

United States Bankruptcy Court District of Colorado		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): UNISERV, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 84-1248316		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 5055 East 38th Ave Denver, CO		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 80207		ZIPCODE
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 10954 Manet Way Northglenn, CO		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE 80234		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): 5055 E. 38th Avenue, Denver, CO		ZIPCODE 80207
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> <p style="text-align: center;">Chapter 15 Debtor</p> Country of debtor's center of main interests: <hr/> Each country in which a foreign proceeding by, regarding, or against debtor is pending: <hr/>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). <hr/> <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$5 million <input type="checkbox"/> \$5 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1 million to \$5 million <input type="checkbox"/> \$5 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): UNISERV, LLC	
All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="display: flex; justify-content: space-between;"> X _____ </div> <div style="display: flex; justify-content: space-between; font-size: small;"> Signature of Attorney for Debtor(s) Date </div>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
UNISERV, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Kenneth J. Buechler
Signature of Attorney for Debtor(s)

Kenneth J. Buechler
Buechler Law Office LLC
1828 Clarkson Street, #200
Denver, CO 80218
(720) 381-0045 Fax: (720) 381-0382
ken@kjblawoffice.com

August 15, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Andrew H. Walter
Signature of Authorized Individual

Andrew H. Walter
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

August 15, 2012
Date

X _____
Signature

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

UNISERV, LLC
10954 Manet Way
Northglenn, CO 80234

Berkowitz & Associates
1675 Carr Street, Ste. 100-S
Lakewood, CO 80215

Consolidated Electric
385 W. 56th Ave., Unit B
Denver, CO 80216

Buechler Law Office LLC
1828 Clarkson Street, #200
Denver, CO 80218

Brown, Berardini & Dunning, P.C.
2000 South Colorado Blvd.
Tower Two, Suite 700
Denver, CO 80222

Culligan
PO Box 5277
Carol Stream, IL 60197

American Dawn
P.O. Box 51325
Los Angeles, CA 90051

Captial One
PO Box 60067
City Of Industry, CA 91716

Denver County Treasurer
201 W. Colfax Avenue
Denver, CO 80202

American Express
PO Box 360002
Fort Lauderdale, FL 33336-0002

Chase
PO Box 94014
Palatine, IL 60094

Denver Water
1600 West 12th Avenue
Denver, CO 80204

Andrew H. Walter
10954 Manet Way
Northglenn, CO 80234

Chase - Southwest
PO Box 94014
Palatine, IL 60094

Dex
PO Box 78041
Phoenix, AZ 85062-8041

ARC Air
P.O. Box 21695
Denver, CO 80207

Chase Bank USA
PO Box 94014
Palatine, IL 60094

Discover Card
P.O. Box 30395
Salt Lake City, UT 84130

Asgaurd
PO Box 975318
Dallas, TX 75397

Chase Visa
PO Box 94014
Palatine, IL 60094

Financial One Point Of Sale System
3455 S. 344th Way, Ste. 300
Federal Way, WA 98001-9546

AT&T
355 S. Teller St
Lakewood, CO 80226

Citi Advantage Master Card
P.O. Box 6416
The Lakes, NV 88901

Frontier
PO Box 23066
Columbus, GA 31902

Bank Of America
PO Box 37279
Baltimore, MD 21297

Comcast Denver
1401 Logan Street
Denver, CO 80203

Frontier Business Card
PO Box 23066
Columbus, GA 31902

Bank Of America 4827
PO Box 37279
Baltimore, MD 21297-3279

Community Reinvestment Fund
801 Nicollet Mall
Minneapolis, MN 55402

Green Thumb Organics, Inc.
10945 Manet Way
Northglenn, CO 80234

Gurtler Industries
15475 S. LaSalle Street
South Holland, IL 60473

Marian Walter
10954 Manet Way
Northglenn, CO 80234

Valero
P.O. Box 300
Amarillo, TX 79105-0300

H. Richey
7715 Dahlia Street
Commerce City, CO 80022

PDQ Textiles
909 Telluride Street
Aurora, CO 80011

Waste Management
P.O. Box 78251
Phoenix, AZ 85062-8251

Home Depot
P.O. Box 6029
The Lakes, NV 88901

Qwest/Century Link
PO Box 173638
Denver, CO 80217-3638

Wells Fargo Bank
1740 Broadway
Denver, CO 80202

James S. Oliver
730 Desert Flower Blvd., Ste 201
Pueblo, CO 81003

River Bend Corporation
Robert M. Shopneck
155 Madison Street
Denver, CO 80206

Xcel Energy
PO Box 9477
Minneapolis, MN 55484-9477

Katzon Brothers
PO Box 40348
Denver, CO 80204

Rocky Mtn Hanger
3650 E. 50th Avenue
Denver, CO 80216-3021

Key Bank, N.A.
1222 Arapahoe Street
Golden, CO 80403

Sears
PO Box 183082
Columbus, OH 43218

Key Bank
PO Box94902
Cleveland, OH 44101-4831

State Farm Insurance
PO Box 53981
Phoenix, AZ 85072-3981

Key Bank LOC
PO Box 94831
Cleveland, OH 44101-4831

United Mileage
PO Box 94014
Palatine, IL 60094

Kurt Quillen
145 Sunset
Longmont, CO 80501

US Airways - Barclays
PO Box 23066
Columbus, GA 31902

Latasha Grimmes-Kelly
1224 Ember
Denver, CO 80221

US Bank
PO Box 790408
St. Louis, MO 63179

United States Bankruptcy Court
District of Colorado

IN RE:

Case No. _____

UNISERV, LLC

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: August 15, 2012

Signature: /s/ Andrew H. Walter

Andrew H. Walter, Managing Member

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

**United States Bankruptcy Court
District of Colorado**

IN RE:

Case No. _____

UNISERV, LLC

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
River Bend Corporation Robert M. Shopneck 155 Madison Street Denver, CO 80206	James S. Oliver 730 Desert Flower Blvd., Ste 201 Pueblo, CO 81003 (719) 542-3080			257,359.72 Collateral: 30,000.00 Unsecured: 227,359.72
Key Bank LOC PO Box 94831 Cleveland, OH 44101-4831	(888) 539-4249			190,069.66 Collateral: 0.00 Unsecured: 190,069.66
Marian Walter 10954 Manet Way Northglenn, CO 80234				110,217.12
Community Reinvestment Fund 801 Nicollet Mall Minneapolis, MN 55402	(612) 338-3050			83,792.96 Collateral: 0.00 Unsecured: 83,792.96
Citi Advantage Master Card P.O. Box 6416 The Lakes, NV 88901	(888) 766-2484			53,971.21
Community Reinvestment Fund 801 Nicollet Mall Minneapolis, MN 55402	(612) 338-3050			45,564.56 Collateral: 0.00 Unsecured: 45,564.56
Marian Walter 10954 Manet Way Northglenn, CO 80234		Wages		45,000.00
Key Bank PO Box 94902 Cleveland, OH 44101-4831	(888) 539-4249			40,780.94
Latasha Grimmes-Kelly 1224 Ember Denver, CO 80221				35,000.00
United Mileage PO Box 94014 Palatine, IL 60094	(800) 945-2000			28,260.08
United Mileage PO Box 94014 Palatine, IL 60094	(800) 421-4655			28,071.55
Xcel Energy PO Box 9477 Minneapolis, MN 55484-9477	(800) 481-4700			26,765.32

Chase Visa PO Box 94014 Palatine, IL 60094	(800) 421-4655	26,599.01
Andrew H. Walter 10954 Manet Way Northglenn, CO 80234		26,476.50
US Bank PO Box 790408 St. Louis, MO 63179	(866) 485-4545	24,205.73
Financial One Point Of Sale System 3455 S. 344th Way, Ste. 300 Federal Way, WA 98001-9546	(800) 447-7107	22,235.25
Asgaurd PO Box 975318 Dallas, TX 75397	(719) 285-5155	22,175.92
PDQ Textiles 909 Telluride Street Aurora, CO 80011	(303) 360-8900	20,887.81
US Airways - Barclays PO Box 23066 Columbus, GA 31902	(866) 839-2435	20,804.34
Chase Bank USA PO Box 94014 Palatine, IL 60094	(800) 945-2000	19,446.28

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: August 15, 2012 Signature: /s/ Andrew H. Walter

Andrew H. Walter, Managing Member

(Print Name and Title)