

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Colorado**

In re **Synergetics Incorporated**, Case No. \_\_\_\_\_  
Debtor Chapter **11**

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Korb Law Firm, LLC 110 East Oak St., Suite 220 Fort Collins, CO 80524				<b>\$156,751.51</b>
Optical Experts Manufacturing, Inc. 8500 S. Tryon St. Charlotte, NC 28273				<b>\$30,182.64</b>
Rajiv P. Mehta 1101 Monticello Court Fort Collins, CO 80525				<b>\$52,000.00</b>
Optimus Corporation Suite 500, 8757 Georgia Ave. Silver Spring, MD 20910			<b>DISPUTED</b>	<b>\$4,248,389.00</b>
Verus Bank Bank of Commerce 3700 South College Ave., Unit 102 Fort Collins, CO 80525		<b>Security Agreement</b>		<b>\$413,716.50</b>
				<b>SECURED VALUE: \$282,170.50</b>
Steese, Evans & Frankel, P.C. 6400 S. Fiddlers Green Circle, Suite 182 Denver, CO 80111				<b>\$266,000.00</b>

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Wells Fargo Business P.O. Box 348760 Sacramento, CA 95834				<b>\$36,833.75</b>
Beatty & Wozniak 216 Sixteenth Street, Suite 1100 Denver, CO 80202				<b>\$32,479.16</b>

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Rajiv P. Mehta, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 12/14/2012Signature: s/ Rajiv P. Mehta**Rajiv P. Mehta ,President**

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.