

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO**

IN RE:)	
)	
T K Mining Services, LLC)	Case No. 16-21016-EEB
a Colorado limited liability company)	
)	Chapter 11
E.I.N. # 20-1941474)	
Debtor.)	

**DEBTOR’S SUPPLEMENT TO DISCLOSURE STATEMENT TO ACCOMPANY
DEBTOR’S FIRST AMENDED PLAN OF REORGANIZATION**

T K Mining Services, LLC, a Colorado limited liability company (“TKM” or “Debtor”) submits the following Supplement to its Disclosure Statement to accompany its First Amended Plan of Reorganization dated June 13, 2017 (the “Plan”).

1. Since the filing of the Debtor’s First Amended Plan of Reorganization and supporting Disclosure Statement, the Debtor has consummated the sale of substantially all of its assets, as described on page 19 of the Disclosure Statement.
2. The proceeds realized from the above-referenced sale totaled approximately \$948,000. Accordingly, (1) the risks of inability to consummate that sale and realize the projected sale proceeds have been largely eliminated, and the prospects for successful implementation of the Plan have increased accordingly; and (2) the risks from liquidation of the Debtor have been reduced and the projected proceeds of liquidation other than under the Plan have increased.
3. The Debtor’s efforts to conclude settlements and arrangements with its affiliates, and certain of its creditors as described in the Disclosure Statement have proceeded, and based upon the progress of those efforts, the Debtor believes it is highly likely that the Plan, if confirmed, can be implemented through those settlements and arrangements.

DATED: June 22, 2017.

Counsel to TKM Debtor-In-Possession:

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