B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Colorado

In re **Cheeky Monk, LLC** Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
Capital Source 3900 E Mexico Ave, Suite 910 Denver, CO 80210	**Capital Source 3900 E Mexico Ave, Suite 910 Denver, CO 80210**	**Business Assets of the Debtor, including Accounts, Equipment, Furniture, and Inventory**		**2,301,899.00 (92,080.00 secured)**
ARF Financial d/b/a/ VWM Group, LLC 1550 Sawgrass Corp Pkwy STE 300 Fort Lauderdale, FL 33323	**ARF Financial d/b/a/ VWM Group 1550 Sawgrass Corp Pkwy STE 300 Fort Lauderdale, FL 33323**	**Business Assets including Inventory, Equipment, and Accounts**		**287,500.00 (92,080.00 secured) (2,301,899.00 senior lien)**
City of Denver Office of Economic Development Loan Servicing Dept 1005 201 W Colfax Ave Denver, CO 80202	**City of Denver Office of Economic Development Loan Servicing Dept 1005 Denver, CO 80202**	**Business Assets, including Inventory, Equipment, and Accounts**		**138,960.00 (92,080.00 secured) (2,301,899.00 senior lien)**
Sysco Food Services 5000 Beeler St. Denver, CO 80238-2975	**Sysco Food Services 5000 Beeler St. Denver, CO 80238-2975**	**Trade Debt**	**Disputed**	**100,432.15**
Dill and Dill 455 Sherman Street, Sutie 300 Denver, CO 80203	**Dill and Dill 455 Sherman Street, Sutie 300 Denver, CO 80203**	**Legal Fees**		**48,094.30**
American Express Merchant Financing PO Box 981555 El Paso, TX 79998-1555	**American Express Merchant Financing PO Box 981555 El Paso, TX 79998-1555**	**Merchant Financing**		**15,570.34**
Vectra Bank PO Box 30833 Salt Lake City, UT 84130-0833	**Vectra Bank PO Box 30833 Salt Lake City, UT 84130-0833**	**Business Line of Credit**		**10,000.00**
American Express PO Box 650448 Dallas, TX 75265-0448	**American Express PO Box 650448 Dallas, TX 75265-0448**	**Business Credit Card**		**9,200.00**

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(Continuation Sheet)

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
Vectra Bank PO Box 30833 Salt Lake City, UT 84130-0833	**Vectra Bank PO Box 30833 Salt Lake City, UT 84130-0833**	**Business Credit Card**		**5,000.00**
City and County of Denver Department of Finance, Treasury Division PO Box 17660 Denver, CO 80217	**City and County of Denver Department of Finance, Treasury Division PO Box 17660 Denver, CO 80217**	**Sales Tax Penalties**		**2,700.00**
Pro Mechanical 11748 W Marlowe Ave Morrison, CO 80465	**Pro Mechanical 11748 W Marlowe Ave Morrison, CO 80465**	**Maintenance**		**1,796.51**
City and County of Denver Department of Finance, Treasury Division PO Box 17660 Denver, CO 80217	**City and County of Denver Department of Finance, Treasury Division PO Box 17660 Denver, CO 80217**	**Personal Property Tax**		**1,082.24**
HotSchedules 6504 Bridge Point Parkway #425 Austin, TX 78730	**HotSchedules 6504 Bridge Point Parkway #425 Austin, TX 78730**	**Trade Debt**		**1,022.00**
Reilly Intellectual Property Law Firm 1325 East 16th Avenue Denver, CO 80218	**Reilly Intellectual Property Law Firm 1325 East 16th Avenue Denver, CO 80218**	**Trade Debt**		**750.00**
Alsco - Denver Linen 5090 Cook Street Denver, CO 80216	**Alsco - Denver Linen 5090 Cook Street Denver, CO 80216**	**Trade Debt**		**498.94**

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(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 7-21-15 Signature _____

Tina Pachorek
Managing Member

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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