

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

IN RE:)	
)	Case No. 17-18004-KHT
COLORADO PROPERTY REPAIR, LLC)	
D/B/A XTREME XCAVATING, LLC)	
EIN: 46-1545842)	Chapter 11
)	
Debtor.)	

**THIRD AMENDED DISCLOSURE STATEMENT TO ACCOMPANY
AMENDED JOINT PLAN OF REORGANIZATION DATED JUNE 25, 2018**

This Disclosure Statement (“Disclosure Statement”) has been prepared by Colorado Property Repair, LLC d/b/a Xtreme Xcavating, LLC (“Xtreme” or “Debtor”), to accompany its Amended Joint Plan of Reorganization Dated June 25, 2018 (“Plan”) which was filed in the above-referenced Chapter 11 case. This Disclosure Statement is being provided to all creditors and interest holders of Xtreme. This Disclosure Statement is subject to approval pursuant to 11 U.S.C. § 1125 by the United States Bankruptcy Court for the District of Colorado as containing adequate information to enable creditors and interest holders to determine whether to accept the Debtor’s Plan. The Court’s approval of this Disclosure Statement does not constitute a decision on the merits of the Plan. Issues related to the merits of the Plan and its confirmation will be the subject of a confirmation hearing which is scheduled for _____, 2018 at __:00 __.m. at the United States Bankruptcy Court, U.S. Customs House, 721 19th Street, Courtroom D, Denver, Colorado 80202.

Xtreme is a Colorado professional corporation that is wholly owned by Sean Fabela (“Fabela”). Xtreme is a Colorado limited liability company engaged in business as a provider of excavation and site development services. Xtreme faced a number of financial issues that led to the filing of the Chapter 11 case. All of this is described in more detail in this Disclosure Statement. Xtreme believes that its proposed Plan represents the best and only meaningful way that unsecured creditors can be paid in this case and urges all creditors to vote to accept the Plan.

THIS DISCLOSURE STATEMENT HAS BEEN NEITHER APPROVED NOR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION. THE COMMISSION HAS SIMILARLY NOT REVIEWED THE ACCURACY OR ADEQUACY OF THIS DISCLOSURE STATEMENT.

This Disclosure Statement is provided to you along with a copy of the Debtor's Plan and a Ballot to be used for voting on the Plan. Please complete the Ballot according to the instructions contained on the Ballot if you intend to vote for or against the Debtor's Plan. Each creditor or interest holder may vote on the Plan by completing the enclosed Ballot and returning it to counsel for the Debtors at the address set forth below:

Lee M. Kutner
Keri L. Riley
Kutner Brinen, P.C.
1660 Lincoln St., Suite 1850
Denver, Colorado 80264

The Court set _____, **2018** as the last day to vote on the Plan (the "Balloting Deadline"). Accordingly, the Ballot must be received by Kutner Brinen, P.C. no later than the Balloting Deadline. Capitalized terms contained in this Disclosure Statement that are defined in the Plan have the same meaning as set forth in the definitional section of the Plan.

Recommendation. As set forth below, Debtor firmly believes that the Plan represents the best alternative for providing the maximum value for creditors. The Plan provides creditors with a distribution on their Claims in an amount greater than any other potential known option available to the Debtor and creditors. **The Debtor strongly believes that confirmation of the Plan is in the best interest of creditors and recommends that all creditors entitled to vote on the Plan vote to accept the Plan.**

Voting Requirements. Pursuant to the Bankruptcy Code, only Classes of Claims or Interests that are "impaired" under the Plan are entitled to vote to accept or reject the Plan. Classes of Claims and Interests that are not impaired are not entitled to vote and are deemed to have accepted the Plan. Voting on the Plan shall be pursuant to the provisions of the Bankruptcy Code and the Bankruptcy Rules, and a Class shall have accepted the Plan if the Plan is accepted by at least two-thirds in amount and more than one-half in number of the Allowed Claims of such Class actually voting.

Voting Classes. Each holder of an Allowed Claim in Classes 2 through 8 shall be entitled to vote to accept or reject the Plan.

Deemed Acceptance of Plan. Unimpaired classes are conclusively presumed to accept the Plan pursuant to 11 U.S.C. § 1126(f).

Deemed Rejection of Plan. Classes that receive and retain nothing under the Plan are

deemed to reject the Plan pursuant to 11 U.S.C. § 1126(g). No class will receive nothing under the Plan and therefore there are no classes deemed to have rejected the Plan.

One Vote Per Holder. If a holder of a Claim holds more than one Claim in any one Class, all Claims of such holder in such Class shall be aggregated and deemed to be one Claim for purposes of determining the number of Claims voting for or against the Plan.

I. CHAPTER 11 AND PLAN CONFIRMATION

Chapter 11 of the United States Bankruptcy Code is designed to allow for the rehabilitation and reorganization of financially troubled entities or individuals. Chapter 11 allows a debtor to retain its assets during administration of their Chapter 11 case as a debtor-in-possession and, following confirmation of a Plan, as a reorganized debtor pursuant to the Plan. Once the Court has approved a Plan of Reorganization, the Plan of Reorganization constitutes the permanent restructuring of a debtor's financial obligations. The Plan also provides a means through which the debtor will restructure or repay its obligations.

The Plan of Reorganization divides creditors into classes of similarly situated creditors. All creditors of the same Class are treated in a similar fashion. All member Interests are also classified and treated alike. Each Class of creditors or interest holders is either impaired or unimpaired under the Plan. A Class is "unimpaired" if the Plan leaves unaltered the legal, equitable, and contractual rights to which each creditor in the class is entitled. Alternatively, a claimant is "unimpaired" if the Plan provides for the cure of a default and reinstatement of the maturity date of the claim as it existed prior to the default.

On May 7, 2018, the Debtor filed a motion requesting the Court set a bar date for filing claims and requests for allowance of administrative expense claims under 11 U.S.C. § 503(b)(9). The Bankruptcy Court set a bar date establishing the last date for filing Proofs of Claim as June 14, 2018. The Plan provides that Claims of all Classes shall be allowed only if evidenced by a timely filed Proof of Claim or which otherwise appears in the Debtor's Schedules and is not scheduled as disputed, contingent, or unliquidated unless subsequently allowed by the Court. Creditors may ascertain whether their claims have been scheduled as disputed, contingent, or unliquidated by reviewing the Debtor's Schedules and amendments thereto filed with the Bankruptcy Court. Alternatively, creditors may contact Debtor's counsel directly to determine

how their claims have been scheduled.

Chapter 11 does not require that each holder of a Claim against or Interest in the Debtor vote in favor of the Plan in order for the Court to confirm the Plan. The Plan, however, must be accepted by at least one impaired Class of Claims by a majority in number and two-thirds in amount (excluding insider acceptance) of those Claims of such Class actually voting on the Plan. Assuming one impaired Class votes to accept the Plan, it may be confirmed over its rejection by other Classes if the Court finds that the Plan does not discriminate unfairly and is fair and equitable with respect to each Class of Claims or Interests that is impaired under and has not accepted the Plan.

If all Classes of Claims and Interests vote to accept the Plan, the Court may confirm the Plan. Section 1129 of the Bankruptcy Code sets forth the requirements for confirmation. Among other things, Section 1129 requires that the Plan be in the best interest of the holders of Claims and Interests and be feasible through a showing that confirmation will not be followed by the need for further financial reorganization of the Debtor.

Each class of creditors who is impaired will have an opportunity to vote on the Plan. In the event the requisite majority of each class votes to accept the Plan, the Plan will be deemed accepted by the subject class. If a class of creditors votes to reject the Plan, the Plan may be confirmed over the rejection of the class pursuant to 11 U.S.C. § 1129(b).

II. OVERVIEW OF THE PLAN AND MEANS OF EXECUTION

The following is a summary of all classes of Claims and Interests other than those Claims of a kind specified in 11 U.S.C. §§ 507(a)(2), 507(a)(3), or 507(a)(8).

Class	Impairment	Treatment
1. Priority Claims in Section 507(a)(4) and (5)	Unimpaired	100% Distribution on the Effective Date
2. Commercial Credit Group, Inc.	Unimpaired	Class 2 Claim shall be allowed in the amount due on the Confirmation Date of the Plan and paid according to contract terms until paid in full.
3. Ally Financial.	Impaired	The Class 3 Claim shall be allowed in the amount of \$37,225 and shall bear

		interest at a rate of 6% per annum. The Class 3 Claim shall be amortized and paid in equal monthly installments over six (6) years following the Effective Date of the Plan. The monthly payment shall be \$621.33.
4. TD Auto Finance, LLC.	Impaired	The Class 4 Claim shall be allowed in the amount of \$30,000 and shall bear interest at a rate of 4.95% per annum. The Class 4 Claim shall be amortized and paid in equal monthly installments over six (6) years following the Effective Date of the Plan. The monthly payment shall be \$482.45.
5. Wells Fargo Equipment Finance.	Impaired	The Class 5 Claim shall be allowed in the amount of \$121,000 and shall bear interest at a rate of 4.95% per annum. The Class 5 Claim shall be amortized and paid in equal monthly installments over six (6) years following the Effective Date of the Plan. The monthly payment shall be \$2,783.80.
6. Kinetic Leasing, Inc.	Impaired	The Class 6A and 6B Claims ("Class 6 Claims") shall be allowed in the amount owed on the Confirmation Date and shall bear interest at a rate of 4.95% per annum. The Class 6 Claims shall be amortized and paid in equal monthly payments over six (6) years following the Effective Date of the Plan.

		The monthly payment shall be \$1,887.97.
7. Western States Finance.	Impaired	The Class 7 Claim shall be allowed in the amount owed on the Confirmation Date and shall bear interest at a rate of 4.95% per annum. The Class 7 Claim shall be amortized and paid in equal monthly installments over three (3) years following the Effective Date of the Plan. The monthly payment shall be \$594.26.
8. Unsecured Creditors	Impaired	Fifteen percent (15%) of their allowed claims over six (6) years, distributed on a quarterly basis following confirmation of the Plan. Class 8 creditors shall also receive 50% of the proceeds of any avoidance actions or the Debtor's claims against Alvarado Construction, Inc., less any attorney fees and costs.
9. Interest in Xtreme held by Fabela	Unimpaired	On the Effective Date, Fabela shall retain all interests in the Debtor.

III. BACKGROUND AND EVENTS LEADING TO CHAPTER 11 FILINGS

Sean Fabela established the Debtor in 2012 as a Colorado limited liability company, with its principal place of business in Arvada, Colorado. Fabela is the sole owner and manages the Debtor's day to day affairs together with his wife, Christi Fabela, the Debtor's Chief Financial Officer. Xtreme is engaged in business as a provider of excavation services to construction sites in the Denver Metro area, and has substantial experience in providing excavation services for both large and small constructions projects. Prior to starting Xtreme, Fabela was employed in the construction industry, and has over 10 years of experience in providing construction services and overseeing construction sites.

In or around November 2016, Xtreme entered into two subcontract agreements with Alvarado Construction, Inc. (“Alvarado”) to provide services related to the construction of two CVS stores located in Littleton, Colorado (the “Littleton Project”) and Denver, Colorado (the “Denver Project” and together the “CVS Construction Projects”). Beginning in December 2016, Xtreme provided demolition, excavation, grading, and utility work on the CVS Construction Projects. While providing excavation work, the Debtor encountered numerous difficulties and issues that Alvarado failed to disclose prior to entering into the subcontracts, including the discovery of groundwater, asbestos, and numerous change orders requested by Alvarado.

Xtreme provided services on the Denver Project through September 2017, and continued to provide services on the Littleton Project until July 2017 when Alvarado wrongfully terminated the Xtreme from the Littleton Project. Following Xtreme’s termination from the CVS Construction Projects, Alvarado failed to pay Xtreme over \$300,000 for materials and services for the CVS Construction Projects. Alvarado’s failure to pay the amounts due under the subcontract agreements caused significant financial difficulties and harm to the Debtor’s operations. Alvarado disputes Xtreme’s position, and has filed counterclaims against Xtreme in the post-petition litigation proceeding in the Denver District Court. As a result of the financial difficulties, Xtreme filed its voluntary petition pursuant to Chapter 11 of the Bankruptcy Code on August 28, 2017 in order to restructure its debt and continue in operation.

IV. DESCRIPTION OF ASSETS

The following is a brief description of the Debtor’s assets with valuations provided by the Debtor. Further information on the Debtor’s assets can be found in the bankruptcy Schedule B, and amendments thereto.

<u>ASSET</u>	<u>VALUE</u>
ANB Bank Account (as of 5/31/18)	\$25,236.44
Office Furniture and Equipment	\$3,400
Accounts Receivable (as of 5/31/18)	\$254,596.98 ¹

¹ The Debtor’s July Monthly Operating Report lists total accounts receivables in the amount of \$597,236.80. This amount includes the account receivable from Alvarado for the CVS construction projects, which forms the basis for the Debtor’s claim against Alvarado. For the purposes of this Disclosure Statement, the amount owed by Alvarado has been identified separately from the Debtor’s remaining accounts receivable.

Vehicles and Trailers	\$228,000
Machinery and Equipment	\$374,000
Claims Related to CVS Construction Projects	Unknown
Employee Advances	\$279.79
Total	\$885,513.21

All assets listed are valued as of the Petition Date unless otherwise indicated. The values of the assets are based on the anticipated replacement value based on listings for similar equipment located in the Denver Metro area. The Debtor's primary assets are its vehicles, machinery, and equipment. A majority of the Debtor's office furniture and equipment are several years old, and would likely receive minimal value in a liquidation of the Debtor's assets. Similarly, the Debtor's equipment and vehicles are several years old and heavily used, and would likely receive significantly less in a liquidation sale.

The Debtor also scheduled its claims related to the CVS Construction Project with an unknown value. On April 12, 2018, the Debtor filed a Complaint in the District Court for the City and County of Denver, Case No. 2017CV031301, against Alvarado, Linda Alvarado, Jennifer Coons, CVS 10784 CO, LLC, CVS 10782 CO, LLC, Fidelity and Deposit Company of Maryland, Northstar Construction Services, LLC, CVS Health Corporation, Wells Fargo Bank Northwest, CVS Pharmacy, Inc., Colorado Electrical Contractors, LLC, Armagator, Inc., Sunbelt Rentals, Inc., O'Brien Concrete Pumping-Colorado, Inc., Metro Mix, LLC, Frakman Construction and Pumping, Inc. TMC Colorado, LLC, Debra Johnson as Public Trustee for Denver County, Colorado, and Diana Coffey as Clerk of Court for Jefferson County Colorado (the "Alvarado Litigation"). The Complaint alleged claims for Breach of Contract, Goods Sold and Delivered, Unjust Enrichment/Quantum Meruit, Violation of Statutory Trust and Civil Theft, Foreclosure of Mechanic's Liens, Payment Under Mechanic's Lien Release Bond, and seeks damages in the minimum amount of \$342,639.82. This amount is an estimate and may be supplemented, and has not yet been determined in the Alvarado Litigation.

As set forth in Section III above, the Debtor asserts that it performed substantial work for Alvarado for which Alvarado failed to pay. While performing excavation work on the CVS Construction projects, the Debtor encountered unanticipated issues in the soil and foundation,

resulting in increased costs, change orders, and unexpected delays. The Debtor further asserts that Alvarado's management of the project contributed significantly to the delays, that Alvarado agreed to all of the change orders, and that Alvarado is wrongfully withholding payment from the Debtor. Alvarado has not filed a Proof of Claim in the Bankruptcy Case and shall have allowed claim if Alvarado is awarded damages in an amount greater than the amount awarded to the Debtor, at which point there will be no Net Litigation Proceeds

ALVARADO'S STATEMENT CONCERNING ITS DISPUTES WITH THE DEBTOR AND THE FABELAS:

Alvarado asserts that the Debtor, among other things, performed defective work, caused delays on both the Denver Project and the Littleton Project, and submitted improper and inaccurate invoices, all of which caused damages to Alvaro on both Projects. Alvarado asserts that it terminated the Debtor from the Littleton Project and was forced to supplement the Debtor on the Denver Project. Alvarado further asserts that the Debtor, together with Sean Fabela and Christi Fabela, violated Colorado's Trust Fund Statute (C.R.S. § 38-22-127) and thus committed civil theft.

Alvarado asserts that Xtreme affirmatively owes it not less than \$200,000.00 and that Alvarado owes nothing to the Debtor. The amount set forth above is an estimate only and may be supplemented by Alvarado as the State Court Litigation proceeds.

The Court has granted Alvarado relief from the automatic stay to perfect their bonds as required by applicable Colorado Law, assert counterclaims against the Debtor, and exercise its setoff rights against the Debtor in the State Court Litigation to the extent Alvarado is awarded any damages.

In the State Court Litigation, Alvarado answered the Complaint, denying its material allegations and asserting affirmative defenses. Alvarado also asserted counterclaims against the Debtor for breach of contract and violation of Colorado's Trust Fund Statute, and also asserted a third party claim against Sean Fabela and Christi Fabela for violation of Colorado's Trust Fund Statute.

Avoidance Actions

Avoidance Actions constitute claims against creditors or insiders pursuant to 11 U.S.C. §§ 545 through 550 or state law fraudulent conveyance actions. The Debtor is reserving the right to bring Avoidance Actions pursuant to 11 U.S.C. §§ 545 through 550 and state and bankruptcy fraudulent conveyance actions. The Debtor believes it may have a valid preference claim pursuant to 11 U.S.C. § 547 against WebBank and Credibly. Pre-petition, in or around August 2016, the Debtor entered into a loan agreement and security agreement with WebBank through Credibly as the servicer of the loan. On or about June 5, 2017, Credibly filed a UCC-1 financing statement, perfecting the lien. Because the perfection of the security interest constitutes a transfer and occurred within the ninety (90) days prior to filing, the Debtor believes the lien is avoidable as a preferential transfer pursuant to 11 U.S.C. § 547, and funds paid to Credibly in the amount of approximately \$9,000 may be recoverable. The Debtor is still evaluating whether to pursue this claim.

Additionally, the Debtor made a number of payments in the ninety (90) days prior to filing. The Debtor has reviewed these payments and has determined that all each of the recipients would likely have a valid defense to any preference claims. The Debtor does not believe that any fraudulent transfer claims exist.

V. DESCRIPTION OF LIABILITIES

A. *Priority Claims*

Priority Claims are defined in the Plan as any pre-petition Claim entitled to a priority payment under 11 U.S.C. § 507(a), excluding any Administrative Claim or Tax Claim.

1. *Administrative Claims*

Administrative Claims are those Claims for payment of an administrative expense of a kind specified in 11 U.S.C. § 503(b) or § 1114(e)(2) entitled to priority pursuant to 11 U.S.C. § 507(a)(2), including but not limited to: (a) actual and necessary costs and expenses incurred after the Petition Date to preserve the estate and operate the Debtor's business, including wages, salaries, or commissions for services rendered after the commencement of the Chapter 11 Case; (b) Professional Fee Claims; (c) all fees and charges assessed against the estate under 28 U.S.C. § 1930; and (d) all Allowed Claims that are entitled to be treated as Administrative Claims

pursuant to a Final Order of the Court under 11 U.S.C. § 503.

Xtreme retained Kutner Brinen, P.C. (“KB”) as its bankruptcy counsel. The Court approved Xtreme’s employment of KB on August 29, 2017. Xtreme provided KB a retainer in the amount of \$9,000 which was approved by the Court on September 15, 2017. On May 7, 2018, Xtreme filed an Application for Interim Allowance and Payment of Costs for Kutner Brinen, P.C. (“First Fee Application”), seeking allowance and payment of fees and costs in the amount of \$30,006.10 (fees: \$27,940.50; costs: \$2,101.60) for the period of August 28, 2017 through April 30, 2018. The Court entered an Order approving the First Fee Application on May 30, 2018. The total amount owed to KB as of July 31, 2018 is \$31,559.07. KB’s fees and costs are anticipated to increase an additional \$6,000 through confirmation of the Plan assuming moderate litigation over the plan.

Xtreme also retained Couse & Associates, P.C. (“Couse & Associates”) as accountants for the estate. The Debtor filed its Application to Employ Couse & Associates, P.C. to Provide Professional Accounting Services Pursuant to 11 U.S.C. § 327(a) on October 26, 2017. The Court entered an Order authorizing the Debtor’s employment of Couse & Associates on October 27, 2017. The Debtor does not believe that any amounts are currently owed to Couse & Associates.

Xtreme also retained Wadsworth Warner Conrardy, P.C. (“Special Counsel”) as Special Counsel to pursue recovery against Alvarado. The Debtor filed an Application to Employ Wadsworth, Warner, Conrardy, P.C. as Special Counsel Pursuant to 11 U.S.C. § 327(a) on October 27, 2017. The Court entered an Order approving the employment of Special Counsel on November 15, 2017. Special Counsel is employed on a contingency fee basis. Special Counsel will receive 35% of any amounts collected prior to a trial or arbitration, 40% of any amounts collected after a trial or arbitration, and 45% of any amounts collected after an appeal. The Debtor will also be responsible for all costs incurred in connection with the litigation.

2. Tax Claims

Tax Claims are any Claim of a governmental unit for taxes entitled to priority pursuant to 11 U.S.C. § 507(a)(8). The tax claims entitled to priority are as follows:

1. Internal Revenue Service (“IRS”)

On February 9, 2018, the IRS filed Proof of Claim No. 1-3 asserting a priority claim in the amount of \$50,599.74 for unpaid withholding taxes, and a general unsecured claim in the amount of \$20,310.68.

2. Colorado Department of Revenue (“CDR”)

On October 5, 2017, the CDR filed Proof of Claim No. 4-1 asserting a priority claim in the amount of \$11,007 for unpaid withholding taxes.

3. Colorado Department of Labor and Unemployment

On February 27, 2018, the Colorado Department of Labor and Unemployment filed Proof of Claim No. 9-1 asserting a priority claim in the amount of \$12,665.88 for unpaid unemployment premiums owed on the Petition Date. The Debtor disputes this amount and intends to file an Objection to the Claim.

3. Wage Claims (Class 1)

Class 1 is comprised of wage claims entitled to priority pursuant to 11 U.S.C. § 507(a)(4) and (a)(5) as unsecured claims for pre-petition wages and contributions to employee benefit plans up to the amount of \$12,850 for each individual. On August 31, 2017, the Court entered an Order authorizing the Debtor to pay the pre-petition wages owed on the date of filing. As a result, the Debtor does not anticipate any wage claims.

B. Secured Claims.

A summary of the known Secured Claims for the Debtor’s bankruptcy estate is set forth below.

1. Commercial Credit Group, Inc. (“CCG”) (Class 2). The Class 2 Claim is secured by a lien on certain equipment owned by the Debtor, including a Cat 950 Loader, an Eager Beaver 50T Lowboy Trailer, a 2012 Kubota Skidsteer, as well as the Debtor’s accounts, accounts receivables, and personal property. Pre-petition the Debtor entered into a Negotiable Promissory Note and Security Agreement dated April 22, 2015 in the original principal balance of \$85,440.00 for the purchase of a 2008 Yanmar Model Vio-55 and a 2005 Eager Beaver Trailer. CCG perfected its interest through filing a UCC-1 Financing Statement with the Colorado Secretary of State on April 23, 2015, and by obtaining title to the Eager Beaver Trailer. On June 3, 2015, the Debtor entered into a second Negotiable Promissory Note and Security Agreement dated June 3, 2015 in the original principal balance of \$74,712.00 for the purchase of a Cat 950 Wheel Loader. CCG perfected its interest through filing a second UCC-1 Financing

Statement on June 5, 2015. On September 3, 2015, the Debtor entered into a third Negotiable Promissory Note and Security Agreement dated September 3, 2015 in the original principal balance of \$45,990 for the purchase of a 2012 Kubota Skid Steer. CCG perfected its interest through filing a third UCC-1 Financing Statement with the Colorado Secretary of State on September 9, 2015. Each of the Notes are cross collateralized by the equipment, accounts, and accounts receivable.

On May 24, 2018, CCG filed Proof of Claim No. 13-1, asserting a secured claim in the amount of \$115,896.44 as of the Petition Date. The total amount of the Class 2 Claim may have been reduced by post-petition adequate protection payments in the total amount of \$39,040 pursuant to the Cash Collateral and Adequate Protection Agreement by and between the Debtor and CCG. CCG is also entitled to post-petition attorney fees and interest. The Debtor believes that CCG is fully secured by the value of the collateral.

2. Ally Financial (“Ally”) (Class 3). The Class 3 Claim is secured by a purchase money security interest in the Debtor’s 2015 Ram 2500 truck. On April 23, 2015, the Debtor entered into a Retail Installment Sale Contract for the purchase of the 2015 Ram 2500 truck financed by Ally. Ally perfected its interest by obtaining certificates of title to the vehicle. On September 21, 2017, Ally filed Proof of Claim No. 2-1 asserting a secured claim in the amount of \$44,673.18 as of the Petition Date. The Class 3 Claim may have been reduced by post-petition adequate protection payments in the total amount of \$8,276.40. The Debtor believes that Ally is undersecured by the value of its collateral.

3. TD Auto Finance (“TDAF”) (Class 4). The Class 4 Claim is secured by a purchase money security interest in the Debtor’s 2016 Ram 2500 truck. On June 27, 2016, the Debtor entered into a Retail Installment Sale Contract for the purchase of the 2016 Ram 2500 truck financed by TDAF. TDAF perfected its interest by obtaining certificates of title to the vehicle. On September 27, 2017, TDAF filed Proof of Claim No. 3-1 asserting a secured claim in the amount of \$40,427.82 as of the Petition Date. The Class 4 Claim may have been reduced by post-petition adequate protection payments in the amount of \$6,344.96. The Debtor believes that TDAF is undersecured by the value its collateral.

4. Wells Fargo Equipment Finance, Inc. (“Wells Fargo”) (Class 5). The Class 5 Claim is secured by a lien on the Debtor’s 2017 Linkbelt Excavator. On November 2, 2016, the

Debtor entered into a Combination Loan and Security Agreement with Wells Fargo in the original principal balance of \$182,611.80, pursuant to which the Debtor granted Wells Fargo a secured interest in its 2017 Linkbelt Excavator. Wells Fargo properly perfected its secured interest by filing a UCC-1 Financing Statement on November 10, 2016. On September 19, 2017, Wells Fargo filed Proof of Claim No. 8-1 asserting a secured claim in the amount of \$154,741.90 as of the Petition Date. The Class 5 Claim may have been reduced by post-petition payments in the amount of \$27,500. The Debtor believes that Wells Fargo is undersecured by the value of its collateral.

5. Kinetic Leasing, Inc. (“Kinetic”) (Class 6A and 6B). The Class 6A and 6B Claims (together the “Class 6 Claims”) are secured by liens on certain equipment owned by the Debtor. The Class 6A Claim is evidenced by an Equipment Lease Agreement with Option to Purchase dated July 5, 2016 for account ending 1-101 for the purchase of a 2005 Kenworth and 1997 Freightliner Water Truck. Kinetic perfected its interest by obtaining certificates of title to the vehicles. The Class 6B Claim is evidenced by an Equipment Lease Agreement with Option to Purchase dated March 15, 2017 for account ending 1-103 for the purchase of a 2016 Yanmar Vio55-6A with RX4 Breaker. Kinetic perfected its interest in the equipment by filing a UCC-1 Financing Statement with the Colorado Secretary of State on August 17, 2016.

On May 9, 2018, Kinetic filed Proof of Claim No. 10-1 asserting a total amount owed for the Class 6A and 6B Claims of \$124,898.00 as of the Petition Date. The Class 6 Claims may have been reduced by post-petition adequate protection payments in the amount of \$10,000. The Debtor believes that Kinetic is fully secured by the value of its collateral.

6. Western States Finance (“Western”) (Class 7). The Class 7 Claim is secured by a lien on the Debtor’s 1985 Peterbilt 376 Dump Truck, 1985 Peterbilt, and 1992 LoadKing Trailer. On or about March 3, 2014, the Debtor entered into an Equipment Purchase Lease for the purchase of the 1985 Peterbilt Dump Truck, the 1985 Peterbilt, and the 1992 LoadKing Trailer with Western. Western properly perfected its interest by obtaining certificates of title to the vehicles. On May 21, 2018, Western filed Proof of Claim No. 11 asserting a secured claim in the amount of \$19,842.85. The Debtor believes that Western is fully secured by the value of its collateral.

C. Executory Contracts and Unexpired Leases

On the Effective Date of the Plan, the Debtor will assume those executory contracts and unexpired leases, which have not been assumed by Order of the Court prior to the Confirmation Date, as set forth in the Plan. On the date of the entry of an Order confirming the Plan, Debtor shall be the holder of any and all right, title, and interest to the assumed leases and contracts, and as a result, such assumed leases and contracts shall be in full force and effect and shall be binding upon Debtor and the other parties thereto. Confirmation of the Plan shall constitute a determination that the payments to be made to said creditors pursuant to the Plan satisfy all conditions precedent to assumption and assignment set forth in 11 U.S.C. §§ 365(b) and (f). As to any rejection of the leases and executory contracts, on the Effective Date of the Plan, the Debtor will reject the executory contracts and unexpired leases to which it is a party listed in the Plan, which have not been rejected by Order of the Court prior to the Confirmation Date. Executory contracts and unexpired leases will be rejected pursuant to the provisions of 11 U.S.C. § 365. Any executory contract or unexpired lease not assumed in accordance with the Plan shall be rejected. All proofs of claim with respect to claims arising from the rejection of any executory contract or unexpired lease shall be filed with the Court within twenty (20) days after the earlier of: (i) the date of the Court order approving the Debtor's rejection of such executory contract or unexpired lease; or (ii) the Confirmation Date. Any claims not filed within such time shall be forever barred against the Debtor, its estate, and property, and as a result, any such Claims shall be disallowed in full. Claims arising from such rejection, to the extent Allowed, shall be treated as non-priority unsecured Claims.

The Debtor does not believe it is a party to any unexpired leases or executory contracts.

D. Non-Priority Unsecured Claims

The Debtor has a number of unsecured pre-petition date creditors, a list of which are attached hereto as Exhibit A. Based on the Debtor's analysis, the total amount of unsecured claims in Class 8 are expected to be \$574,575.93.

VI. DESCRIPTION OF THE PLAN

A. General Description

The Debtor filed its Plan of Reorganization with the United States Bankruptcy Court for the District of Colorado on June 25, 2018. The Plan provides for the reorganization of the Debtor under Chapter 11 of the Bankruptcy Code. Pursuant to the Plan, the Debtor shall restructure its debts and obligations and the Debtor shall continue to operate in the ordinary course of business. The Plan provides for the specification and treatment of all creditors and Interest holders of the Debtor. The Plan identifies whether each Class is impaired or unimpaired. A Class is unimpaired only if the Plan leaves unaltered the legal, equitable, or contractual obligations between the Debtor and the unimpaired claimants or Interest holders. The following is a brief summary of the Plan. The actual text of the Plan should be reviewed for more specific detail.

As provided in Section 1123(a)(1) of the Bankruptcy Code, the Priority Administrative and Tax Claims against the Debtor are not designated as classes unless otherwise specified. The holders of such Allowed Claims will be paid in full and are not entitled to vote on the Plan. The Plan divides the creditors into separate classes. The classes are set forth as follows:

Class 1 - All Allowed Unsecured Claims specified in Section 507(a)(4) and 507(a)(5) of the Code as having priority.

Class 2– The Allowed Secured Claim held by Commercial Credit Group, Inc.

Class 3 – The Allowed Secured Claim held by Ally Financial

Class 4 – The Allowed Secured Claim held by TD Auto Finance, LLC

Class 5 – The Allowed Secured Claim held by Wells Fargo Equipment Finance

Class 6– The Allowed Secured Claims held by Kinetic Leasing, Inc. based on the following:

Class 6A –Account ending 1-101 evidenced by an Equipment Lease Agreement dated July 5, 2016

Class 6B –Account ending 1-103 evidenced by an Equipment Lease dated March 15, 2017

Class 7 – The Allowed Secured Claim held by Western States Finance

Class 8 – The Allowed Claims held by unsecured creditors

Class 9 – The Interests in the Debtor

B. The Claims

1. Unclassified Priority Claims

a. Administrative Claims

The holders of Allowed Claims of the type specified in Section 507(a)(2) of the Bankruptcy Code, including the costs and expenses of administration, shall receive cash equal to the Allowed amount of such Claim or a lesser amount or different treatment as may be acceptable and agreed to by the particular holders of such Claims. Such Claims shall be paid in full on the Effective Date, or treated as otherwise agreed by the particular holders of such Claims. Administrative Claims that are allowed by the Court after the Effective Date of the Plan shall be paid upon allowance or as otherwise agreed by the particular holders of such Claims.

All Administrative claims of professionals are subject to Court approval on notice to creditors with an opportunity for a hearing. Certain professional fees may be paid pursuant to interim fee applications and upon Court allowance. The professional fees set forth above and below are the total fees expected to remain in the case as of the estimated Confirmation Date of the Plan, assuming moderate litigation over the Plan and pending matters, and the payments that have been made during the case through retainers or otherwise.

Professional	Approximate fees & costs	Estimated fees & costs as of the estimated Confirmation Date (August 2018)
Kutner Brinen, P.C.	\$31,559.07 due as of 5-31-18 after application of the retainer and post-petition payments	Increase of approx. \$6,000 for bankruptcy legal services through the date of Confirmation of the Plan

2. Tax Claims

Tax Claims are any Claim of a governmental unit for taxes entitled to priority pursuant to 11 U.S.C. § 507(a)(8). The Tax Claims will be paid in full on the Effective Date of the Plan, or in monthly payments over a period not to exceed five (5) years from the Petition

Date, amortized with interest at the statutory rate. The total Tax Claims owed on the Effective Date are as follows:

<u>Creditor</u>	<u>Proof of Claim</u>	<u>Amount</u>
Internal Revenue Service	1-3	\$50,599.75
Colorado Department of Labor & Employment	9-1	\$12,665.88 ²
Colorado Department of Revenue	4-1	\$11,007.00
Total		\$74,272.63

On the Effective Date of the Plan, the Debtor shall either pay the full balance set forth above, or may elect to pay the Tax Claim with statutory interest over a period not to exceed five (5) years following the Petition Date. Assuming the Plan is confirmed and payments begin in August 2018, the monthly payment on account of the IRS Claim shall be \$1,165.28, the monthly payment on account of the Colorado Department of Labor & Unemployment Claim shall be \$303.30, and the monthly payment on account of the Colorado Department of Revenue Claim shall be \$263.58.

3. Classified Priority Claims

a. Class 1 Priority Claims. Allowed Class 1 Priority Claims shall be paid in full on the Effective Date. The Class 1 claims for certain pre-petition wages and employee Claims are more particularly described in Sections 507(a)(4) and 507(a)(5) of the Code. The Debtor does not anticipate any Class 1 Claims.

4. Secured Claims

a. Commercial Credit Group (Class 2). The Class 2 Claim is unimpaired by the Plan. The Class 2 Claim shall be allowed and paid according to contract terms until paid in full. As set forth in the Stipulated Motion Concerning Use of Cash Collateral and Adequate Protection, the Debtor's monthly payment on account of the Class 2 Claim is \$4,880.

² The Debtor disagrees with the amount set forth in the Proof of Claim, and intends to file an Objection to the Claim.

b. Ally Financial (Class 3). The Class 3 Claim is impaired by the Plan. The principal amount of the Class 3 Claim shall be allowed in the amount of \$37,225, or, if the Class 3 Claimant objects, an amount agreed to by the Debtor and the Class 3 Claimant, or set by the Court. The Class 3 Claim shall bear interest at a rate of 6.25% per annum, or such other rate as agreed to by the Class 3 Claimant and the Debtor or determined by the Court. The Class 3 Claim shall be amortized and paid over six (6) years in equal monthly installments.

Assuming the principal balance of the Class 3 Claim is \$37,225 as of the Confirmation Date, the monthly payment on account of the Class 3 Claim shall be \$621.33.

c. TD Auto Finance, LLC (Class 4). The Class 4 Claim is impaired by the Plan. The principal amount of the Class 4 Claim shall be allowed in the amount of \$30,000, or, if the Class 4 Claimant objects, an amount agreed to by the Debtor and the Class 4 Claimant, or set by the Court. The Class 4 Claim shall bear interest at a rate of 4.95% per annum, or such other rate as agreed to by the Class 4 Claimant and the Debtor or determined by the Court. The Class 4 Claim shall be amortized and paid over six (6) years in equal monthly installments.

Assuming the principal balance of the Class 4 Claim is \$30,000 as of the Confirmation Date, the monthly payment on account of the Class 4 Claim shall be \$482.45.

d. Wells Fargo Equipment Finance (Class 5). The Class 5 Claim is impaired by the Plan. The principal amount of the Class 5 Claim shall be allowed in the amount of \$121,000, or, if the Class 5 Claimant objects, an amount agreed to by the Debtor and the Class 5 Claimant, or set by the Court. The Class 5 Claim shall bear interest at a rate of 4.95% per annum, or such other rate as agreed to by the Class 5 Claimant and the Debtor or determined by the Court. The Class 5 Claim shall be amortized and paid over six (6) years in equal monthly installments.

Assuming the principal balance of the Class 5 Claim is \$121,000 as of the Confirmation Date, the monthly payment on account of the Class 5 Claim shall be \$2,783.80.

e. Kinetic Leasing, Inc. (Class 6). The Class 6A and 6B Claims (the “Class 6 Claims”) are impaired by the Plan. The principal amount of the Class 6 Claims shall be allowed in the amount owed on the Confirmation Date, or, if the Class 6

Claimant objects, an amount agreed to by the Debtor and the Class 6 Claimant, or set by the Court. The Class 6 Claims shall bear interest at a rate of 4.95% per annum, or such other rate as agreed to by the Class 6 Claimant and the Debtor or determined by the Court. The Class 6 Claims shall be amortized and paid over six (6) years in equal monthly installments. The Debtor shall be entitled to make one payment on account of the Class 6 Claims, which shall be allocated pro rata between the Class 6A and 6B Claim.

On May 9, 2018, Kinetic filed Proof of Claim No. 10-1 asserting a total amount owed for the Class 6A and 6B Claims of \$124,898.00 as of the Petition Date. The Class 6 Claims may have been reduced by post-petition adequate protection payments in the amount of \$7,500. Assuming the Class 6 Claims are allowed in the combined amount of \$117,398, the monthly payment on account of the Class 6 Claims shall be \$1,887.97, of which \$979.76 shall be allocated to the Class 6A Claim, and \$926.99 shall be allocated to the Class 6B Claim.

f. Western States Finance (Class 7). The Class 7 Claim is impaired by the Plan. The principal amount of the Class 7 Claim shall be allowed in the amount owed on the Confirmation Date, or, if the Class 7 Claimant objects, an amount agreed to by the Debtor and the Class 7 Claimant, or set by the Court. The Class 7 Claim shall bear interest at a rate of 4.95% per annum, or such other rate as agreed to by the Class 7 Claimant and the Debtor or determined by the Court. The Class 7 Claim shall be amortized and paid over three (3) years in equal monthly installments.

On May 21, 2018, Western filed Proof of Claim No. 11 asserting a secured claim in the amount of \$19,842.85. Assuming that the Class 7 Claim is allowed such amount, the monthly payment on account of the Class 7 Claim shall be \$594.26.

5. General Unsecured Claims.

The Class 8 claimants shall receive fifteen percent (15%) of their Allowed Claims over six (6) years following confirmation of the Plan. Class 8 claimants will receive pro rata distributions on a quarterly basis beginning the first full quarter after confirmation of the Debtor's Plan, and continuing every three (3) months thereafter. Class 8 claimants shall also receive 50% of the amount received from the Debtor's litigation against Alvarado, net of any attorney fees and costs.

Assuming that the total amount of Class 8 unsecured claims is \$574,575.93, the total amount distributed to Class 8 Claimants exclusive of the proceeds from the Alvarado Litigation shall be \$86,186.39, and the amount disbursed on a quarterly basis shall be \$3,591.10.

The Debtor believes its claims against Alvarado are worth at least \$342,639.82. This amount may be reduced by counterclaims asserted by Alvarado. The amount recovered will also be reduced by at least 40% by Special Counsel's contingency fee and costs incurred during the litigation. Assuming the Debtor is awarded the minimum amount of its damages, and Alvarado is not awarded any amount on account of its counterclaims, the pro rata distribution to creditors would be approximately \$102,791.95, less any amount necessary to pay Unclassified Priority Claims, up to the full amount of the Class 8 Claims. **This amount is not guaranteed, and is entirely dependent on the outcome of the litigation.** If the Debtor prevails on its civil theft claim, the damages could be significantly higher, and unsecured creditors will receive more. If Alvarado prevails on its defenses and/or counterclaims, this amount could be reduced, or may be eliminated in its entirety. The remaining 50% of the Net Litigation proceeds will be retained by the Debtor and used to rebuild and expand operations, and improve overall cash flow.

6. Interests.

Class 9, Interests in Xtreme held by Fabela. Class 9 includes the Interests in Xtreme held by the pre-confirmation member, Fabela. Class 9 is unimpaired by the Plan. On the Effective Date of the Plan all Class 9 interests in Xtreme shall be retained by Fabela. The Plan does not comply with the absolute priority rule.

The absolute priority rule requires that senior classes of claimants be paid in full before any member of a subordinate class is paid or retains any property of the Debtor, unless all of the senior classes consent. The absolute priority rule means that senior classes such as unsecured creditors (Class 8) must be paid in full before existing owners of the Debtor (Class 9) can retain their ownership interest in the Debtor, unless Class 8 consents by voting in favor of the Amended Plan.

Under the Amended Plan, Class 8 consists of the Allowed Claims of Unsecured

Creditors, and Class 9 consists of the membership interests of the Debtor. Class 8 is senior to Class 9. Sean Fabela owns 100% of the membership interests of the Debtor and, therefore, is the only member of Class 9. Under the Debtor's Amended Plan, Class 8 is not being paid in full, but the Debtor will retain 50% of Net Litigation Proceeds, and Sean Fabela will retain 100% of his membership interests in the Debtor. Because Sean Fabela would retain his membership interests in the Debtor if the Amend Plan is confirmed, the value of his membership interests would include the benefit of 50% of the Net Litigation Proceeds.

In this case, the absolute priority rule is not satisfied and the Debtor cannot confirm the Amended Plan unless Class 8 votes in favor of the Amended Plan. As such, the Debtor will not seek confirmation of the Amended Plan as a cramdown pursuant to Section 1129(b) of the Bankruptcy Code. If the Amended Pan is not confirmed, the Debtor could seek to amend the plan to provide a different treatment for the Class 8 unsecured creditors, and the amended Plan would be sent out to creditors for further voting.

If no plan is confirmed by the Debtor or any party in interest, a party in interest may seek conversion of the case to a case under chapter 7 or dismissal, whichever is in the best interests of creditors and the estate

C. *Management and Means for Execution of the Plan.*

Pursuant to the Plan, the Debtor shall restructure its debts and obligations and Xtreme will continue to operate in the ordinary course of business. Funding for the Plan shall be from income derived from Xtreme's ongoing operations. Sean Fabela shall continue as the Managing Member of the Debtor, and Christi Fabela shall continue as the Chief Financial Officer ("CFO"). As the Managing Member of the Debtor, Mr. Fabela shall receive a salary in the form of member draws in the amount of \$72,000 per year under the Plan. As CFO, Mrs. Fabela shall receive a salary in the amount of \$100,000 (gross) per year under the Plan.

D. *Default Provisions Under the Plan*

The Debtor will receive a discharge upon Plan confirmation pursuant to 11 U.S.C. § 1141. In the event of a default by the Debtor under the Plan, creditors shall be entitled to enforce all rights and remedies against the Debtor for breach of contract, the Plan. Any secured creditor claiming a breach of the Plan by the Debtor will be able to enforce all of their rights and remedies including foreclosure of their deed of trust, security agreement, lien, or mortgage

pursuant to the terms of such document. Any creditor claiming a breach by the Debtor must provide written notice to the Debtor of the claimed default, the notice must provide the Debtor a thirty (30) day period within which to cure the claimed default, unless a longer period is specified elsewhere in the Plan. Upon the Debtor's failure to cure the default within such thirty (30) day period, the creditor may proceed to exercise their rights and remedies.

VII. PLAN FEASIBILITY

The Debtor's Plan, as proposed, is feasible. The Debtor has recently secured several large contracts that are projected to provide significant revenue to the Debtor, allowing it to meet its obligations under the Plan and operate profitably. The Debtor is currently employed on 8 ongoing construction projects for five different general contractors, and two contracts for ongoing repair work with two additional general contractors. The Debtor is also actively provides services to three different municipalities for emergency repair services. Based on its current contracts, the Debtor is expected to generate gross revenue of approximately \$1.65 million over the next year. The Debtor has prepared projections, attached hereto as Exhibit B, which reflect a conservative prediction of the Debtor's operations during the term of the Plan. As evidenced by the projections, the Debtor anticipates that its income will be positive each year of the Plan, and that it will generate sufficient revenue to meet its obligations under the Plan and pay unsecured creditors more than they would otherwise receive in a Chapter 7. Additionally, the Denver construction market continues to grow, driven primarily by the demand for housing. As the construction market continues to grow, the Debtor will continue to get more projects, which will allow the Debtor to expand its operations, and will provide revenue sufficient to meet its projections.

The Debtor's monthly operating reports through July³ 2018 show the following gross and net revenue, as reported on a cash basis:

Month	Gross Revenue	Net Revenue
September 2017	\$113,266.99	\$34,602.74
October 2017	\$55,328.61	(\$36,668.74)

³ A few of the Debtor's Monthly Operating Reports were late as its accountant was on vacation and unavailable to do a final review of the Reports prepared by Christi Fabela.

November 2017	\$90,351.86	(\$1,095.41)
December 2017	\$138,201.46	(\$5,988.03)
January 2018	\$132,330.22	\$19,515.95
February 2018	\$67,398.84	(\$15,250.74)
March 2018	\$106,904.96	\$20,087.35
April 2018	\$66,482.65	(\$18,628.46)
May 2018	\$107,415.75	\$21,995.70
June 2018	\$78,455.58	(\$27,457.84)
July 2018	\$212,877.86	\$21,912.90

The Debtor has worked diligently on improving their operations during the case, and their overall net revenue during the case is positive. On the Petition Date, the Debtor's business had virtually ground to a halt, as all of its resources had been dedicated to the CVS Construction Projects. The Debtor has worked diligently to rebuild its operations, and as a result, has increased its cash flows during the life of the case, while maintaining payments in the full contractual amount to almost all of its secured creditors. The Debtor's Plan proposes to reduce payments to secured creditors by modifying the contract terms, which will allow the Debtor to continue to operated profitably through the life of the Plan.

Additionally, the Debtor has remained relatively current on all outstanding obligations during its bankruptcy case. While its July Monthly Operating Report does show outstanding accounts payable in the amount of \$121,504.91, a majority of this amount is attributable to subcontractors working for the Debtor. Pursuant to the Debtor's subcontractor agreements, the subcontractors are paid when the Debtor receives payment for the work performed. The Debtor is current with all of its subcontractors as all amounts owed to subcontractors have been billed and submitted to the general contractor or property owner, as applicable, but have not been paid. These amounts are included with other operating expenses in the Cost of Goods Section in the Debtor's projections. The Debtor also anticipates completing several large projects over the next month which will provide additional revenue to pay any outstanding post-petition obligations.

VIII. RISK TO CREDITORS

This Disclosure Statement contains statements which look into the future. There is no way to determine the accuracy of these statements. While the Debtor has made its best efforts to maximize its revenue, if the Debtor is unable to collect on amounts owed under its ongoing contracts, the Debtor may not be able to meet its projected revenue and may be unable to make its Plan payments. The Debtor could also experience losses from severe weather events that hamper its operations. The Debtor will maintain insurance coverage at least through the life of the Plan to minimize risk to creditors in the event of damage to or loss of equipment. The Debtor has attempted to be conservative in its analysis and believes that the Plan as proposed offers the best option for creditors. The principal alternative to the Debtor's reorganization under Chapter 11 is a conversion of the case to Chapter 7 of the Bankruptcy Code. As set forth in Section X below, liquidation of the Debtor will assure a distribution to unsecured creditors less than that proposed by the Plan

IX. TAX CONSEQUENCE

The Debtor is not providing tax advice to creditors or interest holders. **U.S. Treasury Regulations require you to be informed that, to the extent this section includes any tax advice, it is not intended or written by Debtor or its counsel to be used, and cannot be used, for the purpose of avoiding federal tax penalties.** Each party affected by the Plan should consult its own tax advisor for information as to the tax consequences of Plan confirmation. Generally, unsecured creditors should have no tax liabilities as a result of Plan confirmation. The recovery of each creditor is payment on account of a debt and generally not taxable, unless the creditor wrote off the debt against income in a prior year. In such cases, income may have to be recognized. Interest holders may have very complicated tax effects as a result of Plan confirmation. Pursuant to 11 U.S.C. § 1146(c), the issuance, transfer, or exchange of notes or equity securities under the Plan by the Debtor, the creation of any mortgage, deed of trust, or other security interest, the making or assignment of any lease or the making or delivery of any deed or instrument of transfer therewith, in furtherance of, or in connection with, the Plan or the Agreements shall not be subject to any stamp, real estate transfer, mortgage recording, or other similar tax.

X. LIQUIDATION ANALYSIS

The principal alternative to a debtor's reorganization under Chapter 11 is a conversion of the case to Chapter 7 of the Bankruptcy Code. Chapter 7 is the only alternative for Xtreme under the Bankruptcy Code. Chapter 7 requires the liquidation of the debtor's assets by a Trustee who is appointed by the United States Trustee's office. In a Chapter 7 case, the Chapter 7 Trustee would take over control of the debtor's assets. The assets would be liquidated and the proceeds distributed to creditors in the order of their priorities. In this case, a majority of the Debtor's assets are subject to liens. Secured creditors would likely seek relief from stay in order to repossess their collateral. The remaining assets would be liquidated by the Chapter 7 Trustee and funds would go first to satisfy priority claims, including attorney fees and costs for KB, Chapter 7 Trustee Fees, and the fees for professionals hired by the Chapter 7 Trustee. As a result, the unsecured creditors would likely receive approximately 5.76% of their claims, excluding any amounts received from the Alvarado Litigation, and approximately 24.73% of their claims including estimated proceeds from the Alvarado Litigation. In contrast, the Debtor's Plan proposes to pay unsecured creditors 15% of their allowed claims over six years, in addition to 50% of any amounts received from the Alvarado Litigation.

XI. SIGNIFICANT EVENTS DURING THE CHAPTER 11 CASE

During the course of the Chapter 11 case Xtreme has met its requirements with respect to filing documents, monthly reporting, and attending creditors meetings, and has complied with the Bankruptcy Code.

A. Motions for Rule 2004 Examinations

On September 20, 2017, Alvarado filed a Motion for Rule 2004 Examination of the Debtor, requesting significant documents from the Debtor related to the CVS Construction Projects. On September 27, 2017, the Debtor filed an Objection to the Motion. Following a hearing on the Motion, the Court entered an Order Granting Alvarado's Motion for Rule 2004 Examination of the Debtor on October 3, 2017. Following the entry of the Order, the Debtor expended significant time compiling documents to produce to Alvarado in compliance with the Court's Order.

On October 10, 2017, the Debtor filed its Motion for Rule 2004 Examination of Alvarado, seeking documents related to the unpaid amounts due for the CVS Construction Projects. The Court entered an Order granting the Motion on October 12, 2017. After the Debtor experienced significant difficulties in obtaining the documents, the Debtor requested a hearing related to the discovery dispute. Following a hearing on March 8, 2018, the Debtor was able to receive the documents requested, allowing it to pursue its claims against Alvarado in the District Court for the City and County of Denver.

B. Alvarado Litigation

On April 12, 2018, the Debtor filed a Complaint in the District Court for the City and County of Denver, Case No. 2017CV031301, against Alvarado, Linda Alvarado, Jennifer Coons, CVS 10784 CO, LLC, CVS 10782 CO, LLC, Fidelity and Deposit Company of Maryland, Northstar Construction Services, LLC, CVS Health Corporation, Wells Fargo Bank Northwest, CVS Pharmacy, Inc., Colorado Electrical Contractors, LLC, Armagator, Inc., Sunbelt Rentals, Inc., O'Brien Concrete Pumping-Colorado, Inc., Metro Mix, LLC, Frakman Construction and Pumping, Inc. TMC Colorado, LLC, Debra Johnson as Public Trustee for Denver County, Colorado, and Diana Coffey as Clerk of Court for Jefferson County Colorado. The Complaint alleged claims for Breach of Contract, Goods Sold and Delivered, Unjust Enrichment/Quantum Meruit, Violation of Statutory Trust and Civil Theft, Foreclosure of Mechanic's Liens, Payment Under Mechanic's Lien Release Bond, and seeks damages in the minimum amount of \$342,639.82. As of the date of filing this Disclosure Statement, no Answers to the Complaint have been filed.

On May 14, 2018, Alvarado filed a Motion for Relief from Automatic Stay to Pursue Counterclaims in State Court Litigation and Exercise Setoffs. The Debtor entered into a Stipulation for Relief from Stay ("Stipulation") with Alvarado, which was approved by the Court on June 12, 2018. Pursuant to the Stipulation, in the event that Alvarado prevails on its counterclaims and is awarded damages against the Debtor in an amount greater than damages awarded to the Debtor, Alvarado shall have an allowed Class 8 general unsecured claim under the Plan.

Dated: October 19, 2018

COLORADO PROPERTY REPAIR, INC.

By: /s/ Sean Fabela
Sean Fabela, Managing Member

Kutner Brinen, P.C. ("KB") has acted as legal counsel to Xtreme on bankruptcy matters during the chapter 11 case. KB has prepared this Disclosure Statement with information provided primarily by the Debtor. The information contained herein has been approved by the Debtor. KB has not made any independent investigation as to the veracity or accuracy of the statements contained herein. The Disclosure Statement is filed subject to the applicable provisions of Bankruptcy Rule 9011.

KUTNER BRINEN, P.C.

By: /s/ Keri L. Riley
Lee M. Kutner, #10966
Keri L. Riley, #47605
1660 Lincoln Street, Suite 1850
Denver, CO 80264
Telephone: (303) 832-2400
Telecopier: (303) 832-1510

EXHIBITS TO DISCLOSURE STATEMENT

Exhibit A: List of Unsecured Creditor Claims

Exhibit B: Projections

Exhibit C: Liquidation Analysis

In re Colorado Property Repair
Case No. 17-18004-KHT

Creditor Name	Amount of Claim on Schedule F	Amount of claim in proof of claim	Unsecured claim for purposes of Plan analysis	Notes
A&E Tire	\$4,999.92		\$4,999.92	
FirstBank	\$8,129.41	\$8,129.41 (POC 5-1)	\$8,129.41	
EMC Insurance Companies	\$2,659.00	\$2,659.00 (POC 6-1)	\$2,659.00	
Credibly		\$48,456.67 (POC 7-1)	\$48,456.67	Originally listed on Schedule D
Pynergy Petroleum Company LLC	\$37,696.99	\$28,196.50 (POC 12-1)	\$28,196.50	
Joseph J. Grieve, Inc.	\$1,957.50	\$1,957.50 (POC 14)	\$1,957.50	
Mountain States Asphalt Paving, Inc.	\$24,295.00	\$24,295.00 (POC 15)	\$24,295.00	
Flashfill Services, LLC	\$9,085.00	\$9,085.00 (POC 16)	\$9,085.00	
Wylaco Supply Co.	\$12,551.79	\$29,339.35 (POC 17)	\$29,339.35	
Riverbend Equipment, Inc.	\$145,276.42	\$165,112.99 (POC 18)	\$165,112.99	
WS Barricade Corp.	\$7,688.36	\$8,709.36 (POC 19)	\$8,709.36	
Aggregate Industries	\$14,742.72		\$14,742.72	
Alpine Demolition, Inc.	\$34,096.50		\$34,096.50	
Blue Book	\$1,400.00		\$1,400.00	
Certified Laboratories	\$638.86		\$638.86	
City of Englewood	\$5,552.33		\$5,552.33	
Competitive Excavation, Inc.	\$50,000.00		\$50,000.00	
Dana Kepner Company, Inc.	\$43,301.96		\$43,301.96	
Denver Water	\$1,486.18		\$1,486.18	
Denver Water	\$2,180.00		\$2,180.00	
DRC Construction Services	\$2,684.54		\$2,684.54	
E470 Public Highway Authority	\$115.08		\$115.08	
Fairfield & Woods, P.C.	\$982.11		\$982.11	
Ferguson Waterworks	\$6,490.82		\$6,490.82	
Fleetcor/Universal Premium Fleetcard	\$7,919.18		\$7,919.18	
G&K Services	\$4,237.50		\$0.00	Listed as Disputed
Gases and Arc Supply	\$377.79		\$377.79	
GDT Traffic Control	\$2,243.00		\$2,243.00	
Honnen Equipment	\$60.26		\$60.26	
Industrial Pipe Solutions	\$4,500.00		\$4,500.00	
James Lieberman	\$15,588.65		\$15,588.65	
Jesse Lee	\$33,697.23		\$0.00	Listed as Disputed
Kroger	\$581.12		\$581.12	
Neff Rental, LLC	\$1,159.82		\$1,159.82	
O'Reilly Auto Parts	\$593.15		\$593.15	
Oldcastle Precase	\$2,182.02		\$2,182.02	
Progressive Insurance	\$2,508.00		\$2,508.00	
Rocky Mountain Fence, LLC	\$2,194.40		\$2,194.40	
Specialty Construction Products	\$623.65		\$623.65	
Thermo Fluids, Inc.	\$680.00		\$680.00	
Transwest Truck Trailer RV	\$396.41		\$396.41	
Underground Consulting Solutions	\$170.00		\$170.00	

Internal Revenue Service (Unsecured Claim)			\$20,310.68	
Ally Financial (Deficiency Claim)			\$7,448.18	
TD Auto Finance (Deficiency Claim)			\$10,427.82	
Total			\$574,575.93	

			Sep-18	Oct-18	Nov-18	Dec-18	2018 Totals
Beginning cash balance			\$ 15,000.00	\$ 22,158.53	\$ 27,041.06	\$ 32,163.59	
Revenue	Job Income		\$ 140,000.00	\$ 130,000.00	\$ 130,000.00	\$ 130,000.00	\$ 530,000.00
COGS	Equipment Rentals	0.5%	\$ 700.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 2,650.00
	Job Materials	15.0%	\$ 21,000.00	\$ 19,500.00	\$ 19,500.00	\$ 19,500.00	\$ 79,500.00
	Subcontractors	3.0%	\$ 4,200.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 15,900.00
	Tools & Small Equipment	0.2%	\$ 280.00	\$ 500.00	\$ 260.00	\$ 260.00	\$ 1,300.00
	Business Licenses, Permits & Bonds	0.8%	\$ 1,120.00	\$ 1,040.00	\$ 1,040.00	\$ 1,040.00	\$ 4,240.00
	Fuel	6.0%	\$ 8,400.00	\$ 7,800.00	\$ 7,800.00	\$ 7,800.00	\$ 31,800.00
	Dump fees	3.0%	\$ 4,200.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 15,900.00
	Inspections	0.2%	\$ 280.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 1,060.00
	Job Labor (Gross)	30.00%	\$ 42,000.00	\$ 39,000.00	\$ 39,000.00	\$ 39,000.00	\$ 159,000.00
	Total COGS		\$ 82,180.00	\$ 76,550.00	\$ 76,310.00	\$ 76,310.00	\$ 311,350.00
	Gross Profit		\$ 57,820.00	\$ 53,450.00	\$ 53,690.00	\$ 53,690.00	\$ 218,650.00
Expenses	Advertising		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 1,200.00
	Officer Wages (Christi and Sean Fabela)		\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 56,000.00
	Bank fees		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 400.00
	Business gifts		\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 1,000.00
	Auto & Truck Maintenance	2.50%	\$ 3,500.00	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 13,250.00
	Auto & Truck Insurance		\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 24,000.00
	Auto & Truck Registrations		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 1,200.00
	Auto & Truck Lease Expense		\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 2,480.00
	Equipment Maintenance	1.50%	\$ 2,100.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 7,950.00
	Insurance - General Liability		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 2,000.00
	Insurance - Workman's Comp	2.3% X Job Labor	\$ 966.00	\$ 897.00	\$ 897.00	\$ 897.00	\$ 3,657.00
	Insurance - Inland Marine		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 2,000.00
	Software/Cloud memberships		\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 1,800.00
	Storage - Office		\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 1,074.00
	Office Supplies		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 2,000.00
	Uniforms		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 400.00
	Postage		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 400.00
	Rent		\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 6,800.00
	Telephone		\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 4,000.00
	Business Development		\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 10,000.00
	Utilities		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 1,200.00
	Total Expenses		\$ 36,054.50	\$ 35,585.50	\$ 35,585.50	\$ 35,585.50	\$ 142,811.00
	Net Profit		\$ 21,765.50	\$ 17,864.50	\$ 18,104.50	\$ 18,104.50	\$ 75,839.00
Plan Payment	Class 2 - CCG		\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 19,520.00
	Class 3 - Ally		\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 2,485.32
	Class 4 - TDAF		\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 1,929.80
	Class 5 - Wells Fargo		\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 11,135.20
	Class 6 - Kinetic		\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 7,551.88
	Class 7 - Western States Finance		\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 2,377.04
	Class 8 - Unsecured creditors					\$ 3,591.10	\$ 3,591.10
	IRS		\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 4,661.12
	CO State Withholding		\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 1,054.32
	CO State Unemployment		\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 1,213.20
	Total Plan Payments		\$ 12,981.97	\$ 12,981.97	\$ 12,981.97	\$ 16,573.07	\$ 55,518.98
	UST Fees		\$ 1,625.00			\$ 1,625.00	
	Net Cashflow		\$ 7,158.53	\$ 4,882.53	\$ 5,122.53	\$ (93.57)	\$ 17,070.02
Ending cash balance			\$ 22,158.53	\$ 27,041.06	\$ 32,163.59	\$ 32,070.02	

			Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	2019 Totals
		Beginning cash balance	\$ 32,070.02	\$ 37,192.55	\$ 42,315.08	\$ 42,221.51	\$ 47,344.04	\$ 59,788.57	\$ 68,642.00	\$ 81,086.53	\$ 93,531.06	\$ 102,384.49	\$ 107,507.02	\$ 113,805.55	
Revenue	Job Income		\$ 130,000.00	\$ 130,000.00	\$ 130,000.00	\$ 130,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 130,000.00	\$ 130,000.00	\$ 130,000.00	\$ 1,660,000.00
COGS	Equipment Rentals	0.5%	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 8,300.00
	Job Materials	15.0%	\$ 19,500.00	\$ 19,500.00	\$ 19,500.00	\$ 19,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 19,500.00	\$ 19,500.00	\$ 19,500.00	\$ 249,000.00
	Subcontractors	3.0%	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 49,800.00
	Tools & Small Equipment	0.2%	\$ 260.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 3,320.00
	Business Licenses, Permits & Bonds	0.8%	\$ 1,040.00	\$ 1,040.00	\$ 1,040.00	\$ 1,040.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,040.00	\$ 1,040.00	\$ 1,040.00	\$ 13,280.00
	Fuel	6.0%	\$ 7,800.00	\$ 7,800.00	\$ 7,800.00	\$ 7,800.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 7,800.00	\$ 7,800.00	\$ 7,800.00	\$ 99,600.00
	Dump fees	3.0%	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 49,800.00
	Inspections	0.2%	\$ 260.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 3,320.00
	Job Labor	30.00%	\$ 39,000.00	\$ 39,000.00	\$ 39,000.00	\$ 39,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 39,000.00	\$ 39,000.00	\$ 39,000.00	\$ 498,000.00
		Total COGS	\$ 76,310.00	\$ 76,310.00	\$ 76,310.00	\$ 76,310.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 76,310.00	\$ 76,310.00	\$ 76,310.00	\$ 974,420.00
		Gross Profit	\$ 53,690.00	\$ 53,690.00	\$ 53,690.00	\$ 53,690.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 53,690.00	\$ 53,690.00	\$ 53,690.00	\$ 685,580.00
Expenses	Advertising		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Officer Wages		\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 168,000.00
	Bank fees		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Business gifts		\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
	Auto & Truck Maintenance	2.50%	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 41,500.00
	Auto & Truck Insurance		\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 72,000.00
	Auto & Truck Registrations		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Auto & Truck Lease Expense		\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 7,440.00
	Equipment Maintenance	1.50%	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 24,900.00
	Insurance - General Liability		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Insurance - Workman's Comp	2.3% X Job Labor	\$ 897.00	\$ 897.00	\$ 897.00	\$ 897.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 897.00	\$ 897.00	\$ 897.00	\$ 11,454.00
	Insurance - Inland Marine		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Software/Cloud memberships		\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 5,400.00
	Storage - Office		\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 3,222.00
	Office Supplies		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Uniforms		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Postage		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Rent		\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 20,400.00
	Telephone		\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
	Business Development		\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
	Utilities		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
		Total Expenses	\$ 35,585.50	\$ 35,585.50	\$ 35,585.50	\$ 35,585.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 35,585.50	\$ 35,585.50	\$ 35,585.50	\$ 431,716.00
		Net Profit	\$ 18,104.50	\$ 18,104.50	\$ 18,104.50	\$ 18,104.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 18,104.50	\$ 18,104.50	\$ 18,104.50	\$ 253,864.00
Plan Payments	Class 2 - CCG		\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 4,880.00	\$ 3,704.00	\$ 3,704.00	\$ 56,208.00
	Class 3 - Ally		\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 7,455.96
	Class 4 - TDAF		\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 5,789.40
	Class 5 - Wells Fargo		\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 33,405.60
	Class 6 - Kinetic		\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 22,655.64
	Class 7 - Western States		\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 7,131.12
	Class 8 - Unsecured creditors				\$ 3,591.10			\$ 3,591.10			\$ 3,591.10			\$ 3,591.10	\$ 14,364.40
	IRS		\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 13,983.36
	CO State Withholding		\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 3,162.96
	CO State Unemployment		\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 3,639.60
		Total Plan Payments	\$ 12,981.97	\$ 12,981.97	\$ 16,573.07	\$ 12,981.97	\$ 12,981.97	\$ 16,573.07	\$ 12,981.97	\$ 12,981.97	\$ 16,573.07	\$ 12,981.97	\$ 11,805.97	\$ 15,397.07	\$ 167,796.04
	UST Fees				\$ 1,625.00										
		Net Cashflow	\$ 5,122.53	\$ 5,122.53	\$ (93.57)	\$ 5,122.53	\$ 12,444.53	\$ 8,853.43	\$ 12,444.53	\$ 12,444.53	\$ 8,853.43	\$ 5,122.53	\$ 6,298.53	\$ 2,707.43	\$ 84,442.96
		Ending cash balance	\$ 37,192.55	\$ 42,315.08	\$ 42,221.51	\$ 47,344.04	\$ 59,788.57	\$ 68,642.00	\$ 81,086.53	\$ 93,531.06	\$ 102,384.49	\$ 107,507.02	\$ 113,805.55	\$ 116,512.98	

			Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	2020 Totals
Beginning cash balance			\$ 116,512.98	\$ 122,811.51	\$ 131,006.04	\$ 135,609.47	\$ 143,804.00	\$ 159,320.53	\$ 171,245.96	\$ 186,762.49	\$ 202,279.02	\$ 214,204.45	\$ 222,398.98	\$ 230,593.51	
Revenue	Job Income		\$ 130,000.00	\$ 130,000.00	\$ 130,000.00	\$ 130,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 130,000.00	\$ 130,000.00	\$ 130,000.00	\$ 1,660,000.00
COGS	Equipment Rentals	0.5%	\$ 650.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 650.00	\$ 650.00	\$ 650.00	\$ 8,300.00
	Job Materials	15.0%	\$ 19,500.00	\$ 19,500.00	\$ 19,500.00	\$ 19,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 19,500.00	\$ 19,500.00	\$ 19,500.00	\$ 249,000.00
	Subcontractors	3.0%	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 49,800.00
	Tools & Small Equipment	0.2%	\$ 260.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 3,320.00
	Business Licenses, Permits & Bonds	0.8%	\$ 1,040.00	\$ 1,040.00	\$ 1,040.00	\$ 1,040.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,040.00	\$ 1,040.00	\$ 1,040.00	\$ 13,280.00
	Fuel	6.0%	\$ 7,800.00	\$ 7,800.00	\$ 7,800.00	\$ 7,800.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 7,800.00	\$ 7,800.00	\$ 7,800.00	\$ 99,600.00
	Dump fees	3.0%	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 3,900.00	\$ 3,900.00	\$ 3,900.00	\$ 49,800.00
	Inspections	0.2%	\$ 260.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 260.00	\$ 260.00	\$ 260.00	\$ 3,320.00
	Job Labor	30.00%	\$ 39,000.00	\$ 39,000.00	\$ 39,000.00	\$ 39,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 39,000.00	\$ 39,000.00	\$ 39,000.00	\$ 498,000.00
	Total COGS		\$ 76,310.00	\$ 76,310.00	\$ 76,310.00	\$ 76,310.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 76,310.00	\$ 76,310.00	\$ 76,310.00	\$ 974,420.00
	Gross Profit		\$ 53,690.00	\$ 53,690.00	\$ 53,690.00	\$ 53,690.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 53,690.00	\$ 53,690.00	\$ 53,690.00	\$ 685,580.00
Expenses	Advertising		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Officer Wages		\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 168,000.00
	Bank fees		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Business gifts		\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
	Auto & Truck Maintenance	2.50%	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,250.00	\$ 3,250.00	\$ 3,250.00	\$ 41,500.00
	Auto & Truck Insurance		\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 72,000.00
	Auto & Truck Registrations		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Auto & Truck Lease Expense		\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 7,440.00
	Equipment Maintenance	1.50%	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 1,950.00	\$ 1,950.00	\$ 1,950.00	\$ 24,900.00
	Insurance - General Liability		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Insurance - Workman's Comp	2.3% X Job Labor	\$ 897.00	\$ 897.00	\$ 897.00	\$ 897.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 897.00	\$ 897.00	\$ 897.00	\$ 11,454.00
	Insurance - Inland Marine		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Software/Cloud memberships		\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 5,400.00
	Storage - Office		\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 3,222.00
	Office Supplies		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Uniforms		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Postage		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Rent		\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 20,400.00
	Capital Investment (Equipment Replacement, etc.)														\$ 100,000.00
	Telephone		\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
	Business Development		\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
	Utilities		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Total Expenses		\$ 35,585.50	\$ 35,585.50	\$ 35,585.50	\$ 35,585.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 35,585.50	\$ 35,585.50	\$ 35,585.50	\$ 431,716.00
	Net Profit		\$ 18,104.50	\$ 18,104.50	\$ 18,104.50	\$ 18,104.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 18,104.50	\$ 18,104.50	\$ 18,104.50	\$ 225,864.00
Plan Payments	Class 2 - CCG		\$ 3,704.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 23,592.00
	Class 3 - Ally		\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 7,455.96
	Class 4 - TDAF		\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 5,789.40
	Class 5 - Wells Fargo		\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 33,405.60
	Class 6 - Kinetic		\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 22,655.64
	Class 7 - Western States		\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 7,131.12
	Class 8 - Unsecured creditors				\$ 3,591.10			\$ 3,591.10			\$ 3,591.10			\$ 3,591.10	\$ 14,364.40
	IRS		\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 13,983.36
	CO State Withholding		\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 3,162.96
	CO State Unemployment		\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 3,639.60
	Total Plan Payments		\$ 11,805.97	\$ 9,909.97	\$ 13,501.07	\$ 9,909.97	\$ 9,909.97	\$ 13,501.07	\$ 9,909.97	\$ 9,909.97	\$ 13,501.07	\$ 9,909.97	\$ 9,909.97	\$ 9,909.97	\$ 135,180.04
	Net Cashflow		\$ 6,298.53	\$ 8,194.53	\$ 4,603.43	\$ 8,194.53	\$ 15,516.53	\$ 11,925.43	\$ 15,516.53	\$ 15,516.53	\$ 11,925.43	\$ 8,194.53	\$ 8,194.53	\$ 8,194.53	\$ 95,396.57
	Ending cash balance		\$ 122,811.51	\$ 131,006.04	\$ 135,609.47	\$ 143,804.00	\$ 159,320.53	\$ 171,245.96	\$ 186,762.49	\$ 202,279.02	\$ 214,204.45	\$ 222,398.98	\$ 230,593.51	\$ 230,593.51	\$ 135,196.94

			Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	2020 Totals
Beginning cash balance			\$ 135,196.94	\$ 150,713.47	\$ 166,230.00	\$ 178,155.43	\$ 193,671.96	\$ 209,188.49	\$ 221,113.92	\$ 236,630.45	\$ 263,129.98	\$ 286,632.67	\$ 302,743.46	\$ 318,854.25	
Revenue	Job Income		\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 180,000.00	\$ 180,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 1,860,000.00
COGS	Equipment Rentals	0.5%	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 900.00	\$ 900.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 9,300.00
	Job Materials	15.0%	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 27,000.00	\$ 27,000.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 279,000.00
	Subcontractors	3.0%	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 5,400.00	\$ 5,400.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 55,800.00
	Tools & Small Equipment	0.2%	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 360.00	\$ 360.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,720.00
	Business Licenses, Permits & Bonds	0.8%	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,440.00	\$ 1,440.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 14,880.00
	Fuel	6.0%	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 10,800.00	\$ 10,800.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 111,600.00
	Dump fees	3.0%	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 5,400.00	\$ 5,400.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 55,800.00
	Inspections	0.2%	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 360.00	\$ 360.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,720.00
	Job Labor	30.00%	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 54,000.00	\$ 54,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 558,000.00
	Total COGS		\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 105,660.00	\$ 105,660.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 1,091,820.00
	Gross Profit		\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 74,340.00	\$ 74,340.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 768,180.00
Expenses	Advertising		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Officer Wages		\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 168,000.00
	Bank fees		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Business gifts		\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
	Auto & Truck Maintenance	2.50%	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 4,500.00	\$ 4,500.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 46,500.00
	Auto & Truck Insurance		\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 72,000.00
	Auto & Truck Registrations		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Auto & Truck Lease Expense		\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 7,440.00
	Equipment Maintenance	1.50%	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,700.00	\$ 2,700.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 27,900.00
	Insurance - General Liability		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Insurance - Workman's Comp	2.3% X Job Labor	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,242.00	\$ 1,242.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 12,834.00
	Insurance - Inland Marine		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Software/Cloud memberships		\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 5,400.00
	Storage - Office		\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 3,222.00
	Office Supplies		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Uniforms		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Postage		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Rent		\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 20,400.00
	Capital Investment (Equipment Replacement, etc.)														\$ 150,000.00
	Telephone		\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
	Business Development		\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
	Utilities		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Total Expenses		\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 37,930.50	\$ 37,930.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 444,523.50
	Net Profit		\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 36,409.50	\$ 36,409.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 323,656.50
Plan Payments	Class 2 - CCG		\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 21,696.00
	Class 3 - Ally		\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 7,455.96
	Class 4 - TDAF		\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 5,789.40
	Class 5 - Wells Fargo		\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 33,405.60
	Class 6 - Kinetic		\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 22,655.64
	Class 7 - Western States		\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26	\$ 594.26				\$ 4,754.08
	Class 8 - Unsecured creditors			\$ 3,591.10				\$ 3,591.10			\$ 3,591.10			\$ 3,591.10	\$ 14,364.40
	IRS		\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 13,983.36
	CO State Withholding		\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 3,162.96
	CO State Unemployment		\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 3,639.60
	Total Plan Payments		\$ 9,909.97	\$ 9,909.97	\$ 13,501.07	\$ 9,909.97	\$ 9,909.97	\$ 13,501.07	\$ 9,909.97	\$ 9,909.97	\$ 12,906.81	\$ 9,315.71	\$ 9,315.71	\$ 12,906.81	\$ 130,907.00
	Net Cashflow		\$ 15,516.53	\$ 15,516.53	\$ 11,925.43	\$ 15,516.53	\$ 15,516.53	\$ 11,925.43	\$ 15,516.53	\$ 26,499.53	\$ 23,502.69	\$ 16,110.79	\$ 16,110.79	\$ 13,510.69	\$ 46,177.00
	Ending cash balance		\$ 150,713.47	\$ 166,230.00	\$ 178,155.43	\$ 193,671.96	\$ 209,188.49	\$ 221,113.92	\$ 236,630.45	\$ 263,129.98	\$ 286,632.67	\$ 302,743.46	\$ 318,854.25	\$ 318,854.25	\$ 181,373.94

		Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	2020 Totals
Beginning cash balance		\$ 181,373.94	\$ 195,588.73	\$ 211,699.52	\$ 224,219.21	\$ 240,330.00	\$ 256,440.79	\$ 279,943.48	\$ 307,037.27	\$ 335,863.22	\$ 361,098.07	\$ 378,941.02	\$ 396,783.97	
Revenue	Job Income	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 180,000.00	\$ 180,000.00	\$ 180,000.00	\$ 180,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 1,920,000.00
COGS	Equipment Rentals	0.5%	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 900.00	\$ 900.00	\$ 900.00	\$ 900.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 9,600.00
	Job Materials	15.0%	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 27,000.00	\$ 27,000.00	\$ 27,000.00	\$ 27,000.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 288,000.00
	Subcontractors	3.0%	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 57,600.00
	Tools & Small Equipment	0.2%	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,840.00
	Business Licenses, Permits & Bonds	0.8%	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,440.00	\$ 1,440.00	\$ 1,440.00	\$ 1,440.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 15,360.00
	Fuel	6.0%	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 10,800.00	\$ 10,800.00	\$ 10,800.00	\$ 10,800.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 115,200.00
	Dump fees	3.0%	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 57,600.00
	Inspections	0.2%	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,840.00
	Job Labor	30.00%	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 54,000.00	\$ 54,000.00	\$ 54,000.00	\$ 54,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 576,000.00
	Total COGS		\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 105,660.00	\$ 105,660.00	\$ 105,660.00	\$ 105,660.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 1,127,040.00
	Gross Profit		\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 74,340.00	\$ 74,340.00	\$ 74,340.00	\$ 74,340.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 792,960.00
Expenses	Advertising		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Officer Wages		\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 168,000.00
	Bank fees		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Business gifts		\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
	Auto & Truck Maintenance	2.50%	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 48,000.00
	Auto & Truck Insurance		\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 72,000.00
	Auto & Truck Registrations		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Auto & Truck Lease Expense		\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 7,440.00
	Equipment Maintenance	1.50%	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,700.00	\$ 2,700.00	\$ 2,700.00	\$ 2,700.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 28,800.00
	Insurance - General Liability		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Insurance - Workman's Comp	2.3% X Job Labor	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,242.00	\$ 1,242.00	\$ 1,242.00	\$ 1,242.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 13,248.00
	Insurance - Inland Marine		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Software/Cloud memberships		\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 5,400.00
	Storage - Office		\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 3,222.00
	Office Supplies		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Uniforms		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Postage		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Rent		\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 20,400.00
	Capital Investment (Equipment Replacement, etc.)													\$ 200,000.00
	Telephone		\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
	Business Development		\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
	Utilities		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Total Expenses		\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 37,930.50	\$ 37,930.50	\$ 37,930.50	\$ 37,930.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 443,910.00
	Net Profit		\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 36,409.50	\$ 36,409.50	\$ 36,409.50	\$ 36,409.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 318,050.00
Plan Payments	Class 2 - CCG		\$ 3,704.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 23,592.00
	Class 3 - Ally		\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 7,455.96
	Class 4 - TDAF		\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 5,789.40
	Class 5 - Wells Fargo		\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 33,405.60
	Class 6 - Kinetic		\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 22,655.64
	Class 7 - Western States													\$ -
	Class 8 - Unsecured creditors				\$ 3,591.10		\$ 3,591.10			\$ 3,591.10			\$ 3,591.10	\$ 14,364.40
	IRS		\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28	\$ 1,165.28					\$ 8,156.96
	CO State Withholding		\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58	\$ 263.58					\$ 1,845.06
	CO State Unemployment		\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30	\$ 303.30					\$ 2,123.10
	Total Plan Payments		\$ 11,211.71	\$ 9,315.71	\$ 12,906.81	\$ 9,315.71	\$ 9,315.71	\$ 12,906.81	\$ 9,315.71	\$ 7,583.55	\$ 11,174.65	\$ 7,583.55	\$ 7,583.55	\$ 119,388.12
	Net Cashflow		\$ 14,214.79	\$ 16,110.79	\$ 12,519.69	\$ 16,110.79	\$ 16,110.79	\$ 23,502.69	\$ 27,093.79	\$ 28,825.95	\$ 25,234.85	\$ 17,842.95	\$ 17,842.95	\$ 29,661.88
	Ending cash balance		\$ 195,588.73	\$ 211,699.52	\$ 224,219.21	\$ 240,330.00	\$ 256,440.79	\$ 279,943.48	\$ 307,037.27	\$ 335,863.22	\$ 361,098.07	\$ 378,941.02	\$ 396,783.97	\$ 211,035.82

			Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	2020 Totals
Beginning cash balance			\$ 181,373.94	\$ 197,320.89	\$ 215,163.84	\$ 229,415.69	\$ 247,258.64	\$ 265,101.59	\$ 290,336.44	\$ 319,162.39	\$ 347,988.34	\$ 373,223.19	\$ 391,066.14	\$ 408,909.09	
Revenue	Job Income		\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 180,000.00	\$ 180,000.00	\$ 180,000.00	\$ 180,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 1,920,000.00
COGS	Equipment Rentals	0.5%	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 900.00	\$ 900.00	\$ 900.00	\$ 900.00	\$ 750.00	\$ 750.00	\$ 750.00	\$ 9,600.00
	Job Materials	15.0%	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 27,000.00	\$ 27,000.00	\$ 27,000.00	\$ 27,000.00	\$ 22,500.00	\$ 22,500.00	\$ 22,500.00	\$ 288,000.00
	Subcontractors	3.0%	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 57,600.00
	Tools & Small Equipment	0.2%	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,840.00
	Business Licenses, Permits & Bonds	0.8%	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 1,440.00	\$ 1,440.00	\$ 1,440.00	\$ 1,440.00	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00	\$ 15,360.00
	Fuel	6.0%	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 10,800.00	\$ 10,800.00	\$ 10,800.00	\$ 10,800.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 115,200.00
	Dump fees	3.0%	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 5,400.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 57,600.00
	Inspections	0.2%	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 360.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,840.00
	Job Labor	30.00%	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 54,000.00	\$ 54,000.00	\$ 54,000.00	\$ 54,000.00	\$ 45,000.00	\$ 45,000.00	\$ 45,000.00	\$ 576,000.00
	Total COGS		\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 105,660.00	\$ 105,660.00	\$ 105,660.00	\$ 105,660.00	\$ 88,050.00	\$ 88,050.00	\$ 88,050.00	\$ 1,127,040.00
	Gross Profit		\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 74,340.00	\$ 74,340.00	\$ 74,340.00	\$ 74,340.00	\$ 61,950.00	\$ 61,950.00	\$ 61,950.00	\$ 792,960.00
Expenses	Advertising		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Officer Wages		\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00	\$ 168,000.00
	Bank fees		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Business gifts		\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
	Auto & Truck Maintenance	2.50%	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 3,750.00	\$ 3,750.00	\$ 3,750.00	\$ 48,000.00
	Auto & Truck Insurance		\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 72,000.00
	Auto & Truck Registrations		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Auto & Truck Lease Expense		\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 620.00	\$ 7,440.00
	Equipment Maintenance	1.50%	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 2,700.00	\$ 2,700.00	\$ 2,700.00	\$ 2,700.00	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00	\$ 28,800.00
	Insurance - General Liability		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Insurance - Workman's Comp	2.3% X Job Labor	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 1,242.00	\$ 1,242.00	\$ 1,242.00	\$ 1,242.00	\$ 1,035.00	\$ 1,035.00	\$ 1,035.00	\$ 13,248.00
	Insurance - Inland Marine		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Software/Cloud memberships		\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 450.00	\$ 5,400.00
	Storage - Office		\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 268.50	\$ 3,222.00
	Office Supplies		\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
	Uniforms		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Postage		\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00	\$ 1,200.00
	Rent		\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 20,400.00
	Capital Investment (Equipment Replacement, etc.)														\$ 200,000.00
	Telephone		\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
	Business Development		\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 30,000.00
	Utilities		\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 300.00	\$ 3,600.00
	Total Expenses		\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 36,523.50	\$ 37,930.50	\$ 37,930.50	\$ 37,930.50	\$ 37,930.50	\$ 36,523.50	\$ 36,523.50	\$ 236,523.50	\$ 643,910.00
	Net Profit		\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 25,426.50	\$ 36,409.50	\$ 36,409.50	\$ 36,409.50	\$ 36,409.50	\$ 25,426.50	\$ 25,426.50	\$ (174,573.50)	\$ 149,050.00
Plan Payments	Class 2 - CCG		\$ 3,704.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 1,808.00	\$ 23,592.00
	Class 3 - Ally		\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 621.33	\$ 7,455.96
	Class 4 - TDAF		\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 482.45	\$ 5,789.40
	Class 5 - Wells Fargo		\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 2,783.80	\$ 33,405.60
	Class 6 - Kinetic		\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 1,887.97	\$ 22,655.64
	Class 7 - Western States														\$ -
	Class 8 - Unsecured creditors				\$ 3,591.10			\$ 3,591.10			\$ 3,591.10			\$ 3,591.10	\$ 14,364.40
	IRS														\$ -
	CO State Withholding														\$ -
	CO State Unemployment														\$ -
	Total Plan Payments		\$ 9,479.55	\$ 7,583.55	\$ 11,174.65	\$ 7,583.55	\$ 7,583.55	\$ 11,174.65	\$ 7,583.55	\$ 7,583.55	\$ 11,174.65	\$ 7,583.55	\$ 7,583.55	\$ 11,174.65	\$ 107,263.00
	Net Cashflow		\$ 15,946.95	\$ 17,842.95	\$ 14,251.85	\$ 17,842.95	\$ 17,842.95	\$ 25,234.85	\$ 28,825.95	\$ 28,825.95	\$ 25,234.85	\$ 17,842.95	\$ 17,842.95	\$ (185,748.15)	\$ 41,787.00
	Ending cash balance		\$ 197,320.89	\$ 215,163.84	\$ 229,415.69	\$ 247,258.64	\$ 265,101.59	\$ 290,336.44	\$ 319,162.39	\$ 347,988.34	\$ 373,223.19	\$ 391,066.14	\$ 408,909.09	\$ 223,160.94	

Asset	Value	Cost of Sale/Recovery	Total Value
CCG Collateral			
ANB Bank Accounts	\$25,236.44	\$0.00	\$25,236.44
Accounts Receivable [1]	\$85,000.00	\$34,000.00	\$51,000.00
Office Furniture and Equipment	\$3,400.00	\$340.00	\$3,060.00
1998 721 Case Loader	\$32,000.00	\$3,200.00	\$28,800.00
2012 Kubota Skidsteer	\$38,500.00	\$3,850.00	\$34,650.00
2001 950 CAT Loader	\$45,500.00	\$4,550.00	\$40,950.00
2008 Eager Beaver 50 ton lowboy	\$32,000.00	\$3,200.00	\$28,800.00
2017 Enclosed Box Trailer	\$3,000.00	\$300.00	\$2,700.00
2015 Diamond Skid Trailer	\$3,200.00	\$320.00	\$2,880.00
2008 John Deere 318 Skidsteer	\$10,000.00	\$1,000.00	\$9,000.00
CCG Claim*			(\$83,729.44)
Subtotal			\$143,347.00
Kinetic Collateral			
2016 Yanmar Vio55-6A	\$46,500.00	\$4,650.00	\$41,850.00
RX4 Breaker	\$5,721.24	\$572.12	\$5,149.12
1997 FL Water Truck *7919	\$12,400.00	\$1,240.00	\$11,160.00
2005 Kenworth	\$38,500.00	\$3,850.00	\$34,650.00
Kinetic Claim			(\$114,898.00)
Subtotal			(\$22,088.88)
Ally Collateral			
2015 Dodge Ram 2500 *0696	\$22,500.00	\$2,250.00	\$20,250.00
Ally Claim			(\$36,396.78)
TD Auto Finance Collateral			
2016 Dodge 2500	\$25,500.00	\$2,550.00	\$22,950.00
TDAF Claim			(\$34,082.86)
Wells Fargo Equipment Finance			
2017 LB 235X3 Excavator	\$112,000.00	\$11,200.00	\$100,800.00
Wells Fargo Claim			(\$127,254.90)
Western States Finance			
1986 Peterbuilt Tractor	\$12,500.00	\$1,250.00	\$11,250.00
1985 Peterbuilt Tandem	\$10,500.00	\$1,050.00	\$9,450.00
1992 Ldkng End Dump Rock	\$9,500.00	\$950.00	\$8,550.00
Western States Claim			(\$19,842.00)

Subtotal			\$9,408.00
Other Assets			
2008 Ford F450	\$16,500.00	\$1,650.00	\$14,850.00
Misc. Small Equipment	\$10,000.00	\$1,000.00	\$9,000.00
Alvarado Claim [2]	\$200,000.00	\$80,000.00	\$120,000.00
Subtotal			\$143,850.00

Total Asset Value	\$296,605.00	
Chapter 7 Trustee Fees	\$15,896.90	
Chapter 7 Attorney Fees	\$10,000.00	
Chapter 7 Accountant Fees	\$5,000.00	
Chapter 11 Attorney Fees and Costs	\$35,000.00	
Priority Claims		
IRS	\$50,599.75	
Colorado Department of Revenue	\$11,007.00	
Colorado Department of Labor and Unemployment	\$12,665.88	
		\$74,272.63
Total Distribution to Unsecured Creditor	\$156,435.47	
Percentage of Unsecured Creditor Claims		
[3]	24.73%	

[1] Assumes some loss due to difficulty in collecting following conversion to a Chapter 7

[2] Assumes settlement prior to trial; cost of recovery includes contingency fee and expenses

[3] Unsecured creditor claims includes the deficiency from the secured creditors who are undersecured; in a liquidation, such claims would likely increase to \$702,520.71 due to the lower value of the collateral versus the going concern value used in the Plan

*All claim amounts for secured creditors are estimated based on post-petition payments; actual amounts may vary based on application of such payments