

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name JHL Industrial Services, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Platt Rogers Construction
DBA Platt Rogers Company

3. Debtor's federal Employer Identification Number (EIN) 20-8964742

| | | |
|---------------------|---|--|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>12211 W. Alameda Pkwy, Ste. 200</u> <u>Lakewood, CO 80228</u> Number, Street, City, State & ZIP Code | _____ P.O. Box, Number, Street, City, State & ZIP Code |
| | <u>Jefferson</u> County | Location of principal assets, if different from principal place of business <u>12550 W. Colfax, Ste. 116 Denver, CO 80215</u> Number, Street, City, State & ZIP Code |

5. Debtor's website (URL) www.plattrogers.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **JHL Industrial Services, LLC**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **JHL Industrial Services, LLC**
Name

Case number *(if known)* _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

| | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

| | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **JHL Industrial Services, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **May 5, 2017**
MM / DD / YYYY

X /s/ Jason Grubb
Signature of authorized representative of debtor
Title **Managing Member**

Jason Grubb
Printed name

18. Signature of attorney

X /s/ David J. Warner
Signature of attorney for debtor

Date **May 5, 2017**
MM / DD / YYYY

David J. Warner
Printed name

Sender Wasserman Wadsworth, P.C.
Firm name

1660 Lincoln Street
Suite 2200
Denver, CO 80264-2202
Number, Street, City, State & ZIP Code

Contact phone **303-296-1999** Email address

38708
Bar number and State

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC
United States Bankruptcy Court for the: DISTRICT OF COLORADO
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 5, 2017

X /s/ Jason Grubb
Signature of individual signing on behalf of debtor

Jason Grubb
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC
 United States Bankruptcy Court for the: DISTRICT OF COLORADO
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|---|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 10 til 2 6198 S. Alton Wy. Englewood, CO 80111 | | | | | | \$9,630.05 |
| 361 Consulting & Building Group 1401 17th St. Ste. 650 Denver, CO 80209 | | | Disputed | | | \$15,900.00 |
| Advantage Earth Products, Inc. 1625 Jessie Street Jacksonville, FL 32206 | | services/materials | Contingent Unliquidated Disputed Subject to Setoff | | | \$15,267.72 |
| Aggregate Industries -WR, Inc. 1687 Cole Blvd., #300 Golden, CO 80401 | | materials/services | Contingent Disputed | | | \$18,820.67 |
| Bradley Devitt Haas & Watkins, P.C. 2201 Ford St. Golden, CO 80401 | | Legal Fees | | | | \$16,000.00 |
| Cable Tech 5085 Oakland St. Denver, CO 80239 | | | Disputed | | | \$16,100.28 |
| Chromalox 103 Gamma Dr. Pittsburgh, PA 15238 | | | | | | \$11,545.84 |
| Colorado Department Of Revenue Tax Audit Compliance Div. 1375 Sherman St Denver, CO 80203-2246 | | state taxes (estimated) | | | | \$12,352.00 |

Debtor **JHL Industrial Services, LLC**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Douglas Richter 4330 Cornwallis Ct., NE Marietta, GA 30068 | | unsecured loan | Contingent Disputed | | | \$127,000.00 |
| Fairfield and Woods, P.C. 1801 California St., Ste. 2600 Denver, CO 80202 | | Legal Fees | | | | \$12,000.00 |
| Ferguson Construction Company 400 Canal St. PO Box 726 Sidney, OH 45365 | | | Contingent Disputed | | | \$11,222.65 |
| Ferguson Waterworks 1788 Helena Street Aurora, CO 80011 | | Services | Disputed | | | \$15,179.35 |
| Galloway & Company, Inc. 6162 S. Willow Dr. Ste. 320 Greenwood Village, CO 80111 | | | Disputed | | | \$15,985.72 |
| Integrity Controls, Inc. 4301 S. Federal Blvd., #114 Englewood, CO 80110 | | materials/services | Contingent Disputed | | | \$10,700.00 |
| Internal Revenue Service 1999 Broadway MS 5012 DEN Denver, CO 80202 | | Withholding taxes | | | | \$78,340.67 |
| ISP Fuel Systems 9 Chris Court, Ste. F Dayton, NJ Dayton, NJ 08810 | | | | | | \$97,000.00 |
| Komatsu Financial 1701 W. Golf Road, Suite 300 Rolling Meadows, IL 60008 | | Claim for leased machinery that was returned. Komatsu WA270-7 Wheel Loader, S/N 80824, including JRB coupler, bucket, and forks | Contingent Unliquidated Disputed | | | \$19,079.07 |
| Power Motive 5000 Vasquez Blvd. Denver, CO 80216 | | | Disputed | | | \$6,314.17 |

Debtor **JHL Industrial Services, LLC**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|--------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| RMS Cranes 1900 E. 66th Ave. Denver, CO 80229 | | Crane Rental Fees | Disputed | | | \$24,813.40 |
| Wagner Equipment Co. 18000 Smith Rd. Aurora, CO 80011 | | | Disputed | | | \$12,194.31 |

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

| | |
|---|----------------------|
| 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | \$ <u>0.00</u> |
| 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$ <u>505,500.00</u> |
| 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ <u>505,500.00</u> |

Part 2: Summary of Liabilities

| | |
|--|------------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> | \$ <u>479,125.11</u> |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> | \$ <u>78,340.67</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ <u>469,090.68</u> |
| 4. Total liabilities Lines 2 + 3a + 3b | \$ <u>1,026,556.46</u> |

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

| 3. | Checking, savings, money market, or financial brokerage accounts (Identify all) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|------|---|--------------------------|---------------------------------|------------------------------------|
| 3.1. | <u>Wells Fargo Operating Account</u> | <u>Business Checking</u> | <u>6677</u> | <u>\$0.00</u> |
| 3.2. | <u>Wells Fargo Payroll Account</u> | <u>Business Checking</u> | <u>2259</u> | <u>\$0.00</u> |
| 3.3. | <u>Wells Fargo Savings</u> | | | <u>\$0.00</u> |
| 3.4. | <u>Chase Business Operating Account</u> | <u>Business Checking</u> | | <u>\$0.00</u> |

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Debtor JHL Industrial Services, LLC Case number (If known) _____
Name

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment

8.1. Cancelled Insurance Carrier - Unused premium on cancelled policy Unknown

9. **Total of Part 2.** \$0.00
 Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 248,000.00 - 0.00 = \$248,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** \$248,000.00
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

39. **Office furniture**

Debtor JHL Industrial Services, LLC Case number (if known) _____
 Name

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software Cubicles, desks, office chairs, filing cabinets, computers, flat screen TV, phones, office supplies, conference table, conference chairs, white boards, router, copier, printers, refrigerator, microwave, coffee machine, and paper shredder.** \$0.00 Liquidation \$6,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$6,000.00
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. <u>2007 Ford F-150, 245,000, poor condition</u> | <u>\$0.00</u> | <u>Liquidation</u> | <u>\$1,000.00</u> |
| 47.2. <u>2009 Ford F-250, 174,000 miles, fair condition</u> | <u>\$0.00</u> | <u>Liquidation</u> | <u>\$2,500.00</u> |
| 47.3. <u>2012 Dodge 2500 pick up, 124,000 miles, good condition</u> | <u>\$4,000.00</u> | <u>Liquidation</u> | <u>\$15,000.00</u> |
| 47.4. <u>2013 Jeep Grand Cherokee, 70,000 miles, good condition</u> | <u>\$6,000.00</u> | <u>Liquidation</u> | <u>\$17,000.00</u> |

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor JHL Industrial Services, LLC Case number (If known) _____
 Name

| | | | |
|--|---------------------|--------------------|---------------------|
| Komatsu excavator and attachments (two buckets and wheel roller) | \$121,000.00 | Liquidation | \$195,000.00 |
| CAT Skidsteer 259 | \$2,000.00 | Liquidation | \$15,000.00 |
| Water trailer | \$0.00 | Liquidation | \$1,000.00 |
| Small Honda generator, hand tools, job boxes, air compressor, welding machine, threading machine, portable filtration skid, other custom equipment. | \$0.00 | Liquidation | \$5,000.00 |

51. **Total of Part 8.** **\$251,500.00**
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor JHL Industrial Services, LLC
Name

Case number (If known) _____

Pending lawsuit, Debtor v. Hartland Maas JV; U.S. District Court for the United States District of Colorado; Case No. 14CV02758; jointly consolidated in 14CV02976; failure to pay Debtor for Fort Carson fuel system.

Unknown

| Nature of claim | Amounts owed to Debtor as subcontractor |
|------------------|---|
| Amount requested | <u>\$928,000.00</u> |

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Potential collection lawsuits:

- Hensel Phelps in connection with the Mountain View Data Center, unknown value;
- Kiewit Turner in connection with the VA Hospital in Aurora, unknown value, estimated to be \$300,000.00;
- RK Mechanical in connection with Swedish Hospital, unknown value, estimated to be \$98,000.00; and
- RK Mechanical in connection with VA Hospital, unknown value, estimated to be \$81,000.00.

Unknown

| Nature of claim | Amounts owed to Debtor as subcontractor |
|------------------|---|
| Amount requested | <u>\$479,000.00</u> |

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

| |
|---------------|
| <u>\$0.00</u> |
|---------------|

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor JHL Industrial Services, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$0.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$248,000.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$6,000.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$251,500.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$505,500.00</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$505,500.00</u> |

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | Column A | Column B |
|--|--|--|--|
| | | Amount of claim | Value of collateral that supports this claim |
| | | Do not deduct the value of collateral. | |
| <p>2.1</p> <p>Financial Agent Services</p> <p>Creditor's Name</p> <p>PO Box 2576 Springfield, IL 62708</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 1/25/15</p> <p>Last 4 digits of account number 2523</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | <p>Describe debtor's property that is subject to a lien</p> <p>All personal property including accounts, chattel paper, deposites, general intangibles, and inventory.</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>Unknown</p> | <p>Unknown</p> |

| | | | |
|---|---|-----------------------|-----------------------|
| <p>2.2</p> <p>Komatsu Financial Limited Partnership</p> <p>Creditor's Name</p> <p>1701 W. Golf Rd. Ste. 1-300 Rolling Meadows, IL 60008</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 9/29/14</p> <p>Last 4 digits of account number 1832</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | <p>Describe debtor's property that is subject to a lien</p> <p>Komatsu PC360LC-10 Hydraulic Excavator, S/N A33003</p> <p>Describe the lien</p> <p>Purchase Money Mortgage</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> | <p>Unknown</p> | <p>Unknown</p> |
|---|---|-----------------------|-----------------------|

Debtor **JHL Industrial Services, LLC** Case number (if know) _____

Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

| | | | | |
|-----|---|--|---------|---------|
| 2.3 | Old Republic Surety Company <small>Creditor's Name</small> 445 S. Moorland Rd. Brookfield, WI 53005-4254 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/11/15 Last 4 digits of account number 8005 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien Any personal property including accounts, contract rights, equipment, machinery, and monies due Debtor. Describe the lien Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | Unknown | Unknown |
|-----|---|--|---------|---------|

| | | | | |
|-----|--|---|--------------|---------|
| 2.4 | Wells Fargo Bank West, National Asscn. <small>Creditor's Name</small> PO Box 659713 San Antonio, TX 78265 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 6/5/14 Last 4 digits of account number 8323 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien All personal property, including accounts, contract rights, and other rights to payment. Describe the lien Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | \$479,125.11 | Unknown |
|-----|--|---|--------------|---------|

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$479,125.11

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **JHL Industrial Services, LLC**
Name

Case number (if know) _____

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Brown Dunning & Walker, P.C.
2000 South Colorado Blvd.
Suite 700
Denver, CO 80222

Line 2.4

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|-----|--|--------------------|--------------------|
| 2.1 | Priority creditor's name and mailing address Internal Revenue Service 1999 Broadway MS 5012 DEN Denver, CO 80202 | | |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$78,340.67 | \$78,340.67 |
| | Date or dates debt was incurred 1/9/17 | | |
| | Basis for the claim: Withholding taxes | | |
| | Last 4 digits of account number 4742 | | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|-----|--|--------------------|
| 3.1 | Nonpriority creditor's name and mailing address 10 til 2 6198 S. Alton Wy. Englewood, CO 80111 | |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$9,630.05 |
| | Date(s) debt was incurred <u> </u> | |
| | Basis for the claim: <u> </u> | |
| | Last 4 digits of account number <u> </u> | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.2 | Nonpriority creditor's name and mailing address 361 Consulting & Building Group 1401 17th St. Ste. 650 Denver, CO 80209 | |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | \$15,900.00 |
| | Date(s) debt was incurred <u> </u> | |
| | Basis for the claim: <u> </u> | |
| | Last 4 digits of account number <u> </u> | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| Debtor | Name | Case number (if known) |
|--------|---|--|
| | JHL Industrial Services, LLC | |
| 3.3 | Nonpriority creditor's name and mailing address Advantage Earth Products, Inc. 1625 Jessie Street Jacksonville, FL 32206 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,267.72 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>services/materials</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |
| 3.4 | Nonpriority creditor's name and mailing address Aggregate Industries -WR, Inc. 1687 Cole Blvd., #300 Golden, CO 80401 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>3889</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$18,820.67 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>materials/services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.5 | Nonpriority creditor's name and mailing address Barr Credit Services 5151 E. Broadway Blvd., Ste. 800 Tucson, AZ 85711 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$585.45 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.6 | Nonpriority creditor's name and mailing address Bradley Devitt Haas & Watkins, P.C. 2201 Ford St. Golden, CO 80401 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.7 | Nonpriority creditor's name and mailing address Cable Tech 5085 Oakland St. Denver, CO 80239 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,100.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.8 | Nonpriority creditor's name and mailing address Chromalox 103 Gamma Dr. Pittsburgh, PA 15238 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,545.84 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.9 | Nonpriority creditor's name and mailing address Colorado Department Of Revenue Tax Audit Compliance Div. 1375 Sherman St Denver, CO 80203-2246 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,352.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>state taxes (estimated)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

| Debtor | Name | Case number (if known) | |
|--------|---|--|---------------------|
| | JHL Industrial Services, LLC | | |
| 3.10 | Nonpriority creditor's name and mailing address Douglas Richter 4330 Cornwallis Ct., NE Marietta, GA 30068 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>unsecured loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$127,000.00 |
| 3.11 | Nonpriority creditor's name and mailing address Elite Welding, LLC 12810 North Cave Creek Rd., Apt. 152 Phoenix, AZ 85022 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,400.00 |
| 3.12 | Nonpriority creditor's name and mailing address Fairfield and Woods, P.C. 1801 California St., Ste. 2600 Denver, CO 80202 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$12,000.00 |
| 3.13 | Nonpriority creditor's name and mailing address Ferguson Construction Company 400 Canal St. PO Box 726 Sidney, OH 45365 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$11,222.65 |
| 3.14 | Nonpriority creditor's name and mailing address Ferguson Waterworks 1788 Helena Street Aurora, CO 80011 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>0313</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$15,179.35 |
| 3.15 | Nonpriority creditor's name and mailing address Galloway & Company, Inc. 6162 S. Willow Dr. Ste. 320 Greenwood Village, CO 80111 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$15,985.72 |
| 3.16 | Nonpriority creditor's name and mailing address Integrity Controls, Inc. 4301 S. Federal Blvd., #114 Englewood, CO 80110 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>materials/services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$10,700.00 |

Debtor JHL Industrial Services, LLC Case number (if known) _____
Name

3.17 Nonpriority creditor's name and mailing address **ISP Fuel Systems** As of the petition filing date, the claim is: *Check all that apply.* \$97,000.00
9 Chris Court, Ste. F Contingent
Dayton, NJ Unliquidated
Dayton, NJ 08810 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Johnson Controls, Inc.** As of the petition filing date, the claim is: *Check all that apply.* Unknown
PO Box 730068 Contingent
Dallas, TX 75373 Unliquidated
 Date(s) debt was incurred 2016 Disputed
 Last 4 digits of account number 1201 Basis for the claim: services/materials
 Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Komatsu Financial** As of the petition filing date, the claim is: *Check all that apply.* \$19,079.07
1701 W. Golf Road, Suite 300 Contingent
Rolling Meadows, IL 60008 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number 7000 Basis for the claim: Claim for leased machinery that was returned.
Komatsu WA270-7 Wheel Loader, S/N 80824, including JRB coupler,
bucket, and forks
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **Old Republic Surety Company** As of the petition filing date, the claim is: *Check all that apply.* Unknown
445 S. Moorland Road Contingent
Suite 200 Unliquidated
Brookfield, WI 53005 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Power Motive** As of the petition filing date, the claim is: *Check all that apply.* \$6,314.17
5000 Vasquez Blvd. Contingent
Denver, CO 80216 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **RMS Cranes** As of the petition filing date, the claim is: *Check all that apply.* \$24,813.40
1900 E. 66th Ave. Contingent
Denver, CO 80229 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: Crane Rental Fees
 Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Wagner Equipment Co.** As of the petition filing date, the claim is: *Check all that apply.* \$12,194.31
18000 Smith Rd. Contingent
Aurora, CO 80011 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: _____
 Is the claim subject to offset? No Yes

Debtor **JHL Industrial Services, LLC** Case number (if known) _____
Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|------|--|---|---|
| 4.1 | Curt Todd 837 E. 17th Ave., #102 Denver, CO 80218 | Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.2 | Daniel Blum, Esq. 2919 Valmont Rd. Boulder, CO 80301 | Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.3 | Ferguson Waterworks PO Bo x802817 Chicago, IL 60680 | Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.4 | INTERNAL REVENUE SERVICE P.O. BOX 7704 San Francisco, CA 94120 | Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.5 | Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346 | Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.6 | Jason Hartman 2400 Veterans Blvd., Ste. 300 Kenner, LA 70062 | Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.7 | John R. Stiefel, Jr. Law Office of Timothy P. Kelly, P.A. 1016 LaSalle Street Jacksonville, FL 32207 | Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.8 | Kiewit-Turner 13611 E. Colfax Ave., 2nd Floor Aurora, CO 80045 | Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.9 | Law Office of William Hadden Zimmerling 3200 Cherry Creek South Dr. Ste. 650 Denver, CO 80209 | Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.10 | Law Offices N. Groves 4045 E. Union Hills Dr. Phoenix, AZ 85050 | Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.11 | MAK Collections 1119 W. Southern Ave., 2nd Floor Mesa, AZ 85210 | Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.12 | Millennium Collections Corporation 3675 20th St., Ste. E Vero Beach, FL 32960 | Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain _____ | — |

| Debtor Name | Case number (if known) | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--|------------------------|---|---|
| JHL Industrial Services, LLC <small>Name</small> Name and mailing address | | | |
| 4.13 Miller Cohen Peterson Young, P.C. PO Box 1259 344 Main St. Longmont, CO 80501 | | Line 3.8 <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.14 Miller Cohen Peterson Young, P.C. PO Box 1259 344 Main St. Longmont, CO 80502 | | Line 3.23 <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.15 Mills Schmitz Halstead Zaloudek, LLC 600 17th St., Ste. 2800 Denver, CO 80202-5428 | | Line 3.16 <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.16 RG Busch, PLLC PO Box 3931 Englewood, CO 80155 | | Line 3.1 <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.17 U.S. Attorney General 950 Pennsylvania Ave., NW Washington, DC 20530 | | Line 2.1 <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.18 U.S. Attorney, District of Colorado 1225 17th Street, Suite 700 Denver, CO 80202 | | Line 2.1 <input type="checkbox"/> Not listed. Explain _____ | — |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|----------------------------|
| 5a. Total claims from Part 1 | 5a. \$ <u>78,340.67</u> |
| 5b. Total claims from Part 2 | 5b. + \$ <u>469,090.68</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. \$ <u>547,431.35</u> |

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Month lease for office space.**

State the term remaining **Month to month**

List the contract number of any government contract _____

**12211 W. Alameda, LLC
12345 W. Alameda Pkwy, Ste. 212
Denver, CO 80228**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Shop lease.**

State the term remaining **March 15, 2017**

List the contract number of any government contract _____

**Castor Properties, LLC
6795 E. Tennessee Ave.
Denver, CO 80224**

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| | Name | Mailing Address | Name | Check all schedules that apply: |
|-----|-------------|---|--|---|
| 2.1 | Jason Grubb | 12211 W. Alameda Pkwy Lakewood, CO 80228 | Old Republic Surety Company | <input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.2 | Jason Grubb | | Wells Fargo Bank West, National Asscn. | <input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.3 | Jason Grubb | | Douglas Richter | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____ |
| 2.4 | Jason Grubb | | Advantage Earth Products, Inc. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____ |
| 2.5 | Jason Grubb | | Integrity Controls, Inc. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____ |

Debtor **JHL Industrial Services, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

| | | | | |
|-----|--------------------|---|--|--|
| 2.6 | Jason Grubb | 12211 W. Alameda Pkwy, Ste. 200 Lakewood, CO 80228 | Bradley Devitt Haas & Watkins, P.C. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____ |
|-----|--------------------|---|--|--|

| | | | | |
|-----|-------------------------|--|--|--|
| 2.7 | Katherine Wester | 12211 W. Alameda Pkwy. Lakewood, CO 80228 | Old Republic Surety Company | <input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
|-----|-------------------------|--|--|--|

Fill in this information to identify the case:

Debtor name JHL Industrial Services, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **JHL Industrial Services, LLC**

Case number (if known)

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|----------------|--|---|
| 7.1. Advantage Earth Products, Inc. v. JHL Industrial Services, LLC dba Platt Rogers Construcion and Jason Grubb 2017-CC-3205 | money owed | Fourth Judicial Circuit, Duval County FL 501 W. Adams St., Room 1209 Jacksonville, FL 32202 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.2. Intergrity Controls, Inc. v. Platt Rogers LLC 2016C42735 | money owed | Arapahoe County Court 1790 W. Littleton Blvd. Littleton, CO 80120 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.3. Wells Fargo Bank, NA v. JHL Industrial Services, LLC and Jason M. Grubb 2016CV31155 | money owed | Jefferson County District Court 100 Jefferson County Pkwy Golden, CO 80401 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **JHL Industrial Services, LLC**

Case number (if known)

| Description of the property lost and how the loss occurred | Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
|--|--|---------------|------------------------|

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|----------------------|-----------------------|
| 11.1. Wadsworth Warner Conrardy, P.C. 1660 Lincoln St., #2200 Denver, CO 80264 | | Various dates | \$9,547.50 |
| Email or website address | | | |
| Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy From-To |
|---------|-------------------------------|
|---------|-------------------------------|

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Debtor **JHL Industrial Services, LLC**

Case number (if known) _____

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

| | | |
|----------------------------------|---|--|
| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|----------------------------------|---|--|

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|--|---------------------------------|-------------------------------|--|---|

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---------------------------|-----------------------------------|-----------------------------|-----------------------|
|---------------------------|-----------------------------------|-----------------------------|-----------------------|

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **JHL Industrial Services, LLC**

Case number (if known) _____

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. Dates business existed |
|-----------------------|-------------------------------------|--|
|-----------------------|-------------------------------------|--|

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service From-To |
|------------------|----------------------------|
|------------------|----------------------------|

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement

Debtor **JHL Industrial Services, LLC**

Case number (if known) _____

within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Debtor **JHL Industrial Services, LLC**

Case number (if known) _____

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 5, 2017**

/s/ Jason Grubb

Jason Grubb

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

**United States Bankruptcy Court
District of Colorado**

In re **JHL Industrial Services, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|-------------------|
| Jason Grubb | | 100% | Membership |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 5, 2017**Signature **/s/ Jason Grubb**
Jason Grubb

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Colorado**

In re **JHL Industrial Services, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 5, 2017**

/s/ Jason Grubb

Jason Grubb/Managing Member

Signer/Title

**United States Bankruptcy Court
District of Colorado**

In re **JHL Industrial Services, LLC**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **JHL Industrial Services, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 5, 2017

Date

/s/ David J. Warner

David J. Warner

Signature of Attorney or Litigant

Counsel for **JHL Industrial Services, LLC**

Sender Wasserman Wadsworth, P.C.

1660 Lincoln Street

Suite 2200

Denver, CO 80264-2202

303-296-1999 Fax:303-296-7600