

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name SCC Partners Group, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-2209458

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>680 Atchison Way, Suite 800</u>	
	<u>Castle Rock, CO 80109</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Douglas</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

Debtor **SCC Partners Group, LLC**
 Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____
 District _____ When _____ Case number, if known _____

Debtor **SCC Partners Group, LLC**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **SCC Partners Group, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 9, 2016**
MM / DD / YYYY

X /s/ Steven H. Miller
Signature of authorized representative of debtor
Title **Manager**

Steven H. Miller
Printed name

18. Signature of attorney

X /s/ Kenneth J. Buechler
Signature of attorney for debtor

Date **February 9, 2016**
MM / DD / YYYY

Kenneth J. Buechler
Printed name

Buechler Law Office, L.L.C.
Firm name

1621 18th Street, Suite 260
Denver, CO 80202
Number, Street, City, State & ZIP Code

Contact phone **720-381-0045** Email address **ken@kjblawoffice.com**

30906
Bar number and State

Fill in this information to identify the case:

Debtor name **SCC Partners Group, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF COLORADO**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Beattie, Chadwick & Houpt, LLP 932 Cooper Avenue Glenwood Springs, CO 81601		Attorney Fees				\$6,516.25
Brad Rhodes & Associates, P.C. 5105 DTC Parkway, Ste. 450 Englewood, CO 80111		Accountant Fees				\$1,840.00
Carol MacUmbert 6373 East 135th Avenue Thornton, CO 80602		Option Contract (4940 Sweetwater Rd., Gymsum, CO 81637)				\$1,717.36
Coulton Creek Capital, LLC 5613 DTC Parkway, #830 Greenwood Village, CO 80111		SDR Ventures Inc. Legal Fees				\$5,000.00
Craig Dodd 3503 Soaring Eagle Lane Castle Rock, CO 80109		Consultant Moving Expenses				\$11,327.08
Craig Dodd 3503 Soaring Eagle Lane Castle Rock, CO 80109		Consultant				\$158,799.92
ERO Resources Corp. 1842 Clarkson Street Denver, CO 80218		Environmental Consultant				\$2,948.00

Debtor **SCC Partners Group, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ken Tribbey 6470 Perry Park Blvd. Larkspur, CO 80118		Advance to SCCPG, LLC				\$228,334.75
MidCities Company, LLC 680 Stchison Way, Ste. 800 Castle Rock, CO 80109		Advance to SCCPG, LLC				\$6,794.52
MidCities Enterprises, LLC 680 Stchison Way, Ste. 800 Castle Rock, CO 80109		Management Fee				\$1,936,936.95
MidCities Enterprises, LLC 680 Stchison Way, Ste. 800 Castle Rock, CO 80109		Accrued Interest - Management Fee				\$207,036.00
MidCities Enterprises, LLC 680 Stchison Way, Ste. 800 Castle Rock, CO 80109		SCCPG, LLC Expenses				\$40,719.05
MidCities Group, LLLP 680 Stchison Way, Ste. 800 Castle Rock, CO 80109		Management Fee				\$1,452,989.60
MidCities Group, LLLP 680 Stchison Way, Ste. 800 Castle Rock, CO 80109		Accrued Interest				\$340,473.00
MM&D Engineering & Surveying Services 6901 S. Yosemite St., #201 Centennial, CO 80112		Civil Engineer Consultant				\$8,534.43
OIA Global 1521 Francisco Street, Unit B Torrance, CA 90501		Logistics/Freight Consultant				\$13,018.29

Debtor **SCC Partners Group, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SEKO P.O. Box 71141 Chicago, IL 60694		Warehouse Storage				\$2,040.00
Steven Miller 229 Hidden Valley LN. Castle Rock, CO 80108		Advance to SCCPG, LLC				\$219,337.59

**United States Bankruptcy Court
District of Colorado**

In re SCC Partners Group, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brian Meegan 5850 E. Princeton Ave. Englewood, CO 80111	Series A	5%	Limited Member
Daniel B. Weinstein 11241 W. 27th Place Lakewood, CO 80215	Series A	1%	Limited Member
Ethan T. Lovell 1 Covington Drive Englewood, CO 80113	Series A	1%	Limited Member
MidCities 2 Ventures, LLC 680 Atchison Way, Ste. 800 Castle Rock, CO 80109		90.5%	General Member
T's Up, LLC c/o Todd Mallon 1194 Diamond Circle Lafayette, CO 80026	Series A	1.5%	Limited Member
Vincent Paul DiFiglia, Jr. 202 Walnut Street Jenkintown, PA 19046	Series A	0.5%	Limited Member
Warren Eugene Pizinger, Jr. 6233 East Laguna Circle Highlands Ranch, CO 80130	Series A	0.5%	Limited Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 9, 2016Signature /s/ Steven H. Miller
Steven H. Miller

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Colorado**

In re SCC Partners Group, LLC Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 9, 2016

/s/ Steven H. Miller
Steven H. Miller/Manager
Signer/Title