

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Giblet, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Souper Salad

3. Debtor's federal Employer Identification Number (EIN) 46-2588903

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4120 North Freeway Road</u>	
	<u>Pueblo, CO 81008</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Pueblo</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **The Giblet, Inc.**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **The Giblet, Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **The Giblet, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 22, 2016**
MM / DD / YYYY

X /s/ Jason Pechek
Signature of authorized representative of debtor

Title

Jason Pechek
Printed name

18. Signature of attorney X /s/ Robert J. Shilliday, III
Signature of attorney for debtor

Date **November 22, 2016**
MM / DD / YYYY

Robert J. Shilliday, III
Printed name

Vorndran Shilliday, P.C.
Firm name

1888 Sherman Street, Suite 760
Denver, CO 80203
Number, Street, City, State & ZIP Code

Contact phone **720-439-2500** Email address **rjs@shillidaylaw.com**

35595
Bar number and State

Fill in this information to identify the case:

Debtor name The Giblet, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 22, 2016

X /s/ Jason Pechek
Signature of individual signing on behalf of debtor

Jason Pechek
Printed name

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **The Giblet, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF COLORADO**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Andrews Foodservice Systems, Inc. PO Box 8418 Pueblo, CO 81008		Stipulated judgment in Pueblo County Court				\$7,538.09
Bestway Disposal 650 Sante Fe Dr. Colorado Springs, CO 80903		Waste removal services related to business operations				\$650.00
Black Hills Energy 625 Ninth Street Rapid City, SD 57701		Vendor debt related to business operations				\$3,000.00
Cameron's Lot 7, LLC, et al PO Box 7248 Boise, ID 83702		Rent due under Lease Agreement for business located at 4120 North Freeway, Pueblo, CO	Unliquidated Disputed			\$138,365.50
Colorado Department of Revenue 1375 Sherman St. Denver, CO 80261		Sale tax obligations related to business operations				\$21,983.00
Colorado Springs Sales Tax Office 30 S. Nevada Ae. #203 Colorado Springs, CO 80903		Sale tax obligations related to business operations				\$2,500.00
Colorado Springs Utilities 111 S. Cascade Ave. Colorado Springs, CO 80903		Utility expenses related to business operations				\$1,500.00

Debtor **The Giblet, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Geofery and Julia Ridge 703 Summerly Dr. Nashville, TN 37209		Unsecured loan relating to business investment				\$265,000.00
JDCF Management, LLC 154 Tall Ruff Drive Las Vegas, NV 89148		Stipulated judgment for Pueblo District Court action				\$50,000.00
Marie Halprin 1947 Carteret Ave.		Unsecured loan relating to business investment				\$80,000.00
Mood Media 1703 W. 5th Street Suite 600 Austin, TX 78703		Vendor debt related to business operations				\$1,231.00
NuCO2 2800 SE Market Place Stuart, FL 34997		Vendor debt related to business operations				\$3,500.00
Performance Food Group 8001 88th Ave. Henderson, CO 80640		Vendor debt related to business operations				\$11,000.00
Pueblo Sales Tax Office PO Box 1427 Pueblo, CO 81002		Sales tax obligations related to business operations				\$3,300.00
Pueblo Water 319 W. 4th Street Pueblo, CO 81003		Utility expenses related to business operations				\$500.00
Souper Salad FC, LLC 2811 McKinney Ave. Ste. 354 Dallas, TX 75204		Royalties and receivables payable pursuant to that certain Franchise Agreement dated June 2013	Unliquidated Disputed			\$17,173.36
Souper Salad FC, LLC 2811 McKinney Ave. Ste. 354 Dallas, TX 75204		Potential liability for closed business location located in Lakewood, CO	Contingent Unliquidated Disputed			\$25,000.00

Debtor **The Giblet, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vectra Bank Credit Card Bankcard Account Servicing PO Box 25787 Salt Lake City, UT 84120		Credit card purchases for business related expenses				\$9,500.00
Waste Management 1001 Fannin Street Houston, TX 77002		Waste removal expenses related to business operations				\$600.00
Xcel Energy Services, Inc. 1800 Larimer Street Denver, CO 80202		Utility expenses related to business operations				\$500.00

Fill in this information to identify the case:

Debtor name The Giblet, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>264,222.70</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>264,222.70</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>74,384.05</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>27,783.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>615,142.95</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>717,310.00</u>

Fill in this information to identify the case:

Debtor name The Giblet, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Vectra Bank Colorado</u>	<u>Checking for Pueblo location</u>	<u>5016</u>	<u>\$1,314.11</u>
3.2. <u>Vectra Bank Colorado</u>	<u>Checking for Citadel location</u>	<u>4977</u>	<u>\$1,381.31</u>
3.3. <u>Vectra Bank Colorado</u>	<u>Checking for general business operations</u>	<u>4969</u>	<u>\$169.01</u>
3.4. <u>Vectra Bank Colorado</u>	<u>Checking for vendor expenses</u>	<u>4761</u>	<u>\$3,242.56</u>
3.5. <u>Vectra Bank Colorado</u>	<u>Checking for payroll purposes</u>	<u>4753</u>	<u>\$957.78</u>

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,064.77

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

Debtor **The Giblet, Inc.**
Name

Case number (If known) _____

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

Security deposits held by Franchisor for Pueblo and Colorado Springs business

7.1. **locations** _____ **\$12,613.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$12,613.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Raw food materials and fresh produce		\$0.00		\$6,000.00

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$6,000.00

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No

Debtor The Giblet, Inc. Case number (If known) _____
 Name

Yes. Book value 3000 Valuation method _____ Current Value 3000

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See attached Exhibit A	\$0.00		\$238,544.93

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$238,544.93

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

Debtor **The Giblet, Inc.**
Name

Case number (If known) _____

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lease Agreement for business located at 4120 North Freeway, Pueblo, CO	Leasehold	\$0.00		\$0.00

55.2. Lease Agreement for business located at 3636 Citadel Dr. North, Colorado Springs, CO	Leasehold	\$0.00		\$0.00
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **The Giblet, Inc.**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$7,064.77</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$12,613.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$6,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$238,544.93</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$264,222.70</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$264,222.70</u>

Store Number	Location	Type	Description	Acquisition Cost	Cost Basis	Accum	NBV
107	GARDEN OF THE GODS	CIP	A-1 CONCRETE -S107 CONCRETE WO	\$ 840.00	\$ 840.00		
145	LAKWOOD	CIP	DERVEY DISTRI-S145 NEW COMPRES	\$ 1,339.35	\$ 1,339.35		
53	CITADEL	CIP	RADIANT SYSTE-HARDWARE	\$ 3,447.36	\$ 3,447.36		
52	CHAPEL HILLS	CIP	CDW COMPUTER -S052 PCI	\$ 368.65	\$ 368.65		
53	CITADEL	CIP	CDW COMPUTER -S053 PCI	\$ 368.65	\$ 368.65		
107	GARDEN OF THE GODS	CIP	CDW COMPUTER -S107 PCI	\$ 368.65	\$ 368.65		
128	NORTHGLENN	CIP	CDW COMPUTER -S128 PCI	\$ 362.62	\$ 362.62		
145	LAKWOOD	CIP	CDW COMPUTER -S145 PCI	\$ 373.10	\$ 373.10		
52	CHAPEL HILLS	CIP	CHIEF MECHANI-S052 REMOVAL/REP	\$ 2,111.11	\$ 2,111.11		
52	CHAPEL HILLS	CIP	DMX INC -S052 TOA MIXER	\$ 453.12	\$ 453.12		
107	GARDEN OF THE GODS	CIP	HOCKENBERGS E-S107 ICE MACHINE	\$ 5,076.15	\$ 5,076.15		
128	NORTHGLENN	CIP	HAWKINS COMME-S128 INSTAL ICE	\$ 1,612.07	\$ 1,612.07		
128	NORTHGLENN	COMPUTER SYSTEMS	2010-0036 #000	\$ 2,811.24	\$ 2,811.24	\$ (780.90)	\$ 2,030.34
145	LAKWOOD	COMPUTER SYSTEMS	SARP T200 POS TERMINAL	\$ 1,591.69	\$ 1,591.69	\$ (1,591.69)	\$ -
145	LAKWOOD	COMPUTER SYSTEMS	2010-0023 #145	\$ 2,830.10	\$ 2,830.10	\$ (943.32)	\$ 1,886.78
52	CHAPEL HILLS	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ 14.34	\$ 14.34		
53	CITADEL	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ 14.34	\$ 14.34		
107	GARDEN OF THE GODS	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ 14.34	\$ 14.34		
128	NORTHGLENN	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ 14.35	\$ 14.35		
145	LAKWOOD	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ 14.34	\$ 14.34		
52	CHAPEL HILLS	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ (14.34)	\$ (14.34)		
53	CITADEL	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ (14.34)	\$ (14.34)		
107	GARDEN OF THE GODS	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ (14.34)	\$ (14.34)		
128	NORTHGLENN	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ (14.35)	\$ (14.35)		
145	LAKWOOD	COMPUTER SYSTEMS	RADIANT SYSTE-	\$ (14.34)	\$ (14.34)		
128	NORTHGLENN	CONSTRUCTION OVERHEAD	CONTRACT LABOR	\$ 125.35	\$ 125.35	\$ (125.35)	\$ -
52	CHAPEL HILLS	FURNITURE & FIXTURES	CONCRETE PLANTERS	\$ 248.98	\$ 248.98	\$ (180.76)	\$ 68.22
52	CHAPEL HILLS	FURNITURE & FIXTURES	TENSA BARRIERS	\$ 958.02	\$ 958.02	\$ (695.77)	\$ 262.25
52	CHAPEL HILLS	FURNITURE & FIXTURES	MENU BOARD	\$ 601.94	\$ 601.94	\$ (431.37)	\$ 170.57
52	CHAPEL HILLS	FURNITURE & FIXTURES	TABLES	\$ 7,654.64	\$ 7,654.64	\$ (3,736.23)	\$ 3,918.41
52	CHAPEL HILLS	FURNITURE & FIXTURES	BOOTHES	\$ 13,214.30	\$ 13,214.30	\$ (6,449.81)	\$ 6,764.49
52	CHAPEL HILLS	FURNITURE & FIXTURES	ARTWORK	\$ 1,775.86	\$ 1,775.86	\$ (866.77)	\$ 909.09
52	CHAPEL HILLS	FURNITURE & FIXTURES	CHAIRS	\$ 6,999.80	\$ 6,999.80	\$ (2,749.91)	\$ 4,249.89
53	CITADEL	FURNITURE & FIXTURES	CONCRETE PLANTERS	\$ 248.98	\$ 248.98	\$ (180.76)	\$ 68.22
53	CITADEL	FURNITURE & FIXTURES	TENSA BARRIERS	\$ 210.79	\$ 210.79	\$ (153.07)	\$ 57.72
53	CITADEL	FURNITURE & FIXTURES	TENSA BARRIERS	\$ 184.82	\$ 184.82	\$ (134.20)	\$ 50.62
53	CITADEL	FURNITURE & FIXTURES	SIGN TRANSFORMER	\$ 827.78	\$ 827.78	\$ (662.28)	\$ 165.50
53	CITADEL	FURNITURE & FIXTURES	MENU BOARD	\$ 601.94	\$ 601.94	\$ (431.37)	\$ 170.57
53	CITADEL	FURNITURE & FIXTURES	TABLES	\$ 8,826.73	\$ 8,826.73	\$ (4,308.28)	\$ 4,518.45
53	CITADEL	FURNITURE & FIXTURES	BOOTHES	\$ 10,174.13	\$ 10,174.13	\$ (4,965.94)	\$ 5,208.19
53	CITADEL	FURNITURE & FIXTURES	ARTWORK	\$ 1,775.86	\$ 1,775.86	\$ (866.77)	\$ 909.09
53	CITADEL	FURNITURE & FIXTURES	CHAIRS	\$ 8,233.65	\$ 8,233.65	\$ (3,528.72)	\$ 4,704.93
107	GARDEN OF THE GODS	FURNITURE & FIXTURES	CABINETS & SHELVING	\$ 5,016.14	\$ 5,016.14	\$ (3,642.72)	\$ 1,373.42
107	GARDEN OF THE GODS	FURNITURE & FIXTURES	MENU BOARD	\$ 601.92	\$ 601.92	\$ (431.34)	\$ 170.58
107	GARDEN OF THE GODS	FURNITURE & FIXTURES	TABLES	\$ 7,116.97	\$ 7,116.97	\$ (3,473.81)	\$ 3,643.16
107	GARDEN OF THE GODS	FURNITURE & FIXTURES	BOOTHES	\$ 10,942.94	\$ 10,942.94	\$ (5,341.17)	\$ 5,601.77

107 GARDEN OF THE GODS	FURNITURE & FIXTURES	CHAIRS	\$	6,474.45	\$	6,474.45	\$	(3,160.18)	\$	3,314.27
107 GARDEN OF THE GODS	FURNITURE & FIXTURES	ARTWORK	\$	1,775.87	\$	1,775.87	\$	(866.79)	\$	909.08
128 NORTHGLENN	FURNITURE & FIXTURES	CONCRETE POTTERY	\$	244.10	\$	244.10	\$	(177.31)	\$	66.79
128 NORTHGLENN	FURNITURE & FIXTURES	CABINETS & SHELVING	\$	8,361.91	\$	8,361.91	\$	(6,072.39)	\$	2,289.52
128 NORTHGLENN	FURNITURE & FIXTURES	WINDOW SHADES	\$	1,552.15	\$	1,552.15	\$	(1,127.20)	\$	424.95
128 NORTHGLENN	FURNITURE & FIXTURES	EXTERIOR SIGNAGE	\$	1,913.11	\$	1,913.11	\$	(1,389.34)	\$	523.77
128 NORTHGLENN	FURNITURE & FIXTURES	CHAIRS PATIO	\$	1,117.79	\$	1,117.79	\$	(811.75)	\$	306.04
128 NORTHGLENN	FURNITURE & FIXTURES	UMBRELLAS/BASES (4 EACH)	\$	250.65	\$	250.65	\$	(181.98)	\$	68.67
128 NORTHGLENN	FURNITURE & FIXTURES	TENSA BARRIERS	\$	183.22	\$	183.22	\$	(133.02)	\$	50.20
128 NORTHGLENN	FURNITURE & FIXTURES	TO GO & CASH STAND RELOCATION	\$	1,408.66	\$	1,408.66	\$	(1,022.97)	\$	385.69
128 NORTHGLENN	FURNITURE & FIXTURES	MENU BOARD	\$	881.51	\$	881.51	\$	(631.72)	\$	249.79
128 NORTHGLENN	FURNITURE & FIXTURES	TABLES	\$	5,696.19	\$	5,696.19	\$	(2,780.26)	\$	2,915.93
128 NORTHGLENN	FURNITURE & FIXTURES	BOOTHES	\$	7,887.03	\$	7,887.03	\$	(3,849.59)	\$	4,037.44
128 NORTHGLENN	FURNITURE & FIXTURES	CHAIRS	\$	5,718.56	\$	5,718.56	\$	(2,791.23)	\$	2,927.33
128 NORTHGLENN	FURNITURE & FIXTURES	ARTWORK	\$	1,780.38	\$	1,780.38	\$	(869.06)	\$	911.32
145 LAKEWOOD	FURNITURE & FIXTURES	INTERIOR SIGNAGE	\$	2,182.98	\$	2,182.98	\$	(1,585.27)	\$	597.71
145 LAKEWOOD	FURNITURE & FIXTURES	CABINETS & SHELVING	\$	8,813.14	\$	8,813.14	\$	(6,400.04)	\$	2,413.10
145 LAKEWOOD	FURNITURE & FIXTURES	EXTERIOR SIGNAGE	\$	3,426.94	\$	3,426.94	\$	(2,488.64)	\$	938.30
145 LAKEWOOD	FURNITURE & FIXTURES	TRANSFORMER FOR SIGN	\$	1,203.08	\$	1,203.08	\$	(873.64)	\$	329.44
145 LAKEWOOD	FURNITURE & FIXTURES	SIGN O P & SPOON	\$	998.74	\$	998.74	\$	(701.51)	\$	297.23
145 LAKEWOOD	FURNITURE & FIXTURES	S145 SIGN REPAIR	\$	1,880.69	\$	1,880.69	\$	(1,320.97)	\$	559.72
145 LAKEWOOD	FURNITURE & FIXTURES	WINDOW SHADES	\$	3,346.63	\$	3,346.63	\$	(1,992.03)	\$	1,354.60
145 LAKEWOOD	FURNITURE & FIXTURES	SIGN, NEON, GTO	\$	3,392.30	\$	3,392.30	\$	(2,713.86)	\$	678.44
145 LAKEWOOD	FURNITURE & FIXTURES	MENU BOARD	\$	836.71	\$	836.71	\$	(599.70)	\$	237.01
145 LAKEWOOD	FURNITURE & FIXTURES	TABLES	\$	6,742.35	\$	6,742.35	\$	(3,290.95)	\$	3,451.40
145 LAKEWOOD	FURNITURE & FIXTURES	BOOTHES	\$	3,696.49	\$	3,696.49	\$	(1,804.29)	\$	1,892.20
145 LAKEWOOD	FURNITURE & FIXTURES	ARTWORK	\$	1,779.06	\$	1,779.06	\$	(868.36)	\$	910.70
145 LAKEWOOD	FURNITURE & FIXTURES	SIGN TRANSFORMER	\$	629.80	\$	629.80	\$	(388.42)	\$	241.38
145 LAKEWOOD	FURNITURE & FIXTURES	SIGN TRANSFORMER	\$	1,860.30	\$	1,860.30	\$	(1,147.25)	\$	713.05
145 LAKEWOOD	FURNITURE & FIXTURES	CHAIRS	\$	9,156.85	\$	9,156.85	\$	(3,597.33)	\$	5,559.52
145 LAKEWOOD	FURNITURE & FIXTURES	SEATS REUPHOLSTERED	\$	405.47	\$	405.47	\$	(175.73)	\$	229.74
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	HVAC SYSTEM	\$	3,967.25	\$	3,967.25	\$	(3,967.25)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	ELECTRICAL SYSTEM	\$	3,835.29	\$	3,835.29	\$	(3,835.29)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	PLUMBING SYSTEM	\$	5,266.21	\$	5,266.21	\$	(5,266.21)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	DEMOLITION	\$	2,956.91	\$	2,956.91	\$	(2,956.91)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	SLAB/CONCRETE WORK	\$	1,202.58	\$	1,202.58	\$	(1,202.58)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	FRAMING & DRYWALL	\$	4,703.41	\$	4,703.41	\$	(4,703.41)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	ROOFING WORK	\$	743.40	\$	743.40	\$	(743.40)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	TRIM WORK	\$	1,686.94	\$	1,686.94	\$	(1,686.94)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	FRP	\$	993.34	\$	993.34	\$	(993.34)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	GLASSWORK	\$	917.99	\$	917.99	\$	(917.99)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	TILEWORK	\$	3,603.82	\$	3,603.82	\$	(3,603.82)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	ARCHITECT FEES & DESIGN FEE	\$	2,350.10	\$	2,350.10	\$	(2,350.10)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	ELECTRICAL SYSTEM	\$	1,153.18	\$	1,153.18	\$	(1,153.18)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	ONE PRICE CONVERSION	\$	3,444.68	\$	3,444.68	\$	(3,444.68)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	HVAC CONDENSOR FAN MOTOR	\$	1,169.54	\$	1,169.54	\$	(1,169.54)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	WATER HEATER	\$	7,070.20	\$	7,070.20	\$	(7,070.20)	\$	-
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	WATER HEATER STORAGE TANK	\$	2,250.00	\$	2,250.00	\$	(2,250.00)	\$	-

52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	LIGHT FIXTURES	\$ 2,268.08	\$ 2,268.08	\$ (2,268.08)	\$ -
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	WALL LAMINATE	\$ 3,740.72	\$ 3,740.72	\$ (3,740.72)	\$ -
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	CARPET	\$ 6,233.39	\$ 6,233.39	\$ (6,233.39)	\$ -
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	GENERAL CONTRACTOR	\$ 34,000.00	\$ 34,000.00	\$ (34,000.00)	\$ -
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	TILEWORK KITCHEN 160 SQ FT	\$ 7,455.77	\$ 7,455.77	\$ (7,455.77)	\$ -
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	WATER HEATER	\$ 7,564.09	\$ 7,564.09	\$ (7,564.09)	\$ -
52 CHAPEL HILLS	LEASEHOLD IMPROVEMENTS	HVAC BLOWER MOTOR	\$ 949.59	\$ 949.59	\$ (949.59)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	HVAC SYSTEM	\$ 2,221.83	\$ 2,221.83	\$ (2,221.83)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	ELECTRICAL SYSTEM	\$ 5,127.82	\$ 5,127.82	\$ (5,127.82)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	EXHAUST HOOD SYSTEM	\$ 466.32	\$ 466.32	\$ (466.32)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	PLUMBING SYSTEM	\$ 4,140.93	\$ 4,140.93	\$ (4,140.93)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	SLAB/CONCRETE WORK	\$ 899.89	\$ 899.89	\$ (899.89)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	DEMOLITION	\$ 1,893.31	\$ 1,893.31	\$ (1,893.31)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	FRAMING & DRYWALL	\$ 3,980.50	\$ 3,980.50	\$ (3,980.50)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	TRIM WORK	\$ 1,528.01	\$ 1,528.01	\$ (1,528.01)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	GLASSWORK	\$ 597.04	\$ 597.04	\$ (597.04)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	TILEWORK	\$ 3,838.48	\$ 3,838.48	\$ (3,838.48)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	ARCHITECT FEES & DESIGN FEE	\$ 2,445.64	\$ 2,445.64	\$ (2,445.64)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	ELECTRICAL WIRING	\$ 599.71	\$ 599.71	\$ (599.71)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	HVAC COMPRESSOR	\$ 785.48	\$ 785.48	\$ (785.48)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	PANELS/FRP	\$ 507.01	\$ 507.01	\$ (507.01)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	ONE PRICE CONVERSION - CASH STAND	\$ 2,465.58	\$ 2,465.58	\$ (2,465.58)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	HVAC COMPRESSOR & FREEZE STATS FRONT UNI	\$ 2,092.58	\$ 2,092.58	\$ (2,092.58)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	PLUMBING MODIFICATIONS (PIPES/WATER SUPP	\$ 1,245.10	\$ 1,245.10	\$ (1,245.10)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	HVAC COMPRESSOR	\$ 1,972.52	\$ 1,972.52	\$ (1,972.52)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	KITCHEN EXHAUST HOOD AND REGROUT	\$ 1,572.45	\$ 1,572.45	\$ (1,572.45)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	KITCHEN FIRE SUPPRESSION SYSTEM	\$ 1,637.97	\$ 1,637.97	\$ (1,637.97)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	EXHAUST HOOD BLOWER ASSEMBLY	\$ 1,700.72	\$ 1,700.72	\$ (1,700.72)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	HVAC REPAIR #14739,821,819	\$ 3,809.79	\$ 3,809.79	\$ (3,809.79)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	WATER HEATER	\$ 7,642.99	\$ 7,642.99	\$ (7,642.99)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	EXHAUST HOOD DISHWASHER	\$ 650.00	\$ 650.00	\$ (650.00)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	HVAC IGNITION BOARD	\$ 792.88	\$ 792.88	\$ (792.88)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	LIGHTS	\$ 2,673.01	\$ 2,673.01	\$ (2,673.01)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	WALL LAMINATE	\$ 3,562.60	\$ 3,562.60	\$ (3,562.60)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	CARPET	\$ 6,850.06	\$ 6,850.06	\$ (6,850.06)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	GENERAL CONTRACTOR	\$ 35,375.00	\$ 35,375.00	\$ (35,375.00)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	WATER HEATER TSHOOT AND INSTALL	\$ 2,690.91	\$ 2,690.91	\$ (2,690.91)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	WATER HEATER	\$ 7,768.93	\$ 7,768.93	\$ (7,768.93)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	TILE REPLACED	\$ 9,069.80	\$ 9,069.80	\$ (9,069.80)	\$ -
53 CITADEL	LEASEHOLD IMPROVEMENTS	HVAC BLOWER MOTOR	\$ 549.79	\$ 549.79	\$ (519.22)	\$ 30.57
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	ELECTRICAL	\$ 599.21	\$ 599.21	\$ (599.21)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	HVAC	\$ 7,151.05	\$ 7,151.05	\$ (7,151.05)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	EXHAUST HOOD SYSTEM	\$ 1,728.06	\$ 1,728.06	\$ (1,728.06)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	ELECTRICAL	\$ 3,697.97	\$ 3,697.97	\$ (3,697.97)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	FIXTURES	\$ 1,606.47	\$ 1,606.47	\$ (1,606.47)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	PLUMBING	\$ 7,087.37	\$ 7,087.37	\$ (7,087.37)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	SLAB/ROOF/DEMO	\$ 796.97	\$ 796.97	\$ (796.97)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	DRYWALL/TRIM	\$ 2,151.01	\$ 2,151.01	\$ (2,151.01)	\$ -

107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	DOORS/GLASSWORK	\$ 955.38	\$ 955.38	\$ (955.38)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	TILE	\$ 3,481.33	\$ 3,481.33	\$ (3,481.33)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	RESTROOM	\$ 643.18	\$ 643.18	\$ (643.18)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	WALL RAILS	\$ 482.06	\$ 482.06	\$ (482.06)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	DIRECT CONSTRUCTION OVERHEAD	\$ 11,363.67	\$ 11,363.67	\$ (11,363.67)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	ONE PRICE CONVERSION W/CARPET	\$ 3,012.69	\$ 3,012.69	\$ (3,012.69)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	WATER STORAGE TANK	\$ 1,915.11	\$ 1,915.11	\$ (1,915.11)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	HVAC UNIT THERMOSTATS	\$ 1,416.82	\$ 1,416.82	\$ (1,416.82)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	WATER HEATER	\$ 9,748.70	\$ 9,748.70	\$ (9,748.70)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	LIGHT FIXTURES	\$ 2,186.09	\$ 2,186.09	\$ (2,186.09)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	WALL LAMINATE	\$ 2,983.66	\$ 2,983.66	\$ (2,983.66)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	CARPET	\$ 5,827.06	\$ 5,827.06	\$ (5,827.06)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	GENERAL CONTRACTOR	\$ 34,500.00	\$ 34,500.00	\$ (34,500.00)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	EXHAUST HOOD	\$ 725.00	\$ 725.00	\$ (725.00)	\$ -
107 GARDEN OF THE GODS	LEASEHOLD IMPROVEMENTS	SEWER REPAIRS	\$ 7,316.54	\$ 7,316.54	\$ (3,143.75)	\$ 4,172.79
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	HVAC	\$ 6,950.58	\$ 6,950.58	\$ (6,950.58)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	INTERIOR ELECTRICAL	\$ 7,035.39	\$ 7,035.39	\$ (7,035.39)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	ELECTRICAL FIXTURES	\$ 1,350.98	\$ 1,350.98	\$ (1,350.98)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	PLUMBING	\$ 5,213.09	\$ 5,213.09	\$ (5,213.09)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	WATER HEATER	\$ 1,057.86	\$ 1,057.86	\$ (1,057.86)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	FRP & WAINSCOAT	\$ 847.12	\$ 847.12	\$ (847.12)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	DOORS & HARDWARE	\$ 776.63	\$ 776.63	\$ (776.63)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	TILEWORK	\$ 3,632.81	\$ 3,632.81	\$ (3,632.81)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	DIRECT CONSTRUCTION OVERHEAD	\$ 10,995.44	\$ 10,995.44	\$ (10,995.44)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	DRAW ON TRIM PACKAGE	\$ 5,075.56	\$ 5,075.56	\$ (5,075.56)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	TILE FLOOR PREMIUM FINISH APPLICATION	\$ 1,525.76	\$ 1,525.76	\$ (1,525.76)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	INTERIOR ELECTRICAL - PASTA BAR CONVERSI	\$ 3,054.78	\$ 3,054.78	\$ (3,054.78)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	PLUMBING UPGRADES - PASTA BAR CONV.	\$ 1,391.99	\$ 1,391.99	\$ (1,391.99)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	INTERIOR FINISH - PASTA BAR CONV.	\$ 3,663.34	\$ 3,663.34	\$ (3,663.34)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	INTERIOR TILEWORK IMPROVEMENTS	\$ 4,060.29	\$ 4,060.29	\$ (4,060.29)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	HVAC CONTROL BOARD & THERMOSTAT	\$ 1,374.09	\$ 1,374.09	\$ (1,374.09)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	WATER HEATER BOILER PUMP	\$ 1,200.39	\$ 1,200.39	\$ (1,200.39)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	WATER HEATER TANK	\$ 4,138.30	\$ 4,138.30	\$ (4,138.30)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	HVAC	\$ 1,423.89	\$ 1,423.89	\$ (1,423.89)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	LIGHTS	\$ 2,197.00	\$ 2,197.00	\$ (2,197.00)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	WALL LAMINATE	\$ 3,028.21	\$ 3,028.21	\$ (3,028.21)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	CARPET	\$ 6,229.49	\$ 6,229.49	\$ (6,229.49)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	GENERAL CONTRACTOR	\$ 34,000.00	\$ 34,000.00	\$ (34,000.00)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	HOT WATER HEATER PUMP	\$ 1,236.43	\$ 1,236.43	\$ (1,236.43)	\$ -
128 NORTHGLENN	LEASEHOLD IMPROVEMENTS	SALAD BAR MAIN DRAIN REPAIRED	\$ 648.88	\$ 648.88	\$ (648.88)	\$ -
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	HVAC	\$ 3,923.46	\$ 3,923.46	\$ (3,805.65)	\$ 117.81
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	SPRINKLER SYSTEM	\$ 2,327.22	\$ 2,327.22	\$ (2,257.28)	\$ 69.94
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	EXHAUST HOOD SYSTEM	\$ 1,611.49	\$ 1,611.49	\$ (1,563.06)	\$ 48.43
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	INTERIOR ELECTRICAL	\$ 7,379.45	\$ 7,379.45	\$ (7,157.79)	\$ 221.66
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	ELECTRICAL FIXTURES	\$ 1,528.89	\$ 1,528.89	\$ (1,482.93)	\$ 45.96
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	PLUMBING	\$ 8,069.38	\$ 8,069.38	\$ (7,826.96)	\$ 242.42
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	CONCRETE	\$ 268.71	\$ 268.71	\$ (260.69)	\$ 8.02
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	ROOFING WORK	\$ 306.28	\$ 306.28	\$ (297.06)	\$ 9.22

145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	FRP & WAINSCOAT	\$	940.32	\$	940.32	\$	(912.09)	\$	28.23
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	DOORS & HARDWARE	\$	909.36	\$	909.36	\$	(882.08)	\$	27.28
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	METAL RAILS	\$	333.17	\$	333.17	\$	(323.17)	\$	10.00
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	RESTROOM PARTITIONS	\$	384.41	\$	384.41	\$	(372.84)	\$	11.57
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	TILEWORK	\$	5,016.13	\$	5,016.13	\$	(4,865.45)	\$	150.68
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	DIRECT CONSTRUCTION OVERHEAD	\$	10,670.30	\$	10,670.30	\$	(10,349.77)	\$	320.53
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	WATER HEATER	\$	7,581.77	\$	7,581.77	\$	(7,364.55)	\$	217.22
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	HVAC	\$	2,253.83	\$	2,253.83	\$	(2,132.91)	\$	120.92
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	HVAC DUCT REPIPING	\$	3,339.25	\$	3,339.25	\$	(3,186.04)	\$	153.21
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	LIGHTS	\$	3,265.39	\$	3,265.39	\$	(3,080.78)	\$	184.61
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	WALL LAMINATE	\$	2,671.94	\$	2,671.94	\$	(2,520.86)	\$	151.08
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	CARPET	\$	4,852.03	\$	4,852.03	\$	(4,577.77)	\$	274.26
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	GENERAL CONTRACTOR	\$	35,710.55	\$	35,710.55	\$	(33,691.75)	\$	2,018.80
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	TOILET	\$	416.96	\$	416.96	\$	(395.87)	\$	21.09
145 LAKEWOOD	LEASEHOLD IMPROVEMENTS	HVAC EVAP COIL	\$	1,788.32	\$	1,788.32	\$	(1,690.38)	\$	97.94
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	TAYLOR FREEZER WITH SOFT SERVE PACKAGE	\$	4,333.32	\$	4,333.32	\$	(3,146.87)	\$	1,186.45
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	WALK IN COOLER DEFROST/TEMP CONTROLS	\$	787.55	\$	787.55	\$	(571.98)	\$	215.57
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	VEGETABLE SLICER	\$	2,135.23	\$	2,135.23	\$	(1,550.58)	\$	584.65
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	GAS RANGE	\$	2,980.84	\$	2,980.84	\$	(2,164.69)	\$	816.15
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	CONTROL BOARD	\$	1,104.34	\$	1,104.34	\$	(1,104.34)	\$	-
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	DISPLAY WARMER	\$	3,228.37	\$	3,228.37	\$	(2,152.22)	\$	1,076.15
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	OVEN BLOWER MOTOR	\$	990.00	\$	990.00	\$	(660.06)	\$	329.94
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	PLATE CHILLER	\$	2,275.67	\$	2,275.67	\$	(1,408.75)	\$	866.92
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	PROOFER	\$	2,021.89	\$	2,021.89	\$	(1,059.08)	\$	962.81
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	OVEN BLOWER MOTOR	\$	1,157.53	\$	1,157.53	\$	(675.20)	\$	482.33
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	COOK CHILL SYSTEM	\$	1,808.64	\$	1,808.64	\$	(710.52)	\$	1,098.12
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	LETTUCE SPINNER	\$	1,320.83	\$	1,320.83	\$	(487.40)	\$	833.43
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	WALK IN COOLER FAN MOTOR	\$	386.36	\$	386.36	\$	(167.43)	\$	218.93
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	SALAD BAR MOTOR	\$	1,021.44	\$	1,021.44	\$	(306.38)	\$	715.06
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	VEGETABLE SLICER	\$	1,637.44	\$	1,637.44	\$	(272.87)	\$	1,364.57
53 CITADEL	RESTAURANT EQUIPMENT	WALK IN COOLER ADDITION	\$	307.21	\$	307.21	\$	(223.14)	\$	84.07
53 CITADEL	RESTAURANT EQUIPMENT	SALAD BAR COMPRESSOR	\$	289.93	\$	289.93	\$	(210.53)	\$	79.40
53 CITADEL	RESTAURANT EQUIPMENT	PLATE CHILLER	\$	179.21	\$	179.21	\$	(130.09)	\$	49.12
53 CITADEL	RESTAURANT EQUIPMENT	SOFT SERVE PACKAGE W/TAYLOR FREEZER	\$	997.64	\$	997.64	\$	(724.52)	\$	273.12
53 CITADEL	RESTAURANT EQUIPMENT	SALAD BAR PACKAGE	\$	295.10	\$	295.10	\$	(214.27)	\$	80.83
53 CITADEL	RESTAURANT EQUIPMENT	SALAD BAR COMPRESSOR	\$	1,040.98	\$	1,040.98	\$	(755.91)	\$	285.07
53 CITADEL	RESTAURANT EQUIPMENT	SNEEZE SHIELDS	\$	1,494.11	\$	1,494.11	\$	(1,085.03)	\$	409.08
53 CITADEL	RESTAURANT EQUIPMENT	CORIAN PASTA BAR	\$	5,900.05	\$	5,900.05	\$	(4,284.56)	\$	1,615.49
53 CITADEL	RESTAURANT EQUIPMENT	PASTA BAR WALL SYSTEM & TRAY CABINET	\$	845.08	\$	845.08	\$	(613.70)	\$	231.38
53 CITADEL	RESTAURANT EQUIPMENT	SALAD BAR EXTENSION	\$	1,281.36	\$	1,281.36	\$	(930.45)	\$	350.91
53 CITADEL	RESTAURANT EQUIPMENT	COOK TOP - FREE STANDING	\$	1,247.18	\$	1,247.18	\$	(1,247.18)	\$	-
53 CITADEL	RESTAURANT EQUIPMENT	DISPLAY & DROP IN WARMERS	\$	2,256.86	\$	2,256.86	\$	(1,635.58)	\$	621.28
53 CITADEL	RESTAURANT EQUIPMENT	REFRIGERATOR - UNDERCOUNTER	\$	855.93	\$	855.93	\$	(855.93)	\$	-
53 CITADEL	RESTAURANT EQUIPMENT	PROOFER	\$	1,303.11	\$	1,303.11	\$	(946.27)	\$	356.84
53 CITADEL	RESTAURANT EQUIPMENT	VEGETABLE SLICER	\$	2,138.40	\$	2,138.40	\$	(1,552.94)	\$	585.46
53 CITADEL	RESTAURANT EQUIPMENT	GAS RANGE	\$	2,188.90	\$	2,188.90	\$	(1,589.58)	\$	599.32
53 CITADEL	RESTAURANT EQUIPMENT	RANGE	\$	3,948.88	\$	3,948.88	\$	(2,538.57)	\$	1,410.31
53 CITADEL	RESTAURANT EQUIPMENT	SALAD BAR CONDENSING UNIT	\$	2,952.50	\$	2,952.50	\$	(1,792.62)	\$	1,159.88

53 CITADEL	RESTAURANT EQUIPMENT	WALK IN CONDENSOR FAN MOTOR	\$	867.41	\$	867.41	\$	(708.42)	\$	158.99
53 CITADEL	RESTAURANT EQUIPMENT	ICE MACHINE	\$	6,026.37	\$	6,026.37	\$	(3,300.13)	\$	2,726.24
53 CITADEL	RESTAURANT EQUIPMENT	PROOFER MOTOR	\$	947.67	\$	947.67	\$	(710.69)	\$	236.98
53 CITADEL	RESTAURANT EQUIPMENT	OVEN SOLENOID VALVE	\$	1,005.97	\$	1,005.97	\$	(704.22)	\$	301.75
53 CITADEL	RESTAURANT EQUIPMENT	OVEN GAS HOSE & SOLENOID VALVE	\$	616.31	\$	616.31	\$	(400.58)	\$	215.73
53 CITADEL	RESTAURANT EQUIPMENT	LETTUCE SPINNER	\$	1,810.96	\$	1,810.96	\$	(797.70)	\$	1,013.26
53 CITADEL	RESTAURANT EQUIPMENT	COOK CHILL SYSTEM	\$	1,744.80	\$	1,744.80	\$	(685.44)	\$	1,059.36
53 CITADEL	RESTAURANT EQUIPMENT	REACH IN	\$	3,807.25	\$	3,807.25	\$	(1,450.33)	\$	2,356.92
53 CITADEL	RESTAURANT EQUIPMENT	SODA TOWER	\$	3,279.54	\$	3,279.54	\$	(1,132.20)	\$	2,147.34
53 CITADEL	RESTAURANT EQUIPMENT	OVEN SOLENOID VALVE	\$	573.59	\$	573.59	\$	(267.68)	\$	305.91
53 CITADEL	RESTAURANT EQUIPMENT	OVEN BLOWER MOTOR	\$	1,543.79	\$	1,543.79	\$	(488.87)	\$	1,054.92
53 CITADEL	RESTAURANT EQUIPMENT	PROOFER OVEN	\$	1,551.73	\$	1,551.73	\$	(277.06)	\$	1,274.67
53 CITADEL	RESTAURANT EQUIPMENT	SALAD BAR COMPRESSOR	\$	1,258.48	\$	1,258.48	\$	(272.61)	\$	985.87
53 CITADEL	RESTAURANT EQUIPMENT	2010-0120 #053	\$	1,586.42	\$	1,586.42	\$	(158.64)	\$	1,427.78
53 CITADEL	RESTAURANT EQUIPMENT	2010-0170 #053	\$	2,005.50	\$	2,005.50	\$	(167.15)	\$	1,838.35
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	SOFT SERVE PACKAGE/SETUP	\$	911.63	\$	911.63	\$	(661.97)	\$	249.66
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	SOFT SERVE MACHINE	\$	3,479.41	\$	3,479.41	\$	(2,526.70)	\$	952.71
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	GREENS MACHINE	\$	751.50	\$	751.50	\$	(751.50)	\$	-
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	WALK IN COOLER DEFROST CLOCK & T-STAT	\$	833.58	\$	833.58	\$	(605.28)	\$	228.30
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	ICE MACHINE FAN CYCLING CONTROL	\$	1,083.35	\$	1,083.35	\$	(786.74)	\$	296.61
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	OVEN MOTOR	\$	1,802.87	\$	1,802.87	\$	(1,309.18)	\$	493.69
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	DISPLAY WARMER	\$	3,228.37	\$	3,228.37	\$	(2,152.22)	\$	1,076.15
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	RANGE	\$	4,845.75	\$	4,845.75	\$	(2,999.78)	\$	1,845.97
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	VEGETABLE SLICER & BLADES	\$	2,422.73	\$	2,422.73	\$	(1,470.91)	\$	951.82
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	WALK IN COMPRESSOR	\$	1,921.17	\$	1,921.17	\$	(1,088.67)	\$	832.50
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	COOK CHILL SYSTEM	\$	1,808.64	\$	1,808.64	\$	(732.05)	\$	1,076.59
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	SAFE	\$	1,306.40	\$	1,306.40	\$	(450.99)	\$	855.41
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	ICE MACHINE FAN CYCLER	\$	804.14	\$	804.14	\$	(335.03)	\$	469.11
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	SALAD BAR COMPRESSOR	\$	2,094.08	\$	2,094.08	\$	(663.11)	\$	1,430.97
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	2010-0092 #107	\$	1,414.37	\$	1,414.37	\$	(150.53)	\$	1,263.84
107 GARDEN OF THE GODS	RESTAURANT EQUIPMENT	2010-0183 #107	\$	1,715.96	\$	1,715.96	\$	(85.80)	\$	1,630.16
128 NORTHGLENN	RESTAURANT EQUIPMENT	SNEEZE SHIELDS & STANDARDS	\$	728.44	\$	728.44	\$	(528.95)	\$	199.49
128 NORTHGLENN	RESTAURANT EQUIPMENT	CORIAN	\$	2,409.49	\$	2,409.49	\$	(1,749.68)	\$	659.81
128 NORTHGLENN	RESTAURANT EQUIPMENT	RANGES	\$	765.50	\$	765.50	\$	(555.87)	\$	209.63
128 NORTHGLENN	RESTAURANT EQUIPMENT	SALAD BAR CUSTOM	\$	1,645.63	\$	1,645.63	\$	(1,195.03)	\$	450.60
128 NORTHGLENN	RESTAURANT EQUIPMENT	SOILED DISH TABLE CUSTOM	\$	722.25	\$	722.25	\$	(524.52)	\$	197.73
128 NORTHGLENN	RESTAURANT EQUIPMENT	SOUP BAR CUSTOM	\$	332.40	\$	332.40	\$	(241.44)	\$	90.96
128 NORTHGLENN	RESTAURANT EQUIPMENT	ELIASON DOORS	\$	182.30	\$	182.30	\$	(132.37)	\$	49.93
128 NORTHGLENN	RESTAURANT EQUIPMENT	VEGETABLE SLICER	\$	409.35	\$	409.35	\$	(297.23)	\$	112.12
128 NORTHGLENN	RESTAURANT EQUIPMENT	ICE MACHINE	\$	954.04	\$	954.04	\$	(692.84)	\$	261.20
128 NORTHGLENN	RESTAURANT EQUIPMENT	MISC EQUIPMENT	\$	3,883.55	\$	3,883.55	\$	(2,820.15)	\$	1,063.40
128 NORTHGLENN	RESTAURANT EQUIPMENT	PLATE CHILLER	\$	174.36	\$	174.36	\$	(126.68)	\$	47.68
128 NORTHGLENN	RESTAURANT EQUIPMENT	SOFT SERVE MACHINE	\$	830.52	\$	830.52	\$	(603.17)	\$	227.35
128 NORTHGLENN	RESTAURANT EQUIPMENT	URN TABLE	\$	295.58	\$	295.58	\$	(214.68)	\$	80.90
128 NORTHGLENN	RESTAURANT EQUIPMENT	WARMERS	\$	242.63	\$	242.63	\$	(242.63)	\$	-
128 NORTHGLENN	RESTAURANT EQUIPMENT	DRINK STATION	\$	527.14	\$	527.14	\$	(382.88)	\$	144.26
128 NORTHGLENN	RESTAURANT EQUIPMENT	WALK IN COOLER TEMPERATUR CONTROL & DEFR	\$	736.40	\$	736.40	\$	(534.81)	\$	201.59
128 NORTHGLENN	RESTAURANT EQUIPMENT	SNEEZE SHIELDS	\$	1,530.91	\$	1,530.91	\$	(1,111.79)	\$	419.12

128 NORTHGLENN	RESTAURANT EQUIPMENT	CORIAN PASTA BAR	\$	6,009.55	\$	6,009.55	\$	(4,364.06)	\$	1,645.49
128 NORTHGLENN	RESTAURANT EQUIPMENT	COOK TOP - FREE STANDING	\$	1,547.68	\$	1,547.68	\$	(1,547.68)	\$	-
128 NORTHGLENN	RESTAURANT EQUIPMENT	DISPLAY WARMER - PASTA CONV.	\$	1,383.69	\$	1,383.69	\$	(1,004.79)	\$	378.90
128 NORTHGLENN	RESTAURANT EQUIPMENT	REFRIGERATOR - UNDERCOUNTER	\$	855.93	\$	855.93	\$	(855.93)	\$	-
128 NORTHGLENN	RESTAURANT EQUIPMENT	LETTUCE SPINNER	\$	1,706.33	\$	1,706.33	\$	(914.06)	\$	792.27
128 NORTHGLENN	RESTAURANT EQUIPMENT	PROOFER	\$	1,972.75	\$	1,972.75	\$	(915.98)	\$	1,056.77
128 NORTHGLENN	RESTAURANT EQUIPMENT	COOK CHILL SYSTEM	\$	1,819.57	\$	1,819.57	\$	(671.49)	\$	1,148.08
128 NORTHGLENN	RESTAURANT EQUIPMENT	OVEN TSHOOT	\$	650.41	\$	650.41	\$	(346.88)	\$	303.53
128 NORTHGLENN	RESTAURANT EQUIPMENT	REACH IN	\$	3,607.30	\$	3,607.30	\$	(1,331.22)	\$	2,276.08
128 NORTHGLENN	RESTAURANT EQUIPMENT	SALAD BAR COMPRESSOR	\$	7,260.04	\$	7,260.04	\$	(3,509.01)	\$	3,751.03
128 NORTHGLENN	RESTAURANT EQUIPMENT	OVEN	\$	5,029.63	\$	5,029.63	\$	(1,736.46)	\$	3,293.17
128 NORTHGLENN	RESTAURANT EQUIPMENT	OVEN DOOR	\$	1,716.71	\$	1,716.71	\$	(400.54)	\$	1,316.17
128 NORTHGLENN	RESTAURANT EQUIPMENT	OVEN FAN MOTOR	\$	1,320.87	\$	1,320.87	\$	(264.12)	\$	1,056.75
128 NORTHGLENN	RESTAURANT EQUIPMENT	2010-0135 #128	\$	1,292.45	\$	1,292.45	\$	(129.24)	\$	1,163.21
128 NORTHGLENN	RESTAURANT EQUIPMENT	2010-0198 #128	\$	6,885.60	\$	6,885.60	\$	(229.52)	\$	6,656.08
145 LAKEWOOD	RESTAURANT EQUIPMENT	ELIASON DOORS	\$	196.96	\$	196.96	\$	(142.98)	\$	53.98
145 LAKEWOOD	RESTAURANT EQUIPMENT	CORIAN	\$	2,269.55	\$	2,269.55	\$	(1,648.14)	\$	621.41
145 LAKEWOOD	RESTAURANT EQUIPMENT	SOFT SERVE MACHINE AND CONDIMENTS	\$	860.21	\$	860.21	\$	(624.68)	\$	235.53
145 LAKEWOOD	RESTAURANT EQUIPMENT	SOUP/SALAD BARS	\$	2,255.62	\$	2,255.62	\$	(1,637.97)	\$	617.65
145 LAKEWOOD	RESTAURANT EQUIPMENT	DISH TABLE, WORK TABLE AND MOP RACKS	\$	763.27	\$	763.27	\$	(554.33)	\$	208.94
145 LAKEWOOD	RESTAURANT EQUIPMENT	GREENS MACHINE	\$	191.12	\$	191.12	\$	(191.12)	\$	-
145 LAKEWOOD	RESTAURANT EQUIPMENT	SHELVING AND NAPKIN DISPENSER	\$	376.03	\$	376.03	\$	(273.12)	\$	102.91
145 LAKEWOOD	RESTAURANT EQUIPMENT	WARMERS & LOWERATORS	\$	419.13	\$	419.13	\$	(304.39)	\$	114.74
145 LAKEWOOD	RESTAURANT EQUIPMENT	WALK IN COOLER WITH CONDENSOR COIL, THER	\$	2,304.90	\$	2,304.90	\$	(1,673.80)	\$	631.10
145 LAKEWOOD	RESTAURANT EQUIPMENT	WELL WARMER	\$	195.07	\$	195.07	\$	(141.64)	\$	53.43
145 LAKEWOOD	RESTAURANT EQUIPMENT	ICE MACHINE W/DRAIN AND FERNCO CONNECTOR	\$	1,104.68	\$	1,104.68	\$	(802.19)	\$	302.49
145 LAKEWOOD	RESTAURANT EQUIPMENT	WALK IN COOLER DEFROST TIMER/ELEC. TEMP	\$	679.34	\$	679.34	\$	(493.37)	\$	185.97
145 LAKEWOOD	RESTAURANT EQUIPMENT	VEGETABLE SLICER	\$	2,204.46	\$	2,204.46	\$	(1,600.80)	\$	603.66
145 LAKEWOOD	RESTAURANT EQUIPMENT	SNEEZE SHIELDS	\$	1,086.62	\$	1,086.62	\$	(789.14)	\$	297.48
145 LAKEWOOD	RESTAURANT EQUIPMENT	DOUBLE SHELF BREAD WARMER & 2 ACCESS DOO	\$	2,362.59	\$	2,362.59	\$	(1,712.32)	\$	650.27
145 LAKEWOOD	RESTAURANT EQUIPMENT	BLOWER MOTOR	\$	954.04	\$	954.04	\$	(954.04)	\$	-
145 LAKEWOOD	RESTAURANT EQUIPMENT	RANGE	\$	4,738.02	\$	4,738.02	\$	(3,045.93)	\$	1,692.09
145 LAKEWOOD	RESTAURANT EQUIPMENT	SALAD BAR UNIT	\$	17,427.00	\$	17,427.00	\$	(9,750.77)	\$	7,676.23
145 LAKEWOOD	RESTAURANT EQUIPMENT	OVEN MOTOR	\$	738.63	\$	738.63	\$	(553.97)	\$	184.66
145 LAKEWOOD	RESTAURANT EQUIPMENT	OVEN BLOWER MOTOR	\$	1,579.85	\$	1,579.85	\$	(921.57)	\$	658.28
145 LAKEWOOD	RESTAURANT EQUIPMENT	COOK CHILL SYSTEM	\$	1,813.42	\$	1,813.42	\$	(690.85)	\$	1,122.57
145 LAKEWOOD	RESTAURANT EQUIPMENT	PROOFER	\$	1,873.44	\$	1,873.44	\$	(713.65)	\$	1,159.79
145 LAKEWOOD	RESTAURANT EQUIPMENT	REACH IN COMPRESSOR	\$	2,089.94	\$	2,089.94	\$	(1,114.61)	\$	975.33
145 LAKEWOOD	RESTAURANT EQUIPMENT	WALK IN COOLER T STAT	\$	680.84	\$	680.84	\$	(295.06)	\$	385.78
145 LAKEWOOD	RESTAURANT EQUIPMENT	WALK IN COOLER FAN MOTOR/DEFROST TIMER	\$	1,069.83	\$	1,069.83	\$	(463.59)	\$	606.24
145 LAKEWOOD	RESTAURANT EQUIPMENT	ICE MACHINE FLOAT SWITCH	\$	636.87	\$	636.87	\$	(275.92)	\$	360.95
145 LAKEWOOD	RESTAURANT EQUIPMENT	SALAD BAR REFRIGERATION SYSTEM	\$	4,566.00	\$	4,566.00	\$	(1,750.30)	\$	2,815.70
145 LAKEWOOD	RESTAURANT EQUIPMENT	CONVECTION OVEN MOTOR	\$	542.18	\$	542.18	\$	(207.88)	\$	334.30
145 LAKEWOOD	RESTAURANT EQUIPMENT	STOVE VALVES AND KNOBS	\$	802.16	\$	802.16	\$	(320.87)	\$	481.29
145 LAKEWOOD	RESTAURANT EQUIPMENT	CONVECTION OVEN	\$	4,271.15	\$	4,271.15	\$	(1,016.98)	\$	3,254.17
145 LAKEWOOD	RESTAURANT EQUIPMENT	2010-0182 #145	\$	1,689.01	\$	1,689.01	\$	(60.33)	\$	1,628.68
145 LAKEWOOD	RESTAURANT EQUIPMENT	MARXAIRE INC -MID TEMP CONDENS	\$	2,634.00	\$	2,634.00	\$	(43.90)	\$	2,590.10
52 CHAPEL HILLS	RESTAURANT EQUIPMENT	Out of Balance Placeholder	\$	(386.36)	\$	(386.36)				

53 CITADEL	RESTAURANT EQUIPMENT	Out of Balance Placeholder	\$	386.36	\$	386.36	
53 CITADEL	RESTAURANT EQUIPMENT	Out of Balance Placeholder					\$ (167.44)

Total

\$ 205,000.05

Co ID Number	Asset Location	Asset Group	Asset Sub Grp	Asset ID	Book Acq Date	Acq Date	Asset Desc1	Asset Desc2	Asset Desc3	Asset Desc 4	Acq Cde	Book Dsp Date	Dsp Date	Dsp Cde	Original Acq Cost	Book Schd Act	Book Deprec. Method	Book Life of Asset	Book Cost Basis	Book Deprec. Accum. Ltd	Net Book Value
24	101	1610	0	101322	1/2/2012	1/2/2012	FURNITURE & FIXTURES	CABINETS & SHELVING			N				595.86	A	SL	84	595.86	85.12	510.74
24	101	1610	0	101323	1/2/2012	1/2/2012	FURNITURE & FIXTURES	MENU BOARD			N				197.23	A	SL	84	197.23	28.18	169.05
24	101	1610	0	101324	1/2/2012	1/2/2012	FURNITURE & FIXTURES	TABLES			N				4,205.39	A	SL	84	4,205.39	600.77	3,604.62
24	101	1610	0	101325	1/2/2012	1/2/2012	FURNITURE & FIXTURES	BOOTHES			N				3,740.88	A	SL	84	3,740.88	534.41	3,206.47
24	101	1610	0	101326	1/2/2012	1/2/2012	FURNITURE & FIXTURES	ARTWORK			N				1,051.12	A	SL	84	1,051.12	150.16	900.96
24	101	1610	0	101327	1/2/2012	1/2/2012	FURNITURE & FIXTURES	CHAIRS			N				5,289.82	A	SL	84	5,289.82	755.69	4,534.13
24	101	1610	0	101328	1/2/2012	1/2/2012	FURNITURE & FIXTURES	SIGN TRANSFORMER			N				366.02	A	SL	84	366.02	52.29	313.73
24	101	1630	0	101353	1/2/2012	1/2/2012	LEASEHOLD IMPROVEMENTS	PLUMBING BACK FLOW DEVICE			N				1,237.49	A	SL	20	1,237.49	742.49	495.00
24	101	1630	0	101354	1/2/2012	1/2/2012	LEASEHOLD IMPROVEMENTS	BACK DOOR			N				1,009.79	A	SL	20	1,009.79	605.87	403.92
24	101	1630	0	101355	1/2/2012	1/2/2012	LEASEHOLD IMPROVEMENTS	2010-0032 #101			N				3,324.54	A	SL	20	3,324.54	1,994.72	1,329.82
24	101	1630	0	101356	1/2/2012	1/2/2012	LEASEHOLD IMPROVEMENTS	2010-0101 #101			N				856.99	A	SL	20	856.99	514.19	342.80
24	101	1620	0	101329	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	WALK IN COOLER REPLACEMENT DOOR			N				1,481.27	A	SL	60	1,481.27	296.25	1,185.02
24	101	1620	0	101330	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	WALK IN COOLER TEMPERATURE & D			N				276.02	A	SL	60	276.02	55.20	220.82
24	101	1620	0	101331	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	WATER PUMP & EXPANSION VALVE F			N				470.61	A	SL	60	470.61	94.12	376.49
24	101	1620	0	101332	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	SALAD BAR COMPRESSOR - NORTH E			N				372.37	A	SL	60	372.37	74.47	297.90
24	101	1620	0	101333	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	SNEEZE SHIELDS - PASTA BAR			N				367.62	A	SL	60	367.62	73.52	294.10
24	101	1620	0	101334	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	CORIAN PASTA BAR			N				1,915.16	A	SL	60	1,915.16	383.03	1,532.13
24	101	1620	0	101335	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	DISPLAY WARMER			N				531.55	A	SL	60	531.55	106.31	425.24
24	101	1620	0	101336	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	ICE MACHINE WITH INSTALLATION			N				1,898.09	A	SL	60	1,898.09	379.62	1,518.47
24	101	1620	0	101337	1/2/2012	1/2/2012	RESTAURANT EQUIPMENT	MOTOR EMBLER WHEEL			N				581.67	A	SL	60	581.67	116.33	465.34

Fill in this information to identify the case:

Debtor name The Giblet, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	Wells Fargo Bank, N.A. <small>Creditor's Name</small> 100 W. Washington St. 8th Floor MAC S4101-08D Phoenix, AZ 85003 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Stipulated judgment secured by principal residence of Jason and Meredith Pechek Describe the lien Judgment Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$74,384.05	\$375,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$74,384.05**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
David A. Bauer, P.C. 2594 South Lewis Way Suite A Denver, CO 80227	Line <u>2.1</u>	

Fill in this information to identify the case:

Debtor name The Giblet, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Colorado Department of Revenue 1375 Sherman St. Denver, CO 80261	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$21,983.00	\$21,983.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Sale tax obligations related to business operations Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Colorado Springs Sales Tax Office 30 S. Nevada Ae. #203 Colorado Springs, CO 80903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,500.00	\$2,500.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Sale tax obligations related to business operations Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **The Giblet, Inc.** Case number (if known) _____
 Name

2.3	Priority creditor's name and mailing address Internal Revenue Service [For notice purposes only] 1999 Broadway Denver, CO 80202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00
Date or dates debt was incurred _____		Basis for the claim: Potential tax obligations related to business operations	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.4	Priority creditor's name and mailing address Pueblo Sales Tax Office PO Box 1427 Pueblo, CO 81002	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,300.00 \$3,300.00
Date or dates debt was incurred _____		Basis for the claim: Sales tax obligations related to business operations	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Andrews Foodservice Systems, Inc. PO Box 8418 Pueblo, CO 81008	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$7,538.09
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: Stipulated judgment in Pueblo County Court	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Bestway Disposal 650 Sante Fe Dr. Colorado Springs, CO 80903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$650.00
Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _____		Basis for the claim: Waste removal services related to business operations	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Black Hills Energy 625 Ninth Street Rapid City, SD 57701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,000.00
Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _____		Basis for the claim: Vendor debt related to business operations	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)
	The Giblet, Inc.	
3.4	Nonpriority creditor's name and mailing address Cameron's Lot 7, LLC, et al PO Box 7248 Boise, ID 83702 Date(s) debt was incurred <u>June 1998</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$138,365.50 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Rent due under Lease Agreement for business located at 4120 North Freeway, Pueblo, CO</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Colorado Springs Utilities 111 S. Cascade Ave. Colorado Springs, CO 80903 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility expenses related to business operations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Enterprise Self Storage 171 E. Enterprise Dr. Pueblo, CO 81007 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$85.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Self storage unit expenses related to business operations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Geofery and Julia Ridge 703 Summerly Dr. Nashville, TN 37209 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$265,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured loan relating to business investment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address James A. Barber 3636 Citadel Drive North Colorado Springs, CO 80909 Date(s) debt was incurred <u>April 1995</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent due under Lease Agreement for business located 3636 Citadel Dr. North, Colorado Springs, CO</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address JDCF Management, LLC 154 Tall Ruff Drive Las Vegas, NV 89148 Date(s) debt was incurred <u>May 2014</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stipulated judgment for Pueblo District Court action</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Marie Halprin 1947 Carteret Ave. Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$80,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured loan relating to business investment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	The Giblet, Inc. Name	Case number (if known)	
3.11	Nonpriority creditor's name and mailing address Mood Media 1703 W. 5th Street Suite 600 Austin, TX 78703 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt related to business operations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,231.00</u>
3.12	Nonpriority creditor's name and mailing address NuCO2 2800 SE Market Place Stuart, FL 34997 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt related to business operations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,500.00</u>
3.13	Nonpriority creditor's name and mailing address Performance Food Group 8001 88th Ave. Henderson, CO 80640 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt related to business operations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,000.00</u>
3.14	Nonpriority creditor's name and mailing address Pueblo Water 319 W. 4th Street Pueblo, CO 81003 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility expenses related to business operations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500.00</u>
3.15	Nonpriority creditor's name and mailing address Souper Salad FC, LLC 2811 McKinney Ave. Ste. 354 Dallas, TX 75204 Date(s) debt was incurred <u>June 2013</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Royalties and receivables payable pursuant to that certain Franchise Agreement dated June 2013</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,173.36</u>
3.16	Nonpriority creditor's name and mailing address Souper Salad FC, LLC 2811 McKinney Ave. Ste. 354 Dallas, TX 75204 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Potential liability for closed business location located in Lakewood, CO</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,000.00</u>
3.17	Nonpriority creditor's name and mailing address Vectra Bank Credit Card Bankcard Account Servicing PO Box 25787 Salt Lake City, UT 84120 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases for business related expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,500.00</u>

Debtor The Giblet, Inc. Case number (if known) _____
Name

3.18	Nonpriority creditor's name and mailing address Waste Management 1001 Fannin Street Houston, TX 77002 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Waste removal expenses related to business operations Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$600.00
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3.19	Nonpriority creditor's name and mailing address Xcel Energy Services, Inc. 1800 Larimer Street Denver, CO 80202 Date(s) debt was incurred <u>Reoccurring</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility expenses related to business operations Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Chris Fuchs 154 Tall Ruff Drive Las Vegas, NV 89148	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Girsh and Rottman, P.C. 6000 East Evans Ave. Ste. 1-211 Denver, CO 80222	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Law Office of Douglas J. Haynes, LLC Douglas J. Haynes 411 Colorado Avenue Pueblo, CO 81004	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Lyndsay S. Ressler 30 East Kiowa St. Ste. 101 Colorado Springs, CO 80903	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>27,783.00</u>
5b. Total claims from Part 2	5b. + \$ <u>615,142.95</u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ <u>642,925.95</u>

Fill in this information to identify the case:

Debtor name The Giblet, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1. State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease Agreement for business located at 4120 North Greeway, Pubelo, CO. 25 months Cameron's Lot 7, LLC et al PO Box 7248 Boise, ID 83702
2.2. State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease Agreement for business located at 3636 Citadel Dr. North, Colorado Springs, CO James A. Barber
2.3. State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Franchise Agreement Souper Salad FC, LLC 2811 McKinney Ave. Ste. 354 Dallas, TX 75204

Fill in this information to identify the case:

Debtor name The Giblet, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Jason Pechek	1643 N. Gill Dr. Pueblo, CO 81007	Andrews Foodservice Systems, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.2 Jason Pechek	1643 N. Gill Dr. Pueblo, CO 81007	JDCF Management, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.3 Meredith Pechek	1643 N. Gill Dr. Pueblo, CO 81007	Andrews Foodservice Systems, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.4 Meredith Pechek	1643 N. Gill Dr. Pueblo, CO 81007	JDCF Management, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.5 Meredith Pechek	1643 N. Gill Dr. Pueblo, CO 81007	Wells Fargo Bank, N.A.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor The Giblet, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Meredith Pechek	1643 N. Gill Dr. Pueblo, CO 81007	Souper Salad FC, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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2.7	Meredith Pechek	1643 N. Gill Dr. Pueblo, CO 81007	Souper Salad FC, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name The Giblet, Inc.
 United States Bankruptcy Court for the: DISTRICT OF COLORADO
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2016** to **Filing Date**

Operating a business
 Other _____

\$1,178,657.00

For prior year:
From **1/01/2015** to **12/31/2015**

Operating a business
 Other _____

\$2,251,712.00

For year before that:
From **1/01/2014** to **12/31/2014**

Operating a business
 Other _____

\$1,977,615.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **The Giblet, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Performance Food Group 8001 88th Ave. Henderson, CO 80640	September, October and November 2016	\$78,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Cameron's Lot 7, LLC PO Box 7248 Boise, ID 83702	September, October and November 2016	\$21,015.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Lease payments
3.3. James A. Barber 3636 Citadel Dr. North Colorado Springs, CO 80909	September, October and November 2016	\$16,605.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Lease payments

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor The Giblet, Inc. Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Andrews Foodservice Systems, Inc. v. The Giblet Inc., Jason Pechek and Meredith Pechek 2016C30621	Breach of contract	County Court, Pueblo County 501 N. Elizabeth Pueblo, CO 81003	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. JDCF Management, LLC and Chris Fusch v. The Giblet, Inc., Jay Pechek and Meredith Pechek 2015CV30596	Breach of contract	District Court, Pueblo County 501 North Elizabeth Pueblo, CO 81003	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Wells Fargo Bank, N.A. v. The Giblet, Inc. dba Souper Salad and Meredith M. Ridge aka Meredith Michele Cinert 2016CV030347	Breach of contract	District Court, Pueblo County 501 N. Elizabeth Pueblo, CO 81003	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Cameron's Lot 7, LLC, Dave's Lot 7, LLC and Roy's Lot 7, LLC v the Giblet, Inc., d/b/a Souper Salad 2016CV30846	FED and Contract claims	District Court, County of Pueblo 501 North Elizabeth Street Pueblo, CO 81003	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **The Giblet, Inc.**

Case number (if known) _____

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Vorndran Shilliday, P.C. 1888 Sherman Street, Suite 760 Denver, CO 80203	Attorney Fees	November 16, 2016	\$10,000.00
Email or website address rob@vs-lawyers.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

Debtor **The Giblet, Inc.**

Case number (if known)

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Vectra Bank Colorado	XXXX-5008	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	3/1/2016	\$0.00
18.2. Vectra Bank Colorado	XXXX-4985	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	3/1/2016	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Enterprise Self Storage 171 E. Enterprise Dr. Pueblo, CO 81007	Jason Pechek 1643 N. Gill Dr. Pueblo, CO 81007	One POS terminal, two metal prep tables (heavily damaged), a box of plates, and two ice cream machines (non functional).	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **The Giblet, Inc.**

Case number (if known)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Debtor **The Giblet, Inc.**

Case number (if known)

Name and address		Date of service From-To
26a.1.	Jason Pechek 1643 N. Gill Dr. Pueblo, CO 81007	Since 2013
26a.2.	Meredith Peckek 1643 N. Gill Dr. Pueblo, CO 81007	Since 2013
26a.3.	Dan Valentine 119 Colorado Ave. Pueblo, CO 81004	Since 2014

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Robin Secora	November 21, 2016	\$3,000
	Name and address of the person who has possession of inventory records The Giblet, Inc. 4120 North Freeway Road Pueblo, CO 81008		
27.2	Abraam Arreign	November 21, 2016	\$3,000
	Name and address of the person who has possession of inventory records The Giblet, Inc. 3636 Citadel Dr. North Colorado Springs, CO 80909		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **The Giblet, Inc.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Jason Pecek	1643 N. Gill Dr. Pueblo, CO 81007	Vice President	25%

Name	Address	Position and nature of any interest	% of interest, if any
Meredith Pecek	1643 N. Gill Dr. Pueblo, CO 81007	President	75%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor The Giblet, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 22, 2016

/s/ Jason Pechek
Signature of individual signing on behalf of the debtor

Jason Pechek
Printed name

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
District of Colorado**

In re **The Giblet, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jason Pechek 1643 N. Gill Dr. Pueblo, CO 81007			25%
Meredith Peckek 1643 N. Gill Dr. Pueblo, CO 81007			75%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 22, 2016**

Signature **/s/ Jason Pechek
Jason Pechek**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Colorado**

In re **The Giblet, Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the _____ of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 22, 2016**

/s/ Jason Pechek
Jason Pechek/
Signer/Title

**United States Bankruptcy Court
District of Colorado**

In re **The Giblet, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Giblet, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Jason Pecek
1643 N. Gill Dr.
Pueblo, CO 81007

Meredith Pecek
1643 N. Gill Dr.
Pueblo, CO 81007

None [*Check if applicable*]

November 22, 2016

Date

/s/ Robert J. Shilliday, III

Robert J. Shilliday, III 35595

Signature of Attorney or Litigant
Counsel for **The Giblet, Inc.**

Vorndran Shilliday, P.C.

1888 Sherman Street, Suite 760

Denver, CO 80203

720-439-2500 Fax:720-439-2501

rjs@shillidaylaw.com