011 0:00	2,000.00	
SUDESH K. GAMBHIR	22837	12/20/2011 0:00	2,000.00	4,000.00
SUPERIOR FILTRATION PRODUCTS, LLC	22704	10/21/2011 0:00	1,845.50	1,845.50
SUSAN R HAHN, LLC	17722	11/29/2011 0:00	31,500.00	31,500.00
SYLVAN AMERICA,INC		10/27/2011 0:00	25,000.00	
SYLVAN AMERICA,INC		11/14/2011 0:00	23,737.00	
SYLVAN AMERICA,INC		11/25/2011 0:00	25,000.00	
SYLVAN AMERICA,INC		12/30/2011 0:00	16,300.00	90,037.00
TANYA NAJERA	22724	10/26/2011 0:00	529.92	529.92
TEAM PACKAGING INC		11/29/2011 0:00	7,500.00	
TEAM PACKAGING INC		12/1/2011 0:00	2,500.00	
TEAM PACKAGING INC		12/6/2011 0:00	20,000.00	
TEAM PACKAGING INC		1/9/2012 0:00	4,560.75	
TEAM PACKAGING INC	22714	10/25/2011 0:00	20,312.70	
TEAM PACKAGING INC	22784	11/16/2011 0:00	16,602.16	71,475.61
TECH CONTROL, LTD	22721	10/26/2011 0:00	185.00	185.00
TEMPLE-INLAND		11/18/2011 0:00	1,550.00	
TEMPLE-INLAND		11/29/2011 0:00	10,000.00	
TEMPLE-INLAND		12/15/2011 0:00	25,000.00	
TEMPLE-INLAND		12/19/2011 0:00	14,000.00	50,550.00
TIRE DISTRIBUTION SYSTEM	22883	1/3/2012 0:00	2,390.96	2,390.96
TORRES TRUCKING		1/9/2012 0:00	3,400.00	3,400.00
TOYOTA FINANCIAL SERVICES		10/17/2011 0:00	4,022.88	
TOYOTA FINANCIAL SERVICES		10/21/2011 0:00	4,022.88	
TOYOTA FINANCIAL SERVICES		10/28/2011 0:00	4,022.88	
TOYOTA FINANCIAL SERVICES		11/4/2011 0:00	4,022.88	16,091.52
TRANE COMPANY	22750	11/7/2011 0:00	2,928.50	2,928.50
UNITED PARCEL SERVICE	22815	11/29/2011 0:00	33.75	
UNITED PARCEL SERVICE	22869	12/23/2011 0:00	3.22	36.97
UTILITY TRAILER OF COLORADO, LLC	22709	10/22/2011 0:00	220.47	220.47
VALLEY SHIPPERS INC	22802	12/22/2011 0:00	6,816.00	6,816.00
VERIZON WIRELESS		12/6/2011 0:00	2,475.79	2,475.79
WAGNER EQUIPMENT CO.	22708	10/22/2011 0:00	490.11	
WAGNER EQUIPMENT CO.	22736	11/1/2011 0:00	55.10	545.21
WAL-MART SUPERCENTER	22793	11/17/2011 0:00	500.00	500.00
WELCH EQUIPMENT COMPANY, INC.	22792	11/17/2011 0:00	1,768.22	1,768.22
WISCONSIN DEPT. OF REVENUE	22826	12/5/2011 0:00	150.00	150.00
XPEDX		12/19/2011 0:00	37,513.29	
XPEDX		12/28/2011 0:00	13,000.00	
XPEDX		1/9/2012 0:00	9,000.00	59,513.29
YOTTA MARK		12/16/2011 0:00	9,900.51	9,900.51

2,005,713.29 2,005,713.29

**United States Bankruptcy Court
District of Colorado**

IN RE:

Case No. _____

Rakhra Mushroom Farm Corporation

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 4,565,139.00		
B - Personal Property	Yes	4	\$ 3,238,741.72		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	3		\$ 4,960,906.91	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 1,266,520.09	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	20		\$ 1,973,870.64	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		33	\$ 7,803,880.72	\$ 8,201,297.64	

IN RE Rakhra Mushroom Farm Corporation Debtor(s) Case No. _____ (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<p>Certain real property, improvements and fixtures, known by street address 10719 County Road 5 South, Alamosa, Colorado 81101 and adjoining real property, including but not limited to: land, buildings, tunnels, bunkers, conveyers, loading dock, concrete slab, manager housing, employee housing, mushroom growing facility, and bag house. (Valuation from 2011 real property records).</p>	<p>Fee Simple</p>		<p>4,565,139.00</p>	<p>4,614,082.70</p>

TOTAL 4,565,139.00

(Report also on Summary of Schedules)

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand. 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X	Alamosa State Bank (Certificates of Deposit) Alamosa State Bank (money market account) Alamosa State Bank (operating account) Alamosa State Bank (payroll account) Alamosa State Bank (state payroll account) Community Banks of Colorado (Money Market Account) Community Banks of Colorado account (accounts payable) First South West Bank account (Account Payable - 943 and 940)		182,553.10 2,500.00 3,015.86 0.00 95.75 536.37 1.00 95.64
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

IN RE Rakhra Mushroom Farm Corporation Debtor(s) Case No. _____ (If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable.		700,000.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1974 dump truck		469.00
		1979 Chevy Dump Truck		100.00
		1980 Ford dump truck		100.00
		1985 utility trailer		100.00
		1988 Great Dane trailer		100.00
		1990 dump truck		500.00
		1992 utility trailer		100.00
		1993 utility reefer truck		100.00
		1994 utility reefer truck		50.00

IN RE Rakhra Mushroom Farm Corporation

Case No. _____

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		1996 Reefer Trailer		4,757.00
		1996 Reefer Trailer		4,448.00
		1996 Reefer Trailer		3,729.00
		1996 Reefer Trailer		3,729.00
		1996 Reefer Trailer		3,729.00
		1996 Trail Mobile 3175		100.00
		1997 Trail Mobile 1195		100.00
		1998 Flatbed Trailer		6,455.00
		1998 flatbed trailer		100.00
		1998 Sonoma Pickup		100.00
		2003 Ford Expedition		3,166.00
		2003 Ford Expedition		3,541.00
		2005 Dodge Pickup		2,380.00
		2007 Ford Explorer		13,000.00
		2008 Ford Expedition		20,991.00
		3 Reefer Trailers, 1994-1995 models		1,200.00
		Bobtail Truck		100.00
		Dump Truck		8,746.00
		Motor Trash Truck		1,289.00
		reefer van		100.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		2 extended forklifts		3,000.00
		Fax machine, laser printer, security camera system, coffee machine, sandwich machine, office phone system, 1 laptop computer		1,000.00
		kronos time clock, conference table, office computer		0.00
29. Machinery, fixtures, equipment, and supplies used in business.		1999 Kenworth Tractor		100.00
		2 Aztec Marine Boilers		100.00
		2 blue move ovens		0.00
		2 Traymaster Tray Liners		100.00
		3 Cat Loaders, 2005-2006		350,000.00
		4 refrigerator units		12,000.00
		4x4 Forklift		3,000.00
		5 Toyota Fork Lifts (2011)		127,500.00
		Air Compressor		100.00
		Cacing machine		0.00
		Cat Loader		15,000.00
		Cat loader and Cat wheel loader		0.00
		Chiller and protable cooler		0.00

IN RE Rakhra Mushroom Farm Corporation

Case No. _____

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Compactor		400.00
		Computer System in tunnels		40,000.00
		Concrete saw		0.00
		Conveyors		100,000.00
		Coolers for the tunnel		10,000.00
		Forklift		700.00
		Hotsy cleaner		1,352.00
		Loader		15,000.00
		Mushroom slicer		1,500.00
		Pallet Jack		800.00
		Peat moss drum		1,000.00
		Plasma Cutter		400.00
		Pre-pack Labeler		300.00
		Pre-Pack Machine OTM		8,000.00
		Pre-Wet Machine		3,000.00
		Prepack Machine		5,000.00
		Prewet machine		100.00
		Pulling Winch		25,000.00
		Recycle Baler		2,000.00
		Ricking Box		0.00
		Slurry Tank		13,000.00
		soil sterilizer drum		0.00
		Thermoline 1500 furnace		0.00
		Tin bender and tin cutter		0.00
		Water softener		1,500.00
30. Inventory.		Inventory (includes harvested mushrooms.spent compost and equipment inventory).		1,175,000.00
31. Animals.	X	Crops growing (mushrooms).		350,000.00
32. Crops - growing or harvested. Give particulars.		spawn applicator		613.00
33. Farming equipment and implements.				
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				3,238,741.72

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0 continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6C (Official Form 6C) (04/10)

IN RE Rakhra Mushroom Farm Corporation Debtor(s) Case No. _____ (If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. *

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

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* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

IN RE Rakhra Mushroom Farm Corporation

Case No. _____

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 2874 Alamosa State Bank PO Box 1098 2225 Main St. Alamosa, CO 81101		\$151,000 Line of Credit secured by a certificate of deposit in the amt of \$182,553.00. VALUE \$ 182,553.10				151,000.00	
ACCOUNT NO. Alamosa State Bank PO Box 1098 2225 Main St. Alamosa, CO 81101		A term loan secured by Certif. of Deposit in the amt of \$3,400.00 VALUE \$ 5,611.61				19,179.00	13,567.39
ACCOUNT NO. 5313 Caterpillar Financial Services Corp. 2120 West End Avenue PO Box 340001 Nashville, TN 37203-0001		 VALUE \$				18,698.73	18,698.73
ACCOUNT NO. 1203 Chase Auto Finance PO Box 78101 Phoenix, AZ 85062-8101		Auto Loan: 2007 Ford Explorer VALUE \$ 13,000.00				9,167.36	

2 continuation sheets attached

Subtotal
(Total of this page) \$ **198,045.09** \$ **32,266.12**

Total
(Use only on last page) \$ \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6302 Community Banks Of Colorado 2061 Main Street Alamosa, CO 81101		Promissory Note and Deed of Trust originated on Dec. 14, 2007; property street address: 10719 County Road 5 South, Alamosa, CO 81101				4,614,082.70	
		VALUE \$ 6,440,676.37					
ACCOUNT NO. Coosemans Denver, Inc. Scott A. St. Clair, Registered Agent 3100 Arapahoe, #503 Boulder, CO 80303		Claim for balance due for sale and shipment of perishable agricultural commodities and enforcement of plaintiff's rights under Perishable Agricultural Commodities Act ("PACA") [7 U.S.C. 499e et seq.]	X	X	X	36,117.30	36,117.30
		VALUE \$					
ACCOUNT NO. R. Jason Read, Esq. Rynn & Janowsky, LLP 4100 Newport Place Drive, Suite 700 Newport Beach, CA 92660		Assignee or other notification for: Coosemans Denver, Inc.					
		VALUE \$					
ACCOUNT NO. De Lage Landen Financial Services, Inc. PO Box 824018 Philadelphia, PA 19182-4018						852.36	852.36
		VALUE \$					
ACCOUNT NO. 0355 Ford Motor Credit PO Box 790093 St. Louis, MO 63179-0093		Auto Loan; collateral is 2008 Ford Expedition VIN # 1FMFU20578LA19950				16,114.00	114.00
		VALUE \$ 16,000.00					
ACCOUNT NO. 7952 MHC Truck Leasing 4435 North Elizabeth St. Pueblo, CO 81008						50,155.25	50,155.25
		VALUE \$					
Subtotal (Total of this page)						\$ 4,717,321.61	\$ 87,238.91
Total (Use only on last page)						\$	\$

Sheet no. 1 of 2 continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

 (If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 0148 Ryder Transportation Services 6000 Windward Parkway Alpharetta, GA 30005						25,299.36	0.36
		VALUE \$ 25,299.00					
ACCOUNT NO. Ryder Transportation Services Accts Payable/20th ACH PO Box 2002 Alamosa, CO 81101-0200		Assignee or other notification for: Ryder Transportation Services					
		VALUE \$					
ACCOUNT NO. 0772 Toyota Financial Services PO Box 3457 Torrance, CA 90510-3457						20,240.85	
		VALUE \$ 127,500.00					
ACCOUNT NO. Welch Equipment Company, Inc. 5025 Nome Street Denver, CO 80239		Assignee or other notification for: Toyota Financial Services					
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					

Sheet no. 2 of 2 continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	\$ 45,540.21	\$ 0.36
Total (Use only on last page)	\$ 4,960,906.91	\$ 119,505.39

(Report also on
Summary of
Schedules.)

 (If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE Rakhra Mushroom Farm Corporation Case No. _____
Debtor(s) (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED	DISPUTED			
ACCOUNT NO. Alamosa County Treasurer 402 Edison Ave., PO Box 659 Alamosa, CO 81101					95,062.39	95,062.39	
ACCOUNT NO. 4004 CO Dept Of Labor And Employment/Treasury PO Box 8789 Denver, CO 80201-8789		Unemployment Insurance premiums due for Feb. 2011.			26,511.82	26,511.82	
ACCOUNT NO. Colorado State Treasurer Unemployment Insurance Tax PO Box 956 Denver, CO 80201-0956		Assignee or other notification for: CO Dept Of Labor And Employment/Treasury					
ACCOUNT NO. 2671 Colorado Department Of Revenue Tax Audit And Compliance Division 1375 Sherman St Rm 504 Denver, CO 80203-2246					56,132.77	56,132.77	
ACCOUNT NO. 2671 Internal Revenue Service Centralized Insolvency Operations PO Box 21126 Philadelphia, PA 19114-0326		943 employer taxes for 2010 and 2011			1,088,813.11	1,088,813.11	
ACCOUNT NO.							

Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Totals of this page)	\$ 1,266,520.09	\$ 1,266,520.09	\$
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	Total	\$ 1,266,520.09		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	Total		\$ 1,266,520.09	\$

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IN RE Rakhra Mushroom Farm Corporation

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 5315 ABC/Omega, Inc 1100 Main Street Buffalo, NY 14209						4,828.00
ACCOUNT NO. Absmeier Landscaping & Construction, LLC 1424 21st Street, PO Box 1134 Alamosa, CO 81101						28,696.25
ACCOUNT NO. Ace Hardware Of Alamosa Alamosa, CO 81101						242.08
ACCOUNT NO. Affiliated Caster & Wheel, Inc. 5301 E. 38th Ave. Denver, CO 80207						2,997.44

19 continuation sheets attached

Subtotal
(Total of this page) \$ **36,763.77**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. Agricultural Chemicals Marketing 404 E. 25th Street Upland, CA 91784					414.75
ACCOUNT NO. Air Filter Solutions, Inc. 2500 W. 8th Ave., Suite B Denver, CO 80204					6,530.03
ACCOUNT NO. Airgas Intermountain, Inc. 6685 W. US Hwy 160 Alamosa, CO 81101					6,409.84
ACCOUNT NO. Alamosa Building Supply 1403 Tremont Ave. Alamosa, CO 81101					490.79
ACCOUNT NO. Alamosa Lumber 531 Edison Alamosa, CO 81101					76.21
ACCOUNT NO. Alamosa Truck Brokers 6800 South Hwy 17 Alamosa, CO 81101					5,800.00
ACCOUNT NO. ALTA Fuels 615 State Avenue Alamosa, CO 81101		Utility - Diesel.			30,446.45

Sheet no. 1 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **50,168.07**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form of) (12/07) - Cont.

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Amycel PO Box 39000, Dept. 33272 San Francisco, CA 94139-3272						1,800.00
ACCOUNT NO. Anrac Farms 18504 County Road 50 Saguache, CO 81149						12,491.30
ACCOUNT NO. AT Conference						24.34
ACCOUNT NO. Berger Horticultural Products, Ltd.						6,744.18
ACCOUNT NO. Bernal Farms						2,066.00
ACCOUNT NO. Bervig's True Value Alamosa, CO 81101						189.01
ACCOUNT NO. Blue Book Services, Inc.						750.00

Sheet no. 2 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **24,064.83**

(Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

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IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Business Solutions Leasing PO Box 660831 Dallas, TX 75266-0831						942.38
ACCOUNT NO. Carrier Corporation 2120 West End Ave., PO Box 93844 Chicago, IL 60673-3844						9,026.50
ACCOUNT NO. Central Bag And Burlap Co. 5601 North Logan Denver, CO 80216						2,281.53
ACCOUNT NO. Central State Alfalfa Corp 16710 Dallas Parkway, Suite 114 Dallas, TX 75248						19,626.00
ACCOUNT NO. 5882 CenturyLink PO Box 29040 Phoenix, AZ 85038-9040		Utility - Phone.				672.54
ACCOUNT NO. CH Robinson Worldwide, Inc. PO Box 9121 Minneapolis, MN 55480-9121						3,650.00
ACCOUNT NO. Chaparral Tire 517 Bell Alamosa, CO 81101						5.40

Sheet no. **3** of **19** continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **36,204.35**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. ChemTreat, Inc. 15045 Collections Center Drive Chicago, IL 60693					19,405.08
ACCOUNT NO. Coastal Traing Technologies Corp. PO Box 846078 Dallas, TX 75284-6078					7,687.77
ACCOUNT NO. Colorado Machinery 685 Enterprise Drive Pueblo West, CO 81007					21,252.57
ACCOUNT NO. Colorado Scale Center 3914 Youngfield St. Wheatridge, CO 80033					707.92
ACCOUNT NO. Comdata Attn: Cash Deposits PO Box 900 Brentwood, TN 37024					14,292.54
ACCOUNT NO. Crestone View Farms 4575 Highway 285 Center, CO 81125					64,887.20
ACCOUNT NO. David Faucette PO Box 95 19069 C.R. 20 Sanford, CO 81151					35,895.67

Sheet no. 4 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **164,128.75**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Deline Box Co. 3700 Lima St. Denver, CO 80239-3309						61,980.56
ACCOUNT NO. Dermatec Direct 4430 E. Adamo Drive, Suite 306 Tampa, FL 33605						4,103.17
ACCOUNT NO. Diamond Gypsum, Inc. 1720 South Red Hills Drive Richfield, UT 84701						4,528.86
ACCOUNT NO. Direct TV PO Box 78626 Phoenix, AZ 85062-8626						85.89
ACCOUNT NO. Dutch Techsource B.V.						8,115.00
ACCOUNT NO. Ecodynamics, Inc.						335.94
ACCOUNT NO. Ed Buhr Trucking 5030 S. 105 Rd. Alamosa, CO 81101						21,717.30

Sheet no. 5 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **100,866.72**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Empire Staple Company						579.57
ACCOUNT NO. Farm Plan						6,944.94
ACCOUNT NO. Fastenal Industrial Supplies						2,417.17
ACCOUNT NO. Federal Fruit & Produce						198.00
ACCOUNT NO. Foothills Label Associates 11136 West Rowland Avenue Littleton, CO 80127-2849						34,768.32
ACCOUNT NO. G & K Services						322.94
ACCOUNT NO. George And Clara Johnson 2950 CR 1111 South Alamosa, CO 81101		2011 lawsuit alleging negligence by an employee of Rakhra Mushroom Farm Corp ("RMF") in the operating of a motor vehicle owned by RMF in Feb. 2011; suit was filed! in Dec. 2011.	X	X	X	0.00

Sheet no. 6 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **45,230.94**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Keith Vance, Esq. Vance Law Firm 319 Ross Avenue Alamosa, CO 81101		Assignee or other notification for: George And Clara Johnson				
ACCOUNT NO. Gilleland Farms 13256 C.R. P La Jara, CO 81140						38,676.80
ACCOUNT NO. Gobins, Inc.						265.37
ACCOUNT NO. Goodwin's Refrigeration, LLC						4,502.68
ACCOUNT NO. Hampton Inn Alamosa Alamosa, CO 81101						1,305.07
ACCOUNT NO. Haynie's Auto Parts						6,426.93
ACCOUNT NO. Honeywell, Inc.						402.89

Sheet no. 7 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **51,579.74**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
\$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Hoving Holland						3,291.03
ACCOUNT NO. Husmann Plumbing & Heating						5,778.19
ACCOUNT NO. Idalou Egg Ranch						437.38
ACCOUNT NO. Industrial Farm & Supply Co.						2,511.24
ACCOUNT NO. Industrial Wholesale Lumber 150 S. Napa Junction Rd. American Canyon, CA 94503						21,210.84
ACCOUNT NO. Ingersoll-Rand Company						7,967.46
ACCOUNT NO. Inn At SilverCreek HOA						1,362.09

Sheet no. 8 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **42,558.23**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
\$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. J & J Distributors						19,344.40
ACCOUNT NO. Kaman Industrial Technologies 600 W. Chicago Ave. Chicago, IL 60654-2822						38,688.04
ACCOUNT NO. Kaman Industrial Technologies PO Box 74566 Chicago, IL 60690-8566		Assignee or other notification for: Kaman Industrial Technologies				
ACCOUNT NO. Lee Hing						6,092.00
ACCOUNT NO. Les' Glass, Inc.						1,342.60
ACCOUNT NO. Lester, Sigmond, Rooney & Schwiesow						1,361.00
ACCOUNT NO. Liaison Technologies, Inc.						1,554.00

Sheet no. 9 of 19 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **68,382.04**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
\$

B6F (Official Form of) (12/07) - Cont.

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. Merriam Law Firm					1,663.00
ACCOUNT NO. Michael Foods					3,964.00
ACCOUNT NO. Mike Kruse					1,052.00
ACCOUNT NO. Monte Electric					10,407.97
ACCOUNT NO. Monte Vista Co-op 1901 Highway 160 Monte Vista, CO 81144		Utility - Propane			16,307.91
ACCOUNT NO. Morning Fresh Farms 15121 County Road 32 Platteville, CO 80651					33,832.73
ACCOUNT NO. Motion Industries, Inc. 8145 Troon Circle # G Austell, GA 30168-7850					44,129.88

Sheet no. 10 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **111,357.49**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

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IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Motion Industries, Inc. PO Box 404130 Atlanta, GA 30384-4130		Assignee or other notification for: Motion Industries, Inc.				
ACCOUNT NO. nown Mushroom Council 2880 Zanker Road, Suite 203 San Jose, CA 95134		2010 and 2011				73,417.42
ACCOUNT NO. National King Coal LLC 130 Rampart Way, Suite 200 Dept. 1774 Denver, CO 80230		Utility- Coal for Boilers				39,449.03
ACCOUNT NO. New Horizons Packaging						4,836.71
ACCOUNT NO. Nobel/Sysco Albuquerque, NM						899.25
ACCOUNT NO. Nobel/Sysco Denver, CO						2,972.55
ACCOUNT NO. O & V Printing						3,079.60

Sheet no. 11 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **124,654.56**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. Orkin Pest Control 1511 W. Bayaud Ave. Denver, CO 80223-1217					1,406.19
ACCOUNT NO. Paul Tucker					10,445.00
ACCOUNT NO. Pinnacol Assurance 7501 East Lowry Boulevard, Denver, CO 80230-7000					46,373.86
ACCOUNT NO. Pinnacol Assurance Dept. 500 Denver, CO 80281-0500		Assignee or other notification for: Pinnacol Assurance			
ACCOUNT NO. Pitney Bowes					275.91
ACCOUNT NO. Pitney Bowes Purchase Power					628.91
ACCOUNT NO. Platinum Transport					10,200.00

Sheet no. 12 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **69,329.87**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

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IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Poole Chemical Co. PO Box 10 Texline, TX 79087						17,364.31
ACCOUNT NO. Premier Horticulture, Inc. 140 S. Kinneloa Ave. Pasadena, CA 91107-3824						94,287.25
ACCOUNT NO. Premier Horticulture, Inc. PO Box LA 21962 Pasadena, CA 91185-1962		Assignee or other notification for: Premier Horticulture, Inc.				
ACCOUNT NO. 7122 Public Service Company of Colorado Xcel Energy PO Box 840 Denver, CO 80201-0840		Utility - Electric.				249,242.63
ACCOUNT NO. Public Service Company of Colorado Xcel Energy 4701 Parkside Drive Amarillo, TX 79109		Assignee or other notification for: Public Service Company of Colorado				
ACCOUNT NO. Public Service Company of Colorado Xcel Energy P.O. Box 9477 Minneapolis, MN 55484-9477		Assignee or other notification for: Public Service Company of Colorado				
ACCOUNT NO. 7440 Public Service Company of Colorado Xcel Energy PO Box 840 Denver, CO 80201-0840		Utility - Gas.				26,767.74

Sheet no. 13 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **387,661.93**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form of) (12/07) - Cont.

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. Public Service Company of Colorado Xcel Energy 4701 Parkside Drive Amarillo, TX 79109		Assignee or other notification for: Public Service Company of Colorado			
ACCOUNT NO. Public Service Company of Colorado Xcel Energy P.O. Box 9477 Minneapolis, MN 55484-9477		Assignee or other notification for: Public Service Company of Colorado			
ACCOUNT NO. Rockin R. Investments, LLC 424 S 2nd Street La Salle, CO 80645					23,029.32
ACCOUNT NO. Rocky Mountain Adhesives, Inc.					8,575.00
ACCOUNT NO. Rocky Mountain Septic/Excavating, Inc.					280.69
ACCOUNT NO. Roger Ensz					15,285.95
ACCOUNT NO. S & S Distributing, Inc.					289.50

Sheet no. 14 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **47,460.46**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

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IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Safety-Kleen Systems, Inc.						1,239.52
ACCOUNT NO. Sensitech						1,975.72
ACCOUNT NO. Shay Mockelmann						1,648.75
ACCOUNT NO. SLV Regional Science Fair, Inc.						50.00
ACCOUNT NO. SLVRSWA						100.00
ACCOUNT NO. Southern Colorado Farms 54500 County Road C Center, CO 81125						24,227.70
ACCOUNT NO. Southern Packaging Machinery Corp.						3,170.82

Sheet no. 15 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **32,412.51**

(Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Sylvan America, Inc. 199 Nolte Drive Kittanning, PA 16201-7115						243,439.00
ACCOUNT NO. Sylvan America, Inc. PO Box 643643 Pittsburgh, PA 15264-3643		Assignee or other notification for: Sylvan America, Inc.				
ACCOUNT NO. Team Packaging, Inc. 4744 Forest St., Unit E Denver, CO 80216						117,700.62
ACCOUNT NO. Temple-Inland 5000 Oak Street Wheatridge, CO 80033						121,485.59
ACCOUNT NO. The California Mushroom Farm						4,101.00
ACCOUNT NO. The Trane Co. PO Box 2002 LaCrosse, WI						3,172.79
ACCOUNT NO. Euhler Hermes 7-11 South Broadway White Plains, NY 10601		Assignee or other notification for: The Trane Co.				

Sheet no. 16 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **489,899.00**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

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IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Torres Trucking						6,800.00
ACCOUNT NO. 9158 Toyota Financial Services PO Box 3457 Torrance, CA 90510-3457						20,240.85
ACCOUNT NO. Tru-Flow Systems, Inc						4,101.06
ACCOUNT NO. U.S. Tractor & Harvest, Inc.						4,422.99
ACCOUNT NO. United Parcel Service						53.75
ACCOUNT NO. Valley Courier						430.50
ACCOUNT NO. Valley Electric						8,079.69

Sheet no. 17 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **44,128.84**

(Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form of) (12/07) - Cont.

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Valley Textile						2,885.10
ACCOUNT NO. Valley Wide Health Systems, Inc.						106.00
ACCOUNT NO. Van's Machine Shop						3,326.68
ACCOUNT NO. Verizon Wireless P.O. Box 9622 Mission Hills, CA 91346-9622						1,215.54
ACCOUNT NO. W.W. Grainger, Inc.						7,364.18
ACCOUNT NO. Warren Analytical Laboratories						176.00
ACCOUNT NO. Western Mushroom Marketing						600.00

Sheet no. 18 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **15,673.50**

(Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Rakhra Mushroom Farm Corporation Case No. _____
 Debtor(s) _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. WSB Computer Services, Inc.						862.45
ACCOUNT NO. XPEDX 1735 Jet Stream Drive Colorado Springs, CO 80921						24,481.43
ACCOUNT NO. ZEP Manufacturing Company						4,567.80
ACCOUNT NO. Zephyr Peat Land Harvesting						1,433.36
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

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Sheet no. 19 of 19 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **31,345.04**

(Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$ **1,973,870.64**

IN RE Rakhra Mushroom Farm Corporation Debtor(s) Case No. _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Caterpillar Financial Services Corp. 2120 West End Avenue PO Box 340001 Nashville, TN 37203-0001</p>	<p>Equipment Finance Lease between Caterpillar Financial (Lessor) and the Debtor (Lessee) under contract # 001-0577814-000 for equipment described as 950GII-BAA00791</p>
<p>Ryder Transportation Services Accts Payable/20th ACH PO Box 2002 Alamosa, CO 81101-0200</p>	<p>Equipment Finance Lease between Ryder Transportation Services (Lessor) and the Debtor (Lessee) for (4) 53 ft. Reefer Trailers (Serial Numbers 371373, 37134, 371375,371376) and (3) Diesel Sleepers (Serial Numbers 378031, 378073, 378074). Customer No. is 00303-010148</p>
<p>Ryder Transportation Services Po Box 96723 Chicago, IL 60693-6723</p>	
<p>Toyota Financial Services PO Box 3457 Torrance, CA 90510-3457</p>	<p>Equipment Finance Lease dated 03/08/2011 between Welch Equipment Co. (Lessor) and the Debtor (Lessee) for 5 Toyota Model 8FGU25, Year 2011 Fork Lifts, of Serial Numbers: 34161, 34177,34204, 34225, and 34288.</p>
<p>Commercial Finance Group PO Box 3457 Torrance, CA 90510-3457</p>	
<p>Welch Equipment Company, Inc. 5025 Nome Street Denver, CO 80239</p>	
<p>MHC Truck Leasing PO Box 17329 Denver, CO 80217</p>	<p>Lease Agreement between MHC Truck Leasing (Lessor) and the Debtor (Lessee) for various trucks.</p>
<p>Business Solutions Leasing PO Box 660831 Dallas, TX 75266-0831</p>	<p>Lease Agreement for Canon IR3045 Office Copier, Agreement Number: 101-0501005-000; Business Solutions (Lessor) and the Debtor (Lessee)</p>
<p>De Lage Landen Financial Services, Inc. PO Box 824018 Philadelphia, PA 19182-4018</p>	<p>Lease to buy contract on fax machine, Contract# 24774808; De Lage Landen (Lessor), the Debtor (Lessee); \$852.36 buyout remaining on contract.</p>

IN RE Rakhra Mushroom Farm Corporation Debtor(s) Case No. _____ (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration) (12/07)

IN RE Rakhra Mushroom Farm Corporation Case No. _____
Debtor(s) (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Rakhra Mushroom Farm Corporation** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **January 12, 2012** Signature: **/s/ Karmjit Singh Salh**

Karmjit Singh Salh _____
(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
District of Colorado

IN RE:

Case No. _____

Rakhra Mushroom Farm Corporation

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **January 12, 2012**

Signature: **/s/ Karmjit Singh Salh**
Karmjit Singh Salh, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

ABC/Amega, Inc
1100 Main Street
Buffalo, NY 14209

Absmeier Landscaping & Construction, LLC
1424 21st Street, PO Box 1134
Alamosa, CO 81101

Ace Hardware Of Alamosa
Alamosa, CO 81101

Affiliated Caster & Wheel, Inc.
5301 E. 38th Ave.
Denver, CO 80207

Agricultural Chemicals Marketing
404 E. 25th Street
Upland, CA 91784

Air Filter Solutions, Inc.
2500 W. 8th Ave., Suite B
Denver, CO 80204

Airgas Intermountain, Inc.
6685 W. US Hwy 160
Alamosa, CO 81101

Alamosa Building Supply
1403 Tremont Ave.
Alamosa, CO 81101

Alamosa County Treasurer
402 Edison Ave., PO Box 659
Alamosa, CO 81101

Alamosa Lumber
531 Edison
Alamosa, CO 81101

Alamosa State Bank
PO Box 1098
2225 Main St.
Alamosa, CO 81101

Alamosa Truck Brokers
6800 South Hwy 17
Alamosa, CO 81101

ALTA Fuels
615 State Avenue
Alamosa, CO 81101

Amycel
PO Box 39000, Dept. 33272
San Francisco, CA 94139-3272

Anrac Farms
18504 County Road 50
Saguche, CO 81149

Ashok K. Rajpal
9521 Hill Creek Crive
Verona, WI 53593

Bervig's True Value
Alamosa, CO 81101

Business Solutions Leasing
PO Box 660831
Dallas, TX 75266-0831

Carrier Corporation
2120 West End Ave., PO Box 93844
Chicago, IL 60673-3844

Caterpillar Financial Services Corp.
2120 West End Avenue
PO Box 340001
Nashville, TN 37203-0001

Central Bag And Burlap Co.
5601 North Logan
Denver, CO 80216

Central State Alfalfa Corp
16710 Dallas Parkway, Suite 114
Dallas, TX 75248

CenturyLink
PO Box 29040
Phoenix, AZ 85038-9040

CH Robinson Worldwide, Inc.
PO Box 9121
Minneapolis, MN 55480-9121

Chaparral Tire
517 Bell
Alamosa, CO 81101

Chase Auto Finance
PO Box 78101
Phoenix, AZ 85062-8101

ChemTreat, Inc.
15045 Collections Center Drive
Chicago, IL 60693

CO Dept Of Labor And Employment/Treasury
PO Box 8789
Denver, CO 80201-8789

Coastal Traing Technologies Corp.
PO Box 846078
Dallas, TX 75284-6078

Colorado Attorney General
Attn: John W. Suthers
1525 Sherman St, 7th Floor
Denver, CO 80203-1714

Colorado Department Of Revenue
Tax Audit And Compliance Division
1375 Sherman St Rm 504
Denver, CO 80203-2246

Colorado Machinery
685 Enterprise Drive
Pueblo West, CO 81007

Colorado Scale Center
3914 Youngfield St.
Wheatridge, CO 80033

Colorado State Treasurer
Unemployment Insurance Tax
PO Box 956
Denver, CO 80201-0956

Comdata
Attn: Cash Deposits
PO Box 900
Brentwood, TN 37024

Commercial Finance Group
PO Box 3457
Torrance, CA 90510-3457

Community Banks Of Colorado
2061 Main Street
Alamosa, CO 81101

Coosemans Denver, Inc.
Scott A. St. Clair, Registered Agent
3100 Arapahoe, #503
Boulder, CO 80303

Crestone View Farms
4575 Highway 285
Center, CO 81125

David Faucette
PO Box 95
19069 C.R. 20
Sanford, CO 81151

De Lage Landen Financial Services, Inc.
PO Box 824018
Philadelphia, PA 19182-4018

Deline Box Co.
3700 Lima St.
Denver, CO 80239-3309

Dermatec Direct
4430 E. Adamo Drive, Suite 306
Tampa, FL 33605

Diamond Gypsum, Inc.
1720 South Red Hills Drive
Richfield, UT 84701

Direct TV
PO Box 78626
Phoenix, AZ 85062-8626

Ed Buhr Trucking
5030 S. 105 Rd.
Alamosa, CO 81101

Euhler Hermes
7-11 South Broadway
White Plains, NY 10601

Foothills Label Associates
11136 West Rowland Avenue
Littleton, CO 80127-2849

Ford Motor Credit
PO Box 790093
St. Louis, MO 63179-0093

George And Clara Johnson
2950 CR 1111 South
Alamosa, CO 81101

Gilleland Farms
13256 C.R. P
La Jara, CO 81140

Hampton Inn Alamosa
Alamosa, CO 81101

Industrial Wholesale Lumber
150 S. Napa Junction Rd.
American Canyon, CA 94503

Internal Revenue Service
Centralized Insolvency Operations
PO Box 21126
Philadelphia, PA 19114-0326

Isaias Gallardo
C/O Law Office Of Susan R. Hahn, Esq.
2676 West Alamo Avenue
Littleton, CO 80120

Kaman Industrial Technologies
600 W. Chicago Ave.
Chicago, IL 60654-2822

Kaman Industrial Technologies
PO Box 74566
Chicago, IL 60690-8566

Keith Vance, Esq.
Vance Law Firm
319 Ross Avenue
Alamosa, CO 81101

Kiranjit S. Sikand
12 Sunrise Drive
Englewood, CO 80110

KPS Family Trust
27009 Friend Pl.
Aurora, CO 80016

MHC Truck Leasing
PO Box 17329
Denver, CO 80217

MHC Truck Leasing
4435 North Elizabeth St.
Pueblo, CO 81008

Mini Nanda
9951 Stoneglen Trail
Littleton, CO 80124

Monte Vista Co-op
1901 Highway 160
Monte Vista, CO 81144

Morning Fresh Farms
15121 County Road 32
Platteville, CO 80651

Motion Industries, Inc.
8145 Troon Circle # G
Austell, GA 30168-7850

Motion Industries, Inc.
PO Box 404130
Atlanta, GA 30384-4130

Mushroom Council
2880 Zanker Road, Suite 203
San Jose, CA 95134

Naresh K. Vashist
5920 Marina Bay Ct.
Arlington, TX 76013

National King Coal LLC
130 Rampart Way, Suite 200
Dept. 1774
Denver, CO 80230

Orkin Pest Control
1511 W. Bayaud Ave.
Denver, CO 80223-1217

Paramjit S. Jaspal
11400 N. Justine Drive
Mequon, WI 53092

Pinnacol Assurance
7501 East Lowry Boulevard,
Denver, CO 80230-7000

Pinnacol Assurance
Dept. 500
Denver, CO 80281-0500

Poole Chemical Co.
PO Box 10
Texline, TX 79087

Premier Horticulture, Inc.
140 S. Kinneloa Ave.
Pasadena, CA 91107-3824

Premier Horticulture, Inc.
PO Box LA 21962
Pasadena, CA 91185-1962

Public Service Company of Colorado
Xcel Energy
PO Box 840
Denver, CO 80201-0840

Public Service Company of Colorado
Xcel Energy
4701 Parkside Drive
Amarillo, TX 79109

Public Service Company of Colorado
Xcel Energy
P.O. Box 9477
Minneapolis, MN 55484-9477

R. Jason Read, Esq.
Rynn & Janowsky, LLP
4100 Newport Place Drive, Suite 700
Newport Beach, CA 92660

Rockin R. Investments, LLC
424 S 2nd Street
La Salle, CO 80645

Ryder Transportation Services
Accts Payable/20th ACH
PO Box 2002
Alamosa, CO 81101-0200

Ryder Transportation Services
Po Box 96723
Chicago, IL 60693-6723

Ryder Transportation Services
6000 Windward Parkway
Alpharetta, GA 30005

Sarabjit S. Jaspal
3002 Sunrise Ct.
Middleton, WI 53562

Securities & Exchange Commission
Denver Regional Office
1801 California St Ste 1500
Denver, CO 80202-2656

Southern Colorado Farms
54500 County Road C
Center, CO 81125

Sudesh K. Gambhir
4415 Northside Parkway NW #157
Atlanta, GA 30327

Sylvan America, Inc.
199 Nolte Drive
Kittanning, PA 16201-7115

Sylvan America, Inc.
PO Box 643643
Pittsburgh, PA 15264-3643

Team Packaging, Inc.
4744 Forest St., Unit E
Denver, CO 80216

Temple-Inland
5000 Oak Street
Wheatridge, CO 80033

Toyota Financial Services
PO Box 3457
Torrance, CA 90510-3457

Verizon Wireless
P.O. Box 9622
Mission Hills, CA 91346-9622

Welch Equipment Company, Inc.
5025 Nome Street
Denver, CO 80239

XPEDX
1735 Jet Stream Drive
Colorado Springs, CO 80921

**United States Bankruptcy Court
District of Colorado**

IN RE:

Case No. _____

Rakhra Mushroom Farm Corporation

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Public Service Company of Colorado				249,242.63
Xcel Energy PO Box 840 Denver, CO 80201-0840				
Sylvan America, Inc. 199 Nolte Drive Kittanning, PA 16201-7115	Sylvan America, Inc. PO Box 643643 Pittsburgh, PA 15264-3643			243,439.00
Temple-Inland 5000 Oak Street Wheatridge, CO 80033				121,485.59
Team Packaging, Inc. 4744 Forest St., Unit E Denver, CO 80216				117,700.62
Premier Horticulture, Inc. 140 S. Kinneloa Ave. Pasadena, CA 91107-3824	Premier Horticulture, Inc. PO Box LA 21962 Pasadena, CA 91185-1962			94,287.25
Mushroom Council 2880 Zanker Road, Suite 203 San Jose, CA 95134				73,417.42
Crestone View Farms 4575 Highway 285 Center, CO 81125				64,887.20
Deline Box Co. 3700 Lima St. Denver, CO 80239-3309				61,980.56
MHC Truck Leasing 4435 North Elizabeth St. Pueblo, CO 81008				50,155.25
				Collateral:
				0.00
				Unsecured:
				50,155.25
Pinnacol Assurance 7501 East Lowry Boulevard, Denver, CO 80230-7000	Pinnacol Assurance Dept. 500 Denver, CO 80281-0500			46,373.86
Motion Industries, Inc. 8145 Troon Circle # G Austell, GA 30168-7850	Motion Industries, Inc. PO Box 404130 Atlanta, GA 30384-4130			44,129.88
National King Coal LLC 130 Rampart Way, Suite 200 Dept. 1774 Denver, CO 80230				39,449.03
Kaman Industrial Technologies 600 W. Chicago Ave. Chicago, IL 60654-2822	Kaman Industrial Technologies PO Box 74566 Chicago, IL 60690-8566			38,688.04

Gilleland Farms 13256 C.R. P La Jara, CO 81140					38,676.80
Coosemans Denver, Inc. Scott A. St. Clair, Registered Agent 3100 Arapahoe, #503 Boulder, CO 80303	R. Jason Read, Esq. (949) 752-2911	Priority lien under PACA	Contingent Unliquidated Disputed		36,117.30 Collateral: 0.00 Unsecured: 36,117.30
David Faucette PO Box 95 19069 C.R. 20 Sanford, CO 81151					35,895.67
Foothills Label Associates 11136 West Rowland Avenue Littleton, CO 80127-2849					34,768.32
Morning Fresh Farms 15121 County Road 32 Platteville, CO 80651					33,832.73
ALTA Fuels 615 State Avenue Alamosa, CO 81101					30,446.45
Absmeier Landscaping & Construction, LLC 1424 21st Street, PO Box 1134 Alamosa, CO 81101					28,696.25

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: January 12, 2012 Signature: /s/ Karmjit Singh Salh

Karmjit Singh Salh, President

(Print Name and Title)

**United States Bankruptcy Court
District of Colorado**

IN RE:

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Rakhra Mushroom Farm CorporationChapter **11**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Ashok K. Rajpal 9521 Hill Creek Crive Verona, WI 53593	3	Common Stockholder
Kiranjit S. Sikand 12 Sunrise Drive Englewood, CO 80110	24	Common Stockholder
KPS Family Trust 27009 Friend Pl. Aurora, CO 80016	15	
Mini Nanda 9951 Stoneglen Trail Littleton, CO 80124	30	Common Stockholder
Naresh K. Vashist 5920 Marina Bay Ct. Arlington, TX 76013	14	Common Stockholder
Paramjit S. Jaspal 11400 N. Justine Drive Mequon, WI 53092	1	Common Stockholder
Sarabjit S. Jaspal 3002 Sunrise Ct. Middleton, WI 53562	10	Common Stockholder
Sudesh K. Gambhir 4415 Northside Parkway NW #157 Atlanta, GA 30327	2	Common Stockholder