

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number *(if known)* \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

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If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Bearcat Energy LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-3618838

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1225 17th Street, Ste. 2650</u> <u>Denver, CO 80202</u> Number, Street, City, State & ZIP Code	_____
	<u>Denver</u> County	<u>Location of principal assets, if different from principal place of business</u> _____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **Bearcat Energy LLC**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Bearcat Energy LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

**15. Estimated Assets**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Bearcat Energy LLC**  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
 I have been authorized to file this petition on behalf of the debtor.  
 I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
 I declare under penalty of perjury that the foregoing is true and correct.  
 Executed on **March 14, 2017**  
MM / DD / YYYY

**X /s/ J. Keith Edwards**  
Signature of authorized representative of debtor  
 Title **CEO**

**J. Keith Edwards**  
Printed name

**18. Signature of attorney**

**X /s/ Kenneth J. Buechler**  
Signature of attorney for debtor

Date **March 14, 2017**  
MM / DD / YYYY

**Kenneth J. Buechler**  
Printed name

**Buechler & Garber, LLC**  
Firm name

**999 18th Street, Suite 1230 S  
 Denver, CO 80202**  
Number, Street, City, State & ZIP Code

Contact phone **720-381-0045** Email address \_\_\_\_\_

**30906**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name	<b>Bearcat Energy LLC</b>
United States Bankruptcy Court for the:	<b>DISTRICT OF COLORADO</b>
Case number (if known):	_____

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

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A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Boigon Law Ltd 633 17th Street, Suite 1800 Denver, CO 80202		Legal Fees				\$143,676.89
Bureau of Land Management 1849 C Street NW, Rm. 5665 Washington, DC 20240		Civil penalties and fines				\$1,300,000.00
Campbell County Treasurer PO Bopx 1027 Gillette, WY 82717-1027		Taxes				\$421,979.05
Carbon Creek Energy LLC 200 N. Loraine St., Ste. 300 Midland, TX 79701-4713		Trade Debt				\$235,685.78
Falcon Four Upstream, LLC 2602 McKinney Avenue, Ste. 400 Dallas, TX 75204		Civil lawsuit claims	Contingent Unliquidated Disputed			\$880,933.86
Gustavson Associates LLC 5757 Central Ave., Ste. D Boulder, CO 80301		Consulting Services				\$157,183.12
Hogan Lovells 1601 Wewatta Street, Ste. 900 Denver, CO 80202		Legal Fees				\$247,117.89

Debtor **Bearcat Energy LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Houston-Alliant Insurance Services, Inc. 701 B Street, 6th Fl San Diego, CA 92101		Insurance				\$334,736.00
Johnson County Treasurer 76 N. Main Street, Rm 102 Buffalo, WY 82834		Taxes				\$117,114.54
Lost Cabin Gas LLC 4251 Kipling Street, Ste. 575 Wheat Ridge, CO 80033		Trade Debt				\$100,420.07
Machinery & Equipment Co Inc. P.O. Box 7632 San Francisco, CA 94120		Civil Lawsuit Claims				\$288,908.84
Magna Energy Services LLC 20661 Niobrara Blvd. La Salle, CO 80645		Trade Debt				\$325,876.06
McJunkin Redman Corp. PO Box 204392 Dallas, TX 75320-4392		Trade Debt				\$114,499.85
Michael Weiner 077 N 75th Street Longmont, CO 80503		Civil lawsuit claim	Contingent Unliquidated Disputed			\$275,937.50
MRC Global 4295 Kearney Street Denver, CO 80216		Civil Lawsuit claim	Contingent Unliquidated Disputed			\$114,000.00
ONRR Rm A-16 Document Processing Bldg 85 Denver Federal Center Denver, CO 80225		Royalty Payments				\$154,325.75
Redbut E&P Inc. 16000 Stuebner Airline, Suite 320 Spring, TX 77379		Civil lawsuit claims	Contingent Unliquidated Disputed			\$880,933.86
SIA Capital Funds, LP 520 Keller Smithfield Rd S Keller, TX 76248		Promissory Note; civil lawsuit claim	Contingent Unliquidated Disputed			\$610,000.00

Debtor **Bearcat Energy LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>TYVO, LLC</b> 201 W Lakeway Rd. Gillette, WY 82718		<b>Civil lawsuit claims</b>	<b>Contingent Unliquidated Disputed</b>			<b>\$91,443.85</b>
<b>WPX Energy Inc.</b> PO Box 3102 Tulsa, OK 74101		<b>Trade Debt</b>				<b>\$672,840.27</b>

**United States Bankruptcy Court  
District of Colorado**

In re **Bearcat Energy LLC**

Debtor(s)

Case No.

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Equitrust 227 W. Monroe Street Chicago, IL 60606</b>	<b>A</b>		<b>1.57%</b>
<b>J. Keith Edwards 3500 Belcaro Drive Denver, CO 80209</b>	<b>A</b>		<b>88.43%</b>
<b>Kathleen Skiba 1225 17th Street, Suite 2420 Denver, CO 80202</b>	<b>B Units</b>		<b>10%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 14, 2017**Signature **/s/ J. Keith Edwards  
J. Keith Edwards**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*



**United States Bankruptcy Court  
District of Colorado**

In re **Bearcat Energy LLC**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 14, 2017**

**/s/ J. Keith Edwards**  
**J. Keith Edwards/CEO**  
Signer/Title