Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main

Page 1 of 33 Official Form 1 (1/08) Document United States Bankruptcy Court **Voluntary Petition** DISTRICT OF CONNECTICUT Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse)(Last, First, Middle): J. Frederick Construction Inc., Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): NONE Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 06-1400954 (if more than one, state all) Street Address of Debtor Street Address of Joint Debtor (No. & Street, City, and State): (No. & Street, City, and State): 71 Commerce Drive Brookfield CT ZIPCODE ZIPCODE 06804 County of Residence or of the County of Residence or of the Principal Place of Business: Fairfield Principal Place of Business: Mailing Address of Debtor Mailing Address of Joint Debtor (if different from street address): (if different from street address) P.O. Box 690 Brookfield CT ZIPCODE ZIPCODE 06804 Location of Principal Assets of Business Debtor ZIPCODE (if different from street address above): **Nature of Business Chapter of Bankruptcy Code Under Which** Type of Debtor (Form of organization) (Check one box.) the Petition is Filed (Check one box) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition ☐ Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined See Exhibit D on page 2 of this form. X Chapter 11 in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition Corporation (includes LLC and LLP) Chapter 12 Railroad of a Foreign Nonmain Proceeding Chapter 13 Partnership Stockbroker Other (if debtor is not one of the above **Nature of Debts** (Check one box) Commodity Broker entities, check this box and state type of Debts are primarily consumer debts, defined Debts are primarily entity below Clearing Bank in 11 U.S.C. § 101(8) as "incurred by an business debts. Other individual primarily for a personal, family, or household purpose" Tax-Exempt Entity Chapter 11 Debtors: (Check box, if applicable.) Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Code (the Internal Revenue Code) Filing Fee (Check one box) Debtor's aggregate noncontingent liquidated debts (excluding debts Full Filing Fee attached owed to insiders or affiliates) are less than \$2,190,000. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Acceptances of the plan were solicited prepetition from one or more attach signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 25,001- \boxtimes 1,000 5,001-10,001-50,001-100,000 50-99 100-199 200-999 Over 1-49 50,000 5,000 10,000 25,000 100 000 Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 More than \$50,000,001 \$100,000,001 \$500,000,001 \$500,000 \$1 billion \$50,000 \$100,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion million million million million Estimated Liabilities \$500,001 \$1,000,001 \$0 to \$50,001 to \$100,001 to \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 \$100,000 \$500,000 to \$10 to \$50 to \$100 to \$500 \$50,000 to \$1 to \$1 billion \$1 billion million million million million

million

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main

Official Form 1 (1/08) Page 2 of 33 FORM B1, Page 2

V-14 D-444	Name of Debtor(s):	101111	21,1 1180 2
Voluntary Petition	J. Frederick Con	nstruction Inc.,	
(This page must be completed and filed in every case)	a Corporation		
All Prior Bankruptcy Cases Filed Within Last 8 Yo	ears (If more than two, atta	ch additional sheet)	
Location Where Filed:	Case Number:	Date Filed:	
NONE			
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	this Debtor (If more	than one, attach additional sheet)	
Name of Debtor:	Case Number:	Date Filed:	
NONE			
District:	Relationship:	Judge:	
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports	(To be	completed if debtor is an individual	
(e.g., forms 10K and 10Q) with the Securities and Exchange		debts are primarily consumer debts)	.
Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)		amed in the foregoing petition, declare that	
Exchange Act of 1934 and is requesting felief under Chapter 11)	*	[he or she] may proceed under chapter 7, 11	
		ode, and have explained the relief available	
	each such chapter. I further certif	y that I have delivered to the debtor the noti	ce
	required by 11 U.S.C. §342(b).		
Exhibit A is attached and made a part of this petition	X		
	Signature of Attorney for Debtor(s)	Date
	E-shibit C		
	Exhibit C		
Does the debtor own or have possession of any property that poses or is alleg	ged to pose a threat of imminent and	identifiable harm to public health	
or safety?			
Yes, and exhibit C is attached and made a part of this petition.			
⊠ No			
	Exhibit D		
(To be completed by every individual debtor. If a joint petition is filed, each		eparate Exhibit D.)	
Exhibit D completed and signed by the debtor is attached and made If this is a joint petition:	part of this petition.		
Exhibit D also completed and signed by the joint debtor is attached a	and made a part of this petition.		
	Regarding the Debtor - Venue k any applicable box)		
Debtor has been domiciled or has had a residence, principal place of bus	siness, or principal assets in this Distr	ict for 180 days immediately	
preceding the date of this petition or for a longer part of such 180 days the		•	
There is a bankruptcy case concerning debtor's affiliate, general partner,	, or partnership pending in this Distric	et.	
Debtor is a debtor in a foreign proceeding and has its principal place of l	business or principal assets in the Uni	ted States in this District, or has no	
principal place of business or assets in the United States but is a defenda	nt in an action proceeding [in a feder	al or state court] in this District, or	
the interests of the parties will be served in regard to the relief sought in	this District.		
Certification by a Debtor Who	Resides as a Tenant of Residentia	al Property	
(Check all a	applicable boxes.)		
Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, compl	ete the following.)	
	(Name of landlord that of	ntained judgment)	
	(Nume of landford that of	ranied judgment)	
	(A.11 C1 II I)		
	(Address of landlord)		
☐ Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession		-	
_			
Debtor has included with this petition the deposit with the court of period after the filing of the petition.	any rent that would become due dur	ing the 30-day	
☐ Debtor certifies that he/she has served the Landlord with this certif	fication. (11 U.S.C. § 362(1)).		

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Official Form 1 (1/08) Document Page 3 of 33 FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** J. Frederick Construction Inc., (This page must be completed and filed in every case) a Corporation **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 signs the petition] I have obtained and read the notice required by are attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the Code, specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) (Date) Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer X /s/ James M. Nugent I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document James M. Nugent ct08822 and the notices and information required under 11 U.S.C. \$\$ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. \$ 110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) Harlow, Adams & Friedman, P.C. bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. 300 Bic Drive Address Milford CT 06461 Printed Name and title, if any, of Bankruptcy Petition Preparer (203) 878-0661 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. X /s/ Yvonne Hermina Biebel Signature of Authorized Individual

> If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Yvonne Hermina Biebel
Printed Name of Authorized Individual

President
Title of Authorized Individual

Date

UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

			Chapter 11	
		/ Debtor		
Exhibit "A"	to Volunt	ary Petition		
under section 12 of the	e Securities and E	Exchange Act of 1934,		
vailable information and	refers to the deb	tor's condition on		·
c., below)	\$ \$	139,310.90 1,275,784.14		
holders.				
Type			Approximate	
Турс	\$ \$ \$ \$ \$	ioling	Number of Houses	
		NONE NONE		ONE ONE
or indirectly owns, conti	rols, or holds, with	n power to vote, 5% or mor	e of the voting securities of	
,	(e.g., forms 10K and 1934 and is request I under section 12 of the vailable information and 2.c., below) O holders. Type	(e.g., forms 10K and 10Q) with the 1934 and is requesting relief under under under section 12 of the Securities and E vailable information and refers to the deb 2.c., below) Total \$ Outstar \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Exhibit "A" to Voluntary Petition (e.g., forms 10K and 10Q) with the Securities and Exchange 1934 and is requesting relief under chapter 11 of the Band I under section 12 of the Securities and Exchange Act of 1934, vailable information and refers to the debtor's condition on 2.c., below) Total \$ Amount Outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ NONE NONE	Exhibit "A" to Voluntary Petition (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit under section 12 of the Securities and Exchange Act of 1934, vailable information and refers to the debtor's condition on \$ 139,310.90 2.c., below) \$ 1,275,784.14 Dinolders. Total \$ Amount Outstanding Approximate Number of Holders \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

B4 (Official Form 4) (Cass)e 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main

UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

In re J .	Frederick Construction Inc.	Case No.
а	Corporation	Chapter 11
	Debtor(s)	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Clai is Contingent Unliquidated Disputed, or Subject to Setoff	i, ,	Amount of Claim (If Secured Also State Value of Security)
1 Big Show Construction	Phone: Big Show Construction			D \$	406,889.00
231 West 29th Street #504 New York NY 10001	231 West 29th Street #504 New York NY 10001				
2 The Chapin & Bangs Co. 165 River Street P.O. Box 1117 Bridgeport CT 06601-1117	Phone: The Chapin & Bangs Co. 165 River Street P.O. Box 1117 Bridgeport CT 06601-1117			\$	3 248,171.04
3 Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114-0326	Phone: Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114-0326	Net	Value: Unsecured:	ş	3 218,000.00 3 0.00 3 218,000.00
4 Westrock Development, LLC 656 Central Park Avenue Yonkers NY 10704	Phone: Westrock Development, LLC 656 Central Park Avenue Yonkers NY 10704			\$	\$ 49,097.97
5 Mariano Brothers Speciatly Mo 5 Paul Street Bethel CT 06801	Phone: vMariano Brothers Speciatly Mov 5 Paul Street Brookfield CT 06804			D \$	3 44,278.20

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Cla is Contingen Unliquidated Disputed, or Subject to Setoff	t, (If Secured Also I, State Value of
6	Phone:			D \$ 28,345.06
Hadco Trade Metal, Inc.	Hadco Trade Metal, Inc.			
104-20 Merrick Blvd.	104-20 Merrick Blvd.			
Jamaica NY 11433-1704	Jamaica NY 11433-1704			
7	Phone:			\$ 22,323.75
Lewis Copper & Brass Co.	Lewis Copper & Brass Co.			
69-60 79th Street	69-60 79th Street			
P.O. Box 67	P.O. Box 67			
Middle Village NY 11379	Middle Village NY 11379			
8	Phone:			\$ 22,211.63
Airgas East	Airgas East			
27 North Western Drive	27 North Western Drive			
Salem NH 03079	Salem NH 03079			
9	Phone:	2008 Ford Tau	rus Wagon	\$ 20,992.47
Ford Credit	Ford Credit		- 42	
P.O. BOx 94380	P.O. BOx 94380			
Palatine IL 60094-4380	Palatine IL 60094-4380			
10	Phone:	2008 Ford F45	0 Truck	\$ 19,748.19
Ford Credit	Ford Credit			
P.O. BOx 94380	P.O. BOx 94380			
Palatine IL 60094-4380	Palatine IL 60094-4380			
11	Phone:	2008 Ford F25	0 Truck	\$ 19,517.83
Ford Credit	Ford Credit			
P.O. Box 94380	P.O. Box 94380			
Palatine IL 60094-4380	Palatine IL 60094-4380			
12	Phone:			\$ 12,987.38
Dependabel Glass Works, Inc.	Dependabel Glass Works, Inc.			
509 East Gibson Street	509 East Gibson Street			
P.O. Box 550	P.O. Box 550			
Covington LA 70434	Covington LA 70434			
13	Phone:			\$ 12,207.66
Archer Engineering Co.	Archer Engineering Co.			
40 Laurel Hill Road	40 Laurel Hill Road			
		1		

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14	Phone:			\$ 11,881.77
Exponent, Inc.	Exponent, Inc.			
P.O. Box 200283	P.O. Box 200283			
Dept. 002	Dept. 002			
Dallas TX 75320-0283	Dallas TX 75320-0283			
15	Phone:			\$ 9,868.25
Fastenal Co.	Fastenal Co.			
10 Federal Road	P.O. Box 1286			
Danbury CT 06810	Winona MN 55987			
16	Phone:		D	\$ 9,739.00
Sullivan Logistics	Sullivan Logistics			
20 Church Hill Road #2	20 Church Hill Road #2			
Newtown CT 06470	Newtown CT 06470			
17	Phone:		D	\$ 8,982.00
Travelers Insurance	Travelers Insurance			
CL Remittance Center	CL Remittance Center			
Hartford CT 06183-1008	Hartford CT 06183-1008			
18	Phone:	2006 Ford F15	50	\$ 6,435.57
Ford Credit	Ford Credit			
P.O. BOx 94380	P.O. BOx 94380			
Palatine IL 60094-4380	Palatine IL 60094-4380			
19	Phone:			\$ 5,581.31
Pristiage Restoration & Maint	Pristiage Restoration & Maint			
37-27 9th Street	37-27 9th Street			
Long Island City NY 11101	Long Island City NY 11101			
20	Phone:			\$ 5,321.26
Tri Lift, Inc.	Tri Lift, Inc.			
P.O. Box 120247	P.O. Box 120247			
East Haven CT 06512	East Haven CT 06512			

ва (Official Form 4) (Сары) = 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 8 of 33

Debtor(s)

Title: President

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Yvonne Hermina Biebel , President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 2/8/2010 Signature /s/ Yvonne Hermina Biebel
Name: Yvonne Hermina Biebel

UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

Frederick Construction Inc., Corporation		Case No. Chapter	11	
 ornev for Debtor: James M. Nugent	/ Debtor			

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	Yvonne Hermina Biebel 28 Pumpkin Hill Lane	100	
	New Milford CT 06776		

Case 10-50273 Doc LIST HAD LOCUMENT Page 10 of 33 Description Document Page 10 of 33

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, IVONNE HERMINA BIEDEI	, President	or the <u>corporation</u>	named as
debtor in this case, declare under penalty of perjury t best of my knowledge, information and belief.	hat I have read the foregoing	List of Equity Security Holders and that they are true	and correct to the
Date:		Signature: /s/ Yvonne Hermina Bieb	el
		Name: Yvonne Hermina Biebel Title: President	

CORM BEA (Official Case 10-50273	Doc 1	Filed 02/08/10	Entered 02/08/10 12:02:48	Desc Main
ONIII BOA (OMCIAIT OMI OA) (12/01)		Document	Page 11 of 33	

In re J. Frederick Construction	Inc.	Case No.	
Debtor(s)	-	(if k	(nown)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property Husband Wife Joint Community	.J Secured Claim or	Amount of Secured Claim
None	Community	-	None

(Report also on Summary of Schedules.)

No continuation sheets attached

0.00

B6C (Official Form 6 Gase) 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 12 of 33

In re J. Frederick Construction Inc.	Case No.
Debtor(s)	(if known

SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:	☐ Check if debtor claims a homestead exemption that exceeds \$136,875.
(Check one box)	
☐ 11 U.S.C. § 522(b) (2)	
☑ 11 U.S.C. § 522(b) (3)	

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemptions
None			
		40.55	
Page No1 of1	Subtotal: Total:	\$ 0.00	\$ 0.0

Total:

\$0.00

\$0.00

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 13 of 33

B6D (Official Form 6D) (12/07)

In reJ∙	Frederick Construction Inc.	, Case No.	
	Debtor(s)	_	(if known

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	of Lien, and D	as Incurred, Nature Description and Market Derty Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 0954 Creditor # : 1 Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114-0326		Value: \$ 0	0.00				\$ 218,000.00	\$ 218,000.00
Account No: Creditor # : 2 Penn Stainless Products, Inc. 190 Kelly Road Quakertown PA 18951		2009 UCC-1 Value: \$ 0	0.00				\$ 65,000.00	\$ 0.00
Account No:		Value:						
No continuation sheets attached			_		is pag	ge) \$	\$ 283,000.00 \$ 283,000.00 (Report also on Summary of	\$ 218,000.00

Statistical Summary of

Certain Liabilities and Related Data)

Schedules.)

SE (Official Form CASE) 10-50273	Doc 1	Filed 02/08/10	Entered 02/08/10 12:02:48	Desc Mair
oc (omciai i omi oc) (12101)		Document	Page 14 of 33	

In re J. Frederick Construction Inc.

Debtor(s)

Case No.

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or quardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule F.

in th	e box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
	Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts led to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily sumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
	Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all unts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with arily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
\boxtimes	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	and a philosophic and in April 4, 2040, and a part three places the proof to proper to accompany and an architectural to add a few of a division and

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 15 of 33

B6F (Official Form 6F) (12/07)

In re J. Frederick Construction Inc.	<u> </u>	Case No.	
Debtor(s)			(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife oint Community	;	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: K6-7 Creditor # : 1 Airgas East 27 North Western Drive Salem NH 03079			2009					\$ 22,211.63
Account No: Creditor # : 2 Archer Engineering Co. 40 Laurel Hill Road Brookfield CT 06804			2003/2004					\$ 12,207.66
Account No: 2094 Creditor # : 3 AT&T P.O. Box 8110 Aurora IL 60507-8110			2009					\$ 385.55
Account No: 7168 Creditor # : 4 AT&T P.O. Box 8110 Aurora IL 60507-8110			2009					\$ 718.64
5 continuation sheets attached	1	ı	(Use only on last page of the completed Schedule F. Repo	rt also on	T Sum		y of	\$ 35,523.48

Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 16 of 33

B6F (Official Form 6F) (12/07) - Cont.

In re J.	Frederick	Construction	Inc.
----------	-----------	--------------	------

Case	Ν	lo.
------	---	-----

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sneet)					
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J,	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent		Unliquidated	Disputed	Amount of Claim
Account No:			2009				X	\$ 406,889.00
Creditor # : 5 Big Show Construction 231 West 29th Street #504 New York NY 10001								
Account No: 0761			2009		+			\$ 3,672.22
Creditor # : 6 Bushwick Metal, Inc. 560 North Washington Avenue Bridgeport CT 06604								7 . 7
Account No:	-		2004					\$ 12,987.38
Creditor # : 7 Dependabel Glass Works, Inc. 509 East Gibson Street P.O. Box 550 Covington LA 70434								7 ==7,50,7,00
Account No:			2009					\$ 3,486.55
Creditor # : 8 Design Maintenance of CT, LLC P.O. Box 1417 New Milford CT 06776								
Account No: 653R			2009-2010					\$ 368.85
Creditor # : 9 Equip Corporation 40 Sullivan Road New Milford CT 06776								
Account No: 7530	+	+	2006		\dagger			\$ 11,881.77
Creditor # : 10 Exponent, Inc. P.O. Box 200283 Dept. 002 Dallas TX 75320-0283								
•	'	ı	•	ı				
Sheet No. 1 of 5 continuation sheets attached Creditors Holding Unsecured Nonpriority Claims	ched	to So		Su	To	ota	I \$	\$ 439,285.77
			(Use only on last page of the completed Schedule F. Report Schedules and, if applicable, on the Statistical Summary of Certain L					

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 17 of 33

B6F (Official Form 6F) (12/07) - Cont.

n re <i>J. Frederick</i>	: Construction	Inc.
--------------------------	----------------	------

De	hto	r(s)	١

Case	No.
Casc	I NO.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 4116 Creditor # : 11 Fastenal Co. 10 Federal Road Danbury CT 06810			2009				\$ 9,868.25
Account No: 4116 Representing: Fastenal Co.	-		Fastenal Co. P.O. Box 1286 Winona MN 55987				
Account No: 5424 Creditor # : 12 Ford Credit P.O. BOx 94380 Palatine IL 60094-4380			2006 Ford F150				\$ 6,435.57
Account No: 7294 Creditor # : 13 Ford Credit P.O. Box 94380 Palatine IL 60094-4380			2008 Ford F250 Truck				\$ 19,517.83
Account No: 5698 Creditor # : 14 Ford Credit P.O. BOX 94380 Palatine IL 60094-4380			2008 Ford F450 Truck				\$ 19,748.19
Account No: 5997 Creditor # : 15 Ford Credit P.O. BOX 94380 Palatine IL 60094-4380			2008 Ford Taurus Wagon				\$ 20,992.47
Sheet No. 2 of 5 continuation sheets attached Creditors Holding Unsecured Nonpriority Claims	ed t	o So	chedule of (Use only on last page of the completed Schedule F. Report als Schedules and, if applicable, on the Statistical Summary of Certain Liabil	on Su	Tota mma	al \$ ry of	\$ 76,562.31

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 18 of 33

B6F (Official Form 6F) (12/07) - Cont.

Debtor(s)

-	(if known)
Case No.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J,	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 0502 Creditor # : 16 Hadco Trade Metal, Inc. 104-20 Merrick Blvd. Jamaica NY 11433-1704			2008			X	\$ 28,345.06
Account No: 1497 Creditor # : 17 IKG Industries Harsco Corp 1423 Wadsworth Houston TX 77015			2008			X	\$ 1,575.00
Account No: 7071 Creditor # : 18 Lewis Copper & Brass Co. 69-60 79th Street P.O. Box 67 Middle Village NY 11379							\$ 22,323.75
Account No: Creditor # : 19 Mariano Brothers Speciatly Mov 5 Paul Street Bethel CT 06801			2009			X	\$ 44,278.20
Account No: Representing: Mariano Brothers Speciatly Mov			Christopher G. Winans, Esq. 100 Mill Plain Road, 4th Floor Danbury CT 06811				
Account No: 4366 Creditor # : 20 Nelson Stud Welding Co. 7900 West Ridge Road P.O. Box 4019 Elyria OH 44036-2019			2008			X	\$ 1,095.07
Sheet No. 3 of 5 continuation sheets attact Creditors Holding Unsecured Nonpriority Claims	hed t	o S	Chedule of (Use only on last page of the completed Schedule F. Report also Schedules and, if applicable, on the Statistical Summary of Certain Liabilit	on Sur	Γ ot a nmar	ul \$ y of	\$ 97,617.08

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 19 of 33

B6F (Official Form 6F) (12/07) - Cont.

In re J . Frederick Construction	Inc.
------------------------------------	------

Case No.	
----------	--

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J,	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband -Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 21 Oflynn Carpentry, Inc. 119 Hilltop Acres Yonkers NY 10704			2008			X	\$ 5,000.00
Account No: 1936 Creditor # : 22 Pristiage Restoration & Maint 37-27 9th Street Long Island City NY 11101							\$ 5,581.31
Account No: 2903 Creditor # : 23 RK Machinery 20 Wheeler Street Bedford QC J0J1A0			2008			X	\$ 4,575.00
Account No: Creditor # : 24 Seal Reinforced Fiberglass Inc 19 Bethpage Road Copiague NY 11726			2005			X	\$ 5,275.00
Account No: Creditor # : 25 Sullivan Logistics 20 Church Hill Road #2 Newtown CT 06470			2005-2007			X	\$ 9,739.00
Account No: Creditor # : 26 The Chapin & Bangs Co. 165 River Street P.O. Box 1117 Bridgeport CT 06601-1117							\$ 248,171.04
Sheet No. 4 of 5 continuation sheets attached Creditors Holding Unsecured Nonpriority Claims	ched t	to S	chedule of (Use only on last page of the completed Schedule F. Report al Schedules and, if applicable, on the Statistical Summary of Certain Liab	lso on Sur	Fota	n l\$ ry of	\$ 278,341.35

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 20 of 33

B6F (Official Form 6F) (12/07) - Cont.

In re <u></u> J⋅	Frederick	Construction	Inc.
·		Debto	or(s)

Case No.___

(if known)

Case inc

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J,	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 6074			2009			X	\$ 8,982.00
Creditor # : 27 Travelers Insurance CL Remittance Center Hartford CT 06183-1008							
Account No: 9732			6/09				\$ 5,321.26
Creditor # : 28 Tri Lift, Inc. P.O. Box 120247 East Haven CT 06512							, ,,,,,,,
Account No: 3021			2008			X	\$ 2,052.92
Creditor # : 29 UPS Freight P.O. Box 1216 Richmond VA 23218-1216							
Account No:							\$ 49,097.97
Creditor # : 30 Westrock Development, LLC 656 Central Park Avenue Yonkers NY 10704							
Account No:				+			
Account No:							
•	ı	1	'		•	'	
Sheet No. 5 of 5 continuation sheets atta	ached	to S	chedule of	Subt			\$ 65,454.15
Creditors Holding Unsecured Nonpriority Claims			(Use only on last page of the completed Schedule F. Report also Schedules and, if applicable, on the Statistical Summary of Certain Liabilit	on Sur		y of	\$ 992,784.14

BGG (Official Form 6 45 Pr.) 10-50273	Doc 1	Filed 02/08/10	Entered 02/08/10 12:02:48	Desc Main
200 (011101011 01111 00) (12101)		Document	Page 21 of 33	

In re J.	Frederick Construction Inc.	/	Debtor	Case No.	
				· <u> </u>	(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
	State Contract Number of any Government Contract. Contract Type: Auto lease Terms: Monthly Beginning date: Debtor's Interest: Description: 2008 Ford Taurus Wagon Buyout Option:

GH (Official Form CASE) 10-50273	Doc 1	Filed 02/08/10	Entered 02/08/10 12:02:48	Desc Main
or (Ornelar orni ori) (12107)		Document	Page 22 of 33	

In re ${m J}$.	Frederick Cons	struction 1	Inc.	/ Debtor	Case No.	
						(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor

BEL (Official Form 61) Casse 10-50273	Doc 1	Filed 02/08/10	Entered 02/08/10 12:02:48	Desc Main
Boi (Official Form of) (1207)		Document	Page 23 of 33	

nre J. Frederick Construction Inc.	, Case No	
Debtor(s)	(if kno	wn)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

calculated on this form may	differ from the current monthly income calculated on Form 22A, 22B,	or 22G.				
Debtor's Marital	DEPENDENTS OF D	DEBTOR AND SPOUSE				
Status: Single	RELATIONSHIP(S):		AGE(S):			
EMPLOYMENT:	DEBTOR		SPO	USE		
Occupation						
Name of Employer						
How Long Employed						
Address of Employer						
· ·	ge or projected monthly income at time case filed)		DEBTOR		SPOUSE	
 Monthly gross wages, sala Estimate monthly overtime 	ary, and commissions (Prorate if not paid monthly)	\$ \$	0.00 0.00	T	0.00 0.00	
3. SUBTOTAL		\$	0.00	\$	0.00	
4. LESS PAYROLL DEDUCT a. Payroll taxes and socia b. Insurance c. Union dues d. Other (Specify):		\$\$\$\$	0.00 0.00 0.00 0.00	\$\$\$\$	0.00 0.00 0.00	
5. SUBTOTAL OF PAYROLL	L DEDUCTIONS	\$	0.00	\$	0.00	
6. TOTAL NET MONTHLY T	AKE HOME PAY	\$	0.00	\$	0.00	
8. Income from real property 9. Interest and dividends 10. Alimony, maintenance or of dependents listed above.	support payments payable to the debtor for the debtor's use or that	\$\$ \$\$	0.00 0.00 0.00 0.00	\$\$\$\$\$	0.00 0.00 0.00 0.00	
11. Social security or governi (Specify):12. Pension or retirement inc13. Other monthly income		\$ \$	0.00 0.00	\$ \$	0.00	
(Specify):		\$	0.00	\$	0.00	
14. SUBTOTAL OF LINES 7	THROUGH 13	\$	0.00	\$	0.00	
15. AVERAGE MONTHLY IN		\$	0.00	\$	0.00	
	MONTHLY INCOME: (Combine column totals		\$	0	.00	
from line 15; if there is oni	ly one debtor repeat total reported on line 15)		Iso on Summary of So al Summary of Certain			
17. Describe any increase	e or decrease in income reasonably anticipated to occur within the year	following the filing	of this document:			

Not Applicable

In re J. Frederick Construction Inc.	, Case No	
Debtor(s)		(if known)

SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22 A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

	1	
Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? Yes 🔲 No 🔲		
b. Is property insurance included? Yes 🔲 No 🔲		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other	\$	0.00
Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	φ	0.00
	\$	0.00
Clothing Laundry and dry cleaning	\$	0.00
, , ,	,	0.00
7. Medical and dental expenses	<u>\$</u>	0.00
8. Transportation (not including car payments)	D C	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		0.00
a. Homeowner's or renter's		0.00
b. Life	\$	0.00
c. Health	.\$	0.00
d. Auto	\$	0.00
e. Other	\$	0.00
Other	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage)		
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	Ψ	
a. Auto	\$	0.00
b. Other:	\$	0.00
c. Other:		0.00
4.4. Alimany, maintananae, and cupport paid to others	c	0.00
14. Alimony, maintenance, and support paid to others 15. Payments for support of additional dependents not living at your home	\$ \$	0.00
40 Development from a souther of business and residue to form (-the business of)	\$	0.00
17. Other:	\$ \$	0.00
Other:	\$	0.00
		0.00
18. AVERAGE MONTHLY EXPENSES Total lines 1-17. Report also on Summary of Schedules	\$	0.00
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 16 of Schedule I	©	0.00
b. Average monthly expenses from Line 18 above	\$ \$	0.00
c. Monthly net income (a. minus b.)	\$	0.00
o. Montany not moonie (a. minus b.)	Ψ	
	•	

UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

In re J.	Frederick	Construction	Inc.,	a	Corporation		Case No.	
							Chapter	11
						_/ Debtor		

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER	
A-Real Property	Yes	1	\$ 0.00			
B-Personal Property	Yes	3	\$ 139,310.90			
C-Property Claimed as Exempt	No	0				
D-Creditors Holding Secured Claims	Yes	1		\$ 283,000.00		
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00		
F-Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$ 992,784.14		
G-Executory Contracts and Unexpired Leases	Yes	1				
H-Codebtors	Yes	1				
I-Current Income of Individual Debtor(s)	Yes	1			\$ 0.	00
J-Current Expenditures of Individual Debtor(s)	Yes	1			\$ 0.	00
ТОТ	AL	16	\$ 139,310.90	\$ 1,275,784.14		

Page 26 of 33 Document

UNITED STATES BANKRUPTCY COURT **DISTRICT OF CONNECTICUT**

In re J. Frederick Construction Inc., a	Corporation	Case No.
		Chapter 11
	/ Debtor	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on	\$
Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12: OR, Form 22B Line 11: OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

B6 Declaration (Official Porm	1-Q-502173 (12/	Doc '
-------------------------------	-----------------	-------

Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 27 of 33

Case No. In re J. Frederick Construction Inc., a Corporation (if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

ı, <u>Yvonne Hermina Biebel</u>	, President	of the <i>Corporation</i>	
named as debtor in this case, declare under penalty	of perjury that I have read the for	egoing summary and schedules, consisting of	sheets,
and that they are true and correct to the best of my k	knowledge, information, and belief	•	
Date: 2/8/2010	Signature /s	/ Yvonne Hermina Biebel	
	Name: Yvo	onne Hermina Biebel	
	Title: Pre	esident	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main United Strates Barrel Barrel Cof Court District of

In :	re
	Case No
	Debtor(s)
1.	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S) Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the abovenamed debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept
2.	A filing fee in the amount of \$ has been paid.
3.	The source of the compensation paid to me was: Debtor Other (specify)
4.	The source of compensation to be paid to me is: Debtor Other (specify)
5.	I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
6.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case including:
7.	By agreement with the debtor(s), the above-disclosed fee does not include the following service(s):
	CERTIFICATION
Da	te

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main

UNITED STATES BANKRUPTCY COURT DISTRICT OF CONNECTICUT

Case No.

a Corporation	Chapter 11
	/ Debtor
Attorney for Debtor: James M. Nugent	
<u>VERIFI</u>	CATION OF CREDITOR MATRIX
The above named Debtor(s) h	nereby verify that the attached master mailing list of creditors is true
and correct to the best of our knowledge.	
):	/s/ Yvonne Hermina Biebel
	Debtor

In re J. Frederick Construction Inc.,

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 30 of 33

Airgas East 27 North Western Drive Salem, NH 03079

Archer Engineering Co. 40 Laurel Hill Road Brookfield, CT 06804

AT&T P.O. Box 8110 Aurora, IL 60507-8110

Big Show Construction 231 West 29th Street #504 New York, NY 10001

Bushwick Metal, Inc. 560 North Washington Avenue Bridgeport, CT 06604

Christopher G. Winans, Esq. 100 Mill Plain Road, 4th Floor Danbury, CT 06811

Dependabel Glass Works, Inc. 509 East Gibson Street P.O. Box 550 Covington, LA 70434

Design Maintenance of CT, LLC P.O. Box 1417
New Milford, CT 06776

Equip Corporation 40 Sullivan Road New Milford, CT 06776

Exponent, Inc.
P.O. Box 200283
Dept. 002
Dallas, TX 75320-0283

Fastenal Co. P.O. Box 1286 Winona, MN 55987

Fastenal Co. 10 Federal Road Danbury, CT 06810

Ford Credit
P.O. BOx 94380
Palatine, IL 60094-4380

Hadco Trade Metal, Inc. 104-20 Merrick Blvd. Jamaica, NY 11433-1704

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 31 of 33

IKG Industries Harsco Corp 1423 Wadsworth Houston, TX 77015

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326

Lewis Copper & Brass Co. 69-60 79th Street P.O. Box 67 Middle Village, NY 11379

Mariano Brothers Speciatly Mov 5 Paul Street Bethel, CT 06801

Mariano Brothers Speciatly Mov 5 Paul Street Brookfield, CT 06804

Nelson Stud Welding Co. 7900 West Ridge Road P.O. Box 4019 Elyria, OH 44036-2019

Oflynn Carpentry, Inc. 119 Hilltop Acres Yonkers, NY 10704

Penn Stainless Products, Inc. 190 Kelly Road Quakertown, PA 18951

Pristiage Restoration & Maint 37-27 9th Street Long Island City, NY 11101

RK Machinery 20 Wheeler Street Bedford, QC J0J1A0

Seal Reinforced Fiberglass Inc 19 Bethpage Road Copiague, NY 11726

Sullivan Logistics 20 Church Hill Road #2 Newtown, CT 06470

The Chapin & Bangs Co. 165 River Street P.O. Box 1117 Bridgeport, CT 06601-1117

Travelers Insurance CL Remittance Center Hartford, CT 06183-1008

Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 32 of 33

Tri Lift, Inc. P.O. Box 120247 East Haven, CT 06512

UPS Freight
P.O. Box 1216
Richmond, VA 23218-1216

Westrock Development, LLC 656 Central Park Avenue Yonkers, NY 10704

Yvonne Hermina Biebel 28 Pumpkin Hill Lane New Milford, CT 06776 Case 10-50273 Doc 1 Filed 02/08/10 Entered 02/08/10 12:02:48 Desc Main Document Page 33 of 33

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN

	Coro No
	Case No
Debtor /	
STATEMENT OF DEBTO CORPORATE OW	
The following entities directly or indirectly own equity interest:	10% or more of any class of the debto
Name:	
Address:	
Name:	
Address:	
Name:	
Address:	
Name:	
Address:	
(For additional names, attach an addendum to	
(For additional names, attach an addendum to	inis ioi ini)
There are no entities that directly or indirectly or equity interest.	own 10% or more of any class of the d
I declare under penalty of perjury that the	e foregoing is true and correct.
Dated:	
	Signature of Authorized Individual For Corporation Debtor
	Print Name
	Title