

United States Bankruptcy Court
District of Connecticut

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
Knickerbocker, Inc

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):
DBA Knickerbockers Famous Bar & Rest.

All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
06-1120616

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)

Street Address of Debtor (No. & Street, City, and State):
1201 Boston Post Road
Milford, CT
ZIP Code
06460

Street Address of Joint Debtor (No. & Street, City, and State):
ZIP Code

County of Residence or of the Principal Place of Business:
New Haven

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):
ZIP Code

Mailing Address of Joint Debtor (if different from street address):
ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization)
(Choose one box)
[] Individual (includes Joint Debtors)
[X] Corporation (includes LLC and LLP)
[] Partnership
[] Other (If debtor is not one of the above entities, check this box and provide the information requested below.)
State type of entity:

Nature of Business
(Choose all applicable boxes.)
[] Health Care Business
[] Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
[] Railroad
[] Stockbroker
[] Commodity Broker
[] Clearing Bank
[] Nonprofit Organization qualified under 26 U.S.C. § 501(c)(3)

Chapter of Bankruptcy Code Under Which the Petition is Filed (Choose one box)
[] Chapter 7 [X] Chapter 11 [] Chapter 15 Petition for Recognition of a Foreign Main Proceeding
[] Chapter 9 [] Chapter 12 [] Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
[] Chapter 13

Nature of Debts (Choose one box)
[] Consumer/Non-Business [X] Business

Filing Fee (Choose one box)
[X] Full Filing Fee attached
[] Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
[] Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors
Check one box:
[] Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
[X] Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
Check if:
[] Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.

Statistical/Administrative Information
[X] Debtor estimates that funds will be available for distribution to unsecured creditors.
[] Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Table with 10 columns: Estimated Number of Creditors. Rows for ranges: 1-49, 50-99, 100-199, 200-999, 1000-5000, 5001-10000, 10001-25000, 25001-50000, 50001-100000, OVER 100000. Selection: 1-49.

Table with 9 columns: Estimated Assets. Rows for ranges: \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million. Selection: \$0 to \$50,000.

Table with 9 columns: Estimated Debts. Rows for ranges: \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million. Selection: \$100,001 to \$500,000.

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Knickerbocker, Inc
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p align="center">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p align="center">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code.</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) Date</p>
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<p align="center">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>	<p align="center">Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</p> <p><input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition.</p> <p><input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)</p>
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Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

Check all applicable boxes.

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Knickerbocker, Inc

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.

Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney

X /s/ Peter L. Ressler
Signature of Attorney for Debtor(s)

Peter L. Ressler
Printed Name of Attorney for Debtor(s)

Groob, Ressler & Mulqueen, PC
Firm Name

123 York Street, Suite B
New Haven, CT 06511

Address

203-777-5741 Fax: 203-777-4206
Telephone Number

September 1, 2006
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Nicholas A. Riggione
Signature of Authorized Individual

Nicholas A. Riggione
Printed Name of Authorized Individual

President
Title of Authorized Individual

September 1, 2006
Date

**United States Bankruptcy Court
District of Connecticut**

In re Knickerbocker, Inc
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Beltram Cutlery Service 865 Sherman Avenue Hamden, CT 06514	Beltram Cutlery Service 865 Sherman Avenue Hamden, CT 06514			4,149.00
Berchem, Moses & Devlin 75 Broad Street Milford, CT 06460	Berchem, Moses & Devlin 75 Broad Street Milford, CT 06460			5,000.00
Berscome Barton, Inc PO Box 481 North Haven, CT 06473	Berscome Barton, Inc PO Box 481 North Haven, CT 06473			767.00
Brange, Wilks & Knapp LLC 148 Eastern Blvd Glastonbury, CT 06033	Brange, Wilks & Knapp LLC 148 Eastern Blvd Glastonbury, CT 06033			10,277.00
CDI PO Box 487 Stratford, CT 06615	CDI PO Box 487 Stratford, CT 06615			4,713.00
Creative Wholesale Meats 71 Timko Street Fairfield, CT 06824	Creative Wholesale Meats 71 Timko Street Fairfield, CT 06824			1,047.00
Daniel Street Realty 85 Paschal Drive Milford, CT 06460	Daniel Street Realty 85 Paschal Drive Milford, CT 06460			100,000.00
Delia & Dunne 205 Church Street New Haven, CT 06506	Delia & Dunne 205 Church Street New Haven, CT 06506			10,000.00
Dichello Distributors, Inc. 55 Marsh Hill Road Orange, CT 06477	Dichello Distributors, Inc. 55 Marsh Hill Road Orange, CT 06477			3,749.00
Europa Foods Inc 459 Iranistan Ave Bridgeport, CT 06605	Europa Foods Inc 459 Iranistan Ave Bridgeport, CT 06605			6,381.00
Halloran & Sage LLP 1 Goodwin Square 225 Asylum Street Hartford, CT 06103	Halloran & Sage LLP 1 Goodwin Square 225 Asylum Street Hartford, CT 06103			8,987.00
Hartley & Parker P.O. Box 742 Bridgeport, CT 06601	Hartley & Parker P.O. Box 742 Bridgeport, CT 06601			1,277.00

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
IEM PO Box 101398 Atlanta, GA 30392	IEM PO Box 101398 Atlanta, GA 30392			11,290.00
Internal Revenue Service Department of the Treasury 135 High Street, Stop 155 Hartford, CT 06103	Internal Revenue Service Department of the Treasury 135 High Street, Stop 155 Hartford, CT 06103	Taxes		60,000.00
Lynch, Traub, Keefe and Marlow Trumbull Street New Haven, CT 06510	Lynch, Traub, Keefe and Marlow Trumbull Street New Haven, CT 06510			2,200.00
MJ Daly & Sons Inc PO Box 2797 Waterbury, CT 06723	MJ Daly & Sons Inc PO Box 2797 Waterbury, CT 06723			792.00
Rewards Network 11900 Biscayne Boulevard Suite 400 Miami, FL 33181	Rewards Network 11900 Biscayne Boulevard Suite 400 Miami, FL 33181			36,500.00
Star Distributors 10 Eder Road West Haven, CT 06516	Star Distributors 10 Eder Road West Haven, CT 06516			5,249.00
State of Connecticut Division of Special Revenue 270 John Downey Drive. New Britain, CT 06051	State of Connecticut Division of Special Revenue 270 John Downey Drive. New Britain, CT 06051	Sales tax		11,000.00
Town of Milford Office of the Tax Collector Milford, CT 06460	Town of Milford Office of the Tax Collector Milford, CT 06460			4,359.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **September 1, 2006**Signature **/s/ Nicholas A. Riggione**

**Nicholas A. Riggione
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Connecticut**

In re Knickerbocker, Inc
Debtor(s)

Case No. _____
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>10,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 1, 2006

/s/ Peter L. Ressler
Peter L. Ressler
Groob, Ressler & Mulqueen, PC
123 York Street, Suite B
New Haven, CT 06511
203-777-5741 Fax: 203-777-4206

Allied Satellite & Antenna Inc
2235 North Benson Road
Fairfield, CT 06824

AT & T
P.O. Box 8212
Aurora, IL 60572-8212

Beltram Cutlery Service
865 Sherman Avenue
Hamden, CT 06514

Berchem, Moses & Devlin
75 Broad Street
Milford, CT 06460

Berscome Barton, Inc
PO Box 481
North Haven, CT 06473

Brange, Wilks & Knapp LLC
148 Eastern Blvd
Glastonbury, CT 06033

Cablevision of Connecticut
28 Cross Street
Norwalk, CT 06851

Castle Beverages, Inc
105 Myrtle Ave
Ansonia, CT 06401

CDI
PO Box 487
Stratford, CT 06615

Creative Wholesale Meats
71 Timko Street
Fairfield, CT 06824

Daniel Street Realty
85 Paschal Drive
Milford, CT 06460

Delia & Dunne
205 Church Street
New Haven, CT 06506

Dichello Distributors, Inc.
55 Marsh Hill Road
Orange, CT 06477

Direct TV
P.O. Box 830032
Baltimore, MD 21283

Eder Bros., Inc.
11 Eder Road
West Haven, CT 06516

Europa Foods Inc
459 Iranistan Ave
Bridgeport, CT 06605

G&A Wholesale Fruit & Produce
PO Box 3838
Woodbridge, CT 06525

G&G Beverage Dist. Inc
PO Box 4488
Yalesville Station
Wallingford, CT 06492

Halloran & Sage LLP
1 Goodwin Square
225 Asylum Street
Hartford, CT 06103

Hartley & Parker
P.O. Box 742
Bridgeport, CT 06601

IEM
PO Box 101398
Atlanta, GA 30392

Internal Revenue Service
Department of the Treasury
135 High Street, Stop 155
Hartford, CT 06103

Island Oasis
Frozen Cocktail Co, Inc
PO Box 711558
Cincinnati, OH 45271

Land & Sea Security Systems
307 Bridgeport Ave
Milford, CT 06460

Lynch, Traub, Keefe and Marlow
Trumbull Street
New Haven, CT 06510

MJ Daly & Sons Inc
PO Box 2797
Waterbury, CT 06723

New Haven Register
P.O. Box 8626
New Haven, CT 06531

Orange & Martorelli LLP
50 Cherry Street
Milford, CT 06460

Orkin Exterminating
80 Century Drive
Stratford, CT 06615

Rewards Network
11900 Biscayne Boulevard
Suite 400
Miami, FL 33181

Router- Man
PO Box 2053
Shelton, CT 06484

Seigel O'Donnell & Beck PC
150 Trumbull Street
Hartford, CT 06103

Southern CT Gas Company
855 Main Street
Attn: Marcia Fantano
Bridgeport, CT 06601

Star Distributors
10 Eder Road
West Haven, CT 06516

State of Connecticut
Division of Special Revenue
270 John Downey Drive.
New Britain, CT 06051

Town of Milford
Office of the Tax Collector
Milford, CT 06460