

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Frictionless World, LLC	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	45-5285986	
4.	Debtor's address Principal place of business 1100 W. 120th Ave., Suite 600 Westminster, CO 80234 _____ Number, Street, City, State & ZIP Code Adams _____ County	Mailing address, if different from principal place of business _____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code	
5.	Debtor's website (URL)	www.frictionlessworld.com	
6.	Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify: _____		

Debtor **Frictionless World, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4238**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Frictionless World, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Frictionless World, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 30, 2019**
MM / DD / YYYY**X /s/ Daniel Banjo**
Signature of authorized representative of debtor

Title **Chief Executive Officer****Daniel Banjo**
Printed name**18. Signature of attorney****X /s/ David V. Wadsworth**
Signature of attorney for debtorDate **September 30, 2019**
MM / DD / YYYY**David V. Wadsworth 32066**
Printed name**Wadsworth Garber Warner Conrardy, P.C.**
Firm name**2580 West Main Street
Suite 200
Littleton, CO 80120**
Number, Street, City, State & ZIP CodeContact phone **303-296-1999** Email address **dwadsworth@wgwc-law.com****32066 CO**
Bar number and State

Fill in this information to identify the case:

Debtor name **Frictionless World, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF COLORADO**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Agtec Industries Pvt Ltd 38-B, Udyog Vihar, Ecotech -II Greater Noida, U.P. 201306 India		Trade debt	Contingent Disputed			\$338,553.00
Atlas Denver Industrial, LP 12001 N. Central Expressway, Suite 875 Dallas, TX 75243		Breach of contract -commercial office lease agreement				\$110,563.04
Bluesea Trailer Parts Co Ltd Poli Huangdo Qingdao China		Trade debt	Contingent Unliquidated Disputed			\$13,387.50
Changzhou Henghao Special Alloy Co., Ltd No. 5-2, West Taihu Road Xinbei District Changzhou City JS China		Trade debt	Contingent Unliquidated Disputed			\$16,500.00
Frictionless LLC Room 608, Caifu Guangchang, Yanzheng Middle Rd Wujin District, Changzhou 213000 CHINA			Contingent Unliquidated Disputed Subject to Setoff			\$12,645,740.62

Debtor **Frictionless World, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hong Kong Chinabase Intl. Grp. 4th Floor, B Block, Jianhua Indst. Park No 207-208 Qi Gu Deng Shou Shandong Road, Hangzhou China		Trade debt	Contingent Unliquidated Disputed			\$6,864.00
Intradin Machinery Co [Huzhou] No. 118 Dohui Road Minhang District Shanghai 201109 China		Trade debt	Contingent Unliquidated Disputed			\$1,386,720.00
Kenneth Wilmes 1388 Mt. Moriah Road Livermore, CO 80536		Disputed severance	Contingent Unliquidated Disputed			\$25,000.00
Ningbo NGP Industry Co., Ltd. No. 88, Lane 666 Jinshan Road Czone Jianbei Investment Center Ningbo China		Trade debt				\$964,243.94
Sinotub Industry Co Ltd D-802 Pufa Plaza 1759 North Zhongshan Road Shanghai China		Trade debt	Contingent Unliquidated Disputed			\$20,496.00
Syndigo 833 E. South St. Stoughton, WI 53589		Trade debt				\$12,690.00
Tiya International Co Ltd B12B Shenyue Center 9 Shangdong Rd Qingdao 266071 China		Trade debt				\$1,119,369.50
Yongkang Legend Garden Machinery Factory No. 501 Xita Road Chengxi Industrial Zone Yongkang City, Zhejiang Prov. China		Trade debt	Contingent Unliquidated Disputed			\$37,170.00

Debtor **Frictionless World, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Z.L. Investment Room 102, No. 18 Xin Ya Road Wujin High-Tech District, Changzhou City Jiangsu Province, China		Contested litigation claims against Debtor	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Zhejiang Kc Mechanical & Electrical No. 299 East Huaxi Road Gushan Yongkang Zhejiang China		Trade debt	Contingent Unliquidated Disputed			\$147,244.76

Fill in this information to identify the case:Debtor name Frictionless World, LLCUnited States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2019** to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$17,727,792.00**For prior year:**From **1/01/2018** to **12/31/2018**☒ Operating a business☐ Other _____**\$26,223,116.00****For year before that:**From **1/01/2017** to **12/31/2017**☒ Operating a business☐ Other _____**\$17,565,086.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from****each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer***Check all that apply*

Debtor **Frictionless World, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attachment		\$3,179,427.10	☒ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Atlas Denver Industrial, LP v. Frictionless World, LLC 19CV31488	Forcible entry and detainer	Adams District Court 1100 Judicial Center Dr. Brighton, CO 80601	☒ Pending ☐ On appeal ☐ Concluded
7.2.	Changzhou Zhong Lian Investment Co. Ltd v. Daniel Banjo, Frictionless World LLC, Frictionless, LLC v. Li Zhixiang, Z.L. Investment and Changzhou Inter Universal Machine & Equipment Co., Ltd. 01-19-0001-1748	Breach of contracts, fraud	American Arbitration Association 120 Broadway, 21st Floor New York, NY 10271	☒ Pending ☐ On appeal ☐ Concluded

Debtor **Frictionless World, LLC**

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Wilmes v. Frictionless World, LLC et al. 19C757	Breach of Employment Contract	Boulder County Court 1777 6th Street Boulder, CO 80302	☒ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Wadsworth Garber Warner Conrardy, PC 2580 W. Main St., Suite 200 Littleton, CO 80120		8/1/19, 9/16/19	\$105,000.00

 Email or website address

 Who made the payment, if not debtor?

Debtor **Frictionless World, LLC**

Case number (if known)

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.	r2 advisors llc 1350 17th Street, Suite 206 Denver, CO 80202		8/5/19	\$50,000.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Three Twenty-One Capital Partners 5950 Symphony Woods Road, Suite 200 Columbia, MD 21044	Retainer	9/18/19	\$30,000.00

Relationship to debtor

13.2	Anderson Industrial Engines 13423 Lynam Drive Omaha, NE 68106	Return of Honda engines not previously paid for.	9/16/19	\$70,689.42
------	--	---	----------------	--------------------

Relationship to debtor

13.3	Thomas P. Howard, LLC 842 W. South Boulder Road, Suite 100 Louisville, CO 80027	Retainer	9/19	\$300,000.00
------	--	-----------------	-------------	---------------------

Relationship to debtor

13.4	Frictionless LLC	All transfers made to Frictionless in 2019.	2019	\$4,611,143.40
------	-------------------------	--	-------------	-----------------------

Relationship to debtor

Debtor **Frictionless World, LLC**

Case number (if known) _____

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Frictionless World LLC 401k Plan

Employer identification number of the plan

EIN: **45-5285986**

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this

Debtor **Frictionless World, LLC**

Case number (if known) _____

case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Barr Small Engine Repair 3-53 Armstrong Ave Georgetown, ON L7G 4S1, Canada	Greg Barr	Warranty Parts	☐ No ☒ Yes
Dan Banjo 2807 Jay Road Boulder, CO 80301	Dan Banjo	Prototype/demo equipment and tractor for videography/customer service enhancements/product testing	☐ No ☒ Yes
Public Storage 3150 S. 44th Street Kansas City, KS 66106	Paul Emig	Demo Equipment	☒ No ☐ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 6

Debtor **Frictionless World, LLC**

Case number (if known) _____

environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

Name and address

Date of service
From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26b.1. **Anton Collins Mitchell LLP**
303 E. 17th Avenue
Suite 600
Denver, CO 80203

2/28/17-present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address

26d.1. **See attachment**

27. Inventories

Debtor **Frictionless World, LLC**

Case number (if known)

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

27.1	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	Hampton Smith	Various (spot checks, physicals, cycle counts)	Basis is physical and cycle counts of products on continuing basis
	Name and address of the person who has possession of inventory records		
	Frictionless World, LLC		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Dan Banjo	2807 Jay Road Boulder, CO 80301	CEO, Member	100
Name	Address	Position and nature of any interest	% of interest, if any
Paul Emig	10129 W. 119th Terrace Overland Park, KS 66213	VP Sales	
Name	Address	Position and nature of any interest	% of interest, if any
Hampton Smith	11704 Pecos Street, #101 Denver, CO 80234	VP Operations	
Name	Address	Position and nature of any interest	% of interest, if any
Rob Germundson	15915 Vermillion Way Broomfield, CO 80023	CFO	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Ken Wilmes	1388 Mount Moriah Road Livermore, CO 80536	VP Business Development	April 2019-August 2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Debtor **Frictionless World, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Dan Banjo 2807 Jay Road Boulder, CO 80301	\$293,412.93	10/1/18-9/27/19	W2 salary and distributions
	Relationship to debtor CEO/Member			
30.2	Paul Emig 10129 W. 119th Terrace Overland Park, KS 66213	\$153,087.48	10/1/18-9/27/19	W2 salary and 2018 performance bonus paid in 2019.
	Relationship to debtor VP Sales			
30.3	Hampton Smith 11704 Pecos Street, #101 Denver, CO 80234	\$109,131.44	10/1/18-9/27/19	W2 salary and 2018 performance bonus paid in 2019.
	Relationship to debtor VP Operations			
30.4	Rob Germundson 15915 Vermillion Way Broomfield, CO 80023	\$153,576.58	10/1/18-9/27/19	W2 salary and 2018 performance bonus paid in 2019.
	Relationship to debtor CFO			
30.5	Kenneth Wilmes 1388 Mt. Moriah Road Livermore, CO 80536	\$175,665.93	10/1/18-8/12/19	W2 Salary and 2018 performance bonus paid in 2019.
	Relationship to debtor VP			
30.6	Dan Banjo 2807 Jay Road Boulder, CO 80301	Federal and State tax refunds: \$96,795	8/15/19	
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Frictionless World, LLC

Case number (if known) _____

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2019/s/ Daniel Banjo

Signature of individual signing on behalf of the debtor

Daniel Banjo

Printed name

Position or relationship to debtor Chief Executive OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☐ No☒ Yes

SOFA #3 Attachment

Creditors Name	Street Address 1	Street Address 2	City	State	Country	Zip	Total Amount \$
ACCOUNTEMPS	P.O. BOX 743295		LOS ANGELES	CA	US	90074-3295	\$17,715.91
AGILITY LOGISTICS CORP	BLDG 2, SUITE 300	14221 EAST 4TH AVENUE	AURORA	CO	US	80111	\$301,593.38
AGTEC INDUSTRIES PVT LTD	38-B, UDYOG VIHAR, ECOTECH - II	GREATER NOIDA		U.P.	IN	201306	\$27,316.00
ALTAQUIP LLC	100 PRODUCTION DRIVE		HARRISON	OH	US	45030	\$15,620.76
ATLAS DENVER INDUSTRIAL LP	C/O CEDAR RIDGE SERVICES	2001 N. CENTRAL EXPRESSWAY, SUITE 87	DALLAS	TX	US	75243	\$109,590.97
BEANSTALK	1285 SIXTH AVE		NEW YORK	NY	US	10019	\$25,085.55
BRIGGS & STRATTON CORPORATION	12301 W. WIRTH STREET		WAUWATOSA	WI	US	53222	\$85,722.00
BRUCE CLARK	2286 KENSINGTON WAY		NEW BRAUNFELS	TX	US	78130	\$6,840.00
CHANGZHOU HENGHAO SPECIAL ALLOY CO., LTD	NO. 5-2, WEST TAIHU ROAD	XINBEI DISTRICT	CHANGZHOU CITY	JS	CN		\$27,500.00
CHANGZHOU KING-TOWN	INTERNATIONAL TRADE CO., LTD	1103,NO.50JUQIANJIE,CHANGZHOU,JIAN	CHANGZHOU	JIANGSU	CN		\$8,250.00
CHASE BANK	1301 CANYON BLVD		BOULDER	CO	US	80301	\$16,995.04
CHASE COMMERCIAL LOAN	PO BOX 6026 MAILCODE IL1-0054		CHICAGO	IL	US	60680-6026	\$258,285.48
CHASE COMMERCIAL PURCHASE CARD	1301 CANYON BLVD		BOULDER	CO	US	80301	\$354,716.47
CHASE INK CREDIT CARD	1301 CANYON BLVD		BOULDER	CO	US	80301	\$89,415.74
CONSTRUCTION CASUALTY INSURANCE	3637 4TH STREET NORTH		SAINT PETERSBURG	FL	US	33701	\$9,000.00
DAN BANJO	2807 JAY ROAD		BOULDER	CO	US	80301	\$13,333.33
ESTES EXPRESS LINES	PO BOX 25612		RICHMOND	VA	US	23260-5612	\$10,232.78
	Room 608, Caifu Guangchang, Yanzheng Middle Rd	Wujin District	Changzhou	JIANGSU	CN	213000	\$72,188.04
FRICTIONLESS LLC							
HARTFORD FINANCIAL SERVICES, INC	PO BOX 415738		BOSTON	MA	US	02241-5738	\$88,504.55
INTRADIN	No 118 DUHUI ROAD	MINHANG DISTRICT	SHANGHAI		US	201109	\$438,480.00
KAISER PERMANENTE	MEMBERSHIP ADMINISTRATION	PO BOX 711697	DENVER	CO	US	80271-1697	\$43,737.87
LENERTZ INDUSTRIAL SUPPLY CO INC	725 VENTURA STREET		AURORA	CO	US	80011	\$84,998.88
MID-STATES DISTRIBUTING COMPANY	ATTN: ACCTS RECV/SHOW PAYMENTS	P.O. Box 64537	ST. PAUL	MN	US		\$7,600.00
NEXT STRATEGIC TECHNOLOGIES INC	420 EAST 58TH AVE STE 141		DENVER	CO	US	80216	\$28,359.44
PRIMESOURCE STAFFING LLC	10065 E HARVARD AVE, STE 230		DENVER	CO	US	80231	\$13,356.21
R+L CARRIERS	PO BOX 10020		PORT WILLIAM	OH	US	45164-2000	\$64,926.55
REDDAWAY INC.	26401 NETWORK PLACE		CHICAGO	IL	US	0	\$8,225.67
SAIA MOTOR FREIGHT LINE, LLC	PO BOX 730532		DALLAS	TX	US	75373	\$98,955.75
SCHNEIDER NATIONAL INC	PO BOX 841831		DALLAS	TX	US	75284-1831	\$20,801.19
SOURCE ONE	NO. 298 YONG DING WEST ROAD	ECONOMIC DEVELOPMENT ZONE	TAIZHOU, JIANGSU		CN	225300	\$37,987.00
THOMAS HOWARD	842 W. SOUTH BOULDER RD	SUITE 100	LOUISVILLE	CO	US	80027	\$95,706.86
TIYA INTERNATIONAL CO LTD	B12B SHENYE CENTER	9 SHANDONG RD	QINGDAO	0	CN	266071	\$118,630.69
UPS	LOCKBOX 577		CAROL STREAM	IL	US	60132-0577	\$172,413.97
US CBP PAYMENT	P.O. BOX 979126		ST. LOUIS	MO	US	63197-9000	\$457,993.14
WANDA TYRE	EASTSIDE TO JINGJINTANG HIGHWAY	YIXINGBU TOWN, BEICHEN	DISTRICT TIANJIN		CN	300402	\$28,652.10
YONGKANG LEGEND GARDEN MACHINERY FACTORY	NO. 501 XITA ROAD	CHENGXI INDUSTRIAL ZONE	YONGKANG CITY, ZHEJIANG PROV.		CN	0	\$34,454.00
ZHEJIANG KC MECHANICAL & ELECTRICAL	NO. 299 EAST HUAXI ROAD	GUSHAN YONGKANG	ZHEJIANG		CN	0	\$238,094.00

SOFA 26d.1 Attachment

Chase Bank
1301 Canyon Blvd
Boulder
CO
80302

R2 Advisors
1350 17th Street, Suite 210
Denver
CO
80202

Integrus Partners
1099 18th St
Denver
CO
80202

Champion
12039 Smith Ave
Santa Fe Springs
CA
90670

CIBC
1550 Wetta St. Suite 520
Denver
CO
80202

Encina Business Credit
123 N. Wacker Drive, Suite 2400
Chicago
IL
60606

Gibraltar Business Capital
400 Skokie Blvd #375
Northbrook
IL
60062

Ares Management LLC
245 Park Avenue 41st Floor
New York
NY
10167

Capital Value Advisors
101 University Blvd #400
Denver
CO
80206

Highline Group
250 Fillmore St
Denver
CO
80206

Anton, Collins, and Mitchell
303 E. 17th Avenue, Suite 600
Denver
CO
80203

Three Twenty-One Capital Partners
5950 Symphony Woods Rd. Ste 200
Columbia
MD
21044

Peak View Partners
1610 Wynkoop St #150
Denver
CO
80202

Fruition Private Equity
1331 17th St
Denver
CO
80202

Aramar Capital Group
489 5th Ave
New York
NY
10017

Focal Point Partners
11150 CA-2 #1550
Los Angeles
CA
90025

Hitachi Business Finance
800 West University Dr.
Rochester
MI
48307

Stonegate Capital
123 N Wack Drive, Suite 1160
Chicago
IL
60606

Copley Equity Partners
150 Newport Avenue Extension
Quincy
MA
2171

Houlihan Lokey
100 Crescent Ct.
Dallas
TX
75201

Siena Lending
220 North Green Street
Chicago
IL
60607

Forbers M&A Group
8480 E Orchard Rd #2400
Greenwood Village
CO
80111

Ariens
655 West Ryan Street PO Box 157
Brillion
WI
54110-1098

Cowen
300 Park St. Suite 480
Birmingham
MI
48009

Gordon Brothers
800 Boylston Street, 27th Floor
Boston
MA
20199

Crestmark
3146 Hardin Street
Castle Rock
CO
80109

Business Capital
311 California Street
San Francisco
CA
94104

Capital Peak Partners LLC
50 Ivanhoe St
Denver
CO
80220

Grey Mountain Partners
1470 Walnut St
Boulder
CO
80302

Fill in this information to identify the case:Debtor name **Frictionless World, LLC**United States Bankruptcy Court for the: **DISTRICT OF COLORADO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **14,600,503.09****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **14,600,503.09****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **25,000.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **17,339,542.36****4. Total liabilities**
Lines 2 + 3a + 3b\$ **17,364,542.36**

Fill in this information to identify the case:Debtor name **Frictionless World, LLC**United States Bankruptcy Court for the: **DISTRICT OF COLORADO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$182.52****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Chase Bank****Operating account****6981****\$203,269.16**3.2. **Chase Bank****Accounts Receivable account****7389****\$565,145.84**3.3. **Chase bank****Accounts Payable account****7005****\$0.00**3.4. **PayPal****Cash account****\$14,936.83**3.5. **Chase Bank****Savings account****3005****\$3,740,708.19****4. Other cash equivalents (Identify all)****5. Total of Part 1.****\$4,524,242.54**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor Frictionless World, LLC
Name

Case number (If known) _____

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit7.1. Security Deposits (Landlord may have offset) \$100,000.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment8.1. Prepayments contracts, leases, insurance and taxes \$44,686.58**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$144,686.58**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. Accounts receivable11a. 90 days old or less: 2,633,143.63 - 0.00 = \$2,633,143.63
face amount doubtful or uncollectible accounts11b. Over 90 days old: 233,020.43 - 0.00 = \$233,020.43
face amount doubtful or uncollectible accounts**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,866,164.06**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

General description**Date of the last
physical inventory****Net book value of
debtor's interest
(Where available)****Valuation method used
for current value****Current value of
debtor's interest**

Debtor Frictionless World, LLC Case number (If known) _____

Name

19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**
Inventory: see attached
spreadsheet \$0.00 **Recent cost** \$6,439,446.91

22. **Other inventory or supplies**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$6,439,446.9124. **Is any of the property listed in Part 5 perishable?**☒ No☐ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☒ Yes. Book value 381,100.56 Valuation method _____ Current Value 0.0026. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☒ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office furniture including book cases, cabinets, partitions, chairs, tables	<u>\$83,139.78</u>	Recent cost	Unknown
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office Equipment: see attached list	<u>\$38,096.17</u>	Recent cost	Unknown

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

Debtor Frictionless World, LLC
Name

Case number (If known) _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2019 Ford F250 diesel truck (white)</u>	<u>\$45,246.92</u>	<u>Recent cost</u>	<u>Unknown</u>
47.2.	<u>2019 GMC Sierra truck (black)</u>	<u>\$54,299.80</u>	<u>Recent cost</u>	<u>Unknown</u>
47.3.	<u>2019 GMC Sierra truck (white)</u>	<u>\$55,069.05</u>	<u>Recent cost</u>	<u>Unknown</u>
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1.	<u>Work trailer 1</u>	<u>\$491.09</u>	<u>Recent cost</u>	<u>\$0.00</u>
48.2.	<u>Work trailer 2</u>	<u>\$3,297.13</u>	<u>Recent cost</u>	<u>\$0.00</u>
48.3.	<u>Trailer 1 accessories</u>	<u>\$66.54</u>	<u>Recent cost</u>	<u>\$0.00</u>
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	<u>Other machinery, fixtures and equipment: see attached list</u>	<u>\$694,003.18</u>	<u>Recent cost</u>	<u>\$0.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor Frictionless World, LLC
Name

Case number (If known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**

55.1.

Leasehold improvements**\$56,148.48****Recent cost****Unknown****56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes Fill in the information below.

General description**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**

60. Patents, copyrights, trademarks, and trade secrets
Patents, copyrights, trademarks, trade secrets
-see attached list

Unknown**Unknown**

61. Internet domain names and websites
Internet domain names and website -see attached list

Unknown**Unknown****62. Licenses, franchises, and royalties**

63. Customer lists, mailing lists, or other compilations
Customer master record list

Unknown**Unknown**

Debtor Frictionless World, LLC	Case number (If known) _____
Name _____	

64.	Other intangibles, or intellectual property Unamortized Epicor software license and add on modules	\$8,802.02	\$0.00
65.	Goodwill Goodwill	Unknown	\$0.00
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.	\$0.00	
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? ☒ No ☐ Yes		
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? ☒ No ☐ Yes		
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? ☒ No ☐ Yes		

Part 11:

All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

	Current value of debtor's interest	
71. Notes receivable Description (include name of obligor)		
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
NOL's	Tax year 2016	\$524,558.00
NOL's	Tax year 2018	\$96,795.00
73. Interests in insurance policies or annuities		
74. Causes of action against third parties (whether or not a lawsuit has been filed) Claims against ZL Investments, CIU, Li Zhixiang, Li Mingsu, Li Jun, and Yin Gelei. Nature of claim Amount requested	Unknown	
	\$50,000,000.00	

Debtor Frictionless World, LLC
Name

Case number (If known) _____

**Claims again Ken Wilmes for turnover of property,
violation of non-compete, tortious interference with
business.****\$0.00**

Nature of claim

Amount requested

\$5,000,000.0075. **Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples: Season tickets,
country club membership***Sportsman's club membership****\$3,300.00****AICPA Membership****\$655.00****AICPA Membership****\$655.00**78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$625,963.0079. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Frictionless World, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$4,524,242.54	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$144,686.58	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,866,164.06	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$6,439,446.91	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$625,963.00	
91. Total. Add lines 80 through 90 for each column	\$14,600,503.09	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$14,600,503.09

SCHEDULE B.21-23 ATTACHMENT

21	Finished Goods			
21.1	ACCESSORIES	\$35,339.02	Standard landed cost	\$35,339.02
21.2	ALL TERRAIN CARTS	\$24,405.86	Standard landed cost	\$24,405.86
21.3	AUGERS	\$88,870.60	Standard landed cost	\$88,870.60
21.4	CHIPPER/SHREDDERS	\$282,337.10	Standard landed cost	\$282,337.10
21.5	CLAM ICE AUGER	\$855,113.73	Standard landed cost	\$855,113.73
21.6	GENERATORS	\$309,936.75	Standard landed cost	\$309,936.75
21.7	HITCHES	\$62,636.63	Standard landed cost	\$62,636.63
21.8	LOG SPLITTERS	\$286,206.95	Standard landed cost	\$286,206.95
21.9	MOWERS	\$98,912.34	Standard landed cost	\$98,912.34
21.10	OEM	\$188,525.69	Standard landed cost	\$188,525.69
21.11	OTHER	\$14,584.01	Standard landed cost	\$14,584.01
21.12	PARTS	\$1,225,452.52	Standard landed cost	\$1,225,452.52
21.13	PHD/POST POUNDERS	\$93,379.37	Standard landed cost	\$93,379.37
21.14	PLATE COMPACTORS	\$117,571.90	Standard landed cost	\$117,571.90
21.15	PUMPS	\$58,595.24	Standard landed cost	\$58,595.24
21.16	RANCHEX	\$764,855.18	Standard landed cost	\$764,855.18
21.17	REDBACK	\$404,295.84	Standard landed cost	\$404,295.84
21.18	SNOW BLOWERS	\$338,096.41	Standard landed cost	\$338,096.41
21.19	STRING TRIMMERS	\$14,100.55	Standard landed cost	\$14,100.55
21.20	TILLERS	\$336,297.35	Standard landed cost	\$336,297.35
21.21	TROLLING MOTOR	\$2,889.38	Standard landed cost	\$2,889.38
21.22	TROPHY STRIKE	\$562,040.08	Standard landed cost	\$562,040.08
21.23	WIRE STRETCHERS	\$25,927.99	Standard landed cost	\$25,927.99
22.10	Other inventory or supplies - Advance Inventory Payments	\$240,007.48	Vendor Deposits	\$240,007.48
22.11	Other inventory or supplies - Inventory in Transit	\$627,417.94	Standard landed cost	\$627,417.94
22.12	Other inventory or supplies - Inventory Reserve	(\$618,349.00)	Reserve Estimate	(\$618,349.00)
23	Total of part 5			\$6,439,446.91

SCHEDULE B.41 ATTACHMENT

PART 7	General Description	NBV	Valuation Method	Current Value of Debtors Interest
41	Office Equipment, computers, communication systems, software	\$38,096.17	Cost	Unknown
41.1	Telephony Telephony Depot/Fax-Deposit	\$608.30	Cost	Unknown
41.2	D2R Solutions IT Buildout	\$4,568.38	Cost	Unknown
41.3	D2R Solutions IT Buildout	\$1,330.74	Cost	Unknown
41.4	VTI Security Security System (Deposit)	\$1,916.67	Cost	Unknown
41.5	VTI Security Security System (Remainder)	\$2,104.46	Cost	Unknown
41.6	VTI Security Security System (Remainder)	\$492.12	Cost	Unknown
41.7	Capital Business System Printer&Staple Finisher for CS Team	\$419.10	Cost	Unknown
41.8	Dell Business Credit Laptop	\$183.76	Cost	Unknown
41.9	Apple Store IMAC 27"	\$362.49	Cost	Unknown
41.10	Dell Business Credit 3-OptiPlex 9020M BTX	\$550.94	Cost	Unknown
41.11	D2R Solutions Second Production shipping station	\$724.46	Cost	Unknown
41.12	Amazon.com 80" television	\$999.50	Cost	Unknown
41.13	Dell Business Credit 4-Dell UltraSharp 24 Monitor	\$282.34	Cost	Unknown
41.14	Dell Business Credit 1-XPS 13 (9350)	\$390.41	Cost	Unknown
41.15	B&H PHOTO Audio Equipment	\$1,454.48	Cost	Unknown
41.16	Dell Business Credit 2-Dell Precision Tower 5810 XCTO Base	\$1,225.56	Cost	Unknown
41.17	Dell Business Credit Computer and monitor	\$1,437.69	Cost	Unknown
41.18	Apple Online Computer and monitor	\$911.72	Cost	Unknown
41.19	D2R Solutions Port expansion for IT room	\$846.49	Cost	Unknown
41.20	D2R Solutions Additional Cabling & Installation for IT room	\$2,259.16	Cost	Unknown
41.21	Dell Business Credit Computer	\$594.78	Cost	Unknown
41.22	Epicor UCC/128 Processing	\$1,448.33	Cost	Unknown
41.23	Dell Business Credit Monitors	\$711.79	Cost	Unknown
41.24	D2R Solutions Tablet and cordless imager	\$908.73	Cost	Unknown
41.25	Aspen Laser & Technology Kyocera 4200 Printer - Shipping Station	\$426.91	Cost	Unknown
41.26	Dell Business Credit Computer and monitors	\$3,389.50	Cost	Unknown
41.27	Dell Business Credit Computer and monitors	\$2,524.75	Cost	Unknown
41.28	Dell Business Credit Computer and monitors	\$753.92	Cost	Unknown
41.29	Dell Business Credit Computer and monitors	\$2,394.52	Cost	Unknown
41.30	D2R Solutions HP Expansion Module	\$1,874.20	Cost	Unknown

SCHEDULE B.50 ATTACHMENT

		General Description	NBV	Valuation Method	Current Value of Debtors Interest
50	Other Machinery, Fixtures, Equipment				
50.10		Fork Lift #1 Crown Lift Trucks	\$0.00	Cost	Unknown
50.11		Fork Lift #2 Crown Lift Trucks	\$0.00	Cost	Unknown
50.12		Steel Dockboard Dockboard to unload/load	\$69.79	Cost	Unknown
50.13		Standing Fork Lift Crown Lift Trucks	\$3,338.88	Cost	Unknown
50.14		Wire Racks Wire Racks	\$110.66	Cost	Unknown
50.15		Rack Sytem Rack System(Downpayment)	\$4,046.40	Cost	Unknown
50.16		Rack System Rack System (60% downpayment)	\$8,092.81	Cost	Unknown
50.17		Rack System Rack System (remainder)	\$2,251.21	Cost	Unknown
50.18		Forklift Charger Crown Lift Trucks	\$195.48	Cost	Unknown
50.19		Rider Scrubber Battery-Powered Rider Scrubber	\$5,211.44	Cost	Unknown
50.20		Wrapper Machine Victory Packaging	\$2,129.42	Cost	Unknown
50.21		4-Wheel Sit Down Counterbalance Warehouse Equipment	\$6,293.66	Cost	Unknown
50.22		Fork Lift Charger 3 Phase 480 AC Input Charger	\$677.15	Cost	Unknown
50.23		Jamco Products Inc BS90 Flammable Locker	\$232.80	Cost	Unknown
50.24		RF Scanner Custom Hardware	\$1,506.84	Cost	Unknown
50.25		RF Scanner Spare battery, holster, cradle	\$295.94	Cost	Unknown
50.26		Crown Lift Trucks Rack System (30% downpayment)	\$7,182.50	Cost	Unknown
50.27		Biometric Clock Warehouse Time Clock	\$531.87	Cost	Unknown
50.28		Selective Rack Rack from Crown Lift	\$19,174.73	Cost	Unknown
50.29		Air Compressor 7.5-HP 53-Gallon Rotary Screw Compressor	\$1,772.40	Cost	Unknown
50.30		Fork Lift Forks Extended length forks	\$366.77	Cost	Unknown
50.31		Permit Permit for the rack system	\$829.76	Cost	Unknown
50.32		Fridge Fridge in warehouse	\$898.24	Cost	Unknown
50.33		Tools Warehouse tools	\$940.10	Cost	Unknown
50.34		Scanner Guns Scanner, battery, and holster	\$1,839.62	Cost	Unknown
50.35		Scissor Lift Above All Equipment	\$7,595.24	Cost	Unknown
50.36		Fork Lift 4-Wheel Sit Down Counterbalance	\$13,242.50	Cost	Unknown
50.37		Uline Utility Carts	\$628.61	Cost	Unknown
50.38		Uline Work Platforms	\$2,055.95	Cost	Unknown
50.39		Victory Packaging Strap Tensioner Wrapper	\$4,931.52	Cost	Unknown
50.40		Two Way Radio Two Way Radio	\$672.57	Cost	Unknown
50.41		Crown Lift Trucks 84 Bays of Selective rack	\$683.60	Cost	Unknown
50.42		Two Way Radio Two Way Radio	\$521.18	Cost	Unknown
50.43		AED Super Store Defibrillator	\$786.86	Cost	Unknown
50.44		Sheet metal working tools Klutch Deluxe Foot Shear & Klutch Plate Shear	\$1,656.58	Cost	Unknown
50.45		Discount Two Way Radio Discount Two Way Radio	\$735.02	Cost	Unknown
50.46		Pneumatic Tool Pnuematic Bander	\$2,250.12	Cost	Unknown
50.47		Tractor Tractor	\$17,387.18	Cost	Unknown
50.48		Crown Lift Trucks Fork Lift SP3520-30	\$23,950.57	Cost	Unknown
50.49		Barreto Manufacturing Rototiller Model 1320 Serial #13019	\$2,118.26	Cost	Unknown
50.50		Vectrax Lathe Lathe	\$3,381.55	Cost	Unknown
50.51		Sharp Mill/Acu-Rite Readout Mill	\$4,800.82	Cost	Unknown
50.52		Welch Rack System	\$62,847.38	Cost	Unknown
50.53		Miller Miller 350P Welder	\$4,444.00		
50.54		Lift Trucks Encore RR with Battery & Charger	\$31,459.92		
50.55		Sealed Air Insta Packer	\$5,538.60		
50.56		Arclight Dynamics, Cascade Steel Works Engineers' CNC Table	\$16,118.97		
50.57		Tooling - HK Chinabase Tooling from HK Chinabase	\$5,043.42		
50.58		Tooling - HK Chinabase Tooling from HK Chinabase	\$707.14		
50.59		Tooling - HK Chinabase Tooling from HK Chinabase	\$4,533.33		
50.60		Tooling - Packaging Corp of America Tooling - Packaging Corp of America	\$2,127.71		
50.61		Tooling - Packaging Corp of America Tooling- Print Plates	\$1,066.76		
50.62		Tooling- Packaging Corp of America Tooling- Cutting Die Bottom	\$1,470.99		
50.63		Tooling- Source One Tooling- Ice Auger cutterhead	\$4,410.71		
50.64		Tooling - HK Chinabase Tooling from HK Chinabase	\$11,611.52		
50.65		Tooling - Ningbo NGP Tooling - Clam Ice Auger	\$30,586.11		
50.66		Tooling - Agtec Tooling - Agtec Log Splitters	\$4,880.95		
50.67		Air Compressor 10-HP 120-Gallon Rotary Screw Compressor	\$1,858.86		
50.68		Lottman Oil 8000 Gallon Tank	\$7,183.45		
50.69		Conveyor Assembly Line Lynch Material Handling	\$136,453.78		
50.70		Conveyor Assembly Line Lynch Material-Rough Cut Assembly	\$17,181.02		
50.71		Conveyor Assembly Line Assembly Line Electrical Work	\$24,417.46		
50.72		Conveyor Assembly Line Crane & Runway System - RC line	\$6,203.92		

SCHEDULE B.60-61 ATTACHMENT

			NBV	Valuation Method	Current Value of Debtors Interest
60	Patents, copyrights, trademarks, trade secrets				
60.10	Log Splitters	US D681,701	Unknown	Intangible	Unknown
60.11	Log Splitters	US D706,318	Unknown	Intangible	Unknown
60.12	Log Splitters	US D706,319	Unknown	Intangible	Unknown
60.13	Log Splitters	US D706,843	Unknown	Intangible	Unknown
60.14	Log Splitters	US D789,997	Unknown	Intangible	Unknown
60.15	Log Splitters	US 9,381,668	Unknown	Intangible	Unknown
60.16	Log Splitters	US 10,011,040	Unknown	Intangible	Unknown
60.17	Log Splitters	CA 150,322	Unknown	Intangible	Unknown
60.18	Log Splitters	CA 156,312	Unknown	Intangible	Unknown
60.19	Log Splitters	CA 156,313	Unknown	Intangible	Unknown
60.20	Log Splitters	CA 156,314	Unknown	Intangible	Unknown
60.21	Log Splitters	CA 165,016	Unknown	Intangible	Unknown
60.22	Log Splitters	CA 2,850,939	Unknown	Intangible	Unknown
60.23	Log Splitters	CN ZL201330084643.5	Unknown	Intangible	Unknown
60.24	Log Splitters	CN ZL201430116885.2	Unknown	Intangible	Unknown
60.25	Log Splitters	CN ZL201430116993.X	Unknown	Intangible	Unknown
60.26	Log Splitters	CN ZL201430116886.7	Unknown	Intangible	Unknown
60.27	Log Splitters	CN ZL201530400856.6	Unknown	Intangible	Unknown
60.28	String Trimmers	US D757,121	Unknown	Intangible	Unknown
60.29	String Trimmers	US 9,743,582	Unknown	Intangible	Unknown
60.30	String Trimmers	CA 164,918	Unknown	Intangible	Unknown
60.31	String Trimmers	CA 2,867,727	Unknown	Intangible	Unknown
60.32	String Trimmers	CN ZL201530409190.8	Unknown	Intangible	Unknown
60.33	Field and Brush Mowers	US D757,122	Unknown	Intangible	Unknown
60.34	Field and Brush Mowers	CA 165,015	Unknown	Intangible	Unknown
60.35	Field and Brush Mowers	CN ZL201530420520.3	Unknown	Intangible	Unknown
60.36	Equipment Shipping	US 10,023,093	Unknown	Intangible	Unknown
60.37	Equipment Shipping	US 10,086,741	Unknown	Intangible	Unknown
60.38	Equipment Shipping	US 10,118,531	Unknown	Intangible	Unknown
60.39	Frictionless World®		Unknown	Intangible	Unknown
60.40	Dirty Hand Tools®		Unknown	Intangible	Unknown
60.41	Ranchex®		Unknown	Intangible	Unknown
60.42	Trophy Strike®		Unknown	Intangible	Unknown
60.43	Vinsetta Tools®		Unknown	Intangible	Unknown
60.44	Redback®		Unknown	Intangible	Unknown
61	Internet Domain Names and Websites				
61.10	clamwarranty.com		Unknown	Intangible	Unknown
61.11	DIRTYHANDTOOL.COM		Unknown	Intangible	Unknown
61.12	DIRTYHANDTOOLS.COM		Unknown	Intangible	Unknown
61.13	DIRTYHANDTOOLS.NET		Unknown	Intangible	Unknown
61.14	FRITIONLESSWORLD.COM		Unknown	Intangible	Unknown
61.15	RANCHEX.COM		Unknown	Intangible	Unknown
61.16	RANCHEXPARTS.COM		Unknown	Intangible	Unknown
61.17	RANCHEXPRODUCTS.COM		Unknown	Intangible	Unknown
61.18	redback-power.com		Unknown	Intangible	Unknown
61.19	redback120v.com		Unknown	Intangible	Unknown
61.20	redback40v.com		Unknown	Intangible	Unknown
61.21	redbackpower.us		Unknown	Intangible	Unknown
61.22	redbackpowerna.com		Unknown	Intangible	Unknown
61.23	redbackpowerusa.com		Unknown	Intangible	Unknown
61.24	redbackpro.com		Unknown	Intangible	Unknown
61.25	trophystrike.com		Unknown	Intangible	Unknown
61.26	vinsettaequipment.com		Unknown	Intangible	Unknown
61.27	vinsettapowertools.com		Unknown	Intangible	Unknown
61.28	vinsettatools.com		Unknown	Intangible	Unknown

Fill in this information to identify the case:

Debtor name **Frictionless World, LLC**

United States Bankruptcy Court for the: **DISTRICT OF COLORADO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name **Frictionless World, LLC**United States Bankruptcy Court for the: **DISTRICT OF COLORADO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Colorado Department Of Revenue Tax Audit Compliance Div. 1375 Sherman St Denver, CO 80203-2246 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Notice Purposes Only Is the claim subject to offset? ☒ No ☐ Yes	\$0.00 \$0.00
2.2	Priority creditor's name and mailing address Internal Revenue Service 1999 Broadway MS 5012 DEN Denver, CO 80202 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Notice Purposes Only Is the claim subject to offset? ☒ No ☐ Yes	\$0.00 \$0.00

Debtor	Frictionless World, LLC Name	Case number (if known)
--------	--	------------------------

2.3	Priority creditor's name and mailing address Kenneth Wilmes 1388 Mt. Moriah Road Livermore, CO 80536	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed	\$25,000.00	\$13,650.00
-----	--	---	--------------------	--------------------

Date or dates debt was incurred	Basis for the claim: Disputed severance
---------------------------------	---

Last 4 digits of account number	Is the claim subject to offset? ☒ No ☐ Yes
---------------------------------	---

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	
---	--

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
--	--	--	------------------------	--

3.1	Nonpriority creditor's name and mailing address Agtec Industries Pvt Ltd 38-B, Udyog Vihar, Ecotech -II Greater Noida, U.P. 201306 India Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☐ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$338,553.00	
-----	--	--	---------------------	--

3.2	Nonpriority creditor's name and mailing address Atlas Denver Industrial, LP 12001 N. Central Expressway, Suite 875 Dallas, TX 75243 Date(s) debt was incurred <u>9/2019</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Breach of contract -commercial office lease agreement</u> Is the claim subject to offset? ☒ No ☐ Yes	\$110,563.04	
-----	---	---	---------------------	--

3.3	Nonpriority creditor's name and mailing address Blueseas Trailer Parts Co Ltd Poli Huangdo Qingdao China Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$13,387.50	
-----	--	---	--------------------	--

3.4	Nonpriority creditor's name and mailing address Changzhou Henghao Special Alloy Co., Ltd No. 5-2, West Taihu Road Xinbei District Changzhou City JS China Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$16,500.00	
-----	---	---	--------------------	--

3.5	Nonpriority creditor's name and mailing address Dan Banjo 2807 Jay Road Boulder, CO 80301 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? ☒ No ☐ Yes	\$520,000.00	
-----	---	--	---------------------	--

Debtor	Frictionless World, LLC Name	Case number (if known) _____
--------	---	------------------------------

3.6	Nonpriority creditor's name and mailing address Frictionless LLC Room 608, Caifu Guangchang, Yanzheng Middle Rd Wujin District, Changzhou 213000 CHINA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: ____ Is the claim subject to offset? ☐ No ☒ Yes	\$12,645,740.62
------------	---	--	------------------------

3.7	Nonpriority creditor's name and mailing address Hong Kong Chinabase Intl. Grp. 4th Floor, B Block, Jianhua Indst. Park No 207-208 Qi Gu Deng Shou Shandong Road, Hangzhou China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$6,864.00
------------	--	---	-------------------

3.8	Nonpriority creditor's name and mailing address Intradin Machinery Co [Huzhou] No. 118 Dohui Road Minhang District Shanghai 201109 China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$1,386,720.00
------------	---	---	-----------------------

3.9	Nonpriority creditor's name and mailing address Ningbo NGP Industry Co., Ltd. No. 88, Lane 666 Jinshan Road Czone Jianbei Investment Center Ningbo China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$964,243.94
------------	---	--	---------------------

3.10	Nonpriority creditor's name and mailing address Sinotub Industry Co Ltd D-802 Pufa Plaza 1759 North Zhongshan Road Shanghai China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$20,496.00
-------------	--	---	--------------------

3.11	Nonpriority creditor's name and mailing address Syndigo 833 E. South St. Stoughton, WI 53589 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$12,690.00
-------------	---	--	--------------------

Debtor	Frictionless World, LLC Name	Case number (if known)
--------	--	------------------------

3.12	Nonpriority creditor's name and mailing address Tiya International Co Ltd B12B Shenye Center 9 Shangdong Rd Qingdao 266071 China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$1,119,369.50
------	---	--	-----------------------

3.13	Nonpriority creditor's name and mailing address Yongkang Legend Garden Machinery Factory No. 501 Xita Road Chengxi Industrial Zone Yongkang City, Zhejiang Prov. China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$37,170.00
------	---	---	--------------------

3.14	Nonpriority creditor's name and mailing address Z.L. Investment Room 102, No. 18 Xin Ya Road Wujin High-Tech District, Changzhou City Jiangsu Province, China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Contested litigation claims against Debtor</u> Is the claim subject to offset? ☐ No ☒ Yes	Unknown
------	--	---	----------------

3.15	Nonpriority creditor's name and mailing address Zhejiang Kc Mechanical & Electrical No. 299 East Huaxi Road Gushan Yongkang Zhejiang China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? ☒ No ☐ Yes	\$147,244.76
------	---	---	---------------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Brian D. Koosed K&L Gates LLP 1601 K Street, NW Washington, DC 20006	Line <u>3.14</u> ☐ Not listed. Explain ____	—
4.2	Kodey M. Haddox K&L Gates LLP 599 Lexington Avenue New York, NY 10022	Line <u>3.14</u> ☐ Not listed. Explain ____	—
4.3	Nathan G. Osborn Montgomery, Little & Soran PC 5445 DTC Pkwy, Suite 800 Englewood, CO 80111	Line <u>3.2</u> ☐ Not listed. Explain ____	—

Debtor **Frictionless World, LLC**
Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>25,000.00</u>
5b. +	\$ <u>17,339,542.36</u>
5c.	\$ <u>17,364,542.36</u>

Fill in this information to identify the case:Debtor name **Frictionless World, LLC**United States Bankruptcy Court for the: **DISTRICT OF COLORADO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Facility lease of 1100 West 120th Ave., Suite 600, Westminster, CO 80234**State the term remaining **29.5 months**

List the contract number of any government contract _____

**Cedar Ridge Property Management
12001 N. Central Expressway, Suite 875
Dallas, TX 75243**2.2. State what the contract or lease is for and the nature of the debtor's interest **License Agreement**State the term remaining **30 months**

List the contract number of any government contract _____

**Clam Corporation
12135 Brockton Lane N
Rogers, MN 55374**2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease of warehouse space**State the term remaining **23 months**

List the contract number of any government contract _____

**Dan Banjo
2807 Jay Road
Boulder, CO 80301**2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease of Sharp multi-function printer
Contract no. 100-3647138-001**State the term remaining **23 months**

List the contract number of any government contract _____

**Leaf Services
PO Box 5066
Hartford, CT 06115**

Debtor 1 **Frictionless World, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease of Ice Machine**

State the term remaining **13 months**

List the contract number of any government contract

**Pure Water Dynamics
30 Kalamath Street
Denver, CO 80223**

2.6. State what the contract or lease is for and the nature of the debtor's interest **License Agreement**

State the term remaining **15 months**

List the contract number of any government contract

**Stanley Black & Decker, Inc.
1000 Stanley Drive
New Britain, CT 06053**

Fill in this information to identify the case:Debtor name Frictionless World, LLCUnited States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Dan Banjo****Z.L. Investment**☐ D _____☒ E/F 3.14☐ G _____

Fill in this information to identify the case:Debtor name Frictionless World, LLCUnited States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2019**X /s/ Daniel Banjo**

Signature of individual signing on behalf of debtor

Daniel Banjo

Printed name

Chief Executive Officer

Position or relationship to debtor

**United States Bankruptcy Court
District of Colorado**

In re **Frictionless World, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 30, 2019**

/s/ Daniel Banjo

Daniel Banjo/Chief Executive Officer

Signer/Title