

**United States Bankruptcy Court
 District of Colorado**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): House Of Carmel, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 84-0877223	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 5455 West 38th Ave Wheatridge, CO	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 80212-0000	ZIPCODE
County of Residence or of the Principal Place of Business: Jefferson	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE	ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):
5455 West 38th Ave., Wheatridge, CO

ZIPCODE **80212-0000**

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <hr/> <p align="center">Chapter 15 Debtor</p> <p>Country of debtor's center of main interests:</p> <hr/> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p> <hr/>	<p align="center">Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</p> <p>-----</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>																			
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000
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1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000											
<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
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\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion											
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): House Of Carmel, Inc.	
All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.)		
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).		
<p style="text-align: center;">Exhibit C</p> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<p style="text-align: center;">Exhibit D</p> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): House Of Carmel, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Michael J. Davis</u> Signature of Attorney for Debtor(s)</p> <p>Michael J. Davis 44287 Archer Bay, P.A. 925 S. Niagara Street, Suite 500 Denver, CO 80224 (303) 758-5100 Fax: (303) 758-5055 Mdavis@archerbay.com</p> <p>October 29, 2012 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Chris Mally</u> Signature of Authorized Individual</p> <p>Chris Mally Printed Name of Authorized Individual</p> <p>Owner Title of Authorized Individual</p> <p>October 29, 2012 Date</p>	<p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**United States Bankruptcy Court
District of Colorado**

IN RE:

Case No. _____

House Of Carmel, Inc.

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Dunton Commercial Real Estate Co. 2000 S. Colorado Blvd. Suite 8000 Denver, CO 80222		Trade debt	Disputed	35,632.20
Chase Bank Po Box 33035 Louisville, KY 40432		Bank loan		35,079.50
Devon Trading 5 Fairfiled Road North Caldwell, NJ 07006-4732		Trade debt		6,111.99
Hirten Company 35 Industrial Road Cumberland, RI 02864		Trade debt		5,665.10
Malhame 10 Hub Drive Po Box 608 Melville, NY 11747		Trade debt		5,601.58
McVan 35 Frank Mossberg Drive Attleboro, MA 02703		Trade debt		5,066.91
Goldscheider Of Vienna 1040 S. Clinton Avenue Trenton, NJ 08611		Trade debt		3,690.04
Contreras Religious Articles 888 Rancheros Drive Ste E San Marcos, CA 92069		Trade debt		3,455.00
Jeweled Cross PO Box 38-117 S. Washington St. North Attleboro, MA 02761-0038		Trade debt		2,849.02
Catholic Book Publishers 77 West End Road Totowa, NJ 07512	(973) 890-2410	Trade debt		2,704.22
HMH Resligious Po Box 2463 Pawtucket, RI 02861		Trade debt		2,419.88
Ignatius Press PO Box 1339 Ft. Collins, CO 80522	(877) 548-7403	Trade debt		2,383.33
REJL 1735 Buford Hwy Ste 215-135 Cumming, GA 30041		Trade debt		2,203.00
Frederick Singer 520 S. Fulton Ave Mt. Vernon, NY 10550-5011		Trade debt		1,882.56

Guide Book Publishing Po Box 240430 Ballwin, MO 63024	(800) 597-3037	Trade debt	1,583.28
Gifts Of Faith 1013 Veterans Drive Lewisburg, TN 37091		Trade debt	1,409.82
Enesco Enesco Box #26257 Network Place Chicago, IL 60673-1262		Trade debt	1,103.60
Midwest Theological Forum 1420 Davey Rd. Woodbridge, IL 60517-5037		Trade debt	893.50
Catholic Trade Co 209 W. 4th Street Stevensville, MT 59870	(406) 777-4320	Trade debt	735.25
Yellow Pages 11350 Random Hills Rd. Suite 800 Fairfax, VA 22030		Trade debt	727.52

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: October 29, 2012 Signature: /s/ Chris Mally

Chris Mally, Owner

(Print Name and Title)

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					

0 continuation sheets attached

Subtotal (Total of this page)	\$	\$
Total (Use only on last page)	\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

IN RE House Of Carmel, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

IN RE House Of Carmel, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Abbey Press PO Box 128 Meinrad, IN 47577-0128		Trade Debt incurred on 09/21/2012				255.68
ACCOUNT NO. Acta Publishing 4848 North Clark Street Chicago, IL 60640		Trade Debt incurred on 07/30/2012				88.26
ACCOUNT NO. Aunt Dees Attic 3361 North Maple Road Ann Arbor, MI 48105		Trade Debt incurred on 04/17/2012				130.71
ACCOUNT NO. Barton Cotton 3030 Waterview Ave Baltimore, MD 21230		Trade Debt incurred on 03/26/2012				201.94

9 continuation sheets attached

Subtotal
(Total of this page) \$ **676.59**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

IN RE House Of Carmel, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Carnitas Of Birmingham 100 Our Lady Queen Of Peace Drive Sterett, AL 35147		Trade Debt incurred on 09/05/2012				68.73
ACCOUNT NO. Carpentree Inc Po Box 100 Tulsa, OK 74101		Trade Debt incurred on 10/25/2012				91.93
ACCOUNT NO. Cathedral Art Metal 25 Manton Ave Providence, RI 02909-3349		Trade Debt incurred on 06/22/2012				172.56
ACCOUNT NO. Catholic Audio 3274 Olive Avenue Altadena, CA 91001		Trade Debt incurred on 09/22/2012				631.40
ACCOUNT NO. Catholic Book Publishers 77 West End Road Totowa, NJ 07512		Trade Debt incurred on 05/22/2012				2,704.22
ACCOUNT NO. Catholic Trade Co 209 W. 4th Street Stevensville, MT 59870		Trade Debt incurred on 04/17/2012				735.25
ACCOUNT NO. Catholic Word 5180 Jefferson St. Necedah, WI 54646		Trade Debt incurred on 03/27/2012				462.34

Sheet no. 1 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **4,866.43**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Chase Bank Po Box 33035 Louisville, KY 40432		Trade Debt incurred on 10/01/2012				35,079.50
ACCOUNT NO. Christian Art Gifts 359 Longview Dr. Bloomindale, IL 60108		Trade Debt incurred on 06/12/2012				145.00
ACCOUNT NO. Christianica Center 1807 Prarie Street PO Box 685 Glenview, IL 60025		Trade Debt incurred on 09/21/2102				208.17
ACCOUNT NO. Confraternity Of The Precious Blood 5300 Fort Hamilton Pkwy Brooklyn, NY 11219		Trade Debt incurred on 09/21/2012				201.25
ACCOUNT NO. Contreras Religious Articles 888 Rancheros Drive Ste E San Marcos, CA 92069		Trade Debt incurred on 09/29/2012				3,455.00
ACCOUNT NO. DBA Abundant Blessings 8520 Greenbriar Ct Sagamore Hills, OH 44067		Trade Debt incurred on 05/10/2012				301.20
ACCOUNT NO. Deep Rock Water 6750 Discovery Blvd Mableton, GA 30126		Trade Debt incurred on 10/11/2012				134.89

Sheet no. 2 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **39,525.01**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form of) (12/07) - Cont.

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Devon Trading 5 Fairfiled Road North Caldwell, NJ 07006-4732		Trade Debt incurred on 05/25/2012				6,111.99
ACCOUNT NO. Dicksons LBX # 774388 Chicago, IL 60677-4003		Trade Debt incurred on 05/31/2012				115.42
ACCOUNT NO. Divinity Boutique 121 Interstate Blvd Unit #1 Greenville, SC 29615		Trade Debt incurred on 07/16/2012				96.54
ACCOUNT NO. DS Music Products 223 Main St. 3rd Floor Po Box 630 Southington, CT 06489		Trade Debt incurred on 03/26/2012				327.63
ACCOUNT NO. Dunton Commercial Real Estate Co. 2000 S. Colorado Blvd. Suite 8000 Denver, CO 80222		Trade Debt incurred on 10/01/2012		X		35,632.20
ACCOUNT NO. Enesco Enesco Box #26257 Network Place Chicago, IL 60673-1262		Trade Debt incurred on 07/31/2012				1,103.60
ACCOUNT NO. Frederick Singer 520 S. Fulton Ave Mt. Vernon, NY 10550-5011		Trade Debt incurred on 02/22/2012				1,882.56

Sheet no. 3 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **45,269.94**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form of) (12/07) - Cont.

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Ganz 60 Industrial Pkwy Cheektowaga, NY 14227-9903		Trade Debt incurred on 09/30/2012				638.24
ACCOUNT NO. Gifts Of Faith 1013 Veterans Drive Lewisburg, TN 37091		Trade Debt incurred on 04/27/2012				1,409.82
ACCOUNT NO. Goldscheider Of Vienna 1040 S. Clinton Avenue Trenton, NJ 08611		Trade Debt incurred on 09/05/2012				3,690.04
ACCOUNT NO. Guide Book Publishing Po Box 240430 Ballwin, MO 63024		Trade Debt incurred on 10/23/2012				1,583.28
ACCOUNT NO. Hirten Company 35 Industrial Road Cumberland, RI 02864		Trade Debt incurred on 09/11/2012				5,665.10
ACCOUNT NO. HMH Resligious Po Box 2463 Pawtucket, RI 02861		Trade Debt incurred on 04/25/2012				2,419.88
ACCOUNT NO. ICS Publications 2131 Lincoln Road NE Washington, DC 20002-1151		Trade Debt incurred on 03/26/2012				376.36

Sheet no. 4 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **15,782.72**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Ignatius Press PO Box 1339 Ft. Collins, CO 80522		Trade Debt incurred on 10/02/2012				2,383.33
ACCOUNT NO. Jeweled Cross PO Box 38-117 S. Washington St. North Attleboro, MA 02761-0038		Trade Debt incurred on 05/09/2011				2,849.02
ACCOUNT NO. Jodacom International 1308 Windmill Court Arlington, TX 76013		Trade Debt incurred on 08/21/2012				49.44
ACCOUNT NO. Librairie Mediaspaul 250 Rue Saint-Francois Nord Sherbrooke Qc, Canada, JIE289		Trade Debt incurred on 04/07/2011				410.20
ACCOUNT NO. Lifelines Sanis Enterprises, Inc. 13801 Hutton Dr. Suite 130 Farmers Branch, TX 75234		Trade Debt incurred on 10/15/2012				170.75
ACCOUNT NO. Liturgy Training Publications 3949 South Racine Avenue Chicago, IL 60609-2523		Trade Debt incurred on 09/26/2012				110.40
ACCOUNT NO. Malhame 10 Hub Drive Po Box 608 Melville, NY 11747		Trade Debt incurred on 09/25/2012				5,601.58

Sheet no. 5 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **11,574.72**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Mazzolini 1607 E. 41st St Cleveland, OH 44103		Trade Debt incurred on 07/12/2012				223.49
ACCOUNT NO. McVan 35 Frank Mossberg Drive Attleboro, MA 02703		Trade Debt incurred on 10/06/2011				5,066.91
ACCOUNT NO. MDS Intercontinental PO Box 572152 Tarzana, CA 91357		Trade Debt incurred on 05/07/2012				345.93
ACCOUNT NO. Medjugorje Magazine 17955 S. Crystal Lake Drive Mokena, IL 60448		Trade Debt incurred on 06/08/2012				145.96
ACCOUNT NO. Midwest Theological Forum 1420 Davey Rd. Woodbridge, IL 60517-5037		Trade Debt incurred on 05/04/2012				893.50
ACCOUNT NO. Miracles Of The Heart Ministry PO Box 4034 Santa Clara, CA 95056		Trade Debt incurred on 03/08/2012				181.00
ACCOUNT NO. Monastery Icons 5385 E. Provident Drive Cincinnati, OH 45246		Trade Debt incurred on 08/31/2012				92.10

Sheet no. 6 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **6,948.89**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Nail It Records Po Box 505 Verfreville Alberta, Canada, T9C1R6		Trade Debt incurred on 04/02/2012				224.89
ACCOUNT NO. National Pen National Pen Dept 274501 PO Box 55000 Detroit, MI 48255-2745		Trade Debt incurred on 07/17/2012				279.20
ACCOUNT NO. Nelson Fine Arts And Gifts 980 Lincoln Ave Steubenville, OH 43952		Trade Debt incurred on 05/10/2012				125.77
ACCOUNT NO. New Hope Publications PO Box 10 New Hope, KY 40052		Trade Debt incurred on 09/28/2012				101.50
ACCOUNT NO. Pauline Books 50 St. Paul's Avenue Boston, MA 02130-3491		Trade Debt incurred on 05/14/2012				359.55
ACCOUNT NO. Queenship Publishing Co PO Box 220 Goleta, CA 93116		Trade Debt incurred on 05/23/2012				328.36
ACCOUNT NO. REJL 1735 Buford Hwy Ste 215-135 Cumming, GA 30041		Trade Debt incurred on 04/28/2012				2,203.00

Sheet no. 7 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **3,622.27**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Rodco Ltd. 2118 Cedar St. Holt, MI 48842		Trade Debt incurred on 08/28/2012				124.14
ACCOUNT NO. Saint Jerome Press JL Russell C/O St. Jerome Press 13700 State Road, Ste 4 North Royalton, OH 44133		Trade Debt incurred on 03/30/2012				492.23
ACCOUNT NO. Sophia Institute PO Box 5284 Manchester, NH 03108		Trade Debt incurred on 10/12/2012				139.01
ACCOUNT NO. Spirit Daily 11 Water Place Palm Coast, FL 32164		Trade Debt incurred on 09/13/2012				99.70
ACCOUNT NO. St. Mary's Press 702 Terrace Heights Winona, MN 55987-1318		Trade Debt incurred on 09/12/2012				292.19
ACCOUNT NO. St. Pauls 2187 Victory Blvd Staten Island, NY 10314		Trade Debt incurred on 02/24/2012				54.57
ACCOUNT NO. Studyology 115332 Antioch Street Suite #188 Pacific Palisades, CA 90272		Trade Debt incurred on 11/15/2010				140.00

Sheet no. 8 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **1,341.84**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

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IN RE House Of Carmel, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Super D PO Box 15628 Irvine, CA 92623-5628		Trade Debt incurred on 10/05/2012				435.40
ACCOUNT NO. Tan Books PO Box 410487 Charlotte, NC 28241		Trade Debt incurred on 05/23/2012				640.96
ACCOUNT NO. Twenty Third Publications PO Box 6015 New London, CT 06320		Trade Debt incurred on 05/21/2012				167.87
ACCOUNT NO. Valley Entertainment 305 W. 71st St. New York, NY 10023		Trade Debt incurred on 01/15/2012				187.93
ACCOUNT NO. Word Among Us Press 7115 Guilford Drive Ste 100 Frederick, MD 21704		Trade Debt incurred on 09/07/2012				307.71
ACCOUNT NO. Yellow Pages 11350 Random Hills Rd. Suite 800 Fairfax, VA 22030		Trade Debt incurred on 10/23/2012				727.52
ACCOUNT NO. 						

Sheet no. 9 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **2,467.39**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ **132,075.80**

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United States Bankruptcy Court
District of Colorado

IN RE:

Case No. _____

House Of Carmel, Inc.

Chapter 11 _____

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: October 29, 2012

Signature: /s/ Chris Mally
Chris Mally, Owner

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Abbey Press
PO Box 128
Meinrad, IN 47577-0128

Acta Publishing
4848 North Clark Street
Chicago, IL 60640

Aunt Dees Attic
3361 North Maple Road
Ann Arbor, MI 48105

Barton Cotton
3030 Waterview Ave
Baltimore, MD 21230

Carnitas Of Birmingham
100 Our Lady Queen Of Peace Drive
Sterett, AL 35147

Carpentree Inc
Po Box 100
Tulsa, OK 74101

Cathedral Art Metal
25 Manton Ave
Providence, RI 02909-3349

Catholic Audio
3274 Olive Avenue
Altadena, CA 91001

Catholic Book Publishers
77 West End Road
Totowa, NJ 07512

Catholic Trade Co
209 W. 4th Street
Stevensville, MT 59870

Catholic Word
5180 Jefferson St.
Necedah, WI 54646

Chase Bank
Po Box 33035
Louisville, KY 40432

Christian Art Gifts
359 Longview Dr.
Bloomindale, IL 60108

Christianica Center
1807 Prarie Street PO Box 685
Glenview, IL 60025

Confraternity Of The Precious Blood
5300 Fort Hamilton Pkwy
Brooklyn, NY 11219

Contreras Religious Articles
888 Rancheros Drive Ste E
San Marcos, CA 92069

DBA Abundant Blessings
8520 Greenbriar Ct
Sagamore Hills, OH 44067

Deep Rock Water
6750 Discovery Blvd
Mableton, GA 30126

Devon Trading
5 Fairfiled Road
North Caldwell, NJ 07006-4732

Dicksons
LBX # 774388
Chicago, IL 60677-4003

Divinity Boutique
121 Interstate Blvd Unit #1
Greenville, SC 29615

DS Music Products
223 Main St. 3rd Floor Po Box 630
Southington, CT 06489

Dunton Commercial Real Estate Co.
2000 S. Colorado Blvd. Suite 8000
Denver, CO 80222

Enesco
Enesco Box #26257 Network Place
Chicago, IL 60673-1262

Frederick Singer
520 S. Fulton Ave
Mt. Vernon, NY 10550-5011

Ganz
60 Industrial Pkwy
Cheektowaga, NY 14227-9903

Gifts Of Faith
1013 Veterans Drive
Lewisburg, TN 37091

Goldscheider Of Vienna
1040 S. Clinton Avenue
Trenton, NJ 08611

Guide Book Publishing
Po Box 240430
Ballwin, MO 63024

Hirten Company
35 Industrial Road
Cumberland, RI 02864

HMH Resligious
Po Box 2463
Pawtucket, RI 02861

ICS Publications
2131 Lincoln Road NE
Washington, DC 20002-1151

Ignatius Press
PO Box 1339
Ft. Collins, CO 80522

Jeweled Cross
PO Box 38-117 S. Washington St.
North Attleboro, MA 02761-0038

Jodacom International
1308 Windmill Court
Arlington, TX 76013

Librairie Mediaspaul
250 Rue Saint-Francois Nord Sherbrooke
Qc, Canada, J1E289

Lifelines Sanis Enterprises, Inc.
13801 Hutton Dr. Suite 130
Farmers Branch, TX 75234

Liturgy Training Publications
3949 South Racine Avenue
Chicago, IL 60609-2523

Malhame
10 Hub Drive Po Box 608
Melville, NY 11747

Mazzolini
1607 E. 41st St
Cleveland, OH 44103

McVan
35 Frank Mossberg Drive
Attleboro, MA 02703

MDS Intercontinental
PO Box 572152
Tarzana, CA 91357

Medjugorje Magazine
17955 S. Crystal Lake Drive
Mokena, IL 60448

Midwest Theological Forum
1420 Davey Rd.
Woodbridge, IL 60517-5037

Miracles Of The Heart Ministry
PO Box 4034
Santa Clara, CA 95056

Monastery Icons
5385 E. Provident Drive
Cincinnati, OH 45246

Nail It Records
Po Box 505 Verfreville
Alberta, Canada, T9C1R6

National Pen
National Pen Dept 274501 PO Box 55000
Detroit, MI 48255-2745

Nelson Fine Arts And Gifts
980 Lincoln Ave
Steubenville, OH 43952

New Hope Publications
PO Box 10
New Hope, KY 40052

Pauline Books
50 St. Paul's Avenue
Boston, MA 02130-3491

Queenship Publishing Co
PO Box 220
Goleta, CA 93116

REJL
1735 Buford Hwy Ste 215-135
Cumming, GA 30041

Rodco Ltd.
2118 Cedar St.
Holt, MI 48842

Saint Jerome Press
JL Russell C/O St. Jerome Press
13700 State Road, Ste 4
North Royalton, OH 44133

Sophia Institute
PO Box 5284
Manchester, NH 03108

Spirit Daily
11 Water Place
Palm Coast, FL 32164

St. Mary's Press
702 Terrace Heights
Winona, MN 55987-1318

St. Pauls
2187 Victory Blvd
Staten Island, NY 10314

Studyology
115332 Antioch Street Suite #188
Pacific Palisades, CA 90272

Super D
PO Box 15628
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