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Case	09-518

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Official Form 1 (1/08)		ument	Page 1 of		10.47.30	Descina	11
	United States Ba	ankruptcy C	Court			Voluntary	Petition
	DISTRICT	OF CONNE	CTICUT			-	
Name of Debtor (if individual, enter Last, First, Mic Action Motors Corporation, a Corporation	,		Name of Joint De	btor (Spouse	e)(Last, First, Middle):	
All Other Names used by the Debtor in the las (include married, maiden, and trade names): NONE	st 8 years		All Other Names (include married, ma			e last 8 years	
Last four digits of Soc. Sec. or Indvidual-Taxpayer I. (if more than one, state all): 06-0976617	D. (ITIN) No./Complete EI	N	Last four digits of So (if more than one, state		idual-Taxpayer I.D	D. (ITIN) No./Complet	e EIN
Street Address of Debtor (No. & Street, City, 74 Newtown Road	and State):		Street Address of	-	(No. & Street,	, City, and State):	
Danbury CT		PCODE 5 810					ZIPCODE
County of Residence or of the Principal Place of Business: Fairfi	eld		County of Resider Principal Place of				
Mailing Address of Debtor (if different from st	reet address):		Mailing Address	of Joint Debto	r (if different f	from street address):	
SAME	ZII	PCODE					ZIPCODE
Location of Principal Assets of Business Debt (if different from street address above): SAME	or						ZIPCODE
Type of Debtor (Form of organization)	Nature of Bu	usiness		-		de Under Which	
 (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☑ Corporation (includes LLC and LLP) ☐ Partnership 	(Check one box.) Health Care Business Single Asset Real Esta in 11 U.S.C. § 101 (51) Railroad Stockbroker		Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	2	Cha of	heck one box) apter 15 Petition for a Foreign Main Pro apter 15 Petition for a Foreign Nonmain	ceeding Recognition
Other (if debtor is not one of the above entities, check this box and state type of entity below	Commodity Broker Clearing Bank Other	Entity	in 11 U.S.C.	§ 101(8) as " rimarily for a	Debts (Check mer debts, define incurred by an personal, family	busin	are primarily ess debts.
	Tax-Exempt (Check box, if app Debtor is a tax-exempt under Title 26 of the U Code (the Internal Rev	plicable.) t organization Jnited States	Check one box:	ll business as			01(51D).
 Filing Fee (Check and a state of the state o	o individuals only). Must atta rtifying that the debtor is una ee Official Form 3A. r 7 individuals only). Must a	able	to insiders or aff Check all applica A plan is being Acceptances o	filiates) are les b le boxes: g filed with thi f the plan wer	ss than \$2,190,0	debts (excluding de)00. etition from one or n J.S.C. § 1126(b).	
Statistical/Administrative Information						THIS SPACE IS FOR	COURT USE ONLY
 Debtor estimates that funds will be available for Debtor estimates that, after any exempt property distribution to unsecured creditors. 			, there will be no funds	s available for			
Estimated Number of Creditors	9 1,000- 5,00 5,000 10,00		25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets S0 to \$50,001 to \$100,001 to \$500,00 \$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$5			\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities \$0 to \$50,001 to \$100,001 to \$500,00 \$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$5			\$500,000,001 to \$1 billion	More than \$1 billion		

Case 09-51891 Doc 1 Filed 09/2 Official Form 1 (1/08) Docume		47:58 Desc Main FORM B1, Page 2		
Voluntary Petition	Name of Debtor(s):			
(This page must be completed and filed in every case)	Action Motors Corporati a Corporation	lon,		
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)				
Location Where Filed:	Case Number:	Date Filed:		
NONE				
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	f this Debtor (If more than one, atta	ach additional sheet)		
Name of Debtor:	Case Number:	Date Filed:		
NONE District:	Relationship:	Judge:		
	Relationship.	Judge.		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)	Ext (To be completed if d whose debts are prima I, the attorney for the petitioner named in the fo have informed the petitioner that [he or she] m or 13 of title 11, United States Code, and have each such chapter. I further certify that I have required by 11 U.S.C. §342(b). X	arily consumer debts) foregoing petition, declare that I hay proceed under chapter 7, 11, 12 e explained the relief available under		
	Signature of Attorney for Debtor(s)	Date		
	Exhibit C			
or safety? Yes, and exhibit C is attached and made a part of this petition. No				
(To be completed by every individual debtor. If a joint petition is filed, each	Exhibit D	hit D)		
Exhibit D completed and signed by the debtor is attached and made		bit D.)		
If this is a joint petition:	1 - 1			
Exhibit D also completed and signed by the joint debtor is attached a	* *			
	Regarding the Debtor - Venue sk any applicable box)			
Debtor has been domiciled or has had a residence, principal place of bus preceding the date of this petition or for a longer part of such 180 days the date of the petition of the date of the petition of the date of the dat		ays immediately		
There is a bankruptcy case concerning debtor's affiliate, general partner,	, or partnership pending in this District.			
Debtor is a debtor in a foreign proceeding and has its principal place of b				
principal place of business or assets in the United States but is a defendat		urt] in this District, or		
the interests of the parties will be served in regard to the relief sought in	this District.			
-	b Resides as a Tenant of Residential Property applicable boxes.)			
Landlord has a judgment against the debtor for possession of debto	or's residence. (If box checked, complete the follow	ving.)		
	(Name of landlord that obtained judgm	nent)		
	(Address of landlord)			
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession	*			
Debtor has included with this petition the deposit with the court of period after the filing of the petition.	any rent that would become due during the 30-da	Ŋ		
Debtor certifies that he/she has served the Landlord with this certif	fication. (11 U.S.C. § 362(1)).			

Case 09-51891 Doc 1 Filed 09/23 Official Form 1 (1/08) Documer	
Voluntary Petition	Name of Debtor(s): Action Motors Corporation,
(This page must be completed and filed in every case)	a Corporation
Si	gnatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b) I request relief in accordance with the chapter of title 11, United States	 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
Code, specified in this petition.	chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X
X	(Signature of Foreign Representative)
Signature of Joint Debtor	(Printed name of Foreign Representative)
Telephone Number (if not represented by attorney)	
	(Date)
Date	
Signature of Attorney* X /s/ James M. Nugent	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attorney for Debtor(s) James M. Nugent ct08822 Printed Name of Attorney for Debtor(s) Harlow, Adams & Friedman, P.C. Firm Name 300 Bic Drive Address	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Milford CT 06461	Printed Name and title, if any, of Bankruptcy Petition Preparer
(203) 878-0661 Telephone Number	
Date *In a case in which § 707(b)(4)(D) applies, this signature also	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
X /s/ Michael Bernstein	not an individual.
Signature of Authorized Individual	
Michael Bernstein Printed Name of Authorized Individual	If more than one person prepared this document, attack additional shorts
President	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.
Date	

Form B1, Exh.A (9 3 8 9 9 - 51891 E

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UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

In re Action Motors Corporation,

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a Corporation

Case No. Chapter 11

/ Debtor

Exhibit "A" to Voluntary Petition

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

	a is the latest available information ar		· · · · · · · · · · · · · · · · · · ·
a. Total assets		\$ 0.0	-
 Total debts (including) 	debts listed in 2.c., below)	\$ 1,950,835.6	1
c. Debt securities held by	more than 500 holders.		
		Total \$ Amount	Approximate
Debt Issue	Туре	Outstanding	Number of Holders
		\$	
		\$	
		\$	
		\$ \$	
	I	Ψ	I
d. Number of shares of p	referred stock	NON	E NONE
e. Number of shares of c		10	0 1
Comments, if any: <i>NONE</i>			
Comments, if any:			
Comments, if any: <i>NONE</i> Brief description of debtor		auto's; sale of horse t	trailers.

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	UNITE	Document	Page 5 of 53 NKRUPTCY COURT	
	D	ISTRICT OF C	CONNECTICUT	

In re Action Motors Corporation

a Corporation

Case No. Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code 1 Michael Bernstein 74 Newtown Road Danbury CT 06810	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Phone: Michael Bernstein 74 Newtown Road Danbury CT 06810	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security) \$ 750,000.00
2 M.I.B. Realty 74 Newtown Road Danbury CT 06810	Phone: M.I.B. Realty 74 Newtown Road Danbury CT 06810	Rent in Arrear	S	\$ 145,000.00
3 New York Sales Tax JAF Building Box 1208 New York NY 10016-1208	Phone: New York Sales Tax JAF Building Box 1208 New York NY 10016-1208	sales taxes		\$ 100,000.00
4 State of Connecticut DRS 25 Sigourney Street Hartford CT 06106	Phone: State of Connecticut DRS 25 Sigourney Street Hartford CT 06106	sales taxes		\$ 100,000.00
5 Samnick Realty 74 Newtwon Road Danbury CT 06810	Phone: Samnick Realty 74 Newtwon Road Danbury CT 06810	Rent in Arrear	s	\$ 40,000.00

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Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6	Phone:			\$ 21,940.63
Reynolds & Reynolds	Reynolds & Reynolds			
23150 Network Place	23150 Network Place			
Chicago IL 60673	Chicago IL 60673			
7	Phone:			\$ 18,622.00
Mannys Auto Parts	Mannys Auto Parts			
36 Newtown Road	36 Newtown Road			
Danbury CT 06810	Danbury CT 06810			
8	Phone:			\$ 9,954.00
W.C. Insurance	W.C. Insurance			
Box 1970	Box 1970			
Waterbury CT 06722	Waterbury CT 06722			
9	Phone:			\$ 8,522.00
Dealer Track	Dealer Track			
Box 6129	Box 6129			
New York NY 10087	New York NY 10087			
10	Phone:			\$ 8,000.00
Danbury News Times	Danbury News Times			
333 Main Street	333 Main Street			
Danbury CT 06810	Danbury CT 06810			
11	Phone:			\$ 7,615.00
Lostocco Auto Parts	Lostocco Auto Parts			
78 Triangle Street	78 Triangle Street			
Danbury CT 06810	Danbury CT 06810			
12	Phone:			\$ 6,963.00
Mahopac Auto Paint	Mahopac Auto Paint			
912 Route 6	912 Route 6			
Mahopac NY 10541	Mahopac NY 10541			
13	Phone:			\$ 5,035.00
Chrysler Financial Wholesale	r Chrysler Financial Wholesaler			
1 Blue Hill Plaza	1 Blue Hill Plaza			
Pearl River NY 10965	Pearl River NY 10965			

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Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14	Phone:			\$ 4,800.00
Turley Publications, Inc.	Turley Publications, Inc.			
24 Water Street	24 Water Street			
Palmer MA 01069	Palmer MA 01069			
15	Phone:			\$ 4,207.00
CL&P	CL&P			
P.O. Box 2960	P.O. Box 2960			
Hartford CT 06104	Hartford CT 06104			
16	Phone:			\$ 3,179.39
Danbury Carting Co., Inc.	Danbury Carting Co., Inc.			
P.O. Box 2389	P.O. Box 2389			
Danbury CT 06813	Danbury CT 06813			
17	Phone:			\$ 2,828.48
Keystone Automotive	Keystone Automotive			
P.O. Box H	P.O. Box H			
Raynham MA 02767	Raynham MA 02767			
18	Phone:			\$ 2,824.05
Brady Stannard	Brady Stannard			
P.O. Box 50	P.O. Box 50			
Brewster NY 10509	Brewster NY 10509			
19	Phone:			\$ 2,656.10
Yankee Gas Service	Yankee Gas Service			
P.O. Box 2919	P.O. Box 2919			
Hartford CT 06104	Hartford CT 06104			
20	Phone:			\$ 2,625.00
Point to Point	Point to Point			
333 Burnham Street	333 Burnham Street			
East Hartford CT 06108	East Hartford CT 06108			

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

_{|,} Michael Bernstein

, President

of the Corporation

named

as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date:

Signature /s/ Michael Bernstein

Name: Michael Bernstein Title: President FORM B6A (Official Form 6A) (1207)

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In re Action Motors Corporation

Debtor(s)

Case No.

(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

None	
	None
No continuation sheets attached TOTAL \$ 0.00	

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In re Action Motors Corporation

Debtor(s)

Case No.

(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n e	feW ntJ	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	x		
 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 	x		
 Security deposits with public utilities, telephone companies, landlords, and others. 	x		
 Household goods and furnishings, including audio, video, and computer equipment. 	x		
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	x		
6. Wearing apparel.	x		
7. Furs and jewelry.	x		
 Firearms and sports, photographic, and other hobby equipment. 	x		
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	x		
10. Annuities. Itemize and name each issuer.	x		
 Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).) 	x		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	x		

In re Action Motors Corporation

Debtor(s)

Case No.

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband- Wife- Joint Community-	W J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x				
16. Accounts Receivable.	x				
 Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 	x				
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	x				
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x				
 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. 	x				
22. Patents, copyrights, and other intellectual property. Give particulars.	x				
23. Licenses, franchises, and other general intangibles. Give particulars.	x				
 24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 	x				
25. Automobiles, trucks, trailers and other vehicles and accessories.	x				
26. Boats, motors, and accessories.	x				
27. Aircraft and accessories.	x				
28. Office equipment, furnishings, and supplies.	x				
29. Machinery, fixtures, equipment and supplies used in business.	x				
30. Inventory.	x				
31. Animals.	x				
32. Crops - growing or harvested. Give particulars.	x				

In re Action Motors Corporation

Debtor(s)

Case No.

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband- Wife- Joint- Community-	W J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	x				
34. Farm supplies, chemicals, and feed.	x				
35. Other personal property of any kind not already listed. Itemize.	x				
			otal 📥		\$ 0.00

(if known)

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SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

In re Action Motors Corporation

Debtor(s)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

11 U.S.C. § 522(b) (2) X 11 U.S.C. § 522(b) (3)

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemptions
None			



Case No.

(if known)

/ Debtor

UNITED STATES BANKRUPTCY COURT **DISTRICT OF CONNECTICUT**

In reaction Motors Corporation, a Corporation

Case No. Chapter 11

Attorney for Debtor: James M. Nugent

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	Michael Bernstein 74 Newtown Road	100	Class A Common 100%
	Danbury CT 06810		



DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Michael Bernstein

, President

of the corporation

named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date:

Signature: /s/ Michael Bernstein

Name: Michael Bernstein Title: President Case 09-51891 Doc 1 Filed 09/23/09 Entered 09/23/09 16:47:58 Desc Main Document Page 16 of 53

B6D (Official Form 6D) (12/07)

In reAction Motors Corporation

Case No.

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Amount of Claim Date Claim was Incurred, Nature Unsecured Creditor's Name and Mailing Address Without of Lien, and Description and Market Portion, If Any Unliquidated Including ZIP Code and Contingent Value of Property Subject to Lien **Deducting Value** Co-Debtor Disputed Account Number of Collateral (See Instructions Above.) H--Husband W--Wife J--Joint C--Community \$ 200,000.00 \$ 200,000.00 Account No: Creditor # : 1 Chrysler Financial Services 1 Blue Hill Plaza 15th Floor Pearl River NY 10965 Value: \$ 0.00 Account No: Chrysler Financial Services Representing: 27777 Inkster Road Chrysler Financial Services Southfield MI 48034 Value: \$ 90,000.00 х \$ 90,000.00 Account No: Creditor # : 2 G.E. Capital Solutions Commercial Distribution Financ 2300 Windy Ridge Parkway Atlanta GA 30339 Value: \$ 0.00 continuation sheets attached Subtotal \$ \$ 290,000.00 \$ 290,000.00 (Total of this page Total \$ (Use only on last page) (Report also on Summary of (If applicable, report also on Schedules.) Statistical Summary of

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Debtor(s)

Certain Liabilities and Related Data)

B6D (Official Form 6D) (12/07) - Cont.

In reAction Motors Corporation Debtor(s) Case No.

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

_____,

		-	(Continuation Sheet)			1	1	1	
Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	0 V H- W- J	Pate Claim was Incurred, Nature f Lien, and Description and Market alue of Property Subject to Lien -Husband -Wife Joint -Community		Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:	х	_						\$ 235,000.00	\$ 235,000.00
Creditor # : 3 General Motors Acceptance Corp 500 Enterprise Drive Rocky Hill CT 06067			Value: <i>\$ 0.00</i>						
Account No:							ľ		
			Value:						
Account No:						-			
			Value:						
Account No:									
			Value:						
Account No:							Ì		
			Value:						
Account No:									
			Value:						
	ttad	che	d to Schedule of Creditors	Sub (Total of				\$ 235,000.00	\$ 235,000.00
Holding Secured Claims				(Use only on	T	ota	1\$	\$ 525,000.00	\$ 525,000.00
							- /	Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6E (Official Form 6E) (1200) 09-51891 Doc 1

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In	re Action	Motors	Corporati	on
			De	ebtor(s)

Case No.

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

<u>1</u> continuation sheets attached

In re Action Motors Corporation

Debtor(s)

Case No.

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

_ ,

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim HHusband WWife JJoint CCommunity	Contingent	Unliquidated	nisputea	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 Danbury - City of 155 Deer Hill Avenue Danbury CT 06810	_	Property taxes				\$ 1,000.00	\$ 1,000.00	\$ 0.00
Account No: Creditor # : 2 Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114-0326		Federal Withholding Tax and S	\$			\$150,000.00	\$150,000.00	\$ 0.00
Account No: Creditor # : 3 New York Sales Tax JAF Building Box 1208 New York NY 10016-1208	-	sales taxes				\$100,000.00	\$100,000.00	\$ 0.00
Account No: Creditor # : 4 State of Connecticut DRS 25 Sigourney Street Hartford CT 06106	-	sales taxes				\$100,000.00	\$100,000.00	\$ 0.00
Account No:	-							
Account No:						<u> </u>		
I I of I continuation sheets to Schedule of Creditors Holding Priority Claims	at	(Total of	f this To f tal a	tal \$ Iso on	•)	351,000.00 351,000.00		0.00
			To t ole, r	t al \$ eport			351,000.00	0.00

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B6F (Official Form 6F) (12/07)

In re Action Motors Corporation

Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Debtor(s)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband -Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Creditor # : 1 Amaral Motors 40 So. Main Street Newtown CT 06470							
Account No: Creditor # : 2 Appearance Materials Co., Inc. P.O. Box 116 Westbrook CT 06498							\$ 345.56
Account No: Creditor # : 3 Aramark Uniform Services P.O. Box 568 Lawrence MA 01842-0325							\$ 454.93
Account No: Creditor # : 4 ARC Auto Body Supplies 504 East Third Street Mount Vernon NY 10553							\$ 206.82
<i>9</i> continuation sheets attached		•	•	Subt	tota Tota	•	\$ 1,045.62

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation Debtor(s) Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

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			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife -Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 5 Auto Ad Sales, Inc. 136A Research Drive Milford CT 06460							\$ 571.01
Account No: Creditor # : 6 Bethel Handyman 34 Stony Hill Road Bethel CT 06801							\$ 661.58
Account No: Creditor # : 7 Brady Stannard P.O. Box 50 Brewster NY 10509							\$ 2,824.05
Account No: Creditor # : 8 CCP Industries P.O. Box 73627 Cleveland OH 44193							\$ 104.97
Account No: Creditor # : 9 Certegy Check Services P.O. Box 30038 Tampa FL 33630							\$ 168.88
Account No: Creditor # : 10 Chrysler Financial Wholesaler 1 Blue Hill Plaza Pearl River NY 10965							\$ 5,035.00
Sheet No. <u>1</u> of <u>9</u> continuation sheets attac Creditors Holding Unsecured Nonpriority Claims	ched	to S	Schedule of		Tota	I\$	\$ 9,365.49

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation Debtor(s) Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

_____,

			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. -Husband -Wife -Joint -Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 11							\$ 4,207.00
Cl&P CL&P P.O. Box 2960 Hartford CT 06104							
Account No:							\$ 818.74
Creditor # : 12 Crystal Rock P.O. Box 10028 Waterbury CT 06705							
Account No:							\$ 3,179.39
Creditor # : 13 Danbury Carting Co., Inc. P.O. Box 2389 Danbury CT 06813							
Account No:							\$ 2,099.77
Creditor # : 14 Danbury Fair Dodge 100B Federal Road Danbury CT 06810							
Account No:							\$ 402.79
Creditor # : 15 Danbury Hyundai Isuzu 100A Federal Road Box 2359 Danbury CT 06813							
Account No:							\$ 8,000.00
Creditor # : 16 Danbury News Times 333 Main Street Danbury CT 06810							
Shoot No. 2 of 2 and a structure to a	ال مام			_			
Sheet No. 2 of 9 continuation sheets atta Creditors Holding Unsecured Nonpriority Claims	cned	10 5	Chedule of (Use only on last page of the completed Schedule F. Report also on Summa		Γota	1\$	\$ 18,707.69

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation

Case No.

Debtor(s) (if known) SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

_ ,

			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W- J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:							\$ 8,522.00
Creditor # : 17 Dealer Track Box 6129 New York NY 10087							
Account No:							\$ 444.48
Creditor # : 18 Enterprise Rent A Car P.O. Box 795029 Saint Louis MO 63179-0795							
Account No:							\$ 595.60
Creditor # : 19 Grand Prix Motors 108 Federal Road Danbury CT 06810							
Account No:							\$ 133.03
Creditor # : 20 HAT City Paper & Supply 22 Eagle Road P.O. Box 333 Danbury CT 06813							
Account No:							\$ 1,000.00
Creditor # : 21 Horsemen's Yankee Pedlar 83 Leicester Street North Oxford MA 01537							
Account No:	+	\uparrow		1			\$ 600.00
Creditor # : 22 IAS, LP 12800 Angel Side Drive Leander TX 78641							
			·				
Sheet No. 3 of 9 continuation sheets atta	ched t	to S	chedule of	Subt	otal	\$	\$ 11,295.11
Creditors Holding Unsecured Nonpriority Claims				٦	ota	I \$	

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation

Case No.

Debtor(s) (if known) SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

_ ,

			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.) Account No:	Co-Debtor	H W J、	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Creditor # : 23 J R Lostocco Carting, LLC 19 Chestnut Street Danbury CT 06810							
Account No: Creditor # : 24 Kent Automotive 2689 Paysphere Circle Chicago IL 60674							\$ 1,189.10
Account No: Creditor # : 25 Keystone Automotive P.O. Box H Raynham MA 02767							\$ 2,828.48
Account No: Creditor # : 26 Lea Lease Corp. 5065 Paysphere Circle Chicago IL 60674							\$ 1,435.00
Account No: Creditor # : 27 Lease Corp of America 3150 Livernois Suite 300 Troy MI 48083			Merchandise				\$ 1,000.00
Account No: Creditor # : 28 Levines Automotive P.O. Box 1186 Danbury CT 06813							\$ 2,563.00
Sheet No. <u>4</u> of <u>9</u> continuation sheets attac Creditors Holding Unsecured Nonpriority Claims	ched	to S	chedule of	Sub	tota Tota		\$ 9,068.58

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation Debtor(s) Case No.

(if known) SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

		1		1	1		
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	w J、	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:							\$ 7,615.00
Creditor # : 29 Lostocco Auto Parts 78 Triangle Street Danbury CT 06810							
Account No:					-		\$ 145,000.00
Creditor # : 30 M.I.B. Realty 74 Newtown Road Danbury CT 06810			Rent in Arrears				
Account No:		-			-		\$ 6,963.00
Creditor # : 31 Mahopac Auto Paint 912 Route 6 Mahopac NY 10541							
Account No:							\$ 18,622.00
Creditor # : 32 Mannys Auto Parts 36 Newtown Road Danbury CT 06810							
Account No:					-		\$ 434.18
Creditor # : 33 Mantz Automotive Distributor 1405 Main Street Watertown CT 06795							
Account No:			2008-2009		-		\$ 750,000.00
Creditor # : 34 Michael Bernstein 74 Newtown Road Danbury CT 06810			loans				
		1	1		1	1	
Sheet No. <u>5</u> of <u>9</u> continuation sheets att Creditors Holding Unsecured Nonpriority Claims	ached t	o Si	Chedule of		tota Tota	· -	\$ 928,634.18

(Continuation Sheet)

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation Debtor(s) Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

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			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband /Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:							\$ 500.32
Creditor # : 35 Mitchell Manuals International Dept. 6946 Los Angeles CA 90084							
Account No:		+					\$ 91.14
Creditor # : 36 Pamby Motors 665 Danbury Road P.O. Box 2 Ridgefield CT 06877							
Account No:		+					\$ 180.00
Creditor # : 37 Plymouth Glass & Mirror 142 East Main Street Thomaston CT 06787							
Account No:		+				\vdash	\$ 2,625.00
Creditor # : 38 Point to Point 333 Burnham Street East Hartford CT 06108							
Account No:		+				\vdash	\$ 206.70
Creditor # : 39 R.J. Lostocco 2 Jansen Street Danbury CT 06810							
Account No:		+					\$ 1,082.72
Creditor # : 40 R.S. Cafco P.O. Box 1037 Easthampton MA 01027							
Sheet No. <u>6</u> of <u>9</u> continuation sheets attac Creditors Holding Unsecured Nonpriority Claims	hed t	to S	Schedule of		Γota	al \$	\$ 4,685.88

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation Debtor(s) Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. -Husband -Wife Joint -Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:							\$ 1,556.00
Creditor # : 41 Reyna Captial Finance 1 Reynolds Way Dayton OH 45430							
Account No:							\$ 21,940.63
Creditor # : 42 Reynolds & Reynolds 23150 Network Place Chicago IL 60673							
Account No:							\$ 251.05
Creditor # : 43 Rubber Seal 5751 N. Webster Street P.O. Box 14387 Dayton OH 45413							
Account No:							\$ 40,000.00
Creditor # : 44 Samnick Realty 74 Newtwon Road Danbury CT 06810			Rent in Arrears				
Account No:							\$ 2,557.78
Creditor # : 45 Snap-On Business Solutions 23756 Network Place Chicago IL 60673							
Account No:							\$ 752.00
Creditor # : 46 The Horse of Delaware Valley P.O. Box 223 Unionville PA 19375							
Sheet No. 7 of 9 continuation sheets atta Creditors Holding Unsecured Nonpriority Claims	ached t	o S	Chedule of		Tota	al \$	\$ 67,057.46

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B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation Debtor(s) Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

_ ,

				(Continuation Sheet)					
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W J,	and (Claim was Incurred, Consideration for Claim. aim is Subject to Setoff, so State.		Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 47 Turley Publications, Inc. 24 Water Street Palmer MA 01069									\$ 4,800.00
Account No: Creditor # : 48 United Parcel Service P.O. Box 7247-0244 Philadelphia PA 19170									\$ 3.43
Account No: Creditor # : 49 United Radio Service 5703 Enterprise Parkway East Syracuse NY 13057									\$ 1,375.00
Account No: Creditor # : 50 United Radio Service 5703 Enterprise Parkway East Syracuse NY 13057									\$ 1,692.00
Account No: Creditor # : 51 Vehicle Outfitters 144 Strubridge Road Charlton MA 01507									\$ 1,645.00
Account No: Creditor # : 52 Vintage Parts, LLC P.O. Box 516 Beaver Dam WI 53916									\$ 480.31
Sheet No. 8 of 9 continuation sheets at Creditors Holding Unsecured Nonpriority Claims	ached t	io Si	chedule of		Si	ubto T	otal ota		\$ 9,995.74

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

Document

B6F (Official Form 6F) (12/07) - Cont.

In re Action Motors Corporation Debtor(s) Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

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			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife -Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 53 W.C. Insurance Box 1970 Waterbury CT 06722							\$ 9,954.00
Account No: Creditor # : 54 WB Mason Company 59 Centre Street Brockton MA 02303							\$ 2,369.76
Account No: Creditor # : 55 Yankee Gas Service P.O. Box 2919 Hartford CT 06104							\$ 2,656.10
Account No:							
Account No:							
Account No:							
Sheet No. <u>9</u> of <u>9</u> continuation sheets attack Creditors Holding Unsecured Nonpriority Claims	ned t	to S	Schedule of (Use only on last page of the completed Schedule F. Report also on Summa and, if applicable, on the Statistical Summary of Certain Liabilities an	ry of S	Tota chedu	ul \$ ules	\$ 14,979.86 \$ 1,074,835.61

/ Debtor

In re Action Motors Corporation

Case No.

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

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/ Debtor

In re Action Motors Corporation

Case No.

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Michael Bernstein	G.E. Capital Solutions
50 Trails End Road	Commercial Distribution Financ
Weston CT 06883	2300 Windy Ridge Parkway
	Atlanta GA 30339
	General Motors Acceptance Corp
	500 Enterprise Drive
	Rocky Hill CT 06067

B6I (Official Form 6I) (1207) 09-51891

In re<u>Action Motors</u> Corporation

Debtor(s)

Case No.

(if known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital	DEPENDENTS OF	DEBTOR AND SPOUSE		
Status:	RELATIONSHIP(S):	AGE	E(S):	
Single				
		i		
EMPLOYMENT:	DEBTOR		SPOUSE	
Occupation				
Name of Employer				
How Long Employed				
Address of Employer				
,	ge or projected monthly income at time case filed)	DEBTOR		SPOUSE
 Monthly gross wages, sala 2. Estimate monthly overtime 	ary, and commissions (Prorate if not paid monthly)	\$ \$	0.00 \$ 0.00 \$	0.00 0.00
3. SUBTOTAL	3	\$	0.00 \$	0.00
4. LESS PAYROLL DEDUCT	TIONS	Ψ	φ	
a. Payroll taxes and soci	al security	\$	0.00 \$	0.00
b. Insurance c. Union dues		\$	0.00 \$ 0.00 \$	0.00 0.00
d. Other (Specify):		э \$	0.00 \$	0.00
5. SUBTOTAL OF PAYROL	L DEDUCTIONS	\$	0.00 \$	0.00
6. TOTAL NET MONTHLY T	AKE HOME PAY	\$	0.00 \$	0.00
7. Regular income from oper	ration of business or profession or farm (attach detailed statement)	\$ \$	0.00 \$	0.00
8. Income from real property			0.00 \$	0.00
9. Interest and dividends		\$ \$	0.00 \$	0.00
 Alimony, maintenance or of dependents listed above. 	r support payments payable to the debtor for the debtor's use or that	Φ	0.00 \$	0.00
11. Social security or govern	ment assistance			
(Specify):		\$ \$	0.00 \$	0.00
12. Pension or retirement inc	come	\$	0.00 \$	0.00
 Other monthly income (Specify): 		¢	0.00 \$	0.00
(Opecity).		\$	0.00 \$	0.00
14. SUBTOTAL OF LINES 7	THROUGH 13	\$	0.00 \$	0.00
15. AVERAGE MONTHLY IN	ICOME (Add amounts shown on lines 6 and 14)	\$	0.00 \$	0.00
16. COMBINED AVERAGE	MONTHLY INCOME: (Combine column totals	\$	0	.00
from line 15; if there is on	ly one debtor repeat total reported on line 15)		mmary of Schedules an ry of Certain Liabilities	

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

N/A

_,

In re <u>Action Motors</u> Corporation

Debtor(s)

Case No.

(if known)

SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22 A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled
"Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? Yes No		
b. Is property insurance included? Yes No		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other	\$	0.00
Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	0.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning	\$	0.00
7. Medical and dental expenses	\$	0.00
8. Transportation (not including car payments)	\$	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	0.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	0.00
e. Other	\$	0.00
Other	\$	0.00
	Ť	
12. Taxes (not deducted from wages or included in home mortgage)		0 00
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	¢	0.00
a. Auto	· [************************************	
b. Other:	\$	0.00 0.00
c. Other:	· [≫	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		0.00
17. Other:	\$	0.00
Other:	≫	0.00
		0.00
18. AVERAGE MONTHLY EXPENSES Total lines 1-17. Report also on Summary of Schedules	\$	0.00
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 16 of Schedule I	\$	0.00
b. Average monthly expenses from Line 18 above	\$	0.00
c. Monthly net income (a. minus b.)	\$	0.00
	17	

UNITED STATES BANKRUPTCY COURT **DISTRICT OF CONNECTICUT**

In re Action Motors Corporation, a Corporation

Case No. Chapter 11

/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS		LIABILITIES		OTHER	
A-Real Property	Yes	1	\$	0.00				
B-Personal Property	Yes	3	\$	0.00				
C-Property Claimed as Exempt	No	0						
D-Creditors Holding Secured Claims	Yes	2			\$	525,000.00		
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$	351,000.00		
F-Creditors Holding Unsecured Nonpriority Claims	Yes	10			\$	1,074,835.61		
G-Executory Contracts and Unexpired Leases	Yes	1						
H-Codebtors	Yes	1						
I-Current Income of Individual Debtor(s)	Yes	1					\$	0.00
J-Current Expenditures of Individual Debtor(s)	Yes	1					\$	0.00
TOTAL		22	\$	0.00	\$	1,950,835.61		

UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

In re Action Motors Corporation, a Corporation

Case No. Chapter 11

/ Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

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In re Action Motors Corporation, a Corporation

Debtor

Case No.

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

_{I,} <u>Michael Bernstein</u>

<u>President</u> of the Corporation

and that they are true and correct to the best of my knowledge, information, and belief.

Date:

Signature /s/ Michael Bernstein Name: Michael Bernstein Title: **President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re: Action Motors Corporation,

Case No.

a Corporation

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the \boxtimes gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

 \bowtie

None

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Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an

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alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the None commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an \boxtimes individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the \square spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None \boxtimes

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint \square petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning \boxtimes property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors None filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None \boxtimes

 \boxtimes

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None \boxtimes

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

e List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



14. Property held for another person

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

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If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

 \boxtimes

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

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None	b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.
None	21. Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.
None	22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.
None	23. Withdrawals from a partnership or distribution by a corporation If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceeding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date

Signature /s/ Michael Bernstein

Michael Bernstein President Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN

In re:

Case No. _____ Chapter

Debtor

STATEMENT OF DEBTOR REGARDING CORPORATE OWNERSHIP

/

The following entities directly or indirectly own 10% or more of any class of the debtor's equity interest:

Address:	
Name:	
Address:	
Name:	
Address:	
Name:	
Address:	

(For additional names, attach an addendum to this form)

There are no entities that directly or indirectly own 10% or more of any class of the debtor's equity interest.

I declare under penalty of perjury that the foregoing is true and correct.

Dated:_____

Signature of Authorized Individual For Corporation Debtor

Print Name

Title

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ln r	re	a					
	Debtor(s)	Case No Chapter					
1.	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S) Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above- named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptc or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept						

- 2. A filing fee in the amount of \$ _____ has been paid.
- 3. The source of the compensation paid to me was: Debtor Other (specify)
- 4. The source of compensation to be paid to me is: Debtor Other (specify)
- 5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service(s):

	CERTIFICATION	
Date		

Case 09-51891 Doc 1 Filed 09/23/09 Entered 09/23/09 16:47:58 Desc Main Document Page 46 of 53 UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

In re Action Motors Corporation,

a Corporation

Case No. Chapter 11

Attorney for Debtor: James M. Nugent

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached master mailing list of creditors is true

and correct to the best of our knowledge.

Date:

/s/ Michael Bernstein

/ Debtor

Debtor

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Amaral Motors 40 So. Main Street Newtown, CT 06470

Appearance Materials Co., Inc. P.O. Box 116 Westbrook, CT 06498

Aramark Uniform Services P.O. Box 568 Lawrence, MA 01842-0325

ARC Auto Body Supplies 504 East Third Street Mount Vernon, NY 10553

Auto Ad Sales, Inc. 136A Research Drive Milford, CT 06460

Bethel Handyman 34 Stony Hill Road Bethel, CT 06801

Brady Stannard P.O. Box 50 Brewster, NY 10509

CCP Industries P.O. Box 73627 Cleveland, OH 44193

Certegy Check Services P.O. Box 30038 Tampa, FL 33630

Chrysler Financial Services 1 Blue Hill Plaza 15th Floor Pearl River, NY 10965

Chrysler Financial Services 27777 Inkster Road Southfield, MI 48034

Chrysler Financial Wholesaler 1 Blue Hill Plaza Pearl River, NY 10965

CL&P P.O. Box 2960 Hartford, CT 06104

Crystal Rock P.O. Box 10028 Waterbury, CT 06705

Case 09-51891 Doc 1 Filed 09/23/09 Entered 09/23/09 16:47:58 Desc Main Document Page 48 of 53 Danbury - City of

155 Deer Hill Avenue Danbury, CT 06810 Danbury Carting Co., Inc. P.O. Box 2389

Danbury Fair Dodge 100B Federal Road Danbury, CT 06810

Danbury, CT 06813

Danbury Hyundai Isuzu 100A Federal Road Box 2359 Danbury, CT 06813

Danbury News Times 333 Main Street Danbury, CT 06810

Dealer Track Box 6129 New York, NY 10087

Enterprise Rent A Car P.O. Box 795029 Saint Louis, MO 63179-0795

G.E. Capital Solutions Commercial Distribution Financ 2300 Windy Ridge Parkway Atlanta, GA 30339

General Motors Acceptance Corp 500 Enterprise Drive Rocky Hill, CT 06067

Grand Prix Motors 108 Federal Road Danbury, CT 06810

HAT City Paper & Supply 22 Eagle Road P.O. Box 333 Danbury, CT 06813

Horsemen's Yankee Pedlar 83 Leicester Street North Oxford, MA 01537

IAS, LP 12800 Angel Side Drive Leander, TX 78641

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326

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J R Lostocco Carting, LLC 19 Chestnut Street Danbury, CT 06810

Kent Automotive 2689 Paysphere Circle Chicago, IL 60674

Keystone Automotive P.O. Box H Raynham, MA 02767

Lea Lease Corp. 5065 Paysphere Circle Chicago, IL 60674

Lease Corp of America 3150 Livernois Suite 300 Troy, MI 48083

Levines Automotive P.O. Box 1186 Danbury, CT 06813

Lostocco Auto Parts 78 Triangle Street Danbury, CT 06810

M.I.B. Realty 74 Newtown Road Danbury, CT 06810

Mahopac Auto Paint 912 Route 6 Mahopac, NY 10541

Mannys Auto Parts 36 Newtown Road Danbury, CT 06810

Mantz Automotive Distributor 1405 Main Street Watertown, CT 06795

Michael Bernstein 50 Trails End Road Weston, CT 06883

Michael Bernstein 74 Newtown Road Danbury, CT 06810

Mitchell Manuals International Dept. 6946 Los Angeles, CA 90084

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New York Sales Tax JAF Building Box 1208 New York, NY 10016-1208

Pamby Motors 665 Danbury Road P.O. Box 2 Ridgefield, CT 06877

Plymouth Glass & Mirror 142 East Main Street Thomaston, CT 06787

Point to Point 333 Burnham Street East Hartford, CT 06108

R.J. Lostocco 2 Jansen Street Danbury, CT 06810

R.S. Cafco P.O. Box 1037 Easthampton, MA 01027

Reyna Captial Finance 1 Reynolds Way Dayton, OH 45430

Reynolds & Reynolds 23150 Network Place Chicago, IL 60673

Rubber Seal 5751 N. Webster Street P.O. Box 14387 Dayton, OH 45413

Samnick Realty 74 Newtwon Road Danbury, CT 06810

Snap-On Business Solutions 23756 Network Place Chicago, IL 60673

State of Connecticut DRS 25 Sigourney Street Hartford, CT 06106

The Horse of Delaware Valley P.O. Box 223 Unionville, PA 19375

Turley Publications, Inc. 24 Water Street Palmer, MA 01069

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United Parcel Service P.O. Box 7247-0244 Philadelphia, PA 19170

United Radio Service 5703 Enterprise Parkway East Syracuse, NY 13057

United States Attorney re: creditor agency PO Box 1824 New Haven, CT 06508

Vehicle Outfitters 144 Strubridge Road Charlton, MA 01507

Vintage Parts, LLC P.O. Box 516 Beaver Dam, WI 53916

W.C. Insurance Box 1970 Waterbury, CT 06722

WB Mason Company 59 Centre Street Brockton, MA 02303

Yankee Gas Service P.O. Box 2919 Hartford, CT 06104

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In re ACTION MOTORS CORPORATION Debtor(s)

Case number:

(If known)

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

	Part I. CALCULATION OF CURRENT MONTHLY INCOME				
	Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10. c. Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for lines 2-10.				
1	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.				Column B Spouse's Income
2	Gross wages, salary, tips, bonuses, overtime, commis	sions.		\$0.00	
	Net Income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.				
3	a. Gross receipts	\$0.00			
	b. Ordinary and necessary business expenses	\$0.00			
	c. Business income	Subtract	Line b from Line a	\$0.00	
	Net rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate colmun(s) of Line 4. Do not enter a number less than zero.				
4	a. Gross receipts	\$0.00			
	b. Ordinary and necessary operating expenses c. Rent and other real property income		Line b from Line a	A A A A	
		Cubliad		\$0.00	
5	Interest, dividends, and royalties.			\$0.00	
6	Pension and retirement income.			\$0.00	
7	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.				
8	 8 8 8 9 9				
	be a benefit under the Social Security Act De	btor <u>\$0.00</u>	Spouse	\$0.00	

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9	9 Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.					
	Γ	a.	0			
		b.	0			
	To	tal and	l enter on Line 9		\$0.00	
10	Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s). \$0.00					
11	Total current monthly income. If column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.				\$0.00	
Part II: VERIFICATION						
12 I declare under penalty of perjury that the information provided in this statement is true and correct. (If this a joint case, both debtors must sign.) 12 Date:					_	