

Fill in this information to identify the case:

United States Bankruptcy Court for the
 _____ District of COLORADO
(State)

Case number (if known): _____ Chapter 11

FILED
 S. GAROVER
17-21646 MER
 2017 DEC 27 AM 10:50
 U.S. BANKRUPTCY COURT
 DISTRICT OF COLORADO

Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code
- Check one:
- Chapter 7
- Chapter 11

Part 2: Identify the Debtor

2. Debtor's name Leadville Corporation

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

Unknown

EIN

5. Debtor's address

Principal place of business		Mailing address, if different	
<u>2851</u>	<u>S Parker Rd, #610</u>	_____	_____
Number	Street	Number	Street
_____		P.O. Box _____	
<u>Aurora</u>	<u>CO</u>	<u>80014</u>	_____
City	State	ZIP Code	City State ZIP Code

Location of principal assets, if different from principal place of business

Arapahoe

County

Number Street _____

City State ZIP Code _____

Debtor Leadville Corporation Case number (if known) _____
Name

6. Debtor's website (URL) _____

7. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other type of debtor. Specify: _____

8. Type of debtor's business
 Check one:
 Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the types of business listed.
 Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?
 No
 Yes. Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
MM / DD / YYYY
 Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
MM / DD / YYYY

Part 3: Report About the Case

10. Venue
 Check one:
 Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
 A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations
 Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
 The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).
 At least one box must be checked:
 The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
 Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?
 No
 Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor Leadville Corporation
Name

Case number (if known) _____

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	<u>La Plata Mountain Resources, Inc.</u>	<u>Judgments</u>	\$ <u>7,501,737.91</u>
	<u>Black Horse Capital, Inc.</u>	<u>Tax Liens</u>	\$ <u>14,766.39</u>
	<u>Salem Minerals, Inc.</u>	<u>Tax Liens</u>	\$ <u>17,310.84</u>
	Total of petitioners' claims		\$ <u>7,533,815.14</u>

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Name and mailing address of petitioner

La Plata Mountain Resources, Inc.
Name
200 S. Wilcox St. # 115
Number Street
Castle Rock CO 80104
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Thomas J. Wiens, President
Name
200 S. Wilcox St. # 115
Number Street
Castle Rock CO 80104
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 21/2017
MM / DD / YYYY

Thomas J. Wiens, President
Signature of petitioner or representative, including representative's title

Attorneys

Kenneth J. Buechler
Printed name
Buechler & Garber, LLC
Firm name, if any
999 18th Street, Ste. 1230-S
Number Street
Denver CO 80202
City State ZIP Code

Contact phone 720-381-0045 Email Ken@BandGlawoffice.com

Bar number 30906

State CO

[Signature] for Kenneth J. Buechler #46981
Signature of attorney

Date signed 12 21/2017
MM / DD / YYYY

Debtor Leadville Corporation
Name

Case number (if known) _____

Name and mailing address of petitioner

Salem Minerals, Inc.

Name

15100 Foothills Road

Number Street

Golden

CO

80401

City

State

ZIP Code

Name and mailing address of petitioner's representative, if any

Todd C. Hennis

Name

15100 Foothills Road

Number Street

Golden

CO

80401

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 19/2017
MM / DD / YYYY

X

Signature of petitioner or representative, including representative's title

Kenneth J. Buechler

Printed name

Buechler & Garber, LLC

Firm name, if any

999 18th Street, Ste. 1230-S

Number Street

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Signature of attorney

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Signature of attorney

Date signed 12 19/2017
MM / DD / YYYY

Name and mailing address of petitioner

Black Horse Capital, Inc.

Name

15100 Foothills Road

Number Street

Golden

CO

80401

City

State

ZIP Code

Name and mailing address of petitioner's representative, if any

Todd C. Hennis

Name

15100 Foothills Road

Number Street

Golden

CO

80401

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 17/2017
MM / DD / YYYY

X

Signature of petitioner or representative, including representative's title

Debtor Leadville Corporation
Name

Case number (optional) _____

Name and mailing address of petitioner

Salem Minerals, Inc.

Name

15100 Foothills Road

Number Street

Golden CO 80401

City State ZIP Code

Name and mailing address of petitioner's representative, if any

Todd C. Hennis

Name

15100 Foothills Road

Number Street

Golden CO 80401

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 19/2017
MM / DD / YYYY

X Todd C. Hennis, PRES.
Signature of petitioner or representative, including representative's title

Kenneth J. Buechler

Printed name

Buechler & Garber, LLC

Firm name, if any

999 18th Street, Ste. 1230-S

Number Street

Denver CO 80202

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Contact phone 720-381-0045 Email Ken@BandGlawoffice.com

Bar number 30906

State CO

X
Signature of attorney

Date signed 12 19/2017
MM / DD / YYYY

Name and mailing address of petitioner

Black Horse Capital, Inc.

Name

15100 Foothills Road

Number Street

Golden CO 80401

City State ZIP Code

Name and mailing address of petitioner's representative, if any

Todd C. Hennis

Name

15100 Foothills Road

Number Street

Golden CO 80401

City State ZIP Code

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