

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
District of Colorado**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Bio Food Safety, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 73-3071278	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 33891 FM2925 Rio Hondo, TX	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 78583	ZIP Code
County of Residence or of the Principal Place of Business: Cameron, TX	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Bio Food Safety, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Bio Food Safety, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Joli A. Lofstedt
Signature of Attorney for Debtor(s)

Joli A. Lofstedt, Esq. #21946
Printed Name of Attorney for Debtor(s)

Connolly, Rosania & Lofstedt, P.C.
Firm Name

950 Spruce St. Ste. 1C
Louisville, CO 80027

Address

Email: joli@crlpc.com

303-661-9292
Telephone Number

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Jerry Waizel
Signature of Authorized Individual

Jerry Waizel
Printed Name of Authorized Individual

President
Title of Authorized Individual

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Colorado**

In re Bio Food Safety, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Alberta West	Alberta West	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Benjamin Baldwin 14906 E. Columbia Drive Aurora, CO 80014	Benjamin Baldwin 14906 E. Columbia Drive Aurora, CO 80014	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Charles & Tammy Palmer 5706 Appalachian View Colorado Springs, CO 80918	Charles & Tammy Palmer 5706 Appalachian View Colorado Springs, CO 80918	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Cheryle Ferda 3221 N. 29st. St. Blackwell, OK 74631	Cheryle Ferda 3221 N. 29st. St. Blackwell, OK 74631	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Danny Hardcastle 110 Hollyfarm Lane Pearcy, AR 71964	Danny Hardcastle 110 Hollyfarm Lane Pearcy, AR 71964	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Denise Lucero c/o Sedgwick Claims Mgmt. Svc. P.O. Box 14452 Lexington, KY 40512	Denise Lucero c/o Sedgwick Claims Mgmt. Svc. P.O. Box 14452 Lexington, KY 40512	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Dimas Nunez 510 Manor Ridge Drive, #D Pueblo, CO 81005	Dimas Nunez 510 Manor Ridge Drive, #D Pueblo, CO 81005	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Doyle R. Underwood P.O. Box 232 Smithville, OK 74957	Doyle R. Underwood P.O. Box 232 Smithville, OK 74957	Personal Injury Claim	Contingent Unliquidated Disputed	Unknown
Estate of Agostina LoPiccolo 167 McKee Street Floral Park, NY 11001	Estate of Agostina LoPiccolo 167 McKee Street Floral Park, NY 11001	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of Betty Mills 863 Frontier St. Pueblo, CO 81006	Estate of Betty Mills 863 Frontier St. Pueblo, CO 81006	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of Clarence D. Wells 216 Oak Forrest Ave. Catonsville, MD 21228	Estate of Clarence D. Wells 216 Oak Forrest Ave. Catonsville, MD 21228	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown

B4 (Official Form 4) (12/07) - Cont.
In re **Bio Food Safety, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Estate of Dale L. Braddock c/o Ronald Braddock & Charles W. Braddock 9139 Meredith Ave. Omaha, NE 68164	Estate of Dale L. Braddock c/o Ronald Braddock & Charles W. Braddock 9139 Meredith Ave. Omaha, NE 68164	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of David Allen Weimer c/o Matt Melmer, Personal Rep. 1211 E. Mona Circle Wichita, KS 67216	Estate of David Allen Weimer c/o Matt Melmer, Personal Rep. 1211 E. Mona Circle Wichita, KS 67216	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of David Fontenot c/o Barbara Fontenot, Representative 8145 Dawn Drive Beaumont, TX 77705	Estate of David Fontenot c/o Barbara Fontenot, Representative 8145 Dawn Drive Beaumont, TX 77705	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of Elaine Babcock c/o Jude Thaddeus Hayes, Personal Rep. Charles Lance Hayes, Jr., Personal Rep. 80 W. 40th St. New York, NY 10018	Estate of Elaine Babcock c/o Jude Thaddeus Hayes, Personal Rep. Charles Lance Hayes, Jr., Personal Rep. New York, NY 10018	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of Elaine Babcock 7851 Palm Park Lane Baton Rouge, LA 70809	Estate of Elaine Babcock 7851 Palm Park Lane Baton Rouge, LA 70809	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of Florence Wilcox c/o John Wilcox, Personal Rep. 2447 Melissa Court Vista, CA 92081	Estate of Florence Wilcox c/o John Wilcox, Personal Rep. 2447 Melissa Court Vista, CA 92081	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of Francis Gilbert 1904 Camille St. Bossier City, LA 71112	Estate of Francis Gilbert 1904 Camille St. Bossier City, LA 71112	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of George Drinkwalter P.O. Box 148 Cody, NE 69211	Estate of George Drinkwalter P.O. Box 148 Cody, NE 69211	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown
Estate of Hazel Jacobs 410 S. Madison Cortez, CO 81321	Estate of Hazel Jacobs 410 S. Madison Cortez, CO 81321	Wrongful Death Claim	Contingent Unliquidated Disputed	Unknown

B4 (Official Form 4) (12/07) - Cont.
In re Bio Food Safety, Inc.

Debtor(s)

Case No. _____

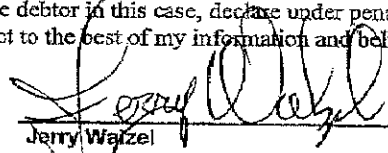
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 07/22/2012

Signature



Jerry Waizel
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of Colorado

IN RE:

Case No. _____

Bio Food Saftey, Inc.

Chapter **11**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Jerry A. Watzel 33891 FM 2925 Rio Hondo, TX 78583	70	Common
Peggy Walzel 33891 FM 2925 Rio Hondo, TX 78583	30	Common

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
District of Colorado**

In re **Bio Food Safety, Inc.**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$110,903.93	January, 2012 - July 10, 2012
\$242,118.00	2011
\$220,673.00	2010

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Capital One	03/03/2012	\$2,692.02	\$0.00
Capital One	03/05/12	\$6,056.53	\$0.00
Andrea Himmelsehr	04/30/12	\$505.00	\$0.00
Andrea Himmelsehr	04/30/12	\$30.00	\$0.00
AT&T Mobility	05/09/12	\$78.22	\$0.00
Capital One	05/09/12	\$3,792.72	\$0.00
Mehaffy Weber P.O. Box 16 Beaumont, TX 77704	05/09/12	\$3,178.60	\$0.00
Kemp Smith LLP 221 N. Kansas, Ste. 1700 El Paso, TX 79901	05/09/12	\$5,228.09	\$0.00
Andrea Himmelsehr	05/30/12	\$315.00	\$0.00
Andrea Himmelsehr	05/30/12	\$30.00	\$0.00
Allen Walzel	05/30/12	\$4,113.32	\$0.00
Capital One	06/04/12	\$4,865.43	\$0.00
James Dilorio	06/04/12	\$1,520.26	\$0.00
James Dilorio	06/04/12	\$310.62	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Mehaffy Weber	06/04/12	\$3,561.09	\$0.00
AT&T Mobility	06/04/12	\$72.61	\$0.00
Kemp Smith LLP 221 N. Kansas, Ste. 1700 El Paso, TX 79901	06/04/12	\$6,877.51	\$0.00
Andrea Himmelsehr	06/29/12	\$790.00	\$0.00
Andrea Himmelsehr	06/29/12	\$30.00	\$0.00
Mehaffy Weber	06/29/30	\$550.00	\$0.00
James Dilorio	07/03/12	\$1,905.93	\$0.00
Allen Walzel	07/03/12	\$7,032.32	\$0.00
Capital One	07/05/12	\$4,481.03	\$0.00
AT&T Mobility	07/09/12	\$74.19	\$0.00
Kemp Smith LLP 221 N. Kansas, Ste. 1700 El Paso, TX 79901	07/13/12	\$1,923.58	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See attached list		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Theodore Brown and Rosie L. Brown v. Aldi, Inc. Frontera Produce, Ltd., Jensen Farms, Inc., Jensen Farms, Primus Group, Inc., Primus Group, Inc. d/b/a PrimusLabs and Bio Food Safty, Inc.; Case No. 2012-L-002229	Personal Injury Suit	State of Illinois, Circuit Court of Cook County, County Department, Law Division	Pending
Susanna Gaxiola, individually and as Personal Representative for the Estate of Rene Gaxiola v. Jensen Farms, a trade name, Frontera Produce, Ltd., a foreign corporation, Primus Group, Inc. d/b/a "Primus Labs", and Bio Food Safety, Inc. Case No. D-202-CV-2011-12566	Wrongful Death Suit	State of New Mexico, Bernalillo County, Second Judicial District Court	Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Patricia Hauser, individually and as the surviving spouse of Michael Hauser, deceased v. Jensen Farms, Frontera Produce Ltd., Primus Group, Inc. d/b/a Primus Labs, Bio Food Safety, Inc. and Pepper Equipment Corp., Case No. 2012-CV-1196	Wrongful Death Suit	U.S. District Court, State of Colorado, El Paso County	Pending
W. B. Jones, individually and as representative of the Estate of Sharon Jones, deceased v. Jensen Farms, Frontera Produce, Ltd., Primus Group, Inc. d/b/a PrimusLabs, Bio Food Safety, Inc. and Pepper Equipment, Case No. 12-CV779	Wrongful Death Claim	Douglas County District Court, 18th Judicial District Colorado	Pending
John Wilcox, individually and as Personal Representative for the Estate of Florence Wilcox and Robert Wilcox, individually v. Jensen Farms, Frontera Produce, Ltd. Primus Group, Inc. d/b/a Primus Labs and Bio Food Safety, Inc., Case No. CV2011-1074	Wrongful Death Suit	Fifth Judicial District Court, County of Lea, State of New Mexico	Pending.

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Arroyo Baptist Church		2011	\$20,000.00

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Kemp Smith LLP 221 N. Kansas, Ste. 1700 P.O. Box 2800 El Paso, TX 79999-2800	The following include bankruptcy consultation and representation in various state court litigation April, 2012 - \$75.00 May, 2012 - \$5,228.09 June, 2012 - \$6,877.51 July, 2012 - \$1,923.58	

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Mona Harvey Hayes, CPA PC
905 E. Harrison Ave.
Harlingen, TX 78550

DATES SERVICES RENDERED
01-01-2002 through 04/24/2012

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS
Mona Havery Hayes, CPA, PC **905 E. Harrison Ave.**
Harlingen, TX 78550

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY
 (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jerry A. Walzel 33891 FM 2925 Rio Hondo, TX 78583	President	70 Shares
Peggy Walzel 33891 FM 2925 Rio Hondo, TX 78583	Sec./Tres.	30 Shares

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Jerry Walzel 33891 FM 2925 Rio Hondo, TX 78583 President	Monthly, as partial compensation 12/11	\$1,000.00 \$10,000.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

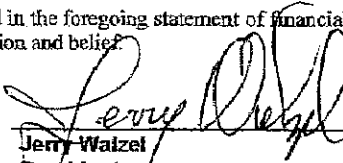
None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 07/27/2012

Signature 
Jerry Waizel
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Colorado**

In re Bio Food Safety, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	16,247.40		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		24			
		Total Assets	16,247.40		
		Total Liabilities		0.00	

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court
District of Colorado**

In re Bio Food Safety, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Bio Food Safety, Inc.
Debtor

Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank 117 E. Colorado Ave. Rio Hondo, TX 78283	-	3,458.27
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				3,458.27
(Total of this page)				

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Various unpaid Audits on Consultants	-	9,724.38
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **9,724.38**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Bio Food Safety, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers, Printers, Desk, Picture and Supplies	-	3,064.75
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **3,064.75**
(Total of this page)
Total > **16,247.40**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community				CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C	H	W	J					
Account No.									
Value \$									
Account No.									
Value \$									
Account No.									
Value \$									
Account No.									
Value \$									
Subtotal (Total of this page)									
Total (Report on Summary of Schedules)								0.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Alberta West	-	Personal Injury Claim	X	X	X	Unknown
Account No. Alberta West	-					0.00
Account No. Benjamin Baldwin 14906 E. Columbia Drive Aurora, CO 80014	-	Personal Injury Claim	X	X	X	Unknown
Account No. Charles & Tammy Palmer 5706 Appalachian View Colorado Springs, CO 80918	-	Personal Injury Claim	X	X	X	Unknown
Subtotal (Total of this page)						0.00

15 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Cheryle Ferda 3221 N. 29st. St. Blackwell, OK 74631	-	Personal Injury Claim	X	X	X	Unknown
Account No. Clifford Law Offices, P.C. 120 N. LaSalle St. Chicago, IL 60602	-	Notice Only				0.00
Account No. Danny Hardcastle 110 Hollyfarm Lane Percy, AR 71964	-	Personal Injury Claim	X	X	X	Unknown
Account No. Denise Lucero c/o Sedgwick Claims Mgmt. Svc. P.O. Box 14452 Lexington, KY 40512	-	Personal Injury Claim	X	X	X	Unknown
Account No. Dimas Nunez 510 Manor Ridge Drive, #D Pueblo, CO 81005	-	Personal Injury Claim	X	X	X	Unknown
					Subtotal (Total of this page)	0.00

Sheet no. 1 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No. Doyle R. Underwood P.O. Box 232 Smithville, OK 74957	-			X	X	X	Unknown
Account No. Easter Law Firm 4126 S. Kansas Expy., Ste. 166 Springfield, MO 65807	-						0.00
Account No. Estate of Agostina LoPiccolo 167 McKee Street Floral Park, NY 11001	-			X	X	X	Unknown
Account No. Estate of Betty Mills 863 Frontier St. Pueblo, CO 81006	-			X	X	X	Unknown
Account No. Estate of Clarence D. Wells 216 Oak Forrest Ave. Catonsville, MD 21228	-			X	X	X	Unknown
Subtotal (Total of this page)							0.00

Sheet no. 2 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U A T E D	D I S C U T E D	AMOUNT OF CLAIM
Account No.				Wrongful Death Claim				
Estate of Dale L. Braddock c/o Ronald Braddock & Charles W. Braddock 9139 Meredith Ave. Omaha, NE 68164		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of David Allen Weimer c/o Matt Melmer, Personal Rep. 1211 E. Mona Circle Wichita, KS 67216		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of David Fontenot c/o Barbara Fontenot, Representative 8145 Dawn Drive Beaumont, TX 77705		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Elaine Babcock c/o Jude Thaddeus Hayes, Personal Rep. Charles Lance Hayes, Jr., Personal Rep. 80 W. 40th St. New York, NY 10018		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Elaine Babcock 7851 Palm Park Lane Baton Rouge, LA 70809		-			X	X	X	Unknown
Subtotal (Total of this page)								0.00

Sheet no. 3 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T E R S	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.				Wrongful Death Claim				
Estate of Florence Wilcox c/o John Wilcox, Personal Rep. 2447 Melissa Court Vista, CA 92081		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Francis Gilbert 1904 Camille St. Bossier City, LA 71112		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of George Drinkwalter P.O. Box 148 Cody, NE 69211		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Hazel Jacobs 410 S. Madison Cortez, CO 81321		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Jack Corsi c/o Schroth & Schroth, LLC 610 W. Broadway Jackson, WY 83001		-			X	X	X	Unknown
Subtotal (Total of this page)								0.00

Sheet no. 4 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O D E D R O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.				Wrongful Death Claim				
Estate of John Riffle 22010 Riffle Road Pleasant Hill, MO 64080		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Joseph King c/o Easter Law Firm 4126 S. Kansas Expy, Ste. 116 Springfield, MO 65807		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Marie Jones c/o Russell Jones & Terri Blackmon 11122 Castolon Percy, AZ 75228		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Michael Hauser c/o Patricia Hauser, Personal Rep. 19420 Broken Fence Way Monument, CO 80132		-			X	X	X	Unknown
Account No.				Wrongful Death Claim				
Estate of Paul A. Schwartz 8659 Sleepy Hollow Dr. Kansas City, MO 64114		-			X	X	X	Unknown

Sheet no. 5 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **0.00**

B6F (Official Form 6F) (12/07) - Cont.

In re **Bio Food Safety, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N D E R L I E S	D I S C U S E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Estate of Rene Gaxiola c/o Susana Gaxiola, Personal Rep. 8304 Camino Del Venado NW Albuquerque, NM 87120	-		X	X	X	Unknown
Account No.						
Estate of Sandra Antle 2936 E. Nicholas Circle Englewood, CO 80112	-		X	X	X	Unknown
Account No.						
Estate of Sharon Jones c/o WB Jones, Personal Rep. 11435 N. Brownstone Dr. Parker, CO 80138	-		X	X	X	Unknown
Account No.						
Estate of Sherry Krout Occhipinti c/o Corey Krout, Personal Representative 17224 Lark Water Lane, Unit B Parker, CO 80134	-		X	X	X	Unknown
Account No.						
Estate of Vernon Christensen 3621 George St. Albuquerque, NM 87110	-		X	X	X	Unknown
<p>Sheet no. <u>6</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p>						<p>Subtotal (Total of this page) 0.00</p>

B6F (Official Form 6F) (12/07) - Cont.

In re **Bio Food Safety, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C R E D I T O R T Y P E	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. Estate of William Pumphrey 4253 E. Serenade St. Springfield, MO 65809				Wrongful Death Claim	X	X	X	Unknown	
Account No. Estate of William T. Beach c/o Connie Monette Beach, Personal Rep. 3334 West Branches Way Mustang, TX 75064				Wrongful Death Claim	X	X	X	Unknown	
Account No. Eulene Shea 8190 W. Louisiana Ave. Lakewood, CO 80232				Personal Injury Claim	X	X	X	Unknown	
Account No. Frontera Produce 1321 Frontera Rd Edinburg, TX 78541					X	X	X	0.00	
Account No. Garcia & Martinez, LLP 5211 West Mile 17 1/2 Road Edinburg, TX 78541				Notice Only				0.00	
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	Z O O	T R A D E	U N S E C U R E D	D E B T O R	A M O U N T O F C L A I M	
Account No. Hall, Ansley, Rodgers, Sweeney 3275 E. Ridgeview Street Springfield, MO 65804									0.00	
Account No. Helen Salas c/o James Lawrence Sanchez 19748 Hwy 314 Casa Blanca, NM 87007				Personal Injury Claim		X	X	X	Unknown	
Account No. Herbert, Jr. & Elaine Stevens 68009 S. Benis Street Littleton, CO 80120				Personal Injury Claim		X	X	X	Unknown	
Account No. Irwin Boesen, P.C. 4100 E. Mississippi, 19th Floor Denver, CO 80246				Notice Only					0.00	
Account No. Issak Margolin 6801 E. Mississippi Ave., #A11 Denver, CO 80224				Personal Injury Claim		X	X	X	Unknown	
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims									Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E M E N T	U N S E C U R E D	D I S C R I M I N A B L E	AMOUNT OF CLAIM
Account No. James Brown 1625 Greenbrier Dr. Norman, OK 73072		-		Personal Injury Claim	X	X	X	Unknown
Account No. James Lawrence Sanchez 19478 Hwy. 314 Belen, NM 87007		-		Notice Only				0.00
Account No. James Weatherred c/o Marler Clark, LLP 1301 W. Second Ave., Ste. 2800 Seattle, WA 98101		-		Personal Injury Claim	X	X	X	Unknown
Account No. Juanita Gomez 41 Hurst Angleton, TX 77515		-		Personal Injury Claim	X	X	X	Unknown
Account No. Kendall Wakley-Paciorek 8310 Courtney Dr. Fishers, IN 46038		-		Personal Injury Claim	X	X	X	Unknown
Subtotal (Total of this page)								0.00

Sheet no. 9 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	RO C O D E	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T R I B U T I O N	U N P A I D	D I S C U S E D	AMOUNT OF CLAIM
Account No.				Notice Only				
Kinnaids, Cloyes & Kinnaid, P.C. 415 W. Bijou St. Colorado Springs, CO 80905		-						0.00
Account No.				Notice Only				
Law Office of Efrain Carrera 617 South 12th St. Edinburg, TX 78539		-						0.00
Account No.				Notice Only				
Law Office of Gilbert T. Adams 1855 Calder Ave. at Third Beaumont, TX 77704		-						0.00
Account No.				Notice Only				
Law Offices of Clifford J. Enten 50 S. Steele St., Ste. 875 Denver, CO 80209		-						0.00
Account No.				Personal Injury Claim				
Leslie Harkin		-			X	X	X	Unknown
Subtotal (Total of this page)								0.00

Sheet no. 10 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Manuel Lopez 5491 E. 66th Way Commerce City, CO 80022				Personal Injury Claim	X	X	X	Unknown
Account No. Maria Martha Salinas c/o Law Office of Efrain Carrera (Co-Counsel) 617 S. 12st. St. Edinburg, TX 78539				Personal Injury Claim	X	X	X	Unknown
Account No. Marler Clark LLP 1301 W. Second Ave., Ste. 2800 Seattle, WA 98101				Notice Only				0.00
Account No. Martin Grgurich 2523 S. 55th St. Lincoln, NE 68506				Personal Injury Claim	X	X	X	Unknown
Account No. Mary Montour 3180 E. 88th Ave., Unit 98 Denver, CO 80229				Personal Injury Claim	X	X	X	Unknown
Subtotal (Total of this page)								0.00

Sheet no. 11 of 15 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Bio Food Safety, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U A T E D	D I S C U S E D	AMOUNT OF CLAIM
Account No. Mehaffy Weber One Allen Center 500 Dallas, Ste. 1200 Houston, TX 77002			-					0.00
Account No. Michelle Wakley-Paciorek 8310 Courtney Dr. Fishers, IN 46038			-	Personal Injury Claim	X	X	X	Unknown
Account No. PrimusLabs.com 2801 Industrial Parkway Santa Maria, CA 93455			-	Notice Purposes Only				0.00
Account No. Pritzker Olsen 45 S. Seventh St. Minneapolis, MN 55402			-	Notice Only				0.00
Account No. ProAg Crop Risk Advisors P.O. Box 975034 Dallas, TX 75397			-	Notice Purposes Only				0.00
Subtotal (Total of this page)								0.00

Sheet no. 12 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Bio Food Safety, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Rich Maxwell Woods Rogers P.O. Box 14125 Roanoke, VA 24038	-		Notice Purposes Only				0.00
Account No. Richard Benell 2436 North Wahsatch Ave. Colorado Springs, CO 80907	-		Personal Injury Claim	X	X	X	Unknown
Account No. Robert Wilcox 1726 Chama Drive Hobbs, NM 88240	-		Wrongful Death Suit	X	X	X	Unknown
Account No. Rodney DeHerrera 3550 S. Pennsylvania St., Apt. 408 Englewood, CO 80113	-		Personal Injury Claim	X	X	X	Unknown
Account No. Ronald Wayne c/o Kinnaird Cloyes & Kinnaird, P.C. 415 W. Bijou St. Colorado Springs, CO 80905	-		Personal Injury Claim	X	X	X	Unknown
Subtotal (Total of this page)							0.00

Sheet no. 13 of 15 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Bio Food Safety, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T T O R	Husband, Wife, Joint, or Community	D I S C O N T I N G C L A I M	U N S E C U R E D	D I R E C T	AMOUNT OF CLAIM
		H W J C				
Account No. Schroth & Schroth, LLC 610 W. Broadway Jackson Hole, WY 83001	-	Notice Only				0.00
Account No. Sedgwick Claims Management Services, Inc P.O. Box 14452 Lexington, KY 40512	-	Notice Only				0.00
Account No. Simon & Luke LLP 2929 Allen Parkway Houston, Texas 77019	-	Notice Only				0.00
Account No. The Kroger Co. 1014 Vine St. Cincinnati, OH 45202	-					0.00
Account No. Theodore & Rosie Brown c/o Clifford Law Offices, P.C. 120 N. LaSalle St. Chicago, IL 60602	-	Personal Injury Suit	X	X	X	Unknown
Subtotal (Total of this page)						0.00

Sheet no. 14 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	H W I F E J O I N T	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T R I B U T I O N	U N S U R E D		D I S C R I M I N A T E D
Account No. Valerie Garcia	-	-	Personal Injury Claim	X	X	X	Unknown
Account No. Virginia Marchant 3960 Blue Pine Circle Littleton, CO 80126	-	-	Personal Injury Claim	X	X	X	Unknown
Account No. Walmart - Home Office 702 SW 8th St. Bentonville, AR 72716	-	-					0.00
Account No. Will Burks 13165 Mill Stone Dr. Austin, TX 78729	-	-	Personal Injury Claim	X	X	X	Unknown
Account No. William Madden 7301 Falmouth St. Shawnee Mission, KS 66208	-	-	Personal Injury Claim	X	X	X	Unknown

Sheet no. 15 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **0.00**

Total (Report on Summary of Schedules) **0.00**

B6G (Official Form 6G) (12/07)

In re Bio Food Safety, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
James M. Dilorio	Personal Services Contract

0

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Bio Food Safety, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration), (12/07)

United States Bankruptcy Court
District of Colorado

In re Bio Food Safety, Inc.

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

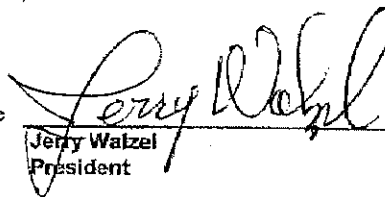
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

07/27/2012

Signature



Jerry Walzel
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Colorado**

In re Bio Food Safety, Inc.

Debtor(s)

Case No.

Chapter

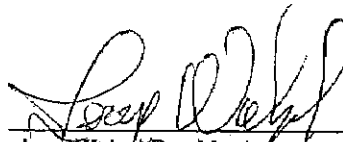
11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

07/27/2012



Jerry Walzel/President
Signer/Title

Alberta West

Alberta West

Benjamin Baldwin
14906 E. Columbia Drive
Aurora, CO 80014

Charles & Tammy Palmer
5706 Appalachian View
Colorado Springs, CO 80918

Cheryle Ferda
3221 N. 29st. St.
Blackwell, OK 74631

Clifford Law Offices, P.C.
120 N. LaSalle St.
Chicago, IL 60602

Danny Hardcastle
110 Hollyfarm Lane
Pearcy, AR 71964

Denise Lucero
c/o Sedgwick Claims Mgmt. Svc.
P.O. Box 14452
Lexington, KY 40512

Dimas Nunez
510 Manor Ridge Drive, #D
Pueblo, CO 81005

Doyle R. Underwood
P.O. Box 232
Smithville, OK 74957

Easter Law Firm
4126 S. Kansas Expy., Ste. 166
Springfield, MO 65807

Estate of Agostina LoPiccolo
167 McKee Street
Floral Park, NY 11001

Estate of Betty Mills
863 Frontier St.
Pueblo, CO 81006

Estate of Clarence D. Wells
216 Oak Forrest Ave.
Catonsville, MD 21228

Estate of Dale L. Braddock
c/o Ronald Braddock & Charles W. Braddock
9139 Meredith Ave.
Omaha, NE 68164

Estate of David Allen Weimer
c/o Matt Melmer, Personal Rep.
1211 E. Mona Circle
Wichita, KS 67216

Estate of David Fontenot
c/o Barbara Fontenot, Representative
8145 Dawn Drive
Beaumont, TX 77705

Estate of Elaine Babcock
c/o Jude Thaddeus Hayes, Personal Rep.
Charles Lance Hayes, Jr., Personal Rep.
80 W. 40th St.
New York, NY 10018

Estate of Elaine Babcock
7851 Palm Park Lane
Baton Rouge, LA 70809

Estate of Florence Wilcox
c/o John Wilcox, Personal Rep.
2447 Melissa Court
Vista, CA 92081

Estate of Francis Gilbert
1904 Camille St.
Bossier City, LA 71112

Estate of George Drinkwalter
P.O. Box 148
Cody, NE 69211

Estate of Hazel Jacobs
410 S. Madison
Cortez, CO 81321

Estate of Jack Corsi
c/o Schroth & Schroth, LLC
610 W. Broadway
Jackson, WY 83001

Estate of John Riffle
22010 Riffle Road
Pleasant Hill, MO 64080

Estate of Joseph King
c/o Easter Law Firm
4126 S. Kansas Expy, Ste. 116
Springfield, MO 65807

Estate of Marie Jones
c/o Russell Jones & Terri Blackmon
11122 Castolon
Percy, AZ 75228

Estate of Michael Hauser
c/o Patricia Hauser, Personal Rep.
19420 Broken Fence Way
Monument, CO 80132

Estate of Paul A. Schwartz
8659 Sleepy Hollow Dr.
Kansas City, MO 64114

Estate of Rene Gaxiola
c/o Susana Gaxiola, Personal Rep.
8304 Camino Del Venado NW
Albuquerque, NM 87120

Estate of Sandra Antle
2936 E. Nicholas Circle
Englewood, CO 80112

Estate of Sharon Jones
c/o WB Jones, Personal Rep.
11435 N. Brownstone Dr.
Parker, CO 80138

Estate of Sherry Krout Occhipinti
c/o Corey Krout, Personal Representative
17224 Lark Water Lane, Unit B
Parker, CO 80134

Estate of Vernon Christensen
3621 George St.
Albuquerque, NM 87110

Estate of William Pumphrey
4253 E. Serenade St.
Springfield, MO 65809

Estate of William T. Beach
c/o Connie Monette Beach, Personal Rep.
3334 West Branches Way
Mustang, TX 75064

Eulene Shea
8190 W. Louisiana Ave.
Lakewood, CO 80232

Frontera Produce
1321 Frontera Rd
Edinburg, TX 78541

Garcia & Martinez, LLP
5211 West Mile 17 1/2 Road
Edinburg, TX 78541

Hall, Ansley, Rodgers, Sweeney
3275 E. Ridgeview Street
Springfield, MO 65804

Helen Salas
c/o James Lawrence Sanchez
19748 Hwy 314
Casa Blanca, NM 87007

Herbert, Jr. & Elaine Stevens
68009 S. Benis Street
Littleton, CO 80120

Irwin Boesen, P.C.
4100 E. Mississippi, 19th Floor
Denver, CO 80246

Issak Margolin
6801 E. Mississippi Ave., #A11
Denver, CO 80224

James Brown
1625 Greenbrier Dr.
Norman, OK 73072

James Lawrence Sanchez
19478 Hwy. 314
Belen, NM 87007

James M. DiIorio

James Weatherred
c/o Marler Clark, LLP
1301 W. Second Ave., Ste. 2800
Seattle, WA 98101

Juanita Gomez
41 Hurst
Angleton, TX 77515

Kendall Wakley-Paciorek
8310 Courtney Dr.
Fishers, IN 46038

Kinnairds, Cloyes & Kinnaird, P.C.
415 W. Bijou St.
Colorado Springs, CO 80905

Law Office of Efrain Carrera
617 South 12th St.
Edinburg, TX 78539

Law Office of Gilbert T. Adams
1855 Calder Ave. at Third
Beaumont, TX 77704

Law Offices of Clifford J. Enten
50 S. Steele St., Ste. 875
Denver, CO 80209

Leslie Harkin

Manuel Lopez
5491 E. 66th Way
Commerce City, CO 80022

Maria Martha Salinas
c/o Law Office of Efrain Carrera
Co-Counsel
617 S. 12st. St.
Edinburg, TX 78539

Marler Clark LLP
1301 W. Second Ave., Ste. 2800
Seattle, WA 98101

Martin Grgurich
2523 S. 55th St.
Lincoln, NE 68506

Mary Montour
3180 E. 88th Ave., Unit 98
Denver, CO 80229

Mehaffy Weber
One Allen Center
500 Dallas, Ste. 1200
Houston, TX 77002

Michelle Wakley-Paciorek
8310 Courtney Dr.
Fishers, IN 46038

PrimusLabs.com
2801 Industrial Parkway
Santa Maria, CA 93455

Pritzker Olsen
45 S. Seventh St.
Minneapolis, MN 55402

ProAg
Crop Risk Advisors
P.O. Box 975034
Dallas, TX 75397

Rich Maxwell
Woods Rogers
P.O. Box 14125
Roanoke, VA 24038

Richard Benell
2436 North Wahsatch Ave.
Colorado Springs, CO 80907

Robert Wilcox
1726 Chama Drive
Hobbs, NM 88240

Rodney DeHerrera
3550 S. Pennsylvania St., Apt. 408
Englewood, CO 80113

Ronald Wayne
c/o Kinnaird Cloyes & Kinnaird, P.C.
415 W. Bijou St.
Colorado Springs, CO 80905

Schroth & Schroth, LLC
610 W. Broadway
Jackson Hole, WY 83001

Sedgwick Claims Management Services, Inc
P.O. Box 14452
Lexington, KY 40512

Simon & Luke LLP
2929 Allen Parkway
Houston, Texas 77019

The Kroger Co.
1014 Vine St.
Cincinnati, OH 45202

Theodore & Rosie Brown
c/o Clifford Law Offices, P.C.
120 N. LaSalle St.
Chicago, IL 60602

Valerie Garcia

Virginia Marchant
3960 Blue Pine Circle
Littleton, CO 80126

Walmart - Home Office
702 SW 8th St.
Bentonville, AR 72716

Will Burks
13165 Mill Stone Dr.
Austin, TX 78729

William Madden
7301 Falmouth St.
Shawnee Mission, KS 66208