Official Form	1 (4/07)	<u>)                                    </u>										
United States Bankruptcy Court District of Connecticut						Voluntary Petition						
Name of Debtor (if individual, enter Last, First, Middle):  H.D. Holdings, Inc.							Name	of Joint De	btor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							All Of (inclu	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits <b>30-016930</b>		Sec./Comple	te EIN or oth	ner Tax I	D No. (if me	ore than one, st	tate all) Last f	our digits of	f Soc. Sec./C	Complete EIN	or other Tax ID No. (if more than one, state all)	
Street Address 57 New Ha Seymour,	ven Ro		treet, City, and	ad State)	:			Street Address of Joint Debtor (No. and Street, City, and State):				
					Г	ZIP Cod <b>06483</b>	<u>.e</u>	ZIP Code				
County of Resid		of the Princi	pal Place of	Business		00100	Count	y of Reside	nce or of the	e Principal Pla	ace of Business:	
Mailing Addres	s of Deb	tor (if differe	ent from stre	et addres	ss):		Mailir	ng Address	of Joint Deb	tor (if differen	nt from street address):	
					F	ZIP Cod	le				ZIP Code	
Location of Printing (if different from												
	Type of	Debtor			Nature	of Busines	ee	T	Chantei	r of Rankrun	otcy Code Under Which	
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)			form. LLP) ove entities,	Sing in I Rail Stoc	alth Care Bu gle Asset Re 1 U.S.C. § 2 Iroad ckbroker nmodity Broaring Bank er Tax-Exe	eal Estate a 101 (51B)  roker  empt Entit x, if applicab  exempt or	<b>ty</b> ble) rganization	defined	the I er 7 er 9 er 11 er 12 er 13 are primarily co l in 11 U.S.C. S ed by an indiv.	Petition is Fi	led (Check one box)  napter 15 Petition for Recognition a Foreign Main Proceeding napter 15 Petition for Recognition a Foreign Nonmain Proceeding  e of Debts c one box)  Debts are primarily business debts.	
		Elling Fo	- (Chaok on		le (the Inter	nal Revenu				chapter 11	•	
Filing Fee (Check one box)  ■ Full Filing Fee attached  □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					btor AA. Check	Check one box: Chapter 11 Debtors  Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).  Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  Check if:  Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes:  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).						
Statistical/Adn  Debtor estir				for distri	bution to u	nsecured c	ereditors.			THIS	SPACE IS FOR COURT USE ONLY	
☐ Debtor estir	nates that	t, after any e		erty is ex	cluded and	administra		es paid,				
Estimated Num										†		
1- 49	50- 99 □	100- 199	200- 999	1000- 5,000	5001- 10,000	10,001- 25,000	25,001- 50,000	100,001- 100,000	OVER 100,000			
Estimated Asse										-		
■ \$0 to □ \$10,001 to □ \$100,001 to □ \$1,000,				1,000,001 to 100 million		ore than 00 million						
Estimated Liabi	lities									1		
				1,000,001 to 100 million		ore than 00 million						

FORM B1, Page 2 Official Form 1 (4/07) Name of Debtor(s): Voluntary Petition H.D. Holdings, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10O) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

possession was entered, and

after the filing of the petition.

Official Form 1 (4/07) FORM B1, Page 3

# **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney

#### X /s/ Peter L. Ressler

Signature of Attorney for Debtor(s)

#### Peter L. Ressler

Printed Name of Attorney for Debtor(s)

#### Groob, Ressler & Mulqueen, PC

Firm Name

123 York Street, Suite B New Haven, CT 06511

Address

### 203-777-5741 Fax: 203-777-4206

Telephone Number

April 9, 2007

Date

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

# X /s/ Harold Davis

Signature of Authorized Individual

#### **Harold Davis**

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### April 9, 2007

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

H.D. Holdings, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

**∠ ⊾** 

#### Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4 (10/05)

# **United States Bankruptcy Court District of Connecticut**

In re	H.D. Holdings, Inc.		Case No.	
		Debtor(s)	Chapter	11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Capital Small Business PO Box 70885 Charlotte, NC 28272	Capital Small Business PO Box 70885 Charlotte, NC 28272			6,775.00
City of Shelton Office of the Town Clerk 54 Hill Street Shelton, CT 06484	City of Shelton Office of the Town Clerk 54 Hill Street Shelton, CT 06484	Taxes		Unknown
Town of Oxford Route 67 Oxford, CT 06478	Town of Oxford Route 67 Oxford, CT 06478	Taxes		Unknown
Town of Seymour Office of the Tax Collector One First Street Seymour, CT 06483	Town of Seymour Office of the Tax Collector One First Street Seymour, CT 06483	Taxes		Unknown

In re	H.D. Holdings, Inc.	Debtor(s)	Case	No	
	LIST O	OF CREDITORS HOLDING 20 LA (Continuation		URED CLAIMS	
	(1)	(2)	(3)	(4)	(5)
	of creditor and complete g address including zip	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
		DECLARATION UNDER PER ON BEHALF OF A CORPORAT			
		t of the corporation named as the debtor in and that it is true and correct to the best of m			at I have
Date .	April 9, 2007	Signature /s/ Harold E Presider	Davis		
	Penalty for making a fals	se statement or concealing property: Fine o 18 U.S.C. §§ 152 a		prisonment for up to	5 years or both.

# United States Bankruptcy Court District of Connecticut

In re	H.D. Holdings, Inc.		Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPE	NSATION OF ATTORN	EY FOR DE	CBTOR(S)
c	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rustompensation paid to me within one year before the file rendered on behalf of the debtor(s) in contemplation	ing of the petition in bankruptcy, o	r agreed to be pai	d to me, for services rendered or to
	For legal services, I have agreed to accept		\$	10,000.00
	Prior to the filing of this statement I have received.		\$	5,000.00
	Balance Due		\$	5,000.00
2. 1	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3. Т	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
ı. I	I have not agreed to share the above-disclosed compared to the share the above-disclosed compared to the share	pensation with any other person unl	less they are meml	pers and associates of my law firm.
İ	☐ I have agreed to share the above-disclosed compens copy of the agreement, together with a list of the na			
a b c	n return for the above-disclosed fee, I have agreed to re Analysis of the debtor's financial situation, and rend Preparation and filing of any petition, schedules, sta Representation of the debtor at the meeting of credit [Other provisions as needed]  Negotiations with secured creditors to reaffirmation agreements and applications 522(f)(2)(A) for avoidance of liens on ho	ering advice to the debtor in determ tement of affairs and plan which ma fors and confirmation hearing, and a reduce to market value; exem ons as needed; preparation ar	nining whether to ay be required; any adjourned hea ption planning;	file a petition in bankruptcy; rings thereof; preparation and filing of
5. F	By agreement with the debtor(s), the above-disclosed fe Representation of the debtors in any di any other adversary proceeding.			es, relief from stay actions or
		CERTIFICATION		
	certify that the foregoing is a complete statement of an ankruptcy proceeding.	ny agreement or arrangement for pay	yment to me for re	epresentation of the debtor(s) in
Dated	: April 9, 2007	/s/ Peter L. Ressler		
		Peter L. Ressler	ulauraan BC	_
		Groob, Ressler & M 123 York Street, Sui		
		New Haven, CT 065	11	
		203-777-5741 Fax:	203-777-4206	

Capital Small Business PO Box 70885 Charlotte, NC 28272

City of Shelton Office of the Town Clerk 54 Hill Street Shelton, CT 06484

Town of Oxford Route 67 Oxford, CT 06478

Town of Seymour Office of the Tax Collector One First Street Seymour, CT 06483