Case:14-23818-HRT Doc#:1 Filed:10/10/14 Entered:10/10/14 12:11:09 Page1 of 45 B1 (Official Form 1) (04/13)

United States Bankruptcy Court District of Colorado				Vol	untary Petition			
	Name of Debtor (if individual, enter Last, First, Mic Global Gate Controls, Inc.	ldle):		Name of Jo	Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Remote Replacers dba GGC Web dba Global Gate Controls						ed by the Joint Debtor i aiden, and trade names)		years
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 95-4889389				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):				
Street Address of Debtor (No. & Street, City, State & Zip 759 Vallejo St.				Street Add	ress of Jo	oint Debtor (No. & Stree	et, City, Sta	tte & Zip Code):
	Denver, CO	ZIPCODE 8	30204	_			Γ:	ZIPCODE
County of Residence or of the Principal Place of Business:  Denver			County of	County of Residence or of the Principal Place of Business:				
	Mailing Address of Debtor (if different from street a 3531 S. Logan St., D403 Englewood, CO	nddress)	ress)		Mailing Address of Joint Debtor (if different from street address):		et address):	
	Englewood, CO	ZIPCODE <b>8</b>	ZIPCODE <b>80113</b>					ZIPCODE
	Location of Principal Assets of Business Debtor (if	different from	street address a	ibove):				
	759 Vallejo St., Denver, CO							ZIPCODE <b>80204</b>
	Type of Debtor (Form of Organization) (Check one box.)		Nature of Bo (Check one			the Petitio	n is Filed (	Code Under Which (Check one box.)
(Check one box.)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			☐ Health Care Business ☐ Single Asset Real Estate a: U.S.C. § 101(51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank		n 11	☐ Chapter 9 ☐ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 ☐ Chapter 13 ☐ Recognition of Recognition of		pter 15 Petition for ognition of a Foreign main Proceeding
	Chapter 15 Debtor Country of debtor's center of main interests:	Other	Tax-Exem	pt Entity		(Check one box.)  _ Debts are primarily consumer  debts, defined in 11 U.S.C. business deb		
	Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Title 20	(Check box, if	applicable.) of organization States Code (to	ganization under individual primarily for a			
	Filing Fee (Check one box)	- Interna	Revenue Cod	e).		Chapter 11 Debtors		
☐ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee ☐ Check one box: ☐ Debtor is a sm ☐ Debtor is not a Check if: ☐ Debtor's aggreg				is a small busing is not a small busing aggregate nonco	ousiness contingent li	or as defined in 11 U.S. debtor as defined in 11 U	C. § 101(5) J.S.C. § 10 debts owed to	01(51D). o insiders or affiliates) are less
☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check all ap				applicable box is being filed w	xes: vith this p	petition prepetition from		re classes of creditors, in
Statistical/Administrative Information THIS SPACE IS FO					THIS SPACE IS FOR COURT USE ONLY			
	Estimated Number of Creditors		001- 1	0,001- 5,000	25,001- 50,000	50,001- 100,000	Over 100,000	
	Estimated Assets		] [ 10,000,001 \$ \$50 million \$	50,000,001 to 100 million	\$100,00 to \$500	00,001 \$500,000,001 million to \$1 billion	More than \$1 billion	
	Estimated Liabilities  So to \$50,001 to \$100,001 to \$500,001 to \$1,000,000 to \$1,000,0	000,001 to \$1	-	50,000,001 to	\$100,00	00,001 \$500,000,001	☐ More than	n

\$50,000 \$100,000 \$500,000 \$1 million \$10 million to \$50 million \$10 million to \$50 million to \$1 billion

Case:14-23818-HRT Doc#:1 Filed:10/10/14 Entered:10/10/14 12:11:09 Page2 of 45 B1 (Official Form 1) (04/13)

B1 (Official Form 1) (04/13)	211010412072072112	Page 2			
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Global Gate Controls, Inc.				
All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)					
Location Where Filed: <b>None</b>	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).				
	Signature of Attorney for Debtor(s)				
Does the debtor own or have possession of any property that poses or is a or safety?  ☐ Yes, and Exhibit C is attached and made a part of this petition.  ▼ No  Exhi  (To be completed by every individual debtor. If a joint petition is filed, ea  ☐ Exhibit D completed and signed by the debtor is attached and ma	bit D ach spouse must complete and attac				
If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.	ed a made a part of this petition.				
	O days than in any other District.  partner, or partnership pending in tage of business or principal assets but is a defendant in an action or pro-	this District. in the United States in this District, occeeding [in a federal or state court]			
Certification by a Debtor Who Resides as a Tenant of Residential Property  (Check all applicable boxes.)  Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)					
(Name of landlord that	at obtained judgment)				
(Address o	of landlord)				
<ul> <li>□ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for post</li> <li>□ Debtor has included in this petition the deposit with the court of a second content.</li> </ul>	session, after the judgment for poss	ssession was entered, and			
filing of the petition.	:::::: (11 H C C 8 2 (2 (1))				

Case:14-23818-HRT Doc#:1 Filed:10/10/1 B1 (Official Form 1) (04/13)	4 Entered:10/10/14 12:11:09 Page3 of 45		
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Global Gate Controls, Inc.		
Signa	tures		

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

e of Debtor			
e of Joint Debtor			
ne Number (If not	represented b	y attorney)	
,	•	, ,,,	
_	re of Joint Debtor one Number (If not	re of Joint Debtor	re of Joint Debtor

## Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United
States Code. Certified copies of the documents required by 11 U.S.C.
8 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
chapter of title 11 specified in this petition. A certified copy of the
order granting recognition of the foreign main proceeding is attached.

Signa	ture of For	eign Repre	esentative		
Printe	d Name of	Foreign R	epresentativ	re	

## Signature of Attorney\*

## X /s/ David J. Warner

Signature of Attorney for Debtor(s)

David J. Warner 38708 Sender Wasserman Wadsworth, P.C. 1660 Lincoln St. Suite 2200 Denver, CO 80264 (303) 296-1999 Fax: (303) 296-7600 dwarner@sww-legal.com

## October 10, 2014

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Χ	/s/ James Fuqua				
	Signature of Authorized Individual				
	James Fuqua				
	Printed Name of Authorized Individual				

## CEO/President

Title of Authorized Individual

## October 10, 2014

Date

## **Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Tadiess	

<b>(</b>	
	Signature

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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## United States Bankruptcy Court District of Colorado

IN RE:	Case No
Global Gate Controls, Inc.	Chapter 11
Debtor(s)	<u> </u>

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

## 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3,043,864.00 Gross receipts for 2012

3,141,145.00 Gross Receipts for 2013

2,473,717.56 Gross Receipts YTD 2014

## 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or

HARVEY GROUP PROPERTY MANAGEMENT GROUP, LLC, on behalf of itself and all others similarly situated, v. GLOBAL **GATE CONTROLS, INC.; Case** No. 49D06 14 09PL 029691

Marion, Marion Circuit/Superior

Court

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b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.) b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 7. Gifts None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF PERSON RELATIONSHIP TO DESCRIPTION AND OR ORGANIZATION DEBTOR, IF ANY DATE OF GIFT VALUE OF GIFT **National Multiple Sclerosis Society** None 5/20/14 \$3,000.00 900 S. Broadway **Denver, CO 80209 Chase Foundation** None 10/18/13 \$3,200.00 23920 Linden Terrace Calabasas, CA 91302 **Food Bank Of The Rockies** None 10/17/13 \$200.00 10700 E. 45th Ave. Denver, CO 80239 **Make-A-Wish Foundation** None 6/24/13 \$200 7951 E. Maplewood Ave. Suite 126 Greenwood Village, CO 80111 8. Losses List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 9. Payments related to debt counseling or bankruptcy List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case. DATE OF PAYMENT, NAME OF AMOUNT OF MONEY OR DESCRIPTION PAYOR IF OTHER THAN DEBTOR NAME AND ADDRESS OF PAYEE AND VALUE OF PROPERTY Sender Wasserman Wadsworth, P.C. 10/10/14 1660 Lincoln Street, Ste. 2200 **Denver, CO 80264**

10. Other transfers

6. Assignments and receiverships

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5,762.50

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.



# 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

## 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

 $\checkmark$ 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

## 19. Books, records and financial statements

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

## 20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR November 1, 2013 Brendon Dalsted, warehouse manager

recorded.

**November 1, 2012** Brendon Dalsted, warehouse manager

Unknown, inventory was taken to account for property only, no valuation recorded.

DOLLAR AMOUNT OF INVENTORY

Unknown, inventory was taken to account for property only, no valuation

(Specify cost, market, or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.  $\checkmark$ 

#### 21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.  $\checkmark$ 

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

## Case:14-23818-HRT Doc#:1 Filed:10/10/14 Entered:10/10/14 12:11:09 Page9 of 45

NAME AND ADDRESS James Fuqua 3531 S. Logan St., #D403 Englewood, CO 80113 Ellen S. Kierstein TITLE
President and CEO

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

50%

50%

3531 S, Logan St., #D403 Englewood, CO 80113

## 22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

#### 23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

### 24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

#### 25. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: October 10, 2014	Signature: /s/ James Fuqua	
	James Fuqua, CEO/President	D. A. Maria
		Print Name and Title
[An individu	al signing on behalf of a partnership or corporation must in	ndicate position or relationship to debtor.]
	4 continuation pages attached	
Penalty for making a false statem	ent: Fine of up to \$500,000 or imprisonment for up to 5 ye	ears or both. 18 U.S.C. § 152 and 3571.

Exhibit A to SOFA - Payments to Vendors in 90 Days Preceding Bankruptcy Filing

Check#	Date	Payee	Amount	
37932	7/15/14	ADI	1,911.65	
37952	7/22/14	ADI	6,248.80	
37982	8/5/14	ADI	1,165.00	
37998	8/12/14	ADI	984.60	
38019	8/20/14	ADI	62.99	
34048	8/26/14	ADI	3,559.50	
38059	9/4/14	ADI	3,685.00	
38073	9/9/14	ADI	1,005.00	
38103	9/18/14	ADI	736.41	
1cc6062401122	10/3/14	ADI	4,672.04	24,030.99
		_, ,		
37933	7/15/14	Alarmax Distributors	857.50	
37953	7/22/14	Alarmax Distributors	742.50	
37968	7/29/14	Alarmax Distributors	350.00	
37983	8/5/14	Alarmax Distributors	559,22	
37999	8/12/14	Alarmax Distributors	3,386.00	
38060	9/4/14	Alarmax Distributors	3,002.04	
34104	9/18/14	Alarmax Distributors	1,476.99	
1cc6062401087	10/3/14	Alarmax Distributors	2,641.50	
2cc6062401480	10/8/14	Alarmax Distributors	1,116.25	14,132.00
37980	7/29/14	CM Marketing Services	10,000.00	
38034	8/21/14	CM Marketing Services	10,000.00	
38099	9/18/14	CM Marketing Services	10,000.00	30,000.00
22050		Controlled Declarate Systems Consu	( (62 22	
37950	7/15/14	Controlled Products Systems Group	6,653.22	
37963	7/22/14	Controlled Products Systems Group	29,063.59	
37979	7/29/14	Controlled Products Systems Group	34,687.72	
37996	8/5/14	Controlled Products Systems Group	16,501.49	
38011	8/12/14	Controlled Products Systems Group	13,678.56	
38030	8/20/14	Controlled Products Systems Group	32,757.38	
34057	8/26/14	Controlled Products Systems Group	34,025.42	
38071	9/4/14	Controlled Products Systems Group	18,566.17	
38087	9/9/14	Controlled Products Systems Group	7,033.05	
38114	9/18/14	Controlled Products Systems Group	21,531.82	
38129	9/26/14	Controlled Products Systems Group	2,587.37	
38145	10/3/14	Controlled Products Systems Group	30,340.11	000 000 46
3cc6062110757	10/8/14	Controlled Products Systems Group	39,844.56	287,270.46
37938	7/15/14	ммтс	975.00	
37956	7/22/14	ммтс	1,051.00	
37971	7/29/14	MMTC	438.00	

		) () (TO)	695.25	
	8/12/14	MMTC	989.00	
00025	8/20/14	MMTC	3,258.00	
	9/18/14	MMTC MMTC	681.25	
	9/26/14		575.50	8,663.00
2cc6062401246	10/8/14	MMTC	373.30	0,005.00
37958	7/22/14	Overhead Door	2,084.78	
37972	7/29/14	Overhead Door	1,754.12	
	8/5/14	Overhead Door	1,757.82	
38004	8/12/14	Overhead Door	101.89	
38066	9/4/14	Overhead Door	1,555.07	
38080	9/9/14	Overhead Door	102.45	
34108	9/18/14	Overhead Door	1,845.41	
38122	9/26/14	Overhead Door	152.71	
1cc6062401088		Overhead Door	1,659.98	
2cc6062401089		Overhead Door	1,836.66	12,850.89
2000002401000	. 0, 0, 1		,	•
37941	7/15/14	Remote Control Solutions	9,042.20	
37959	7/22/14	Remote Control Solutions	10,862.06	
37973	7/29/14	Remote Control Solutions	12,550.12	
37991	8/5/14	Remote Control Solutions	4,134.12	
38006	8/12/14	Remote Control Solutions	18,511.21	
38026	8/20/14	Remote Control Solutions	23,812.98	
38081	9/9/14	Remote Control Solutions	14,214.54	
34110	9/18/14	Remote Control Solutions	12,919.65	
Icc6062401123	10/3/14	Remote Control Solutions	9,171.19	
2cc6062401090	10/8/14	Remote Control Solutions	2,489.05	117,707.12
			10.400.00	10 400 00
37944	7/15/14	Skylink Inc	10,400.00	10,400.00
37966	7/23/14	The Gibas Group LLC	2,977.33	
380528	8/27/14	The Gibas Group LLC	2,977.33	
38100	9/18/14	The Gibas Group LLC	3,100.00	
2cc6062401244		The Gibas Group LLC	100.26	9,154.92
		•••• •••• •••• •••• •••• •••• •••• •••• ••••		·
37945	7/15/14	UPS	1,420.20	
37961	7/22/14	UPS	2,519.20	
37977	<i>7/</i> 29/14	UPS	2,073.01	
37993	8/5/14	UPS	1,957.04	
38010	8/12/14	UPS	2,450.05	
38028	8/20/14	UPS	2,160.74	
34054	8/26/14	UPS	1,849.44	

38068	9/4/14	UPS	1,865.65	
38083	9/9/14	UPS	2,133.97	
34111	9/18/14	UPS	1,430.70	
38126	9/26/14	UPS	1,676.38	
38133	10/1/14	UPS	1,962.21	
2cc6062401091	10/8/14	UPS	1,750.24 25,248.83	

	13-777- 160/3453fax 1	PO Box 731340		Dallas, TX 75373-1340
				and the same of th
Alarmax Distributors 87	7-346-2122	PO Box 951685	750 Holiday Dr	Cleveland, OH 44193
CM Marketing Services		1400 S Valley View Blvd #1136		Las Vegas, NV 89102
Controlled Products Systems Group 80	00-700-5754	5000 Osage St #500		Denver, CO 80221
MMTC 80	00-942-6682	230 Route 206 #206		Planders, NJ 07836
Overhead Door 86	66-580-1017	PO Box 676576		Dallas, TX 75267-6576
Remote Control Solutions 86	66-770-0727	4862 B Baseline Rd #104		Mesa, AZ 85206
Skylink Inc 90	05-456-8883 X30	17 Sheard Aye		Brampton, ON L6Y 1J3
The Gibas Group LLC 30	03-916-5814 Cell	8065 S Catawba Ct		Aurora, CO 80016
Urs 80	00-PICKUPS	Lockbox 577		Cnrol Stream , IL 60132-0577

# **United States Bankruptcy Court District of Colorado**

IN RE:		Case No
Global Gate Controls, Inc.		Chapter 11
	Debtor(s)	•

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	7	\$ 516,781.89		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 152.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$ 25,719.52	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	18	\$ 516,781.89	\$ 25,871.52	

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IN RE Global Gate Controls, Inc.	Case No
Debtor(s)	(If known)

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

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TOTAL 0.00

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IN RE Global Gate Controls, Inc.	Case No
Dahtor(s)	(If known)

## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

					,
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank Accounts - See Exhibit A to Schedule B		38,419.32
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with landlord, Gibas Group		2,977.33
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	Х			

IN RE Global Gate Controls, Inc.

Debtor(s)

\_\_\_\_\_ Case No. \_\_\_\_\_

(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

		ı —			<u> </u>
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.		Amounts owed for products provided.		265,094.75
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	Х			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Office equipment - see Exhibit B to Schedule B		12,876.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Warehouse equipment - see Exhibit B to Schedule B		3,625.00
30.	Inventory.		Garage remotes, gate remotes, key fobs, access cards, and repair parts for garage and gate operators.		193,789.49
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	Х			
33.	Farming equipment and implements.	Х			

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IN RE Global Gate Controls, Inc.	Case No.
II TE Global Cate Controls, inc.	Case 110.

Debtor(s)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
		TO	TAL	516,781.89

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(If known)

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# Exhibit B to Schedule B

Item Description	Qty	Value		Schedule B Category
Computer - Vostro 200	2	\$	100.00	28
Computer - Vostro 400	7	\$	350.00	28
Computer - Vostro 430a	4	\$	200.00	28
Computer - Vostro 470	1	\$	750.00	28
Computer - Inspiron 3847	2	\$	800.00	28
Computer - Dimension 4200	1			28
Computer - Dimension 4600	1			28
Computer - Dimension 4700	1			28
Computer - Optiplex 3010	1	\$	250.00	28
Computer - Dell XPS	1			28
Computer - PowerEdge SC420	1			28
Computer - PowerEdge T610	1	\$	700.00	28
1TB NAS	1	\$	75.00	28
1TB External HD	4			28
3TB External HD	1	\$	50.00	28
KVM Switch TK801R	2			28
Netgear Switch FS115	1			28
Network Switches FS116	3			28
Router/Switch Lynksys SD216	1			28
NAS - Buffalo	1	\$	75.00	28
Cisco/Lynksys	1			28
Firewall Router	1			28
Battery Backup	20	\$	400.00	28
Monitors	25	\$	500.00	28
Speakers - Set of 2	11			28
Vodavi Phone System	1	\$	800.00	28
Phone - Desk	12			28
Phone - Cordless	4			28
Air Purifier - Winix P300	1	\$	150.00	28
Air Purifier - Winix P450	1	\$	225.00	28
Air Purifier - GermGuardian	3	\$	295.00	28
Printer - HP2035	3	\$	800.00	28
Printer - HP2300L	4			28
Printer - HP Deskjet 5550	1			28
Barcode Scanner	5	\$	100.00	28
Fan	2	\$	75.00	28

Item Description	Qty	Value	e	Schedule B Category
Volt Meter	1	\$	10.00	28
Vaccuum	1		_	28
Printer Cart	2			28
Shredder	2	\$	40.00	28
Cork Board 24 x 36	4	\$	50.00	28
Cork Board - Large	1	\$	25.00	28
Electric Stapler	1	\$	25.00	28
Desk Calculator	2			28
Chairs	21	\$	200.00	28
Chair Mat				28
Folding Table	10	\$	50.00	28
Fax/Copier - Canon PC1080F	1			28
Fax/Copier - Brother MFC-8890DW	1	\$	200.00	28
Folding Machine - Pitney Bowes DI200	1	\$	500.00	28
Room Dividers	9	\$	100.00	28
Netgear Router	1			28
Check Scanner	1	\$	350.00	28
IOGear Print Server	1		-	28
Toaster Oven	1			28
Refrigerator	1	\$	250.00	28
Microwave Oven	2	\$	25.00	28
Coffee Maker	1			28
Calendar Board	1			28
Organizational Rack/Bins - Freebies	1	\$	50.00	28
Server Room Shelf w/bins	1	\$	200.00	28
24' Ladder	1			28
Step Stool	2			28
Big Cart	1	\$	25.00	28
Small Cart	1	\$	25.00	28
Desk	7	\$	175.00	28
Mop Bucket	1			28
Dry Erase Board - Large	1			28
Dry Erase Board - Medium	1	\$	50.00	28
Samsung TV	1	\$	500.00	28
Bed	1	\$	25.00	28
Filing Cabinets - Tall	16	\$	800.00	28

Item Description	Qty	Val	ue	Schedule B Category
Filing Cabinets - Wide	2	\$	200.00	28
Trash Cans	23	\$	35.00	28
Recycling Cans	10	\$	20.00	28
Pictures	5	\$	200.00	28
Safe	3	\$	60.00	28
Misc Office Supplies	1	\$	1,000.00	28
				28
Toners				28
HP 10a	2	\$	528.00	28
Canon L50	1	\$	180.00	28
Brother 650	1	\$	120.00	28
HP 5a	1	\$	163.00	28
Subtotal Category 28		\$	12,876.00	28
Shelves	31	\$	950.00	29
Pallet Racks (Sections)	3	\$	250.00	29
Pallet Jack	1	\$	100.00	29
Forklift	1	\$	2,000.00	29
Charger - Forklift	1	\$	250.00	29
Hand Truck	2	\$	75.00	29

Subtotal Category 29

\$ 3,625.00

Total

\$ 16,501.00

# Exhibit A to Schedule B Bank Accounts

Bank	Account #	Balance	Purpose
Wells Fargo	2002302558	\$11,626.13	Main Account
Wells Fargo	2002302566	\$11,797.09	Payroll
Wells Fargo	8010148438	\$959.27	Global Web Credit Card Processing Account
Wells Fargo	9957482335	\$1,370.73	Remote Replacers Web Credit Card Processing Account
Paypal		\$979.84	Global Web Account
Bank Of America	002147911305	\$11,686.26	Main Global Credit Card Processing Account

Total \$38,419.32

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IN RE Global Gate Controls, Inc.	Case No						
Debtor(s)	(If known)						
SCHEDULE C - PROPERTY CLAIMED AS EXEMPT							
Debtor elects the exemptions to which debtor is entitled under: (Check one box)	Check if debtor claims a homestead exemption that exceeds \$155,675. *						
☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)							

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

<sup>\*</sup> Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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IN RE Global Gate Controls, Inc.	Case No.
Debtor(s)	(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
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<b>0</b> continuation sheets attached			(Total of th		oage Fot		\$	\$
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							(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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IN RE Global Gate Controls, Inc.	Case	No
Debto	r(s)	(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. © 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). **Deposits by individuals** Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). **▼** Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol.

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

Debtor(s)

IN RE Global Gate Controls, In	IN	RE	Global	Gate	Controls	s. Inc
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\_\_ Case No. \_\_\_

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

## **Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPITTED	Distriction	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.	T		State sales tax collected since	十			$\dagger$			
Colorado Department Of Rev. Tax Audit Compliance Div. 1375 Sherman St Denver, CO 80203-2246			October 1, 2014					152.00	152.00	
ACCOUNT NO.				$\top$						
ACCOUNT NO.				T						
ACCOUNT NO.	Γ			T		Ī	T			
ACCOUNT NO.	T			$\top$			1			
ACCOUNT NO.	T			$\dagger$			$\dagger$			
Sheet no. 1 of 1 continuation sheets	att	ached		Sub				152.00	452.00	_
Schedule of Creditors Holding Unsecured Priority	Cla	aims	(Totals of th		oago Tot		\$	152.00	\$ 152.00	\$
(Use only on last page of the comp	pleto	ed Scł	hedule E. Report also on the Summary of Sch				\$	152.00		
(Us	e oi	nly on	last page of the completed Schedule E. If ap		Tot abl					
			cal Summary of Certain Liabilities and Relate						\$ 152.00	\$

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IN RE Global Gate Controls, Inc.	Case No.	
Debtor(s)	(If known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>K3565</b>	П					П	
ADI PO Box 731340 Dallas, TX 75373-1340	-						335.00
ACCOUNT NO. <b>011955</b>	T				$\exists$	$\dashv$	333.00
Alarmax Distributors PO Box 951685 Cleveland, OH 44193	-						365.25
ACCOUNT NO.	T		City sales taxes collected since October 1, 2014.		П	$\dashv$	000.20
City & County Of Denver Dept. Of Finance 201 West Colfax Avenue MC 405, Dept. 1009 Denver, CO 80202	-						33.00
ACCOUNT NO. <b>106324</b>						T	
Controlled Products Systems Group 5000 Osage St., #500 Denver, CO 80221	-						1,036.50
2				Sub		- 1	a 4.760.75
3 continuation sheets attached			(Total of thi	•	age Tota	` <b>†</b>	\$ 1,769.75
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Related	also atis	o oı tica	n al	\$

IN F	RE G	lobal	Gate	Contro	ls.	Inc
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D	hte	ve( a)	

\_\_\_\_\_ Case No. \_\_\_\_\_

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		((	Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>020006824</b>							
Denco Marketing PO Box 191 Millersburg, OH 44654							178.25
ACCOUNT NO.							170.23
Digi-Code 180 Englewood Dr., #G Orion, MI 48359							
ACCOUNT NO.				$\vdash$			745.00
FUH Industrial 901 Cedar St. Ontario, CA 91761							409.40
ACCOUNT NO.			Civil Lawsuit for Money Damages	X	Х	Х	108.10
Harvey Property Management Group, LLC PO Box 20738 Indianapolis, IN 46220							
ACCOUNT NO.			Assignee or other notification for:	┝		-	unknown
Cohen & Malad, LLP One Indiana Square, Suite 1400 Indianapolis, IN 46204			Harvey Property Management Group, LLC				
ACCOUNT NO.			Loan was for 11/7/14 and 11/21/14	H			
James Fuqua 3531 S. Logan St., #D403 Englewood, CO 80113							
ACCOUNT NO.				$\vdash$	H		19,080.61
Kee Company 25010 Avenue Tibbitts Valencia, CA 91355							
							90.00
Sheet no1 of3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th	_	ago	e)	\$ 20,201.96
			(Use only on last page of the completed Schedule F. Repor the Summary of Schedules, and if applicable, on the S Summary of Certain Liabilities and Relate	t als	stic	on al	\$

	IN	$\mathbf{RE}$	Global	Gate	Controls	s. Inc
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Debtor(s)		

\_\_\_\_\_ Case No. \_\_\_\_

(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		((	Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
MMTC 230 Route 206 #206 Flanders, NJ 07836							946.75
ACCOUNT NO.						+	040110
Multi Sales 5600 Fresca Dr. La Palma, CA 90623							144.00
ACCOUNT NO. <b>706505</b>						1	141.90
Overhead Door PO Box 676576 Dallas, TX 75267-6576							314.65
ACCOUNT NO.							314.03
Remote Control Solutions 4862 E. Baseline Rd. #104 Mesa, AZ 85206							957.50
ACCOUNT NO. <b>235996</b>							957.50
Scan Source PO Box 730987 Dallas, TX 75373-0987							
ACCOUNT NO. <b>44411900</b>							183.15
Select Engineered Systems 7991 W. 26th Ave. Hialeah, FL 33016	-						222.22
ACCOUNT NO. <b>1007595</b>						$\dashv$	380.00
U Line PO Box 88741 Chicago, IL 60680-1741							
				ا_			194.86
Sheet no. <b>2</b> of <b>3</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of thi (Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the Sta Summary of Certain Liabilities and Related	T also atist	age 'ota o oi tica	l n il	\$ <b>3,118.81</b>

De	ht	or(	(2)

\_\_\_\_\_ Case No. \_\_\_\_

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

			Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						H	
Vee Industries Inc. 211 SE 9th Ave. Boynton Beach, FL 33435-5697							366.80
A CCOLINIT NO						H	300.00
Wynit 5801 E. Taft Rd. Syracuse, NY 13212	-						262.20
ACCOUNT NO.							202.20
ACCOUNT NO.	-						
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.	-						
Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th		age	)	\$ 629.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Related	als atis	tica	n al	\$ 25,719.52

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IN RE Global Gate Controls, Inc.	Case No.
Debtor(s)	(If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or une	xpired leases.
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Windstream PO Box 9001013 Louisville, KY 40290	Telephone and Internet (multi-year contract)
The Gibas Group, LLC 8065 S. Catawba Ct. Aurora, CO 80016	Three year real property lease.
Aurora, CO 80016 Republic Services PO Box 78829 Phoenix, AZ 85062	Trash service (multi-year contract)

RGH (Of Case: 14-23818-HRT Doc#:1 Filed: 10/10/14 Entered: 10/10/14 12:11:09 Page 33	PGH (Of Case: 14-23818-HRT	Doc#:1	Filed:10/10/14	Entered:10/10/14 12:11:09	Page33 of 4
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IN RE Global Gate Controls, Inc.	Case No.
111 KE Clobal Gate Controls, inc.	Cusc 110
Debtor(s)	(If known)

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

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Debtor(s)

Case No. \_\_\_\_

(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

## DECLARATION LINDER PENALTY OF PERHIPV RY INDIVIDIAL DERTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are
true and correct to the best of my knowledge, information, and belief.
Date: Signature:
Debtor
Date: Signature: (Joint Debtor, if any)
[If joint case, both spouses must sign.]
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer  Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.
Address
Signature of Bankruptcy Petition Preparer Date
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP
I, the <b>CEO/President</b> (the president or other officer or an authorized agent of the corporation or a
member or an authorized agent of the partnership) of the Global Gate Controls, Inc.  (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.
Date: October 10, 2014 Signature: /s/ James Fuqua
James Fuqua  (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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## United States Bankruptcy Court District of Colorado

IN RE:		Case No
Global Gate Controls, Inc.	Debtor(s)	Chapter 11
	VERIFICATION OF CREDITOR MATRI	X
The above named debtor(s) hereby ve	rify(ies) that the attached matrix listing creditors	is true to the best of my(our) knowledge.
Date: October 10, 2014	Signature: /s/ James Fuqua James Fuqua, CEO/President	Debtor
	. /	
Date:	Signature:	
	-	Joint Debtor, if any

ADI PO Box 731340 Dallas, TX 75373-1340

Alarmax Distributors PO Box 951685 Cleveland, OH 44193

City & County Of Denver Dept. Of Finance 201 West Colfax Avenue MC 405, Dept. 1009 Denver, CO 80202

Cohen & Malad, LLP One Indiana Square, Suite 1400 Indianapolis, IN 46204

Colorado Department Of Rev. Tax Audit Compliance Div. 1375 Sherman St Denver, CO 80203-2246

Controlled Products Systems Group 5000 Osage St., #500 Denver, CO 80221

Denco Marketing PO Box 191 Millersburg, OH 44654

Digi-Code 180 Englewood Dr., #G Orion, MI 48359 Ellen S. Kierstein 3531 S, Logan St., #D403 Englewood, CO 80113

FUH Industrial 901 Cedar St. Ontario, CA 91761

Harvey Property Management Group, LLC PO Box 20738 Indianapolis, IN 46220

James Fuqua 3531 S. Logan St., #D403 Englewood, CO 80113

Kee Company 25010 Avenue Tibbitts Valencia, CA 91355

MMTC 230 Route 206 #206 Flanders, NJ 07836

Multi Sales 5600 Fresca Dr. La Palma, CA 90623

Overhead Door PO Box 676576 Dallas, TX 75267-6576 Remote Control Solutions 4862 E. Baseline Rd. #104 Mesa, AZ 85206

Republic Services PO Box 78829 Phoenix, AZ 85062

Scan Source PO Box 730987 Dallas, TX 75373-0987

Select Engineered Systems 7991 W. 26th Ave. Hialeah, FL 33016

The Gibas Group, LLC 8065 S. Catawba Ct. Aurora, CO 80016

U Line PO Box 88741 Chicago, IL 60680-1741

Vee Industries Inc. 211 SE 9th Ave. Boynton Beach, FL 33435-5697

Windstream PO Box 9001013 Louisville, KY 40290 Wynit 5801 E. Taft Rd. Syracuse, NY 13212

# **United States Bankruptcy Court District of Colorado**

IN RE:		Case No.
Global Gate Controls, Inc.		Chapter 11
]	Debtor(s)	•

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Controlled Products Systems Group 5000 Osage St., #500 Denver, CO 80221				1,036.50
Remote Control Solutions 4862 E. Baseline Rd. #104 Mesa, AZ 85206				957.50
MMTC 230 Route 206 #206 Flanders, NJ 07836				946.75
Digi-Code 180 Englewood Dr., #G Orion, MI 48359				745.00
Select Engineered Systems 7991 W. 26th Ave. Hialeah, FL 33016				380.00
Vee Industries Inc. 211 SE 9th Ave. Boynton Beach, FL 33435-5697				366.80
Alarmax Distributors PO Box 951685 Cleveland, OH 44193				365.25
ADI PO Box 731340 Dallas, TX 75373-1340				335.00
Overhead Door PO Box 676576 Dallas, TX 75267-6576				314.65
Wynit 5801 E. Taft Rd. Syracuse, NY 13212				262.20
U Line PO Box 88741 Chicago, IL 60680-1741				194.86
Scan Source PO Box 730987 Dallas, TX 75373-0987				183.15
Denco Marketing PO Box 191 Millersburg, OH 44654				178.25
Colorado Department Of Rev. Tax Audit Compliance Div. 1375 Sherman St Denver, CO 80203-2246		Sales Taxes		152.00

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Multi Sales 5600 Fresca Dr. La Palma, CA 90623			141.90
FUH Industrial 901 Cedar St. Ontario, CA 91761			108.10
Kee Company 25010 Avenue Tibbitts Valencia, CA 91355			90.00
City & County Of Denver Dept. Of Finance 201 West Colfax Avenue MC 405, Dept. 1009 Denver, CO 80202		Sales Taxes	33.00
Harvey Property Management Group, LLC PO Box 20738 Indianapolis, IN 46220	Cohen & Malad, LLP One Indiana Square, Suite 1400 Indianapolis, IN 46204 Irwin B. Levin	Contingent Unliquidated Disputed	0.00

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: October 10, 2014 Signature: /s/ James Fuqua

James Fuqua, CEO/President

(Print Name and Title)

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## United States Bankruptcy Court District of Colorado

IN RE:	Case No
Global Gate Controls, Inc.	Chapter 11
Debtor(s)	•
LIST OF EQUITY S	SECURITY HOLDERS
Registered name and last known address of security holder	Shares Security Class (or Percentage) (or kind of interest)
Ellen S. Kierstein 3531 S, Logan St., #D403 Englewood, CO 80113	0.500000
James Fuqua 3531 S. Logan St., #D403 Englewood, CO 80113	0.500000

## UNITED STATES BANKRUPTCY COURT

# NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

## 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

## 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

## Chapter 7: Liquidation (\$245 filing fee, \$75 administrative fee, \$15 trustee surcharge: Total fee \$335)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$75 administrative fee: Total fee \$310)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

## Chapter 11: Reorganization (\$1167 filing fee, \$550 administrative fee: Total fee \$1717)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

## Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$75 administrative fee: Total fee \$275)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

## 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy forms.html#procedure.

 ${}_{B201B} \underbrace{\text{(Form 2013)}}_{\text{(Form 2013)}} \underbrace{4223}_{\text{(Form 2013)}} 818 - \text{HRT} \quad \text{Doc} \#: 1 \quad \text{Filed} : 10/10/14 \quad \text{Entered} : 10/10/14 \quad 12 : 11 : 09 \quad \text{Page 45 of 45}$ 

## United States Bankruptcy Court District of Colorado

IN RE:		Case No.
Global Gate Controls, Inc.		Chapter 11
	Debtor(s)	•

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b) OF THE BANKRUPTCY CODE		
Certificate of [Non-Attorney	y] Bankruptcy Petitio	n Preparer
I, the [non-attorney] bankruptcy petition preparer signing the deb notice, as required by § 342(b) of the Bankruptcy Code.	tor's petition, hereby cer	tify that I delivered to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petition Preparer Address:		Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Bankruptcy Petition Preparer of officer, principal, repartner whose Social Security number is provided above.	sponsible person, or	
Certificate	e of the Debtor	
I (We), the debtor(s), affirm that I (we) have received and read the	e attached notice, as requ	uired by § 342(b) of the Bankruptcy Code.
Global Gate Controls, Inc.	_ <b>X</b> /s/	10/10/2014
Printed Name(s) of Debtor(s)	Signature of Debto	Date Date
Case No. (if known)	_ X	Debtor (if any) Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.