

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 _____ District of Colorado
(State)

Case number (if known): _____ Chapter _____

FILED
 2016 NOV 10 PM 1:11
 U.S. BANKRUPTCY COURT
 DISTRICT OF COLORADO

Check if this is an amended filing

Official Form 201 **16-21012EEB**

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TK Holdings, Ltd.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 46 - 0848445

4. Debtor's address

<p>Principal place of business</p> <p>Number Street <u>650 N. Main St.</u></p> <p>Delta CO 81416 <small>City State ZIP Code</small></p> <p>Delta <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p>Number Street _____</p> <p>P.O. Box _____</p> <p>City State ZIP Code _____</p> <p>Location of principal assets, if different from principal place of business</p> <p>Number Street _____</p> <p>City State ZIP Code _____</p>
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5. Debtor's website (URL) www.tkmining.com

6. Type of debtor

Corporation (Including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor TK Holdings, Ltd.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 5 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply:**
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor See attached Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor TK Holdings, Ltd. Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated assets

<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor TK Holdings, Ltd.
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/10/2016
MM / DD / YYYY

Keith Buhdorf
Signature of authorized representative of debtor
Title Manager

Keith Buhdorf
Printed name

18. Signature of attorney

Thomas F. Quinn
Signature of attorney for debtor

Date 11/10/2016
MM / DD / YYYY

Thomas F. Quinn
Printed name
Thomas F. Quinn, P.C.
Firm name
303 East 17th Ave. Suite 800
Number Street
Denver
City
(303)832-4355
Contact phone
5887
Bar number

CO 80203
State ZIP Code
tquinn@tfqlaw.com
Email address
CO
State

FILED
CLERK OF COURT
S. GARDNER

2016 NOV 10 PM 1:11

U.S. BANKRUPTCY COURT
DISTRICT OF COLORADO

UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO

In re:)
)
TK Holdings, Ltd,)
a Colorado limited liability company)
)
E.I.N. # 46-0848445)
Debtor.)

Case No. _____

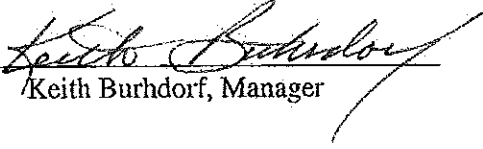
Chapter 11

VERIFICATION OF CREDITOR ADDRESS MAILING MATRIX

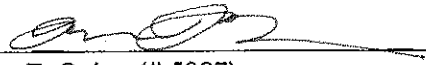
TK Holdings, Ltd, the Debtor in the above-captioned Chapter 11 case (the "Debtor"), hereby verifies under penalty of perjury that the attached Creditor Address Mailing Matrix (list of creditors) is true and correct to the best of my knowledge.

Dated: November 9, 2016

TK Industrial, LLC

By: 
Keith Burhdorf, Manager

THOMAS F. QUINN, P.C.

By: 
Thomas F. Quinn (# 5887)
303 East 17th Avenue, Suite 800
Denver, CO 80203
Telephone: (303) 832-4355
Facsimile: (303) 672-8281
Email: tquinn@tfqlaw.com

Counsel for Debtor,
TK Holdings, Ltd

Matrix TKH.txt

TK Blasting, LLC
650 N. Main St.
Delta, CO 81416

TK Construction US, LLC
650 N. Main St.
Delta, CO 81416

TK Diversified Services, LLC
650 N. Main St.
Delta, CO 81416

TK Industrial, LLC
650 N. Main St.
Delta, CO 81416

TK Mining Services, LLC
650 N. Main St.
Delta, CO 81416

Big Sky, LLC
650 N. Main St.
Delta, CO 81416

Mountain Valley Hydroseed, LLC
c/o Amy Lynn Fischer
2536 Rimrock Ave
Suite 400-379
Grand Junction, CO 81505

Amy L. Fischer
3288 Semillon Ct.
Palisade, CO 81526

Nathan A. Miller
3288 Semillon Ct.
Palisade, CO 81526

The Guarantee Company of North America USA
One Towne Square
Suite 1470
Southfield, MI 48076

Matrix TKH.txt

Hartford Fire Insurance Company
One Hartford Plaza, T-4
Hartford, CT 06115

HUB International Insurance Services Inc.
1125 17th St., Ste. 900
Denver, CO 80202

Yeh and Associates
Attn: Alvin Chua
P.O. Box 461574
Aurora, CO 80046

Yeh and Associates
2000 Clay Street, Suite 200
Denver, CO 80211

The Husted Law Firm, P.C.
Attn: Connor Cantrell
4643 South Ulster Street, Suite 1250
Denver, CO 80237

The Paul Wilkinson Law Firm, LLC
Attn: Jonathan D. Stine
3900 E. Mexico
Suite 500
Denver, CO 80210

The Husted Law Firm, P.C.
Attn: Patrick Q. Husted
4643 South Ulster Street, Suite 1250
Denver, CO 80237

Bailess Law, PLLC
Attn: Todd S. Bailess
120 Capitol Street
Charleston, WV 25301

The Husted Law Firm
Attn: Vincent J Wegher
4643 S. Ulster St.
Ste 1250
Denver, CO 80237

Colorado Dept. Of Labor and Unemployment

Matrix TKH.txt

PO Box 956
Denver, CO 80201-0956

Colorado Dept. Of Revenue
Denver, CO 80261-0009
Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

IMA, Inc.
1705 17th St., Ste. 100
Denver, CO 80202

Robert Krautkramer
3413 Birch Drive
Loveland, CO 80538

Andre, Toni
717 Leon Street
Delta, CO 81416

Buhrdorf, Keith E
1225 Sunset Drive
Delta, CO 81416

Buhrdorf, Scot A
20250 Fairview Road
Austin, CO 81410

DeJulio, Ashley N
20976 6840 Road
Montrose, CO 81403

Groves, Erik R
740 Wilson Court
Grand Junction, CO 81505

Schaaf, David A
1218 H Lane
Delta, CO 81416

Schaaf, Earnest

1220 H Lane
Delta, CO 81416

Matrix TKH.txt