| Fill | in this information to ident | ify your case: | | |
|------|--|--|--|---|
| Un | ited States Bankruptcy Court | for the: | | |
| DIS | STRICT OF COLORADO | | | |
| Ca | se number (if known) | | Chapter 11 | |
| | | | | ☐ Check if this an amended filing |
| | | | | amoraca illing |
| | | | | |
| Of | ficial Form 201 | | | |
| V | oluntary Petiti | on for Non-Individ | uals Filing for Banl | kruptcy 4/16 |
| | | n a separate sheet to this form. On the | | e debtor's name and case number (if known). |
| | , | , | , | |
| 1. | Debtor's name | 999 Ute Avenue, LLC | | |
| 2. | All other names debtor used in the last 8 years | | | |
| | Include any assumed names, trade names and doing business as names | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 46-0600698 | | |
| 4. | Debtor's address | Principal place of business | Mailing addr business | ess, if different from principal place of |
| | | 999 Ute Avenue | | |
| | | Aspen, CO 81611 Number, Street, City, State & ZIP Cod | le P.O. Box, Nui | mber, Street, City, State & ZIP Code |
| | | Pitkin | Location of p | principal assets, if different from principal |
| | | County | place of bus | |
| | | | Number, Stre | et, City, State & ZIP Code |
| 5. | Debtor's website (URL) | | | |
| 6. | Type of debtor | ■ Corporation (including Limited Lial | bility Company (LLC) and Limited Liabili | ty Partnership (LLP)) |

☐ Partnership (excluding LLP)

☐ Other. Specify:

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Case number (if known)

| Deb | or 999 Ute Avenue, LLC | <u> </u> | Case number (if known) | | | | | | |
|-----|---|---|------------------------|--------------------------|-------------------------|---------------------------------------|--|------------|--|
| | ivame | | | | | | | | |
| 7. | Describe debtor's business | A. Check one: | | | | | | | |
| | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | | | |
| | | Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | | | | | | | |
| | | ☐ Railroad (as defined in 11 U.S.C. § 101(44)) | | | | | | | |
| | | ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) | | | | | | | |
| | | ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) | | | | | | | |
| | | ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) | | | | | | | |
| | | □ None of the above | | | | | | | |
| | | P. Chack all that apply | | | | | | | |
| | | B. Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) | | | | | | | |
| | | • | , , | | , | ed investment ve | hicle (as defined in 15 U.S.C. §80a-3) | | |
| | | ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) | | | | | | | |
| | | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. | | | | | | | |
| | | | | rts.gov/four-digit-natio | | | | | |
| | | | | | | | | | |
| 8. | Under which chapter of the | Check one: | | | | | | | |
| | Bankruptcy Code is the debtor filing? | ☐ Chapter 7 | | | | | | | |
| | • | ☐ Chapter 9 | | | | | | | |
| | | ■ Chapter 11. Check all that apply: | | | | | | | |
| | | | | | | | lebts (excluding debts owed to insiders or affil djustment on 4/01/19 and every 3 years after | | |
| | | | | | , | • | led in 11 U.S.C. § 101(51D). If the debtor is a | , | |
| | | | _ | business debtor, atta | ch the m al income | ost recent balan tax return or if | ce sheet, statement of operations, cash-flow all of these documents do not exist, follow the | | |
| | | | | A plan is being filed v | _ | | | | |
| | | | _ | Acceptances of the p | lan were | solicited prepet | repetition from one or more classes of creditors, in | | |
| | | | _ | | th 11 U.S.C. § 1126(b). | | | | |
| | | | | Exchange Commissi | on accord ary Petiti | ding to § 13 or 1 on for Non-Indiv | for example, 10K and 10Q) with the Securities 5(d) of the Securities Exchange Act of 1934. F iduals Filing for Bankruptcy under Chapter 11 | | |
| | | | | , | | | e Securities Exchange Act of 1934 Rule 12b- | 2 | |
| | | ☐ Chapter 12 | _ | The debter is a shell | oompan | do domina in ti | o Godanico Exonango / tot or 1554 / (dio 125) | - . | |
| | | | | | | | | | |
| 9. | Were prior bankruptcy cases filed by or against | No. | | | | | | | |
| | the debtor within the last 8 years? | ☐ Yes. | | | | | | | |
| | If more than 2 cases, attach a separate list. | District | | | When | | Case number | | |
| | ooparato not. | District | | | When | | Case number | | |
| 10 | Are any bankruptcy cases | □ No | | | | | | | |
| 10. | pending or being filed by a business partner or an affiliate of the debtor? | _ | | | | | | | |
| | | Yes. | | | | | | | |
| | List all cases. If more than 1, | Debtor | Ute N | Mesa Lot 2,, LLC | | | Relationship | | |
| | attach a separate list | District | Colo | | When | 7/05/16 | Case number, if known 17-16194 | | |
| | | | 3310 | | - | | 17 10104 | | |

Debtor

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| Debt | tor 999 | Ute Avenue, LL | C Case number (if known) | | | | | | | |
|------|--|-------------------|--|--|---|---|-------|---|--|--|
| | Name | | | | | | | | | |
| 11. | Why is the | e case filed in | Check all that apply: | | | | | | | |
| | uno unour | | | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 day preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | | |
| | | | □ A1 | A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | | | | | | |
| 12. | | debtor own or | ■ No | | | | | | | |
| | have possession of any real property or personal property that needs immediate attention? | ☐ Yes. | Answer b | pelow for each proper | v for each property that needs immediate attention. Attach additional sheets if needed. | | | | | |
| | | | Why does the property need immediate attention? (Check all that apply.) | | | | | | | |
| | | | | \square It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. | | | | | | |
| | | | | What i | s the hazard? | | | | | |
| | | | | ☐ It nee | ds to be physically se | ecured or protected from the weather | er. | | | |
| | | | | | | ls or assets that could quickly deter meat, dairy, produce, or securities- | | value without attention (for example, s or other options). | | |
| | | | | ☐ Other | · <u> </u> | | | | | |
| | | | | Where is | s the property? | | | | | |
| | | | | | | Number, Street, City, State & ZIF | Code | | | |
| | | | | Is the pr | operty insured? | | | | | |
| | | | | ☐ No | | | | | | |
| | | | | ☐ Yes. | Insurance agency | | | | | |
| | | | | | Contact name | | | | | |
| | | | | | Phone | | | | | |
| | | | | | | | | | | |
| | Stati | stical and admini | istrative ir | nformatio | n | | | | | |
| 13. | Debtor's estimation of available funds | | | Check one: | | | | | | |
| | | | | Funds w | vill be available for dis | stribution to unsecured creditors. | | | | |
| | | | ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. | | | | | | | |
| | | | | | | | | | | |
| 14. | Estimated number of creditors | | 1 -49 | | | 1,000-5,000 | | <u>25,001-50,000</u> | | |
| | Creditors | | □ 50-99 | | | ☐ 5001-10,000 ☐ 40,004,05,000 | | □ 50,001-100,000 | | |
| | | | □ 100-1 □ 200-9 | | | ☐ 10,001-25,000 | | ☐ More than100,000 | | |
| | | | D 200 0 | | | | | | | |
| 15. | Estimated Assets | | | □ \$1,000,001 - \$10 million | | □ \$500,000,001 - \$1 billion | | | | |
| | | | | 01 - \$100, | | □ \$10,000,001 - \$50 million | | \$1,000,000,001 - \$10 billion | | |
| | | | . , | 001 - \$500 | • | □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | | □ \$10,000,000,001 - \$50 billion □ More than \$50 billion | | |
| | | | □ \$500, | 001 - \$1 m | nillion | — \$100,000,001 - \$300 min | OII I | LI Wore than \$50 billion | | |
| 16. | Estimated | l liabilities | \$0 - \$ | 50 000 | | □ \$1,000,001 - \$10 million | | □ \$500,000,001 - \$1 billion | | |
| | | | | 00,000 001 - \$100 | ,000 | □ \$10,000,001 - \$50 million | | □ \$1,000,000,001 - \$10 billion | | |
| | | | □ \$100, | 001 - \$500 | 0,000 | □ \$50,000,001 - \$100 million | | □ \$10,000,000,001 - \$50 billion | | |
| | | | □ \$500, | 001 - \$1 m | nillion | □ \$100,000,001 - \$500 million | on l | ☐ More than \$50 billion | | |

| Debtor 999 Ute Avenue, I | Case number (if known) | | | | | | |
|--|---|---|---|--|--|--|--|
| Name | ** | | | | | | |
| Request for Relief, | Declaration, and Signatures | | | | | | |
| | is a serious crime. Making a false statement in up to 20 years, or both. 18 U.S.C. §§ 152, 134 | connection with a bankruptcy case can result in fines up to \$500,000 or 1, 1519, and 3571. | | | | | |
| 17. Declaration and signature of authorized representative of debtor | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct. | | | | | | |
| | | | | | | | |
| | I declare under penalty of perjury that the fo | regoing is true and correct. | | | | | |
| | Executed on 07/11/2017 MM / DD / YYYY | _ | | | | | |
| | X | Leathem Stearn | | | | | |
| | Signature of authorized representative of de Title Manager | Printed name | | | | | |
| 18. Signature of attorney | X Star | Date 07/11/2017 | | | | | |
| To: Oignature of attorney | Signature of attorney for debtor | MM / DD / YYYY | - | | | | |
| | Steven M. Berman, Esq. | | | | | | |
| | Printed name | | | | | | |
| | Shumaker, Loop & Kendrick, LLP | | | | | | |
| | Firm name | | | | | | |
| | 101 E. Kennedy Blvd., Suite 2800 Tampa, FL 33602 | | | | | | |
| | Number, Street, City, State & ZIP Code | | | | | | |
| | Contact phone (813) 229-7600 | Email address sberman@slk-law.com | _ | | | | |
| | 856290FL | | | | | | |
| | Bar number and State | | | | | | |