Case:12-18239-HRT Doc#:1 Filed:04/24/12 Entered:04/24/12 16:07:19 Page1 of 18

B1 (Official Form 1) (12/11)									
United States Bankruptcy Cou District of Colorado								Vol	untary Petition
Name of Debtor (if individual, enter Last, First, Middle):				Name of Joint Debtor (Spouse) (Last, First, Middle):					
RidgeviewTel, LLC									
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpaye (if more than one, state all): 20-3625020	er I.D. (ITIN	I) /Com	plete EIN		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):				
Street Address of Debtor (No. & Street, City, State & Zip Code): 2101 Ken Pratt Blvd. Suite 105			Street Add	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):					
Longmont, CO	ZIPCO	DE 805	501		ZIPCODE				
County of Residence or of the Principal Place of B Boulder	Business:			County of	County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from stree	t address)			Mailing A	Mailing Address of Joint Debtor (if different from street address):				
	ZIPCO	DE						Γ	ZIPCODE
Location of Principal Assets of Business Debtor (i		rom stre	eet addres	s above):				_	
2101 Ken Pratt Blvd., Ste. 105, Longr									ZIPCODE 80501
Type of Debtor (Form of Organization)				of Business one box.)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)			
(Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✔ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities,		Health Care Business Single Asset Real Estat U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker			n 11	□ Chapter 7 □ Chapter 15 Petition for □ Chapter 9 □ Recognition of a Foreign ☑ Chapter 11 □ Main Proceeding □ Chapter 12 □ Chapter 15 Petition for □ Chapter 13 □ Recognition of a Foreign Nonmain Proceeding □ Nonmain Proceeding			pter 15 Petition for ognition of a Foreign n Proceeding pter 15 Petition for ognition of a Foreign
check this box and state type of entity below.)		learing I ther	Bank		Nature of Debts (Check one box.)				
Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt (Check box, if a Debtor is a tax-exempt Title 26 of the United S				Debts are primarily consumer Debts are			
Internal Revenue Code). hold purpose."									
Filing Fee (Check one box)			ne box:						
 □ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee ✓ Debtor is Unable to pay fee 			or is not a small b : r's aggregate nonco	s a small business debtor as defined in 11 U.S.C. § 101(51D). not a small business debtor as defined in 11 U.S.C. § 101(51D). aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less (3,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).					
only). Must attach signed application for the court's A plan is consideration. See Official Form 3B.			n is being filed w ptances of the pla	pplicable boxes: being filed with this petition ces of the plan were solicited prepetition from one or more classes of creditors, in ce with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information THIS SPACE IS FOR ✓ Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY Obstribution to unsecured creditors. COURT USE ONLY									
Estimated Number of Creditors	7				_				
	_ ,000- ,000	5,001 10,00		L 10,001- 25,000	25,001- 50,000		50,001- 100,000	U Over 100,000	
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$ \$50,000 \$100,000 \$500,000 \$1 million \$] 1,000,001 to 10 million			50,000,001 to \$100 million	100,00 to \$500	,	500,000,001 to \$1 billion	More that \$1 billion	
Estimated Liabilities State of the state of			000,001 0 million	50,000,001 to \$100 million	\$100,00 to \$500		5500,000,001 to \$1 billion	More that \$1 billion	

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B1 (Official Form 1) (12/11)		0.07.19 Page2 01 10 Page 2		
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): RidgeviewTel, LLC			
All Prior Bankruptcy Case Filed Within Last	t 8 Years (If more than two, attac	h additional sheet)		
Location Where Filed: None	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)		
Name of Debtor: None	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed whose debts are pr I, the attorney for the petitioner n that I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un- that I delivered to the debtor the	shibit B if debtor is an individual imarily consumer debts.) named in the foregoing petition, declare her that [he or she] may proceed under le 11, United States Code, and have der each such chapter. I further certify notice required by 11 U.S.C. § 342(b).		
	X Signature of Attorney for Debtor(s)	Date		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition.				
If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.				
Information Regarding the Debtor - Venue				
	oplicable box.) of business, or principal assets in thi days than in any other District. partner, or partnership pending in t ace of business or principal assets i but is a defendant in an action or pro-	this District. in the United States in this District, oceeding [in a federal or state court]		
Certification by a Debtor Who Reside		Property		
(Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)				
(Name of landlord that obtained judgment)				
(Address o	f landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due du	ring the 30-day period after the		
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).				

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BI (Official Form 1) (12/11)	Page 3			
Voluntary Petition (<i>This page must be completed and filed in every case</i>)	Name of Debtor(s): RidgeviewTel, LLC			
Signatures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. □ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Printed Name of Foreign Representative			
Signature of Joint Debtor				
Telephone Number (If not represented by attorney)	Date			
Date Signature of Attorney*	Signature of Non-Attorney Petition Preparer			
X /s/ Cynthia T. Kennedy Signature of Attorney for Debtor(s) Cynthia T. Kennedy 11668 Kennedy Law Firm 308 E. Simpson Lafayette, CO 80026-2326 (303) 604-1600 Fax: (303) 604-1601 ctk@kennedylawyer.com April 24, 2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address			
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.				
Signature of Debtor (Corporation/Partnership)	X			
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11,	Signature Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible			
United States Code, specified in this petition. X /s/ Nicolae Toderica Signature of Authorized Individual Nicolae Toderica Printed Name of Authorized Individual President Title of Authorized Individual April 24, 2012 Date	 person, or partner whose social security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156. 			
	1			

Board of Directors Resolution Of RidgeviewTel, LLC

Resolution to file Chapter 11 Reorganization

WHEREAS, the Corporation is insolvent and unable to pay its debts when due, and WHEREAS, the Corporation and its creditors would best be served by reorganization of the Corporation under Chapter 11 of the Bankruptcy code, be it:

RESOLVED, that the Corporation file as soon as practicable for the reorganization pursuant to Chapter 11 of the Bankruptcy Code.

Agreed upon by Attending Members:

Nicolae Toderica

Michael V. Barbour

Midla DV: Balton

The undersigned hereby certifies that he/she is duly elected and qualified Secretary and the custodian of the books and records and seal of RidgeviewTel, LLC, a Corporation duly formed pursuant to the laws of the State of <u>Colorado</u> and that the foregoing is a true record of a resolution duly adopted at a meeting of the members and that said meeting was held in accordance with state law and the Bylaws of the above-named Corporation on the <u>20 day of April. 2012</u>, and that said resolution is now in full force and effect without modification or rescission.

IN WITNESS WHEREOF, I have executed my name as Secretary and have hereunto affixed the corporate seal of the above-named Corporation this 23 day of April, 2012.

Secretary

The undersigned members of Ridgeviewtel, LLC (the "Company") pursuant to Articles 4.5.7 and 7.1.2 of the Amended and Restated Operating Agreement of the Company. hereby vote to confer upon the Managers of the Company the authority to file a petition in bankruptcy for the purpose of attempting reorganization of the Company. to retain counsel for said purpose, and to take such actions as shall be necessary to effectuate a reorganization under the law.

Member	Percent Ownership
Nicolae & Cornelia Toderica	38.29
Mike Barbour	16.89%
Alex Toderica Trust	13.39%_
Hoboken Investments	8.29%
Rural Broadband Lending LLC	8.15%
Jeff Gabler Jefferen C. Jahlen	2.85%

۰,

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Member	Percent Ownership
Nicolae & Cornelia Toderica	38.29
Mike Barbour MM 2012-	4-24 16.89%
Alex Toderica Trust	13.39%_
Hoboken Investments	
Rural Broadband Lending LLC	8.15%
Jeff Gabler	2.85%

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Member Percent Ow	nership
Nicolae & Cornelia Toderica Otto OT 04/24/2012	38.29
Mike Barbour	16.89%
Alex Toderica Trust Thomas Og/29/2012	13.39%_
Hoboken Investments	8.29%
Rural Broadband Lending LLC	8.15%
Jeff Gabler	2.85%

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N COTRASSE Percent Ownership Nicolae & Comelia Toderica 38 29 Mike Barbour 16.89% Alex Toderica Trust 13.39% Hoboken Investments And Mart Rural Broadband Lending LLC Junh Mach 9/24/12 8.15%

	United States Bankruptcy Court	t		
	District of Colorado			
IN RE:		Case No	·	
RidgeviewTel, LLC		Chapter	11	
De	btor(s)	I		
LIST OF CREDI	TORS HOLDING 20 LARGEST UN	SECURED (CLAIMS	
Following is the list of the debtor's creditors holding th chapter 11 [or chapter 9] case. The list does not include the value of the collateral is such that the unsecured defic holding the 20 largest unsecured claims, state the child guardian." Do not disclose the child's name. See, 11 U.S.	(1) persons who come within the definition of "inside ciency places the creditor among the holders of the 20 l 's initials and the name and address of the child's pa	er" set forth in 11 U. argest unsecured cla	S.C. § 101, or (2) secutions. If a minor child is	ared creditors unless one of the creditor
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Circle Capital 2101 Ken Pratt Blvd, Ste. 101 Longmont, CO 80501				249,129.9
Brandt Rudzinski 3361 Edgewater Dr. Gulf Breeze, FL 32563				142,614.2
Joe Michalski 1361 Washburn Street, Erie, CO 80516				139,900.3
Terry Unitas Law Office Of Mark B. McCoy 309 Jody Way				129,557.0
Timonium, MD 21093 EKS&H CPAS 7979 East Tufts Avenue, Ste 400 Denver, CO 80237				59,928.2
Key On 4061 Dean Martin Drive Las Vegas, NV 89103				43,698.0
Rock Dunder Properties, LLC 1233 Shelburned Road, C-4 Burlington, VT 05403	Anton V. Dworak, Esq. Lyons, Gaddis Kahn & Hall P.C. P.O. Box 978 Longmont, CO 80502-0978		Disputed Subject to Setoff	42,000.0
Sherman & Howard 633 Seventeenth Street, Ste. 3000 Denver, CO 80202				39,053.4
Debbie Eubanks 4508 Oxford Rd Longmont, CO 80503				37,256.8
Spread Networks 800 Woodlands Parkway Ridgeland, MS 39157				33,400.0
First National Bank Omaha P.O. Box 2490 Omaha, NE 68103-2490				24,527.9
City Of Longmont 350 Kimbark Street Longmont, CO 80503-9433				19,337.8
Kutak Rock P.O. Box 30057				12,161.0

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v
11,715.41
10,201.72
8,020.28
7,932.88
6,762.89
6,762.89
6,000.00
-

Lewenkamp, Kelly 48 North Precision Drive Pueblo West, CO 81007

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: April 24, 2012

Signature: /s/ Nicolae Toderica

Nicolae Toderica, President

(Print Name and Title)

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United States Bankruptcy Court District of Colorado

IN RE:		Case No.
RidgeviewTel, LLC		Chapter 11
	Debtor(s)	
	VERIFICATION OF CREDITOR MATRI	X
The above named debtor(s) hereby ve	rify(ies) that the attached matrix listing creditors	is true to the best of my(our) knowledge.
Date: April 24, 2012	Signature: /s/ Nicolae Toderica	
	Nicolae Toderica, President	Debtor
Date:	Signature:	
		Joint Debtor, if any

American Express 4317 South 2700 East Salt Lake City, UT 84124

Anton V. Dworak, Esq. Lyons, Gaddis Kahn & Hall P.C. P.O. Box 978 Longmont, CO 80502-0978

Boulder County Treasurer Personal Property Tax P.O. Box 1759 Boulder, CO 80306

Brandt Rudzinski 3361 Edgewater Dr. Gulf Breeze, FL 32563

Century Link Qwest P.O. Box 52187 Phoenix, AZ 85072-2187

Century Link Qwest P.O. Box 29040 Phoenix, AZ 85038-9040

Circle Capital 2101 Ken Pratt Blvd, Ste. 101 Longmont, CO 80501

City Of Longmont 350 Kimbark Street Longmont, CO 80503-9433 Debbie Eubanks 4508 Oxford Rd Longmont, CO 80503

Dev Authority Of The North Ctry (St. Gov 317 Washington Street Watertown, NY 13601

EKS&H CPAS 7979 East Tufts Avenue, Ste 400 Denver, CO 80237

First National Bank Omaha P.O. Box 2490 Omaha, NE 68103-2490

Forsberg, Leona 603 Indian Lookout Road Lyons, CO 80540

Francotyp-Postalia, Inc. P.O. Box 4510 Carol Stream, IL 60197-4510

Gabler, Jeff 6625 Cherokee Court Longmont, CO 80503

Guaranty Bank P.O. Box 5847 Denver, CO 80217 Hafeez, Muhammad A. 434 Mazzini Street Erie, CO 80516

Hardick Trucking, Excavating & Concrete P.O. Box 391 Florence, CO 81226

IBBS Suite 6613 Chicago, IL 60675

Integral Recoveries P.O. Box 1388 Englewood, CO 80150

Jeff Gabler 6625 Cherokee Court Longmont, CO 80503

Joe Michalski 1361 Washburn Street, Erie, CO 80516

Key On 4061 Dean Martin Drive Las Vegas, NV 89103

Kutak Rock P.O. Box 30057 Omaha, NE 68103 Level 3 Communications Longmont P.O. Box 910182 Denver, CO 80291-0182

Lewenkamp, Kelly 48 North Precision Drive Pueblo West, CO 81007

Life + Tech Law, LLC 4035 Nassau Place Boulder, CO 80301

Mark Hayes 1007 Fordham Street Longmont, CO 80503

Micheal Barbour 5229 Bella Vista Drive Longmont, CO 80503

Mike Barbour 5229 Bella Vista Drive Longmont, CO 80503

Nicolae Toderica 7705 Crestview Dr. Longmont, CO 80501

Paula McManus 482 W. Spruce Street Louisville, CO 80027 Pinnacol Assurance Dept. 500 Denver, CO 80281-0500

Rackspace Email And Apps P.O. Box 731214 Dallas, TX 75373-1214

Revealtel 1880 Industrial Circle, Suite D Longmont, CO 80501

Rock Dunder Properties, LLC 1233 Shelburned Road, C-4 Burlington, VT 05403

Rocky Mountain PBS, Inc. 1089 Bannock Street Denver, CO 80501

Rural Broadband Lending, LLC 1361 Washburn Street Erie, CO 80516

Sherman & Howard 633 Seventeenth Street, Ste. 3000 Denver, CO 80202

Smith, Harvey 2020 Baculite Mesa Road Pueblo, CO 81001-2456 South West Visa Customer Relations P.O. Box 36647-1CR Dallas, TX 75235

Spread Networks 800 Woodlands Parkway Ridgeland, MS 39157

Starnet 7705 Crestview Drive Longmont, CO 80501

Terry Unitas Law Office Of Mark B. McCoy 309 Jody Way Timonium, MD 21093

The Rolnik Law Firm 24 N. Main Street Kingwood, TX 77339

Travelers Traveler's First Main Street P.O. Box 847 Longmont, CO 80501

Universal SErvie Administrative Company P.O. Box 105056 Atlanta, GA 30348-5056

Vince Jordan 1950 Ridgeview Dr. Longmont, CO 80501 Virginia Stainton 7101 CR 117 Glenwood Springs, CO 81601

Webex Communications, Inc. 16720 Collections Center Drive Chicago, IL 60693

Wells Fargo Card Services P.O. Box 20086 Los Angeles, CA 90030-0086

Western Sugar Cooperative 7555 East Hampden Ave., Ste 600 Denver, CO 80231

Wigwam Mutual Water Company, Inc. 2454 Waynoka Road Colorado Springs, CO 80915