

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Niner, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 52-2448591

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2330 E. Prospect Road, Suite A</u> <u>Fort Collins, CO 80525</u> Number, Street, City, State & ZIP Code	_____
	<u>Larimer</u> County	<u>Location of principal assets, if different from principal place of business</u> _____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.ninerbikes.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Niner, Inc.**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **Niner, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district? Check all that apply:
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
Number, Street, City, State & ZIP Code
Is the property insured?
 No
 Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets
 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

16. Estimated liabilities
 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor **Niner, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **November 27, 2017**
MM / DD / YYYY

X /s/ Chris Sugai
Signature of authorized representative of debtor
Title **President, CEO**

Chris Sugai
Printed name

18. Signature of attorney

X /s/ James T. Markus
Signature of attorney for debtor

Date **November 27, 2017**
MM / DD / YYYY

James T. Markus 25065
Printed name

Markus Williams Young & Zimmermann LLC
Firm name

**1700 Lincoln Street Suite 4550
Denver, CO 80203-4540**
Number, Street, City, State & ZIP Code

Contact phone **(303) 830 0800** Email address **jmarkus@markuswilliams.com**

25065
Bar number and State

Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 27, 2017

X /s/ Chris Sugai
Signature of individual signing on behalf of debtor

Chris Sugai
Printed name

President, CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Niner, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF COLORADO**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alleman, Hall, Creasman & Tuttle 851 SW 6th Avenue, Suite 525 Portland, OR 97204	Daniel wood@allemanhall.com	Trade debt				\$4,145.60
Astro Engineering Co., Ltd No. 26-8, Yider S. Rd. Chang Hua 500 Taiwan	Nancy nancy@astroeng.com.tw	Trade debt				\$105,476.82
Atradius Trade Credit Insurance, Inc. Lockbox Number: 75786 7175 Columbia Gateway Drive Columbia, MD 21046	Evelyn Ruiz Evelyn.RUIZ@atradius.com	Trade debt				\$3,594.81
Chase Cardmember Service P.O. Box 94014 Palatine, IL 60094-4014	Chase@e.chase.com	Trade debt				\$31,926.67
DMIG LLC FBO Fort Collins Prospect Ventures P.O. Box 609 Del Mar, CA 92014	Deb debi@seabreezefarms.com	Trade debt				\$10,642.02
ENVE Composites 508 West Stockman Way Ogden, UT 84401	ar@enve.com	Trade debt				\$65,605.50
Federal Express P.O. Box 7221 Pasadena, CA 91109-7321	Greg Kirby greg.kirby@fedex.com	Trade debt				\$11,521.95

Debtor **Niner, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Flexport Inc. 760 Market Street, 9th Floor San Francisco, CA 94102	Shin San shin@flexport.com	Trade debt				\$51,026.15
Formula Engineering Inc. No 807, Fen-Gong Road Shen Kang Dist. 429 Taichung Taiwan	Jodie jodie@xerowheel.com	Trade debt				\$6,030.00
Fox Factory Switzerland GmbH No. 8 Jing Ke 6th Road Nantun District Taichung City Taiwan	twar@ridefox.com	Trade debt				\$77,507.00
Greystone Technology Group, Inc. DBA Brillity Digital 2519 S. Shields Street #146 Fort Collins, CO 80526	Derrick derrick@brillitydigital.com	Trade debt				\$3,750.00
IPFS Corporation Premium Financing Specialist Corp 24722 Network Place Chicago, IL 60673	webmail@ipfs.com	Trade debt				\$8,724.68
Jerome Michael Stanley 288 Gran Ellen Drive Athens, GA 30606	Mike mike@chainringsports.com	Trade debt				\$4,103.00
KS USA c/o Rick Taylor 26741 Portola Parkway 1E658 Foothill Ranch, CA 92610	Anny kssale@kindshockglobal.com	Trade debt				\$8,800.00
Propel Insurance P.O. Box 2940 Tacoma, WA 98401-2940	Heidi Woods Heidi.Woods@propelinsurance.com	Trade debt				\$4,250.00
Squadra Zoot Squad 5205 Avenida Encinas, Suite J Carlsbad, CA 92008	Dave Thile dave.thile@squadra.com	Trade debt				\$14,400.00

Debtor **Niner, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SRAM, LLC 24213 Network Place Chicago, IL 60673-1242	Traci traci@sram.com	Trade debt				\$316,575.58
Strongman & Always Co. Ltd. Maestro Limited IF., No. 64 Sec 2 Jiakang Rd. South District Tianan Taiwan	Paul strong22@strongman.com.vn	Trade debt				\$22,175.00
Very Impressive Product Co., Ltd. 108 An Phuoc Long Thanh Dong Nai 71300 Vietnam	Mavis Ho mavis-ho@vipsports.com.tw	Trade debt				\$273,576.34
Willing Industry Co. Ltd. 325, Sec 2 Chung Shan Road Tachia Taichung County Taiwan	Eunice csr02@willingbikes.com	Trade debt				\$267,406.00

Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>69,107.15</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>9,775,847.80</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>9,844,954.95</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>5,829,979.95</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,151,010.02</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>7,980,989.97</u>

Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2.	Cash on hand		\$3,686.73
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	First National Bank (Disbursement Account)		3857
			\$13,192.23
3.2.	Wells Fargo Bank (Lockbox)		8880
			\$52,760.92
3.3.	Hua Nan Commercial Bank (Taiwan Account)		0295
			\$6,935.15
3.4.	Paypal (Receipt Account)		8XV6
			\$892.22
3.5.	Wells Fargo Bank, N.A. (Receipt Account)		
			\$19,983.14

4. Other cash equivalents (Identify all)

5. Total of Part 1.

\$97,450.39

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor **Niner, Inc.**
Name

Case number (If known) _____

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. **Prepaid Expenses (i.e. expenses, advertising, insurance, software, loan fees, shipping inbound, payroll)** **\$378,183.19**

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81.

\$378,183.19

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 1,566,714.47 - 35,220.35 = \$1,531,494.12
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,531,494.12

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				

Debtor Niner, Inc. Case number (If known) _____
 Name

Inventory Assets (i.e. Frames, complete bikes, forks, parts and accessories, wheelsets, prepaid inventory, build kits and components)

Unknown **\$4,143,182.07**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$4,143,182.07

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Software		Unknown	\$361,926.93

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$361,926.93

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

Debtor **Niner, Inc.**
Name

Case number (If known) _____

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. 2011 Mercedes SprinterVan; VIN WD4PE8CC4B5544436 2011 Mercedes SprinterVan; VIN WD4PE8CC1B5543955 2011 Haulmark Trailer; VIN 16HCB1011BU075458 2013 Mercedes SprinterVan 2500 170 EXT High Roof; VIN WD3PE8CC6D5730759 2016 Vixtory 6x12 Tandem Axel Trailer; VIN 4RAVS1228GK058759	Unknown		\$215,615.22
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48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Machinery & Equipment (machinery, computers, storage container, trade show booths, shop tools, camera and video, part molds) See Exhibit A attached hereto.

Unknown **\$2,642,523.35**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$2,858,138.57

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Debtor **Niner, Inc.**
Name

Case number (If known) _____

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Leasehold Improvements		\$0.00		\$69,107.15

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$69,107.15

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Intellectual Property (Patents and Trademarks) See Exhibit A attached hereto.	Unknown		\$146,105.98

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$146,105.98

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**

- No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

Debtor **Niner, Inc.**
Name

Case number (If known) _____

- No
- Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
- Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Research and Development (i.e. Air 9 Carbon; Air 9 Carbon SL; Rip 9 Carbon; Sir 9; Air 9 Alloy; EMD; Jet Carbon; RIP 9; Components)

\$259,366.55

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$259,366.55

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor **Niner, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$97,450.39	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$378,183.19	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,531,494.12	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$4,143,182.07	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$361,926.93	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$2,858,138.57	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$69,107.15
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$146,105.98	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$259,366.55	
91. Total. Add lines 80 through 90 for each column	\$9,775,847.80	+ 91b. \$69,107.15
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$9,844,954.95

EXHIBIT A

Office Furniture

1. Forrest Yelverton - Mill R&D - \$0.00
2. IKEA - Furniture for FoCo Office - \$0.00
3. PJM7 - Furniture for FoCo Office - \$0.00
4. Aquarium Items - \$0.00
5. Grainger - \$0.00
6. Fish Tank - \$0.00
7. B&H Photo - \$0.00
8. B&H Photo - \$0.00
9. B&H Photo - \$0.00
10. Pro Camera Service - \$0.00
11. Conesco - \$0.00
12. SMALLHD LLC - \$0.00
13. CPD Industries - \$0.00
14. C. Sugai - T Mobile - \$0.00
15. M. Gann - Office Equip - \$0.00
16. B&H Photo Video - \$0.00
17. G. Parry - 3D System - \$0.00
18. K. Gensel - T-mobile phones - \$0.00
19. Furniture for Taiwan Office -\$987.18
20. The Human Solution-J. Scriven desk -\$169.17
21. Taiwan Office Meeting Room Board -\$58.80
22. GEORGE PARRY-IPEVO INC-Conference Microphone -\$120.45
23. CORP PURCHASE -OFFICE DEPOT INC-Safe -\$152.14
24. IKEA-Kitchen fixtures/supplies -\$3,790.64
25. Forks Lumber Company - Wood for new office -\$225.46
26. American Furniture Warehouse - B Cole Office Furniture -\$256.12
27. American Furniture Warehouse - New office furniture (couches, chairs, etc) -\$5,098.60
28. S Lampe Office Furniture -\$350.00
29. Verizon - Phone purchase (Sugai) -\$470.41
30. American Furniture Warehouse - G Parry Office Furniture -\$305.04
31. American Furniture Warehouse - B Mazanti Office Furniture -\$110.48
32. American Furniture Warehouse - H Bort Office Furniture -\$268.78
33. Rolling Staircase -\$395.73
34. Ladders -\$239.62
35. Refrigerator -\$1,096.21
36. Kitchen fixtures/supplies -\$824.27
37. Wood for Kitchen Table Tops -\$600
38. Verizon Wireless - Cell Phone - Tupper -\$125.94
39. Fort Collins Plastic/Jerry's Artarama - Frames/Plexiglass for Office Photos -\$168.02
40. American Furniture Warehouse - B Mazanti Office Furniture -\$74.64
41. American Furniture Warehouse - Office Chairs (H Bort office) -\$113.66

42. American Furniture Warehouse - H Bort Office Furniture -\$190.93
43. Ichor Systems Inc. - Warehouse Assets [pallet jack scale, pneumatic stapler, racking, wash bin, first aid kit] -\$801.67
44. American Furniture Warehouse-Office Chair -\$88.41
45. Verizon Wireless – G. Wisell Cell Phone -\$293.76
46. C. Sugai -Projector Screen -\$243.82
47. Ian Hylands – Standing Desk -\$506.35

Computers

1. Steve - Computer - \$0.00
2. Libby - Computer - \$0.00
3. Mike - Computer - \$0.00
4. Frank - Computer - \$0.00
5. George - Computer - \$0.00
6. Lenovo - Credit Card Chris - \$0.00
7. Steve Dell - \$0.00
8. Chase - CDW - \$0.00
9. Chase - Lenovo for computer - \$0.00
10. Chase - ipad - Chris - \$0.00
11. Larry - Computer - \$0.00
12. Mike G - Tiger Direct - \$0.00
13. Kelly - Computer - \$0.00
14. Mike G - Tiger Direct - \$0.00
15. Mike G - Tiger Direct - \$0.00
16. Josh - Computer - \$0.00
17. Lenovo - Lil Fuzzy - \$0.00
18. 8 ipads - \$0.00
19. Dell precision M4600 mobile Workstation - George - \$0.00
20. Apple - 2 ipads for events/mrktng - \$0.00
21. Lenovo & Tiger Direct - \$0.00
22. OFFICE MAX - \$0.00
23. AXIS BUSINESS SOLUTION - \$0.00
24. Tiger Direct - Stanley Laptop - \$0.00
25. Aguilera, Armando - \$0.00
26. Tiger Direct - \$0.00
27. Apple - \$0.00
28. Computer Geek - \$0.00
29. Dell - Dean - Computer, monitor, keyboard, mouse for Dean - \$0.00
30. Computer Doctors - \$0.00
31. Laptop - Taiwan - \$0.00
32. Apple Computer - J Scriven - \$0.00
33. Power Cord - C Hukee - \$0.00
34. Printer - J Scriven - \$0.00
35. Apple Ethernet Adapter – J Scriven - \$0.00
36. Computer Doctors - \$0.00
37. Apple- \$0.00

38. Amex - \$0.00
39. Computer Doctors - IBM - \$0.00
40. Computer Doctors - Wireless Logitech Mouse - \$0.00
41. CSU Surplus Property - \$0.00
42. Computers for Taiwan Office- \$0.00
43. Computer Doctors - Dell Optiplex 760, LCD Monitor and USB Keyboard/Mouse - \$0.00
44. CSU Surplus Property -\$5.97
45. CSU Surplus Property - Warehouse Computer -\$4.77
46. Computer Doctors - 2 IBM Thinkpad -\$20.88
47. Dropbox Subscription -\$9.44
48. Computer Doctors - Monitor,keyboard & Mouse for Intern -\$25.66
49. Computer Doctore - Office Wifi Upgrades -\$35.80
50. Computer Doctors - Ninerfest - Cisco Access Point, Wireless Card -\$45.65
51. Computer Doctors - 2 Dell Latitude E6420 - Holly & Brett -\$204.61
52. Uline - Desktop Printer -\$78.85
53. Computer Doctors - Dell Optiplex 360-Downstairs Shop Computer -\$52.21
54. Laptop for QC Dept (Lenovo T540) -\$160.47
55. Computer Doctors - M Gann Computer -\$138.28
56. Computer Doctors - Prospect Office Network Hardware -\$186.61
57. Computer Doctors - AP Coordinator Laptop -\$75.23
58. CORP PURCHASE CARD-COLORADO STATE UNIV-Monitors for AP -\$70.81
59. TIGER DIRECT INC -\$154.60
60. Computer Doctors - 5TB NAS BOX, DOCKING STATION, MONITOR, WIRELESS ADAPTOR -\$200.48
61. Computer parts for repairs - I Hylands -\$150.28
62. Computer parts for repairs - M Gann -\$212.11
63. Lewan Technology - Webroot security -\$451.08
64. Computer Doctors - RAM and Docking station -\$147.68
65. Computer Doctors - File server for Marketing Photos -\$1,181.40
66. Computer Doctors - Docking Stations (1 Dell, 1 HP); Keyboard, 4TB Constellation Drive, Display Port Cable -\$214.80
67. Computer Doctors - Docking Station (HP) - Kenny Gensel -\$125.30
68. Computer Doctors - Chargers for Engineering -\$100.24
69. Summit Partners-Colorado LLC - K Gensel HP Computer -\$831.20
70. Summit Partners-Colorado LLC - B James HP computer -\$1,018.19
71. Lewan Technology - Bluetooth Access Points, Meraki/Cisco Equipment -\$2,600.89
72. Lewan Technology - Installation of Meraki IT Equipment -\$1,344.44
73. Ichor Systems Inc. - Battery Backups [Barter] -\$328.08
74. Replacement External Hard Drive -\$323.86
75. Label Printer -\$211.88
76. Summit Partners-Colorado LLC - K Swanson Laptop -\$1,125.89
77. Computer Doctors - Computer Parts for RSR -\$344.58
78. Lewan Technology - Network Equipment for TW Office -\$417.13
79. Summit Partners-Colorado LLC - M Gann - HP Laptop -\$1,374.13
80. CSU SURPLUS PROPERTY-Monitor for R&D Intern -\$67.13
81. COMPUTER DOCTORS-Computer for Warehouse -\$465.39
82. AMAZON.COM-Parts for Battery Backup -\$295.40
83. Parts for Battery Backup; IT Supplies -\$374.66
84. B & H PHOTO-INTERNET-Scott Lampe Laptop -\$544.41

85. Summit Partners-Colorado LLC - Computer for Mondo Aguilera -\$1,086.93
86. William Cheng expense report - Max Laptop hard disk replace and restore -\$212.42

Machinery and Equipment

1. Enterprise Data Resource - FoCo Warehouse Scanners -\$894
2. Alpine Equipment Company - Racks for FoCo Warehouse -\$7,468.59
3. Lift Solutions - FoCo Warehouse Fork Lift -\$128.39
4. Lift Solutions - Forklift and warehouse equipment -\$8,840.27
5. Parts for Impact Test Stand -\$1,921.57
6. Parts for Impact Test Stand -\$61.15
7. DCs Machining - Testing Equipment -\$1,957.67
8. Creative Welding & Fabrication - Ninerfest -\$434.00
9. Speedpro Imaging - Ninerfest Banners -\$297.74
10. R N R SUPPLY-Ninerfest Display Frames -\$103.39
11. Dotcom Industrial - Ninerfest Mats -\$744.33
12. Sixspeed - Ninerfest Reveal Blankets -\$590.00
13. Sixspeed - Ninerfest Sintra Panels -\$1,995.84
14. EZSport - Ninerfest Tents/Flags -\$1,529.50
15. Shipping for Dotcom Industrial mats for Ninerfest -\$178.58
16. BRADLEY COLE-AMAZON.COM, INC.-Paint Booth Build out and Design Supplies - Tape Exactos etc -\$203.58
17. BRADLEY COLE-MAKE IT SONEY, INC.-Vinyl Printing -\$100.19
18. GEORGE PARRY-KAMAN INDUSTRIAL TECHNOLOGIES CORPORAT-Parts for wheel impact test - \$205.50
19. Colorado Material Handling, LLC-Racks for Warehouse -\$2,152.27
20. ADT Equipment & Installation -\$1396.56
21. Alpine Equip Company - Warehouse Racking [Jan bills #M57647, M57322] -\$14,308.72
22. IFT SOLUTIONS, INC. - Forklift Parts/Repairs -\$860.23
23. MEASUREMENT COMPUTING COR-DAQ Modul -\$293.55
24. AAP AUTOMATION, INC.-MTS Linear Transducer -\$198.77
25. LIFT SOLUTIONS, INC. - Forklift charger -\$372.58
26. Uline - Folding security gate for Warehouse -\$152.00
27. Monitor Stand - Kenny Gensel -\$236.67
28. SID TOOL CO.,INC.-MSC Industrial Supply-Material for hydraulic test bed -\$232.31
29. METAL DISTRIBUTORS LLC-Material for hydraulic test bed -\$156.61
30. PEACHTREE WOODWORKING SUPPLY INC-Material for hydraulic test bed -\$70.34
31. AAP AUTOMATION, INC.-Electronic DAQ hardware for hydraulic test table -\$305.96
32. BICYCLES TOOL INC/PARK TOOL COMPANY-2 Bike Stands -\$552.36
33. GEAR/TRONICS, HOME DEPOT-Warehouse Shock Build Station -\$381.43
34. BACKCOUNTRY.COM INC-Bicycle Travel Case -\$582.67
35. BACKCOUNTRY.COM INC-Bicycle Travel Case -\$310.50
36. Static Load Machine -\$1162.55
37. CABELA'S WHOLESALE, INC-new cooler for the demo truck -\$222.02

38. BRYSTAR TOOLS-Hardness tester for the R&D lab -\$2,267.84
39. OMEGA ENGINEERING INC-Part of the static load machine -\$313.60
40. OMEGA ENGINEERING INC-Part of the static load machine -\$1,296.67
41. THOMASSIGNS NOW-Factory Store Improvements - Banner, 3 Large Prints -\$590.02
42. FEEDBACK SPORTS LLC-new A frames for the demo fleet -\$419.42
43. LINEAR INDUSTRIES LTD-Parts for the static load machine -\$292.15
44. HYDRAULIC CONTROLS -C -\$3,198.25
45. MEASUREMENT COMPUTING COR -\$1,147.45
46. Linda Travis Exp Rep - Factory Store Upgrades -\$507.26
47. Pro Pallet - Warehouse pallets (Brad B) -\$630.00

Patents

1. 9ER07302 Bicycle Eccentric Bottom Bracket - \$57.60
2. Retainer 9ER09301 Crown-Holding Head Cap - \$3,000.00
3. 9ER09301 Crown-Holding Head Cap - \$1,200
4. Patent Registration and Processing Fee - \$837
5. Services for Sending Publication - \$97.62
6. Ryuka IP Firm Tokyo - \$581.04
7. 9ER10301 - \$600
8. 9ER222 - \$39.60
9. 9ER07301 - \$2,317.20
10. 9ER09301 - \$121.22
11. Patent Fees - + \$20 Buffer - \$435.60
12. 9ER07301, patent fees - \$1,133.40
13. 9ER09301, attorney fees - \$25.69
14. rear suspension - \$2,316.02
15. crown-holding head cap - \$85.09
16. 9ER07301 - \$1,808.79
17. 117042 - \$70.43
18. 127352 - \$1,129.96
19. AHMRT05112012 - \$591.11
20. AHMRT02282012 - \$7,574.31
21. AHMRT05312012-BC - \$1,837.39
22. AHMRT06062012 - \$737.01
23. AHMRT07312012 - \$21,697.00
24. AHMRT08312012 - \$894.06
25. AHMRT09302012 - \$305.72
26. AHMRT10312012 - \$837.00
27. AHMRT11302012 - \$344.53
28. AHMRT02272013 - \$843.58
29. AHMRT03.26.2013 - \$1,174.38
30. AHMRT11.06.2013 - \$6,088.65
31. AHMRT02.12.2014 - \$6,846.71
32. AHMRT023.10.2014 - \$2,807.96
33. 202296 - \$777.47

34. 191251 - \$552.38
35. 191252 - \$1,092.53
36. 191255 - \$470.63
37. 191258 - \$724.98
38. 195634 - \$25.69
39. 195636 - \$16.09
40. 195638 - \$581.02
41. 195640 - \$436.71
42. 195642 - \$281.07
43. 196083 - \$99.00
44. 196084 - \$51.38
45. 197185 - \$133.73
46. 197187 - \$7.56
47. AHMRT005.10.20- \$1,367.49
48. AHMRT006.16.2014 - \$173.53
49. 8062014 - \$3,108.74
50. 209201 - \$313.33
51. 211190 - \$59.08
52. 211197 - \$1,251.38
53. AHMRT11.20.2014 - \$1,760.00
54. 213834 - \$20.59
55. 216843 - \$87.60
56. 218200 - \$79.49
57. 218201 - \$81.27
58. 21802 - \$70.57
59. 229332 - \$2,203.06
60. 230858 - \$209.25
61. 9ER07301CIP Bicycle Rear Suspension - \$1,201.39
62. 9ER07302 Bicycle Eccentric Bottom Bracket - \$1,201.39
63. 9ER10301 Internal Cable Routing System – USA - \$1,229.17
64. 9ER12405CN NINER BIKES – CHINA - \$634.84

Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>PMC Financial Services Group, LLC Creditor's Name</p> <p>3816 E La Palma Avenue Anaheim, CA 92807 Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All assets</p> <hr/> <p>Describe the lien Line of Credit</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$2,715,079.67</p>	<p>\$0.00</p>

2.2	<p>West Town Bank & Trust Creditor's Name</p> <p>216 S. Broad Street Edenton, NC 27932 Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 2314;2315</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien All assets</p> <hr/> <p>Describe the lien Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$3,114,900.28</p>	<p>\$0.00</p>
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Debtor **Niner, Inc.**
Name

Case number (if know)

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$5,829,979.95

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
West Town Savings Bank 8450 Falls of Neuse, Suite 202 Raleigh, NC 27615	Line <u>2.2</u>	

Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A.R.C. Incorporated 1821 E. Mulberry Street Fort Collins, CO 80524 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$0.00
3.2	Nonpriority creditor's name and mailing address Alleman, Hall, Creasman & Tuttle 851 SW 6th Avenue, Suite 525 Portland, OR 97204 Date(s) debt was incurred <u>08/2017; 10/2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$4,145.60
3.3	Nonpriority creditor's name and mailing address American Express P.O. Box 0001 Los Angeles, CA 90096 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$0.00
3.4	Nonpriority creditor's name and mailing address Astro Engineering Co., Ltd No. 26-8, Yider S. Rd. Chang Hua 500 Taiwan Date(s) debt was incurred <u>09/2017; 10/2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$105,476.82

Debtor	Name	Case number (if known)	
	Niner, Inc.		
3.5	Nonpriority creditor's name and mailing address Atradius Trade Credit Insurance, Inc. Lockbox Number: 75786 7175 Columbia Gateway Drive Columbia, MD 21046 Date(s) debt was incurred <u>08/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,594.81
3.6	Nonpriority creditor's name and mailing address Avid 3D Printing, LLC 419 East 4th Street Loveland, CO 80537 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.7	Nonpriority creditor's name and mailing address Chase Cardmember Service P.O. Box 94014 Palatine, IL 60094-4014 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,926.67
3.8	Nonpriority creditor's name and mailing address Cleland Homsy & Associates Inc. 7345 Erica Lane North Tonawanda, NY 14120 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.9	Nonpriority creditor's name and mailing address Connelly RIP Term Debt c/o Thomas Connelly 774 Mays Boulevard, Suite 10-522 Incline Village, NV 89451 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87,406.00
3.10	Nonpriority creditor's name and mailing address Connelly SEP-IRA LLC c/o Thomas Connelly 774 Mays Boulevard, Suite 10-522 Incline Village, NV 89451 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$370,435.00
3.11	Nonpriority creditor's name and mailing address CyberSource Corporation P.O. Box 94014 Palatine, IL 60094-4014 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	Name	Case number (if known)	
3.12	Niner, Inc. DMIG LLC FBO Fort Collins Prospect Ventures P.O. Box 609 Del Mar, CA 92014 Date(s) debt was incurred <u>08/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,642.02
3.13	Doris Sugai 2147 236th Street Torrance, CA 90501 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	ENVE Composites 508 West Stockman Way Ogden, UT 84401 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,605.50
3.15	Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u>4726</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,521.95
3.16	Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred <u>10/217</u> Last 4 digits of account number <u>3572</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$490.31
3.17	Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u>8636</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20.88
3.18	Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u>1338</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$162.12

Debtor Name	Case number (if known)
Niner, Inc. Name	
3.19 Nonpriority creditor's name and mailing address Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u>2157</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$973.77 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20 Nonpriority creditor's name and mailing address Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u>2472</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$277.21 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21 Nonpriority creditor's name and mailing address Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u>6414</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7.61 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22 Nonpriority creditor's name and mailing address Federal Express - Freight Dept CH P.O. box 10306 Palatine, IL 60055-0306 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>4853</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23 Nonpriority creditor's name and mailing address Flexport Inc. 760 Market Street, 9th Floor San Francisco, CA 94102 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$51,026.15 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24 Nonpriority creditor's name and mailing address Formula Engineering Inc. No 807, Fen-Gong Road Shen Kang Dist. 429 Taichung Taiwan Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,030.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25 Nonpriority creditor's name and mailing address Fox Factory Switzerland GmbH No. 8 Jing Ke 6th Road Nantun District Taichung City Taiwan Date(s) debt was incurred <u>10/2017; 11/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$77,507.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)
Niner, Inc. Name	
3.26 Nonpriority creditor's name and mailing address Front Range Internet, Inc. 3350 Eastbrook Drive Fort Collins, CO 80525-5731 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27 Nonpriority creditor's name and mailing address Gerald Sugai 2330 E. Prospect Road, suite A Fort Collins, CO 80525 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28 Nonpriority creditor's name and mailing address Gerald Sugai Trust 2330 E. Prospect Road, Suite A Fort Collins, CO 80525 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$200,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29 Nonpriority creditor's name and mailing address Greystone Technology Group, Inc. DBA Brillity Digital 2519 S. Shields Street #146 Fort Collins, CO 80526 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,750.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30 Nonpriority creditor's name and mailing address IPFS Corporation Premium Financing Specialist Corp 24722 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,724.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31 Nonpriority creditor's name and mailing address Jerome Michael Stanley 288 Gran Ellen Drive Athens, GA 30606 Date(s) debt was incurred <u>08/2017; 09/2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,103.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32 Nonpriority creditor's name and mailing address Key-Rite Security, Inc. 5570 E. Yale Avenue Denver, CO 80222-5204 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Niner, Inc.** Case number (if known) _____
Name

3.33 Nonpriority creditor's name and mailing address **KS USA**
c/o Rick Taylor
26741 Portola Parkway 1E658
Foothill Ranch, CA 92610
 Date(s) debt was incurred 11/2017
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$8,800.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **Overhead Door Company**
912 Smithfield Drive, Unit 5
Fort Collins, CO 80524
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Paige Parme**
P.O. Box 7709
Incline Village, NV 89450
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$200,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Propel Insurance**
P.O. Box 2940
Tacoma, WA 98401-2940
 Date(s) debt was incurred 09/2017
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,250.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Sedona Mountain Bike Festival LLC**
1695 West Highway 89a
Sedona, AZ 86336
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address **Shimano American Corp.**
Bicycle Division
P.O. Box 513838
Los Angeles, CA 90051-3838
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **Squadra**
Zoot Squad
5205 Avenida Encinas, Suite J
Carlsbad, CA 92008
 Date(s) debt was incurred 11/2017
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$14,400.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

Debtor Name	Case number (if known)
Niner, Inc. Name	
3.40 Nonpriority creditor's name and mailing address SRAM, LLC 24213 Network Place Chicago, IL 60673-1242 Date(s) debt was incurred <u>10/2017; 11/2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$316,575.58 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41 Nonpriority creditor's name and mailing address Stan's NoTubes 202 Daniel Zenker Drive Big Flats, NY 14814 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42 Nonpriority creditor's name and mailing address Strongman & Always Co. Ltd. Maestro Limited IF., No. 64 Sec 2 Jiankang Rd. South District Tianan Taiwan Date(s) debt was incurred <u>10/2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$22,175.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43 Nonpriority creditor's name and mailing address Thomas Connelly 774 Mays Boulevard, Suite 10-522 Incline Village, NV 89451 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44 Nonpriority creditor's name and mailing address Vanguard c/o Ascensus P.O. Box 28067 New York, NY 10087 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45 Nonpriority creditor's name and mailing address VELO (Overseas Technology Limited) 1012 Sec. 1 Chung-Shan Rd. DaJia, Taichung Taiwan Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46 Nonpriority creditor's name and mailing address Very Impressive Product Co., Ltd. 108 An Phuoc Long Thanh Dong Nai 71300 Vietnam Date(s) debt was incurred <u>09/2017; 10/2017; 11/2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$273,576.34 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Niner, Inc.** Case number (if known) _____
Name

3.47 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
Victory Circle Graphix, LLC
13876 West Alaska Place
Denver, CO 80228
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$267,406.00**
Willing Industry Co. Ltd.
325, Sec 2 Chung Shan Road
Tachia
Taichung County
Taiwan
 Date(s) debt was incurred **08/2017; 09/2017; 10/2017**
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
Yung Fang Plastic Co., Ltd.
306 Chang Nan Rd. Sec 4 Fenyuan
Hsiang, Changhua
Taiwan
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 2,151,010.02

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

5c.	\$ 2,151,010.02
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Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* Property (Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract _____	Lease at 2330 E. Prospect Road; Lease term: 66 Months from December 15, 2015. 43 months	DMIG, LLC P.O. Box 609 Del Mar, CA 92014
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2.2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract _____	Lease in Taiwan; Lease terms 36 months from October 31, 2017. 35 months	Liao Hsin Nong 208 Dur Xing Road Dajia District Taichung City Taiwan
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Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Niner, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From **1/01/2016** to **12/31/2016**

Operating a business
 Other _____

\$14,982,375.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Aetna Inc. 151 Farmington Avenue Hartford, CT 06156	09/05/17 10/03/17 11/02/17	\$41,537.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Niner, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. American Express P.O. Box 0001 Los Angeles, CA 90096-0001	08/24/17 08/30/17 09/08/17 09/21/17 09/29/17 10/05/17 10/19/17 10/26/17 10/26/17 11/13/17	\$301,233.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Astro Engineering Co., Ltd No. 26-8, Yider S Rd. Chang Hua 500 Taiwan	08/25/17 08/30/17 09/21/17 09/28/17 10/05/17 10/12/17 10/19/17 10/26/17 11/13/17	\$206,501.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Avatax Avalara Headquarters 110 2nd Avenue, Suite 300 Seattle, WA 98101	09/13/17 10/13/17 11/14/17	\$18,300.29	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Charles Beckert 1412 Toledo Street Bellingham, WA 98229	09/14/17 10/12/17 11/14/17	\$11,473.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Chase Cardmember Services P.O. box 94014 Palatine, IL 60094-4014	09/05/17 10/06/17 11/03/17 11/16/17	\$13,586.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Cheng Shin Rubber Ind Co. LTD P.O. Box 139 Yuanlin 215 Meei-Kong Road Huang-Ts'o Village Ta-Tsun, Chang Hwa Taiwan	09/07/17 11/13/17	\$11,852.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Chuhn-E Industries Co., Ltd No. 87, Lane 249, Sec. 1 Yung Shing Rd (vill), Yung Ging Hsiang Chang Hua	08/25/17 09/14/17	\$6,557.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Niner, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. DMIG LLC FBO Fort Collins Prospect Ventures P.O. Box 609 Del Mar, CA 92014	08/30/17 09/28/17 09/05/17 11/07/17	\$84,506.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 Federal Express - 321134726 P.O. Box 7221 Pasadena, CA 91109-7321	08.24.17 09/07/17 09/15/17 09/15/17 09/21/17 09/29/17 10/06/17 10/19/17 11/09/17	\$46,569.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Flexport Inc. 760 Market Street, 9th Floor San Francisco, CA 94102	08/24/17 08/28/17 09/14/17 09/21/17 09/28/17 10/04/17 10/04/17 10/05/17 10/19/17 10/26/17 11/16/17	\$260,352.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.12 Formula Engineering Inc. No 807, Fen-Gong Road Shen Kang Dist. 429 Taichung Taiwan	09/14/17 10/12/17 11/13/17 11/15/17	\$83,154.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 Fox Factory Switzerland GmbH No. 8 Jing Ke 6th Road Nantun District Taichung City Taiwan	08/30/17 09/07/17 10/05/17 10/26/17 11/13/17 11/20/17	\$438,939.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.14 George P. Wisell 1317 Newsom Street Fort Collins, CO 80524	09/14/17 09/21/17 09/28/17 10/12/17 10/26/17 11/14/17 11/14/17	\$13,640.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.15 Heartland Payment Systems 301 E. Boardwalk Drive Fort Collins, CO 80525	09/01/17 10/02/17 11/01/17	\$32,672.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Niner, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 Hull & Knarr 300 S. Madison Avenue Greenwood, IN 46142	10/26/17 11/08/17	\$17,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.17 Integrity Outdoor Equipment Scott Sherman 631 W. King Sreet Winona, MN 55987	09/14/17 10/12/17 11/14/17	\$20,764.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.18 IPFS Corporation Premium Financing Specialist Corp 24722 Network Place Chicago, IL 60673	08/30/17 09/28/17	\$17,449.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.19 Kirt Voreis 19442 Cartmill Drive Bend, OR 97702	08/29/17 08/30/17 09/28/17 10/26/17	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.20 KS USA c/o Rick Taylor 26741 Portola Parkway 1E658 Foothill Ranch, CA 92610	10/12/17 11/13/17	\$37,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.21 Mizu, Inc. 2010 Jimmy Durante Boulevard, Suite 230 Del Mar, CA 92014	08/30/17 08/30/17	\$6,450.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.22 Premier Packaging P.O. Box 39505 Louisville, KY 40233	08/30/17 09/14/17 10/05/17	\$10,474.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.23 Race Face/Easton Cycling No. 31, Zhong San 1st Road Da Ya Dist, Taichung City Taiwan	08/30/17 08/30/17 10/05/17 11/13/17 11/13/17	\$30,995.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Niner, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.24 Robert Melzer 4152 Ice House Way Roseville, CA 95747	09/14/17 10/12/17 11/14/17	\$21,640.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.25 Schwalbe 5501 Hovander Road, Suite 102 Ferndale, WA 98248	08/24/17 08/30/17 11/14/17	\$18,506.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.26 Shimano American Corp. Bicycle Division P.O. Box 513838 Los Angeles, CA 90051-3838	08/24/17 09/07/17 10/06/17 10/12/17 11/13/17 11/16/17 11/20/17	\$146,663.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.27 SRAM, LLC 24213 Network Place Chicago, IL 60673-1242	08/24/17 09/07/17 09/14/17 09/21/17 09/28/17 10/12/17 10/19/17 11/13/17	\$280,550.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.28 Stan's NoTubes 202 Daniel Zenker Drive Big Flats, NY 14814	09/07/17 10/05/17 11/13/17	\$102,305.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.29 Strongman & Always Co. Ltd. Maestro Limited IF., No. 64 Sec 2 Jiankang Rd. South District Tianan Taiwan	09/14/17 09/21/17 09/28/17 10/05/17	\$79,830.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.30 Thomas Connelly 774 Mays Boulevard, Suite 10-522 Incline Village, NV 89451	08/30/17 10/03/17	\$21,180.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.31 Vanguard c/o Ascensus P.O. Box 28067 New York, NY 10087	08/30/17 09/18/17 10/04/17 10/12/17 10/17/17 10/30/17 11/13/17 11/14/17	\$9,406.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Niner, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.32 VELO (Overseas Technology Limited) 1012 Sec. 1 Chung-Shan Rd. DaJia, Taichung Taiwan	08/30/17 10/05/17 11/13/17	\$17,446.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.33 Very Impressive Product Co., Ltd. 108 An Phuoc Long Thanh Dong Nai 71300 Vietnam	8/25/17 08/30/17 09/07/17 09/14/17 09/21/17 09/28/17 10/05/17 10/12/17 10/19/17 10/26/17 11/13/17	\$458,126.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.34 W.G. Nielsen & Co. Attn: Blake Nielsen and Tom Campbell 3200 Cherry Creek S Drive, Suite 470 Denver, CO 80209	08/30/17 09/28/17 10/26/17 11/15/17	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.35 Willing Industry Co. Ltd. 325, Sec 2 Chung Shan Road Tachia Taichung County Taiwan	08/25/17 08/30/17 09/07/17 09/14/17 09/21/17 09/28/17 10/05/17 10/12/17 10/19/17 10/26/17	\$110,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.36 William Cheng No. 71-11 San Jio Shion Shou May Tsun Waipu District, Taichung Taiwan	08/31/17 09/18/17 09/30/17 10/17/17 10/31/17 11/09/17	\$17,153.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.37 Joshua Saxe 7 Guernsey Avenue Montpelier, VT 05602	09/14/17 10/12/17 11/14/17	\$7,203.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.38 Mountain Lake Marketing P.O. Box 5013 Whitefish, MT 59937	09/14/17 10/12/17 11/14/17	\$7,207.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Niner, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.39 The Enthusiast Network P.O. Box 933852 Atlanta, GA 31193-3852	09/21/17 10/19/17 11/20/17	\$7,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.40 Yung Fang Plastic Co., Ltd. 306 Chang Nan Rd. Sec 4 Fen Yuan Hsiang, Changhua Taiwan	09/28/17 11/13/17	\$12,886.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1 Thomas Connelly 774 Mays Boulevard, Suite 10-522 Incline Village, NV 89451 Officer/Director	December 2016 thru October 2017	\$30,180.00	Bill Payments
4.2 Chris Sugai 1712 Pioneer Avenue, Apt 1814 Cheyenne, WY 82001 Officer/Director	11/30/2016 to 11/15/2017	\$106,980.01	Payroll
4.3 Kenneth Gensel 8347 Spinnaker Bay Drive Windsor, CO 80528 Officer/Director	11/30/2016 to 11/15/17	\$85,088.12	Payroll
4.4 Michael Gann 15204 Skip Jack Loop Lakewood Ranch, FL 34202 Former-COO	11/30/2016 to 10/25/17	\$103,458.45	Payroll
4.5 Gerald Sugai 2330 E. Prospect Road, suite A Fort Collins, CO 80525 Relative	12/1/2016 to 10/3/2017	\$9,166.63	Bill Payments
4.6 Paige Parme P.O. Box 7709 Incline Village, NV 89450 Relative	December 15, 2016 to October 12, 2017	\$25,666.63	Bill Payments

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Niner, Inc.**

Case number (if known)

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Niner Inc. v Revolution sports	Collection		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. IMBA P.O. Box 20280 Boulder, CO 80308	DONATION DEC 2015 AUCTION		\$28,239.37
Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **Niner, Inc.** Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Markus Williams Young & Zimmermann LLC 1700 Lincoln St. Ste 4550 Denver, CO 80203			\$115,220.00
Email or website address _____			
Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Debtor **Niner, Inc.**

Case number (if known)

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Niner, Inc.**

Case number (if known)

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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Debtor **Niner, Inc.**

Case number (if known)

Name and address	Date of service From-To
26a.1. Santos Postal & Company P.C. 11 North Washington Street, Suite 600 Rockville, MD 20850	2015-2017

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Chris and Nora Sugai Family Trust	6714 Rock River Road Timnath, CO 80547	Shareholder	68.120
Ken Gensel	8347 Spinnaker Bay Drive Fort Collins, CO 80528	Shareholder	0.693
The Connelly Trust	C/O Triangle Home 8832 Great Gorge Way Upper Marlboro, MD 20772	Shareholder	18.809
Alan Sugano	5 Albero Ct Torrance, CA 90501	Shareholder	3.585
George Parry	921 Chippewa Court Fort Collins, CO 80525	Shareholder	1.431

Debtor **Niner, Inc.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Brett Rosenbauer	2512 Bedford Court Fort Collins, CO 80526	Shareholder	0.781
Doris Sugai	2147 236th Street Torrance, CA 90501	Shareholder	2.820
Steve Domahidy	3261 Champa Street Denver, CO 80205	Shareholder	2.535
Michael L. Gann II	15204 Skip Jack Loop Lakewood Ranch, FL 34202	Warrant	1.226

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Michael L. Gann, II		COO	Resigned October 24, 2017

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in

Debtor **Niner, Inc.** _____

Case number (if known) _____

connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 27, 2017** _____

/s/ Chris Sugai
Signature of individual signing on behalf of the debtor

Chris Sugai
Printed name

Position or relationship to debtor **President, CEO** _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
District of Colorado**

In re **Niner, Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President, CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 27, 2017**

/s/ Chris Sugai
Chris Sugai/President, CEO
Signer/Title