

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number *(if known)* _____

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Tonzof Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names
DBA Tool King, LLC

3. Debtor's federal Employer Identification Number (EIN) 84-1266964

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>22465 Loveland Street</u> <u>Lakewood, CO 80228</u> Number, Street, City, State & ZIP Code <u>Jefferson</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>22465 Loveland Street Lakewood, CO 80228</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership
 Other. Specify: _____

Debtor **Tonzof Inc.**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____
District _____ When _____ Case number, if known _____

Debtor **Tonzof Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Tonzof Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 16, 2015
MM / DD / YYYY

X /s/ Gerald B. Eaton
Signature of authorized representative of debtor

Title CEO

Gerald B. Eaton
Printed name

18. Signature of attorney

X /s/ Kenneth J. Buechler
Signature of attorney for debtor

Date December 16, 2015
MM / DD / YYYY

Kenneth J. Buechler
Printed name

Buechler Law Office, L.L.C.
Firm name

**1621 18th Street, Suite 260
Denver, CO 80202**
Number, Street, City, State & ZIP Code

Contact phone 720-381-0045 Email address ken@kjblawoffice.com

Bar number and State

Fill in this information to identify the case:Debtor name Tonzof Inc.United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

 Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 16, 2015**X /s/ Gerald B. Eaton**_____
Signature of individual signing on behalf of debtor**Gerald B. Eaton**_____
Printed name**CEO**_____
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Tonzof Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF COLORADO**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express-Master Travel Related Services Fort Lauderdale, FL 33336-0001		Revolving Account				\$74,744.39
Blish-Mize 2606 Industrial Road Atchison, KS 66002		Trade Debt				\$122,393.48
Bradley Caldwell 228 Valmont Industries West Hazleton, PA 18202		Trade Debt				\$48,117.80
Dollar Days Americas Suppliers 7575 E. Redfield Road Scottsdale, AZ 85260		Trade Debt				\$52,852.51
Fedex Ground, Inc. Dept. CH 10472 Palatine, IL 60055-0472		Shipping				\$70,212.16
Fragrancenet.Com Telescents 900 Grand Blvd Deer Park, NY 11729		Trade Debt				\$126,496.06
Honest Green 200 Park Avenue, Ste. 1700 New York, NY 10166		Trade Debt				\$455,196.36
King Service Holding Inc. 2 Mill Street Cornwall, NY 12518		Trade Debt				\$51,542.59

Debtor **Tonzof Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lumberjack Tools PO Box 730 Chippewa Falls, WI 54729		Trade Debt				\$60,834.22
Luxor Electronics Ltd. 10788 Roselle St., Ste. 102 San Diego, CA 92121		Trade Debt				\$59,313.57
Orgill Drop Ship 3742 Tyndale Drive Memphis, TN 38125		Trade Debt				\$134,918.91
Overseas Connection Inc. 7886 Deering Avenue Canoga Park, CA 91304		Trade Debt				\$58,961.62
Poly Tex Inc. 27725 Danville Avenue Castle Rock, MN 55010		Trade Debt				\$45,435.00
Shinn Fu Company of America 10939 North Pomona Avenue Kansas City, MO 64153		Trade Debt				\$60,304.13
SP Richards 6300 Highlands Pkwy Smyrna, GA 30082		Trade Debt				\$77,983.31
Teledynamics 2200 Wheless Lane Austin, TX 78723		Trade Debt				\$72,292.39
UPS Lockbox 577 Carol Stream, IL 60132		Shipping				\$97,835.03
VBM Sales LLC 10422 SE 244th St. Kent, WA 98030		Trade Debt				\$52,987.64
West 6th Avenue LLC Attn: Rental Payments 299 Milwaukee Street, Ste. 501 Denver, CO 80206		Lease - 11111 West 6th Avenue				\$230,226.22

Debtor **Tonzof Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
WYNIT Inc. PO Box 717719 Cincinnati, OH 45271		Trade Debt				\$49,943.63

Fill in this information to identify the case:

Debtor name Tonzof Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:		
Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property:		
Copy line 91A from <i>Schedule A/B</i>	\$	3,011,988.16
1c. Total of all property:		
Copy line 92 from <i>Schedule A/B</i>	\$	3,011,988.16

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$	25,221.63
3b. Total amount of claims of nonpriority amount of unsecured claims:		
Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$	3,828,184.20
4. Total liabilities		
Lines 2 + 3a + 3b	\$	3,853,405.83

Fill in this information to identify the case:

Debtor name Tonzof Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
---	---

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
	Checking		
	Last 4 digits of Acc# : 6210		
	First Bank Debtor-in-Possession		
3.1..	Checking	Checking	6210
			\$10,723.35

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,723.35

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

7.1.. **Orgill Dropship Deposit** **\$20,000.00**

7.2.. **Mirage Pet Products Deposit** **\$5,000.00**

Debtor Tonzof Inc.
Name

Case number (if known) _____

7.3.. Europa Sports Deposit \$2,500.00

7.4.. Gart Properties \$0.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81.

<u>\$27,500.00</u>

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 53,898.09 - 0.00 = \$53,898.09
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$53,898.09</u>

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

Debtor **Tonzof Inc.** Case number (if known) _____
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Computers	\$6,171.94		\$6,171.94

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$6,171.94**
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Jumbo Commerce Software	\$0.00		Unknown
61. Internet domain names and websites See Attached List	\$0.00		Unknown
www.tonzof.com	\$0.00		Unknown

Debtor Tonzof Inc. Case number (if known) _____
 Name

62. Licenses, franchises, and royalties
Wal-Mart Referral Fees (Wal-Mart.com Marketplace Licensing Agreement with Torrey Commerce, Inc.) \$0.00 Unknown

63. Customer lists, mailing lists, or other compilations
 64. Other intangibles, or intellectual property
Prepayments \$0.00 \$76,527.78

65. Goodwill
Goodwill of Tool King, LLC and Tonzof Inc. \$0.00 Unknown

66. **Total of Part 10.** \$76,527.78
 Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?
 No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable
 Description (include name of obligor)
 72. Tax refunds and unused net operating losses (NOLs)
 Description (for example, federal, state, local)
Tax Year : 2014
NOL Carryover Tax year \$2,837,167.00

73. Interests in insurance policies or annuities
 74. Causes of action against third parties (whether or not a lawsuit has been filed)
 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to

Debtor **Tonzof Inc.**
Name

Case number (if known) _____

set off claims

- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

<u>\$2,837,167.00</u>

- 79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 - No
 - Yes

Debtor **Tonzof Inc.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$10,723.35	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$27,500.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$53,898.09	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$6,171.94	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$76,527.78	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$2,837,167.00	
91. Total. Add lines 80 through 90 for each column	\$3,011,988.16	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,011,988.16

DomainName

AIRTOOLHOME.COM
AIRTOOLIDAY.COM
AIRTOOLKING.COM
ALTERNATORKING.COM
ANIMAL-REPELLENTS.COM
AUTOSHOPKING.COM
AUTOTOOLIDAY.COM
AUTOTOOLKING.COM
BASEBOARDHEATERSDIRECT.COM
BDF452HW.COM
BEASTTOOLS.COM
BESTDEWALT.COM
BESTTOOLKING.COM
BETATOOLKING.COM
BETATOOLSTORE.COM
BETTERLIVINGSUPPLIES.COM
BETTERLIVINGSUPPLY.COM
BIGONCHOICES.COM
BIGPOWERTOOLS.COM
BLACKANDYELLOWOUTLET.COM
BLUETOOLKING.COM
BOSCHTOOLKING.COM
BOSCHTOOLSONLINE.COM
BOSTITCHTOOLKING.COM
BUFFALOTOOLKING.COM
BUYMULTITOOLBLADES.COM
BUYSTABILA.COM
BUYTOOLBLADES.COM
CEILINGFANKINGDOM.COM
CORDLESSGRASSMOWERS.COM
CORDLESSTOOLONLINE.COM
CPTOOLKING.COM
CUFFLINKSKING.COM
D24000.COM
DC925KA.COM
DENTALTOOLKING.COM
DENVERTOOL.NET
DENVERWOODWORKINGSHOW.COM
DEUCEHARDWARE.COM
DEVICEKINGS.COM

DEVICELEADER.COM
DEWALTDW717.COM
DEWALTPOWERS.COM
DEWALTSOURCE.COM
DLR165K.COM
DOORHARDWAREKING.COM
DW717.COM
DWD460.COM
DWS780SAW.COM
ECLIPSEPROSKITS.COM
ECLIPSETOOLSTORE.COM
ELECTRONICDOGDOORS.ORG
ELECTRONICDOORLOCKSDIRECT.COM
ELECTRONICLOCKSDIRECT.COM
ELECTRONICPETDOORS.ORG
EROSEMPORIUM.COM
FACILITAIL.COM
FACILITAILER.COM
FARMANDRANCHKING.COM
FARRIERKING.COM
FEINTOOLKING.COM
FEINTOOLSTORE.COM
FESTOOLEXPERTS.COM
FESTOOLKING.COM
FLEXTOOLKING.COM
FLEXTOOLSTORE.COM
GARAGETOOLKING.COM
GARDENTOOLKING.COM
GENERALTOOLKING.COM
GETLASERTOOLS.COM
GLOVEKINGDOM.COM
GOCORDLESSTOOL.COM
GREATDEALTOOLS.COM
GREENAUTOTOOLS.COM
GREENTOOLKING.COM
GUNSAFEKING.COM
HARDTOESHOES.COM
HEALTHYLIVINGSUPPLY.COM
HESTRAWORKGLOVES.COM
HIGHVISIBILITYKING.COM
HIGHVISKING.COM

HITACHICORDLESSDRILLS.COM
HITACHICORDLESSTOOLS.COM
HOTELGUESTSAFES.COM
HOTFORTOOLS.COM
HOWTOBUYTOOLS.COM
ICANHAZKITTYWALK.COM
IDISGUSTTOOLKING.COM
IHATETOOLKING.COM
IMPERIALBLADEKING.COM
IMPERIALBLADESTORE.COM
INDUSTRIALBELTSDIRECT.COM
INDUSTRIALBELTSTORE.COM
INDUSTRIALBELTSUPPLY.COM
INWALLSAFESDIRECT.COM
JANITORKING.COM
JETTOOLKING.COM
JUNKLED.COM
KEYLESSDOORLOCKSDIRECT.COM
KEYLESSLOCKSDIRECT.COM
KINGSBARGAINS.COM
KNOBKING.COM
LASERTOOLKING.COM
LAWNMOWERLIFTS.NET
LEDFLASHLIGHTKING.COM
LIFTLION.COM
LIGHTSFORNIGHTS.COM
LOCKSTATE-LS-1500.COM
LOCKSTATEELECTRONICLOCKS.COM
LOCKSTATEKING.COM
MAKITABDF452HW.COM
MAKITAKING.COM
MAKITAPOWER.COM
MAKITATOOLKING.COM
MECHJACKS.COM
METABOTOOLKING.COM
METABOTOOLSTORE.COM
METALTOOLKING.COM
MILITARYLEATHERMANS.COM
MILWAUKEEKING.COM
MKDIAMONDTTOOLKING.COM
MOBUYUS.COM

MOREABOUTTOOLS.COM
MULTITOOKING.COM
MYBOSCHTOOLS.COM
MYCORDLESSTOOL.COM
MYDENVERTOOL.COM
MYDEWALT.COM
MYDIRECTIMPORT.COM
MYMAKITA.COM
MYMAKITATOOL.COM
MYTOOLBLOG.COM
MYTOOLFORUM.COM
MYTOOLKING.COM
MYTOOLKINGB2B.COM
MYTOOLKINGS.COM
MYTOOLSHOW.COM
MYTOOLWORLD.COM
MYWHOLESALETOOL.COM
MYWOODWORKINGTOOL.COM
NEWSONTOOLS.COM
NEWTOKING.COM
NEWTOKINGS.COM
NIFTYCUFFLINKS.COM
NOVELTYGRILLS.COM
OFFICIALTK.COM
OFFICIALTOOKING.COM
OFFICIALTOOKINGS.COM
ONLYHAMMERS.COM
ONLYSCREWDRIVERS.COM
OWNTOOL.COM
PANELSAWKING.COM
PASLODENAILER.COM
PERFORMANCETOOKING.COM
PERFORMANCETOOLSHOP.COM
PETDOORKING.COM
PLASTICSHEETINGDIRECT.COM
PORTERCABLETOOKING.COM
POWERMATICTOOKING.COM
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POWERTOOLS.WS
POWERTOOLSSITE.COM
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RECONDITIONEDTOOLSSITE.COM
RECONPLASMACUTTERS.COM
RECONWELDERS.COM
REDTOOLKING.COM
REEDTOOLSTORE.COM
REFURBISHED-TOOLS.COM
REFURBISHED.WS
RFIDDOGDOORS.COM
ROCKWELLKING.COM
ROCKWELLTOOLKING.COM
ROCKWELLWORXSTORE.COM
ROUTERBITFORLESS.COM
ROUTERBITS4LESS.COM
ROUTERBITSFORLESS.COM
ROUTERBITSSURPLUS.COM
SAWSTOPBRAKECARTRIDGES.COM
SAWSTOPCONTRACTORSAW.COM
SAWSTOPEXPERTS.COM
SAWSTOPKING.COM
SECURITYDOGDOORS.COM
SELLSPAN.COM
SHARPENSTORE.COM
SNOWBLOWERKING.COM
SOLARPANELKING.COM
SOLARPANELSKING.COM
SPIRALSAWKING.COM
STACKONKING.COM
STEELTOEKING.COM
STEELTOESHOEKING.COM
SURVEILLANCESYSTEMSTORE.COM
SURVIVAL-KING.COM
SWANSONTOOLSTORE.COM
TELEPHONEBUTTSETS.COM
TENYRUBLADES.COM
THEBOSCHTOOLS.COM
THECOLORADOTOOL.COM
THETOOLKINGS.COM
THEUTILITYCARTSTORE.COM
THEWOODWORKINGTOOL.COM
THINGKINGDOM.COM

TKDEPOT.COM
TKOSHOPPE.COM
TKOSHOPS.COM
TKOSTORES.COM
TKOSTORES.NET
TKOSTORES.ORG
TKPROSTORES.COM
TKRECON.COM
TKSUPERSTORE.COM
TKVENDORS.COM
TONSOF.BIZ
TONSOF.CO
TONSOF.COM
TONSOF.INFO
TONSOF.NET
TONSOF.ORG
TONSOF.US
TONZOF.BIZ
TONZOF.CO
TONZOF.COM
TONZOF.INFO
TONZOF.NET
TONZOF.ORG
TONZOF.US
TONZOF CORP.COM
TONZOFDEALS.COM
TONZOF SOURCING.COM
TOOL-ACE.COM
TOOLADAY.COM
TOOLCOMPARE.COM
TOOLEMPEROR.COM
TOOLGENIE.ORG
TOOLGENIUS.ORG
TOOLGIVEAWAY.COM
TOOLHANDLER.ORG
TOOLHAVEN.ORG
TOOLIDAY.COM
TOOLIDOL.COM
TOOLKING.AM
TOOLKING.BIZ
TOOLKING.CC

TOOLKING.COM
TOOLKING.FM
TOOLKING.ME.UK
TOOLKING.NAME
TOOLKING.NET.NZ
TOOLKING.ORG.UK
TOOLKING.WS
TOOLKINGB2B.COM
TOOLKINGBARGAINS.COM
TOOLKINGBLOG.COM
TOOLKINGCLASSIFIED.COM
TOOLKINGCLUB.COM
TOOLKINGDEPOT.COM
TOOLKINGGEAR.COM
TOOLKINGHOLDING.COM
TOOLKINGLIVE.COM
TOOLKINGMALL.COM
TOOLKINGOUTLET.COM
TOOLKINGPARLOR.COM
TOOLKINGPEDIA.COM
TOOLKINGPROSTORE.COM
TOOLKINGPROSTORES.COM
TOOLKINGS.CO.UK
TOOLKINGS.NET
TOOLKINGS.ORG
TOOLKINGSERVICE.COM
TOOLKINGSHOW.COM
TOOLKINGSITE.COM
TOOLKINGSTOCK.COM
TOOLKINGSUCKS.COM
TOOLKINGSUPERSTORE.COM
TOOLKINGTOOLS.COM
TOOLKINGVILLAGE.COM
TOOLKINGWEB.COM
TOOLKINGWHOLESALE.COM
TOOLKINGWIKI.COM
TOOLLEADERS.COM
TOOLMOGUL.COM
TOOLMONARCH.COM
TOOLODAY.COM
TOOLOGICS.COM

TOOLPINIONS.COM
TOOLPOLL.COM
TOOLPRINCE.COM
TOOLPRIZE.COM
TOOLQUEENS.COM
TOOLRULER.COM
TOOLRULERS.COM
TOOLSANCTURAY.COM
TOOLSCHOOL.ORG
TOOLSHERPA.COM
TOOLSURPRISE.COM
TOOLTYCOON.COM
TOOLWIKIPEDIA.COM
TRUNK.WORKS
TUNSOF.COM
TUNZOF.COM
USATOOLKING.COM
VERDETOOLS.COM
WOODTOOLIDAY.COM
WOODTOOLKING.COM
WOODWORKINGTOOLSHOP.COM
WORKGLOVEKING.COM
WORKSAFESTORE.COM
WORKSHOEKING.COM
WORXKING.COM
WORXTOOLKING.COM

Fill in this information to identify the case:

Debtor name Tonzof Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Tonzof Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p style="margin-left: 40px;">List the contract number of any government contract _____</p>	<p>Service Agreement - Website Integration and related services</p>	<p>Torrey Commerce, Inc. 8400 Miramar Road, #290 San Diego, CA 92126</p>
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<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p style="margin-left: 40px;">List the contract number of any government contract _____</p>	<p>Lease - 1111 West 6th Avenue, Lakewood, CO 80215</p>	<p>West 6th Avenue LLC 299 Milwaukee Street, Ste. 501 Denver, CO 80206</p>
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Fill in this information to identify the case:

Debtor name Tonzof Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Tonzof Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2015 to Filing Date

Operating a business
 Other _____

\$5,445,245.76

For prior year:
From 1/01/2014 to 12/31/2014

Operating a business
 Other Gross Receipts Per 2014 Tax Return

\$15,045,524.00

For year before that:
From 1/01/2013 to 12/31/2013

Operating a business
 Other 2013 - Gross Receipts per Tax Return

\$1,373,127.00

2. **Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Tonzof Inc.**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Donald Cohen 15081 W Warren Avenue Lakewood, CO 80228 Former CEO	2014/2015	\$179,236.58	Wages
4.2. Bruce Sompolski 14846 W Warren Avenue Lakewood, CO 80228 Vice President	2014/2015	\$165,016.78	Wages
4.3. Jon Cohen 15081 W. Warren Avenue Lakewood, CO 80228 Director	2014/2015	\$84,868.77	Wages
4.4. Zack Eldred 3430 S. Ouray Way Aurora, CO 80013 Employee	7/2015	\$80.00	Hourly wages warehouse cleanup
4.5. Annmarie Eldred 3430 S. Ouray Way Aurora, CO 80013 Employee	7/2015	\$45.00	Traded labor (warehouse cleanup, consult, and mileage for miscellaneous furniture and supplies)
4.6. Ben Skigen 2463 S. Carr Ct. Lakewood, CO 80227 Employee	6/2015	\$2,714.31	Sold computer equipment (warehouse liquidation sales).
4.7. Michelle Almquist Employee	5/2015	Unknown	Sold Dell PC (warehouse liquidation sales)
4.8. Unknown Third Parties	6/2015	\$3,306.87	Sold miscellaneous computer equipment (Warehouse Liquidation Sales) - Cash
4.9. Donald Cohen 15081 W Warren Avenue Lakewood, CO 80228 Former CEO	8/31/2015	Unknown	Mutual Release Agreement between Tonzof, Inc. and Donald Cohen
4.10 Jonathan S. West Address Unknown Management	4/2015	\$50,786.00	Bonus
4.11 Donald Cohen 15081 W Warren Avenue Lakewood, CO 80228 Former CEO - Partner	4/2015	\$69,457.74	Bonus

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold

Debtor **Tonzof Inc.**

Case number (if known)

at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
Colorado Dept. of Revenue 1375 Sherman Street Denver, CO 80261	Notice of Lien & Garnishment; \$107.00		\$107.00
West 6th Avenue LLC Attn: Rental Payments 299 Milwaukee Street, Ste. 501 Denver, CO 80206	Surrendered leased property - 1111 West 6th Avenue, Lakewood, Colorado	6/2015	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. West Sixth Avenue, LLC v. Tool King, LLC; 2015CV031096	FED	Jefferson County District Court; Golden,	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. D & H Distributing Company v. Tonzof, Inc. dba Tool King; 2015C038651	Money	Jefferson County County Court, Golden, C	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Green Supply, Inc. v. Tonzof, Inc.; 2015CV31252	Money	Jefferson County District Court, Golden,	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Quick Soldering USA Inc. v. Tonzof, Inc.; 2015S500128	Money	Jefferson County Small Claims Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Orgill, Inc. v. Tonzof, Inc.; CT-003306-15	Civil	Circuit Court of Tennessee, Memphis, Ten	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Longevity Global, Inc. v. Tonzof Inc.; Case No. HS15771727	Money	Superior Court of California, County of	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Tonzof Inc.**

Case number (if known)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Kenneth J. Buechler 1621 18th Street, Suite 260 Denver, CO 80202	Retainer \$40,916.13	12/ 2015	\$15,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

Debtor **Tonzof Inc.**

Case number (if known)

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Unknown	Sales of Furniture, Fixtures and Equipment;		\$0.00
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
14.1.	11111 West 6th Avenue, Lakewood, CO 8022	2001 - 6/2015

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Tonzof Inc.**

Case number (if known)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. UMB Bank 6900 East Hampden Avenue Denver, CO 80222	XXXX-697147062	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	\$21,000; 2015	\$21,000.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **Tonzof Inc.**

Case number (if known)

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. EKS&H 7979 E. Tufts Avenue, Suite 400 Denver, CO 80237	2014, 2015

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Debtor **Tonzof Inc.**

Case number (if known)

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	EKSH	2014	

Name and address of the person who has possession of inventory records

27.2	Jim Nielsen, CPA	2013	
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Name and address of the person who has possession of inventory records

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Bruce Sompolski	14846 W Warren Avenue Lakewood, CO 80228	Director	0
Gerald Eaton	2246 S Loveland Street Lakewood, CO 80228	Director	16.2963
Elwood Spedden	5916 Watson Drive Fort Collins, CO 80528	Director	1.6296%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Donald Cohen		CEO	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Tonzof Inc.**

Case number (if known)

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 16, 2015

/s/ Gerald B. Eaton
Signature of individual signing on behalf of the debtor

Gerald B. Eaton
Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
District of Colorado**

In re Tonzof Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alan Ebert As CUST Nicholas Ebert UGMA 7723 Granit Ridge Lane Houston, TX 77095	Preferred Shareholder	.13960%	Ownership
Alan Talesnick 5030 Bow Mar Drive Littleton, CO 80123	Preferred Shareholder	1.6296%	Ownership
Alanick LLC c/o Alan Ebert 7723 Branite Ridge Lane Houston, TX 77095	Preferred Shareholder	8.1481%	Ownership
Beacon Madison UTMA c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	.0419%	Ownership
Cascade Wholesale Hardware C/O Michael Parr 5650 NW Wagon Way Hillsboro, OR 97124	Preferred Shareholder	6.9800%	Ownership
Chris Wrolstad c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	.5584%	Ownership
Chris Wrolstad Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	2.9316%	Ownership
Daniel B. McGregor PO Box 5011 Englewood, CO 80155	Preferred Shareholder	.6980%	Ownership
Daniel B. McGregor ROTH IRA PO Box 5011 Englewood, CO 80155	Preferred Shareholder	.6980%	Ownership
Dirk C Visser PO Box 2473 Missoula, MT 59806	Preferred Shareholder	1.3960%	Ownership

In re: **Tonzof Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Eleanor May Joan Roberts 7 Ullswater Macclesfield Cheshire, UK SK77Y	Preferred Shareholder	3.4900%	Ownership
Elizabeth Gilberte Estienne 2025 Commonwealth Ave., Apt. 3 Brighton, MA 02135	Preferred Shareholder	1.3960%	Ownership
Ellen Ossello UTMA c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	0.1396%	Ownership
Elwood And Phyllis Spedden 5916 Watson Drive Fort Collins, CO 80528	Preferred Shareholder	1.6296%	Ownership
George Wood 55 Madison Street, Suite 680 Denver, CO 80206	Preferred Shareholder	6.9800%	Ownership
Gerald B. Eaton 2246 S. Loveland Street Lakewood, CO 80228	Preferred Shareholder	16.2963%	Ownership
Gianna Ossello UTMA c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	0.1396%	Ownership
Gregory J. Erigerio 29 Nunes Drive Novato, CA 94945	Preferred Shareholder	1.7450%	Ownership
Gregory Sauber 1124 S. Gilpin Street Denver, CO 80210	Preferred Shareholder	.4188%	Ownership
Guy J. And Madeline A Ossello JTWROS 75 Burning Tree Lane Butte, MT 59701	Preferred Shareholder	1.0470%	Ownership
Guy Ossello 75 Burning Tree Lane Butte, MT 59701	Preferred Shareholder	1.3960%	Ownership

In re: **Tonzof Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Harold R. Madison c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	1.0749%	Ownership
Jacob Philip Roberts 21A Broad Lane Hale, Altrincham Cheshire, UK WA150	Preferred Shareholder	3.4900%	Ownership
Leigh Severance 14282 E. Caley Avenue Aurora, CO 80016	Preferred Shareholder	9.7778%	Ownership
Lindsey Anotinia Roberts 21A Broad Lane Hale, Altrincham Cheshire, UK WA150	Preferred Shareholder	3.4900%	Ownership
Luke Madison UTMA c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	.0419%	Ownership
Michael Barish 200 Columbine Street, Ste. 800 Denver, CO 80206	Preferred Shareholder	6.9800%	Ownership
Milton Datsopoulos 201 W. Main Street, Suite 201 Missoula, MT 59802	Preferred Shareholder	1.3960%	Ownership
Monarch Assurance PLC 61 Washway Road Sale, Chesire M33 7SS United Kingdom	Preferred Shareholder	16.2963%	Ownership
Nicholas Ossello UTMA	Preferred Shareholder	0.1396%	Ownership
Pascal Estienne Efimova 6 - Apt. 38 190031 St. Petersburg Russia	Preferred Shareholder	.2713%	Ownership
Paul Lewis IRA 1930 Clover Street Rochester, NY 14618	Preferred Shareholder	1.3960%	Ownership

List of equity security holders consists of 5 total page(s)
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Best Case Bankruptcy

In re: **Tonzof Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Philip W. Roberts And Linda A. Roberts 21A Broad Lane Hale, Altrincham Cheshire, UK WA150	Preferred Shareholder	4.0741%	Ownership
RBC Cap Market LLC Cust Harold R. Maridson Sep IRA c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	.3211%	Ownership
Rechem Holding AG Bolligenstrasse 1B Postfach CH 3000 Bern 25	Preferred Shareholder	4.8889%	Ownership
Rich Burtness 2401A Waterman Blvd., #4-133 Fairfield, CA 94534	Preferred Shareholder	.5337%	Ownership
Richard Sweeney 24 Penryn Avenue, Sale Cheshire, UK M33PU	Preferred Shareholder	1.3960%	Ownership
Si Timberman 865 McClay Road Novato, CA 94947	Preferred Shareholder	.6980%	Ownership
Slade Madison UTMA c/o Aspenwood Capital 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	.0419%	Ownership
Steve Ossello 3926 Rolfe Ct. Wheat Ridge, CO 80033	Preferred Shareholder	1.3960%	Ownership
Steve Ossello IRA 1601 Arapahoe Street, 4th Floor Denver,, CO 80202	Preferred Shareholder	.6980%	Ownership
Steve Ossello SEP IRA 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	.6980%	Ownership
Terry Staples 6705 E. Dorado Place Greenwood Village, CO 80111	Preferred Shareholder	.5584%	Ownership

In re: **Tonzof Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Tom Grotewold 1331 17th Street, M-100 Denver, CO 80202	Preferred Shareholder	.6980%	Ownership
W + O Enterprises LLC C/O Chris Wrolstad 1601 Arapahoe Street, 4th Floor Denver, CO 80202	Preferred Shareholder	.6980%	Ownership
William Ulland 7120 Milford Street Duluth, MN 55807	Preferred Shareholder	.6980%	Ownership
Wimmer Roofing And Exteriors, Inc. 5001 S. Parker Road, Suite 207 Aurora, CO 80015	Preferred Shareholder	.3490%	Ownership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 16, 2015**Signature **/s/ Gerald B. Eaton**
Gerald B. Eaton

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Colorado**

In re **Tonzof Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 16, 2015**

/s/ Gerald B. Eaton
Gerald B. Eaton/CEO
Signer/Title