

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

IN RE:)	
)	
TD MANUFACTURING, LLC)	
EIN: 47-1730944)	Case No. 17-14243-MER
)	
Debtor.)	

ORDER AUTHORIZING CONTINUED USE OF CASH COLLATERAL

UPON CONSIDERATION of the Motion of the Debtor and Debtor in Possession for entry of an order authorizing the continued use of cash collateral (“Motion”), and any additional papers filed in opposition thereto and in further support thereof; and due and proper notice of the Motion having been provided; and for good cause shown:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Debtor is authorized to use cash collateral pursuant to the Budget attached to Motion as Exhibit “A” through March 31, 2018.
3. As adequate protection for the Debtor’s use of cash collateral to any party that holds a properly perfected security interest in the Debtor’s cash collateral:
 - a. The Debtor shall provide such party with a replacement lien on all post-petition accounts receivable to the extent that the use of cash collateral results in a decrease in the value of the such party’s interest in the cash collateral pursuant to 11 U.S.C. § 361(2), the replacement lien to attach to the post-petition accounts receivable in the order of priority for each secured creditor.
 - b. The Debtor shall maintain adequate insurance coverage on all personal property assets and adequately insure against any potential loss;
 - c. Within 10 days after submission to the Bankruptcy Court and/or the U.S. Trustee, the Debtor shall provide to the Bank all periodic reports and information filed with the Bankruptcy Court or provided to the U.S. Trustee,

including debtor-in-possession reports (which shall be deemed served via ecf so long as filed with the Court);

- d. The Debtor shall only expend cash collateral pursuant to the Budget subject to reasonable fluctuation by no more than 10% for each expense line item per month;
- e. The Debtor shall pay all post-petition taxes in a timely manner; and
- f. The Debtor shall retain in good repair all collateral in which the Creditor has an interest.

4. Provided the Debtor is not in default, the Debtor is authorized to extend the cash collateral use period on a three month basis after March 31, 2018, on fourteen days notice with opportunity for a hearing provided to U.S. Trustee and any parties that may have a security interest in cash collateral. As part of the Debtor's request for an extension, the Debtor shall provide the U.S. Trustee and any parties that may have a security interest in cash collateral by providing such parties with new budgets for additional monthly periods. The U.S. Trustee and any parties that may have a security interest in cash collateral shall be entitled to timely object to any extension requested by the Debtor.

5. In addition to the Budget line items, the Debtor is authorized to pay all U.S. Trustee fees. The Debtor shall pay TBK Bank, SSB (the "Bank") \$1,000 per month due on the 1st day of each month (the "Payment"). The Payment shall be deemed adequate protection for the Debtor's use of the Bank's collateral, including all personal property. So long as the Debtor remains current with the Payment, the Bank shall not seek relief from the automatic stay to take action against its collateral prior to March 31, 2018. Should the Debtor fail to timely make a Payment, notice of default shall be emailed to undersigned counsel for the Debtor, and the Debtor shall have 10 calendar days from the date of such notice to cure the default (the "Cure Notice"). The

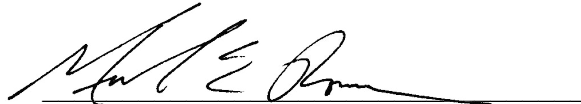
Debtor shall be entitled to only one Cure Notice every three months.

6. The use of cash collateral shall terminate if the case is converted to a case under any Chapter except Chapter 11 (i.e. Chapter 7) or the case is dismissed.

7. The Bank can file a motion to reconsider this order should the Court rule that the Debtor cannot assume its commercial real property lease.

Dated: December 28, 2017

BY THE COURT:



Honorable Michael E. Romero
United States Bankruptcy Judge

Approved as to form:

/s/ Beverly L. Edwards
Counsel for TBK Bank, SSB