

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
 \_\_\_\_\_ District of Colorado  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

FILED  
CLERK OF COURT

2016 NOV 10 PM 1:24

Check if this is an amended filing

16-21017-EEB

U.S. BANKRUPTCY COURT  
DISTRICT OF COLORADO

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TK Industrial, LLC

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46 - 3720971

4. Debtor's address

<p><b>Principal place of business</b></p> <p>Number Street  <u>650 N. Main St.</u></p> <p><u>Delta</u> <u>CO</u> <u>81416</u>  <small>City State ZIP Code</small></p> <p><u>Delta</u>  <small>County</small></p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>Number Street        _____</p> <p>P.O. Box        _____</p> <p>City State ZIP Code        _____</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>Number Street        _____</p> <p>City State ZIP Code        _____</p>
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5. Debtor's website (URL) www.tkmining.com

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor TK Industrial, LLC Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

**B. Check all that apply:**

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

2 1 3 1

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

**Check one:**

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply.**
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor TK Industrial, LLC Case number (if known) \_\_\_\_\_  
Name

11. Why is the case filed in this district? *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number Street  
 \_\_\_\_\_  
City State ZIP Code

**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors  
 1-49  1,000-5,000  25,001-50,000  
 50-99  5,001-10,000  50,001-100,000  
 100-199  10,001-25,000  More than 100,000  
 200-999

16. Estimated assets  
 \$0-\$50,000  \$1,000,001-\$10 million  \$500,000,001-\$1 billion  
 \$50,001-\$100,000  \$10,000,001-\$50 million  \$1,000,000,001-\$10 billion  
 \$100,001-\$500,000  \$50,000,001-\$100 million  \$10,000,000,001-\$50 billion  
 \$500,001-\$1 million  \$100,000,001-\$500 million  More than \$50 billion

Debtor TK Industrial, LLC  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/10/2016  
MM / DD / YYYY

*Keith Buhdorf*  
Signature of authorized representative of debtor  
Title Manager

Keith Buhdorf  
Printed name

18. Signature of attorney

*Thomas F. Quinn*  
Signature of attorney for debtor

Date 11/10/2016  
MM / DD / YYYY

Thomas F. Quinn  
Printed name

Thomas F. Quinn, P.C.  
Firm name

303 East 17th Ave, Suite 800  
Number Street

Denver CO 80203  
City State ZIP Code

(303) 832-4355 tquinn@tfqlaw.com  
Contact phone Email address

5887 CO  
Bar number State

FILED  
11/10/16  
DAP/NER

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLORADO

2016 NOV 10 PM 1:24

U.S. BANKRUPTCY COURT  
DISTRICT OF COLORADO

In re: )  
)  
TK Industrial, LLC )  
a Colorado limited liability company )  
)  
E.L.N. # 46-3720971 )  
Debtor. )  
)

Case No. \_\_\_\_\_  
Chapter 11

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VERIFICATION OF CREDITOR ADDRESS MAILING MATRIX

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TK Industrial, LLC, the Debtor in the above-captioned Chapter 11 case (the "Debtor"), hereby verifies under penalty of perjury that the attached Creditor Address Mailing Matrix (list of creditors ) is true and correct to the best of my knowledge.

Dated: November 10, 2016

TK Industrial, LLC

By: *Keith Burhdorf*  
Keith Burhdorf, Manager

THOMAS F. QUINN, P.C.

By: *[Signature]*  
Thomas F. Quinn (# 5887)  
303 East 17<sup>th</sup> Avenue, Suite 800  
Denver, CO 80203  
Telephone: (303) 832-4355  
Facsimile: (303) 672-8281  
Email: tquinn@tfqlaw.com

Counsel for Debtor,  
TK Industrial, LLC

Matrix TKI.txt

Dish  
P. O. Box 94063  
Palatine, IL 60094-4063

TK Blasting, LLC  
650 N. Main St.  
Delta, CO 81416

TK Construction, LLC  
650 N. Main St.  
Delta, CO 81416

TK Construction US, LLC  
650 N. Main St.  
Delta, CO 81416

TK Diversified Services, LLC  
650 N. Main St.  
Delta, CO 81416

TK Holdings, LTD.  
650 N. Main St.  
Delta, CO 81416

TK Mining Services, LLC  
650 N. Main St.  
Delta, CO 81416

Mountain Valley Hydroseed, LLC  
c/o Amy L. Fischer  
2536 Rimrock Ave, Ste 400-379  
Grnad Junction, CO 81505

Amy L. Fischer  
3288 Semillon Ct.  
Palisade, CO 81526

Nathan A. Miller  
3288 Semillon Ct.  
Palisade, CO 81526

Justin Rowlinson  
Address Unknown

Matrix TKI.txt

Robert Krautkramer  
3413 Birch Drive  
Loveland, CO 80438

Schaaf, David A  
1218 H Lane  
Delta, CO 81416

Schaaf, Earnest  
1220 H Lane  
Delta, CO 81416

Buhrdorf, Keith E  
1225 Sunset Drive  
Delta, CO 81416

The Guarantee Company of North America USA  
One Towne Square  
Suite 1470  
Southfield, MI 48076

Hartford Fire Insurance Company  
One Hartford Plaza, T-4  
Hartford, CT 06115

IMA, Inc.  
1705 17th St. Ste 100  
Denver, CO 80202

The Husted Law Firm, P.C.  
Attn: Connor Cantrell  
4643 South Ulster Street, suite 1250  
Denver, CO 80237

The Paul Wilkinson Law Firm, LLC  
Attn: Jonathan D. Stine  
3900 E. Mexico  
Suite 500  
Denver, CO 80210

The Husted Law Firm, P.C.  
Attn: Patrick Q. Husted

Matrix TKI.txt

4643 South Ulster Street, Suite 1250  
Denver, CO 80237

The Husted Law Firm  
Attn: Vincent J Wegher  
4643 S. Ulster St.  
Ste 1250  
Denver, CO 80237

The Husted Law Firm  
Attn: Connor Cantrell  
4643 S. Ulster St.  
Ste 1250  
Denver, CO 80237

Fleetmatics USA, LLC  
P. O. Box 347472  
Pittsburg, PA 15251-4472